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TABLE I

SUMMARY OF DEBTS OUTSTANDING BY GOVERNMENTAL UNIT

	JUNE 30, 2004	JUNE 30, 2003
COUNTY	$6,921,676,674	$6,858,502,547
CITY	4,571,938,783	4,381,651,894
SPECIAL DISTRICT	3,250,608,396	3,231,124,036
AGENCY	988,583,784	1,095,125,901
TOTAL	**$15,732,807,636**	**$15,566,404,378**
INDUSTRIAL REVENUE	$7,351,845,461	$7,480,237,288
GRAND TOTAL	**$23,084,653,097**	**$23,046,641,666**

	JUNE 30, 2002	JUNE 30, 2001
COUNTY	$6,202,881,387	$5,334,884,736
CITY	4,008,699,158	3,896,223,679
SPECIAL DISTRICT	2,886,997,893	2,780,502,722
AGENCY	601,511,857	427,378,929
TOTAL	**$13,700,090,295**	**$12,438,990,065**
INDUSTRIAL REVENUE	$6,488,636,761	$6,068,749,016
GRAND TOTAL	**$20,188,727,057**	**$18,507,739,081**

TABLE II

SUMMARY OF DEBTS OUTSTANDING BY COUNTY

JUNE 30, 2004

COUNTY	TABLE III PAGE NO	COUNTY	CITY	SPECIAL DISTRICT	AGENCY	TOTAL	INDUSTRIAL REVENUE
ADAIR	1	1,848,502	20,909,801	11,803,545		34,561,848	
ALLEN	4	117,394	6,300,717	3,497,000	2,980,000	12,895,111	8,403,000
ANDERSON	6	2,687,648	26,808,444	8,154,830		37,650,922	8,000,000
BALLARD	9	4,270,204	112,792,069	3,000		117,065,274	15,300,000
BARREN	11	10,941,376	28,116,000	16,665,200	10,555,000	66,277,576	69,872,285
BATH	16	309,579	1,973,070	2,404,700	400,000	5,087,349	2,640,000
BELL	18	804,888	8,424,871	30,000	5,780,000	15,039,759	
BOONE	20	173,830,351	64,252,762	16,141,097	43,645,000	297,869,210	223,960,290
BOURBON	30	4,705,000	7,242,030		4,680,000	16,627,030	11,169,132
BOYD	32	2,568,176	180,253,607	19,885,120	1,660,044	204,366,946	26,590,000
BOYLE	36	17,436,453	48,533,961			65,970,414	
BRACKEN	39	689,567	2,528,955	1,140,732		4,359,253	850,000
BREATHITT	41	8,759,854	5,553,090			14,312,944	
BRECKINRIDGE	43	227,427,856	9,278,718			236,706,574	64,000
BULLITT	45	36,373,959	25,206,701	2,459,735	294,460	64,334,855	
BUTLER	49	774,518	14,762,000			15,536,518	14,530,000
CALDWELL	50	4,055,530	6,799,364	3,646,371		14,501,265	27,400,000
CALLOWAY	53	13,032,150	13,541,811	39,606,882		66,180,844	11,310,000
CAMPBELL	56	19,968,823	148,540,867	142,284,963		310,794,653	104,604,426
CARLISLE	64	190,000	209,000	813,000		1,212,000	
CARROLL	65	281,955,346	145,297,134	5,823,274		433,075,754	1,446,000,000
CARTER	68	13,735,000	6,482,670	5,551,100		25,768,770	3,360,000
CASEY	71	4,625,000	2,904,024	2,780,000		10,309,024	
CHRISTIAN	73	46,185,137	61,598,464	12,992,796		120,776,397	98,054,417
CLARK	77	69,097,238	32,086,281	3,119,000	1,359,000	105,661,519	15,149,593
CLAY	80	16,343,193	3,959,924	397,270		20,700,387	
CLINTON	82		5,453,541			5,453,541	
CRITTENDEN	83	7,456,900	1,500,000			8,956,900	3,720,000
CUMBERLAND	84	9,846,683	1,490,500	400,000	1,248,000	12,985,183	
DAVIESS	86	291,212,300	464,546,664	16,513,808	1,740,000	774,012,771	312,492,500
EDMONSON	92	7,155,247	123,400	16,572,517		23,851,164	
ELLIOTT	94	9,260,000	841,500	820,951	1,910,000	12,832,451	
ESTILL	96	1,182,403	4,544,502	2,826,400		8,553,305	
FAYETTE	98		539,129,800	766,124	49,670,707	589,566,631	74,745,369
FLEMING	104	2,669,380	101,406,285	1,950,500		106,026,165	6,515,000
FLOYD	106	33,803,474	7,927,412	9,552,348	9,165,000	60,448,234	575,000
FRANKLIN	110	14,358,232	7,569,720	2,189,500	33,740,966	57,858,418	24,373,963
FULTON	113	3,282,016	6,564,567			9,846,583	22,105,000
GALLATIN	115	7,954,195	1,739,500	1,188,700		10,882,395	181,800,000
GARRARD	117	5,166,958	1,931,500	40,441		7,138,899	
GRANT	118	11,500,951	5,097,496	5,003,268		21,601,715	530,000
GRAVES	121	13,477,530	117,659,132	17,762,000	1,455,000	150,353,662	75,240,000
GRAYSON	125	14,539,197	6,898,065	12,893,000	4,083,000	38,413,262	25,000,000
GREEN	129	73,535	2,195,354	6,977,500		9,246,389	
GREENUP	131	4,582,007	12,283,670	22,000	1,301,000	18,188,677	65,000
HANCOCK	134	17,755,000	1,669,000	150,000		19,574,000	658,325,000
HARDIN	136	98,926,047	35,837,599	44,579,148		179,342,794	43,424,470
HARLAN	142	13,155,400	11,133,843	2,520,300	965,000	27,774,543	
HARRISON	145	8,616,700	2,424,100	1,617,500	5,930,000	18,588,300	9,865,000
HART	146	8,332,997	2,054,124	432,886		10,820,007	2,975,000
HENDERSON	148	94,414,154	10,218,474	6,654,998	16,925,000	128,212,626	355,273,490
HENRY	152	479,231	3,883,139	15,384,451		19,746,821	
HICKMAN	154	4,177,732	645,000			4,822,732	
HOPKINS	155	30,551,461	28,955,215	5,495,194		65,001,870	3,901,250
JACKSON	159	4,900,000	860,008			5,760,008	600,000
JEFFERSON	160	3,519,848,271	778,490,700	1,268,309,597	584,745,000	6,151,393,568	780,039,633
JESSAMINE	191	1,597,771	37,798,421	6,793,800	64,036	46,254,028	9,150,000
JOHNSON	195	18,030,290	8,885,600			26,915,890	3,500,000
KENTON	197	116,904,779	141,384,863	1,256,032,870	168,170	1,514,490,683	171,574,332
KNOTT	209	14,177,796	708,000	29,000		14,914,796	

TABLE II

SUMMARY OF DEBTS OUTSTANDING BY COUNTY

JUNE 30, 2004

COUNTY	TABLE III PAGE NO	COUNTY	CITY	SPECIAL DISTRICT	AGENCY	TOTAL	INDUSTRIAL REVENUE
KNOX	211	19,673,032	9,270,000	4,036,500		32,979,532	
LARUE	213	3,307,294	3,561,000	3,674,100		10,542,394	6,431,379
LAUREL	216	45,659,000	12,058,655	15,166,873		72,884,528	15,143,000
LAWRENCE	220	2,306,533	3,253,759			5,560,292	396,612,323
LEE	222	700,988	3,844,471		6,185,000	10,730,459	
LESLIE	224	1,867,000	268,500	1,058,800		3,194,300	79,779
LETCHER	225	4,099,000	5,151,244	1,000,000		10,250,244	
LEWIS	227	1,012,046	91,394,377	6,688,700		99,095,123	1,905,000
LINCOLN	229	16,002,311	7,698,776	1,445,700	30,400	25,177,187	3,210,000
LIVINGSTON	232	64,500	2,608,500	8,961,134		11,634,134	
LOGAN	235	12,314,000	12,345,576	3,412,107	113,280,000	141,351,683	7,000,000
LYON	239	7,102,274	13,601,900	18,308,721		39,012,895	
MADISON	242	23,828,962	93,716,135	7,346,000	240,000	125,131,097	67,254,508
MAGOFFIN	246	16,984,809	2,136,500	2,637,500		21,758,809	
MARION	248	29,404,081	21,042,330	3,059,800		53,506,211	10,070,000
MARSHALL	251		26,820,472	19,222,081	7,963,000	54,005,552	401,505,000
MARTIN	254	4,153,854	385,205	2,541,800	770,000	7,850,859	
MASON	256	113,841,877	66,804,572	3,141,500		183,787,949	155,640,000
MCCRACKEN	258	44,695,000	29,845,551	1,826,031	2,725,000	79,091,582	570,000
MCCREARY	261	6,253,851		9,467,000		15,720,851	3,685,000
MCLEAN	263	6,042,194	3,767,800	277,000		10,086,994	22,800,000
MEADE	266	16,539,576	1,729,589	2,851,270		21,120,434	6,000,000
MENIFEE	268	6,552,200	1,636,875	1,953,900	2,765,000	12,907,975	
MERCER	270	33,214,029	6,995,000	3,747,170		43,956,199	1,450,000
METCALFE	272	6,579,267	4,594,101	865,000		12,038,368	
MONROE	274	28,249	1,406,873	3,709,200		5,144,322	
MONTGOMERY	276	2,316,573	11,823,452	2,604,649		16,744,675	118,194,338
MORGAN	279	6,239,546	3,810,328	2,153,200		12,203,074	
MUHLENBERG	281	39,955,000	4,212,000	14,087,282		58,254,282	1,915,000
NELSON	284	24,123,000	267,849,169	3,343,500		295,315,669	79,414,689
NICHOLAS	288	2,506,555	1,650,816	481,000		4,638,371	1,780,000
OHIO	290	149,974,089	2,741,319	10,918,978		163,634,386	
OLDHAM	293	17,177,000	10,169,880	10,525,012		37,871,892	193,867,763
OWEN	296	406,593	2,839,000	1,589,800		4,835,393	
OWSLEY	297	881,593	1,509,000			2,390,593	415,000
PENDLETON	298	3,094,448	1,827,887	3,398,444		8,320,779	160,000
PERRY	300	97,466,960	9,680,802			107,147,762	104,000,000
PIKE	302	24,909,636	19,653,758	9,917,098		54,480,492	11,776,908
POWELL	306	1,360,731	3,388,900	1,766,500	685,000	7,201,131	
PULASKI	308	20,141,994	15,810,753	7,190,078		43,142,826	19,906,720
ROBERTSON	311			615,000		615,000	345,000
ROCKCASTLE	312	3,657,911	7,934,745			11,592,656	
ROWAN	314	3,465,000	28,169,611			31,634,611	
RUSSELL	316	482,914	6,298,500	96,000		6,877,414	10,000,000
SCOTT	318	2,660,000	106,720,147	925,000		110,305,147	559,554,422
SHELBY	321	3,423,000	30,349,783	5,685,515	2,155,000	41,613,298	17,345,600
SIMPSON	325	23,410,178	11,037,550	4,114,300		38,562,028	7,775,000
SPENCER	328	1,173,805	4,686,453	411,295		6,271,553	
TAYLOR	330	10,787,823	36,104,058			46,891,880	23,165,000
TODD	333	591,500	1,889,599	3,358,600		5,839,699	4,143,884
TRIGG	335	81,800	629,000	3,931,000	1,871,000	6,512,800	
TRIMBLE	336	385,163,886	869,000	1,722,961		387,755,847	
UNION	338	4,103,500	3,943,622	2,711,295		10,758,417	
WARREN	340	273,918,528	128,380,087	21,007,139	60,885,000	484,190,754	191,205,000
WASHINGTON	349	192,103	15,422,669			15,614,772	29,003,000
WAYNE	351	15,149,900	7,896,863		4,565,000	27,611,763	
WEBSTER	353	5,064,629	1,336,295	3,868,849		10,269,773	18,000,000
WHITLEY	355	11,748,870	37,304,017	3,308,000		52,360,887	
WOLFE	358	185,300	1,423,644	750,000		2,358,944	
WOODFORD	359	11,515,000	20,431,286	1,051,597		32,997,883	7,475,000

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2004

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Adair						
Adair County						
Health Department/Center		ISSUE ID: 6520		ISSUE TYPE: Bond		
Public Corporation	04-26-1989	$250,000	6.3750	01-2004/2018	$184,000	
ISSUE TOTAL						$184,000
County Jail		ISSUE ID: 6561		ISSUE TYPE: Bond		
Revenue	02-15-1987	$486,577	7.4000	10-2003/2005	$57,388	
			7.0000	10-2006/2014	$251,802	
ISSUE TOTAL						$309,190
Water		ISSUE ID: 11042		ISSUE TYPE: Bond		
Revenue	09-17-1999	$427,000	4.5000	01-2014/2026	$413,000	
ISSUE TOTAL						$413,000
Road/Street Paving		ISSUE ID: 11610		ISSUE TYPE: Lease		
General Obligation	10-25-2001	$300,000	.0000	11-2011/2011	$258,741	
ISSUE TOTAL						$258,741
Voting Machines		ISSUE ID: 11252		ISSUE TYPE: Lease		
Renewable	11-30-2000	$15,120	.0000	11-2003/2003	$2,224	
ISSUE TOTAL						$2,224
Detention Facility		ISSUE ID: 11587		ISSUE TYPE: Lease		
Renewable	03-23-1999	$42,715	.0000	03-2004/2004	$6,981	
ISSUE TOTAL						$6,981
Roads		ISSUE ID: 11594		ISSUE TYPE: Lease		
Renewable	10-25-2001	$300,000	.0000	11-2011/2011	$258,741	
ISSUE TOTAL						$258,741
Improvement Project		ISSUE ID: 10687		ISSUE TYPE: Lease		
Renewable	03-23-1999	$42,715	.0000	03-2004/2004	$6,995	
*ISSUE FOOTNOTES						
This lease is for repair to the county jail roof.						
ISSUE TOTAL						$6,995
Voting Machines		ISSUE ID: 10176		ISSUE TYPE: Lease		
Renewable	11-04-1997	$60,000	.0000	11-2007/2007	$29,631	
ISSUE TOTAL						$29,631
Courthouse Annex		ISSUE ID: 8046		ISSUE TYPE: Lease		
Renewable	01-14-1992	$650,000	6.4670	01-2004/2012	$379,000	
ISSUE TOTAL						$379,000
TOTAL Adair County						$1,848,502
TOTAL INDUSTRIAL REVENUE FOR Adair County						$0
City of Columbia						
Educational Development		ISSUE ID: 8071		ISSUE TYPE: Bond		
Refunding	10-10-1991	$1,430,000	6.7000	06-2004/2004	$100,000	
			6.8000	06-2005/2005	$110,000	
			6.9000	06-2006/2006	$115,000	
			7.0000	06-2007/2008	$260,000	
ISSUE TOTAL						$585,000
Educational Development		ISSUE ID: 8072		ISSUE TYPE: Bond		
Revenue	10-10-1991	$219,329	7.2500	06-2014/2014	$219,329	
ISSUE TOTAL						$219,329
Educational Development		ISSUE ID: 8073		ISSUE TYPE: Bond		
Revenue	10-10-1991	$1,378,572	7.2500	06-2010/2010	$1,378,572	
ISSUE TOTAL						$1,378,572
Gas, Water and Sewer		ISSUE ID: 6533		ISSUE TYPE: Bond		
Revenue	06-30-1989	$750,000	5.0000	10-2003/2028	$664,000	
ISSUE TOTAL						$664,000
Educational Development		ISSUE ID: 6255		ISSUE TYPE: Bond		
Revenue	09-22-1987	$1,500,000	8.3750	09-2005/2005	$250,000	
ISSUE TOTAL						$250,000
Gas, Water and Sewer		ISSUE ID: 6152		ISSUE TYPE: Bond		
Revenue	06-01-1987	$365,000	8.0000	10-2003/2003	$25,000	
			8.1000	10-2004/2005	$55,000	
			8.2000	10-2006/2007	$65,000	
ISSUE TOTAL						$145,000
Gas, Water and Sewer		ISSUE ID: 6534		ISSUE TYPE: Bond		
Revenue	06-30-1989	$200,000	5.0000	10-2003/2028	$171,000	
ISSUE TOTAL						$171,000

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Adair						
City of Columbia						
Refinancing		ISSUE ID: 12363		ISSUE TYPE: Bond		
Revenue	06-15-2004	$3,285,000	2.4000	12-2005/2005	$620,000	
			2.7500	12-2006/2006	$635,000	
			3.0000	12-2007/2007	$685,000	
			3.4000	12-2008/2008	$430,000	
			3.7000	12-2009/2009	$300,000	
			4.0000	12-2010/2010	$300,000	
			4.1500	12-2011/2011	$315,000	
ISSUE TOTAL						$3,285,000
College Project		ISSUE ID: 9670		ISSUE TYPE: Bond		
Revenue	12-01-1988	$1,600,000	8.0000	12-2003/2003	$210,000	
ISSUE TOTAL						$210,000
Utilities		ISSUE ID: 9485		ISSUE TYPE: Bond		
Revenue	10-18-1995	$700,000	4.5000	10-2003/2034	$656,000	
ISSUE TOTAL						$656,000
Utilities		ISSUE ID: 9487		ISSUE TYPE: Bond		
Revenue	10-18-1995	$125,000	4.5000	10-2003/2034	$117,100	
ISSUE TOTAL						$117,100
Utilities		ISSUE ID: 9486		ISSUE TYPE: Bond		
Revenue	10-18-1995	$205,000	4.5000	10-2003/2034	$190,800	
ISSUE TOTAL						$190,800
College Project		ISSUE ID: 9424		ISSUE TYPE: Bond		
Revenue	07-01-1995	$3,200,000	5.7000	06-2004/2004	$215,000	
			5.8000	06-2005/2005	$225,000	
			5.9000	06-2006/2006	$240,000	
			6.0000	06-2007/2007	$255,000	
			6.1000	06-2008/2008	$270,000	
			6.2000	06-2009/2009	$285,000	
			6.2500	06-2010/2011	$625,000	
ISSUE TOTAL						$2,115,000
Gas, Water and Sewer		ISSUE ID: 3325		ISSUE TYPE: Bond		
Revenue	04-24-1978	$998,000	5.0000	10-2003/2016	$674,000	
ISSUE TOTAL						$674,000
Utilities		ISSUE ID: 3048		ISSUE TYPE: Bond		
Revenue	10-29-1976	$96,000	5.0000	10-2003/2015	$53,000	
ISSUE TOTAL						$53,000
Educational Development		ISSUE ID: 11251		ISSUE TYPE: Bond		
Revenue	04-01-2001	$9,695,000	6.2500	04-2005/2021	$9,695,000	
ISSUE TOTAL						$9,695,000
Sewer		ISSUE ID: 11726		ISSUE TYPE: Bond		
Revenue	03-25-1999	$501,000	4.5000	10-2003/2028	$501,000	
ISSUE TOTAL						$501,000
TOTAL City of Columbia						$20,909,801
TOTAL INDUSTRIAL REVENUE FOR City of Columbia						$0
Adair County Hospital Taxing District						
Hospital		ISSUE ID: 10302		ISSUE TYPE: Bond		
Public Corporation	12-22-1997	$6,010,000	.0000	01-2019/2019	$5,120,000	
ISSUE TOTAL						$5,120,000
Hospital		ISSUE ID: 5379		ISSUE TYPE: Bond		
Public Corporation	07-31-1984	$600,000	5.0000	01-2004/2014	$336,000	
ISSUE TOTAL						$336,000
Hospital		ISSUE ID: 3607		ISSUE TYPE: Bond		
Public Corporation	08-15-1980	$4,590,000	5.0000	01-2004/2018	$2,826,000	
ISSUE TOTAL						$2,826,000
Lease Purchase		ISSUE ID: 9208		ISSUE TYPE: Lease		
Renewable	03-24-1995	$675,000	.0000	03-2004/2010	$415,045	
ISSUE TOTAL						$415,045
TOTAL Adair County Hospital Taxing District						$8,697,045
TOTAL INDUSTRIAL REVENUE FOR Adair County Hospital Taxing District						$0
Adair County Water District						
Improvement Project		ISSUE ID: 12046		ISSUE TYPE: Bond		
Revenue	01-29-2003	$627,000	4.5000	01-2005/2042	$627,000	
ISSUE TOTAL						$627,000
Water		ISSUE ID: 6785		ISSUE TYPE: Bond		
Revenue	05-25-1990	$200,000	6.0000	01-2004/2022	$161,000	

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Adair						
Adair County Water District						
ISSUE TOTAL						$161,000
Water		ISSUE ID: 6072		ISSUE TYPE: Bond		
Revenue	12-12-1985	$1,155,000	5.0000	01-2004/2025	$986,000	
ISSUE TOTAL						$986,000
Water		ISSUE ID: 8348		ISSUE TYPE: Bond		
Revenue	04-16-1993	$745,000	5.0000	01-2004/2032	$669,000	
ISSUE TOTAL						$669,000
Water		ISSUE ID: 3319		ISSUE TYPE: Bond		
Revenue	07-11-1978	$363,000	5.0000	01-2004/2018	$228,000	
ISSUE TOTAL						$228,000
Water		ISSUE ID: 2710		ISSUE TYPE: Bond		
Revenue	09-23-1974	$80,000	5.0000	01-2004/2014	$37,500	
ISSUE TOTAL						$37,500
Water		ISSUE ID: 9474		ISSUE TYPE: Bond		
Revenue	02-02-1996	$428,000	4.5000	01-2004/2035	$398,000	
ISSUE TOTAL						$398,000
TOTAL Adair County Water District						$3,106,500
TOTAL INDUSTRIAL REVENUE FOR Adair County Water District						$0
ADAIR	TOTAL OUTSTANGING EXCLUDING INDUSTRIAL REVENUE					$34,561,848
	INDUSTRIAL REVENUE TOTAL					$0

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2004

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Allen						
Allen County						
Police/Sheriff Vehicles		ISSUE ID: 12178		ISSUE TYPE: Lease		
General Obligation	07-22-2003	$45,000	2.8800	01-2004/2006	$45,000	
ISSUE TOTAL						$45,000
Police/Sheriff Vehicles		ISSUE ID: 12165		ISSUE TYPE: Lease		
Renewable	07-22-2003	$45,000	2.8800	01-2004/2006	$45,000	
ISSUE TOTAL						$45,000
Lease Purchase		ISSUE ID: 10695		ISSUE TYPE: Lease		
Renewable	02-16-1999	$116,518	5.6000	05-2004/2004	$2,212	
ISSUE TOTAL						$2,212
Voting Machines		ISSUE ID: 10833		ISSUE TYPE: Lease		
Renewable	09-01-2000	$75,600	.0000	09-2004/2004	$25,182	
ISSUE TOTAL						$25,182
TOTAL Allen County						$117,394
TOTAL INDUSTRIAL REVENUE FOR Allen County						$0
City of Scottsville						
Nursing Home		ISSUE ID: 6326		ISSUE TYPE: Bond		
Revenue	04-01-1988	$1,670,000	10.3750	04-2004/2018	$1,555,000	
ISSUE TOTAL						$1,555,000
Water and Sewer		ISSUE ID: 2879		ISSUE TYPE: Bond		
Revenue	10-17-1975	$1,478,000	5.0000	01-2004/2015	$779,000	
ISSUE TOTAL						$779,000
Gas		ISSUE ID: 2195		ISSUE TYPE: Bond		
Revenue	07-01-1970	$352,000	5.7500	07-2003/2010	$144,000	
ISSUE TOTAL						$144,000
Water and Sewer		ISSUE ID: 2737		ISSUE TYPE: Bond		
Revenue	12-03-1974	$1,470,000	5.0000	01-2004/2014	$717,000	
ISSUE TOTAL						$717,000
Industrial Facility		ISSUE ID: 8948		ISSUE TYPE: Bond		
Industrial Revenue	04-01-1994	$7,200,000	8.0000	12-2003/2018	$4,608,000	
ISSUE TOTAL						$4,608,000
Industrial Facility		ISSUE ID: 8509		ISSUE TYPE: Bond		
Industrial Revenue	12-10-1992	$3,000,000	.0000	12-2012/2012	$2,000,000	
ISSUE TOTAL						$2,000,000
Sewer		ISSUE ID: 10838		ISSUE TYPE: Lease		
KIA Loan	06-29-1997	$3,959,472	1.8000	12-2003/2018	$3,105,717	
ISSUE TOTAL						$3,105,717
TOTAL City of Scottsville						$6,300,717
TOTAL INDUSTRIAL REVENUE FOR City of Scottsville						$6,608,000
Allen County Water District						
Water		ISSUE ID: 10746		ISSUE TYPE: Bond		
Revenue	05-26-1999	$1,988,000	4.7500	01-2004/2038	$1,928,000	
ISSUE TOTAL						$1,928,000
Water		ISSUE ID: 6700		ISSUE TYPE: Bond		
Revenue	03-13-1990	$257,000	5.0000	01-2004/2029	$220,000	
ISSUE TOTAL						$220,000
Water		ISSUE ID: 5981		ISSUE TYPE: Bond		
Revenue	01-23-1986	$444,000	7.1250	01-2004/2025	$372,000	
ISSUE TOTAL						$372,000
Water		ISSUE ID: 8913		ISSUE TYPE: Bond		
Revenue	04-26-1994	$615,000	4.5000	01-2004/2033	$560,000	
ISSUE TOTAL						$560,000
Water		ISSUE ID: 3320		ISSUE TYPE: Bond		
Revenue	07-11-1979	$58,000	5.0000	01-2004/2018	$38,000	
ISSUE TOTAL						$38,000
Water		ISSUE ID: 11496		ISSUE TYPE: Bond		
Revenue	06-27-2001	$401,000	.0000	01-2022/2022	$379,000	
ISSUE TOTAL						$379,000
TOTAL Allen County Water District						$3,497,000
TOTAL INDUSTRIAL REVENUE FOR Allen County Water District						$0
Scottsville-Allen County Industrial Development Authority						

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Allen						
Scottsville-Allen County Industrial Development Authority						
Industrial Facility		ISSUE ID: 10007		ISSUE TYPE: Bond		
Industrial Revenue	05-30-1997	$2,200,000	.0000	05-2017/2017	$1,795,000	
ISSUE TOTAL						$1,795,000
TOTAL Scottsville-Allen County Industrial Development Authority						$0
TOTAL INDUSTRIAL REVENUE FOR Scottsville-Allen County Industrial Development Authority						$1,795,000
Scottsville-Allen County Public Properties Corporation						
Detention Facility		ISSUE ID: 10010		ISSUE TYPE: Bond		
Public Corporation	07-15-1996	$3,275,000	5.2500	07-2003/2008	$590,000	
			5.3000	07-2009/2009	$120,000	
			5.4000	07-2010/2010	$130,000	
			5.5000	07-2011/2011	$140,000	
			5.6000	07-2012/2013	$300,000	
			5.7000	07-2014/2021	$1,700,000	
ISSUE TOTAL						$2,980,000
TOTAL Scottsville-Allen County Public Properties Corporation						$2,980,000
TOTAL INDUSTRIAL REVENUE FOR Scottsville-Allen County Public Properties Corporation						$0
ALLEN	TOTAL OUTSTANGING EXCLUDING INDUSTRIAL REVENUE					$12,895,111
	INDUSTRIAL REVENUE TOTAL					$8,403,000

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2004

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Anderson						
Anderson County						
Public Project		ISSUE ID: 11520		ISSUE TYPE: Lease		
General Obligation	06-18-2001	$950,000	.0000	01-2021/2021	$890,000	
ISSUE TOTAL						$890,000
Ambulance		ISSUE ID: 11992		ISSUE TYPE: Lease		
Renewable	11-08-2002	$50,000	.0000	11-2005/2005	$40,648	
ISSUE TOTAL						$40,648
Land Acquisition		ISSUE ID: 12297		ISSUE TYPE: Lease		
Renewable	01-09-2004	$499,000	2.1750	02-2004/2024	$499,000	
ISSUE TOTAL						$499,000
Ambulance		ISSUE ID: 12228		ISSUE TYPE: Lease		
Renewable	10-09-2003	$50,000	2.1750	11-2003/2006	$50,000	
ISSUE TOTAL						$50,000
AOC Project		ISSUE ID: 9933		ISSUE TYPE: Lease		
Renewable	06-24-1997	$1,448,000	.0000	01-2017/2017	$1,208,000	
ISSUE TOTAL						$1,208,000
TOTAL Anderson County						$2,687,648
TOTAL INDUSTRIAL REVENUE FOR Anderson County						$0
City of Lawrenceburg						
Ky Infrastructure Authority Loan		ISSUE ID: 8565		ISSUE TYPE: Bond		
Public Corporation	12-01-1990	$86,114	5.2000	06-2004/2010	$40,503	
ISSUE TOTAL						$40,503
Water and Sewer		ISSUE ID: 8131		ISSUE TYPE: Bond		
Refunding	12-01-1991	$1,370,000	6.1000	10-2003/2003	$90,000	
			6.2000	10-2004/2004	$95,000	
			6.2500	10-2005/2005	$100,000	
			6.3000	10-2006/2006	$110,000	
			6.3750	10-2007/2008	$235,000	
ISSUE TOTAL						$630,000
Water and Sewer		ISSUE ID: 12317		ISSUE TYPE: Bond		
Revenue	04-14-2004	$8,778,000	4.3700	10-2005/2042	$9,092,375	
ISSUE TOTAL						$9,092,375
Water and Sewer		ISSUE ID: 12177		ISSUE TYPE: Bond		
Refunding Revenue	08-26-2003	$7,500,000	2.5000	10-2004/2007	$825,000	
			3.0000	10-2008/2008	$310,000	
			3.2500	10-2009/2009	$190,000	
			3.7500	10-2010/2010	$200,000	
			4.0000	10-2011/2014	$885,000	
			4.1250	10-2015/2015	$245,000	
			4.2500	10-2016/2016	$255,000	
			4.4000	10-2017/2017	$270,000	
			4.5000	10-2018/2018	$285,000	
			4.6250	10-2019/2019	$295,000	
			4.7500	10-2020/2021	$635,000	
			4.8000	10-2022/2024	$1,085,000	
			5.0000	10-2025/2028	$1,730,000	
			.0000	10-2005/2005	$290,000	
ISSUE TOTAL						$7,500,000
Industrial Facility		ISSUE ID: 6444		ISSUE TYPE: Bond		
Industrial Revenue	12-20-1989	$8,000,000	.0000	12-2008/2008	$8,000,000	
ISSUE TOTAL						$8,000,000
Vehicles		ISSUE ID: 12290		ISSUE TYPE: Lease		
General Obligation	12-18-2003	$135,000	2.2300	02-2004/2009	$135,000	
ISSUE TOTAL						$135,000
Water and Sewer		ISSUE ID: 11848		ISSUE TYPE: Lease		
General Obligation	07-16-2002	$8,925,000	.0000	01-2004/2004	$8,925,000	
ISSUE TOTAL						$8,925,000
Water and Sewer		ISSUE ID: 10727		ISSUE TYPE: Lease		
General Obligation	04-30-1999	$465,000	.0000	10-2018/2018	$405,000	
ISSUE TOTAL						$405,000
Fire Station		ISSUE ID: 9996		ISSUE TYPE: Lease		
Renewable	06-12-1997	$100,000	5.7500	06-2004/2012	$69,648	
ISSUE TOTAL						$69,648
Lease Purchase		ISSUE ID: 8938		ISSUE TYPE: Lease		

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Anderson						
City of Lawrenceburg						
Renewable	05-16-1994	$86,000				
			5.7500	05-2004/2004	$10,918	
ISSUE TOTAL						$10,918
TOTAL City of Lawrenceburg						$26,808,444
TOTAL INDUSTRIAL REVENUE FOR City of Lawrenceburg						$8,000,000
Alton Water District						
Sewer		ISSUE ID: 6169		ISSUE TYPE: Bond		
Revenue	08-06-1987	$235,000	7.1250	01-2004/2026	$219,500	
ISSUE TOTAL						$219,500
Sewer		ISSUE ID: 6170		ISSUE TYPE: Bond		
Revenue	08-06-1987	$114,000	7.1250	01-2004/2026	$100,400	
ISSUE TOTAL						$100,400
Sewer		ISSUE ID: 8912		ISSUE TYPE: Bond		
Revenue	04-29-1994	$97,000	5.0000	01-2004/2033	$90,000	
ISSUE TOTAL						$90,000
Water and Sewer		ISSUE ID: 11254		ISSUE TYPE: Bond		
Revenue	01-26-2001	$436,000	5.1250	01-2021/2039	$427,930	
ISSUE TOTAL						$427,930
Water and Sewer		ISSUE ID: 11650		ISSUE TYPE: Bond		
Revenue	01-01-2002	$320,000	4.7500	01-2004/2041	$320,000	
ISSUE TOTAL						$320,000
Water		ISSUE ID: 11504		ISSUE TYPE: Bond		
Revenue	06-27-2001	$340,000	4.1500	01-2004/2006	$29,000	
			4.6500	01-2007/2009	$36,000	
			5.1500	01-2010/2012	$42,000	
			5.5250	01-2014/2020	$168,000	
			5.1500	01-2021/2022	$48,000	
ISSUE TOTAL						$323,000
Water and Sewer		ISSUE ID: 10161		ISSUE TYPE: Bond		
Revenue	12-04-1997	$977,000	5.3750	01-2004/2037	$941,000	
ISSUE TOTAL						$941,000
TOTAL Alton Water District						$2,421,830
TOTAL INDUSTRIAL REVENUE FOR Alton Water District						$0
Anderson County Library Taxing District						
Land Acquisition		ISSUE ID: 12321		ISSUE TYPE: Lease		
Renewable	03-19-2004	$2,400,000	2.2450	12-2004/2028	$2,400,000	
ISSUE TOTAL						$2,400,000
TOTAL Anderson County Library Taxing District						$2,400,000
TOTAL INDUSTRIAL REVENUE FOR Anderson County Library Taxing District						$0
South Anderson Water District						
Water		ISSUE ID: 10747		ISSUE TYPE: Bond		
Revenue	04-15-1999	$865,000	.4000	01-2004/2004	$25,000	
			4.4000	01-2005/2009	$125,000	
			5.0000	01-2010/2014	$165,000	
			5.0500	01-2015/2019	$210,000	
			5.1250	01-2020/2024	$270,000	
ISSUE TOTAL						$795,000
Water		ISSUE ID: 11880		ISSUE TYPE: Bond		
Revenue	09-10-2002	$1,089,000	5.0000	01-2016/2028	$1,080,000	
ISSUE TOTAL						$1,080,000
Water		ISSUE ID: 6448		ISSUE TYPE: Bond		
Revenue	03-28-1989	$650,000	6.8750	01-2004/2029	$581,000	
ISSUE TOTAL						$581,000
Water		ISSUE ID: 6449		ISSUE TYPE: Bond		
Revenue	03-28-1989	$137,000	7.3750	01-2004/2029	$124,000	
ISSUE TOTAL						$124,000
Water		ISSUE ID: 3943		ISSUE TYPE: Bond		
Revenue	11-06-1981	$50,000	5.0000	01-2004/2021	$36,000	
ISSUE TOTAL						$36,000
Water		ISSUE ID: 2938		ISSUE TYPE: Bond		
Revenue	05-04-1976	$208,000	5.0000	01-2004/2015	$109,000	
ISSUE TOTAL						$109,000
Water		ISSUE ID: 9203		ISSUE TYPE: Bond		
Revenue	09-08-1994	$655,000	5.5000	01-2004/2033	$608,000	

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Anderson						
South Anderson Water District						
ISSUE TOTAL					$608,000	
TOTAL South Anderson Water District						$3,333,000
TOTAL INDUSTRIAL REVENUE FOR South Anderson Water District						$0
ANDERSON	TOTAL OUTSTANGING EXCLUDING INDUSTRIAL REVENUE					$37,650,922
	INDUSTRIAL REVENUE TOTAL					$8,000,000

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2004

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE		TOTAL
Ballard							
Ballard County							
Detention Facility		ISSUE ID: 11970		ISSUE TYPE: Bond			
General Obligation	10-17-2002	$2,070,000	1.9000	06-2004/2004	$130,000		
			2.1000	06-2005/2005	$140,000		
			2.5000	06-2006/2006	$140,000		
			2.7500	06-2007/2007	$145,000		
			3.1000	06-2008/2008	$150,000		
			3.3500	06-2009/2009	$150,000		
			3.5000	06-2010/2010	$160,000		
			3.7000	06-2011/2012	$335,000		
			3.8000	06-2013/2013	$180,000		
			3.9000	06-2014/2014	$190,000		
			4.1200	06-2015/2015	$200,000		
ISSUE TOTAL						$1,920,000	
Court Facility		ISSUE ID: 9473		ISSUE TYPE: Bond			
Public Corporation	09-01-1995	$2,420,000	5.6500	09-2003/2006	$410,000		
			5.7000	09-2007/2016	$1,545,000		
ISSUE TOTAL						$1,955,000	
Roads		ISSUE ID: 11213		ISSUE TYPE: Lease			
Renewable	12-15-2000	$500,000	.0000	12-2010/2010	$395,204		
ISSUE TOTAL						$395,204	
TOTAL Ballard County							$4,270,204
TOTAL INDUSTRIAL REVENUE FOR Ballard County							$0
City of Barlow							
Water and Sewer		ISSUE ID: 3339		ISSUE TYPE: Bond			
Revenue	12-28-1977	$354,000	5.0000	06-2004/2017	$225,000		
ISSUE TOTAL						$225,000	
TOTAL City of Barlow							$225,000
TOTAL INDUSTRIAL REVENUE FOR City of Barlow							$0
City of Kevil							
Ky Infrastructure Authority Loan		ISSUE ID: 8563		ISSUE TYPE: Bond			
Public Corporation	01-01-1990	$284,850	7.8500	01-2004/2008	$49,657		
			7.9100	01-2009/2016	$177,023		
ISSUE TOTAL						$226,680	
Sewer		ISSUE ID: 6730		ISSUE TYPE: Bond			
Revenue	02-20-1990	$100,000	5.0000	01-2004/2030	$86,500		
ISSUE TOTAL						$86,500	
Water		ISSUE ID: 6061		ISSUE TYPE: Bond			
Revenue	12-19-1986	$245,000	6.0000	01-2004/2026	$210,000		
ISSUE TOTAL						$210,000	
Water		ISSUE ID: 12196		ISSUE TYPE: Bond			
Revenue	09-08-2003	$47,000	4.3750	01-2006/2043	$47,000		
ISSUE TOTAL						$47,000	
Sewer		ISSUE ID: 1889		ISSUE TYPE: Bond			
Revenue	07-09-1969	$124,000	5.0000	06-2004/2008	$35,000		
ISSUE TOTAL						$35,000	
Gas		ISSUE ID: 2328		ISSUE TYPE: Bond			
Revenue	06-01-1971	$40,000	6.0000	06-2004/2007	$20,000		
ISSUE TOTAL						$20,000	
TOTAL City of Kevil							$625,180
TOTAL INDUSTRIAL REVENUE FOR City of Kevil							$0
City of LaCenter							
Water and Sewer		ISSUE ID: 6319		ISSUE TYPE: Bond			
Revenue	11-02-1987	$310,000	.0000	03-2008/2008	$116,189		
*ISSUE FOOTNOTES							
Interest rate will be 8.5% of the prime rate of Chemical Bank, New York							
ISSUE TOTAL						$116,189	
TOTAL City of LaCenter							$116,189
TOTAL INDUSTRIAL REVENUE FOR City of LaCenter							$0
City of Wickliffe							
Pollution Control		ISSUE ID: 11687		ISSUE TYPE: Bond			

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Ballard						
City of Wickliffe						
Refunding	11-08-2001	$17,245,000				
			.0000	01-2009/2009	$17,245,000	
ISSUE TOTAL						$17,245,000
Water		ISSUE ID: 11527		ISSUE TYPE: Bond		
Revenue	09-28-2001	$395,000	4.5000	01-2022/2040	$391,000	
ISSUE TOTAL						$391,000
Water		ISSUE ID: 11529		ISSUE TYPE: Bond		
Revenue	09-28-2001	$359,000	4.5000	01-2022/2040	$355,500	
ISSUE TOTAL						$355,500
Pollution Control		ISSUE ID: 3521		ISSUE TYPE: Bond		
Revenue	05-01-1980	$4,100,000	8.2500	05-2010/2010	$3,680,000	
ISSUE TOTAL						$3,680,000
Pollution Abatement		ISSUE ID: 3075		ISSUE TYPE: Bond		
Revenue	04-01-1977	$4,100,000	6.2000	04-2004/2007	$4,100,000	
ISSUE TOTAL						$4,100,000
Solid Waste		ISSUE ID: 10125		ISSUE TYPE: Bond		
Revenue	01-15-1997	$80,000,000	7.6700	01-2027/2027	$80,000,000	
ISSUE TOTAL						$80,000,000
Solid Waste		ISSUE ID: 9695		ISSUE TYPE: Bond		
Revenue	04-01-1996	$5,740,000	.0000	04-2026/2026	$5,740,000	
ISSUE TOTAL						$5,740,000
Sewer		ISSUE ID: 3619		ISSUE TYPE: Bond		
Revenue	08-05-1980	$462,000	5.0000	05-2004/2019	$299,000	
ISSUE TOTAL						$299,000
Industrial Facility		ISSUE ID: 3261		ISSUE TYPE: Bond		
Industrial Revenue	01-01-1979	$15,300,000	7.0000	01-2009/2009	$15,300,000	
ISSUE TOTAL						$15,300,000
Water		ISSUE ID: 10730		ISSUE TYPE: Lease		
Renewable	05-06-1999	$70,000	4.5300	11-2003/2004	$15,200	
ISSUE TOTAL						$15,200
TOTAL City of Wickliffe						$111,825,700
TOTAL INDUSTRIAL REVENUE FOR City of Wickliffe						$15,300,000
Bandana Water District						
Water		ISSUE ID: 2329		ISSUE TYPE: Bond		
Revenue	04-01-1965	$66,000	3.7500	12-2003/2003	$3,000	
ISSUE TOTAL						$3,000
TOTAL Bandana Water District						$3,000
TOTAL INDUSTRIAL REVENUE FOR Bandana Water District						$0

BALLARD	TOTAL OUTSTANGING EXCLUDING INDUSTRIAL REVENUE	$117,065,274
	INDUSTRIAL REVENUE TOTAL	$15,300,000

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2004

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Barren						
Barren County						
Office Building		ISSUE ID: 11125		ISSUE TYPE: Bond		
General Obligation	05-15-2000	$3,350,000	.0000	05-2020/2020	$3,030,000	
ISSUE TOTAL						$3,030,000
Office Building		ISSUE ID: 11234		ISSUE TYPE: Bond		
General Obligation	05-15-2000	$3,350,000	.0000	05-2020/2020	$3,030,000	
ISSUE TOTAL						$3,030,000
Detention Facility & Court Facility		ISSUE ID: 10457		ISSUE TYPE: Bond		
Public Corporation	07-01-1998	$4,965,000	4.2000	02-2004/2004	$115,000	
			4.3000	02-2005/2006	$250,000	
			4.4000	02-2007/2009	$410,000	
			4.5000	02-2010/2010	$150,000	
			4.5500	02-2011/2012	$320,000	
			4.6000	02-2013/2013	$170,000	
			4.7000	02-2014/2014	$180,000	
			4.8000	02-2015/2018	$805,000	
			5.0000	02-2019/2019	$150,000	
			5.1000	02-2020/2024	$860,000	
			5.1250	02-2025/2029	$1,100,000	
ISSUE TOTAL						$4,510,000
Vehicles		ISSUE ID: 11644		ISSUE TYPE: Lease		
Renewable	01-16-2002	$141,000	3.2500	01-2004/2007	$114,000	
ISSUE TOTAL						$114,000
Ambulance		ISSUE ID: 11719		ISSUE TYPE: Lease		
Renewable	03-15-2002	$138,026	3.1200	01-2004/2005	$93,468	
ISSUE TOTAL						$93,468
Equipment		ISSUE ID: 11669		ISSUE TYPE: Lease		
Renewable	12-21-2001	$122,000	3.4000	01-2004/2006	$93,000	
ISSUE TOTAL						$93,000
Ambulance		ISSUE ID: 12313		ISSUE TYPE: Lease		
Renewable	02-26-2004	$70,908	1.9100	04-2004/2007	$70,908	
ISSUE TOTAL						$70,908
TOTAL Barren County						$10,941,376
TOTAL INDUSTRIAL REVENUE FOR Barren County						$0
City of Cave City						
Water		ISSUE ID: 6338		ISSUE TYPE: Bond		
Revenue	06-14-1988	$287,000	5.0000	02-2004/2007	$83,000	
ISSUE TOTAL						$83,000
TOTAL City of Cave City						$83,000
TOTAL INDUSTRIAL REVENUE FOR City of Cave City						$0
City of Glasgow						
Pollution Control		ISSUE ID: 3453		ISSUE TYPE: Bond		
Revenue	12-01-1979	$1,450,000	7.7500	12-2009/2009	$1,450,000	
ISSUE TOTAL						$1,450,000
Water and Sewer		ISSUE ID: 8385		ISSUE TYPE: Bond		
Revenue	10-01-1992	$1,340,000	5.4000	05-2004/2004	$75,000	
			5.5000	05-2005/2005	$85,000	
			5.6000	05-2006/2006	$95,000	
			5.7500	05-2007/2007	$115,000	
			5.9000	05-2008/2008	$125,000	
			6.0000	05-2009/2010	$250,000	
ISSUE TOTAL						$745,000
Improvement Project		ISSUE ID: 12121		ISSUE TYPE: Bond		
Revenue	05-28-2003	$1,790,000	2.2500	12-2003/2003	$60,000	
			2.5000	12-2004/2007	$285,000	
			3.0000	12-2008/2009	$150,000	
			3.1500	12-2010/2011	$160,000	
			3.3000	12-2012/2013	$175,000	
			3.5000	12-2014/2015	$185,000	
			3.8000	12-2016/2017	$200,000	
			4.0000	12-2018/2019	$215,000	
			4.2000	12-2020/2022	$360,000	
ISSUE TOTAL						$1,790,000

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Barren						
City of Glasgow						
Water		ISSUE ID: 12548		ISSUE TYPE: Bond		
Revenue	09-01-2003	$8,285,000	2.2500	05-2004/2004	$390,000	
			3.7500	05-2014/2014	$400,000	
			2.2500	05-2005/2005	$310,000	
			3.9000	05-2015/2015	$415,000	
			2.2500	05-2006/2006	$320,000	
			4.0000	05-2016/2016	$430,000	
			2.2500	05-2007/2007	$325,000	
			4.1000	05-2017/2017	$450,000	
			2.3500	05-2008/2008	$330,000	
			4.2000	05-2018/2018	$465,000	
			2.7000	05-2009/2009	$340,000	
			4.3000	05-2019/2019	$485,000	
			3.1000	05-2010/2010	$350,000	
			4.4000	05-2020/2020	$505,000	
			3.3500	05-2011/2011	$360,000	
			4.5000	05-2021/2021	$530,000	
			3.5500	05-2012/2012	$370,000	
			4.5000	05-2022/2022	$550,000	
			3.6500	05-2013/2013	$385,000	
			4.5000	05-2023/2023	$575,000	
ISSUE TOTAL						$8,285,000
Electric		ISSUE ID: 9253		ISSUE TYPE: Bond		
Revenue	04-01-1995	$1,350,000	5.2500	12-2003/2003	$60,000	
			5.3000	12-2004/2004	$60,000	
			5.3500	12-2005/2005	$65,000	
			5.4000	12-2006/2006	$70,000	
			5.5000	12-2007/2007	$75,000	
			5.6000	12-2008/2008	$75,000	
			5.7000	12-2009/2009	$80,000	
			5.8000	12-2010/2014	$485,000	
ISSUE TOTAL						$970,000
Water and Sewer		ISSUE ID: 9972		ISSUE TYPE: Bond		
Revenue	07-15-1996	$3,515,000	5.3000	05-2004/2013	$1,880,000	
			5.3500	05-2014/2014	$250,000	
			5.3750	05-2015/2016	$535,000	
ISSUE TOTAL						$2,665,000
Electric		ISSUE ID: 11116		ISSUE TYPE: Bond		
Revenue	06-01-2000	$3,230,000	.0000	12-2019/2019	$2,925,000	
ISSUE TOTAL						$2,925,000
Water and Sewer		ISSUE ID: 3127		ISSUE TYPE: Bond		
Revenue	03-15-1978	$2,000,000	5.8750	05-2004/2011	$865,000	
ISSUE TOTAL						$865,000
Water and Sewer		ISSUE ID: 2495		ISSUE TYPE: Bond		
Revenue	11-15-1972	$1,200,000	.0000	05-2011/2011	$1,200,000	
ISSUE TOTAL						$1,200,000
Water and Sewer		ISSUE ID: 464		ISSUE TYPE: Bond		
Revenue	11-15-1965	$3,150,000	4.3000	05-2004/2005	$395,000	
ISSUE TOTAL						$395,000
Water		ISSUE ID: 12549		ISSUE TYPE: Bond		
Refunding Revenue	09-01-2003	$3,190,000	2.0000	05-2004/2004	$225,000	
			2.3700	05-2008/2008	$450,000	
			2.0000	05-2005/2005	$430,000	
			2.7500	05-2009/2009	$465,000	
			2.0000	05-2006/2006	$440,000	
			3.1200	05-2010/2010	$425,000	
			2.0000	05-2007/2007	$445,000	
			3.2500	05-2011/2011	$310,000	
ISSUE TOTAL						$3,190,000
Industrial Facility		ISSUE ID: 6813		ISSUE TYPE: Bond		
Industrial Revenue	06-27-1990	$8,000,000	.0000	06-2020/2020	$8,000,000	
ISSUE TOTAL						$8,000,000
Industrial Facility		ISSUE ID: 6240		ISSUE TYPE: Bond		
Industrial Revenue	10-01-1987	$2,800,000	.0000	10-2007/2007	$2,800,000	
ISSUE TOTAL						$2,800,000
Industrial Facility		ISSUE ID: 11150		ISSUE TYPE: Bond		
Industrial Revenue	04-01-2000	$5,000,000	.0000	04-2020/2020	$5,000,000	

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Barren						
City of Glasgow						
ISSUE TOTAL						$5,000,000
Industrial Facility		ISSUE ID: 10456		ISSUE TYPE: Bond		
Industrial Revenue	09-30-1998	$6,830,000	2.5000	09-2003/2008	$4,333,161	
ISSUE TOTAL						$4,333,161
Industrial Facility		ISSUE ID: 10219		ISSUE TYPE: Bond		
Industrial Revenue	09-30-1997	$14,910,000	2.5000	09-2003/2007	$7,770,709	
ISSUE TOTAL						$7,770,709
Industrial Facility		ISSUE ID: 10318		ISSUE TYPE: Bond		
Industrial Revenue	02-19-1998	$6,200,000	2.0000	08-2003/2007	$3,623,636	
ISSUE TOTAL						$3,623,636
Industrial Facility		ISSUE ID: 9976		ISSUE TYPE: Bond		
Industrial Revenue	06-14-1996	$9,100,000	3.5000	06-2004/2005	$2,944,458	
ISSUE TOTAL						$2,944,458
Industrial Facility		ISSUE ID: 9973		ISSUE TYPE: Bond		
Industrial Revenue	09-30-1996	$9,500,000	2.0000	09-2003/2006	$3,634,638	
ISSUE TOTAL						$3,634,638
Industrial Facility		ISSUE ID: 10220		ISSUE TYPE: Bond		
Industrial Revenue	08-28-1997	$9,560,000	2.0000	02-2004/2007	$5,327,390	
ISSUE TOTAL						$5,327,390
Industrial Facility		ISSUE ID: 9878		ISSUE TYPE: Bond		
Industrial Revenue	02-27-1997	$7,250,000	2.0000	02-2004/2006	$3,135,181	
ISSUE TOTAL						$3,135,181
Industrial Facility		ISSUE ID: 8941		ISSUE TYPE: Bond		
Industrial Revenue	05-19-1994	$4,080,000	.0000	05-2014/2014	$2,645,000	
ISSUE TOTAL						$2,645,000
Industrial Facility		ISSUE ID: 9879		ISSUE TYPE: Bond		
Industrial Revenue	02-27-1997	$6,500,000	.0000	02-2007/2007	$6,500,000	
ISSUE TOTAL						$6,500,000
Industrial Facility		ISSUE ID: 9579		ISSUE TYPE: Bond		
Industrial Revenue	09-28-1995	$6,500,000	.0000	09-2005/2005	$6,500,000	
ISSUE TOTAL						$6,500,000
Industrial Facility		ISSUE ID: 9580		ISSUE TYPE: Bond		
Industrial Revenue	09-28-1995	$8,530,000	2.0000	09-2003/2005	$2,718,113	
ISSUE TOTAL						$2,718,113
Industrial Facility		ISSUE ID: 9633		ISSUE TYPE: Bond		
Industrial Revenue	04-01-1996	$7,600,000	7.0000	04-2004/2016	$4,940,000	
ISSUE TOTAL						$4,940,000
Infrastructure		ISSUE ID: 11256		ISSUE TYPE: Lease		
Renewable	11-01-2000	$4,050,000	.0000	01-2006/2006	$2,550,000	
ISSUE TOTAL						$2,550,000
Building		ISSUE ID: 11997		ISSUE TYPE: Lease		
Renewable	11-15-2002	$925,000	.0000	01-2008/2008	$925,000	
ISSUE TOTAL						$925,000
TOTAL City of Glasgow						$27,955,000
TOTAL INDUSTRIAL REVENUE FOR City of Glasgow						$69,872,285
City of Park City						
Water		ISSUE ID: 2517		ISSUE TYPE: Bond		
Refunding	04-16-1973	$200,000	5.0000	01-2004/2012	$78,000	
ISSUE TOTAL						$78,000
TOTAL City of Park City						$78,000
TOTAL INDUSTRIAL REVENUE FOR City of Park City						$0
Caveland Sanitation District						
Sewer		ISSUE ID: 9423		ISSUE TYPE: Bond		
Revenue	09-07-1995	$524,000	4.5000	01-2004/2034	$484,000	
ISSUE TOTAL						$484,000
Sewer		ISSUE ID: 7009		ISSUE TYPE: Bond		
Revenue	09-12-1991	$2,484,000	5.0000	01-2004/2028	$2,095,000	
ISSUE TOTAL						$2,095,000
TOTAL Caveland Sanitation District						$2,579,000
TOTAL INDUSTRIAL REVENUE FOR Caveland Sanitation District						$0
Green River Valley Water District						
Refinancing		ISSUE ID: 12253		ISSUE TYPE: Bond		

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Barren						
Green River Valley Water District						
Refunding	10-29-2003	$2,166,200				
			2.0600	01-2004/2005	$147,100	
			2.3100	01-2006/2006	$110,500	
			2.5600	01-2007/2007	$112,800	
			2.8100	01-2008/2008	$116,200	
			3.1850	01-2009/2009	$118,600	
			3.4350	01-2010/2010	$122,500	
			3.5600	01-2011/2011	$126,400	
			3.6850	01-2012/2012	$193,500	
			3.8100	01-2013/2013	$201,800	
			3.9350	01-2014/2014	$211,900	
			4.0600	01-2015/2015	$224,300	
			4.1850	01-2016/2016	$200,400	
			4.3100	01-2017/2017	$148,700	
			4.4350	01-2018/2018	$122,900	
			5.0600	01-2020/2020	$8,600	
ISSUE TOTAL						$2,166,200
Water		ISSUE ID: 12033		ISSUE TYPE: Bond		
Revenue	12-18-2002	$519,000	5.0900	02-2004/2018	$519,000	
ISSUE TOTAL						$519,000
Refinancing		ISSUE ID: 12435		ISSUE TYPE: Bond		
Revenue	04-27-2004	$3,567,000	2.2800	07-2005/2005	$183,000	
			2.4000	07-2006/2006	$182,000	
			2.4050	07-2007/2007	$183,000	
			2.5300	07-2008/2008	$190,000	
			2.7800	07-2009/2009	$194,000	
			3.1550	07-2010/2010	$198,000	
			3.3300	07-2011/2011	$202,000	
			3.5300	07-2012/2012	$107,000	
			4.0300	07-2013/2018	$733,000	
			4.1550	07-2019/2020	$286,000	
			4.2800	07-2021/2022	$311,000	
			4.4050	07-2023/2027	$748,000	
			.0000	07-2028/2028	$50,000	
ISSUE TOTAL						$3,567,000
Water		ISSUE ID: 8438		ISSUE TYPE: Bond		
Revenue	06-23-1993	$1,250,000	5.0000	04-2004/2032	$1,122,000	
ISSUE TOTAL						$1,122,000
Water		ISSUE ID: 6866		ISSUE TYPE: Bond		
Revenue	10-23-1990	$1,360,000	5.0000	04-2004/2029	$1,157,000	
ISSUE TOTAL						$1,157,000
Water		ISSUE ID: 6424		ISSUE TYPE: Bond		
Revenue	01-10-1989	$218,000	5.0000	04-2004/2028	$183,000	
ISSUE TOTAL						$183,000
Water		ISSUE ID: 6425		ISSUE TYPE: Bond		
Revenue	01-10-1989	$40,000	5.0000	04-2004/2028	$33,500	
ISSUE TOTAL						$33,500
Water		ISSUE ID: 5952		ISSUE TYPE: Bond		
Revenue	09-05-1986	$373,000	5.0000	04-2004/2025	$291,000	
ISSUE TOTAL						$291,000
Water		ISSUE ID: 5517		ISSUE TYPE: Bond		
Revenue	02-15-1985	$584,000	5.0000	04-2004/2023	$431,000	
ISSUE TOTAL						$431,000
Water		ISSUE ID: 3627		ISSUE TYPE: Bond		
Revenue	05-12-1981	$1,873,000	5.0000	04-2004/2019	$1,206,000	
ISSUE TOTAL						$1,206,000
Water		ISSUE ID: 3232		ISSUE TYPE: Bond		
Revenue	08-16-1978	$624,000	5.0000	04-2004/2018	$406,000	
ISSUE TOTAL						$406,000
Water		ISSUE ID: 2701		ISSUE TYPE: Bond		
Revenue	04-01-1974	$790,000	6.0000	04-2004/2011	$620,000	
ISSUE TOTAL						$620,000
Water		ISSUE ID: 3124		ISSUE TYPE: Bond		
Revenue	10-20-1977	$680,000	5.0000	04-2004/2016	$568,000	
ISSUE TOTAL						$568,000
Water		ISSUE ID: 9978		ISSUE TYPE: Bond		
Revenue	11-07-1996	$650,000	4.5000	04-2004/2035	$604,500	

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Barren						
Green River Valley Water District						
ISSUE TOTAL						$604,500
Water		ISSUE ID: 9979		ISSUE TYPE: Bond		
Revenue	11-07-1996	$1,050,000	4.5000	04-2004/2035	$977,000	
ISSUE TOTAL						$977,000
Water		ISSUE ID: 9980		ISSUE TYPE: Bond		
Revenue	06-12-1997	$249,000	4.5000	04-2004/2036	$235,000	
ISSUE TOTAL						$235,000
TOTAL Green River Valley Water District						$14,086,200
TOTAL INDUSTRIAL REVENUE FOR Green River Valley Water District						$0
Glasgow Electric Plant Board						
Electric		ISSUE ID: 10498		ISSUE TYPE: Bond		
Revenue	11-01-1997	$5,895,000	4.7000	12-2003/2012	$3,105,000	
			5.0000	12-2013/2017	$2,195,000	
ISSUE TOTAL						$5,300,000
Electric		ISSUE ID: 11255		ISSUE TYPE: Bond		
Revenue	03-01-2001	$5,615,000	.0000	12-2020/2020	$5,255,000	
ISSUE TOTAL						$5,255,000
TOTAL Glasgow Electric Plant Board						$10,555,000
TOTAL INDUSTRIAL REVENUE FOR Glasgow Electric Plant Board						$0
BARREN	TOTAL OUTSTANGING EXCLUDING INDUSTRIAL REVENUE					$66,277,576
	INDUSTRIAL REVENUE TOTAL					$69,872,285

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2004

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Bath						
Bath County						
Court Facility		ISSUE ID: 3609		ISSUE TYPE: Bond		
Public Corporation	06-24-1980	$530,000	5.0000	01-2004/2009	$180,000	
ISSUE TOTAL						$180,000
Industrial Facility		ISSUE ID: 6403		ISSUE TYPE: Bond		
Industrial Revenue	12-01-1988	$3,000,000	.0000	12-2013/2013	$1,320,000	
*ISSUE FOOTNOTES						
Interest rate will be 7.25% until November 1993 then the rate will be adjusted						
ISSUE TOTAL						$1,320,000
Industrial Facility		ISSUE ID: 8338		ISSUE TYPE: Bond		
Industrial Revenue	11-30-1992	$2,520,000	.0000	12-2013/2013	$1,320,000	
*ISSUE FOOTNOTES						
Interest rate will be 3.7% until November 1993 then the rate will be adjusted						
ISSUE TOTAL						$1,320,000
Equipment		ISSUE ID: 12420		ISSUE TYPE: Lease		
Renewable	03-31-2004	$100,000	2.2450	05-2004/2014	$100,000	
ISSUE TOTAL						$100,000
Voting Machines		ISSUE ID: 10165		ISSUE TYPE: Lease		
Renewable	09-29-1997	$44,460	.0000	10-2007/2007	$21,579	
ISSUE TOTAL						$21,579
Police/Sheriff Vehicles		ISSUE ID: 11257		ISSUE TYPE: Lease		
Renewable	04-04-2001	$22,000	3.4900	01-2004/2004	$8,000	
ISSUE TOTAL						$8,000
TOTAL Bath County						$309,579
TOTAL INDUSTRIAL REVENUE FOR Bath County						$2,640,000
City of Owingsville						
Water and Sewer		ISSUE ID: 8995		ISSUE TYPE: Bond		
Revenue	08-22-1994	$634,000	4.5000	06-2004/2033	$578,000	
ISSUE TOTAL						$578,000
Water and Sewer		ISSUE ID: 8996		ISSUE TYPE: Bond		
Revenue	08-22-1994	$77,000	4.5000	06-2004/2033	$70,100	
ISSUE TOTAL						$70,100
Water and Sewer		ISSUE ID: 2994		ISSUE TYPE: Bond		
Revenue	03-23-1976	$498,000	5.0000	06-2004/2015	$250,000	
ISSUE TOTAL						$250,000
Water and Sewer		ISSUE ID: 12430		ISSUE TYPE: Bond		
Revenue	04-30-2004	$553,000	4.3750	06-2006/2043	$553,000	
ISSUE TOTAL						$553,000
Water and Sewer		ISSUE ID: 6296		ISSUE TYPE: Bond		
Revenue	01-28-1988	$478,000	5.0000	06-2004/2027	$391,000	
ISSUE TOTAL						$391,000
Police/Sheriff Vehicles		ISSUE ID: 10849		ISSUE TYPE: Lease		
Renewable	09-10-1999	$21,035	5.8500	09-2003/2004	$6,970	
ISSUE TOTAL						$6,970
TOTAL City of Owingsville						$1,849,070
TOTAL INDUSTRIAL REVENUE FOR City of Owingsville						$0
City of Sharpsburg						
Sewer		ISSUE ID: 9658		ISSUE TYPE: Bond		
Revenue	04-27-1990	$147,000	5.0000	01-2004/2028	$124,000	
ISSUE TOTAL						$124,000
TOTAL City of Sharpsburg						$124,000
TOTAL INDUSTRIAL REVENUE FOR City of Sharpsburg						$0
Bath County Water District						
Water		ISSUE ID: 9667		ISSUE TYPE: Bond		
Revenue	05-26-1989	$138,000	5.0000	01-2004/2028	$117,000	
ISSUE TOTAL						$117,000
Water		ISSUE ID: 9149		ISSUE TYPE: Bond		
Revenue	10-20-1994	$280,000	4.5000	01-2004/2034	$258,500	
ISSUE TOTAL						$258,500
Water		ISSUE ID: 3321		ISSUE TYPE: Bond		
Revenue	08-23-1979	$130,000	5.0000	01-2004/2017	$76,000	

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Bath						
Bath County Water District						
ISSUE TOTAL						$76,000
Water		ISSUE ID: 2018		ISSUE TYPE: Bond		
Revenue	01-01-1970	$235,000	4.2500	01-2004/2009	$66,000	
ISSUE TOTAL						$66,000
Water		ISSUE ID: 10506		ISSUE TYPE: Bond		
Revenue	01-22-1999	$200,000	4.5000	01-2004/2038	$193,400	
ISSUE TOTAL						$193,400
Water		ISSUE ID: 12365		ISSUE TYPE: Bond		
Revenue	06-29-2004	$500,000	4.3750	01-2007/2044	$500,000	
ISSUE TOTAL						$500,000
Water		ISSUE ID: 6412		ISSUE TYPE: Bond		
Revenue	02-14-1989	$375,000	5.0000	01-2004/2027	$307,000	
ISSUE TOTAL						$307,000
Water		ISSUE ID: 4948		ISSUE TYPE: Bond		
Revenue	09-02-1983	$106,000	5.0000	01-2004/2022	$79,000	
ISSUE TOTAL						$79,000
Water		ISSUE ID: 8324		ISSUE TYPE: Bond		
Revenue	11-25-1992	$103,000	5.0000	01-2004/2031	$90,900	
ISSUE TOTAL						$90,900
TOTAL Bath County Water District						$1,687,800
TOTAL INDUSTRIAL REVENUE FOR Bath County Water District						$0
Sharpsburg Water District						
Water		ISSUE ID: 6977		ISSUE TYPE: Bond		
Revenue	07-25-1984	$18,000	11.3750	01-2004/2024	$16,000	
ISSUE TOTAL						$16,000
Water		ISSUE ID: 6978		ISSUE TYPE: Bond		
Revenue	07-25-1984	$171,000	7.1250	01-2004/2024	$143,000	
ISSUE TOTAL						$143,000
Water		ISSUE ID: 10105		ISSUE TYPE: Bond		
Revenue	06-06-1996	$289,000	4.5000	01-2004/2035	$268,900	
ISSUE TOTAL						$268,900
Water		ISSUE ID: 9659		ISSUE TYPE: Bond		
Revenue	11-08-1991	$335,000	5.0000	01-2004/2030	$289,000	
ISSUE TOTAL						$289,000
TOTAL Sharpsburg Water District						$716,900
TOTAL INDUSTRIAL REVENUE FOR Sharpsburg Water District						$0
Bath County Building Commission						
Building		ISSUE ID: 12535		ISSUE TYPE: Bond		
Revenue	09-25-2003	$400,000	4.2500	01-2005/2019	$400,000	
ISSUE TOTAL						$400,000
TOTAL Bath County Building Commission						$400,000
TOTAL INDUSTRIAL REVENUE FOR Bath County Building Commission						$0
BATH	TOTAL OUTSTANGING EXCLUDING INDUSTRIAL REVENUE					$5,087,349
	INDUSTRIAL REVENUE TOTAL					$2,640,000

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2004

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Bell						
Bell County						
Lease Purchase		ISSUE ID: 10705		ISSUE TYPE: Lease		
Renewable	05-27-1998	$450,000	5.4100	01-2004/2011	$309,000	
ISSUE TOTAL						$309,000
Water		ISSUE ID: 9536		ISSUE TYPE: Lease		
Renewable	11-21-1995	$78,000	6.2240	01-2004/2015	$56,000	
ISSUE TOTAL						$56,000
Water		ISSUE ID: 8772		ISSUE TYPE: Lease		
Renewable	10-28-1993	$160,000	4.4800	01-2004/2013	$99,000	
ISSUE TOTAL						$99,000
Ambulance		ISSUE ID: 10840		ISSUE TYPE: Lease		
Renewable	12-01-1999	$58,524	5.6900	09-2003/2004	$15,988	
ISSUE TOTAL						$15,988
Water		ISSUE ID: 9297		ISSUE TYPE: Lease		
Renewable	05-05-1995	$110,000	5.4500	01-2004/2006	$37,000	
ISSUE TOTAL						$37,000
Real Property		ISSUE ID: 12266		ISSUE TYPE: Lease		
Renewable	11-26-2003	$135,000	.0000	12-2023/2023	$135,000	
ISSUE TOTAL						$135,000
Voting Machines		ISSUE ID: 11642		ISSUE TYPE: Lease		
Renewable	01-24-2002	$187,800	3.3800	01-2004/2007	$152,900	
ISSUE TOTAL						$152,900
TOTAL Bell County						$804,888
TOTAL INDUSTRIAL REVENUE FOR Bell County						$0
City of Middlesboro						
Refinancing		ISSUE ID: 12205		ISSUE TYPE: Bond		
General Obligation	09-23-2003	$916,000	3.8941	02-2004/2017	$916,000	
ISSUE TOTAL						$916,000
Municipal Improvements		ISSUE ID: 10245		ISSUE TYPE: Bond		
Public Corporation	10-28-1997	$551,000	5.0000	01-2004/2026	$500,000	
ISSUE TOTAL						$500,000
Governmental Project		ISSUE ID: 9321		ISSUE TYPE: Bond		
Funding	07-01-1994	$1,060,663	6.9000	08-2003/2017	$844,074	
ISSUE TOTAL						$844,074
Sewer		ISSUE ID: 9717		ISSUE TYPE: Bond		
Refunding	05-01-1996	$990,000	4.8500	04-2004/2004	$110,000	
			5.0000	04-2005/2005	$120,000	
			5.1000	04-2006/2006	$125,000	
ISSUE TOTAL						$355,000
Sewer		ISSUE ID: 2071		ISSUE TYPE: Bond		
Revenue	04-01-1970	$846,000	4.7500	04-2004/2010	$351,000	
ISSUE TOTAL						$351,000
Fire Vehicles		ISSUE ID: 9193		ISSUE TYPE: Lease		
Renewable	03-31-1995	$260,548	6.8800	03-2004/2005	$66,810	
ISSUE TOTAL						$66,810
TOTAL City of Middlesboro						$3,032,884
TOTAL INDUSTRIAL REVENUE FOR City of Middlesboro						$0
City of Pineville						
Ky Infrastructure Authority Loan		ISSUE ID: 8596		ISSUE TYPE: Bond		
Public Corporation	12-01-1991	$347,155	6.9100	06-2004/2011	$194,987	
ISSUE TOTAL						$194,987
Water		ISSUE ID: 5999		ISSUE TYPE: Bond		
Revenue	08-26-1985	$285,000	5.5000	01-2004/2024	$215,000	
ISSUE TOTAL						$215,000
Water and Sewer		ISSUE ID: 11931		ISSUE TYPE: Bond		
Revenue	10-02-2002	$800,000	4.5000	01-2004/2041	$800,000	
ISSUE TOTAL						$800,000
Water and Sewer		ISSUE ID: 11933		ISSUE TYPE: Bond		
Revenue	10-02-2002	$365,000	4.5000	01-2005/2042	$365,000	
ISSUE TOTAL						$365,000
Water and Sewer		ISSUE ID: 11932		ISSUE TYPE: Bond		
Revenue	10-02-2002	$1,339,000	4.5000	01-2004/2033	$640,000	

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Bell						
City of Pineville						
			4.0500	01-2015/2015	$22,000	
			4.5000	01-2034/2041	$677,000	
ISSUE TOTAL						$1,339,000
Water		ISSUE ID: 3004		ISSUE TYPE: Bond		
Revenue	07-01-1976	$598,000	4.2500	01-2004/2015	$296,000	
ISSUE TOTAL						$296,000
Water and Sewer		ISSUE ID: 11662		ISSUE TYPE: Bond		
Revenue	03-13-2002	$663,000	4.5000	01-2004/2041	$663,000	
ISSUE TOTAL						$663,000
Water and Sewer		ISSUE ID: 10369		ISSUE TYPE: Bond		
Revenue	04-21-1998	$531,000	4.5000	01-2004/2037	$509,000	
ISSUE TOTAL						$509,000
Water and Sewer		ISSUE ID: 10370		ISSUE TYPE: Bond		
Revenue	04-21-1998	$593,000	4.5000	01-2004/2037	$566,000	
ISSUE TOTAL						$566,000
Golf Course Acquisition/Improvement		ISSUE ID: 10458		ISSUE TYPE: Lease		
Renewable	07-30-1998	$1,535,000	.0000	12-2015/2015	$1,360,000	
ISSUE TOTAL						$1,360,000
TOTAL City of Pineville						$6,307,987
TOTAL INDUSTRIAL REVENUE FOR City of Pineville						$0
Bell County Garbage & Refuse District						
Improvement Project		ISSUE ID: 11447		ISSUE TYPE: Lease		
Renewable	05-31-2001	$45,000	5.2500	05-2004/2006	$30,000	
ISSUE TOTAL						$30,000
TOTAL Bell County Garbage & Refuse District						$30,000
TOTAL INDUSTRIAL REVENUE FOR Bell County Garbage & Refuse District						$0
Bell County Public Properties Corporation						
Courthouse Annex		ISSUE ID: 11228		ISSUE TYPE: Bond		
Revenue	07-01-2000	$5,870,000	.0000	09-2028/2028	$5,780,000	
ISSUE TOTAL						$5,780,000
TOTAL Bell County Public Properties Corporation						$5,780,000
TOTAL INDUSTRIAL REVENUE FOR Bell County Public Properties Corporation						$0
BELL	TOTAL OUTSTANGING EXCLUDING INDUSTRIAL REVENUE					$15,955,759
	INDUSTRIAL REVENUE TOTAL					$0

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2004

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE		TOTAL
Boone							
Boone County Public Properties Corporation							
Judicial Facility		ISSUE ID: 11303		ISSUE TYPE: Bond			
Revenue	05-01-2001	$14,860,000	5.0000	09-2019/2019	$11,645,000		
			5.1250	09-2022/2022	$3,215,000		
ISSUE TOTAL						$14,860,000	
TOTAL Boone County Public Properties Corporation							$14,860,000
TOTAL INDUSTRIAL REVENUE FOR Boone County Public Properties Corporation							$0
Boone County							
Public Project		ISSUE ID: 11738		ISSUE TYPE: Bond			
General Obligation	04-18-2002	$20,000,000	3.0000	04-2004/2004	$705,000		
			3.1250	04-2005/2005	$725,000		
			3.3750	04-2006/2006	$750,000		
			3.7500	04-2007/2007	$775,000		
			4.0000	04-2008/2010	$2,500,000		
			4.1250	04-2011/2011	$900,000		
			4.2000	04-2012/2012	$940,000		
			4.2500	04-2013/2013	$980,000		
			4.3750	04-2014/2014	$1,020,000		
			4.5000	04-2015/2018	$4,560,000		
			4.7500	04-2019/2019	$1,270,000		
			5.0000	04-2020/2022	$4,190,000		
ISSUE TOTAL						$19,315,000	
Water		ISSUE ID: 11948		ISSUE TYPE: Bond			
General Obligation	08-29-2002	$5,320,000	4.2000	08-2004/2027	$5,320,000		
ISSUE TOTAL						$5,320,000	
Public Project		ISSUE ID: 12508		ISSUE TYPE: Bond			
General Obligation	10-01-2003	$6,415,000	2.7500	12-2004/2009	$1,715,000		
			3.0000	12-2010/2010	$315,000		
			3.3000	12-2011/2011	$325,000		
			3.5000	12-2012/2012	$335,000		
			3.6250	12-2013/2013	$350,000		
			4.0000	12-2014/2016	$1,140,000		
			4.2500	12-2017/2021	$2,235,000		
ISSUE TOTAL						$6,415,000	
Refinancing		ISSUE ID: 12507		ISSUE TYPE: Bond			
General Obligation	10-01-2003	$1,755,000	2.0000	12-2003/2007	$1,755,000		
ISSUE TOTAL						$1,755,000	
Refinancing		ISSUE ID: 12506		ISSUE TYPE: Bond			
General Obligation	10-01-2003	$6,465,000	2.0000	12-2003/2004	$2,210,000		
			2.2500	12-2005/2006	$2,850,000		
			2.5000	12-2007/2007	$1,405,000		
ISSUE TOTAL						$6,465,000	
Building		ISSUE ID: 12496		ISSUE TYPE: Bond			
General Obligation	10-01-2003	$6,190,000	1.0000	12-2004/2004	$270,000		
			1.0500	12-2005/2005	$270,000		
			1.4600	12-2006/2006	$275,000		
			1.9500	12-2007/2007	$280,000		
			2.4000	12-2008/2008	$285,000		
			2.7600	12-2009/2009	$290,000		
			3.0900	12-2010/2010	$300,000		
			3.4500	12-2011/2011	$310,000		
			3.7100	12-2012/2012	$320,000		
			3.8800	12-2013/2013	$335,000		
			4.0100	12-2014/2014	$350,000		
			4.1300	12-2015/2015	$365,000		
			4.2300	12-2016/2016	$380,000		
			4.3300	12-2017/2017	$395,000		
			4.4400	12-2018/2018	$410,000		
			4.5400	12-2019/2019	$430,000		
			4.6400	12-2020/2020	$450,000		
			4.7300	12-2021/2021	$475,000		
ISSUE TOTAL						$6,190,000	
Refinancing		ISSUE ID: 12495		ISSUE TYPE: Bond			
General Obligation	11-15-2003	$1,694,218	5.3400	05-2004/2007	$1,694,218		
ISSUE TOTAL						$1,694,218	

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Boone						
Boone County						
Public Project		ISSUE ID: 10449		ISSUE TYPE: Bond		
Public Corporation	06-24-1998	$8,060,000	4.3000	11-2003/2003	$490,000	
			4.3500	11-2004/2004	$515,000	
			4.4000	11-2005/2007	$1,680,000	
			4.5000	11-2008/2008	$610,000	
			4.6000	11-2009/2009	$635,000	
			4.7000	11-2010/2010	$665,000	
			4.7500	11-2011/2011	$700,000	
			4.8000	11-2012/2012	$670,000	
ISSUE TOTAL						$5,965,000
Sewer		ISSUE ID: 9545		ISSUE TYPE: Bond		
Public Corporation	12-01-1995	$14,100,000	5.0000	12-2003/2005	$1,905,000	
			5.1000	12-2006/2008	$2,210,000	
			5.1250	12-2009/2010	$1,675,000	
			5.1500	12-2011/2015	$5,105,000	
ISSUE TOTAL						$10,895,000
Refinancing		ISSUE ID: 11551		ISSUE TYPE: Bond		
Refunding	06-01-2001	$4,700,000	3.5000	12-2003/2004	$700,000	
			4.1000	12-2005/2008	$1,540,000	
			4.2000	12-2009/2009	$420,000	
			4.2500	12-2010/2010	$440,000	
			4.3500	12-2011/2011	$460,000	
			4.4000	12-2012/2012	$480,000	
ISSUE TOTAL						$4,040,000
Residential		ISSUE ID: 11258		ISSUE TYPE: Bond		
Revenue	09-09-1999	$7,940,000	.0000	11-2031/2031	$7,940,000	
*ISSUE FOOTNOTES						
Bond Issues 11258 & 11259 are joint issues of Boone, Campbell and Kenton Counties.						
ISSUE TOTAL						$7,940,000
Residential		ISSUE ID: 11259		ISSUE TYPE: Bond		
Revenue	09-09-1999	$350,000	.0000	11-2031/2031	$350,000	
ISSUE TOTAL						$350,000
Hospital		ISSUE ID: 5927		ISSUE TYPE: Bond		
Revenue	05-15-1985	$20,000,000	.0000	01-2009/2009	$20,000,000	
ISSUE TOTAL						$20,000,000
Pollution Control		ISSUE ID: 5590		ISSUE TYPE: Bond		
Revenue	02-14-1984	$16,000,000	.0000	08-2013/2013	$16,000,000	
ISSUE TOTAL						$16,000,000
Pollution Control		ISSUE ID: 8779		ISSUE TYPE: Bond		
Revenue	01-01-1994	$48,000,000	.0000	01-2024/2024	$48,000,000	
ISSUE TOTAL						$48,000,000
Residential		ISSUE ID: 8464		ISSUE TYPE: Bond		
Revenue	02-01-1993	$3,920,000	6.5000	04-2004/2004	$279,000	
			6.8000	04-2005/2005	$299,000	
			7.0000	04-2006/2006	$321,000	
			7.1000	04-2007/2007	$317,000	
			7.2000	04-2008/2008	$282,000	
			7.3000	04-2009/2011	$354,000	
ISSUE TOTAL						$1,852,000
Residential		ISSUE ID: 8465		ISSUE TYPE: Bond		
Revenue	02-01-1993	$4,004,000	6.5000	10-2003/2003	$270,000	
			6.8000	10-2004/2004	$289,000	
			7.0000	10-2005/2005	$310,000	
			7.1000	10-2006/2006	$329,000	
			7.2000	10-2007/2007	$296,000	
			7.3000	10-2008/2011	$437,000	
ISSUE TOTAL						$1,931,000
Multi-Family Housing		ISSUE ID: 8057		ISSUE TYPE: Bond		
Revenue	12-19-1991	$2,385,000	7.0000	01-2027/2027	$2,385,000	
ISSUE TOTAL						$2,385,000
Multi-Family Housing		ISSUE ID: 8056		ISSUE TYPE: Bond		
Revenue	12-19-1991	$4,050,000	7.0000	01-2027/2027	$4,050,000	
ISSUE TOTAL						$4,050,000
Industrial Facility		ISSUE ID: 8778		ISSUE TYPE: Bond		
Industrial Revenue	03-01-1994	$4,200,000	.0000	03-2020/2020	$4,200,000	
ISSUE TOTAL						$4,200,000
Industrial Facility		ISSUE ID: 8821				

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Boone						
Boone County						
Industrial Revenue	03-09-1994	$7,000,000		ISSUE TYPE: Bond		
			6.1000	10-2004/2004	$7,000,000	
ISSUE TOTAL						$7,000,000
Industrial Facility		ISSUE ID: 6936		ISSUE TYPE: Bond		
Industrial Revenue	12-28-1990	$1,625,000	.0000	10-2016/2016	$1,625,000	
ISSUE TOTAL						$1,625,000
Industrial Facility		ISSUE ID: 5610		ISSUE TYPE: Bond		
Industrial Revenue	06-10-1985	$3,000,000	.0000	06-2015/2015	$1,830,000	
ISSUE TOTAL						$1,830,000
Industrial Facility		ISSUE ID: 5424		ISSUE TYPE: Bond		
Industrial Revenue	11-21-1984	$300,000	.0000	10-2004/2004	$300,000	
ISSUE TOTAL						$300,000
Industrial Facility		ISSUE ID: 5380		ISSUE TYPE: Bond		
Industrial Revenue	07-26-1984	$225,000	12.0000	07-2003/2004	$17,813	
ISSUE TOTAL						$17,813
Industrial Facility		ISSUE ID: 5480		ISSUE TYPE: Bond		
Industrial Revenue	12-21-1984	$2,500,000	.0000	12-2014/2014	$2,500,000	
ISSUE TOTAL						$2,500,000
Industrial Facility		ISSUE ID: 5495		ISSUE TYPE: Bond		
Industrial Revenue	12-17-1984	$4,410,000	10.1000	12-2003/2004	$464,210	
*ISSUE FOOTNOTES						
Principal is payable in 227 monthly installments, commencing 1/1/86 thru 11/1/04 of $19,342.11 with one final installment 12/1/04 of $19,341.10. Interest is payable monthly commencing 1/1/85.						
ISSUE TOTAL						$464,210
Industrial Facility		ISSUE ID: 5439		ISSUE TYPE: Bond		
Industrial Revenue	12-10-1984	$450,000	.0000	02-2005/2005	$26,250	
ISSUE TOTAL						$26,250
Industrial Facility		ISSUE ID: 5263		ISSUE TYPE: Bond		
Industrial Revenue	11-28-1983	$2,115,000	.0000	11-2013/2013	$2,115,000	
ISSUE TOTAL						$2,115,000
Industrial Facility		ISSUE ID: 5211		ISSUE TYPE: Bond		
Industrial Revenue	11-18-1983	$550,000	.0000	04-2004/2004	$550,000	
ISSUE TOTAL						$550,000
Industrial Facility		ISSUE ID: 6821		ISSUE TYPE: Bond		
Industrial Revenue	08-01-1989	$1,750,000	.0000	08-2004/2004	$350,000	
ISSUE TOTAL						$350,000
Industrial Facility		ISSUE ID: 6846		ISSUE TYPE: Bond		
Industrial Revenue	09-28-1990	$700,000	10.0000	09-2006/2006	$700,000	
ISSUE TOTAL						$700,000
Industrial Facility		ISSUE ID: 6290		ISSUE TYPE: Bond		
Industrial Revenue	09-01-1987	$810,000	.0000	02-2006/2006	$345,000	
ISSUE TOTAL						$345,000
Industrial Facility		ISSUE ID: 6291		ISSUE TYPE: Bond		
Industrial Revenue	09-01-1987	$615,000	.0000	08-2005/2005	$195,000	
ISSUE TOTAL						$195,000
Industrial Facility		ISSUE ID: 6325		ISSUE TYPE: Bond		
Industrial Revenue	04-01-1988	$3,885,000	.0000	09-2004/2004	$425,000	
ISSUE TOTAL						$425,000
Industrial Facility		ISSUE ID: 6116		ISSUE TYPE: Bond		
Industrial Revenue	03-01-1987	$1,185,000	.0000	02-2008/2008	$605,000	
ISSUE TOTAL						$605,000
Industrial Facility		ISSUE ID: 6058		ISSUE TYPE: Bond		
Industrial Revenue	12-01-1986	$2,040,000	.0000	11-2012/2012	$940,000	
ISSUE TOTAL						$940,000
Industrial Facility		ISSUE ID: 6103		ISSUE TYPE: Bond		
Industrial Revenue	03-03-1987	$1,390,000	7.3750	02-2007/2007	$630,000	
ISSUE TOTAL						$630,000
Industrial Facility		ISSUE ID: 6102		ISSUE TYPE: Bond		
Industrial Revenue	03-03-1987	$1,910,000	8.0000	02-2007/2007	$880,000	
ISSUE TOTAL						$880,000
Industrial Facility		ISSUE ID: 5978		ISSUE TYPE: Bond		
Industrial Revenue	08-22-1986	$1,187,000	.0000	02-2008/2008	$1,187,000	
*ISSUE FOOTNOTES						
Bonds bear interest at 80% of prime rate. Interest payable monthly commencing 10/1/86. Principal payable monthly commencing March 1, 1988, through maturity.						
ISSUE TOTAL						$1,187,000

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Boone						
Boone County						
Industrial Facility		ISSUE ID: 6331		ISSUE TYPE: Bond		
Industrial Revenue	04-01-1988	$1,650,000	.0000	04-2004/2004	$165,000	
ISSUE TOTAL						$165,000
Industrial Facility		ISSUE ID: 10751		ISSUE TYPE: Bond		
Industrial Revenue	06-01-1999	$1,500,000	.0000	11-2008/2008	$1,500,000	
ISSUE TOTAL						$1,500,000
Industrial Facility		ISSUE ID: 10736		ISSUE TYPE: Bond		
Industrial Revenue	05-03-1999	$1,620,000	.0000	11-2008/2008	$1,620,000	
ISSUE TOTAL						$1,620,000
Industrial Facility		ISSUE ID: 11136		ISSUE TYPE: Bond		
Industrial Revenue	06-13-2000	$1,610,000	.0000	05-2015/2015	$1,610,000	
ISSUE TOTAL						$1,610,000
Industrial Facility		ISSUE ID: 11261		ISSUE TYPE: Bond		
Industrial Revenue	12-01-2000	$71,500,000	.0000	10-2030/2030	$71,500,000	
ISSUE TOTAL						$71,500,000
Industrial Facility		ISSUE ID: 11632		ISSUE TYPE: Bond		
Industrial Revenue	11-29-2001	$2,700,000	.0000	11-2021/2021	$2,700,000	
ISSUE TOTAL						$2,700,000
Industrial Facility		ISSUE ID: 11809		ISSUE TYPE: Bond		
Industrial Revenue	05-01-2002	$50,000,000	.0000	06-2022/2022	$50,000,000	
ISSUE TOTAL						$50,000,000
Educational Development		ISSUE ID: 11788		ISSUE TYPE: Bond		
Industrial Revenue	06-01-2002	$5,700,000	.0000	06-2023/2023	$5,700,000	
ISSUE TOTAL						$5,700,000
Refinancing		ISSUE ID: 11155		ISSUE TYPE: Bond		
Industrial Revenue	04-20-2000	$7,500,000	.0000	04-2015/2015	$7,500,000	
ISSUE TOTAL						$7,500,000
Industrial Facility		ISSUE ID: 10509		ISSUE TYPE: Bond		
Industrial Revenue	11-19-1998	$3,920,000	.0000	11-2008/2008	$3,920,000	
ISSUE TOTAL						$3,920,000
Industrial Facility		ISSUE ID: 9985		ISSUE TYPE: Bond		
Industrial Revenue	05-15-1997	$700,000	8.0000	05-2007/2007	$700,000	
ISSUE TOTAL						$700,000
Industrial Facility		ISSUE ID: 10510		ISSUE TYPE: Bond		
Industrial Revenue	10-22-1998	$1,350,000	.0000	11-2018/2018	$1,350,000	
ISSUE TOTAL						$1,350,000
Industrial Facility		ISSUE ID: 10304		ISSUE TYPE: Bond		
Industrial Revenue	01-29-1998	$5,000,000	.0000	01-2018/2018	$5,000,000	
ISSUE TOTAL						$5,000,000
Industrial Facility		ISSUE ID: 9898		ISSUE TYPE: Bond		
Industrial Revenue	09-19-1996	$3,000,000	.0000	09-2003/2016	$2,415,000	
ISSUE TOTAL						$2,415,000
Industrial Facility		ISSUE ID: 9773		ISSUE TYPE: Bond		
Industrial Revenue	06-01-1996	$1,800,000	.0000	06-2006/2006	$540,000	
ISSUE TOTAL						$540,000
Industrial Facility		ISSUE ID: 9166		ISSUE TYPE: Bond		
Industrial Revenue	07-13-1994	$1,650,000	.0000	07-2004/2004	$410,000	
ISSUE TOTAL						$410,000
Industrial Facility		ISSUE ID: 9480		ISSUE TYPE: Bond		
Industrial Revenue	01-24-1996	$6,120,000	.0000	01-2016/2016	$2,275,000	
ISSUE TOTAL						$2,275,000
Industrial Facility		ISSUE ID: 9479		ISSUE TYPE: Bond		
Industrial Revenue	01-24-1996	$1,915,000	.0000	10-2005/2005	$715,000	
ISSUE TOTAL						$715,000
Industrial Facility		ISSUE ID: 9593		ISSUE TYPE: Bond		
Industrial Revenue	12-07-1989	$3,250,000	.0000	12-2009/2009	$3,250,000	
ISSUE TOTAL						$3,250,000
Industrial Facility		ISSUE ID: 9720		ISSUE TYPE: Bond		
Industrial Revenue	05-24-1996	$3,930,000	.0000	01-2016/2016	$2,110,000	
ISSUE TOTAL						$2,110,000
Equipment		ISSUE ID: 11814		ISSUE TYPE: Lease		
General Obligation	06-15-2002	$57,800	4.8900	06-2004/2009	$50,677	
ISSUE TOTAL						$50,677
911 Equipment		ISSUE ID: 10844		ISSUE TYPE: Lease		
General Obligation	11-15-2000	$2,750,000	5.3400	11-2003/2007	$1,881,974	

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Boone						
Boone County						
ISSUE TOTAL						$1,881,974
Equipment		ISSUE ID: 10459		ISSUE TYPE: Lease		
Renewable	08-28-1998	$500,000	4.8000	09-2003/2003	$82,811	
ISSUE TOTAL						$82,811
911 Equipment		ISSUE ID: 10858		ISSUE TYPE: Lease		
Renewable	11-15-1999	$500,000	4.9800	11-2003/2004	$163,247	
ISSUE TOTAL						$163,247
Fire Station		ISSUE ID: 7020		ISSUE TYPE: Lease		
Renewable	07-12-1990	$554,845	.0000	07-2015/2015	$158,424	
ISSUE TOTAL						$158,424
Fire Station		ISSUE ID: 8065		ISSUE TYPE: Lease		
Renewable	11-04-1991	$850,000	.0000	01-2011/2011	$469,000	
ISSUE TOTAL						$469,000
Refinancing		ISSUE ID: 11304		ISSUE TYPE: Lease		
Renewable	05-07-2001	$556,000	4.9280	01-2004/2011	$462,000	
ISSUE TOTAL						$462,000
TOTAL Boone County						$173,830,351
TOTAL INDUSTRIAL REVENUE FOR Boone County						$191,865,273
City of Florence						
Multiple Purposes		ISSUE ID: 11750		ISSUE TYPE: Bond		
General Obligation	05-14-2002	$7,335,000	2.8000	11-2003/2007	$645,000	
			4.3000	11-2008/2008	$140,000	
			4.5000	11-2009/2009	$150,000	
			4.7500	11-2010/2017	$1,475,000	
			4.8000	11-2018/2018	$225,000	
			4.8500	11-2019/2019	$240,000	
			4.9000	11-2020/2020	$250,000	
			4.9500	11-2021/2021	$265,000	
			5.0000	11-2022/2031	$3,490,000	
			.0000	11-2032/2032	$455,000	
ISSUE TOTAL						$7,335,000
Multiple Purposes		ISSUE ID: 11752		ISSUE TYPE: Bond		
General Obligation	05-12-2002	$2,665,000	3.1000	06-2005/2005	$250,000	
			2.5000	06-2004/2004	$240,000	
			3.1000	06-2006/2007	$515,000	
			3.6250	06-2008/2008	$270,000	
			3.8000	06-2009/2009	$275,000	
			3.9000	06-2010/2010	$290,000	
			4.0000	06-2011/2011	$295,000	
			4.1000	06-2012/2012	$305,000	
ISSUE TOTAL						$2,440,000
Multiple Purposes		ISSUE ID: 12540		ISSUE TYPE: Bond		
General Obligation	10-23-2003	$3,605,000	.0000	06-2034/2034	$3,605,000	
ISSUE TOTAL						$3,605,000
Multiple Purposes		ISSUE ID: 12541		ISSUE TYPE: Bond		
General Obligation	10-23-2003	$3,480,000	.0000	06-2034/2034	$3,480,000	
ISSUE TOTAL						$3,480,000
Office Building		ISSUE ID: 9892		ISSUE TYPE: Bond		
Public Corporation	02-15-1997	$9,995,000	5.3750	06-2004/2021	$5,620,000	
			5.5000	06-2022/2027	$3,405,000	
ISSUE TOTAL						$9,025,000
Office Building		ISSUE ID: 9713		ISSUE TYPE: Bond		
Public Corporation	05-01-1998	$2,615,000	4.3500	06-2004/2004	$50,000	
			4.4500	06-2005/2005	$55,000	
			4.5000	06-2006/2006	$55,000	
			4.6000	06-2007/2007	$60,000	
			4.6500	06-2008/2008	$60,000	
			4.7000	06-2009/2009	$65,000	
			4.8000	06-2010/2010	$65,000	
			4.9000	06-2011/2011	$70,000	
			5.0000	06-2012/2018	$605,000	
			5.1250	06-2019/2023	$575,000	
			5.1500	06-2024/2028	$745,000	
ISSUE TOTAL						$2,405,000
Recreational Facilities		ISSUE ID: 9518		ISSUE TYPE: Bond		

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Boone						
City of Florence						
Public Corporation	11-15-1995	$5,005,000				
			5.1250	03-2004/2005	$410,000	
			5.2000	03-2006/2014	$2,390,000	
			5.2500	03-2015/2017	$1,060,000	
ISSUE TOTAL						$3,860,000
Water		ISSUE ID: 11603		ISSUE TYPE: Bond		
Revenue	11-05-2001	$2,300,000	4.1500	03-2004/2004	$766,667	
ISSUE TOTAL						$766,667
Housing Facilities		ISSUE ID: 11054		ISSUE TYPE: Bond		
Revenue	10-01-1999	$8,825,000	.0000	08-2029/2029	$8,570,000	
ISSUE TOTAL						$8,570,000
Refinancing		ISSUE ID: 11082		ISSUE TYPE: Bond		
Revenue	12-01-1999	$2,520,000	.0000	12-2016/2016	$2,310,000	
ISSUE TOTAL						$2,310,000
Senior Citizens Housing		ISSUE ID: 10076		ISSUE TYPE: Bond		
Revenue	06-01-1997	$8,225,000	.0000	11-2026/2026	$7,670,000	
ISSUE TOTAL						$7,670,000
Water and Sewer		ISSUE ID: 12163		ISSUE TYPE: Bond		
Revenue	07-31-2003	$3,670,000	2.5000	07-2004/2009	$865,000	
			2.8500	07-2010/2010	$160,000	
			3.0000	07-2011/2011	$165,000	
			3.1500	07-2012/2012	$170,000	
			3.2500	07-2013/2013	$175,000	
			3.4000	07-2014/2014	$180,000	
			3.5500	07-2014/2014	$185,000	
			3.6500	07-2016/2016	$190,000	
			3.7000	07-2017/2017	$200,000	
			3.8000	07-2018/2018	$205,000	
			3.9000	07-2019/2019	$215,000	
			3.9500	07-2020/2020	$225,000	
			4.1250	07-2021/2022	$480,000	
			4.2000	07-2023/2023	$255,000	
ISSUE TOTAL						$3,670,000
Residential		ISSUE ID: 5003		ISSUE TYPE: Bond		
Revenue	06-01-1983	$18,230,000	13.0000	06-2004/2013	$5,650,000	
ISSUE TOTAL						$5,650,000
Sewer		ISSUE ID: 8184		ISSUE TYPE: Bond		
Revenue	04-01-1992	$2,850,000	.0000	04-2004/2004	$315,000	
ISSUE TOTAL						$315,000
Industrial Facility		ISSUE ID: 5793		ISSUE TYPE: Bond		
Industrial Revenue	12-27-1985	$3,280,000	.0000	06-2007/2007	$3,280,000	
*ISSUE FOOTNOTES						
Interest only commencing 1/1/86. Monthly principal and interest payments commencing 7/1/87 until maturity.						
ISSUE TOTAL						$3,280,000
Industrial Facility		ISSUE ID: 5794		ISSUE TYPE: Bond		
Industrial Revenue	12-26-1985	$1,300,000	.0000	12-2005/2005	$195,000	
*ISSUE FOOTNOTES						
Quarterly interest payments commencing 3/1/86. Principal paid in installments of $16,250 on each interest payment date, commencing 3/1/86 with final installment 12/1/2005.						
ISSUE TOTAL						$195,000
Industrial Facility		ISSUE ID: 5482		ISSUE TYPE: Bond		
Industrial Revenue	12-27-1984	$900,000	.0000	09-2009/2009	$900,000	
ISSUE TOTAL						$900,000
Industrial Facility		ISSUE ID: 5550		ISSUE TYPE: Bond		
Industrial Revenue	04-03-1985	$500,000	.0000	07-2005/2005	$75,017	
ISSUE TOTAL						$75,017
Industrial Facility		ISSUE ID: 5310		ISSUE TYPE: Bond		
Industrial Revenue	01-01-1984	$775,000	.0000	01-2004/2004	$40,000	
ISSUE TOTAL						$40,000
Industrial Facility		ISSUE ID: 4096		ISSUE TYPE: Bond		
Industrial Revenue	12-02-1980	$6,000,000	.0000	12-2003/2005	$6,000,000	
ISSUE TOTAL						$6,000,000
Industrial Facility		ISSUE ID: 5194		ISSUE TYPE: Bond		
Industrial Revenue	10-01-1983	$700,000	.0000	03-2004/2004	$35,000	
ISSUE TOTAL						$35,000
Industrial Facility		ISSUE ID: 5765		ISSUE TYPE: Bond		

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Boone						
City of Florence						
Industrial Revenue	12-18-1985	$4,500,000				
			.0000	12-2005/2005	$750,000	
ISSUE TOTAL						$750,000
Industrial Facility		ISSUE ID: 5795		ISSUE TYPE: Bond		
Industrial Revenue	12-21-1985	$800,000	.0000	02-2006/2006	$800,000	
*ISSUE FOOTNOTES						
Interest payable quarterly commencing 2/1/86 thru 3/1/87. Commencing 4/1/87, principal and nterest shall be payable monthly. Amortization schedule adjusted 7/1/91 and each July 1 thereafter.						
ISSUE TOTAL						$800,000
Industrial Facility		ISSUE ID: 6301		ISSUE TYPE: Bond		
Industrial Revenue	02-25-1988	$1,645,000	.0000	12-2006/2006	$535,000	
ISSUE TOTAL						$535,000
Industrial Facility		ISSUE ID: 6302		ISSUE TYPE: Bond		
Industrial Revenue	02-25-1988	$1,605,000	.0000	06-2007/2007	$435,000	
ISSUE TOTAL						$435,000
Industrial Facility		ISSUE ID: 6095		ISSUE TYPE: Bond		
Industrial Revenue	12-01-1986	$4,300,000	.0000	11-2016/2016	$4,300,000	
ISSUE TOTAL						$4,300,000
Industrial Facility		ISSUE ID: 6043		ISSUE TYPE: Bond		
Industrial Revenue	11-05-1986	$2,000,000	6.6250	10-2003/2016	$1,600,000	
ISSUE TOTAL						$1,600,000
Fire Vehicles		ISSUE ID: 12320		ISSUE TYPE: Lease		
General Obligation	03-23-2004	$700,000	3.2500	06-2004/2009	$700,000	
ISSUE TOTAL						$700,000
Land Acquisition		ISSUE ID: 11260		ISSUE TYPE: Lease		
General Obligation	04-25-2001	$550,000	.0000	04-2011/2011	$470,000	
ISSUE TOTAL						$470,000
TOTAL City of Florence						$62,271,667
TOTAL INDUSTRIAL REVENUE FOR City of Florence						$18,945,017
City of Union						
Building		ISSUE ID: 8893		ISSUE TYPE: Lease		
Renewable	09-14-1994	$175,000	3.9500	09-2003/2009	$81,666	
ISSUE TOTAL						$81,666
TOTAL City of Union						$81,666
TOTAL INDUSTRIAL REVENUE FOR City of Union						$0
City of Walton						
Ky Infrastructure Authority Loan		ISSUE ID: 8633		ISSUE TYPE: Bond		
Public Corporation	04-07-1993	$1,158,346	5.2000	07-2003/2003	$39,565	
			5.2500	07-2004/2004	$40,838	
			5.3750	07-2005/2005	$43,208	
			5.4000	07-2006/2006	$46,063	
			5.5000	07-2007/2007	$47,203	
			5.6250	07-2008/2008	$49,745	
			5.7500	07-2009/2018	$578,033	
ISSUE TOTAL						$844,655
Ky Infrastructure Authority Loan		ISSUE ID: 8609		ISSUE TYPE: Bond		
Public Corporation	12-01-1991	$158,054	6.9100	06-2004/2011	$88,774	
ISSUE TOTAL						$88,774
Water and Sewer		ISSUE ID: 3993		ISSUE TYPE: Bond		
Revenue	02-16-1982	$742,000	5.0000	01-2004/2021	$514,000	
ISSUE TOTAL						$514,000
Sewer		ISSUE ID: 2734		ISSUE TYPE: Bond		
Revenue	07-29-1975	$820,000	5.0000	01-2004/2015	$452,000	
ISSUE TOTAL						$452,000
Industrial Facility		ISSUE ID: 10275		ISSUE TYPE: Bond		
Industrial Revenue	08-28-1997	$5,000,000	.0000	08-2017/2017	$4,210,000	
ISSUE TOTAL						$4,210,000
Industrial Facility		ISSUE ID: 10118		ISSUE TYPE: Bond		
Industrial Revenue	10-31-1996	$3,500,000	.0000	10-2016/2016	$2,690,000	
ISSUE TOTAL						$2,690,000
Industrial Facility		ISSUE ID: 8283		ISSUE TYPE: Bond		
Industrial Revenue	06-30-1992	$6,000,000	.0000	07-2012/2012	$6,000,000	
ISSUE TOTAL						$6,000,000
Industrial Facility		ISSUE ID: 11887		ISSUE TYPE: Bond		
Industrial Revenue	03-28-2002	$250,000	.0000	10-2021/2021	$250,000	

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Boone						
City of Walton						
ISSUE TOTAL						$250,000
TOTAL City of Walton						$1,899,429
TOTAL INDUSTRIAL REVENUE FOR City of Walton						$13,150,000
Boone County Extension Taxing District						
Building		ISSUE ID: 8202		ISSUE TYPE: Lease		
Renewable	05-01-1992	$1,000,000	.0000	05-2007/2007	$333,773	
ISSUE TOTAL						$333,773
Land Acquisition		ISSUE ID: 10848		ISSUE TYPE: Lease		
Renewable	08-02-1999	$1,100,000	.0000	08-2014/2014	$911,496	
*ISSUE FOOTNOTES						
Interest rate 4.96% through 8/2/02. Thereafter, it shall be equal to 62% of the prime rate of Fifth Third Bank, Cincinnati, OH for each three year period.						
ISSUE TOTAL						$911,496
TOTAL Boone County Extension Taxing District						$1,245,270
TOTAL INDUSTRIAL REVENUE FOR Boone County Extension Taxing District						$0
Boone County Library Taxing District						
Building		ISSUE ID: 8775		ISSUE TYPE: Lease		
Renewable	11-10-1993	$500,000	.0000	11-2008/2008	$213,914	
ISSUE TOTAL						$213,914
TOTAL Boone County Library Taxing District						$213,914
TOTAL INDUSTRIAL REVENUE FOR Boone County Library Taxing District						$0
Boone County Water District						
Water		ISSUE ID: 8776		ISSUE TYPE: Bond		
Revenue	12-01-1993	$3,695,000	4.7500	10-2003/2005	$610,000	
			5.0000	10-2006/2018	$1,680,000	
ISSUE TOTAL						$2,290,000
Water		ISSUE ID: 11569		ISSUE TYPE: Bond		
Revenue	09-15-2001	$2,750,000	4.0000	10-2012/2012	$135,000	
			2.7000	10-2003/2003	$95,000	
			4.1000	10-2013/2013	$140,000	
			2.9000	10-2004/2004	$100,000	
			4.2500	10-2014/2014	$145,000	
			3.0000	10-2005/2005	$100,000	
			4.4000	10-2015/2015	$155,000	
			3.3000	10-2006/2006	$105,000	
			4.5000	10-2016/2016	$160,000	
			3.5000	10-2007/2007	$110,000	
			4.6000	10-2017/2017	$170,000	
			3.7000	10-2008/2008	$115,000	
			4.7000	10-2018/2018	$175,000	
			3.8000	10-2009/2009	$125,000	
			4.7000	10-2019/2019	$185,000	
			3.9000	10-2010/2010	$125,000	
			4.7500	10-2020/2020	$190,000	
			4.0000	10-2011/2011	$130,000	
			4.7500	10-2021/2021	$200,000	
ISSUE TOTAL						$2,660,000
TOTAL Boone County Water District						$4,950,000
TOTAL INDUSTRIAL REVENUE FOR Boone County Water District						$0
Burlington Fire Protection District						
Fire Station		ISSUE ID: 11545		ISSUE TYPE: Lease		
Renewable	09-19-2001	$1,500,000	.0000	12-2020/2020	$1,402,707	
ISSUE TOTAL						$1,402,707
TOTAL Burlington Fire Protection District						$1,402,707
TOTAL INDUSTRIAL REVENUE FOR Burlington Fire Protection District						$0
Hebron Fire Protection District						
Fire Station		ISSUE ID: 11615		ISSUE TYPE: Lease		
General Obligation	11-20-2001	$1,400,000	.0000	11-2006/2006	$1,329,561	
ISSUE TOTAL						$1,329,561
Refinancing		ISSUE ID: 11998		ISSUE TYPE: Lease		
General Obligation	11-15-2002	$2,335,000	.0000	12-2016/2016	$2,209,391	
ISSUE TOTAL						$2,209,391

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Boone						
Hebron Fire Protection District						
Refinancing		ISSUE ID: 12319		ISSUE TYPE: Lease		
General Obligation	03-12-2004	$415,000	.0000	03-2014/2014	$415,000	
ISSUE TOTAL						$415,000
TOTAL Hebron Fire Protection District						$3,953,952
TOTAL INDUSTRIAL REVENUE FOR Hebron Fire Protection District						$0
Point Pleasant Fire Protection District						
Lease Purchase		ISSUE ID: 9194		ISSUE TYPE: Lease		
Renewable	10-31-1994	$424,303	6.0600	01-2004/2005	$84,861	
ISSUE TOTAL						$84,861
TOTAL Point Pleasant Fire Protection District						$84,861
TOTAL INDUSTRIAL REVENUE FOR Point Pleasant Fire Protection District						$0
Union Community Ambulance District						
Fire Station		ISSUE ID: 12380		ISSUE TYPE: Bond		
General Obligation	06-29-2004	$1,475,000	2.6000	06-2005/2006	$105,000	
			3.3000	06-2007/2008	$110,000	
			3.9000	06-2009/2010	$115,000	
			4.5000	06-2011/2014	$260,000	
			5.0000	06-2015/2019	$390,000	
			5.2000	06-2020/2024	$495,000	
ISSUE TOTAL						$1,475,000
TOTAL Union Community Ambulance District						$1,475,000
TOTAL INDUSTRIAL REVENUE FOR Union Community Ambulance District						$0
Union Emergency Services Alliance						
Emergency Services Building & Assets		ISSUE ID: 12379		ISSUE TYPE: Bond		
General Obligation	06-29-2004	$1,475,000	2.6000	06-2005/2006	$105,000	
			3.3000	06-2007/2008	$110,000	
			3.9000	06-2009/2010	$115,000	
			4.5000	06-2011/2014	$260,000	
			5.0000	06-2015/2019	$390,000	
			5.2000	06-2020/2023	$495,005	
ISSUE TOTAL						$1,475,005
Fire Vehicles		ISSUE ID: 10272		ISSUE TYPE: Lease		
Renewable	07-03-1997	$260,000	5.1200	10-2003/2007	$144,281	
ISSUE TOTAL						$144,281
TOTAL Union Emergency Services Alliance						$1,619,286
TOTAL INDUSTRIAL REVENUE FOR Union Emergency Services Alliance						$0
Verona Fire Protection District						
Fire Vehicles		ISSUE ID: 10116		ISSUE TYPE: Lease		
Renewable	01-10-1997	$130,000	5.4200	01-2004/2007	$60,332	
ISSUE TOTAL						$60,332
TOTAL Verona Fire Protection District						$60,332
TOTAL INDUSTRIAL REVENUE FOR Verona Fire Protection District						$0
Walton Fire Protection District						
Fire Equipment		ISSUE ID: 12063		ISSUE TYPE: Lease		
General Obligation	02-13-2003	$350,000	.0000	03-2013/2013	$344,540	
ISSUE TOTAL						$344,540
Fire Vehicles		ISSUE ID: 11746		ISSUE TYPE: Lease		
General Obligation	04-23-2002	$275,686	4.9500	07-2003/2012	$261,238	
ISSUE TOTAL						$261,238
Fire Protection		ISSUE ID: 11207		ISSUE TYPE: Lease		
Renewable	02-15-2001	$144,740	.0000	02-2021/2021	$134,692	
ISSUE TOTAL						$134,692
Fire Station		ISSUE ID: 10799		ISSUE TYPE: Lease		
Renewable	06-30-1999	$355,000	3.7500	10-2003/2005	$45,000	
			4.0000	10-2006/2008	$45,000	
			4.5000	10-2009/2013	$95,000	
			4.8500	10-2014/2018	$120,000	
ISSUE TOTAL						$305,000
Fire Equipment		ISSUE ID: 10854		ISSUE TYPE: Lease		
Renewable	12-30-1999	$164,500	5.5500	07-2003/2006	$90,305	
ISSUE TOTAL						$90,305

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE		TOTAL
Boone							
Walton Fire Protection District							
TOTAL Walton Fire Protection District							$1,135,775
TOTAL INDUSTRIAL REVENUE FOR Walton Fire Protection District							$0
Boone-Florence Water Commission							
Water		ISSUE ID: 11526		ISSUE TYPE: Bond			
Revenue	12-01-2001	$43,645,000	3.5000	12-2003/2003	$530,000		
			4.0000	12-2004/2008	$5,560,000		
			4.1000	12-2009/2009	$1,250,000		
			4.2000	12-2010/2010	$1,305,000		
			4.3000	12-2011/2011	$1,360,000		
			4.4000	12-2012/2012	$1,425,000		
			4.5000	12-2013/2013	$1,485,000		
			4.6200	12-2014/2014	$1,555,000		
			5.0000	12-2015/2016	$29,175,000		
ISSUE TOTAL						$43,645,000	
TOTAL Boone-Florence Water Commission							$43,645,000
TOTAL INDUSTRIAL REVENUE FOR Boone-Florence Water Commission							$0
BOONE		TOTAL OUTSTANGING EXCLUDING INDUSTRIAL REVENUE					$312,729,210
		INDUSTRIAL REVENUE TOTAL					$223,960,290

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2004

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Bourbon						
Bourbon County						
Judicial Facility		ISSUE ID: 10965		ISSUE TYPE: Bond		
Public Corporation	10-15-1999	$3,150,000	5.5500	08-2003/2030	$3,050,000	
ISSUE TOTAL						$3,050,000
Court Facility		ISSUE ID: 9342		ISSUE TYPE: Bond		
Public Corporation	05-01-1995	$1,000,000	5.1000	02-2004/2005	$240,000	
ISSUE TOTAL						$240,000
Industrial Facility		ISSUE ID: 10750		ISSUE TYPE: Bond		
Industrial Revenue	05-19-1999	$950,000	6.0000	05-2004/2014	$769,132	
ISSUE TOTAL						$769,132
Recreational Facilities		ISSUE ID: 11929		ISSUE TYPE: Bond		
Industrial Revenue	09-18-2002	$1,600,000	.0000	12-2021/2021	$1,600,000	
ISSUE TOTAL						$1,600,000
Detention Facility		ISSUE ID: 8194		ISSUE TYPE: Lease		
Renewable	02-01-1992	$2,300,000	6.5000	01-2004/2007	$530,000	
			6.7500	01-2008/2011	$685,000	
			6.8500	01-2012/2012	$200,000	
ISSUE TOTAL						$1,415,000
TOTAL Bourbon County						$4,705,000
TOTAL INDUSTRIAL REVENUE FOR Bourbon County						$2,369,132
City of Millersburg						
Water and Sewer		ISSUE ID: 12328		ISSUE TYPE: Bond		
Revenue	03-10-2004	$154,000	4.5000	06-2006/2043	$154,000	
ISSUE TOTAL						$154,000
Water and Sewer		ISSUE ID: 4872		ISSUE TYPE: Bond		
Revenue	10-06-1981	$633,000	5.0000	06-2004/2020	$426,000	
ISSUE TOTAL						$426,000
Water and Sewer		ISSUE ID: 6822		ISSUE TYPE: Bond		
Revenue	09-27-1990	$100,000	5.0000	06-2004/2030	$86,500	
ISSUE TOTAL						$86,500
Water and Sewer		ISSUE ID: 6823		ISSUE TYPE: Bond		
Revenue	09-27-1990	$335,000	5.0000	06-2004/2030	$291,000	
ISSUE TOTAL						$291,000
Water and Sewer		ISSUE ID: 9517		ISSUE TYPE: Bond		
Revenue	11-16-1995	$149,000	4.5000	06-2004/2035	$139,500	
ISSUE TOTAL						$139,500
TOTAL City of Millersburg						$1,097,000
TOTAL INDUSTRIAL REVENUE FOR City of Millersburg						$0
City of North Middletown						
Utilities		ISSUE ID: 6814		ISSUE TYPE: Bond		
Revenue	01-25-1990	$56,130	5.0000	04-2004/2028	$47,630	
ISSUE TOTAL						$47,630
Utilities		ISSUE ID: 4420		ISSUE TYPE: Bond		
Revenue	07-08-1982	$244,000	5.0000	04-2004/2021	$169,000	
ISSUE TOTAL						$169,000
Utilities		ISSUE ID: 8391		ISSUE TYPE: Bond		
Revenue	05-20-1993	$100,000	5.0000	04-2004/2031	$88,400	
ISSUE TOTAL						$88,400
Wastewater		ISSUE ID: 11920		ISSUE TYPE: Lease		
General Obligation	09-05-2002	$365,000	.0000	12-2029/2029	$355,000	
ISSUE TOTAL						$355,000
Refinancing		ISSUE ID: 11168		ISSUE TYPE: Lease		
Renewable	06-14-2000	$500,000	.0000	03-2020/2020	$440,000	
ISSUE TOTAL						$440,000
TOTAL City of North Middletown						$1,100,030
TOTAL INDUSTRIAL REVENUE FOR City of North Middletown						$0
City of Paris						
Office Building		ISSUE ID: 8358		ISSUE TYPE: Bond		
Public Corporation	03-01-1993	$2,290,000	5.0000	03-2004/2005	$350,000	
			5.1250	03-2006/2008	$595,000	
ISSUE TOTAL						$945,000

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE		TOTAL
Bourbon							
City of Paris							
Utilities		ISSUE ID: 8871		ISSUE TYPE: Bond			
Revenue	08-01-1993	$3,790,000	4.5000	07-2003/2003	$290,000		
			4.7000	07-2004/2004	$295,000		
			4.8500	07-2005/2005	$350,000		
			4.8750	07-2006/2008	$1,525,000		
ISSUE TOTAL						$2,460,000	
Utilities		ISSUE ID: 11760		ISSUE TYPE: Bond			
Refunding Revenue	05-30-2002	$1,640,000	2.5000	07-2003/2003	$410,000		
			3.0000	07-2004/2004	$430,000		
			3.5000	07-2005/2005	$400,000		
			3.7500	07-2006/2006	$400,000		
ISSUE TOTAL						$1,640,000	
Industrial Facility		ISSUE ID: 10293		ISSUE TYPE: Bond			
Industrial Revenue	10-21-1997	$4,400,000	.0000	10-2018/2018	$4,400,000		
ISSUE TOTAL						$4,400,000	
Industrial Facility		ISSUE ID: 8020		ISSUE TYPE: Bond			
Industrial Revenue	06-01-1998	$4,400,000	.0000	10-2018/2018	$4,400,000		
ISSUE TOTAL						$4,400,000	
TOTAL City of Paris							$5,045,000
TOTAL INDUSTRIAL REVENUE FOR City of Paris							$8,800,000
Bourbon County Public Properties Corporation							
Court Facility		ISSUE ID: 11224		ISSUE TYPE: Bond			
Revenue	08-01-2000	$4,820,000	.0000	02-2022/2022	$4,680,000		
ISSUE TOTAL						$4,680,000	
TOTAL Bourbon County Public Properties Corporation							$4,680,000
TOTAL INDUSTRIAL REVENUE FOR Bourbon County Public Properties Corporation							$0
BOURBON	TOTAL OUTSTANGING EXCLUDING INDUSTRIAL REVENUE						$16,627,030
	INDUSTRIAL REVENUE TOTAL						$11,169,132

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2004

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Boyd						
Boyd County						
Detention Facility		ISSUE ID: 10422		ISSUE TYPE: Bond		
Refunding	09-01-1997	$3,430,000	4.7000	03-2004/2004	$185,000	
			4.8000	03-2005/2005	$200,000	
			4.9000	03-2006/2006	$205,000	
			5.0000	03-2007/2007	$215,000	
			5.1000	03-2008/2009	$460,000	
			5.2000	03-2010/2010	$250,000	
			5.2500	03-2011/2011	$260,000	
			5.3000	03-2012/2012	$605,000	
ISSUE TOTAL						$2,380,000
Industrial Facility		ISSUE ID: 11189		ISSUE TYPE: Bond		
Industrial Revenue	07-11-2000	$3,000,000	.0000	10-2015/2015	$3,000,000	
ISSUE TOTAL						$3,000,000
Pollution Control		ISSUE ID: 12447		ISSUE TYPE: Bond		
Industrial Revenue	06-26-2003	$12,275,000	.0000	07-2021/2021	$12,275,000	
ISSUE TOTAL						$12,275,000
Equipment		ISSUE ID: 12199		ISSUE TYPE: Lease		
General Obligation	09-09-2003	$80,000	2.0000	10-2004/2004	$80,000	
ISSUE TOTAL						$80,000
Vehicles		ISSUE ID: 12184		ISSUE TYPE: Lease		
Renewable	08-29-2003	$86,176	2.3200	05-2004/2006	$86,176	
ISSUE TOTAL						$86,176
Refinancing		ISSUE ID: 11305		ISSUE TYPE: Lease		
Renewable	05-07-2001	$65,000	4.1610	01-2004/2004	$22,000	
ISSUE TOTAL						$22,000
TOTAL Boyd County						$2,568,176
TOTAL INDUSTRIAL REVENUE FOR Boyd County						$15,275,000
City of Ashland						
Refinancing		ISSUE ID: 10997		ISSUE TYPE: Bond		
General Obligation	11-01-1999	$2,685,000	.0000	01-2009/2009	$1,760,000	
ISSUE TOTAL						$1,760,000
Capital Projects		ISSUE ID: 6492		ISSUE TYPE: Bond		
Public Corporation	12-29-1988	$1,565,000	9.0000	01-2004/2009	$855,000	
ISSUE TOTAL						$855,000
Capital Projects		ISSUE ID: 6493		ISSUE TYPE: Bond		
Public Corporation	12-29-1988	$685,000	8.7500	01-2004/2009	$370,000	
ISSUE TOTAL						$370,000
Governmental Project		ISSUE ID: 9398		ISSUE TYPE: Bond		
Funding	07-01-1994	$2,943,122	6.7200	08-2003/2017	$2,364,664	
ISSUE TOTAL						$2,364,664
Pollution Control		ISSUE ID: 9718		ISSUE TYPE: Bond		
Refunding	05-01-1996	$10,000,000	6.1000	12-2011/2011	$10,000,000	
ISSUE TOTAL						$10,000,000
Pollution Control		ISSUE ID: 8323		ISSUE TYPE: Bond		
Refunding	08-01-1992	$30,000,000	6.6500	08-2009/2009	$30,000,000	
ISSUE TOTAL						$30,000,000
Solid Waste		ISSUE ID: 8048		ISSUE TYPE: Bond		
Revenue	10-01-1991	$20,000,000	7.2000	10-2020/2020	$20,000,000	
ISSUE TOTAL						$20,000,000
Hospital		ISSUE ID: 5144		ISSUE TYPE: Bond		
Revenue	08-01-1983	$23,815,000	10.6250	02-2012/2012	$11,955,000	
ISSUE TOTAL						$11,955,000
Pollution Control		ISSUE ID: 5276		ISSUE TYPE: Bond		
Revenue	12-01-1983	$5,100,000	.0000	10-2006/2006	$5,100,000	
ISSUE TOTAL						$5,100,000
Solid Waste		ISSUE ID: 9142		ISSUE TYPE: Bond		
Revenue	02-01-1995	$55,000,000	7.1250	02-2022/2022	$55,000,000	
ISSUE TOTAL						$55,000,000
Utilities		ISSUE ID: 3224		ISSUE TYPE: Bond		
Revenue	08-01-1978	$3,805,000	6.6500	04-2004/2004	$225,000	
			6.7000	04-2005/2007	$775,000	
ISSUE TOTAL						$1,000,000

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE		TOTAL
Boyd							
City of Ashland							
Refinancing		ISSUE ID: 11027		ISSUE TYPE: Bond			
Revenue	11-01-1999	$36,000,000	5.7000	11-2009/2009	$36,000,000		
ISSUE TOTAL						$36,000,000	
YMCA		ISSUE ID: 10507		ISSUE TYPE: Bond			
Revenue	12-22-1998	$800,000	5.5000	12-2003/2019	$718,288		
ISSUE TOTAL						$718,288	
Industrial Facility		ISSUE ID: 5774		ISSUE TYPE: Bond			
Industrial Revenue	10-24-1985	$625,000	.0000	03-2006/2006	$625,000		
ISSUE TOTAL						$625,000	
Industrial Facility		ISSUE ID: 5456		ISSUE TYPE: Bond			
Industrial Revenue	12-28-1984	$625,000	.0000	10-2004/2004	$625,000		
ISSUE TOTAL						$625,000	
Refinancing		ISSUE ID: 3402		ISSUE TYPE: Bond			
Industrial Revenue	08-01-1979	$980,000	6.7500	08-2004/2004	$980,000		
ISSUE TOTAL						$980,000	
Refinancing		ISSUE ID: 3401		ISSUE TYPE: Bond			
Industrial Revenue	08-01-1979	$5,565,000	6.7500	08-2004/2004	$5,565,000		
ISSUE TOTAL						$5,565,000	
Industrial Facility		ISSUE ID: 5269		ISSUE TYPE: Bond			
Industrial Revenue	12-01-1983	$6,000,000	.0000	12-2003/2003	$620,000		
ISSUE TOTAL						$620,000	
Industrial Facility		ISSUE ID: 5455		ISSUE TYPE: Bond			
Industrial Revenue	12-28-1984	$2,900,000	12.0000	10-2004/2004	$2,900,000		
ISSUE TOTAL						$2,900,000	
Fire Station		ISSUE ID: 9872		ISSUE TYPE: Lease			
Renewable	12-20-1996	$2,200,000	.0000	12-2015/2015	$1,695,000		
ISSUE TOTAL						$1,695,000	
Water and Sewer		ISSUE ID: 8223		ISSUE TYPE: Lease			
Renewable	06-25-1992	$1,660,000	6.4000	03-2004/2004	$85,000		
			6.7500	03-2005/2012	$915,000		
ISSUE TOTAL						$1,000,000	
TOTAL City of Ashland							$177,817,952
TOTAL INDUSTRIAL REVENUE FOR City of Ashland							$11,315,000
City of Catlettsburg							
Sewer		ISSUE ID: 10856		ISSUE TYPE: Lease			
KIA Loan	12-04-1996	$3,200,000	.6000	12-2003/2018	$2,435,655		
ISSUE TOTAL						$2,435,655	
TOTAL City of Catlettsburg							$2,435,655
TOTAL INDUSTRIAL REVENUE FOR City of Catlettsburg							$0
Big Sandy Volunteer Fire Protection District							
Fire Station		ISSUE ID: 10461		ISSUE TYPE: Lease			
Renewable	09-11-1998	$175,000	6.3400	09-2003/2006	$98,211		
ISSUE TOTAL						$98,211	
TOTAL Big Sandy Volunteer Fire Protection District							$98,211
TOTAL INDUSTRIAL REVENUE FOR Big Sandy Volunteer Fire Protection District							$0
Big Sandy Water District							
Ky Infrastructure Authority Loan		ISSUE ID: 8529		ISSUE TYPE: Bond			
Public Corporation	01-01-1990	$1,383,952	7.8500	01-2004/2008	$106,217		
			7.9100	01-2009/2015	$1,087,511		
ISSUE TOTAL						$1,193,728	
Water		ISSUE ID: 6930		ISSUE TYPE: Bond			
Revenue	07-28-1988	$765,000	7.1250	01-2004/2027	$665,000		
ISSUE TOTAL						$665,000	
Water		ISSUE ID: 6931		ISSUE TYPE: Bond			
Revenue	03-06-1991	$640,000	7.0000	01-2004/2029	$584,000		
ISSUE TOTAL						$584,000	
Water		ISSUE ID: 4947		ISSUE TYPE: Bond			
Revenue	08-20-1982	$910,000	5.0000	01-2004/2022	$654,000		
ISSUE TOTAL						$654,000	
Water District Acquisition		ISSUE ID: 11329		ISSUE TYPE: Bond			
Revenue	09-26-2000	$495,000	4.5000	01-2020/2019	$478,000		
ISSUE TOTAL						$478,000	
Water		ISSUE ID: 11613		ISSUE TYPE: Bond			

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Boyd						
Big Sandy Water District						
Revenue	12-18-2001	$527,000				
			4.5000	01-2004/2041	$527,000	
ISSUE TOTAL						$527,000
Water		ISSUE ID: 11501		ISSUE TYPE: Bond		
Revenue	06-27-2001	$793,000	.0000	01-2023/2023	$761,000	
ISSUE TOTAL						$761,000
Water		ISSUE ID: 9165		ISSUE TYPE: Bond		
Revenue	12-13-1994	$1,214,000	4.5000	01-2004/2033	$1,106,500	
ISSUE TOTAL						$1,106,500
TOTAL Big Sandy Water District						$5,969,228
TOTAL INDUSTRIAL REVENUE FOR Big Sandy Water District						$0
Boyd County Ambulance Taxing District						
Ambulance		ISSUE ID: 12020		ISSUE TYPE: Lease		
Renewable	12-12-2002	$358,233	2.6900	01-2004/2008	$358,233	
ISSUE TOTAL						$358,233
TOTAL Boyd County Ambulance Taxing District						$358,233
TOTAL INDUSTRIAL REVENUE FOR Boyd County Ambulance Taxing District						$0
Boyd County Sanitation District #1						
Sewer		ISSUE ID: 2659		ISSUE TYPE: Bond		
Revenue	12-01-1973	$2,000,000	6.0000	12-2003/2005	$405,000	
ISSUE TOTAL						$405,000
TOTAL Boyd County Sanitation District #1						$405,000
TOTAL INDUSTRIAL REVENUE FOR Boyd County Sanitation District #1						$0
Boyd County Sanitation District #4						
Sewer		ISSUE ID: 10171		ISSUE TYPE: Bond		
Revenue	08-05-1997	$941,000	5.3750	01-2004/2035	$903,000	
ISSUE TOTAL						$903,000
Sewer		ISSUE ID: 10172		ISSUE TYPE: Bond		
Revenue	08-05-1997	$1,009,000	5.3750	01-2004/2035	$961,000	
ISSUE TOTAL						$961,000
Sewer		ISSUE ID: 10173		ISSUE TYPE: Bond		
Revenue	08-05-1997	$350,000	5.3750	01-2004/2035	$331,500	
ISSUE TOTAL						$331,500
Refinancing		ISSUE ID: 12068		ISSUE TYPE: Bond		
Refunding Revenue	03-25-2003	$2,274,000	4.0300	01-2004/2017	$721,000	
			4.1550	01-2018/2018	$69,000	
			4.2800	01-2019/2019	$71,000	
			4.4050	01-2020/2021	$156,000	
			4.6550	01-2022/2024	$264,000	
			4.7800	01-2025/2033	$993,000	
ISSUE TOTAL						$2,274,000
TOTAL Boyd County Sanitation District #4						$4,469,500
TOTAL INDUSTRIAL REVENUE FOR Boyd County Sanitation District #4						$0
Boyd Sanitation District #2						
Ky Infrastructure Authority Loan		ISSUE ID: 8620		ISSUE TYPE: Bond		
Public Corporation	12-01-1991	$1,661,028	6.9100	06-2004/2011	$932,948	
ISSUE TOTAL						$932,948
TOTAL Boyd Sanitation District #2						$932,948
TOTAL INDUSTRIAL REVENUE FOR Boyd Sanitation District #2						$0
Cannonsburg Water District						
Water		ISSUE ID: 6940		ISSUE TYPE: Bond		
Revenue	02-06-1991	$615,000	7.0000	01-2004/2029	$560,000	
ISSUE TOTAL						$560,000
Water		ISSUE ID: 2230		ISSUE TYPE: Bond		
Revenue	01-01-1971	$552,000	5.7500	01-2004/2010	$202,000	
ISSUE TOTAL						$202,000
Water		ISSUE ID: 2658		ISSUE TYPE: Bond		
Revenue	01-03-1974	$362,000	5.0000	01-2004/2014	$187,000	
ISSUE TOTAL						$187,000
Water		ISSUE ID: 11495		ISSUE TYPE: Bond		
Revenue	06-27-2001	$416,000	.0000	01-2025/2025	$402,000	
ISSUE TOTAL						$402,000

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE		TOTAL
Boyd							
Cannonsburg Water District							
TOTAL Cannonsburg Water District							$1,351,000
TOTAL INDUSTRIAL REVENUE FOR Cannonsburg Water District							$0
East Fork Fire Protection District							
Fire Station		ISSUE ID: 12182		ISSUE TYPE: Lease			
General Obligation	09-05-2003	$250,000	5.1700	10-2003/2018	$250,000		
ISSUE TOTAL						$250,000	
TOTAL East Fork Fire Protection District							$250,000
TOTAL INDUSTRIAL REVENUE FOR East Fork Fire Protection District							$0
England Hill Fire Protection District							
Pool Funding		ISSUE ID: 10129		ISSUE TYPE: Bond			
Revenue	07-18-1996	$4,900,000	.0000	06-2009/2009	$4,900,000		
ISSUE TOTAL						$4,900,000	
TOTAL England Hill Fire Protection District							$4,900,000
TOTAL INDUSTRIAL REVENUE FOR England Hill Fire Protection District							$0
Parksville Water District							
Water		ISSUE ID: 9466		ISSUE TYPE: Bond			
Revenue	09-07-1995	$677,000	5.1250	01-2004/2034	$628,000		
ISSUE TOTAL						$628,000	
Water		ISSUE ID: 10733		ISSUE TYPE: Bond			
Revenue	05-13-1999	$539,000	4.7500	01-2004/2038	$523,000		
ISSUE TOTAL						$523,000	
TOTAL Parksville Water District							$1,151,000
TOTAL INDUSTRIAL REVENUE FOR Parksville Water District							$0
Boyd County 911							
Public Project		ISSUE ID: 11110		ISSUE TYPE: Lease			
Renewable	12-29-2000	$200,000	5.6900	07-2003/2010	$160,044		
ISSUE TOTAL						$160,044	
TOTAL Boyd County 911							$160,044
TOTAL INDUSTRIAL REVENUE FOR Boyd County 911							$0
Boyd County Capital Projects, Inc.							
Convention/Arts Center		ISSUE ID: 11263		ISSUE TYPE: Bond			
Revenue	11-29-2000	$1,500,000	.0000	11-2028/2028	$1,500,000		
ISSUE TOTAL						$1,500,000	
TOTAL Boyd County Capital Projects, Inc.							$1,500,000
TOTAL INDUSTRIAL REVENUE FOR Boyd County Capital Projects, Inc.							$0

BOYD	TOTAL OUTSTANGING EXCLUDING INDUSTRIAL REVENUE	$204,366,946
	INDUSTRIAL REVENUE TOTAL	$26,590,000

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2004

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Boyle						
Boyle County						
Detention Facility		ISSUE ID: 10154		ISSUE TYPE: Bond		
Public Corporation	02-15-1997	$5,935,000	4.8750	02-2004/2007	$935,000	
			4.9000	02-2008/2008	$265,000	
			5.0000	02-2009/2009	$275,000	
			5.1000	02-2010/2010	$290,000	
			5.1500	02-2011/2011	$305,000	
			5.2500	02-2012/2012	$320,000	
			5.3000	02-2013/2019	$2,770,000	
ISSUE TOTAL						$5,160,000
Economic Development		ISSUE ID: 10462		ISSUE TYPE: Bond		
Refunding	07-15-1998	$1,020,000	4.7000	12-2003/2003	$95,000	
			4.8000	12-2004/2004	$95,000	
			4.9000	12-2005/2005	$100,000	
			6.5000	12-2006/2007	$340,000	
*ISSUE FOOTNOTES						
The debt service shown for this issue is a combinatin of $680,000 Series 1998A bonds and $340,000 of Series 1998B bonds.						
ISSUE TOTAL						$630,000
Hospital		ISSUE ID: 8967		ISSUE TYPE: Bond		
Revenue	04-01-1994	$10,785,000	5.5000	04-2004/2005	$1,085,000	
			5.6000	04-2006/2006	$585,000	
			5.7000	04-2007/2007	$620,000	
			5.7500	04-2008/2008	$655,000	
			5.8000	04-2009/2014	$4,810,000	
ISSUE TOTAL						$7,755,000
Refinancing		ISSUE ID: 12083		ISSUE TYPE: Bond		
Refunding Revenue	02-15-2003	$3,625,000	1.6000	04-2004/2004	$495,000	
			1.8500	04-2005/2005	$520,000	
			2.2500	04-2006/2006	$230,000	
			2.7000	04-2007/2007	$230,000	
			3.1500	04-2008/2008	$235,000	
			3.5000	04-2009/2009	$245,000	
			3.8750	04-2010/2010	$255,000	
			4.1500	04-2011/2011	$1,415,000	
ISSUE TOTAL						$3,625,000
Ambulance		ISSUE ID: 12235		ISSUE TYPE: Lease		
Renewable	10-22-2003	$33,880	2.1500	01-2004/2005	$33,880	
ISSUE TOTAL						$33,880
Computer Hardware and Software		ISSUE ID: 12310		ISSUE TYPE: Lease		
Renewable	02-11-2004	$9,100	2.2450	03-2004/2005	$9,100	
ISSUE TOTAL						$9,100
Equipment		ISSUE ID: 11464		ISSUE TYPE: Lease		
Renewable	01-05-2001	$99,750	4.9000	07-2003/2004	$20,331	
ISSUE TOTAL						$20,331
Ambulance		ISSUE ID: 11641		ISSUE TYPE: Lease		
Renewable	01-16-2002	$49,500	.0000	01-2005/2005	$26,725	
ISSUE TOTAL						$26,725
Park and Swimming Pool, Recreation		ISSUE ID: 12030		ISSUE TYPE: Lease		
N/A	11-15-2002	$219,000	2.6400	07-2003/2005	$176,417	
ISSUE TOTAL						$176,417
TOTAL Boyle County						$17,436,453
TOTAL INDUSTRIAL REVENUE FOR Boyle County						$0
City of Danville						
Refinancing		ISSUE ID: 12203		ISSUE TYPE: Bond		
General Obligation	09-23-2003	$885,000	3.9224	02-2004/2017	$885,000	
ISSUE TOTAL						$885,000
Floating Indebtedness		ISSUE ID: 9312		ISSUE TYPE: Bond		
Funding	07-01-1994	$797,996	6.9200	08-2003/2017	$779,335	
ISSUE TOTAL						$779,335
Municipal Improvements		ISSUE ID: 10205		ISSUE TYPE: Bond		
Refunding	07-30-1997	$8,730,000	4.5000	04-2004/2004	$760,000	
			4.5500	04-2005/2005	$855,000	
			4.6000	04-2006/2006	$955,000	
			4.6250	04-2007/2007	$1,080,000	

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Boyle						
City of Danville						
ISSUE TOTAL						$3,650,000
Economic Development		ISSUE ID: 11724		ISSUE TYPE: Bond		
Revenue	04-09-2002	$450,000	.0000	04-2012/2012	$405,000	
ISSUE TOTAL						$405,000
Water and Sewer		ISSUE ID: 389		ISSUE TYPE: Bond		
Revenue	02-01-1967	$2,600,000	4.7000	02-2004/2007	$535,000	
ISSUE TOTAL						$535,000
Water and Sewer		ISSUE ID: 10955		ISSUE TYPE: Bond		
Revenue	10-10-2000	$1,570,000	.0000	03-2019/2019	$1,570,000	
*ISSUE FOOTNOTES						
Chase Manhattan Trust Co., Louisville, Ky. is Trustee and Bank One, Kentucky, N.A., Lexington, Ky. is the Paying Agent for the Bonds.						
ISSUE TOTAL						$1,570,000
Hospital		ISSUE ID: 9624		ISSUE TYPE: Bond		
Revenue	02-01-1996	$3,430,000	4.8000	04-2004/2004	$105,000	
			4.9000	04-2005/2005	$110,000	
			5.0000	04-2006/2006	$115,000	
			5.6000	04-2007/2011	$670,000	
			5.8500	04-2012/2016	$880,000	
ISSUE TOTAL						$1,880,000
Water and Sewer		ISSUE ID: 12415		ISSUE TYPE: Bond		
Revenue	04-08-2004	$3,350,000	1.0000	07-2004/2004	$360,000	
			2.3000	07-2005/2007	$1,040,000	
			3.5000	07-2008/2012	$1,950,000	
ISSUE TOTAL						$3,350,000
Water and Sewer		ISSUE ID: 8439		ISSUE TYPE: Bond		
Revenue	08-01-1993	$4,685,000	4.8500	02-2004/2004	$155,000	
			5.0000	02-2005/2007	$520,000	
			5.1250	02-2008/2009	$695,000	
			5.2000	02-2010/2012	$1,190,000	
			5.2500	02-2013/2014	$900,000	
ISSUE TOTAL						$3,460,000
Hospital		ISSUE ID: 6949		ISSUE TYPE: Bond		
Revenue	03-15-1991	$7,330,000	7.0000	04-2004/2008	$1,585,000	
			7.1250	04-2009/2015	$2,180,000	
ISSUE TOTAL						$3,765,000
Capital Projects		ISSUE ID: 6138		ISSUE TYPE: Bond		
Revenue	04-09-1987	$9,625,000	7.1000	04-2004/2007	$2,720,000	
ISSUE TOTAL						$2,720,000
Capital Projects		ISSUE ID: 6137		ISSUE TYPE: Bond		
Revenue	04-09-1987	$7,400,000	.0000	04-2007/2007	$7,400,000	
ISSUE TOTAL						$7,400,000
Sewer		ISSUE ID: 11899		ISSUE TYPE: Bond		
Lease Revenue	09-05-2001	$2,225,000	4.0000	12-2006/2006	$120,000	
			4.1500	12-2007/2007	$125,000	
			4.0000	12-2003/2003	$310,000	
			4.3000	12-2008/2008	$125,000	
			4.0000	12-2004/2004	$325,000	
			4.3700	12-2009/2009	$140,000	
			4.0000	12-2005/2005	$340,000	
			4.4500	12-2010/2010	$160,000	
ISSUE TOTAL						$1,645,000
Water and Sewer		ISSUE ID: 11954		ISSUE TYPE: Bond		
Lease Revenue	10-10-2002	$2,390,000	1.7000	07-2003/2003	$240,000	
			1.8500	07-2004/2004	$245,000	
			2.0500	07-2005/2005	$250,000	
			2.4000	07-2006/2006	$255,000	
			2.7500	07-2007/2007	$260,000	
			3.0500	07-2008/2008	$270,000	
			3.2500	07-2009/2009	$280,000	
			3.5500	07-2010/2010	$290,000	
			3.7000	07-2011/2011	$300,000	
ISSUE TOTAL						$2,390,000
Water and Sewer		ISSUE ID: 12118		ISSUE TYPE: Bond		
Refunding Revenue	05-20-2003	$3,540,000	2.0000	02-2004/2006	$545,000	
			2.1250	02-2007/2007	$210,000	

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Boyle						
City of Danville						
			2.3750	02-2008/2008	$365,000	
			2.7500	02-2009/2009	$370,000	
			3.0000	02-2010/2011	$780,000	
			3.2000	02-2012/2012	$410,000	
			3.3000	02-2013/2013	$425,000	
			3.3750	02-2014/2014	$435,000	
ISSUE TOTAL						$3,540,000
Fire Vehicles		ISSUE ID: 10853		ISSUE TYPE: Lease		
Renewable	06-06-2000	$350,000	.0000	06-2007/2007	$230,000	
ISSUE TOTAL						$230,000
TOTAL City of Danville						$38,204,335
TOTAL INDUSTRIAL REVENUE FOR City of Danville						$0
City of Junction City						
Ky Infrastructure Authority Loan		ISSUE ID: 8626		ISSUE TYPE: Bond		
Public Corporation	04-07-1993	$1,529,661	5.2000	07-2003/2003	$57,384	
			5.2500	07-2004/2004	$60,816	
			5.3750	07-2005/2005	$64,064	
			5.4000	07-2006/2006	$68,018	
			5.5000	07-2007/2007	$72,235	
			5.6250	07-2008/2008	$75,724	
			5.7500	07-2009/2014	$665,181	
ISSUE TOTAL						$1,063,422
Water and Sewer		ISSUE ID: 9505		ISSUE TYPE: Bond		
Revenue	12-05-1995	$537,000	4.5000	01-2004/2034	$496,000	
ISSUE TOTAL						$496,000
Water and Sewer		ISSUE ID: 2697		ISSUE TYPE: Bond		
Revenue	06-10-1974	$1,950,000	5.0000	01-2004/2015	$1,077,000	
ISSUE TOTAL						$1,077,000
College Project		ISSUE ID: 10046		ISSUE TYPE: Bond		
Revenue	04-01-1997	$9,685,000	5.0500	04-2004/2004	$380,000	
			5.1000	04-2005/2005	$400,000	
			5.2000	04-2006/2006	$420,000	
			5.2500	04-2007/2007	$445,000	
			5.7000	04-2008/2012	$2,615,000	
			5.8750	04-2013/2017	$3,470,000	
ISSUE TOTAL						$7,730,000
TOTAL City of Junction City						$10,366,422
TOTAL INDUSTRIAL REVENUE FOR City of Junction City						$0
City of Perryville						
Ky Infrastructure Authority Loan		ISSUE ID: 8652		ISSUE TYPE: Bond		
Public Corporation	06-01-1992	$388,058	4.2000	06-2004/2012	$204,704	
ISSUE TOTAL						$204,704
Water and Sewer		ISSUE ID: 1984		ISSUE TYPE: Bond		
Revenue	04-01-1969	$633,000	4.5000	04-2004/2009	$194,000	
ISSUE TOTAL						$194,000
Water		ISSUE ID: 11264		ISSUE TYPE: Bond		
Revenue	11-15-2000	$454,000	4.7500	04-2022/2040	$449,500	
ISSUE TOTAL						$449,500
TOTAL City of Perryville						$848,204
TOTAL INDUSTRIAL REVENUE FOR City of Perryville						$0
BOYLE	TOTAL OUTSTANGING EXCLUDING INDUSTRIAL REVENUE					$66,855,414
	INDUSTRIAL REVENUE TOTAL					$0

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2004

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Bracken						
Bracken County						
Industrial Facility		ISSUE ID: 12570		ISSUE TYPE: Bond		
Industrial Revenue	01-22-2003	$850,000	.0000	02-2023/2023	$850,000	
ISSUE TOTAL						$850,000
Courthouse Improvement/Renovation		ISSUE ID: 11798		ISSUE TYPE: Lease		
General Obligation	07-11-2002	$696,000	5.0900	01-2004/2017	$662,000	
ISSUE TOTAL						$662,000
911 Equipment		ISSUE ID: 10800		ISSUE TYPE: Lease		
Renewable	05-21-1999	$126,971	5.2290	06-2004/2004	$27,567	
ISSUE TOTAL						$27,567
TOTAL Bracken County						$689,567
TOTAL INDUSTRIAL REVENUE FOR Bracken County						$850,000
City of Augusta						
Ky Infrastructure Authority Loan		ISSUE ID: 8524		ISSUE TYPE: Bond		
Public Corporation	06-01-1988	$393,106	7.8000	06-2004/2008	$156,061	
ISSUE TOTAL						$156,061
Water		ISSUE ID: 12303		ISSUE TYPE: Bond		
Revenue	01-30-2004	$100,000	4.5000	12-2006/2043	$100,000	
ISSUE TOTAL						$100,000
Water		ISSUE ID: 9771		ISSUE TYPE: Bond		
Revenue	06-26-1996	$1,160,000	4.5000	12-2003/2035	$1,100,500	
ISSUE TOTAL						$1,100,500
Water		ISSUE ID: 9772		ISSUE TYPE: Bond		
Revenue	06-26-1996	$340,000	4.8750	12-2003/2035	$323,500	
ISSUE TOTAL						$323,500
TOTAL City of Augusta						$1,680,061
TOTAL INDUSTRIAL REVENUE FOR City of Augusta						$0
City of Brooksville						
Municipal Improvements		ISSUE ID: 2861		ISSUE TYPE: Bond		
Revenue	10-01-1975	$100,000	5.0000	01-2004/2015	$51,600	
ISSUE TOTAL						$51,600
Sewer		ISSUE ID: 1912		ISSUE TYPE: Bond		
Revenue	06-01-1969	$289,300	5.0000	01-2004/2008	$77,000	
ISSUE TOTAL						$77,000
Equipment		ISSUE ID: 11860		ISSUE TYPE: Lease		
General Obligation	06-01-2002	$114,529	4.9900	06-2004/2007	$105,784	
ISSUE TOTAL						$105,784
Utilities		ISSUE ID: 10200		ISSUE TYPE: Lease		
Renewable	10-15-1997	$280,340	7.0000	03-2004/2006	$129,961	
ISSUE TOTAL						$129,961
Gas		ISSUE ID: 9907		ISSUE TYPE: Lease		
Renewable	09-03-1996	$248,200	7.0000	09-2003/2006	$106,782	
ISSUE TOTAL						$106,782
Water and Gas		ISSUE ID: 10850		ISSUE TYPE: Lease		
Renewable	09-01-1999	$444,796	7.0000	09-2003/2004	$22,308	
			.0000	09-2014/2014	$355,458	
*ISSUE FOOTNOTES						
Interest is a variable rate equal to sum of the weekly average yield on United States Treasury Securities plus 200 basis points. The interest rate is 7.00% through and including August 31, 2004						
ISSUE TOTAL						$377,767
TOTAL City of Brooksville						$848,894
TOTAL INDUSTRIAL REVENUE FOR City of Brooksville						$0
Bracken County Water District						
Ky Infrastructure Authority Loan		ISSUE ID: 8533		ISSUE TYPE: Bond		
Public Corporation	01-01-1990	$634,100	7.8500	01-2004/2008	$57,058	
			7.9100	01-2009/2013	$328,851	
ISSUE TOTAL						$385,909
Water		ISSUE ID: 4429		ISSUE TYPE: Bond		
Revenue	09-10-1982	$463,000	5.0000	01-2004/2022	$331,000	
ISSUE TOTAL						$331,000
Water		ISSUE ID: 2804		ISSUE TYPE: Bond		
Revenue	05-02-1975	$198,000	5.0000	01-2004/2015	$112,000	

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Bracken						
Bracken County Water District						
ISSUE TOTAL						$112,000
Water		ISSUE ID: 9420		ISSUE TYPE: Lease		
Renewable	07-15-1995	$409,785	7.0000	07-2003/2015	$311,823	
ISSUE TOTAL						$311,823
TOTAL Bracken County Water District						$1,140,732
TOTAL INDUSTRIAL REVENUE FOR Bracken County Water District						$0
BRACKEN	TOTAL OUTSTANGING EXCLUDING INDUSTRIAL REVENUE					$4,359,253
	INDUSTRIAL REVENUE TOTAL					$850,000

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2004

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Breathitt						
Breathitt County						
Refinancing		ISSUE ID: 12509		ISSUE TYPE: Bond		
General Obligation	07-10-2003	$790,000	1.5000	02-2004/2004	$210,000	
			3.2400	02-2005/2016	$580,000	
ISSUE TOTAL						$790,000
County Jail		ISSUE ID: 9557		ISSUE TYPE: Bond		
Public Corporation	02-01-1996	$445,000	5.5000	02-2004/2007	$65,000	
			5.7500	02-2008/2008	$25,000	
			5.9000	02-2009/2009	$25,000	
			6.0000	02-2010/2010	$30,000	
			6.2500	02-2011/2013	$100,000	
			6.5000	02-2014/2016	$165,000	
ISSUE TOTAL						$410,000
Public Project		ISSUE ID: 8992		ISSUE TYPE: Bond		
Public Corporation	06-01-1994	$1,745,000	6.4000	04-2004/2004	$175,000	
			6.5000	04-2005/2006	$380,000	
ISSUE TOTAL						$555,000
Justice Center		ISSUE ID: 11557		ISSUE TYPE: Bond		
Revenue	03-01-2002	$6,735,000	3.9000	09-2003/2003	$210,000	
			4.0000	09-2004/2004	$220,000	
			4.1000	09-2005/2005	$230,000	
			4.2000	09-2006/2006	$240,000	
			4.2500	09-2007/2007	$250,000	
			4.4000	09-2009/2009	$530,000	
			4.6000	09-2011/2011	$585,000	
			4.7000	09-2012/2012	$310,000	
			4.8000	09-2013/2013	$325,000	
			4.9000	09-2014/2014	$345,000	
			5.0000	09-2015/2015	$360,000	
			5.1000	09-2016/2016	$380,000	
			5.2000	09-2017/2017	$400,000	
			5.2500	09-2018/2018	$420,000	
			5.3000	09-2019/2019	$445,000	
			5.4000	09-2020/2020	$470,000	
			5.5000	09-2021/2021	$495,000	
			5.6000	09-2022/2022	$520,000	
ISSUE TOTAL						$6,735,000
Parking Facilities		ISSUE ID: 9219		ISSUE TYPE: Lease		
Renewable	01-05-1995	$135,000	7.2500	06-2004/2004	$44,854	
ISSUE TOTAL						$44,854
Equipment		ISSUE ID: 12285		ISSUE TYPE: Lease		
Renewable	12-04-2003	$225,000	2.1750	01-2006/2012	$225,000	
ISSUE TOTAL						$225,000
TOTAL Breathitt County						$8,759,854
TOTAL INDUSTRIAL REVENUE FOR Breathitt County						$0
City of Jackson						
Public Project		ISSUE ID: 10995		ISSUE TYPE: Bond		
General Obligation	12-01-1999	$1,475,000	.0000	12-2019/2019	$1,315,000	
ISSUE TOTAL						$1,315,000
Ky Infrastructure Authority Loan		ISSUE ID: 8647		ISSUE TYPE: Bond		
Public Corporation	06-01-1992	$1,508,048	2.2000	06-2004/2012	$723,718	
ISSUE TOTAL						$723,718
Parking Facilities		ISSUE ID: 8110		ISSUE TYPE: Bond		
Public Corporation	07-01-1991	$575,000	5.0000	07-2003/2006	$200,000	
ISSUE TOTAL						$200,000
Water		ISSUE ID: 4896		ISSUE TYPE: Bond		
Revenue	04-11-1983	$60,000	5.0000	05-2004/2022	$41,000	
ISSUE TOTAL						$41,000
Water and Sewer		ISSUE ID: 3685		ISSUE TYPE: Bond		
Revenue	08-13-1981	$750,000	5.0000	05-2004/2020	$501,000	
ISSUE TOTAL						$501,000
Water and Sewer		ISSUE ID: 3287		ISSUE TYPE: Bond		
Revenue	03-01-1979	$184,000	5.0000	05-2004/2015	$100,000	
ISSUE TOTAL						$100,000

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Breathitt						
City of Jackson						
Water		ISSUE ID: 10961		ISSUE TYPE: Bond		
Revenue	07-28-1999	$140,000	4.5000	05-2021/2039	$137,000	
ISSUE TOTAL						$137,000
Water and Sewer		ISSUE ID: 2919		ISSUE TYPE: Bond		
Revenue	11-01-1975	$80,000	6.0000	05-2004/2008	$28,000	
ISSUE TOTAL						$28,000
Water and Sewer		ISSUE ID: 3288		ISSUE TYPE: Bond		
Revenue	03-01-1979	$50,000	4.7500	05-2004/2009	$17,000	
ISSUE TOTAL						$17,000
Water		ISSUE ID: 12220		ISSUE TYPE: Lease		
General Obligation	10-07-2003	$1,125,000	2.7500	10-2007/2007	$1,125,000	
ISSUE TOTAL						$1,125,000
City Hall		ISSUE ID: 12008		ISSUE TYPE: Lease		
N/A	12-05-2002	$830,000	.0000	12-2027/2027	$816,263	
ISSUE TOTAL						$816,263
Ky Infrastructure Authority Loan		ISSUE ID: 11123		ISSUE TYPE: Lease		
KIA Loan	05-01-1999	$681,983	1.8000	06-2009/2008	$549,109	
ISSUE TOTAL						$549,109
TOTAL City of Jackson						$5,553,090
TOTAL INDUSTRIAL REVENUE FOR City of Jackson						$0

BREATHITT	TOTAL OUTSTANGING EXCLUDING INDUSTRIAL REVENUE	$14,312,944
	INDUSTRIAL REVENUE TOTAL	$0

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2004

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE		TOTAL
Breckinridge							
Breckinridge County							
Hospital		ISSUE ID: 8886		ISSUE TYPE: Bond			
Public Corporation	02-01-1994	$2,650,000	5.7500	01-2004/2004	$130,000		
			5.9000	01-2005/2005	$140,000		
			6.0000	01-2006/2006	$145,000		
			6.4000	01-2007/2013	$1,315,000		
ISSUE TOTAL						$1,730,000	
Home Mortgage		ISSUE ID: 5556		ISSUE TYPE: Bond			
Revenue	11-01-1984	$28,000,000	10.3750	11-2005/2005	$13,455,000		
			11.2500	11-2014/2014	$1,730,000		
*ISSUE FOOTNOTES							
This issue is listed here but also includes Daviess, Grayson, Hancock, Hardin, Larue, Marion, Meade, Nelson, Ohio, Union, Warren, Washington & Webster Counties.							
ISSUE TOTAL						$15,185,000	
KACo Leasing Trust Program		ISSUE ID: 11823		ISSUE TYPE: Bond			
Revenue	01-31-2002	$100,000,000	.0000	02-2032/2032	$100,000,000		
ISSUE TOTAL						$100,000,000	
Pool Funding		ISSUE ID: 11079		ISSUE TYPE: Bond			
Revenue	12-14-1999	$50,000,000	.0000	12-2029/2029	$50,000,000		
ISSUE TOTAL						$50,000,000	
Pool Funding		ISSUE ID: 11106		ISSUE TYPE: Bond			
Lease Revenue	02-08-2001	$50,000,000	.0000	02-2031/2031	$50,000,000		
ISSUE TOTAL						$50,000,000	
Lease Purchase		ISSUE ID: 10300		ISSUE TYPE: Lease			
Renewable	02-26-1998	$5,300,000	5.6400	01-2004/2018	$4,561,000		
ISSUE TOTAL						$4,561,000	
Emergency Services Building & Assets		ISSUE ID: 11795		ISSUE TYPE: Lease			
Renewable	06-18-2002	$250,000	4.3800	01-2004/2022	$240,000		
ISSUE TOTAL						$240,000	
Courthouse Improvement/Renovation		ISSUE ID: 8930		ISSUE TYPE: Lease			
Renewable	01-06-1994	$250,000	5.6210	01-2004/2013	$157,000		
ISSUE TOTAL						$157,000	
Detention Facility		ISSUE ID: 10852		ISSUE TYPE: Lease			
Renewable	01-31-2000	$5,500,000	6.0600	07-2003/2004	$5,380,000		
ISSUE TOTAL						$5,380,000	
County Jail		ISSUE ID: 10851		ISSUE TYPE: Lease			
Renewable	03-31-2000	$450,000	4.7500	07-2003/2005	$174,856		
ISSUE TOTAL						$174,856	
TOTAL Breckinridge County							$227,427,856
TOTAL INDUSTRIAL REVENUE FOR Breckinridge County							$0
City of Cloverport							
Water and Sewer		ISSUE ID: 5940		ISSUE TYPE: Bond			
Revenue	05-30-1986	$210,000	5.0000	12-2003/2024	$186,000		
ISSUE TOTAL						$186,000	
Water and Sewer		ISSUE ID: 5984		ISSUE TYPE: Bond			
Revenue	04-28-1983	$773,000	5.0000	12-2003/2021	$553,000		
ISSUE TOTAL						$553,000	
Water and Sewer		ISSUE ID: 9482		ISSUE TYPE: Bond			
Revenue	01-11-1996	$100,000	4.5000	12-2003/2035	$94,400		
ISSUE TOTAL						$94,400	
Industrial Facility		ISSUE ID: 5697		ISSUE TYPE: Bond			
Industrial Revenue	07-01-1985	$90,000	.0000	07-2005/2005	$64,000		
ISSUE TOTAL						$64,000	
TOTAL City of Cloverport							$833,400
TOTAL INDUSTRIAL REVENUE FOR City of Cloverport							$64,000
City of Hardinsburg							
Ky Infrastructure Authority Loan		ISSUE ID: 8557		ISSUE TYPE: Bond			
Public Corporation	01-01-1990	$330,833	7.8500	01-2006/2008	$539		
			7.9100	01-2009/2018	$325,263		
ISSUE TOTAL						$325,802	
Refinancing		ISSUE ID: 12254		ISSUE TYPE: Bond			
Refunding	10-29-2003	$654,400	2.0600	01-2004/2005	$51,200		
			2.3100	01-2006/2006	$41,500		

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Breckinridge						
City of Hardinsburg						
			2.5600	01-2007/2007	$42,800	
			2.8100	01-2008/2008	$44,100	
			3.1850	01-2009/2009	$45,500	
			3.4350	01-2010/2010	$47,000	
			3.5600	01-2011/2011	$48,500	
			3.6850	01-2012/2012	$50,000	
			3.8100	01-2013/2013	$51,600	
			3.9350	01-2014/2014	$54,200	
			4.0600	01-2015/2015	$55,800	
			4.1850	01-2016/2016	$58,400	
			4.3100	01-2017/2017	$60,100	
			4.4350	01-2018/2018	$3,700	
ISSUE TOTAL						$654,400
Water		ISSUE ID: 8045		ISSUE TYPE: Bond		
Revenue	07-09-1992	$1,920,000	5.0000	06-2004/2029	$1,634,000	
ISSUE TOTAL						$1,634,000
Water and Sewer		ISSUE ID: 3491		ISSUE TYPE: Bond		
Revenue	08-15-1979	$1,068,000	5.0000	06-2004/2018	$656,000	
ISSUE TOTAL						$656,000
Water and Sewer		ISSUE ID: 6706		ISSUE TYPE: Bond		
Revenue	11-15-1989	$785,000	5.0000	06-2004/2027	$738,000	
ISSUE TOTAL						$738,000
Water and Sewer		ISSUE ID: 9001		ISSUE TYPE: Bond		
Revenue	06-14-1994	$1,000,000	4.5000	06-2004/2033	$912,000	
ISSUE TOTAL						$912,000
Refinancing		ISSUE ID: 12345		ISSUE TYPE: Bond		
Refunding Revenue	03-24-2004	$2,475,000	2.0000	01-2005/2007	$203,000	
			2.2500	01-2008/2009	$148,000	
			2.5000	01-2010/2010	$77,000	
			2.7000	01-2011/2011	$80,000	
			3.0000	01-2012/2012	$83,000	
			3.1250	01-2013/2013	$87,000	
			3.3750	01-2014/2014	$90,000	
			3.5000	01-2015/2015	$95,000	
			3.6250	01-2016/2016	$99,000	
			3.7500	01-2017/2017	$104,000	
			3.8750	01-2018/2018	$111,000	
			4.0000	01-2019/2020	$239,000	
			4.1250	01-2021/2021	$132,000	
			4.2500	01-2022/2022	$138,000	
			4.3750	01-2023/2028	$789,000	
ISSUE TOTAL						$2,475,000
Equipment		ISSUE ID: 11966		ISSUE TYPE: Lease		
General Obligation	10-01-2002	$45,265	4.3000	07-2003/2005	$37,020	
ISSUE TOTAL						$37,020
Equipment		ISSUE ID: 11534		ISSUE TYPE: Lease		
N/A	09-15-2001	$121,000	4.9100	07-2003/2008	$96,096	
ISSUE TOTAL						$96,096
TOTAL City of Hardinsburg						$7,528,318
TOTAL INDUSTRIAL REVENUE FOR City of Hardinsburg						$0
City of Irvington						
Water		ISSUE ID: 11616		ISSUE TYPE: Bond		
Revenue	12-14-2001	$200,000	4.5000	01-2004/2041	$200,000	
ISSUE TOTAL						$200,000
Water and Sewer		ISSUE ID: 6960		ISSUE TYPE: Bond		
Revenue	12-19-1990	$699,000	5.0000	01-2004/2029	$655,000	
ISSUE TOTAL						$655,000
Water and Sewer		ISSUE ID: 6961		ISSUE TYPE: Bond		
Revenue	12-19-1990	$73,000	5.0000	01-2004/2029	$62,000	
ISSUE TOTAL						$62,000
TOTAL City of Irvington						$917,000
TOTAL INDUSTRIAL REVENUE FOR City of Irvington						$0
BRECKINRIDGE	TOTAL OUTSTANGING EXCLUDING INDUSTRIAL REVENUE					$236,706,574
	INDUSTRIAL REVENUE TOTAL					$64,000

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2004

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Bullitt						
Bullitt County						
Health Department/Center		ISSUE ID: 6941		ISSUE TYPE: Bond		
Public Corporation	10-01-1990	$275,000	7.7500	10-2003/2004	$30,000	
			7.8000	10-2005/2008	$80,000	
			7.8500	10-2009/2010	$50,000	
ISSUE TOTAL						$160,000
Refinancing		ISSUE ID: 8944		ISSUE TYPE: Bond		
Public Corporation	04-01-1994	$1,580,000	5.4000	04-2004/2006	$535,000	
ISSUE TOTAL						$535,000
Solid Waste		ISSUE ID: 11298		ISSUE TYPE: Lease		
General Obligation	07-01-1998	$643,534	3.8000	12-2003/2008	$351,959	
ISSUE TOTAL						$351,959
Court Facility		ISSUE ID: 11866		ISSUE TYPE: Lease		
General Obligation	08-01-2002	$4,000,000	4.2400	01-2004/2022	$3,875,000	
ISSUE TOTAL						$3,875,000
Detention Facility		ISSUE ID: 11894		ISSUE TYPE: Lease		
General Obligation	05-18-2000	$9,000,000	5.8000	01-2004/2029	$8,726,000	
ISSUE TOTAL						$8,726,000
Courthouse/Administration Building		ISSUE ID: 11971		ISSUE TYPE: Lease		
General Obligation	10-04-2002	$14,000,000	3.7400	02-2004/2022	$14,000,000	
ISSUE TOTAL						$14,000,000
County Jail		ISSUE ID: 10857		ISSUE TYPE: Lease		
General Obligation	05-18-2000	$9,000,000	4.5000	01-2004/2029	$8,726,000	
ISSUE TOTAL						$8,726,000
TOTAL Bullitt County						$36,373,959
TOTAL INDUSTRIAL REVENUE FOR Bullitt County						$0
City of Hillview						
Wastewater		ISSUE ID: 11209		ISSUE TYPE: Bond		
General Obligation	01-15-2001	$1,795,000	.0000	01-2013/2013	$1,740,000	
ISSUE TOTAL						$1,740,000
Infrastructure		ISSUE ID: 10696		ISSUE TYPE: Lease		
Renewable	12-31-1998	$900,000	.0000	12-2018/2018	$765,000	
ISSUE TOTAL						$765,000
Police/Sheriff Vehicles		ISSUE ID: 12259		ISSUE TYPE: Lease		
N/A	11-25-2003	$60,000	2.2300	01-2004/2006	$60,000	
ISSUE TOTAL						$60,000
TOTAL City of Hillview						$2,565,000
TOTAL INDUSTRIAL REVENUE FOR City of Hillview						$0
City of Lebanon Junction						
Ky Infrastructure Authority Loan		ISSUE ID: 8566		ISSUE TYPE: Bond		
Public Corporation	06-01-1992	$148,649	5.2000	06-2004/2012	$81,899	
ISSUE TOTAL						$81,899
Water and Sewer		ISSUE ID: 3612		ISSUE TYPE: Bond		
Revenue	09-02-1980	$595,000	5.0000	07-2003/2018	$446,000	
ISSUE TOTAL						$446,000
Fire Vehicles		ISSUE ID: 10508		ISSUE TYPE: Lease		
Renewable	12-01-1998	$151,175	4.7900	12-2003/2008	$91,942	
ISSUE TOTAL						$91,942
TOTAL City of Lebanon Junction						$619,841
TOTAL INDUSTRIAL REVENUE FOR City of Lebanon Junction						$0
City of Mount Washington						
Public Project		ISSUE ID: 12042		ISSUE TYPE: Bond		
General Obligation	12-27-2002	$7,000,000	3.7500	08-2003/2012	$2,495,000	
			3.9000	08-2013/2013	$330,000	
			4.0000	08-2014/2015	$705,000	
			4.1000	08-2016/2016	$375,000	
			4.2500	08-2017/2023	$3,095,000	
ISSUE TOTAL						$7,000,000
Utilities		ISSUE ID: 12086		ISSUE TYPE: Bond		
General Obligation	01-07-2003	$3,790,000	3.7500	08-2004/2004	$130,000	
			4.0000	08-2014/2014	$185,000	
			3.7500	08-2005/2005	$135,000	

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Bullitt						
City of Mount Washington						
			4.0000	08-2015/2015	$135,000	
			3.7500	08-2006/2006	$135,000	
			4.1000	08-2016/2016	$200,000	
			3.7500	08-2017/2017	$145,000	
			4.2500	08-2017/2017	$210,000	
			3.7500	08-2008/2008	$150,000	
			4.2500	08-2018/2018	$220,000	
			4.0000	08-2009/2009	$155,000	
			4.2500	08-2019/2019	$230,000	
			4.0000	08-2010/2010	$160,000	
			4.2500	08-2020/2020	$240,000	
			4.0000	08-2011/2011	$165,000	
			4.2500	08-2021/2021	$250,000	
			4.0000	08-2012/2012	$175,000	
			4.2500	08-2022/2022	$260,000	
			4.0000	08-2013/2013	$180,000	
			4.2500	08-2023/2023	$270,000	
			3.7500	08-2003/2003	$60,000	
ISSUE TOTAL						$3,790,000
Ky Infrastructure Authority Loan		ISSUE ID: 8650		ISSUE TYPE: Bond		
Public Corporation	06-01-1992	$908,187	4.2000	06-2004/2012	$478,832	
ISSUE TOTAL						$478,832
Water and Sewer		ISSUE ID: 8357		ISSUE TYPE: Bond		
Revenue	01-01-1993	$2,945,000	5.1000	01-2004/2004	$145,000	
			5.2000	01-2005/2005	$150,000	
			5.3000	01-2006/2006	$160,000	
			5.3750	01-2007/2013	$1,380,000	
ISSUE TOTAL						$1,835,000
Water and Sewer		ISSUE ID: 2772		ISSUE TYPE: Bond		
Revenue	04-12-1974	$1,970,000	5.0000	01-2004/2013	$990,000	
ISSUE TOTAL						$990,000
Land Acquisition		ISSUE ID: 11265		ISSUE TYPE: Lease		
General Obligation	01-05-2001	$360,000	.0000	01-2011/2011	$310,000	
ISSUE TOTAL						$310,000
Sewer		ISSUE ID: 11744		ISSUE TYPE: Lease		
General Obligation	05-16-2002	$420,000	3.1900	08-2003/2012	$380,000	
ISSUE TOTAL						$380,000
Sewer		ISSUE ID: 11266		ISSUE TYPE: Lease		
Renewable	09-26-2000	$550,000	.0000	09-2005/2005	$270,000	
ISSUE TOTAL						$270,000
Property Acquisition/Improvement		ISSUE ID: 10859		ISSUE TYPE: Lease		
Renewable	01-31-2000	$1,495,000	.0000	12-2019/2019	$1,365,000	
ISSUE TOTAL						$1,365,000
TOTAL City of Mount Washington						$16,418,832
TOTAL INDUSTRIAL REVENUE FOR City of Mount Washington						$0
City of Shepherdsville						
Water and Sewer		ISSUE ID: 4943		ISSUE TYPE: Bond		
Revenue	11-19-1982	$1,000,000	5.0000	06-2004/2021	$693,000	
ISSUE TOTAL						$693,000
Water and Sewer		ISSUE ID: 3617		ISSUE TYPE: Bond		
Revenue	07-29-1980	$425,000	5.0000	06-2004/2019	$274,000	
ISSUE TOTAL						$274,000
Water and Sewer		ISSUE ID: 8999		ISSUE TYPE: Bond		
Revenue	06-01-1994	$855,000	5.5000	06-2004/2004	$100,000	
			5.6000	06-2005/2005	$100,000	
ISSUE TOTAL						$200,000
Water and Sewer		ISSUE ID: 360		ISSUE TYPE: Bond		
Revenue	06-01-1966	$1,166,000	3.8750	06-2004/2006	$155,000	
ISSUE TOTAL						$155,000
Property Acquisition/Improvement		ISSUE ID: 11715		ISSUE TYPE: Lease		
General Obligation	04-01-2002	$200,000	.0000	04-2012/2012	$180,000	
ISSUE TOTAL						$180,000
Infrastructure		ISSUE ID: 10697		ISSUE TYPE: Lease		
Renewable	12-31-1998	$220,000	.0000	06-2016/2016	$175,000	
ISSUE TOTAL						$175,000

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Bullitt						
City of Shepherdsville						
Fire Equipment		ISSUE ID: 10836		ISSUE TYPE: Lease		
Renewable	02-01-2000	$409,434	4.9000	02-2004/2006	$250,579	
ISSUE TOTAL						$250,579
Fire Station Improvements		ISSUE ID: 12167		ISSUE TYPE: Lease		
Renewable	07-15-2003	$222,876	3.8750	07-2004/2011	$222,876	
ISSUE TOTAL						$222,876
Property Acquisition/Improvement		ISSUE ID: 12539		ISSUE TYPE: Lease		
Renewable	09-25-2003	$3,200,000	.0000	10-2018/2018	$3,200,000	
ISSUE TOTAL						$3,200,000
Fire Protection		ISSUE ID: 11977		ISSUE TYPE: Lease		
N/A	11-01-2002	$318,606	3.6400	02-2004/2007	$252,573	
ISSUE TOTAL						$252,573
TOTAL City of Shepherdsville						$5,603,028
TOTAL INDUSTRIAL REVENUE FOR City of Shepherdsville						$0
Bullitt County Extension Taxing District						
Office Building		ISSUE ID: 10842		ISSUE TYPE: Lease		
Renewable	10-14-1999	$810,000	5.8900	12-2003/2019	$735,000	
ISSUE TOTAL						$735,000
TOTAL Bullitt County Extension Taxing District						$735,000
TOTAL INDUSTRIAL REVENUE FOR Bullitt County Extension Taxing District						$0
Bullitt County Library Taxing District						
Library		ISSUE ID: 11657		ISSUE TYPE: Lease		
General Obligation	02-13-2002	$500,000	4.8500	01-2004/2031	$490,000	
ISSUE TOTAL						$490,000
TOTAL Bullitt County Library Taxing District						$490,000
TOTAL INDUSTRIAL REVENUE FOR Bullitt County Library Taxing District						$0
KY Turnpike Water District						
Water		ISSUE ID: 358		ISSUE TYPE: Bond		
Revenue	12-01-1968	$1,200,000	6.2500	12-2003/2008	$435,000	
ISSUE TOTAL						$435,000
TOTAL KY Turnpike Water District						$435,000
TOTAL INDUSTRIAL REVENUE FOR KY Turnpike Water District						$0
Nichols Fire Protection District						
Fire Vehicles		ISSUE ID: 11994		ISSUE TYPE: Lease		
General Obligation	09-15-2002	$145,977	4.8000	07-2003/2012	$139,413	
ISSUE TOTAL						$139,413
Fire Station		ISSUE ID: 12396		ISSUE TYPE: Lease		
General Obligation	04-15-2004	$140,000	4.6000	08-2004/2014	$140,001	
ISSUE TOTAL						$140,001
Fire Vehicles		ISSUE ID: 9540		ISSUE TYPE: Lease		
Renewable	01-18-1996	$130,000	5.3400	01-2004/2006	$47,241	
ISSUE TOTAL						$47,241
Fire Vehicles		ISSUE ID: 2114		ISSUE TYPE: Lease		
Renewable	05-11-1998	$274,318	5.4500	01-2004/2008	$152,842	
ISSUE TOTAL						$152,842
TOTAL Nichols Fire Protection District						$479,496
TOTAL INDUSTRIAL REVENUE FOR Nichols Fire Protection District						$0
Southeast Bullitt Fire Protection District						
Fire Vehicles		ISSUE ID: 9582		ISSUE TYPE: Lease		
Renewable	02-18-1996	$279,073	5.9500	08-2003/2006	$134,718	
ISSUE TOTAL						$134,718
Fire Equipment		ISSUE ID: 5535		ISSUE TYPE: Lease		
Renewable	05-25-1998	$300,000	5.1800	08-2003/2008	$185,521	
ISSUE TOTAL						$185,521
TOTAL Southeast Bullitt Fire Protection District						$320,239
TOTAL INDUSTRIAL REVENUE FOR Southeast Bullitt Fire Protection District						$0
Bullitt County Public Properties Corporation						
Solid Waste		ISSUE ID: 11222		ISSUE TYPE: Lease		
KIA Loan	06-01-1996	$865,000	3.8000	12-2003/2006	$294,460	
ISSUE TOTAL						$294,460

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Bullitt						
Bullitt County Public Properties Corporation						
TOTAL Bullitt County Public Properties Corporation						$294,460
TOTAL INDUSTRIAL REVENUE FOR Bullitt County Public Properties Corporation						$0
BULLITT	TOTAL OUTSTANGING EXCLUDING INDUSTRIAL REVENUE					$64,334,855
	INDUSTRIAL REVENUE TOTAL					$0

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2004

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Butler						
Butler County						
Equipment		ISSUE ID: 11606		ISSUE TYPE: Lease		
General Obligation	10-25-2001	$51,725	3.0500	01-2004/2006	$32,125	
ISSUE TOTAL						$32,125
Equipment		ISSUE ID: 11241		ISSUE TYPE: Lease		
Renewable	03-12-2001	$60,680	5.3100	07-2003/2006	$34,960	
ISSUE TOTAL						$34,960
Fire Vehicles		ISSUE ID: 11267		ISSUE TYPE: Lease		
Renewable	11-30-2000	$48,902	.0000	12-2010/2010	$38,653	
ISSUE TOTAL						$38,653
AOC Project		ISSUE ID: 10376		ISSUE TYPE: Lease		
Renewable	09-24-1997	$638,000	.0000	01-2017/2017	$522,000	
ISSUE TOTAL						$522,000
Ambulance		ISSUE ID: 10846		ISSUE TYPE: Lease		
Renewable	10-30-2000	$69,550	.0000	10-2005/2005	$34,403	
ISSUE TOTAL						$34,403
Ambulance		ISSUE ID: 10847		ISSUE TYPE: Lease		
Renewable	08-27-1999	$130,000	.0000	08-2004/2004	$32,527	
ISSUE TOTAL						$32,527
Fire Vehicles		ISSUE ID: 10841		ISSUE TYPE: Lease		
Renewable	12-30-1999	$41,000	.0000	01-2010/2010	$28,666	
ISSUE TOTAL						$28,666
Police/Sheriff Vehicles		ISSUE ID: 12161		ISSUE TYPE: Lease		
Renewable	07-02-2003	$16,200	2.8800	01-2004/2006	$16,200	
ISSUE TOTAL						$16,200
Ambulance		ISSUE ID: 12335		ISSUE TYPE: Lease		
Renewable	03-22-2004	$34,984	1.9900	01-2005/2007	$34,984	
ISSUE TOTAL						$34,984
TOTAL Butler County						$774,518
TOTAL INDUSTRIAL REVENUE FOR Butler County						$0
City of Morgantown						
Sewer		ISSUE ID: 4474		ISSUE TYPE: Bond		
Revenue	12-09-1982	$464,000	5.0000	12-2003/2020	$322,000	
ISSUE TOTAL						$322,000
Solid Waste		ISSUE ID: 9691		ISSUE TYPE: Bond		
Revenue	05-01-1996	$5,740,000	7.6500	05-2016/2016	$5,740,000	
ISSUE TOTAL						$5,740,000
Solid Waste		ISSUE ID: 10430		ISSUE TYPE: Bond		
Revenue	06-15-1998	$4,100,000	6.0000	05-2023/2023	$4,100,000	
ISSUE TOTAL						$4,100,000
Solid Waste		ISSUE ID: 10001		ISSUE TYPE: Bond		
Revenue	04-15-1997	$4,600,000	7.4500	05-2022/2022	$4,600,000	
ISSUE TOTAL						$4,600,000
Industrial Facility		ISSUE ID: 10077		ISSUE TYPE: Bond		
Industrial Revenue	07-01-1996	$4,530,000	.0000	12-2019/2019	$4,530,000	
ISSUE TOTAL						$4,530,000
Industrial Facility		ISSUE ID: 6113		ISSUE TYPE: Bond		
Industrial Revenue	03-31-1987	$10,000,000	.0000	03-2007/2007	$10,000,000	
ISSUE TOTAL						$10,000,000
TOTAL City of Morgantown						$14,762,000
TOTAL INDUSTRIAL REVENUE FOR City of Morgantown						$14,530,000

BUTLER	TOTAL OUTSTANGING EXCLUDING INDUSTRIAL REVENUE	$15,536,518
	INDUSTRIAL REVENUE TOTAL	$14,530,000

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2004

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Caldwell						
Caldwell County						
Hospital		ISSUE ID: 10801		ISSUE TYPE: Bond		
General Obligation	06-01-1999	$3,175,000	.0000	01-2024/2024	$2,830,000	
ISSUE TOTAL						$2,830,000
Fire Vehicles		ISSUE ID: 11813		ISSUE TYPE: Lease		
General Obligation	04-14-1999	$200,000	4.9600	11-2003/2009	$131,000	
ISSUE TOTAL						$131,000
Fire Equipment		ISSUE ID: 12284		ISSUE TYPE: Lease		
General Obligation	11-12-2003	$137,000	1.0000	11-2003/2003	$12,000	
			1.7500	05-2004/2004	$11,000	
			2.0000	11-2004/2004	$11,000	
			2.5000	05-2005/2005	$22,000	
			2.7500	05-2006/2006	$23,000	
			3.0000	05-2007/2007	$23,000	
			3.3000	05-2008/2008	$24,000	
			3.8000	05-2009/2009	$11,000	
ISSUE TOTAL						$137,000
Vehicles		ISSUE ID: 12074		ISSUE TYPE: Lease		
Renewable	03-19-2003	$80,000	2.6700	01-2004/2008	$80,000	
ISSUE TOTAL						$80,000
Computer Hardware and Software		ISSUE ID: 12243		ISSUE TYPE: Lease		
Renewable	10-22-2003	$142,840	3.4600	01-2004/2008	$142,840	
ISSUE TOTAL						$142,840
Emergency Services Building & Assets		ISSUE ID: 9777		ISSUE TYPE: Lease		
Renewable	04-12-1996	$300,000	5.3500	01-2004/2011	$187,000	
ISSUE TOTAL						$187,000
Courthouse Annex		ISSUE ID: 9221		ISSUE TYPE: Lease		
Renewable	02-15-1995	$215,000	5.6900	01-2004/2010	$123,000	
ISSUE TOTAL						$123,000
Ambulance		ISSUE ID: 10866		ISSUE TYPE: Lease		
Renewable	08-01-2000	$62,868	6.1800	08-2003/2003	$22,228	
ISSUE TOTAL						$22,228
Building		ISSUE ID: 11540		ISSUE TYPE: Lease		
Renewable	04-12-2000	$500,000	4.7500	07-2003/2005	$402,462	
ISSUE TOTAL						$402,462
TOTAL Caldwell County						$4,055,530
TOTAL INDUSTRIAL REVENUE FOR Caldwell County						$0
City of Fredonia						
Sewer		ISSUE ID: 9967		ISSUE TYPE: Bond		
Revenue	10-02-1996	$633,000	4.5000	01-2004/2035	$593,000	
ISSUE TOTAL						$593,000
Water and Sewer		ISSUE ID: 11205		ISSUE TYPE: Bond		
Revenue	02-28-2001	$207,000	4.3750	01-2005/2023	$207,000	
ISSUE TOTAL						$207,000
Water and Sewer		ISSUE ID: 11206		ISSUE TYPE: Bond		
Revenue	02-28-2001	$92,000	5.0000	01-2005/2023	$92,000	
ISSUE TOTAL						$92,000
TOTAL City of Fredonia						$892,000
TOTAL INDUSTRIAL REVENUE FOR City of Fredonia						$0
City of Princeton						
Water and Sewer		ISSUE ID: 11568		ISSUE TYPE: Bond		
Revenue	10-24-2001	$1,458,000	4.5000	01-2021/2039	$1,443,000	
ISSUE TOTAL						$1,443,000
Water and Sewer		ISSUE ID: 346		ISSUE TYPE: Bond		
Revenue	01-01-1965	$1,447,000	3.5000	01-2004/2004	$60,000	
ISSUE TOTAL						$60,000
Electric		ISSUE ID: 10557		ISSUE TYPE: Bond		
Revenue	01-01-1999	$910,000	3.8000	11-2003/2003	$75,000	
			3.9000	11-2004/2004	$80,000	
			4.0000	11-2005/2005	$80,000	
			4.1000	11-2006/2006	$85,000	
			4.2000	11-2007/2007	$95,000	
			4.3000	11-2008/2008	$100,000	

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Caldwell						
City of Princeton						
			4.4000	11-2009/2009	$100,000	
ISSUE TOTAL						$615,000
Water and Sewer		ISSUE ID: 10290		ISSUE TYPE: Bond		
Revenue	08-01-1997	$2,150,000	4.4500	01-2004/2004	$205,000	
			4.5000	01-2005/2005	$215,000	
			4.6000	01-2006/2006	$225,000	
			4.6500	01-2007/2007	$235,000	
			4.7000	01-2008/2008	$250,000	
			4.7500	01-2009/2010	$525,000	
ISSUE TOTAL						$1,655,000
Industrial Facility		ISSUE ID: 10006		ISSUE TYPE: Bond		
Industrial Revenue	06-16-1997	$4,500,000	8.6500	06-2012/2012	$4,500,000	
ISSUE TOTAL						$4,500,000
Industrial Facility		ISSUE ID: 8922		ISSUE TYPE: Bond		
Industrial Revenue	11-01-1993	$15,000,000	7.0000	11-2018/2018	$15,000,000	
ISSUE TOTAL						$15,000,000
Industrial Facility		ISSUE ID: 5707		ISSUE TYPE: Bond		
Industrial Revenue	07-16-1985	$7,900,000	.0000	07-2015/2015	$7,900,000	
ISSUE TOTAL						$7,900,000
Equipment		ISSUE ID: 12330		ISSUE TYPE: Lease		
General Obligation	04-10-2003	$85,000	.0000	04-2008/2008	$85,000	
ISSUE TOTAL						$85,000
Wastewater		ISSUE ID: 11307		ISSUE TYPE: Lease		
General Obligation	05-01-1997	$597,712	1.3000	12-2003/2016	$432,000	
ISSUE TOTAL						$432,000
Wastewater		ISSUE ID: 11311		ISSUE TYPE: Lease		
General Obligation	05-01-1997	$2,365,520	.4000	12-2003/2016	$1,617,364	
ISSUE TOTAL						$1,617,364
TOTAL City of Princeton						$5,907,364
TOTAL INDUSTRIAL REVENUE FOR City of Princeton						$27,400,000
Caldwell County Extension Taxing District						
Building		ISSUE ID: 11774		ISSUE TYPE: Lease		
General Obligation	05-28-2002	$40,000	4.2500	04-2005/2005	$5,000	
			4.5000	04-2006/2007	$10,000	
			4.6000	04-2008/2008	$5,000	
			4.7000	04-2009/2009	$5,000	
			4.8000	04-2010/2010	$5,000	
			4.9000	04-2011/2012	$10,000	
ISSUE TOTAL						$40,000
TOTAL Caldwell County Extension Taxing District						$40,000
TOTAL INDUSTRIAL REVENUE FOR Caldwell County Extension Taxing District						$0
Caldwell County Water District						
Ky Infrastructure Authority Loan		ISSUE ID: 8621		ISSUE TYPE: Bond		
Public Corporation	04-07-1993	$231,759	5.2000	07-2003/2003	$6,138	
			5.2500	07-2004/2004	$6,424	
			5.3750	07-2005/2005	$7,434	
			5.4000	07-2006/2006	$7,575	
			5.5000	07-2007/2007	$7,853	
			5.6250	07-2008/2008	$7,957	
			5.7500	07-2009/2018	$134,890	
ISSUE TOTAL						$178,271
Water		ISSUE ID: 8787		ISSUE TYPE: Bond		
Revenue	10-22-1993	$410,000	5.0000	01-2004/2033	$373,500	
ISSUE TOTAL						$373,500
Water		ISSUE ID: 6111		ISSUE TYPE: Bond		
Revenue	03-24-1987	$197,000	6.3750	01-2004/2026	$169,000	
ISSUE TOTAL						$169,000
Water		ISSUE ID: 6112		ISSUE TYPE: Bond		
Revenue	02-24-1987	$36,000	6.3750	01-2004/2026	$30,100	
ISSUE TOTAL						$30,100
Water		ISSUE ID: 12357		ISSUE TYPE: Bond		
Revenue	06-17-2004	$815,000	4.3750	01-2005/2042	$815,000	
ISSUE TOTAL						$815,000
Water		ISSUE ID: 9909		ISSUE TYPE: Bond		

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Caldwell						
Caldwell County Water District						
Revenue	11-12-1996	$900,000				
			4.8750	01-2004/2035	$846,000	
ISSUE TOTAL						$846,000
Water		ISSUE ID: 11078		ISSUE TYPE: Bond		
Revenue	12-30-1999	$420,000	4.3750	01-2021/2032	$213,000	
			4.3700	01-2014/2014	$7,000	
			4.3750	01-2033/2039	$191,500	
ISSUE TOTAL						$411,500
Water		ISSUE ID: 11081		ISSUE TYPE: Bond		
Revenue	12-30-1999	$800,000	3.2500	01-2021/2039	$783,000	
ISSUE TOTAL						$783,000
TOTAL Caldwell County Water District						$3,606,371
TOTAL INDUSTRIAL REVENUE FOR Caldwell County Water District						$0

CALDWELL	TOTAL OUTSTANGING EXCLUDING INDUSTRIAL REVENUE	$14,501,265
	INDUSTRIAL REVENUE TOTAL	$27,400,000

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2004

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Calloway						
Calloway County						
Court Facility		ISSUE ID: 9914		ISSUE TYPE: Bond		
Public Corporation	03-01-1997	$4,420,000	4.7500	03-2004/2004	$170,000	
			4.8000	03-2005/2005	$175,000	
			5.0000	03-2006/2009	$800,000	
			5.1500	03-2010/2010	$225,000	
			5.3000	03-2011/2011	$240,000	
			5.4000	03-2012/2012	$250,000	
			5.5000	03-2013/2015	$830,000	
			5.6250	03-2016/2018	$1,000,000	
ISSUE TOTAL						$3,690,000
Detention Facility		ISSUE ID: 10752		ISSUE TYPE: Bond		
Public Corporation	12-01-1996	$4,545,000	5.2000	01-2004/2017	$3,645,000	
ISSUE TOTAL						$3,645,000
Hospital		ISSUE ID: 11874		ISSUE TYPE: Bond		
Refunding Revenue	05-01-2002	$5,440,000	.0000	06-2013/2013	$5,440,000	
ISSUE TOTAL						$5,440,000
Road Equipment		ISSUE ID: 11651		ISSUE TYPE: Lease		
General Obligation	12-15-2001	$157,341	4.4900	12-2003/2006	$128,575	
ISSUE TOTAL						$128,575
Equipment		ISSUE ID: 11688		ISSUE TYPE: Lease		
General Obligation	12-15-2001	$157,341	.0000	12-2006/2006	$128,575	
ISSUE TOTAL						$128,575
TOTAL Calloway County						$13,032,150
TOTAL INDUSTRIAL REVENUE FOR Calloway County						$0
City of Murray						
Water		ISSUE ID: 11537		ISSUE TYPE: Bond		
Revenue	10-01-2001	$530,000	4.7500	01-2004/2029	$530,000	
ISSUE TOTAL						$530,000
Water and Sewer		ISSUE ID: 10518		ISSUE TYPE: Bond		
Revenue	01-01-1998	$4,110,000	4.1500	04-2004/2004	$355,000	
			4.2000	04-2005/2005	$370,000	
			4.2500	04-2006/2006	$385,000	
			4.3000	04-2007/2007	$400,000	
			4.3750	04-2008/2010	$1,305,000	
			4.4000	04-2011/2011	$475,000	
ISSUE TOTAL						$3,290,000
Nursing Home		ISSUE ID: 6292		ISSUE TYPE: Bond		
Revenue	08-31-1987	$1,890,000	10.4000	04-2012/2012	$1,890,000	
ISSUE TOTAL						$1,890,000
Industrial Facility		ISSUE ID: 6349		ISSUE TYPE: Bond		
Industrial Revenue	11-01-1987	$6,000,000	.0000	11-2007/2007	$6,000,000	
ISSUE TOTAL						$6,000,000
Industrial Facility		ISSUE ID: 9920		ISSUE TYPE: Bond		
Industrial Revenue	04-15-1997	$3,500,000	5.2000	03-2004/2004	$50,000	
			5.3000	03-2005/2005	$55,000	
			5.4000	03-2006/2006	$65,000	
			5.5000	03-2007/2007	$70,000	
			5.6000	03-2008/2008	$80,000	
			5.7000	03-2009/2009	$85,000	
			5.8000	03-2010/2010	$90,000	
			5.9000	03-2011/2011	$95,000	
			6.0000	03-2012/2012	$105,000	
			6.1000	03-2013/2013	$110,000	
			6.2000	03-2014/2014	$115,000	
			6.3000	03-2015/2015	$125,000	
			6.5500	03-2016/2018	$420,000	
			6.6500	03-2019/2021	$515,000	
			6.7500	03-2022/2024	$630,000	
			6.8500	03-2025/2027	$770,000	
ISSUE TOTAL						$3,380,000
Industrial Facility		ISSUE ID: 9921		ISSUE TYPE: Bond		
Industrial Revenue	04-15-1997	$2,000,000	7.5000	03-2004/2007	$125,000	
			7.7500	03-2008/2008	$225,000	

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Calloway						
City of Murray						
			8.0000	03-2009/2009	$325,000	
			8.2500	03-2010/2010	$495,000	
			8.5000	03-2011/2011	$760,000	
ISSUE TOTAL						$1,930,000
Police/Sheriff Vehicles		ISSUE ID: 12056		ISSUE TYPE: Lease		
General Obligation	01-30-2003	$65,000	2.5000	10-2003/2004	$65,000	
ISSUE TOTAL						$65,000
Vehicles		ISSUE ID: 12348		ISSUE TYPE: Lease		
General Obligation	03-18-2004	$70,000	2.0000	04-2005/2006	$70,000	
ISSUE TOTAL						$70,000
Sewer		ISSUE ID: 12125		ISSUE TYPE: Lease		
General Obligation	05-22-2003	$1,500,000	.0000	05-2023/2023	$1,500,000	
ISSUE TOTAL						$1,500,000
Vehicles		ISSUE ID: 11202		ISSUE TYPE: Lease		
Renewable	02-08-2001	$232,000	4.6100	11-2003/2010	$193,000	
ISSUE TOTAL						$193,000
Solid Waste		ISSUE ID: 11326		ISSUE TYPE: Lease		
Renewable	02-01-1996	$446,000	2.9000	12-2003/2005	$123,811	
ISSUE TOTAL						$123,811
TOTAL City of Murray						$7,661,811
TOTAL INDUSTRIAL REVENUE FOR City of Murray						$11,310,000
City of Murray Electric Plant Board						
Electric		ISSUE ID: 11268		ISSUE TYPE: Bond		
Revenue	03-01-2001	$5,880,000	4.7500	03-2006/2006	$5,880,000	
ISSUE TOTAL						$5,880,000
TOTAL City of Murray Electric Plant Board						$5,880,000
TOTAL INDUSTRIAL REVENUE FOR City of Murray Electric Plant Board						$0
641 South Water District						
Water and Sewer		ISSUE ID: 1849		ISSUE TYPE: Bond		
Revenue	06-01-1969	$180,000	4.3750	01-2004/2009	$55,000	
ISSUE TOTAL						$55,000
Water and Sewer		ISSUE ID: 3651		ISSUE TYPE: Bond		
Revenue	05-21-1981	$472,000	5.0000	01-2004/2021	$327,000	
ISSUE TOTAL						$327,000
TOTAL 641 South Water District						$382,000
TOTAL INDUSTRIAL REVENUE FOR 641 South Water District						$0
Calloway County Fire District #6						
Pool Funding		ISSUE ID: 11159		ISSUE TYPE: Bond		
Revenue	03-09-2000	$4,900,000	.0000	12-2032/2032	$4,900,000	
ISSUE TOTAL						$4,900,000
TOTAL Calloway County Fire District #6						$4,900,000
TOTAL INDUSTRIAL REVENUE FOR Calloway County Fire District #6						$0
Calloway County Fire Protection District						
Public Project		ISSUE ID: 10306		ISSUE TYPE: Bond		
Revenue	12-16-1997	$4,410,000	.0000	12-2031/2031	$4,410,000	
ISSUE TOTAL						$4,410,000
Public Project		ISSUE ID: 10307		ISSUE TYPE: Bond		
Revenue	12-16-1997	$410,000	.0000	12-2031/2031	$410,000	
ISSUE TOTAL						$410,000
Public Project		ISSUE ID: 10309		ISSUE TYPE: Bond		
Revenue	12-31-1997	$410,000	.0000	12-2031/2031	$410,000	
ISSUE TOTAL						$410,000
Public Project		ISSUE ID: 10137		ISSUE TYPE: Bond		
Revenue	08-20-1996	$4,900,000	.0000	06-2009/2009	$4,900,000	
ISSUE TOTAL						$4,900,000
Public Project		ISSUE ID: 10136		ISSUE TYPE: Bond		
Revenue	09-20-1996	$4,900,000	.0000	06-2009/2009	$4,900,000	
ISSUE TOTAL						$4,900,000
Public Project		ISSUE ID: 10135		ISSUE TYPE: Bond		
Revenue	09-05-1996	$4,900,000	.0000	06-2009/2009	$4,900,000	
ISSUE TOTAL						$4,900,000
Public Project		ISSUE ID: 10134		ISSUE TYPE: Bond		

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Calloway						
Calloway County Fire Protection District						
Revenue	10-07-1996	$4,900,000				
			.0000	06-2009/2009	$4,900,000	
ISSUE TOTAL						$4,900,000
Public Project		ISSUE ID: 10311		ISSUE TYPE: Bond		
Revenue	02-10-1998	$410,000	.0000	12-2031/2031	$410,000	
ISSUE TOTAL						$410,000
Public Project		ISSUE ID: 10310		ISSUE TYPE: Bond		
Revenue	02-10-1998	$4,410,000	.0000	12-2031/2031	$4,410,000	
ISSUE TOTAL						$4,410,000
Public Project		ISSUE ID: 10308		ISSUE TYPE: Bond		
Revenue	12-31-1997	$4,410,000	.0000	12-2031/2031	$4,410,000	
ISSUE TOTAL						$4,410,000
TOTAL Calloway County Fire Protection District						$34,060,000
TOTAL INDUSTRIAL REVENUE FOR Calloway County Fire Protection District						$0
Callowayl County Extension Taxing District						
Building		ISSUE ID: 11485		ISSUE TYPE: Lease		
Renewable	07-20-2001	$105,000	.0000	07-2020/2020	$99,282	
ISSUE TOTAL						$99,282
TOTAL Callowayl County Extension Taxing District						$99,282
TOTAL INDUSTRIAL REVENUE FOR Callowayl County Extension Taxing District						$0
Dexter-Almo Heights Water District						
Water		ISSUE ID: 10755		ISSUE TYPE: Lease		
Renewable	05-31-1999	$150,000	5.1000	05-2009/2008	$96,600	
ISSUE TOTAL						$96,600
TOTAL Dexter-Almo Heights Water District						$96,600
TOTAL INDUSTRIAL REVENUE FOR Dexter-Almo Heights Water District						$0
Murray Water District #2						
Water		ISSUE ID: 1903		ISSUE TYPE: Bond		
Revenue	01-01-1968	$100,000	4.0000	01-2004/2008	$26,000	
ISSUE TOTAL						$26,000
TOTAL Murray Water District #2						$26,000
TOTAL INDUSTRIAL REVENUE FOR Murray Water District #2						$0
Murray Water District #3						
Water		ISSUE ID: 2104		ISSUE TYPE: Bond		
Revenue	01-28-1970	$176,000	4.7500	01-2004/2008	$43,000	
ISSUE TOTAL						$43,000
TOTAL Murray Water District #3						$43,000
TOTAL INDUSTRIAL REVENUE FOR Murray Water District #3						$0
CALLOWAY	TOTAL OUTSTANGING EXCLUDING INDUSTRIAL REVENUE					$66,180,844
	INDUSTRIAL REVENUE TOTAL					$11,310,000

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2004

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Campbell						
Campbell County						
Public Project		ISSUE ID: 10511		ISSUE TYPE: Bond		
Public Corporation	07-01-1998	$1,545,000	4.1000	08-2003/2003	$135,000	
			4.2000	08-2004/2004	$145,000	
			4.3000	08-2005/2009	$770,000	
ISSUE TOTAL						$1,050,000
Municipal Improvements		ISSUE ID: 10196		ISSUE TYPE: Bond		
Public Corporation	05-01-1997	$3,960,000	5.1000	11-2003/2003	$215,000	
			5.2000	11-2004/2004	$225,000	
			5.3000	11-2005/2005	$240,000	
			5.4000	11-2006/2006	$250,000	
			5.4500	11-2007/2007	$260,000	
			5.5500	11-2008/2008	$275,000	
			5.6500	11-2009/2009	$290,000	
			5.7500	11-2010/2010	$310,000	
			5.8000	11-2011/2011	$100,000	
			5.8500	11-2012/2012	$110,000	
			5.9000	11-2013/2013	$115,000	
			5.9500	11-2014/2014	$120,000	
			6.0000	11-2015/2015	$130,000	
			6.0500	11-2016/2017	$280,000	
ISSUE TOTAL						$2,920,000
Housing and Urban Development		ISSUE ID: 6809		ISSUE TYPE: Bond		
Public Corporation	05-24-1990	$700,000	9.0000	11-2003/2011	$480,000	
ISSUE TOTAL						$480,000
Capital Projects		ISSUE ID: 8437		ISSUE TYPE: Bond		
Public Corporation	12-01-1992	$2,870,000	5.4500	12-2003/2003	$95,000	
			5.6000	12-2004/2004	$100,000	
			5.8000	12-2005/2005	$110,000	
			6.0000	12-2006/2006	$110,000	
			6.1000	12-2007/2007	$120,000	
			6.1500	12-2008/2008	$130,000	
			6.2500	12-2009/2022	$1,470,000	
ISSUE TOTAL						$2,135,000
Building		ISSUE ID: 11516		ISSUE TYPE: Bond		
Refunding	05-01-2001	$2,520,000	3.2000	12-2003/2003	$120,000	
			3.3500	12-2004/2004	$125,000	
			3.4500	12-2005/2005	$130,000	
			3.6000	12-2006/2006	$130,000	
			3.6500	12-2007/2007	$135,000	
			3.8000	12-2008/2008	$145,000	
			4.0000	12-2009/2009	$150,000	
			4.1000	12-2010/2010	$155,000	
			4.1500	12-2011/2011	$160,000	
			4.2500	12-2012/2012	$170,000	
			4.3700	12-2013/2013	$70,000	
			4.4500	12-2014/2014	$75,000	
			4.5500	12-2015/2015	$75,000	
			4.6000	12-2016/2016	$80,000	
			4.7000	12-2017/2017	$85,000	
			4.7500	12-2018/2018	$90,000	
			4.8500	12-2019/2019	$95,000	
			5.0000	12-2020/2022	$310,000	
ISSUE TOTAL						$2,300,000
Care for Elderly Facility		ISSUE ID: 9151		ISSUE TYPE: Bond		
Revenue	09-01-1994	$1,815,000	6.0000	11-2004/2004	$95,000	
			6.2500	11-2009/2009	$125,000	
			6.5500	11-2014/2014	$175,000	
			6.8750	05-2031/2031	$1,385,000	
ISSUE TOTAL						$1,780,000
Industrial Facility		ISSUE ID: 11156		ISSUE TYPE: Bond		
Industrial Revenue	04-27-2000	$3,800,000	.0000	04-2020/2020	$3,530,000	
ISSUE TOTAL						$3,530,000
Industrial Facility		ISSUE ID: 5508		ISSUE TYPE: Bond		
Industrial Revenue	12-16-1982	$8,000,000	.0000	12-2007/2007	$1,600,000	
ISSUE TOTAL						$1,600,000

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Campbell						
Campbell County						
Industrial Facility		ISSUE ID: 12312		ISSUE TYPE: Bond		
Industrial Revenue	02-26-2004	$2,000,000	.0000	02-2024/2024	$2,000,000	
ISSUE TOTAL						$2,000,000
Dispatch Equipment		ISSUE ID: 11824		ISSUE TYPE: Lease		
Renewable	06-14-2002	$2,000,000	.0000	06-2008/2008	$1,693,823	
ISSUE TOTAL						$1,693,823
Equipment		ISSUE ID: 11466		ISSUE TYPE: Lease		
N/A	06-28-2001	$400,000	3.2100	09-2003/2004	$140,000	
ISSUE TOTAL						$140,000
TOTAL Campbell County						$12,498,823
TOTAL INDUSTRIAL REVENUE FOR Campbell County						$7,130,000
Carter County						
Justice Center		ISSUE ID: 11554		ISSUE TYPE: Bond		
Revenue	03-01-2002	$7,470,000	4.0000	09-2003/2004	$480,000	
			4.1000	09-2005/2005	$255,000	
			4.2000	09-2006/2006	$265,000	
			4.2500	09-2007/2007	$280,000	
			4.3000	09-2008/2008	$290,000	
			4.4000	09-2009/2009	$305,000	
			4.5000	09-2010/2010	$320,000	
			4.6000	09-2011/2011	$330,000	
			4.7000	09-2012/2012	$350,000	
			4.7500	09-2013/2013	$365,000	
			4.8000	09-2014/2014	$385,000	
			4.8500	09-2015/2015	$400,000	
			4.9000	09-2016/2016	$420,000	
			5.0000	09-2017/2020	$1,915,000	
			5.1000	09-2021/2022	$1,110,000	
ISSUE TOTAL						$7,470,000
TOTAL Carter County						$7,470,000
TOTAL INDUSTRIAL REVENUE FOR Carter County						$0
City of Alexandria						
Sewer		ISSUE ID: 2510		ISSUE TYPE: Bond		
Revenue	05-01-1971	$952,000	5.3750	05-2004/2011	$428,000	
ISSUE TOTAL						$428,000
Sewer		ISSUE ID: 6660		ISSUE TYPE: Bond		
Revenue	12-01-1989	$300,000	6.7250	01-2004/2005	$15,000	
			6.7300	01-2006/2006	$10,000	
			6.7350	01-2007/2010	$40,000	
ISSUE TOTAL						$65,000
Industrial Facility		ISSUE ID: 8782		ISSUE TYPE: Bond		
Industrial Revenue	03-01-1994	$600,000	.0000	02-2009/2009	$600,000	
ISSUE TOTAL						$600,000
Computer Hardware and Software		ISSUE ID: 12149		ISSUE TYPE: Lease		
General Obligation	06-30-2003	$125,000	.0000	07-2008/2008	$125,000	
ISSUE TOTAL						$125,000
Sewer		ISSUE ID: 10802		ISSUE TYPE: Lease		
Renewable	06-30-1999	$52,972	5.1900	06-2004/2009	$34,929	
ISSUE TOTAL						$34,929
Sewer		ISSUE ID: 9209		ISSUE TYPE: Lease		
Renewable	12-05-1994	$200,000	6.9500	12-2003/2014	$120,000	
ISSUE TOTAL						$120,000
Roads		ISSUE ID: 10364		ISSUE TYPE: Lease		
Renewable	04-15-1998	$600,000	.0000	06-2008/2008	$335,000	
ISSUE TOTAL						$335,000
TOTAL City of Alexandria						$1,107,929
TOTAL INDUSTRIAL REVENUE FOR City of Alexandria						$600,000
City of Bellevue						
Improvement Project		ISSUE ID: 11652		ISSUE TYPE: Bond		
General Obligation	01-31-2002	$890,000	6.2500	12-2003/2012	$90,000	
			6.7500	12-2013/2017	$105,000	
			7.2500	12-2018/2022	$150,000	
			7.7500	12-2023/2027	$215,000	
			8.0000	12-2028/2032	$330,000	

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Campbell						
City of Bellevue						
ISSUE TOTAL						$890,000
Improvement Project		ISSUE ID: 11653		ISSUE TYPE: Bond		
General Obligation	01-31-2002	$2,555,000	4.0000	12-2003/2007	$110,000	
			4.5000	12-2008/2012	$220,000	
			5.0000	12-2013/2017	$320,000	
			5.2500	12-2018/2022	$425,000	
			5.4000	12-2023/2027	$630,000	
			5.5000	12-2028/2032	$850,000	
ISSUE TOTAL						$2,555,000
Industrial Facility		ISSUE ID: 10467		ISSUE TYPE: Bond		
Industrial Revenue	07-23-1998	$145,000	.0000	07-2013/2013	$110,615	
ISSUE TOTAL						$110,615
Fire Vehicles		ISSUE ID: 9895		ISSUE TYPE: Lease		
Renewable	07-16-1996	$280,000	5.5500	07-2003/2003	$11,970	
ISSUE TOTAL						$11,970
Public Project		ISSUE ID: 9217		ISSUE TYPE: Lease		
Renewable	03-24-1995	$233,000	.0000	03-2005/2005	$50,733	
ISSUE TOTAL						$50,733
Land Acquisition		ISSUE ID: 8774		ISSUE TYPE: Lease		
Renewable	07-15-1993	$730,000	4.8900	10-2003/2013	$470,595	
ISSUE TOTAL						$470,595
Vehicles		ISSUE ID: 12188		ISSUE TYPE: Lease		
N/A	08-25-2003	$51,700	3.9900	09-2004/2007	$51,700	
ISSUE TOTAL						$51,700
TOTAL City of Bellevue						$4,029,998
TOTAL INDUSTRIAL REVENUE FOR City of Bellevue						$110,615
City of Cold Spring						
Refinancing		ISSUE ID: 11270		ISSUE TYPE: Bond		
General Obligation	03-30-2001	$300,000	.0000	03-2006/2006	$240,000	
ISSUE TOTAL						$240,000
Sewer		ISSUE ID: 2514		ISSUE TYPE: Bond		
Revenue	08-01-1971	$616,000	5.3750	08-2003/2010	$240,000	
ISSUE TOTAL						$240,000
Street Improvement		ISSUE ID: 12229		ISSUE TYPE: Lease		
General Obligation	10-09-2003	$900,000	.0000	02-2008/2008	$900,000	
ISSUE TOTAL						$900,000
Street Improvement		ISSUE ID: 12377		ISSUE TYPE: Lease		
General Obligation	06-01-2004	$300,000	2.2300	07-2004/2019	$300,000	
ISSUE TOTAL						$300,000
TOTAL City of Cold Spring						$1,680,000
TOTAL INDUSTRIAL REVENUE FOR City of Cold Spring						$0
City of Dayton						
Refinancing		ISSUE ID: 12204		ISSUE TYPE: Bond		
General Obligation	09-23-2003	$409,000	2.7978	02-2004/2010	$409,000	
ISSUE TOTAL						$409,000
Floodwall/Flood Control		ISSUE ID: 2474		ISSUE TYPE: Bond		
General Obligation	06-01-1972	$935,000	6.0000	01-2004/2006	$180,000	
ISSUE TOTAL						$180,000
Governmental Project		ISSUE ID: 9313		ISSUE TYPE: Bond		
Funding	07-01-1994	$608,772	6.9300	01-2004/2011	$365,007	
ISSUE TOTAL						$365,007
Sewer		ISSUE ID: 326		ISSUE TYPE: Bond		
Revenue	09-01-1965	$73,000	4.5000	09-2003/2005	$10,000	
ISSUE TOTAL						$10,000
Industrial Facility		ISSUE ID: 11953		ISSUE TYPE: Bond		
Refunding Revenue	08-03-2000	$1,750,000	.0000	08-2020/2020	$1,750,000	
ISSUE TOTAL						$1,750,000
Industrial Facility		ISSUE ID: 11838		ISSUE TYPE: Bond		
Industrial Revenue	06-11-2001	$2,210,000	.0000	06-2021/2021	$2,090,000	
ISSUE TOTAL						$2,090,000
Refinancing		ISSUE ID: 10740		ISSUE TYPE: Bond		
Industrial Revenue	05-03-1999	$575,000	4.0500	04-2017/2017	$575,000	
ISSUE TOTAL						$575,000

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Campbell						
City of Dayton						
Industrial Facility		ISSUE ID: 8813		ISSUE TYPE: Bond		
Industrial Revenue	12-23-1993	$300,000	10.5000	12-2022/2022	$300,000	
ISSUE TOTAL						$300,000
Industrial Facility		ISSUE ID: 6947		ISSUE TYPE: Bond		
Industrial Revenue	09-14-1990	$800,000	9.0000	09-2003/2010	$490,000	
ISSUE TOTAL						$490,000
Industrial Facility		ISSUE ID: 6405		ISSUE TYPE: Bond		
Industrial Revenue	12-22-1989	$420,000	9.0000	12-2003/2008	$220,000	
ISSUE TOTAL						$220,000
Industrial Facility		ISSUE ID: 5623		ISSUE TYPE: Bond		
Industrial Revenue	05-01-1985	$550,000	.0000	12-2005/2005	$82,500	
ISSUE TOTAL						$82,500
Industrial Facility		ISSUE ID: 11051		ISSUE TYPE: Bond		
Industrial Revenue	08-26-1999	$600,000	10.0000	08-2019/2019	$600,000	
ISSUE TOTAL						$600,000
Industrial Facility		ISSUE ID: 10451		ISSUE TYPE: Bond		
Industrial Revenue	06-30-1998	$1,200,000	6.5000	07-2003/2010	$1,027,069	
ISSUE TOTAL						$1,027,069
Industrial Facility		ISSUE ID: 10021		ISSUE TYPE: Bond		
Industrial Revenue	05-29-1997	$650,000	.0000	05-2017/2017	$515,000	
ISSUE TOTAL						$515,000
Industrial Facility		ISSUE ID: 9144		ISSUE TYPE: Bond		
Industrial Revenue	03-14-1995	$650,000	.0000	03-2015/2015	$470,000	
ISSUE TOTAL						$470,000
Industrial Facility		ISSUE ID: 8963		ISSUE TYPE: Bond		
Industrial Revenue	04-26-1994	$2,000,000	.0000	04-2004/2014	$1,265,000	
ISSUE TOTAL						$1,265,000
TOTAL City of Dayton						$2,714,007
TOTAL INDUSTRIAL REVENUE FOR City of Dayton						$7,634,569
City of Fort Thomas						
Public Project		ISSUE ID: 12457		ISSUE TYPE: Bond		
General Obligation	06-25-2003	$1,810,000	2.1500	05-2013/2013	$1,810,000	
ISSUE TOTAL						$1,810,000
Industrial Facility		ISSUE ID: 5359		ISSUE TYPE: Bond		
Industrial Revenue	06-21-1984	$800,000	.0000	12-2003/2004	$800,000	
ISSUE TOTAL						$800,000
Industrial Facility		ISSUE ID: 6486		ISSUE TYPE: Bond		
Industrial Revenue	10-03-1988	$3,500,000	.0000	10-2003/2013	$2,035,000	
ISSUE TOTAL						$2,035,000
Industrial Facility		ISSUE ID: 9250		ISSUE TYPE: Bond		
Industrial Revenue	12-28-1994	$110,000	.0000	12-2004/2004	$110,000	
ISSUE TOTAL						$110,000
Street Improvement		ISSUE ID: 12412		ISSUE TYPE: Lease		
General Obligation	06-29-2004	$765,000	2.2300	08-2004/2014	$765,000	
ISSUE TOTAL						$765,000
Real Property		ISSUE ID: 11811		ISSUE TYPE: Lease		
Renewable	07-01-2002	$104,000	.0000	11-2009/2009	$95,100	
ISSUE TOTAL						$95,100
Property Acquisition/Improvement		ISSUE ID: 11566		ISSUE TYPE: Lease		
Renewable	06-29-2001	$200,000	.0000	06-2021/2021	$185,536	
ISSUE TOTAL						$185,536
TOTAL City of Fort Thomas						$2,855,637
TOTAL INDUSTRIAL REVENUE FOR City of Fort Thomas						$2,945,000
City of Highland Heights						
Industrial Facility		ISSUE ID: 6707		ISSUE TYPE: Bond		
Industrial Revenue	12-21-1989	$6,000,000	.0000	12-2014/2014	$6,000,000	
ISSUE TOTAL						$6,000,000
Equipment		ISSUE ID: 10033		ISSUE TYPE: Lease		
Renewable	09-03-1996	$390,000	5.3900	08-2003/2006	$162,325	
ISSUE TOTAL						$162,325
TOTAL City of Highland Heights						$162,325
TOTAL INDUSTRIAL REVENUE FOR City of Highland Heights						$6,000,000
City of Newport						

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Campbell						
City of Newport						
Refinancing		ISSUE ID: 11947		ISSUE TYPE: Bond		
General Obligation	09-30-2002	$13,655,000	.0000	11-2022/2022	$13,655,000	
ISSUE TOTAL						$13,655,000
Real Property		ISSUE ID: 12023		ISSUE TYPE: Bond		
General Obligation	12-16-2002	$12,000,000	2.4100	12-2004/2004	$12,000,000	
ISSUE TOTAL						$12,000,000
Refinancing		ISSUE ID: 12332		ISSUE TYPE: Bond		
General Obligation	06-17-2003	$4,635,000	.0000	08-2016/2016	$4,635,000	
ISSUE TOTAL						$4,635,000
Multi-Family Housing		ISSUE ID: 5841		ISSUE TYPE: Bond		
Revenue	12-27-1985	$2,000,000	.0000	12-2005/2005	$1,460,000	
ISSUE TOTAL						$1,460,000
Public Project		ISSUE ID: 9284		ISSUE TYPE: Bond		
Revenue	01-31-1995	$150,000	.0000	01-2005/2005	$30,000	
ISSUE TOTAL						$30,000
Public Project		ISSUE ID: 11271		ISSUE TYPE: Bond		
Revenue	02-15-2000	$44,230,000	.0000	01-2027/2027	$39,245,000	
ISSUE TOTAL						$39,245,000
KLC Funding Trust Program		ISSUE ID: 11740		ISSUE TYPE: Bond		
Revenue	04-11-2002	$50,000,000	.0000	04-2032/2032	$50,000,000	
ISSUE TOTAL						$50,000,000
Public Project		ISSUE ID: 11272		ISSUE TYPE: Bond		
Revenue	02-15-2000	$11,550,000	11.0000	01-2004/2009	$10,545,000	
ISSUE TOTAL						$10,545,000
Industrial Facility		ISSUE ID: 10371		ISSUE TYPE: Bond		
Industrial Revenue	04-15-1998	$20,000,000	.0000	12-2008/2008	$13,833,000	
ISSUE TOTAL						$13,833,000
Industrial Facility		ISSUE ID: 10142		ISSUE TYPE: Bond		
Industrial Revenue	10-03-1996	$750,000	.0000	09-2006/2006	$298,967	
ISSUE TOTAL						$298,967
Industrial Facility		ISSUE ID: 9726		ISSUE TYPE: Bond		
Industrial Revenue	05-30-1996	$8,040,000	.0000	06-2011/2011	$5,665,000	
ISSUE TOTAL						$5,665,000
Industrial Facility		ISSUE ID: 9330		ISSUE TYPE: Bond		
Industrial Revenue	06-07-1995	$1,200,000	.0000	05-2013/2013	$700,000	
ISSUE TOTAL						$700,000
Industrial Facility		ISSUE ID: 6839		ISSUE TYPE: Bond		
Industrial Revenue	08-20-1990	$160,000	.0000	08-2011/2011	$160,000	
ISSUE TOTAL						$160,000
Industrial Facility		ISSUE ID: 8859		ISSUE TYPE: Bond		
Industrial Revenue	12-01-1993	$1,200,000	.0000	12-2008/2008	$545,000	
ISSUE TOTAL						$545,000
Industrial Facility		ISSUE ID: 8494		ISSUE TYPE: Bond		
Industrial Revenue	10-12-1992	$2,320,000	.0000	05-2009/2009	$2,320,000	
ISSUE TOTAL						$2,320,000
Industrial Facility		ISSUE ID: 7032		ISSUE TYPE: Bond		
Industrial Revenue	06-01-1991	$6,000,000	6.7500	06-2004/2006	$1,200,000	
ISSUE TOTAL						$1,200,000
Industrial Facility		ISSUE ID: 11833		ISSUE TYPE: Bond		
Industrial Revenue	05-01-2001	$1,900,000	.0000	05-2021/2021	$1,900,000	
ISSUE TOTAL						$1,900,000
Refinancing		ISSUE ID: 12031		ISSUE TYPE: Bond		
Industrial Revenue	12-30-2002	$47,500,000	.0000	12-2026/2026	$47,500,000	
ISSUE TOTAL						$47,500,000
Industrial Facility		ISSUE ID: 11836		ISSUE TYPE: Bond		
Industrial Revenue	07-19-2001	$2,350,000	.0000	08-2008/2008	$2,032,275	
ISSUE TOTAL						$2,032,275
Industrial Facility		ISSUE ID: 11834		ISSUE TYPE: Bond		
Industrial Revenue	05-01-2001	$305,000	.0000	05-2006/2006	$305,000	
ISSUE TOTAL						$305,000
Building		ISSUE ID: 11988		ISSUE TYPE: Bond		
Industrial Revenue	10-30-2002	$2,500,000	.0000	06-2022/2022	$2,500,000	
ISSUE TOTAL						$2,500,000
TOTAL City of Newport						$131,570,000
TOTAL INDUSTRIAL REVENUE FOR City of Newport						$78,959,241

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Campbell						
City of Silver Grove						
Water and Sewer		ISSUE ID: 2897		ISSUE TYPE: Bond		
Revenue	12-01-1964	$135,000	4.1250	12-2003/2004	$14,000	
ISSUE TOTAL						$14,000
Multiple Purposes		ISSUE ID: 10558		ISSUE TYPE: Lease		
Renewable	02-10-1999	$185,000	5.0500	08-2003/2009	$121,834	
ISSUE TOTAL						$121,834
TOTAL City of Silver Grove						$135,834
TOTAL INDUSTRIAL REVENUE FOR City of Silver Grove						$0
City of Southgate						
Municipal Building		ISSUE ID: 12043		ISSUE TYPE: Lease		
General Obligation	01-08-2003	$300,000	3.1900	07-2003/2005	$285,472	
ISSUE TOTAL						$285,472
Community Center		ISSUE ID: 8916		ISSUE TYPE: Lease		
Renewable	12-16-1993	$700,000	.0000	07-2013/2013	$700,000	
ISSUE TOTAL						$700,000
TOTAL City of Southgate						$985,472
TOTAL INDUSTRIAL REVENUE FOR City of Southgate						$0
City of Wilder						
Public Project		ISSUE ID: 10513		ISSUE TYPE: Bond		
General Obligation	12-01-1998	$3,645,000	4.4000	12-2003/2008	$490,000	
			4.5000	12-2009/2015	$715,000	
			4.7000	12-2016/2016	$115,000	
			4.7500	12-2017/2023	$980,000	
			4.9000	12-2024/2029	$1,140,000	
ISSUE TOTAL						$3,440,000
Sewer		ISSUE ID: 8519		ISSUE TYPE: Bond		
Revenue	12-01-1992	$1,225,000	.0000	12-2003/2003	$195,000	
ISSUE TOTAL						$195,000
Industrial Facility		ISSUE ID: 3116		ISSUE TYPE: Bond		
Industrial Revenue	06-03-1998	$1,700,000	.0000	05-2004/2013	$1,225,000	
ISSUE TOTAL						$1,225,000
TOTAL City of Wilder						$3,635,000
TOTAL INDUSTRIAL REVENUE FOR City of Wilder						$1,225,000
City of Woodlawn						
Street Improvement		ISSUE ID: 11827		ISSUE TYPE: Lease		
General Obligation	07-01-2002	$80,000	.0000	07-2012/2012	$73,665	
ISSUE TOTAL						$73,665
TOTAL City of Woodlawn						$73,665
TOTAL INDUSTRIAL REVENUE FOR City of Woodlawn						$0
Campbell County Fire Protection District #1						
Fire Station		ISSUE ID: 11775		ISSUE TYPE: Lease		
General Obligation	05-10-2002	$590,000	.0000	07-2013/2013	$574,673	
ISSUE TOTAL						$574,673
TOTAL Campbell County Fire Protection District #1						$574,673
TOTAL INDUSTRIAL REVENUE FOR Campbell County Fire Protection District #1						$0
Campbell County Fire Protection District #3						
Fire Station		ISSUE ID: 11220		ISSUE TYPE: Lease		
Renewable	01-25-2001	$358,500	6.0030	07-2003/2006	$342,600	
ISSUE TOTAL						$342,600
Fire Vehicles		ISSUE ID: 10019		ISSUE TYPE: Lease		
Renewable	05-01-1997	$45,000	5.6500	05-2005/2005	$45,000	
ISSUE TOTAL						$45,000
Fire Equipment		ISSUE ID: 8791		ISSUE TYPE: Lease		
Renewable	01-18-1994	$175,000	5.6500	07-2003/2004	$33,774	
ISSUE TOTAL						$33,774
TOTAL Campbell County Fire Protection District #3						$421,375
TOTAL INDUSTRIAL REVENUE FOR Campbell County Fire Protection District #3						$0
Campbell County Fire Protection District #5						
Fire Station		ISSUE ID: 12536		ISSUE TYPE: Lease		
General Obligation	09-29-2003	$1,400,000	.0000	09-2023/2023	$1,400,000	
ISSUE TOTAL						$1,400,000

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Campbell						
Campbell County Fire Protection District #5						
Fire Equipment		ISSUE ID: 8925		ISSUE TYPE: Lease		
Renewable	03-25-1994	$490,000	.0000	03-2004/2004	$44,692	
ISSUE TOTAL						$44,692
Fire Station		ISSUE ID: 10519		ISSUE TYPE: Lease		
Renewable	11-04-1998	$1,600,000	5.4900	09-2003/2019	$1,388,819	
ISSUE TOTAL						$1,388,819
TOTAL Campbell County Fire Protection District #5						$2,833,511
TOTAL INDUSTRIAL REVENUE FOR Campbell County Fire Protection District #5						$0
Campbell County Fire Protection District #7						
Fire Vehicles		ISSUE ID: 9654		ISSUE TYPE: Lease		
Renewable	04-15-1996	$145,000	5.2200	04-2006/2006	$51,630	
ISSUE TOTAL						$51,630
TOTAL Campbell County Fire Protection District #7						$51,630
TOTAL INDUSTRIAL REVENUE FOR Campbell County Fire Protection District #7						$0
Campbell County Library Taxing District						
Library		ISSUE ID: 11659		ISSUE TYPE: Lease		
General Obligation	02-20-2002	$2,000,000	.0000	02-2021/2021	$1,810,798	
ISSUE TOTAL						$1,810,798
Lease Purchase		ISSUE ID: 9004		ISSUE TYPE: Lease		
Renewable	05-25-1994	$882,000	.0000	05-2014/2014	$604,204	
ISSUE TOTAL						$604,204
Library		ISSUE ID: 10867		ISSUE TYPE: Lease		
Renewable	11-01-2000	$800,000	.0000	11-2020/2020	$744,098	
ISSUE TOTAL						$744,098
TOTAL Campbell County Library Taxing District						$3,159,099
TOTAL INDUSTRIAL REVENUE FOR Campbell County Library Taxing District						$0
CampbellCounty Extension Taxing District						
Building		ISSUE ID: 11541		ISSUE TYPE: Lease		
General Obligation	10-01-2001	$200,000	4.5500	07-2003/2004	$29,103	
			4.5000	04-2004/2004	$9,922	
			4.5500	07-2004/2006	$105,649	
ISSUE TOTAL						$144,675
TOTAL CampbellCounty Extension Taxing District						$144,675
TOTAL INDUSTRIAL REVENUE FOR CampbellCounty Extension Taxing District						$0
Northern KY Sanitation District #1						
Sewer		ISSUE ID: 2402		ISSUE TYPE: Bond		
Revenue	04-01-1998	$55,425,000	4.7500	08-2003/2008	$13,890,000	
			5.0000	08-2009/2018	$34,150,000	
ISSUE TOTAL						$48,040,000
TOTAL Northern KY Sanitation District #1						$48,040,000
TOTAL INDUSTRIAL REVENUE FOR Northern KY Sanitation District #1						$0
Northern KY Water Service District						
Refinancing		ISSUE ID: 12080		ISSUE TYPE: Bond		
Revenue	03-03-2003	$1,615,000	1.2000	02-2004/2004	$35,000	
			1.3750	02-2005/2005	$35,000	
			1.7500	02-2006/2006	$35,000	
			2.2000	02-2007/2007	$35,000	
			2.6000	02-2008/2008	$35,000	
			3.0000	02-2009/2009	$40,000	
			3.3000	02-2010/2010	$40,000	
			3.5500	02-2011/2011	$40,000	
			3.7000	02-2012/2012	$40,000	
			3.8500	02-2013/2013	$45,000	
			3.9550	02-2014/2014	$45,000	
			4.0500	02-2015/2015	$45,000	
			4.1500	02-2016/2016	$50,000	
			4.2500	02-2017/2017	$50,000	
			4.5000	02-2018/2022	$295,000	
			4.5500	02-2023/2027	$365,000	
			4.6000	02-2028/2032	$385,000	
*ISSUE FOOTNOTES						
This amount is shared with Kenton County.						
ISSUE TOTAL						$1,615,000

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Campbell						
Northern KY Water Service District						
Refinancing		ISSUE ID: 12158		ISSUE TYPE: Bond		
Revenue	07-09-2003	$30,270,000	2.0000	02-2004/2008	$4,305,000	
			2.2500	02-2009/2009	$915,000	
			2.7500	02-2010/2010	$940,000	
			3.0000	02-2011/2011	$965,000	
			3.1250	02-2012/2014	$3,085,000	
			3.2500	02-2015/2015	$1,095,000	
			3.5000	02-2016/2016	$1,135,000	
			4.0000	02-2017/2019	$3,675,000	
			4.1250	02-2020/2028	$14,155,000	
ISSUE TOTAL						$30,270,000
Refinancing		ISSUE ID: 12275		ISSUE TYPE: Bond		
Revenue	12-18-2003	$23,790,000	.0000	02-2020/2020	$23,790,000	
ISSUE TOTAL						$23,790,000
Water		ISSUE ID: 11826		ISSUE TYPE: Bond		
Refunding Revenue	02-01-2002	$45,485,000	4.5000	02-2004/2006	$1,075,000	
			4.5000	02-2008/2014	$5,575,000	
			4.6500	02-2015/2015	$1,035,000	
			4.7500	02-2016/2019	$7,885,000	
			5.0000	02-2020/2027	$29,565,000	
ISSUE TOTAL						$45,135,000
Water		ISSUE ID: 12012		ISSUE TYPE: Bond		
Refunding Revenue	12-05-2002	$10,575,000	3.0000	02-2004/2006	$1,475,000	
			3.5000	02-2007/2009	$1,950,000	
			3.7500	02-2010/2010	$775,000	
			4.0000	02-2011/2015	$4,340,000	
			4.1200	02-2016/2016	$965,000	
			4.2500	02-2017/2017	$535,000	
*ISSUE FOOTNOTES						
This amount is shared with Kenton County.						
ISSUE TOTAL						$10,040,000
TOTAL Northern KY Water Service District						$110,850,000
TOTAL INDUSTRIAL REVENUE FOR Northern KY Water Service District						$0

CAMPBELL	TOTAL OUTSTANGING EXCLUDING INDUSTRIAL REVENUE	$334,993,653
	INDUSTRIAL REVENUE TOTAL	$104,604,426

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2004

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE		TOTAL
Carlisle							
Carlisle County							
Court Facility		ISSUE ID: 4360		ISSUE TYPE: Bond			
Public Corporation	06-08-1982	$440,000	5.0000	01-2004/2011	$190,000		
ISSUE TOTAL						$190,000	
TOTAL Carlisle County							$190,000
TOTAL INDUSTRIAL REVENUE FOR Carlisle County							$0
City of Arlington							
Water and Sewer		ISSUE ID: 4972		ISSUE TYPE: Bond			
Revenue	06-21-1983	$285,000	5.0000	07-2003/2022	$209,000		
ISSUE TOTAL						$209,000	
TOTAL City of Arlington							$209,000
TOTAL INDUSTRIAL REVENUE FOR City of Arlington							$0
Carlisle County Sanitation District #1							
Sewer		ISSUE ID: 10753		ISSUE TYPE: Bond			
Revenue	06-02-1999	$800,000	4.5000	01-2004/2038	$774,000		
ISSUE TOTAL						$774,000	
TOTAL Carlisle County Sanitation District #1							$774,000
TOTAL INDUSTRIAL REVENUE FOR Carlisle County Sanitation District #1							$0
Cunningham Water District							
Water		ISSUE ID: 1967		ISSUE TYPE: Bond			
Revenue	04-01-1969	$84,000	4.1250	04-2004/2006	$12,000		
ISSUE TOTAL						$12,000	
TOTAL Cunningham Water District							$12,000
TOTAL INDUSTRIAL REVENUE FOR Cunningham Water District							$0
Milburn Water District							
Water		ISSUE ID: 318		ISSUE TYPE: Bond			
Revenue	06-17-1966	$150,000	3.7500	01-2004/2007	$27,000		
ISSUE TOTAL						$27,000	
TOTAL Milburn Water District							$27,000
TOTAL INDUSTRIAL REVENUE FOR Milburn Water District							$0

CARLISLE	TOTAL OUTSTANGING EXCLUDING INDUSTRIAL REVENUE	$1,212,000
	INDUSTRIAL REVENUE TOTAL	$0

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2004

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Carroll						
Carroll County						
Solid Waste		ISSUE ID: 11120		ISSUE TYPE: Bond		
Revenue	05-01-2000	$15,790,000	.0000	05-2028/2028	$15,790,000	
*ISSUE FOOTNOTES						
Refunded issue dated 5/06/99 for 7,870,000.00						
ISSUE TOTAL						$15,790,000
Refinancing		ISSUE ID: 11273		ISSUE TYPE: Bond		
Revenue	08-16-2000	$19,570,000	.0000	07-2030/2030	$19,570,000	
ISSUE TOTAL						$19,570,000
Solid Waste		ISSUE ID: 11425		ISSUE TYPE: Bond		
Revenue	05-15-2001	$10,100,000	.0000	05-2031/2031	$10,100,000	
ISSUE TOTAL						$10,100,000
Solid Waste		ISSUE ID: 11417		ISSUE TYPE: Bond		
Revenue	06-01-2001	$10,100,000	.0000	06-2031/2031	$10,100,000	
ISSUE TOTAL						$10,100,000
Hospital		ISSUE ID: 10296		ISSUE TYPE: Bond		
Revenue	12-10-1997	$3,000,000	4.9800	01-2004/2005	$2,073,943	
ISSUE TOTAL						$2,073,943
Solid Waste		ISSUE ID: 9155		ISSUE TYPE: Bond		
Revenue	11-16-1994	$54,000,000	.0000	11-2024/2024	$54,000,000	
ISSUE TOTAL						$54,000,000
Solid Waste		ISSUE ID: 8793		ISSUE TYPE: Bond		
Revenue	12-01-1993	$50,000,000	5.7500	12-2023/2023	$50,000,000	
ISSUE TOTAL						$50,000,000
Justice Center		ISSUE ID: 11883		ISSUE TYPE: Bond		
Refunding Revenue	09-17-2002	$1,040,000	1.7000	03-2004/2004	$80,000	
			2.0000	03-2005/2005	$80,000	
			2.4000	03-2006/2006	$80,000	
			2.7500	03-2007/2007	$80,000	
			3.0000	03-2008/2008	$85,000	
			3.2000	03-2009/2009	$85,000	
			3.4000	03-2010/2010	$90,000	
			3.5000	03-2011/2011	$95,000	
			3.7000	03-2012/2012	$100,000	
			3.8000	03-2013/2013	$100,000	
			3.9000	03-2014/2014	$105,000	
ISSUE TOTAL						$980,000
Refinancing		ISSUE ID: 11942		ISSUE TYPE: Bond		
Refunding Revenue	10-03-2002	$96,000,000	.0000	10-2032/2032	$96,000,000	
ISSUE TOTAL						$96,000,000
Pollution Control		ISSUE ID: 11756		ISSUE TYPE: Bond		
Refunding Revenue	05-23-2002	$20,930,000	.0000	02-2032/2032	$20,930,000	
ISSUE TOTAL						$20,930,000
Pollution Control		ISSUE ID: 11757		ISSUE TYPE: Bond		
Refunding Revenue	05-23-2002	$2,400,000	.0000	02-2032/2032	$2,400,000	
ISSUE TOTAL						$2,400,000
Industrial Facility		ISSUE ID: 11077		ISSUE TYPE: Bond		
Industrial Revenue	12-22-1999	$285,000,000	6.8750	01-2019/2019	$285,000,000	
ISSUE TOTAL						$285,000,000
Industrial Facility		ISSUE ID: 9911		ISSUE TYPE: Bond		
Industrial Revenue	12-16-1996	$275,000,000	6.8750	01-2019/2019	$275,000,000	
ISSUE TOTAL						$275,000,000
Industrial Facility		ISSUE ID: 9227		ISSUE TYPE: Bond		
Industrial Revenue	12-28-1994	$266,000,000	6.8750	01-2019/2019	$266,000,000	
ISSUE TOTAL						$266,000,000
Industrial Facility		ISSUE ID: 9483		ISSUE TYPE: Bond		
Industrial Revenue	12-15-1995	$70,000,000	6.8750	01-2019/2019	$70,000,000	
ISSUE TOTAL						$70,000,000
Industrial Facility		ISSUE ID: 9594		ISSUE TYPE: Bond		
Industrial Revenue	11-27-1991	$220,000,000	6.8750	01-2019/2019	$220,000,000	
ISSUE TOTAL						$220,000,000
Manufacturing Facility		ISSUE ID: 12021		ISSUE TYPE: Bond		
Industrial Revenue	12-20-2002	$325,000,000	4.2500	01-2019/2019	$325,000,000	
ISSUE TOTAL						$325,000,000

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Carroll						
Carroll County						
Industrial Facility		ISSUE ID: 6842		ISSUE TYPE: Bond		
Industrial Revenue	09-19-1990	$5,000,000	.0000	09-2015/2015	$5,000,000	
ISSUE TOTAL						$5,000,000
911 Equipment		ISSUE ID: 10863		ISSUE TYPE: Lease		
Renewable	10-15-1999	$40,000	.0000	10-2004/2004	$11,403	
ISSUE TOTAL						$11,403
TOTAL Carroll County						$281,955,346
TOTAL INDUSTRIAL REVENUE FOR Carroll County						$1,446,000,000
City of Carrollton						
Utilities		ISSUE ID: 8066		ISSUE TYPE: Bond		
Revenue	02-01-1992	$1,450,000	6.3500	02-2004/2012	$875,000	
ISSUE TOTAL						$875,000
Gas		ISSUE ID: 10516		ISSUE TYPE: Bond		
Revenue	10-15-1998	$199,790,000	.0000	01-2009/2009	$143,070,000	
*ISSUE FOOTNOTES						
This is a joint bond issue between the Cities of Carrollton and Henderson. The issue is only shown under the City of Carrollton.						
ISSUE TOTAL						$143,070,000
Gas		ISSUE ID: 9422		ISSUE TYPE: Lease		
Renewable	09-15-1995	$1,400,000	5.5000	07-2003/2005	$385,034	
ISSUE TOTAL						$385,034
Municipal Building		ISSUE ID: 10868		ISSUE TYPE: Lease		
Renewable	09-15-2000	$510,000	.0000	09-2005/2005	$235,000	
ISSUE TOTAL						$235,000
TOTAL City of Carrollton						$144,565,034
TOTAL INDUSTRIAL REVENUE FOR City of Carrollton						$0
City of Ghent						
Sewer		ISSUE ID: 8879		ISSUE TYPE: Bond		
Revenue	07-01-1994	$362,000	5.0000	01-2004/2033	$329,000	
ISSUE TOTAL						$329,000
Sewer		ISSUE ID: 8880		ISSUE TYPE: Bond		
Revenue	07-01-1994	$30,000	5.0000	01-2004/2033	$27,200	
ISSUE TOTAL						$27,200
TOTAL City of Ghent						$356,200
TOTAL INDUSTRIAL REVENUE FOR City of Ghent						$0
City of Prestonville						
Sewer		ISSUE ID: 10100		ISSUE TYPE: Bond		
Revenue	11-20-1996	$200,000	4.5000	01-2004/2035	$185,900	
ISSUE TOTAL						$185,900
TOTAL City of Prestonville						$185,900
TOTAL INDUSTRIAL REVENUE FOR City of Prestonville						$0
City of Worthville						
Sewer		ISSUE ID: 10468		ISSUE TYPE: Bond		
Revenue	10-01-1998	$196,000	4.5000	01-2004/2038	$190,000	
ISSUE TOTAL						$190,000
TOTAL City of Worthville						$190,000
TOTAL INDUSTRIAL REVENUE FOR City of Worthville						$0
Carroll County Water District #1						
Water		ISSUE ID: 10201		ISSUE TYPE: Bond		
Revenue	12-11-1997	$1,072,000	4.8750	09-2003/2037	$1,042,000	
ISSUE TOTAL						$1,042,000
Water		ISSUE ID: 10202		ISSUE TYPE: Bond		
Revenue	12-11-1997	$1,194,000	4.8750	09-2003/2037	$1,159,000	
ISSUE TOTAL						$1,159,000
Water		ISSUE ID: 314		ISSUE TYPE: Bond		
Revenue	09-01-1965	$454,000	5.0000	09-2003/2004	$49,000	
ISSUE TOTAL						$49,000
Water		ISSUE ID: 11163		ISSUE TYPE: Bond		
Revenue	03-08-2000	$700,000	4.5000	09-2021/2039	$692,500	
ISSUE TOTAL						$692,500
Water		ISSUE ID: 11164		ISSUE TYPE: Bond		
Revenue	03-08-2000	$810,000	4.5000	09-2021/2039	$802,000	
ISSUE TOTAL						$802,000

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Carroll						
Carroll County Water District #1						
Water		ISSUE ID: 9154		ISSUE TYPE: Bond		
Revenue	12-15-1994	$540,000	4.5000	09-2003/2033	$499,000	
ISSUE TOTAL						$499,000
Refinancing		ISSUE ID: 9192		ISSUE TYPE: Lease		
Renewable	03-10-1995	$1,208,000	.0000	03-2015/2015	$909,341	
ISSUE TOTAL						$909,341
TOTAL Carroll County Water District #1						$5,152,841
TOTAL INDUSTRIAL REVENUE FOR Carroll County Water District #1						$0
Ghent Fire Protection District						
Fire Vehicles		ISSUE ID: 10860		ISSUE TYPE: Lease		
Renewable	12-28-1999	$116,244	6.5000	12-2003/2004	$50,933	
ISSUE TOTAL						$50,933
TOTAL Ghent Fire Protection District						$50,933
TOTAL INDUSTRIAL REVENUE FOR Ghent Fire Protection District						$0
West Carroll County Water District						
Water		ISSUE ID: 4394		ISSUE TYPE: Bond		
Revenue	08-13-1982	$114,000	5.0000	01-2004/2021	$79,500	
ISSUE TOTAL						$79,500
Water		ISSUE ID: 9289		ISSUE TYPE: Bond		
Revenue	12-15-1995	$395,000	4.5000	01-2004/2033	$360,000	
ISSUE TOTAL						$360,000
Water		ISSUE ID: 2875		ISSUE TYPE: Bond		
Revenue	09-09-1975	$343,000	5.0000	01-2004/2015	$180,000	
ISSUE TOTAL						$180,000
TOTAL West Carroll County Water District						$619,500
TOTAL INDUSTRIAL REVENUE FOR West Carroll County Water District						$0

CARROLL	TOTAL OUTSTANGING EXCLUDING INDUSTRIAL REVENUE	$433,075,754
	INDUSTRIAL REVENUE TOTAL	$1,446,000,000

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2004

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Carter						
Carter County						
Detention Facility		ISSUE ID: 11309		ISSUE TYPE: Bond		
General Obligation	03-01-2001	$6,365,000	.0000	03-2032/2032	$6,265,000	
ISSUE TOTAL						$6,265,000
Justice Center		ISSUE ID: 11808		ISSUE TYPE: Bond		
Revenue	07-01-2002	$7,470,000	2.1000	03-2004/2004	$260,000	
			2.5000	03-2005/2005	$265,000	
			2.8000	03-2006/2006	$270,000	
			3.1000	03-2007/2007	$275,000	
			3.3500	03-2008/2008	$285,000	
			3.6000	03-2009/2009	$295,000	
			3.8000	03-2010/2010	$310,000	
			3.9000	03-2011/2011	$320,000	
			4.0000	03-2012/2012	$335,000	
			4.1200	03-2013/2013	$350,000	
			4.2500	03-2014/2014	$365,000	
			4.3500	03-2015/2015	$380,000	
			4.4500	03-2016/2016	$395,000	
			4.5000	03-2017/2017	$415,000	
			4.6000	03-2018/2018	$435,000	
			4.7000	03-2019/2019	$455,000	
			4.8000	03-2020/2021	$980,000	
			4.8700	03-2022/2023	$1,080,000	
ISSUE TOTAL						$7,470,000
TOTAL Carter County						$13,735,000
TOTAL INDUSTRIAL REVENUE FOR Carter County						$0
City of Grayson						
Ky Infrastructure Authority Loan		ISSUE ID: 8554		ISSUE TYPE: Bond		
Public Corporation	12-01-1991	$1,000,000	3.3500	06-2004/2011	$480,784	
ISSUE TOTAL						$480,784
Water		ISSUE ID: 12234		ISSUE TYPE: Bond		
Revenue	10-23-2003	$2,000,000	4.5000	02-2005/2018	$394,500	
			5.0000	02-2019/2019	$38,500	
			4.5000	02-2020/2042	$1,567,000	
ISSUE TOTAL						$2,000,000
Water		ISSUE ID: 12327		ISSUE TYPE: Bond		
Revenue	03-03-2004	$500,000	.0000	01-2020/2020	$500,000	
ISSUE TOTAL						$500,000
Utilities		ISSUE ID: 10512		ISSUE TYPE: Bond		
Revenue	12-01-1998	$2,970,000	3.8000	02-2004/2005	$440,000	
			4.0500	02-2006/2006	$235,000	
			4.1000	02-2007/2007	$245,000	
			4.1500	02-2008/2008	$250,000	
			4.2000	02-2009/2009	$260,000	
			4.2500	02-2010/2010	$275,000	
			4.3000	02-2011/2011	$285,000	
ISSUE TOTAL						$1,990,000
Utilities		ISSUE ID: 10515		ISSUE TYPE: Bond		
Revenue	11-16-1998	$450,000	4.5000	02-2004/2038	$435,000	
ISSUE TOTAL						$435,000
Industrial Facility		ISSUE ID: 9977		ISSUE TYPE: Bond		
Industrial Revenue	12-19-1996	$2,800,000	6.4500	12-2003/2006	$1,335,000	
ISSUE TOTAL						$1,335,000
Industrial Facility		ISSUE ID: 4875		ISSUE TYPE: Bond		
Industrial Revenue	03-30-1983	$1,570,000	9.8750	03-2006/2006	$1,570,000	
ISSUE TOTAL						$1,570,000
Industrial Facility		ISSUE ID: 5894		ISSUE TYPE: Bond		
Industrial Revenue	12-01-1985	$1,650,000	12.2500	12-2003/2003	$135,000	
			12.5000	12-2004/2004	$150,000	
			12.7500	12-2005/2005	$170,000	
ISSUE TOTAL						$455,000
Refinancing		ISSUE ID: 12057		ISSUE TYPE: Lease		
General Obligation	01-30-2003	$610,000	4.8100	10-2003/2022	$610,000	
ISSUE TOTAL						$610,000

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Carter						
City of Grayson						
Fire Vehicles		ISSUE ID: 10635		ISSUE TYPE: Lease		
Renewable	10-15-1998	$142,009	5.3000	10-2003/2003	$15,930	
ISSUE TOTAL						$15,930
Property Acquisition/Improvement		ISSUE ID: 10861		ISSUE TYPE: Lease		
Renewable	03-01-2000	$79,000	6.3500	09-2003/2010	$58,545	
ISSUE TOTAL						$58,545
TOTAL City of Grayson						$6,090,259
TOTAL INDUSTRIAL REVENUE FOR City of Grayson						$3,360,000
City of Olive Hill						
Gas, Water and Sewer		ISSUE ID: 6048		ISSUE TYPE: Bond		
Revenue	09-11-1986	$363,000	7.6250	08-2003/2024	$334,000	
ISSUE TOTAL						$334,000
Sewer and Gas		ISSUE ID: 3647		ISSUE TYPE: Bond		
Revenue	06-30-1981	$1,900,000	5.0000	08-2003/2018	$1,227,000	
ISSUE TOTAL						$1,227,000
Fire Vehicles		ISSUE ID: 12260		ISSUE TYPE: Lease		
General Obligation	11-19-2003	$141,411	4.0000	12-2004/2018	$141,411	
ISSUE TOTAL						$141,411
Sewer		ISSUE ID: 11203		ISSUE TYPE: Lease		
Renewable	02-08-2001	$720,000	.0000	11-2025/2025	$690,000	
ISSUE TOTAL						$690,000
TOTAL City of Olive Hill						$2,392,411
TOTAL INDUSTRIAL REVENUE FOR City of Olive Hill						$0
Carter County Ambulance Taxing District						
Ambulance		ISSUE ID: 12073		ISSUE TYPE: Lease		
Renewable	03-19-2003	$200,000	.0000	12-2005/2005	$200,000	
ISSUE TOTAL						$200,000
Emergency Services Building & Assets		ISSUE ID: 12233		ISSUE TYPE: Lease		
Renewable	11-01-2003	$200,000	.0000	01-2014/2014	$200,000	
ISSUE TOTAL						$200,000
TOTAL Carter County Ambulance Taxing District						$400,000
TOTAL INDUSTRIAL REVENUE FOR Carter County Ambulance Taxing District						$0
Rattlesnake Ridge Water District						
Water		ISSUE ID: 6488		ISSUE TYPE: Bond		
Revenue	06-06-1989	$195,000	5.0000	01-2004/2028	$163,000	
ISSUE TOTAL						$163,000
Water		ISSUE ID: 8501		ISSUE TYPE: Bond		
Revenue	09-02-1992	$365,000	5.0000	01-2004/2031	$321,500	
ISSUE TOTAL						$321,500
Water		ISSUE ID: 9544		ISSUE TYPE: Bond		
Revenue	02-01-1996	$875,000	6.1500	01-2004/2007	$75,000	
			6.2000	01-2008/2018	$335,000	
			6.3000	01-2019/2021	$140,000	
			6.4000	01-2022/2023	$105,000	
			6.5000	01-2024/2025	$130,000	
ISSUE TOTAL						$785,000
Water		ISSUE ID: 9309		ISSUE TYPE: Bond		
Revenue	05-08-1995	$434,000	5.0000	01-2004/2034	$400,000	
ISSUE TOTAL						$400,000
Water		ISSUE ID: 9310		ISSUE TYPE: Bond		
Revenue	05-08-1995	$197,000	4.5000	01-2004/2034	$180,500	
ISSUE TOTAL						$180,500
Water		ISSUE ID: 10102		ISSUE TYPE: Bond		
Revenue	09-06-1996	$445,000	4.5000	01-2004/2035	$413,000	
ISSUE TOTAL						$413,000
Water		ISSUE ID: 10103		ISSUE TYPE: Bond		
Revenue	09-06-1996	$100,000	4.5000	01-2004/2035	$93,100	
ISSUE TOTAL						$93,100
Water		ISSUE ID: 11477		ISSUE TYPE: Bond		
Revenue	06-21-2001	$900,000	3.2500	01-2004/2041	$900,000	
ISSUE TOTAL						$900,000
Water		ISSUE ID: 11488		ISSUE TYPE: Bond		
Revenue	08-07-2001	$425,000	4.5000	01-2004/2022	$425,000	

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Carter						
Rattlesnake Ridge Water District						
ISSUE TOTAL						$425,000
Water		ISSUE ID: 11478		ISSUE TYPE: Bond		
Revenue	06-21-2001	$60,000	4.5000	01-2004/2041	$60,000	
ISSUE TOTAL						$60,000
Water		ISSUE ID: 11487		ISSUE TYPE: Bond		
Revenue	08-07-2001	$900,000	4.5000	01-2004/2022	$900,000	
ISSUE TOTAL						$900,000
Refinancing		ISSUE ID: 12194		ISSUE TYPE: Lease		
General Obligation	09-09-2003	$260,000	2.0000	10-2004/2004	$260,000	
ISSUE TOTAL						$260,000
Water		ISSUE ID: 11531		ISSUE TYPE: Lease		
Renewable	09-11-2001	$250,000	4.2500	09-2003/2003	$250,000	
ISSUE TOTAL						$250,000
TOTAL Rattlesnake Ridge Water District						$5,151,100
TOTAL INDUSTRIAL REVENUE FOR Rattlesnake Ridge Water District						$0

CARTER	TOTAL OUTSTANGING EXCLUDING INDUSTRIAL REVENUE	$27,768,770
	INDUSTRIAL REVENUE TOTAL	$3,360,000

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2004

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE		TOTAL
Casey							
Casey County							
Detention Facility		ISSUE ID: 11835		ISSUE TYPE: Bond			
General Obligation	02-01-2000	$4,770,000	5.0000	02-2004/2010	$1,215,000		
			5.1000	02-2011/2011	$210,000		
			5.2000	02-2012/2012	$220,000		
			5.2500	02-2013/2013	$235,000		
			5.3000	02-2014/2014	$245,000		
			5.4000	02-2015/2015	$260,000		
			5.5000	02-2016/2016	$270,000		
			5.5500	02-2017/2017	$285,000		
			5.6000	02-2018/2018	$300,000		
			5.7000	02-2019/2022	$1,385,000		
ISSUE TOTAL						$4,625,000	
TOTAL Casey County							$4,625,000
TOTAL INDUSTRIAL REVENUE FOR Casey County							$0
City of Liberty							
Ky Infrastructure Authority Loan		ISSUE ID: 8573		ISSUE TYPE: Bond			
Public Corporation	12-01-1992	$163,822	3.2000	06-2004/2009	$68,124		
ISSUE TOTAL						$68,124	
Water and Sewer		ISSUE ID: 6522		ISSUE TYPE: Bond			
Revenue	05-26-1989	$650,000	5.0000	05-2004/2028	$544,000		
ISSUE TOTAL						$544,000	
Water and Sewer		ISSUE ID: 6523		ISSUE TYPE: Bond			
Revenue	05-26-1989	$84,000	5.0000	05-2004/2028	$71,000		
ISSUE TOTAL						$71,000	
Water and Sewer		ISSUE ID: 9884		ISSUE TYPE: Bond			
Revenue	03-27-1997	$700,000	4.5000	05-2004/2035	$651,000		
ISSUE TOTAL						$651,000	
Water and Sewer		ISSUE ID: 9885		ISSUE TYPE: Bond			
Revenue	03-27-1997	$231,000	4.5000	05-2004/2036	$217,900		
ISSUE TOTAL						$217,900	
Water and Sewer		ISSUE ID: 11675		ISSUE TYPE: Bond			
Revenue	01-04-2002	$436,000	4.5000	05-2004/2041	$436,000		
ISSUE TOTAL						$436,000	
Water and Sewer		ISSUE ID: 3007		ISSUE TYPE: Bond			
Revenue	02-28-1978	$1,300,000	5.0000	05-2004/2016	$892,000		
ISSUE TOTAL						$892,000	
Water and Sewer		ISSUE ID: 300		ISSUE TYPE: Bond			
Revenue	05-01-1964	$454,000	3.6250	05-2004/2004	$24,000		
ISSUE TOTAL						$24,000	
TOTAL City of Liberty							$2,904,024
TOTAL INDUSTRIAL REVENUE FOR City of Liberty							$0
Casey County Hospital Taxing District							
Hospital		ISSUE ID: 3652		ISSUE TYPE: Bond			
Public Corporation	05-19-1981	$1,845,000	5.0000	01-2004/2009	$627,000		
ISSUE TOTAL						$627,000	
TOTAL Casey County Hospital Taxing District							$627,000
TOTAL INDUSTRIAL REVENUE FOR Casey County Hospital Taxing District							$0
Casey County Library Taxing District							
Library		ISSUE ID: 12001		ISSUE TYPE: Lease			
N/A	11-18-2002	$20,000	4.6000	10-2009/2012	$20,000		
ISSUE TOTAL						$20,000	
TOTAL Casey County Library Taxing District							$20,000
TOTAL INDUSTRIAL REVENUE FOR Casey County Library Taxing District							$0
East Casey County Water District							
Water		ISSUE ID: 6948		ISSUE TYPE: Bond			
Revenue	03-13-1991	$500,000	5.0000	01-2004/2030	$433,000		
ISSUE TOTAL						$433,000	
Water		ISSUE ID: 6321		ISSUE TYPE: Bond			
Revenue	04-22-1988	$301,000	5.0000	01-2004/2027	$246,000		
ISSUE TOTAL						$246,000	

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Casey						
East Casey County Water District						
Water		ISSUE ID: 11505		ISSUE TYPE: Bond		
Revenue	07-16-1999	$594,000	4.5000	01-2004/2040	$588,000	
ISSUE TOTAL						$588,000
Water		ISSUE ID: 10522		ISSUE TYPE: Bond		
Revenue	01-21-1999	$525,000	4.5000	01-2004/2037	$502,000	
ISSUE TOTAL						$502,000
Water		ISSUE ID: 9236		ISSUE TYPE: Bond		
Revenue	03-23-1995	$400,000	4.5000	01-2004/2033	$364,000	
ISSUE TOTAL						$364,000
TOTAL East Casey County Water District						$2,133,000
TOTAL INDUSTRIAL REVENUE FOR East Casey County Water District						$0
CASEY	TOTAL OUTSTANGING EXCLUDING INDUSTRIAL REVENUE					$10,309,024
	INDUSTRIAL REVENUE TOTAL					$0

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2004

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Christian						
Christian County						
Detention Facility		ISSUE ID: 10514		ISSUE TYPE: Bond		
General Obligation	12-01-1998	$4,705,000	4.0000	12-2003/2007	$1,425,000	
			4.0500	12-2008/2008	$320,000	
			4.1250	12-2009/2009	$335,000	
			4.1500	12-2010/2010	$350,000	
			4.2000	12-2011/2014	$1,550,000	
ISSUE TOTAL						$3,980,000
Hospital		ISSUE ID: 9923		ISSUE TYPE: Bond		
Revenue	11-01-1996	$9,000,000	5.2000	07-2003/2003	$45,000	
			5.3000	07-2004/2004	$50,000	
			5.4000	07-2005/2005	$65,000	
			5.5000	07-2006/2006	$65,000	
			5.6000	07-2007/2007	$75,000	
			5.7000	07-2008/2008	$85,000	
			5.7500	07-2009/2010	$200,000	
			5.8000	07-2011/2011	$545,000	
			6.0000	07-2012/2017	$7,720,000	
ISSUE TOTAL						$8,850,000
Hospital		ISSUE ID: 9924		ISSUE TYPE: Bond		
Revenue	01-01-1997	$16,160,000	5.2500	07-2003/2003	$960,000	
			5.5000	07-2004/2006	$3,180,000	
			6.0000	07-2007/2013	$7,370,000	
ISSUE TOTAL						$11,510,000
Water		ISSUE ID: 5983		ISSUE TYPE: Bond		
Revenue	11-09-1983	$410,000	11.3750	01-2004/2023	$370,000	
ISSUE TOTAL						$370,000
Courthouse/Detention Facility		ISSUE ID: 11896		ISSUE TYPE: Bond		
Lease Revenue	11-01-2000	$18,565,000	.0000	08-2022/2022	$18,050,000	
ISSUE TOTAL						$18,050,000
Industrial Facility		ISSUE ID: 5782		ISSUE TYPE: Bond		
Industrial Revenue	12-30-1985	$2,400,000	.0000	12-2003/2007	$2,400,000	
ISSUE TOTAL						$2,400,000
Police/Sheriff Vehicles		ISSUE ID: 12148		ISSUE TYPE: Lease		
Renewable	06-18-2003	$44,368	.0000	01-2006/2006	$44,368	
ISSUE TOTAL						$44,368
Courthouse Improvement/Renovation		ISSUE ID: 12195		ISSUE TYPE: Lease		
Renewable	09-15-2003	$374,769	.0000	09-2023/2023	$374,769	
ISSUE TOTAL						$374,769
Detention Facility		ISSUE ID: 8271		ISSUE TYPE: Lease		
Renewable	06-18-1992	$4,081,000	5.5400	01-2004/2017	$3,006,000	
ISSUE TOTAL						$3,006,000
TOTAL Christian County						$46,185,137
TOTAL INDUSTRIAL REVENUE FOR Christian County						$2,400,000
City of Crofton						
Water and Sewer		ISSUE ID: 3649		ISSUE TYPE: Bond		
Revenue	05-28-1981	$519,000	5.0000	03-2004/2020	$347,000	
ISSUE TOTAL						$347,000
TOTAL City of Crofton						$347,000
TOTAL INDUSTRIAL REVENUE FOR City of Crofton						$0
City of Hopkinsville						
Floating Indebtedness		ISSUE ID: 12208		ISSUE TYPE: Bond		
General Obligation	09-23-2003	$544,000	2.4557	08-2004/2004	$544,000	
ISSUE TOTAL						$544,000
Floating Indebtedness		ISSUE ID: 12210		ISSUE TYPE: Bond		
General Obligation	09-23-2003	$1,040,000	5.2134	08-2004/2017	$1,040,000	
ISSUE TOTAL						$1,040,000
Ky Infrastructure Authority Loan		ISSUE ID: 10818		ISSUE TYPE: Bond		
Public Corporation	06-01-1996	$9,693,741	1.2000	12-2003/2015	$6,347,012	
ISSUE TOTAL						$6,347,012
Floating Indebtedness		ISSUE ID: 9320		ISSUE TYPE: Bond		
Funding	07-01-1994	$664,059	6.3900	08-2003/2008	$532,152	
ISSUE TOTAL						$532,152

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Christian						
City of Hopkinsville						
Water and Sewer		ISSUE ID: 9781		ISSUE TYPE: Bond		
Revenue	06-15-1996	$2,085,000	5.2000	10-2003/2007	$455,000	
			5.2500	10-2008/2008	$105,000	
			5.3000	10-2009/2009	$115,000	
			5.4500	10-2010/2010	$120,000	
			5.6000	10-2011/2016	$875,000	
ISSUE TOTAL						$1,670,000
Refinancing		ISSUE ID: 8833		ISSUE TYPE: Bond		
Revenue	12-15-1993	$4,075,000	4.5500	10-2003/2003	$272,512	
			4.6200	10-2004/2004	$297,414	
			4.6800	10-2005/2005	$313,242	
			4.7700	10-2006/2006	$350,098	
			4.8600	10-2007/2007	$408,115	
ISSUE TOTAL						$1,641,381
Industrial Facility		ISSUE ID: 11423		ISSUE TYPE: Bond		
Revenue	05-01-2001	$2,400,000	.0000	05-2026/2026	$2,400,000	
ISSUE TOTAL						$2,400,000
Water and Sewer		ISSUE ID: 11661		ISSUE TYPE: Bond		
Revenue	02-15-2002	$5,080,000	1.6500	10-2003/2003	$905,000	
			2.3000	10-2004/2004	$910,000	
			2.8000	10-2005/2005	$925,000	
			3.1000	10-2006/2006	$930,000	
			3.4000	10-2007/2007	$915,000	
ISSUE TOTAL						$4,585,000
Health Care Facility		ISSUE ID: 11730		ISSUE TYPE: Bond		
Revenue	03-20-2002	$500,000	.0000	03-2012/2012	$500,000	
ISSUE TOTAL						$500,000
Electric		ISSUE ID: 10469		ISSUE TYPE: Bond		
Revenue	07-01-1998	$4,010,000	.0000	02-2004/2014	$2,545,000	
ISSUE TOTAL						$2,545,000
Educational Development		ISSUE ID: 12318		ISSUE TYPE: Bond		
Revenue	02-27-2004	$900,000	.0000	08-2018/2018	$900,000	
ISSUE TOTAL						$900,000
Industrial Facility		ISSUE ID: 12579		ISSUE TYPE: Bond		
Revenue	12-01-2003	$15,275,000	.0000	06-2019/2019	$15,275,000	
ISSUE TOTAL						$15,275,000
Health Department/Center		ISSUE ID: 10729		ISSUE TYPE: Bond		
Revenue	12-29-1998	$200,000	4.0000	11-2003/2003	$40,000	
ISSUE TOTAL						$40,000
Industrial Facility		ISSUE ID: 10725		ISSUE TYPE: Bond		
Industrial Revenue	05-05-1999	$5,200,000	.0000	11-2019/2019	$5,200,000	
ISSUE TOTAL						$5,200,000
Industrial Facility		ISSUE ID: 12580		ISSUE TYPE: Bond		
Industrial Revenue	12-01-2003	$15,000,000	.0000	06-2019/2019	$15,000,000	
ISSUE TOTAL						$15,000,000
Industrial Facility		ISSUE ID: 5797		ISSUE TYPE: Bond		
Industrial Revenue	12-23-1985	$2,500,000	.0000	06-2005/2005	$254,417	
ISSUE TOTAL						$254,417
Industrial Facility		ISSUE ID: 8799		ISSUE TYPE: Bond		
Industrial Revenue	03-31-1994	$8,500,000	.0000	04-2004/2004	$8,500,000	
ISSUE TOTAL						$8,500,000
Industrial Facility		ISSUE ID: 10036		ISSUE TYPE: Bond		
Industrial Revenue	05-30-1997	$1,760,000	.0000	05-2021/2021	$1,760,000	
ISSUE TOTAL						$1,760,000
Industrial Facility		ISSUE ID: 11790		ISSUE TYPE: Bond		
Industrial Revenue	03-01-2002	$50,000,000	.0000	03-2031/2031	$50,000,000	
ISSUE TOTAL						$50,000,000
Industrial Facility		ISSUE ID: 3237		ISSUE TYPE: Bond		
Industrial Revenue	12-15-1978	$1,000,000	7.0000	12-2004/2008	$1,000,000	
ISSUE TOTAL						$1,000,000
Industrial Facility		ISSUE ID: 9693		ISSUE TYPE: Bond		
Industrial Revenue	05-07-1996	$5,740,000	.0000	05-2021/2021	$5,740,000	
ISSUE TOTAL						$5,740,000
Industrial Facility		ISSUE ID: 9002		ISSUE TYPE: Bond		
Industrial Revenue	06-23-1994	$5,000,000	.0000	06-2004/2004	$500,000	
ISSUE TOTAL						$500,000

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Christian						
City of Hopkinsville						
Industrial Facility		ISSUE ID: 9258		ISSUE TYPE: Bond		
Industrial Revenue	04-11-1995	$7,700,000	.0000	04-2015/2015	$7,700,000	
ISSUE TOTAL						$7,700,000
Airport		ISSUE ID: 10829		ISSUE TYPE: Lease		
Renewable	06-01-1999	$50,000	5.1000	11-2003/2008	$31,100	
ISSUE TOTAL						$31,100
Infrastructure		ISSUE ID: 10754		ISSUE TYPE: Lease		
Renewable	05-27-1999	$2,000,000	.0000	01-2019/2019	$1,735,000	
ISSUE TOTAL						$1,735,000
Lease Purchase		ISSUE ID: 8269		ISSUE TYPE: Lease		
Renewable	06-25-1992	$3,620,000	6.5000	06-2004/2004	$200,000	
			6.8750	06-2005/2012	$2,170,000	
ISSUE TOTAL						$2,370,000
Infrastructure		ISSUE ID: 10520		ISSUE TYPE: Lease		
Renewable	10-21-1998	$1,400,000	.0000	07-2018/2018	$1,190,000	
ISSUE TOTAL						$1,190,000
Airport		ISSUE ID: 10716		ISSUE TYPE: Lease		
Renewable	04-22-1999	$305,000	.0000	06-2004/2019	$265,000	
ISSUE TOTAL						$265,000
Electric		ISSUE ID: 12353		ISSUE TYPE: Lease		
Renewable	01-27-2004	$3,600,000	2.2300	03-2004/2019	$3,600,000	
ISSUE TOTAL						$3,600,000
TOTAL City of Hopkinsville						$47,210,645
TOTAL INDUSTRIAL REVENUE FOR City of Hopkinsville						$95,654,417
City of Oak Grove						
Wastewater		ISSUE ID: 12326		ISSUE TYPE: Bond		
Revenue	03-03-2004	$615,000	.0000	01-2025/2025	$615,000	
ISSUE TOTAL						$615,000
Refinancing		ISSUE ID: 12439		ISSUE TYPE: Bond		
Revenue	04-27-2004	$1,871,000	2.2800	07-2005/2005	$50,000	
			2.4000	07-2006/2006	$50,000	
			2.4050	07-2007/2007	$52,000	
			2.5300	07-2008/2008	$54,000	
			2.7800	07-2009/2009	$55,000	
			3.1550	07-2010/2010	$55,000	
			3.3300	07-2011/2011	$58,000	
			3.5300	07-2012/2012	$60,000	
			4.0300	07-2013/2018	$415,000	
			4.1550	07-2019/2020	$161,000	
			4.2800	07-2021/2022	$176,000	
			4.4050	07-2023/2029	$685,000	
ISSUE TOTAL						$1,871,000
Sewer		ISSUE ID: 9680		ISSUE TYPE: Bond		
Revenue	07-09-1993	$150,000	5.0000	01-2004/2033	$136,700	
ISSUE TOTAL						$136,700
Water and Sewer		ISSUE ID: 10517		ISSUE TYPE: Bond		
Revenue	10-01-1998	$1,650,000	4.1000	01-2004/2004	$115,000	
			4.1500	01-2005/2005	$80,000	
			4.2000	01-2006/2006	$45,000	
			4.2500	01-2007/2007	$45,000	
			4.3000	01-2008/2008	$45,000	
			4.3500	01-2009/2009	$50,000	
			4.4000	01-2010/2010	$50,000	
			4.4500	01-2011/2011	$50,000	
			4.5000	01-2012/2012	$55,000	
			4.5500	01-2013/2013	$55,000	
			4.6000	01-2014/2014	$60,000	
			4.7000	01-2015/2015	$60,000	
			4.7500	01-2016/2016	$75,000	
			4.8000	01-2017/2017	$75,000	
			4.9000	01-2018/2021	$350,000	
ISSUE TOTAL						$1,210,000
Property Acquisition/Improvement		ISSUE ID: 11546		ISSUE TYPE: Lease		
Renewable	09-13-2001	$420,000	.0000	09-2019/2019	$380,000	
ISSUE TOTAL						$380,000
Municipal Building		ISSUE ID: 10671		ISSUE TYPE: Lease		

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Christian						
City of Oak Grove						
Renewable	02-04-1999	$500,000				
			5.4700	12-2003/2018	$440,000	
ISSUE TOTAL						$440,000
TOTAL City of Oak Grove						$4,652,700
TOTAL INDUSTRIAL REVENUE FOR City of Oak Grove						$0
City of Pembroke						
Sewer		ISSUE ID: 10864		ISSUE TYPE: Lease		
KIA Loan	12-01-1997	$240,264	1.2000	12-2003/2017	$174,119	
ISSUE TOTAL						$174,119
TOTAL City of Pembroke						$174,119
TOTAL INDUSTRIAL REVENUE FOR City of Pembroke						$0
Christian County Water District						
Ky Infrastructure Authority Loan		ISSUE ID: 8623		ISSUE TYPE: Bond		
Public Corporation	04-07-1993	$1,157,037	5.2000	07-2003/2003	$35,184	
			5.2500	07-2004/2004	$37,590	
			5.3750	07-2005/2005	$40,154	
			5.4000	07-2006/2006	$42,171	
			5.5000	07-2007/2007	$44,378	
			5.6250	07-2008/2008	$47,012	
			5.7500	07-2009/2018	$606,307	
ISSUE TOTAL						$852,796
Water		ISSUE ID: 8227		ISSUE TYPE: Bond		
Revenue	06-30-1992	$420,000	5.0000	01-2004/2031	$370,000	
ISSUE TOTAL						$370,000
Water		ISSUE ID: 6944		ISSUE TYPE: Bond		
Revenue	03-28-1991	$1,348,000	5.0000	01-2004/2029	$1,145,000	
ISSUE TOTAL						$1,145,000
Water		ISSUE ID: 8067		ISSUE TYPE: Bond		
Revenue	10-11-1991	$803,000	5.0000	01-2004/2030	$738,000	
ISSUE TOTAL						$738,000
Water		ISSUE ID: 12366		ISSUE TYPE: Bond		
Revenue	06-30-2004	$400,000	4.3750	01-2006/2043	$400,000	
ISSUE TOTAL						$400,000
Refinancing		ISSUE ID: 12428		ISSUE TYPE: Bond		
Revenue	04-27-2004	$2,305,000	2.2800	07-2005/2005	$60,000	
			2.4000	07-2006/2006	$58,000	
			2.4050	07-2007/2007	$60,000	
			2.5300	07-2008/2008	$64,000	
			2.7800	07-2009/2009	$64,000	
			3.1550	07-2010/2010	$66,000	
			3.3300	07-2011/2011	$70,000	
			3.5300	07-2012/2012	$72,000	
			4.0300	07-2013/2018	$502,000	
			4.1550	07-2019/2020	$202,000	
			4.2800	07-2021/2022	$222,000	
			4.4050	07-2023/2029	$865,000	
ISSUE TOTAL						$2,305,000
Water		ISSUE ID: 9228		ISSUE TYPE: Bond		
Revenue	04-11-1995	$1,329,000	4.5000	01-2004/2034	$1,229,000	
ISSUE TOTAL						$1,229,000
Water		ISSUE ID: 3052		ISSUE TYPE: Bond		
Revenue	12-01-1976	$860,000	5.0000	01-2004/2016	$496,000	
ISSUE TOTAL						$496,000
Water		ISSUE ID: 11055		ISSUE TYPE: Bond		
Revenue	10-01-1999	$3,460,000	.0000	01-2030/2030	$3,320,000	
ISSUE TOTAL						$3,320,000
Water		ISSUE ID: 11046		ISSUE TYPE: Bond		
Revenue	08-13-1999	$2,200,000	4.7500	01-2020/2038	$2,137,000	
ISSUE TOTAL						$2,137,000
TOTAL Christian County Water District						$12,992,796
TOTAL INDUSTRIAL REVENUE FOR Christian County Water District						$0

CHRISTIAN	TOTAL OUTSTANGING EXCLUDING INDUSTRIAL REVENUE	$111,562,397
	INDUSTRIAL REVENUE TOTAL	$98,054,417

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2004

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Clark						
Clark County						
Detention Facility & Court Facility		ISSUE ID: 10418		ISSUE TYPE: Bond		
Public Corporation	09-01-1997	$3,970,000	4.5000	06-2004/2006	$735,000	
			4.5500	06-2007/2007	$270,000	
			4.6500	06-2008/2008	$280,000	
			4.7500	06-2009/2009	$290,000	
			4.8500	06-2010/2010	$230,000	
			5.0000	06-2011/2012	$340,000	
			5.1000	06-2013/2016	$590,000	
ISSUE TOTAL						$2,735,000
Hospital		ISSUE ID: 9952		ISSUE TYPE: Bond		
Revenue	03-01-1997	$8,675,000	6.0000	04-2004/2004	$480,000	
			6.2000	04-2005/2013	$5,850,000	
ISSUE TOTAL						$6,330,000
Pollution Control		ISSUE ID: 3268		ISSUE TYPE: Bond		
Revenue	08-01-1978	$2,520,000	7.0000	02-2004/2008	$840,000	
ISSUE TOTAL						$840,000
Pollution Control		ISSUE ID: 3269		ISSUE TYPE: Bond		
Revenue	08-01-1978	$3,055,000	7.0000	08-2003/2008	$1,430,000	
ISSUE TOTAL						$1,430,000
Residential		ISSUE ID: 9012		ISSUE TYPE: Bond		
Revenue	01-01-1994	$891,000	7.0000	01-2004/2016	$678,000	
ISSUE TOTAL						$678,000
Pollution Control		ISSUE ID: 5503		ISSUE TYPE: Bond		
Revenue	11-15-1984	$59,650,000	.0000	10-2014/2014	$46,255,000	
ISSUE TOTAL						$46,255,000
Residential		ISSUE ID: 6495		ISSUE TYPE: Bond		
Revenue	05-30-1985	$11,667,248	10.0000	12-2003/2003	$65,757	
			10.1000	12-2004/2004	$58,545	
			10.2000	12-2005/2005	$52,027	
			10.2500	12-2006/2006	$46,621	
			9.3700	12-2016/2016	$7,860,000	
ISSUE TOTAL						$8,082,950
Industrial Facility		ISSUE ID: 8797		ISSUE TYPE: Bond		
Industrial Revenue	12-01-1993	$2,260,000	7.0000	12-2003/2008	$1,175,000	
ISSUE TOTAL						$1,175,000
Industrial Facility		ISSUE ID: 11898		ISSUE TYPE: Bond		
Industrial Revenue	10-10-2001	$2,900,668	5.1500	07-2003/2007	$2,434,593	
ISSUE TOTAL						$2,434,593
Industrial Facility		ISSUE ID: 9229		ISSUE TYPE: Bond		
Industrial Revenue	02-10-1995	$5,100,000	.0000	01-2004/2005	$890,000	
ISSUE TOTAL						$890,000
Industrial Facility		ISSUE ID: 9953		ISSUE TYPE: Bond		
Industrial Revenue	09-05-1996	$3,500,000	.0000	09-2014/2014	$3,500,000	
ISSUE TOTAL						$3,500,000
Refinancing		ISSUE ID: 11313		ISSUE TYPE: Lease		
General Obligation	05-07-2001	$382,000	4.4400	01-2004/2016	$342,000	
ISSUE TOTAL						$342,000
Water		ISSUE ID: 9492		ISSUE TYPE: Lease		
Renewable	10-05-1995	$1,400,000	6.3040	01-2004/2019	$1,126,000	
ISSUE TOTAL						$1,126,000
Water		ISSUE ID: 8033		ISSUE TYPE: Lease		
Renewable	11-01-1990	$507,159	6.8030	07-2003/2015	$342,288	
ISSUE TOTAL						$342,288
Water District Acquisition		ISSUE ID: 8719		ISSUE TYPE: Lease		
Renewable	06-18-1993	$1,250,000	4.7100	01-2004/2018	$936,000	
ISSUE TOTAL						$936,000
TOTAL Clark County						$69,097,238
TOTAL INDUSTRIAL REVENUE FOR Clark County						$7,999,593
City of Winchester						
Utilities		ISSUE ID: 8447		ISSUE TYPE: Bond		
Revenue	05-15-1993	$13,860,000	5.1000	07-2003/2003	$585,000	
			5.2000	07-2004/2004	$885,000	

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Clark						
City of Winchester						
			5.2500	07-2005/2005	$935,000	
			5.3000	07-2006/2009	$5,670,000	
			5.4500	07-2010/2010	$1,610,000	
ISSUE TOTAL						$9,685,000
Pollution Control		ISSUE ID: 4309		ISSUE TYPE: Bond		
Revenue	08-01-1982	$1,375,000	13.0000	08-2007/2007	$1,000,000	
ISSUE TOTAL						$1,000,000
Utilities		ISSUE ID: 3200		ISSUE TYPE: Bond		
Revenue	04-01-1978	$1,990,000	6.5000	07-2003/2004	$505,000	
			6.2000	07-2005/2005	$315,000	
ISSUE TOTAL						$820,000
Utilities		ISSUE ID: 3074		ISSUE TYPE: Bond		
Revenue	04-01-1977	$4,405,000	5.6250	07-2003/2003	$335,000	
ISSUE TOTAL						$335,000
Utilities		ISSUE ID: 11275		ISSUE TYPE: Bond		
Revenue	10-26-2000	$2,000,000	.0000	10-2005/2005	$2,000,000	
ISSUE TOTAL						$2,000,000
Utilities		ISSUE ID: 11727		ISSUE TYPE: Bond		
Revenue	03-01-2002	$9,025,000	4.5000	07-2003/2003	$140,000	
			4.6000	07-2014/2014	$230,000	
			4.5000	07-2004/2004	$145,000	
			4.7000	07-2015/2015	$240,000	
			4.5000	07-2005/2005	$155,000	
			4.7500	07-2016/2016	$255,000	
			4.5000	07-2006/2006	$160,000	
			4.7500	07-2017/2017	$265,000	
			4.5000	07-2007/2007	$170,000	
			4.7500	07-2018/2018	$280,000	
			4.5000	07-2008/2008	$175,000	
			5.0000	07-2019/2019	$290,000	
			4.5000	07-2009/2009	$185,000	
			5.0000	07-2022/2022	$970,000	
			4.5000	07-2010/2010	$195,000	
			5.1200	07-2025/2025	$1,125,000	
			4.5000	07-2011/2011	$200,000	
			5.1250	07-2027/2027	$855,000	
			4.5000	07-2012/2012	$210,000	
			5.1200	07-2032/2032	$2,560,000	
			4.5000	07-2013/2013	$220,000	
ISSUE TOTAL						$9,025,000
Utilities		ISSUE ID: 12094		ISSUE TYPE: Bond		
Refunding Revenue	04-15-2003	$9,070,000	2.0000	01-2004/2008	$6,165,000	
			2.2500	01-2009/2009	$1,435,000	
			2.5000	01-2010/2010	$1,470,000	
ISSUE TOTAL						$9,070,000
Industrial Facility		ISSUE ID: 5203		ISSUE TYPE: Bond		
Industrial Revenue	11-01-1983	$750,000	12.0000	11-2003/2003	$750,000	
ISSUE TOTAL						$750,000
Industrial Facility		ISSUE ID: 6473		ISSUE TYPE: Bond		
Industrial Revenue	10-20-1988	$2,400,000	.0000	10-2018/2018	$2,400,000	
ISSUE TOTAL						$2,400,000
Industrial Facility		ISSUE ID: 8321		ISSUE TYPE: Bond		
Industrial Revenue	09-01-1990	$4,000,000	.0000	09-2010/2010	$4,000,000	
ISSUE TOTAL						$4,000,000
Fire Equipment		ISSUE ID: 11973		ISSUE TYPE: Lease		
N/A	09-19-2002	$151,281	4.2900	09-2003/2007	$151,281	
ISSUE TOTAL						$151,281
TOTAL City of Winchester						$32,086,281
TOTAL INDUSTRIAL REVENUE FOR City of Winchester						$7,150,000
Clark County Library Taxing District						
Library		ISSUE ID: 10252		ISSUE TYPE: Bond		
Public Corporation	09-01-1997	$1,885,000	.0000	09-2003/2017	$1,560,000	
ISSUE TOTAL						$1,560,000

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Clark						
Clark County Library Taxing District						
TOTAL Clark County Library Taxing District						$1,560,000
TOTAL INDUSTRIAL REVENUE FOR Clark County Library Taxing District						$0
East Clark Water District						
Water		ISSUE ID: 11157		ISSUE TYPE: Bond		
Revenue	04-01-2000	$925,000	.0000	01-2030/2030	$885,000	
ISSUE TOTAL						$885,000
Water		ISSUE ID: 3332		ISSUE TYPE: Bond		
Revenue	02-13-1979	$322,000	5.0000	01-2004/2018	$198,000	
ISSUE TOTAL						$198,000
Water		ISSUE ID: 12168		ISSUE TYPE: Bond		
Revenue	07-30-2003	$262,000	1.3500	01-2004/2004	$18,000	
			1.8000	01-2005/2005	$23,000	
			2.2500	01-2006/2006	$28,000	
			2.6000	01-2007/2007	$27,000	
			3.0000	01-2008/2008	$26,000	
			3.2500	01-2009/2009	$26,000	
			3.6000	01-2010/2010	$30,000	
			3.8500	01-2011/2011	$28,000	
			4.0000	01-2012/2012	$26,000	
			4.4000	01-2013/2013	$30,000	
ISSUE TOTAL						$262,000
Water		ISSUE ID: 11875		ISSUE TYPE: Bond		
Refunding Revenue	07-31-2002	$219,000	3.1500	02-2004/2007	$24,000	
			3.4000	02-2008/2008	$8,000	
			3.6500	02-2009/2009	$8,000	
			3.7700	02-2010/2010	$8,000	
			3.9000	02-2011/2011	$9,000	
			4.0200	02-2012/2012	$9,000	
			4.1500	02-2013/2014	$19,000	
			4.4000	02-2015/2015	$11,000	
			4.5000	02-2016/2016	$10,000	
			4.6000	02-2017/2017	$11,000	
			4.7000	02-2018/2018	$12,000	
			4.8000	02-2019/2019	$13,000	
			4.9000	02-2020/2020	$14,000	
			5.0000	02-2021/2021	$13,000	
			5.0250	02-2022/2022	$14,000	
			5.1500	02-2023/2024	$31,000	
ISSUE TOTAL						$214,000
TOTAL East Clark Water District						$1,559,000
TOTAL INDUSTRIAL REVENUE FOR East Clark Water District						$0
Clark County Extension District Public Properties Corporation						
Land Acquisition		ISSUE ID: 11310		ISSUE TYPE: Bond		
Revenue	05-24-2001	$1,400,000	5.1250	01-2017/2016	$1,359,000	
ISSUE TOTAL						$1,359,000
TOTAL Clark County Extension District Public Properties Corporation						$1,359,000
TOTAL INDUSTRIAL REVENUE FOR Clark County Extension District Public Properties Corporation						$0

CLARK	TOTAL OUTSTANGING EXCLUDING INDUSTRIAL REVENUE	$105,661,519
	INDUSTRIAL REVENUE TOTAL	$15,149,593

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2004

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Clay						
Clay County						
Detention Facility		ISSUE ID: 11452		ISSUE TYPE: Bond		
General Obligation	12-01-2000	$6,890,000	.0000	06-2022/2022	$6,550,000	
ISSUE TOTAL						$6,550,000
Justice Center		ISSUE ID: 11957		ISSUE TYPE: Bond		
Revenue	10-17-2002	$1,000,000	1.6000	10-2003/2003	$1,000,000	
ISSUE TOTAL						$1,000,000
Justice Center		ISSUE ID: 12119		ISSUE TYPE: Bond		
Revenue	05-28-2003	$7,645,000	3.5000	11-2004/2019	$5,640,000	
			3.6000	11-2020/2023	$2,005,000	
ISSUE TOTAL						$7,645,000
Property Acquisition/Improvement		ISSUE ID: 10865		ISSUE TYPE: Lease		
Renewable	07-16-1999	$443,708	.0000	07-2009/2009	$294,193	
ISSUE TOTAL						$294,193
Court Facility		ISSUE ID: 10870		ISSUE TYPE: Lease		
Renewable	08-03-2000	$500,000	.0000	05-2021/2021	$470,000	
ISSUE TOTAL						$470,000
Refinancing		ISSUE ID: 11314		ISSUE TYPE: Lease		
Renewable	05-07-2001	$617,000	4.4280	01-2004/2006	$384,000	
ISSUE TOTAL						$384,000
TOTAL Clay County						$16,343,193
TOTAL INDUSTRIAL REVENUE FOR Clay County						$0
City of Manchester						
Ky Infrastructure Authority Loan		ISSUE ID: 8649		ISSUE TYPE: Bond		
Public Corporation	06-01-1992	$2,209,119	2.5000	06-2004/2012	$1,073,986	
ISSUE TOTAL						$1,073,986
Water and Sewer		ISSUE ID: 8503		ISSUE TYPE: Bond		
Revenue	05-21-1990	$2,021,000	5.0000	12-2003/2031	$1,774,668	
ISSUE TOTAL						$1,774,668
Water and Sewer		ISSUE ID: 5905		ISSUE TYPE: Bond		
Revenue	04-10-1986	$154,000	5.0000	12-2003/2024	$120,000	
ISSUE TOTAL						$120,000
Water and Sewer		ISSUE ID: 3494		ISSUE TYPE: Bond		
Revenue	12-17-1979	$900,000	5.0000	12-2003/2018	$579,000	
ISSUE TOTAL						$579,000
Water and Sewer		ISSUE ID: 9519		ISSUE TYPE: Bond		
Revenue	01-05-1996	$190,000	5.0000	12-2003/2035	$179,000	
ISSUE TOTAL						$179,000
Water		ISSUE ID: 11518		ISSUE TYPE: Bond		
Revenue	09-14-2001	$225,330	5.0000	01-2004/2030	$218,270	
ISSUE TOTAL						$218,270
Water and Sewer		ISSUE ID: 288		ISSUE TYPE: Bond		
Revenue	12-01-1963	$297,000	3.6250	12-2003/2003	$15,000	
ISSUE TOTAL						$15,000
TOTAL City of Manchester						$3,959,924
TOTAL INDUSTRIAL REVENUE FOR City of Manchester						$0
Clay County Extension Taxing District						
Equipment		ISSUE ID: 11941		ISSUE TYPE: Lease		
Renewable	09-25-2002	$175,000	3.7700	01-2004/2022	$170,000	
ISSUE TOTAL						$170,000
TOTAL Clay County Extension Taxing District						$170,000
TOTAL INDUSTRIAL REVENUE FOR Clay County Extension Taxing District						$0
Hima-Sibert Water District						
Water		ISSUE ID: 6982		ISSUE TYPE: Bond		
Revenue	04-23-1991	$216,000	5.0000	01-2004/2030	$187,000	
ISSUE TOTAL						$187,000
Water		ISSUE ID: 6983		ISSUE TYPE: Bond		
Revenue	04-23-1991	$36,000	5.0000	01-2004/2030	$31,270	
ISSUE TOTAL						$31,270
Water		ISSUE ID: 2180		ISSUE TYPE: Bond		
Revenue	01-01-1970	$50,000	4.7500	01-2004/2007	$9,000	

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Clay						
Hima-Sibert Water District						
ISSUE TOTAL					$9,000	
TOTAL Hima-Sibert Water District						$227,270
TOTAL INDUSTRIAL REVENUE FOR Hima-Sibert Water District						$0
CLAY	TOTAL OUTSTANGING EXCLUDING INDUSTRIAL REVENUE					$20,700,387
	INDUSTRIAL REVENUE TOTAL					$0

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2004

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Clinton						
City of Albany						
Ky Infrastructure Authority Loan		ISSUE ID: 8521		ISSUE TYPE: Bond		
Public Corporation	06-01-1988	$828,727	7.8000	06-2004/2008	$329,000	
ISSUE TOTAL						$329,000
Water and Sewer		ISSUE ID: 8322		ISSUE TYPE: Bond		
Revenue	08-19-1992	$688,000	5.0000	01-2004/2031	$608,000	
ISSUE TOTAL						$608,000
Water and Sewer		ISSUE ID: 6125		ISSUE TYPE: Bond		
Revenue	04-27-1987	$699,000	5.0000	01-2004/2026	$559,000	
ISSUE TOTAL						$559,000
Water and Sewer		ISSUE ID: 4834		ISSUE TYPE: Bond		
Revenue	03-22-1983	$261,000	5.0000	01-2004/2022	$186,000	
ISSUE TOTAL						$186,000
Water and Sewer		ISSUE ID: 3077		ISSUE TYPE: Bond		
Revenue	06-10-1977	$1,938,000	5.0000	01-2004/2016	$1,078,000	
ISSUE TOTAL						$1,078,000
Water and Sewer		ISSUE ID: 284		ISSUE TYPE: Bond		
Revenue	06-01-1964	$474,000	4.0000	06-2004/2004	$25,000	
ISSUE TOTAL						$25,000
Water and Sewer		ISSUE ID: 11146		ISSUE TYPE: Bond		
Revenue	01-26-2000	$1,500,000	5.0000	01-2016/2028	$1,486,000	
ISSUE TOTAL						$1,486,000
Water and Sewer		ISSUE ID: 9870		ISSUE TYPE: Bond		
Revenue	12-05-1996	$500,000	4.5000	01-2004/2036	$472,000	
ISSUE TOTAL						$472,000
Water and Sewer		ISSUE ID: 8975		ISSUE TYPE: Bond		
Revenue	06-02-1994	$748,000	4.5000	01-2004/2032	$671,000	
ISSUE TOTAL						$671,000
Fire Vehicles		ISSUE ID: 9011		ISSUE TYPE: Lease		
Renewable	06-14-1994	$157,289	6.1250	07-2003/2004	$39,541	
ISSUE TOTAL						$39,541
TOTAL City of Albany						$5,453,541
TOTAL INDUSTRIAL REVENUE FOR City of Albany						$0

CLINTON	TOTAL OUTSTANGING EXCLUDING INDUSTRIAL REVENUE	$5,453,541
	INDUSTRIAL REVENUE TOTAL	$0

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2004

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Crittenden						
Crittenden County						
Nursing Home		ISSUE ID: 9488		ISSUE TYPE: Bond		
Revenue	10-01-1995	$6,265,000	5.4000	01-2004/2004	$235,000	
			5.5000	01-2005/2005	$255,000	
			5.6000	01-2006/2006	$270,000	
			5.7000	01-2007/2007	$290,000	
			5.8000	01-2008/2008	$315,000	
			6.0000	01-2009/2010	$705,000	
			6.1000	01-2011/2012	$820,000	
			6.3000	01-2013/2016	$2,095,000	
ISSUE TOTAL						$4,985,000
Hospital		ISSUE ID: 10390		ISSUE TYPE: Lease		
Renewable	01-02-1997	$3,100,000	5.7700	11-2003/2004	$2,417,600	
ISSUE TOTAL						$2,417,600
Detention Facility		ISSUE ID: 10251		ISSUE TYPE: Lease		
Renewable	11-19-1997	$88,000	6.2400	11-2003/2007	$46,300	
ISSUE TOTAL						$46,300
Vehicles		ISSUE ID: 12431		ISSUE TYPE: Lease		
Renewable	04-30-2004	$8,000	2.2450	06-2004/2006	$8,000	
ISSUE TOTAL						$8,000
TOTAL Crittenden County						$7,456,900
TOTAL INDUSTRIAL REVENUE FOR Crittenden County						$0
City of Marion						
Water and Sewer		ISSUE ID: 6750		ISSUE TYPE: Bond		
Revenue	01-23-1990	$491,000	5.0000	11-2003/2028	$418,000	
ISSUE TOTAL						$418,000
Water and Sewer		ISSUE ID: 9182		ISSUE TYPE: Bond		
Revenue	10-13-1994	$581,000	4.5000	11-2003/2033	$537,000	
ISSUE TOTAL						$537,000
Water and Sewer		ISSUE ID: 2327		ISSUE TYPE: Bond		
Revenue	05-01-1971	$816,000	4.7500	11-2003/2009	$275,000	
ISSUE TOTAL						$275,000
Industrial Facility		ISSUE ID: 3289		ISSUE TYPE: Bond		
Industrial Revenue	05-01-1979	$1,600,000	7.1250	05-2004/2004	$1,600,000	
ISSUE TOTAL						$1,600,000
Utilities		ISSUE ID: 12427		ISSUE TYPE: Lease		
General Obligation	04-02-2004	$270,000	1.7500	05-2005/2005	$25,000	
			2.0000	05-2006/2006	$25,000	
			2.5000	05-2007/2007	$25,000	
			2.7500	05-2008/2008	$25,000	
			3.0000	05-2009/2009	$25,000	
			4.2500	05-2010/2013	$115,000	
			7.2500	05-2014/2014	$30,000	
ISSUE TOTAL						$270,000
TOTAL City of Marion						$1,500,000
TOTAL INDUSTRIAL REVENUE FOR City of Marion						$1,600,000
Marion-Crittenden County Industrial Authority						
Industrial Facility		ISSUE ID: 6461		ISSUE TYPE: Bond		
Industrial Revenue	06-30-1998	$2,400,000	5.5000	07-2003/2003	$80,000	
			6.0000	07-2004/2008	$480,000	
			6.2500	07-2009/2013	$660,000	
			6.3750	07-2014/2018	$900,000	
ISSUE TOTAL						$2,120,000
TOTAL Marion-Crittenden County Industrial Authority						$0
TOTAL INDUSTRIAL REVENUE FOR Marion-Crittenden County Industrial Authority						$2,120,000

CRITTENDEN	TOTAL OUTSTANGING EXCLUDING INDUSTRIAL REVENUE	$8,956,900
	INDUSTRIAL REVENUE TOTAL	$3,720,000

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2004

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Cumberland						
Cumberland County						
Health Department/Center		ISSUE ID: 3870		ISSUE TYPE: Bond		
Public Corporation	05-21-1981	$65,000	5.0000	01-2004/2010	$25,000	
ISSUE TOTAL						$25,000
Hospital		ISSUE ID: 8888		ISSUE TYPE: Bond		
Public Corporation	01-13-1994	$2,756,000	5.0000	01-2004/2022	$2,287,000	
ISSUE TOTAL						$2,287,000
Water		ISSUE ID: 9956		ISSUE TYPE: Bond		
Revenue	09-24-1996	$254,000	4.5000	01-2004/2036	$239,500	
ISSUE TOTAL						$239,500
Water		ISSUE ID: 9502		ISSUE TYPE: Bond		
Revenue	11-29-1995	$151,000	5.0000	01-2004/2034	$139,000	
ISSUE TOTAL						$139,000
Water		ISSUE ID: 9496		ISSUE TYPE: Bond		
Revenue	11-29-1995	$93,000	5.0000	01-2004/2018	$72,000	
ISSUE TOTAL						$72,000
Water		ISSUE ID: 9498		ISSUE TYPE: Bond		
Revenue	11-29-1995	$115,000	5.0000	01-2004/2027	$99,000	
ISSUE TOTAL						$99,000
Water		ISSUE ID: 9500		ISSUE TYPE: Bond		
Revenue	11-29-1995	$339,000	5.0000	01-2004/2025	$290,000	
ISSUE TOTAL						$290,000
Water		ISSUE ID: 9501		ISSUE TYPE: Bond		
Revenue	11-29-1995	$73,500	5.0000	01-2004/2030	$65,500	
ISSUE TOTAL						$65,500
Water		ISSUE ID: 9499		ISSUE TYPE: Bond		
Revenue	11-29-1995	$87,300	5.0000	01-2004/2028	$77,000	
ISSUE TOTAL						$77,000
Water		ISSUE ID: 9497		ISSUE TYPE: Bond		
Revenue	11-29-1995	$315,000	5.0000	01-2004/2026	$273,000	
ISSUE TOTAL						$273,000
Water		ISSUE ID: 9495		ISSUE TYPE: Bond		
Revenue	11-29-1995	$209,000	5.0000	01-2004/2015	$146,000	
ISSUE TOTAL						$146,000
Water		ISSUE ID: 9503		ISSUE TYPE: Bond		
Revenue	11-29-1995	$133,000	5.0000	01-2004/2034	$123,000	
ISSUE TOTAL						$123,000
Court Facility		ISSUE ID: 12089		ISSUE TYPE: Bond		
Lease Revenue	12-01-2002	$5,560,000	2.0000	03-2004/2005	$405,000	
			2.2500	03-2006/2006	$210,000	
			2.5000	03-2007/2007	$215,000	
			2.8750	03-2008/2008	$220,000	
			3.1250	03-2009/2009	$225,000	
			3.2500	03-2010/2010	$235,000	
			3.5000	03-2011/2011	$240,000	
			3.6000	03-2012/2012	$250,000	
			3.7500	03-2013/2013	$260,000	
			3.8750	03-2014/2014	$270,000	
			4.1000	03-2015/2015	$280,000	
			4.2000	03-2016/2016	$295,000	
			4.3500	03-2017/2017	$305,000	
			4.3750	03-2018/2018	$320,000	
			4.4000	03-2019/2019	$335,000	
			4.5000	03-2020/2023	$1,495,000	
ISSUE TOTAL						$5,560,000
Court Facility		ISSUE ID: 12309		ISSUE TYPE: Bond		
Lease Revenue	02-01-2004	$405,000	4.2000	09-2023/2023	$405,000	
ISSUE TOTAL						$405,000
Road Equipment		ISSUE ID: 12171		ISSUE TYPE: Lease		
Renewable	07-25-2003	$45,683	.0000	08-2005/2005	$45,683	
ISSUE TOTAL						$45,683
TOTAL Cumberland County						$9,846,683
TOTAL INDUSTRIAL REVENUE FOR Cumberland County						$0

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Cumberland						
City of Burkesville						
Water and Sewer		ISSUE ID: 8421		ISSUE TYPE: Bond		
Revenue	07-15-1993	$1,091,000	5.0000	03-2004/2032	$979,000	
ISSUE TOTAL						$979,000
Water and Sewer		ISSUE ID: 6664		ISSUE TYPE: Bond		
Revenue	01-09-1990	$387,000	5.0000	03-2004/2028	$323,000	
ISSUE TOTAL						$323,000
Water and Sewer		ISSUE ID: 10305		ISSUE TYPE: Bond		
Revenue	01-13-1998	$200,000	4.5000	03-2004/2036	$188,500	
ISSUE TOTAL						$188,500
TOTAL City of Burkesville						$1,490,500
TOTAL INDUSTRIAL REVENUE FOR City of Burkesville						$0
Cumberland County Water District						
Water		ISSUE ID: 11580		ISSUE TYPE: Bond		
Revenue	10-23-2001	$400,000	4.5000	01-2004/2029	$400,000	
ISSUE TOTAL						$400,000
TOTAL Cumberland County Water District						$400,000
TOTAL INDUSTRIAL REVENUE FOR Cumberland County Water District						$0
Cumberland County-Burkesville Nursing Home Corporation						
Nursing Home		ISSUE ID: 3117		ISSUE TYPE: Bond		
Public Corporation	03-09-1977	$575,000	5.0000	01-2004/2016	$319,000	
ISSUE TOTAL						$319,000
Nursing Home		ISSUE ID: 6993		ISSUE TYPE: Bond		
Public Corporation	07-26-1991	$920,000	6.0000	01-2004/2021	$733,000	
ISSUE TOTAL						$733,000
Nursing Home		ISSUE ID: 3869		ISSUE TYPE: Bond		
Public Corporation	05-28-1981	$503,000	5.0000	01-2004/2010	$196,000	
ISSUE TOTAL						$196,000
TOTAL Cumberland County-Burkesville Nursing Home Corporation						$1,248,000
TOTAL INDUSTRIAL REVENUE FOR Cumberland County-Burkesville Nursing Home Corporation						$0
CUMBERLAND	TOTAL OUTSTANGING EXCLUDING INDUSTRIAL REVENUE					$12,985,183
	INDUSTRIAL REVENUE TOTAL					$0

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2004

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Daviess						
Green River Area Development District						
Building		ISSUE ID: 11967		ISSUE TYPE: Bond		
Revenue	10-28-2002	$1,025,000	4.8700	01-2023/2042	$1,017,000	
ISSUE TOTAL						$1,017,000
TOTAL Green River Area Development District						$1,017,000
TOTAL INDUSTRIAL REVENUE FOR Green River Area Development District						$0
Daviess County						
Refinancing		ISSUE ID: 12497		ISSUE TYPE: Bond		
General Obligation	09-01-2003	$8,515,000	2.0000	09-2004/2007	$930,000	
			2.2500	09-2008/2008	$245,000	
			2.5000	09-2009/2009	$250,000	
			3.0000	09-2010/2010	$260,000	
			3.2500	09-2011/2012	$540,000	
			3.5000	09-2013/2013	$285,000	
			4.0000	09-2014/2020	$2,345,000	
			4.1000	09-2021/2022	$805,000	
			4.2000	09-2023/2023	$425,000	
			4.3000	09-2024/2025	$910,000	
			4.4000	09-2026/2028	$1,520,000	
ISSUE TOTAL						$8,515,000
Public Project		ISSUE ID: 12498		ISSUE TYPE: Bond		
General Obligation	10-01-2003	$2,270,000	2.0000	09-2004/2007	$250,000	
			2.2500	09-2008/2008	$65,000	
			2.5000	09-2009/2009	$65,000	
			3.0000	09-2010/2010	$70,000	
			3.2500	09-2011/2012	$145,000	
			3.5000	09-2013/2013	$75,000	
			4.0000	09-2014/2020	$620,000	
			4.1000	09-2021/2022	$215,000	
			4.2000	09-2023/2023	$115,000	
			4.3500	09-2024/2028	$650,000	
ISSUE TOTAL						$2,270,000
Solid Waste		ISSUE ID: 10709		ISSUE TYPE: Bond		
General Obligation	03-01-1999	$3,610,000	4.0000	04-2004/2006	$655,000	
			4.0500	04-2007/2007	$235,000	
			4.1000	04-2008/2008	$245,000	
			4.1250	04-2009/2009	$255,000	
			4.1500	04-2010/2010	$265,000	
			4.2000	04-2011/2011	$280,000	
			4.3000	04-2012/2012	$290,000	
			4.3750	04-2013/2014	$620,000	
ISSUE TOTAL						$2,845,000
Court Facility		ISSUE ID: 9158		ISSUE TYPE: Bond		
Public Corporation	07-01-1994	$4,270,000	5.6000	10-2003/2007	$1,170,000	
			5.6250	10-2008/2011	$890,000	
			5.7000	10-2012/2014	$720,000	
ISSUE TOTAL						$2,780,000
Solid Waste		ISSUE ID: 8929		ISSUE TYPE: Bond		
Revenue	05-12-1994	$45,000,000	.0000	05-2024/2024	$45,000,000	
ISSUE TOTAL						$45,000,000
Health Care Facility		ISSUE ID: 11277		ISSUE TYPE: Bond		
Revenue	11-01-2000	$5,000,000	.0000	11-2020/2020	$5,000,000	
ISSUE TOTAL						$5,000,000
Hospital		ISSUE ID: 5712		ISSUE TYPE: Bond		
Revenue	09-01-1985	$12,465,000	9.6250	09-2003/2003	$1,565,000	
			9.7500	09-2011/2011	$7,070,000	
ISSUE TOTAL						$8,635,000
Hospital		ISSUE ID: 5788		ISSUE TYPE: Bond		
Revenue	12-30-1985	$3,125,000	.0000	12-2015/2015	$2,330,000	
ISSUE TOTAL						$2,330,000
Multi-Family Housing		ISSUE ID: 6830		ISSUE TYPE: Bond		
Revenue	07-10-1990	$4,155,000	.0000	07-2020/2020	$4,155,000	
ISSUE TOTAL						$4,155,000
Home Mortgage		ISSUE ID: 6156		ISSUE TYPE: Bond		

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Daviess						
Daviess County						
Revenue	01-29-1987	$30,000,000				
			4.5000	09-2007/2016	$27,000,000	
ISSUE TOTAL						$27,000,000
Home Mortgage		ISSUE ID: 6157		ISSUE TYPE: Bond		
Revenue	01-29-1987	$24,285,000	4.0000	09-2007/2015	$21,860,000	
ISSUE TOTAL						$21,860,000
Solid Waste		ISSUE ID: 8810		ISSUE TYPE: Bond		
Revenue	12-23-1993	$70,000,000	.0000	12-2023/2023	$70,000,000	
ISSUE TOTAL						$70,000,000
Hospital		ISSUE ID: 8352		ISSUE TYPE: Bond		
Revenue	02-15-1993	$3,385,000	5.3000	01-2004/2004	$140,000	
			5.4000	01-2005/2005	$150,000	
			5.5000	01-2006/2006	$160,000	
			5.6000	01-2007/2007	$165,000	
			5.6500	01-2008/2008	$175,000	
			5.8750	01-2015/2015	$1,545,000	
ISSUE TOTAL						$2,335,000
Hospital		ISSUE ID: 8081		ISSUE TYPE: Bond		
Revenue	01-01-1992	$44,875,000	6.0000	08-2003/2004	$2,195,000	
			6.2500	08-2005/2022	$34,855,000	
ISSUE TOTAL						$37,050,000
Solid Waste		ISSUE ID: 8811		ISSUE TYPE: Bond		
Revenue	12-23-1993	$40,000,000	.0000	12-2023/2023	$40,000,000	
ISSUE TOTAL						$40,000,000
Hospital		ISSUE ID: 8353		ISSUE TYPE: Bond		
Revenue	03-09-1993	$4,060,000	5.2000	09-2003/2003	$280,000	
			5.3000	09-2004/2004	$295,000	
			5.4000	09-2005/2005	$215,000	
			5.5000	09-2006/2006	$230,000	
			5.6000	09-2007/2007	$170,000	
			5.6500	09-2008/2008	$125,000	
			5.9000	09-2013/2013	$500,000	
ISSUE TOTAL						$1,815,000
Industrial Facility		ISSUE ID: 8812		ISSUE TYPE: Bond		
Industrial Revenue	12-30-1993	$200,000,000	7.0000	12-2004/2023	$200,000,000	
ISSUE TOTAL						$200,000,000
Industrial Facility		ISSUE ID: 5615		ISSUE TYPE: Bond		
Industrial Revenue	06-12-1985	$600,000	.0000	05-2005/2005	$600,000	
ISSUE TOTAL						$600,000
Manufacturing Facility		ISSUE ID: 12139		ISSUE TYPE: Bond		
Industrial Revenue	04-24-2003	$4,800,000	.0000	05-2018/2018	$4,800,000	
ISSUE TOTAL						$4,800,000
Industrial Facility		ISSUE ID: 11276		ISSUE TYPE: Bond		
Industrial Revenue	12-01-2000	$77,130,000	8.0000	12-2030/2030	$77,130,000	
ISSUE TOTAL						$77,130,000
Solid Waste		ISSUE ID: 11045		ISSUE TYPE: Bond		
Industrial Revenue	08-01-1999	$7,870,000	.0000	08-2029/2029	$7,870,000	
ISSUE TOTAL						$7,870,000
Detention Facility		ISSUE ID: 10871		ISSUE TYPE: Lease		
General Obligation	01-21-2000	$8,400,000	.0000	07-2019/2019	$7,780,000	
ISSUE TOTAL						$7,780,000
Public Project		ISSUE ID: 10670		ISSUE TYPE: Lease		
Renewable	03-27-1997	$200,000	5.6400	11-2003/2007	$83,500	
ISSUE TOTAL						$83,500
Landfill		ISSUE ID: 9469		ISSUE TYPE: Lease		
Renewable	09-14-1995	$2,096,000	6.0240	01-2004/2005	$547,000	
ISSUE TOTAL						$547,000
Solid Waste		ISSUE ID: 9130		ISSUE TYPE: Lease		
Renewable	03-23-1994	$3,904,000	5.9730	01-2004/2004	$476,000	
ISSUE TOTAL						$476,000
Detention Facility		ISSUE ID: 9791		ISSUE TYPE: Lease		
Renewable	06-12-1996	$1,000,000	.0000	06-2016/2016	$735,800	
ISSUE TOTAL						$735,800
TOTAL Daviess County						$291,212,300
TOTAL INDUSTRIAL REVENUE FOR Daviess County						$290,400,000

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Daviess						
City of Owensboro						
Public Project		ISSUE ID: 10717		ISSUE TYPE: Bond		
General Obligation	04-01-1999	$810,000	.0000	08-2011/2011	$600,000	
ISSUE TOTAL						$600,000
Refinancing		ISSUE ID: 12206		ISSUE TYPE: Bond		
General Obligation	09-23-2003	$3,236,000	3.7907	02-2004/2016	$3,236,000	
ISSUE TOTAL						$3,236,000
Public Project		ISSUE ID: 10999		ISSUE TYPE: Bond		
General Obligation	07-01-1999	$1,240,000	.0000	07-2009/2009	$920,000	
ISSUE TOTAL						$920,000
Public Project		ISSUE ID: 11430		ISSUE TYPE: Bond		
General Obligation	05-15-2001	$3,540,000	.0000	02-2009/2009	$2,730,000	
ISSUE TOTAL						$2,730,000
Improvement Project		ISSUE ID: 11646		ISSUE TYPE: Bond		
General Obligation	02-07-2002	$3,315,000	4.0000	02-2004/2010	$895,000	
			4.1250	02-2011/2011	$150,000	
			4.2500	02-2012/2012	$155,000	
			4.3750	02-2013/2013	$160,000	
			4.5000	02-2014/2014	$170,000	
			4.6000	02-2015/2015	$175,000	
			4.7000	02-2016/2016	$185,000	
			4.8000	02-2017/2017	$195,000	
			4.8750	02-2018/2018	$205,000	
			4.9000	02-2019/2019	$210,000	
			5.0000	02-2020/2022	$705,000	
ISSUE TOTAL						$3,205,000
Governmental Project		ISSUE ID: 9317		ISSUE TYPE: Bond		
Funding	07-01-1994	$3,871,113	6.6300	08-2003/2016	$3,010,627	
ISSUE TOTAL						$3,010,627
Refinancing		ISSUE ID: 11703		ISSUE TYPE: Bond		
Refunding	03-21-2002	$7,115,000	3.0000	09-2003/2005	$770,000	
			3.2500	09-2006/2006	$275,000	
			3.5000	09-2007/2007	$285,000	
			3.7500	09-2008/2008	$295,000	
			4.0000	09-2009/2010	$625,000	
			4.2500	09-2011/2012	$675,000	
			4.5000	09-2013/2014	$740,000	
			4.6000	09-2015/2015	$395,000	
			4.6250	09-2016/2016	$415,000	
			4.7000	09-2017/2018	$890,000	
			4.7500	09-2019/2019	$475,000	
			5.0000	09-2020/2021	$1,035,000	
ISSUE TOTAL						$6,875,000
Health Care Facility		ISSUE ID: 11434		ISSUE TYPE: Bond		
Revenue	06-13-2001	$70,400,000	.0000	08-2030/2030	$70,400,000	
ISSUE TOTAL						$70,400,000
Health Care Facility		ISSUE ID: 11436		ISSUE TYPE: Bond		
Revenue	06-13-2001	$65,525,000	.0000	08-2030/2030	$64,600,000	
ISSUE TOTAL						$64,600,000
Electric		ISSUE ID: 11701		ISSUE TYPE: Bond		
Revenue	02-01-2002	$12,205,000	6.3400	01-2020/2020	$12,205,000	
ISSUE TOTAL						$12,205,000
Electric		ISSUE ID: 11700		ISSUE TYPE: Bond		
Revenue	02-01-2002	$34,905,000	6.3400	01-2020/2020	$34,905,000	
ISSUE TOTAL						$34,905,000
Health Care Facility		ISSUE ID: 11435		ISSUE TYPE: Bond		
Revenue	06-13-2001	$65,500,000	.0000	08-2027/2027	$63,900,000	
ISSUE TOTAL						$63,900,000
Water		ISSUE ID: 10527		ISSUE TYPE: Bond		
Revenue	01-01-1999	$26,410,000	4.0000	09-2003/2006	$4,715,000	
			4.2500	09-2007/2007	$1,290,000	
			5.2500	09-2008/2008	$1,360,000	
			4.2000	09-2009/2009	$1,420,000	
			4.3000	09-2010/2010	$1,475,000	
			4.4000	09-2011/2011	$1,545,000	
			4.5000	09-2012/2012	$1,610,000	
			4.6000	09-2013/2013	$1,675,000	
			4.6250	09-2014/2014	$1,755,000	

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Daviess						
City of Owensboro						
			4.7500	09-2015/2017	$5,765,000	
ISSUE TOTAL						$22,610,000
Hospital		ISSUE ID: 10093		ISSUE TYPE: Bond		
Revenue	06-11-1996	$69,000,000	.0000	08-2008/2008	$48,500,000	
ISSUE TOTAL						$48,500,000
Airport		ISSUE ID: 9457		ISSUE TYPE: Bond		
Revenue	06-01-1995	$3,950,000	5.5000	06-2004/2004	$190,000	
			5.6000	06-2005/2005	$200,000	
			5.7000	06-2006/2006	$210,000	
			5.8750	06-2007/2015	$2,540,000	
ISSUE TOTAL						$3,140,000
Electric		ISSUE ID: 8910		ISSUE TYPE: Bond		
Revenue	11-18-1993	$8,869,784	4.9000	07-2003/2003	$549,246	
			5.0000	07-2004/2004	$399,519	
			5.1500	07-2005/2005	$263,084	
			5.2500	07-2006/2006	$129,992	
			5.3500	07-2007/2007	$85,260	
			5.4000	07-2008/2008	$57,359	
ISSUE TOTAL						$1,484,460
Airport		ISSUE ID: 9344		ISSUE TYPE: Bond		
Revenue	06-01-1995	$3,950,000	5.5000	06-2004/2004	$190,000	
			5.6000	06-2005/2005	$200,000	
			5.7000	06-2006/2006	$210,000	
			5.8750	06-2007/2015	$2,540,000	
ISSUE TOTAL						$3,140,000
Electric		ISSUE ID: 8909		ISSUE TYPE: Bond		
Revenue	11-18-1993	$49,551,457	5.0000	01-2004/2004	$3,731,082	
			5.1500	01-2005/2005	$2,656,008	
			5.2500	01-2006/2006	$2,614,738	
			5.4000	01-2008/2008	$530,167	
			5.4500	01-2009/2009	$3,304,299	
ISSUE TOTAL						$12,836,294
Electric		ISSUE ID: 8908		ISSUE TYPE: Bond		
Revenue	10-01-1993	$4,300,000	5.0500	01-2007/2007	$4,300,000	
ISSUE TOTAL						$4,300,000
Water		ISSUE ID: 12131		ISSUE TYPE: Bond		
Revenue	05-29-2003	$4,500,000	3.0000	09-2004/2004	$80,000	
			2.0000	09-2005/2007	$510,000	
			2.2500	09-2008/2008	$180,000	
			2.7500	09-2009/2009	$185,000	
			3.0000	09-2010/2011	$390,000	
			3.1500	09-2012/2012	$205,000	
			3.2500	09-2013/2013	$215,000	
			4.2500	09-2014/2014	$225,000	
			4.0000	09-2015/2022	$2,180,000	
			4.1250	09-2023/2023	$330,000	
ISSUE TOTAL						$4,500,000
Hospital		ISSUE ID: 5849		ISSUE TYPE: Bond		
Revenue	11-01-1985	$7,610,000	13.0000	11-2003/2010	$5,050,000	
ISSUE TOTAL						$5,050,000
Electric		ISSUE ID: 8454		ISSUE TYPE: Bond		
Revenue	06-24-1993	$13,499,713	.0000	01-2005/2005	$13,499,713	
ISSUE TOTAL						$13,499,713
Electric		ISSUE ID: 8163		ISSUE TYPE: Bond		
Revenue	12-06-1991	$62,474,359	6.7000	01-2005/2005	$3,560,489	
			6.7500	01-2006/2006	$6,179,453	
			6.8000	01-2007/2007	$5,740,569	
			6.8500	01-2008/2008	$5,327,630	
			6.9000	01-2009/2012	$17,898,666	
			6.9500	01-2013/2020	$23,767,552	
ISSUE TOTAL						$62,474,359
Industrial Facility		ISSUE ID: 8021		ISSUE TYPE: Bond		
Industrial Revenue	05-01-1991	$1,260,000	7.7500	06-2004/2016	$995,000	
ISSUE TOTAL						$995,000
Industrial Facility		ISSUE ID: 8022		ISSUE TYPE: Bond		
Industrial Revenue	05-01-1991	$1,215,000	7.7500	12-2003/2016	$985,000	

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Daviess						
City of Owensboro						
ISSUE TOTAL						$985,000
Industrial Facility		ISSUE ID: 3900		ISSUE TYPE: Bond		
Industrial Revenue	12-01-1981	$2,230,000	13.2500	11-2003/2007	$1,075,000	
ISSUE TOTAL						$1,075,000
Industrial Facility		ISSUE ID: 3947		ISSUE TYPE: Bond		
Industrial Revenue	10-01-1981	$600,000	.0000	04-2010/2010	$345,000	
ISSUE TOTAL						$345,000
Industrial Facility		ISSUE ID: 3485		ISSUE TYPE: Bond		
Industrial Revenue	03-01-1980	$1,000,000	8.1250	03-2004/2010	$800,000	
ISSUE TOTAL						$800,000
Industrial Facility		ISSUE ID: 6973		ISSUE TYPE: Bond		
Industrial Revenue	01-31-1991	$4,795,000	.0000	08-2008/2008	$4,795,000	
ISSUE TOTAL						$4,795,000
Industrial Facility		ISSUE ID: 9559		ISSUE TYPE: Bond		
Industrial Revenue	11-30-1995	$4,550,000	.0000	05-2004/2016	$2,957,500	
ISSUE TOTAL						$2,957,500
Industrial Facility		ISSUE ID: 10004		ISSUE TYPE: Bond		
Industrial Revenue	05-29-1997	$4,500,000	.0000	06-2017/2017	$4,500,000	
ISSUE TOTAL						$4,500,000
Golf Course Acquisition/Improvement		ISSUE ID: 11315		ISSUE TYPE: Lease		
Renewable	05-10-2001	$855,000	.0000	01-2019/2019	$760,000	
ISSUE TOTAL						$760,000
Public Project		ISSUE ID: 9598		ISSUE TYPE: Lease		
Renewable	02-01-1994	$5,000,000	4.7500	02-2004/2004	$390,000	
			4.8750	02-2005/2005	$405,000	
			5.0000	02-2006/2006	$425,000	
			5.1250	02-2007/2007	$445,000	
			5.2000	02-2008/2008	$470,000	
			5.2500	02-2009/2009	$500,000	
ISSUE TOTAL						$2,635,000
Lease Purchase		ISSUE ID: 5560		ISSUE TYPE: Lease		
Renewable	06-04-1998	$687,973	5.9500	03-2004/2009	$592,864	
ISSUE TOTAL						$592,864
Lease Purchase		ISSUE ID: 8038		ISSUE TYPE: Lease		
Renewable	05-23-1991	$9,521,675	.0000	07-2003/2011	$2,080,520	
ISSUE TOTAL						$2,080,520
Lease Purchase		ISSUE ID: 8939		ISSUE TYPE: Lease		
Renewable	03-01-1994	$1,490,000	.0000	02-2009/2009	$1,176,722	
ISSUE TOTAL						$1,176,722
Public Project		ISSUE ID: 9458		ISSUE TYPE: Lease		
Renewable	08-01-1995	$250,000	5.9500	07-2003/2009	$131,275	
ISSUE TOTAL						$131,275
TOTAL City of Owensboro						$455,497,835
TOTAL INDUSTRIAL REVENUE FOR City of Owensboro						$16,452,500
City of Whitesville						
Health Care Facility		ISSUE ID: 12562		ISSUE TYPE: Bond		
Revenue	12-23-2002	$1,800,000	.0000	01-2013/2013	$1,800,000	
ISSUE TOTAL						$1,800,000
Water and Sewer		ISSUE ID: 6509		ISSUE TYPE: Bond		
Revenue	04-12-1983	$119,000	5.0000	01-2004/2022	$84,500	
ISSUE TOTAL						$84,500
Refinancing		ISSUE ID: 11312		ISSUE TYPE: Bond		
Revenue	07-09-1999	$2,550,000	.0000	07-2019/2019	$2,550,000	
ISSUE TOTAL						$2,550,000
TOTAL City of Whitesville						$4,434,500
TOTAL INDUSTRIAL REVENUE FOR City of Whitesville						$0
Daviess County Extension Taxing District						
Building		ISSUE ID: 10460		ISSUE TYPE: Lease		
Renewable	09-21-1998	$600,000	5.1000	09-2003/2018	$523,021	
ISSUE TOTAL						$523,021
TOTAL Daviess County Extension Taxing District						$523,021
TOTAL INDUSTRIAL REVENUE FOR Daviess County Extension Taxing District						$0
Daviess County Public Health Taxing District						

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE		TOTAL
Daviess							
Daviess County Public Health Taxing District							
Health Care Facility		ISSUE ID: 11978		ISSUE TYPE: Lease			
Renewable	10-23-2002	$5,700,000	.0000	11-2022/2022	$5,580,786		
ISSUE TOTAL						$5,580,786	
TOTAL Daviess County Public Health Taxing District							$5,580,786
TOTAL INDUSTRIAL REVENUE FOR Daviess County Public Health Taxing District							$0
Owensboro Riverport Authority							
Building		ISSUE ID: 11960		ISSUE TYPE: Lease			
Renewable	10-10-2002	$10,175,000	.0000	04-2005/2005	$10,175,000		
ISSUE TOTAL						$10,175,000	
TOTAL Owensboro Riverport Authority							$10,175,000
TOTAL INDUSTRIAL REVENUE FOR Owensboro Riverport Authority							$0
West Daviess County Water District							
Water		ISSUE ID: 270		ISSUE TYPE: Bond			
Revenue	03-01-1968	$1,500,000	5.9000	03-2004/2006	$235,000		
ISSUE TOTAL						$235,000	
TOTAL West Daviess County Water District							$235,000
TOTAL INDUSTRIAL REVENUE FOR West Daviess County Water District							$0
Owensboro-Daviess County Industrial Development Authority							
Public Project		ISSUE ID: 8965		ISSUE TYPE: Bond			
Revenue	09-14-1993	$1,600,000	.0000	08-2013/2013	$1,600,000		
ISSUE TOTAL						$1,600,000	
Public Project		ISSUE ID: 8966		ISSUE TYPE: Bond			
Revenue	09-14-1993	$140,000	.0000	08-2013/2013	$140,000		
ISSUE TOTAL						$140,000	
TOTAL Owensboro-Daviess County Industrial Development Authority							$1,740,000
TOTAL INDUSTRIAL REVENUE FOR Owensboro-Daviess County Industrial Development Authority							$0

DAVIESS	TOTAL OUTSTANGING EXCLUDING INDUSTRIAL REVENUE	$770,415,442
	INDUSTRIAL REVENUE TOTAL	$306,852,500

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2004

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE		TOTAL
Edmonson							
Edmonson County							
Court Facility		ISSUE ID: 10022		ISSUE TYPE: Bond			
Public Corporation	05-01-1997	$1,420,000	5.1500	03-2004/2006	$125,000		
			5.2000	03-2007/2009	$145,000		
			5.5000	03-2010/2013	$235,000		
			5.5500	03-2014/2017	$235,000		
			5.6000	03-2018/2020	$195,000		
			5.7500	03-2021/2023	$320,000		
ISSUE TOTAL						$1,255,000	
Refinancing		ISSUE ID: 12302		ISSUE TYPE: Bond			
Refunding	02-12-2004	$5,190,000	3.2500	07-2004/2013	$5,190,000		
ISSUE TOTAL						$5,190,000	
Industrial Facility		ISSUE ID: 11949		ISSUE TYPE: Lease			
General Obligation	10-03-2002	$650,000	.0000	02-2008/2008	$612,919		
ISSUE TOTAL						$612,919	
Ambulance		ISSUE ID: 12088		ISSUE TYPE: Lease			
Renewable	01-15-2003	$65,000	.0000	02-2008/2008	$60,987		
ISSUE TOTAL						$60,987	
Ambulance		ISSUE ID: 11242		ISSUE TYPE: Lease			
Renewable	02-14-2001	$62,950	.0000	02-2006/2006	$36,341		
ISSUE TOTAL						$36,341	
TOTAL Edmonson County							$7,155,247
TOTAL INDUSTRIAL REVENUE FOR Edmonson County							$0
City of Brownsville							
Sewer		ISSUE ID: 2196		ISSUE TYPE: Bond			
Revenue	07-01-1970	$81,000	4.7500	07-2003/2010	$38,500		
ISSUE TOTAL						$38,500	
Water and Sewer		ISSUE ID: 4191		ISSUE TYPE: Bond			
Revenue	04-27-1982	$71,000	5.0000	02-2004/2021	$49,500		
ISSUE TOTAL						$49,500	
Water		ISSUE ID: 10874		ISSUE TYPE: Lease			
Renewable	09-21-1999	$50,000	5.9800	11-2003/2009	$35,400		
ISSUE TOTAL						$35,400	
TOTAL City of Brownsville							$123,400
TOTAL INDUSTRIAL REVENUE FOR City of Brownsville							$0
Edmonson County Water District							
Ky Infrastructure Authority Loan		ISSUE ID: 8642		ISSUE TYPE: Bond			
Public Corporation	04-07-1993	$104,279	5.2500	06-2004/2004	$5,003		
			5.3750	06-2005/2005	$5,276		
			5.4000	06-2006/2006	$5,549		
			5.5000	06-2007/2007	$5,912		
			5.6250	06-2008/2008	$6,185		
			5.7500	06-2009/2013	$36,657		
ISSUE TOTAL						$64,582	
Ky Infrastructure Authority Loan		ISSUE ID: 8546		ISSUE TYPE: Bond			
Public Corporation	12-01-1991	$570,897	6.9100	06-2004/2011	$320,655		
ISSUE TOTAL						$320,655	
Ky Infrastructure Authority Loan		ISSUE ID: 8625		ISSUE TYPE: Bond			
Public Corporation	04-07-1993	$89,145	5.2000	07-2003/2003	$7,376		
			5.2500	07-2004/2004	$6,597		
ISSUE TOTAL						$13,973	
Ky Infrastructure Authority Loan		ISSUE ID: 9613		ISSUE TYPE: Bond			
Public Corporation	09-08-1993	$2,545,000	5.3000	01-2004/2004	$64,743		
			5.3200	01-2005/2005	$67,575		
			5.3400	01-2006/2006	$73,375		
			5.3500	01-2007/2007	$77,637		
			5.3700	01-2008/2008	$82,382		
			5.3800	01-2009/2015	$1,466,595		
ISSUE TOTAL						$1,832,307	
Water		ISSUE ID: 9614		ISSUE TYPE: Bond			
Revenue	02-01-1996	$1,605,000	4.6500	01-2004/2005	$80,000		
			4.7000	01-2006/2008	$130,000		
			4.8000	01-2009/2009	$50,000		

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Edmonson						
Edmonson County Water District						
			4.9000	01-2010/2010	$50,000	
			5.0000	01-2011/2011	$55,000	
			5.3500	01-2012/2016	$305,000	
			5.3750	01-2017/2022	$490,000	
ISSUE TOTAL						$1,160,000
Water		ISSUE ID: 9163		ISSUE TYPE: Bond		
Revenue	12-12-1994	$300,000	4.5000	01-2004/2033	$272,500	
ISSUE TOTAL						$272,500
Water		ISSUE ID: 9162		ISSUE TYPE: Bond		
Revenue	12-12-1994	$1,900,000	4.5000	01-2004/2033	$1,731,000	
ISSUE TOTAL						$1,731,000
Water		ISSUE ID: 9444		ISSUE TYPE: Bond		
Revenue	08-11-1995	$860,000	5.0000	01-2004/2034	$795,000	
ISSUE TOTAL						$795,000
Water		ISSUE ID: 11767		ISSUE TYPE: Bond		
Revenue	05-15-2002	$3,837,000	3.2500	01-2004/2041	$3,837,000	
*ISSUE FOOTNOTES						
Edmonson County Water District includes Edmonson, Warren, Grayson and Hart Counties						
ISSUE TOTAL						$3,837,000
Water		ISSUE ID: 11768		ISSUE TYPE: Bond		
Revenue	05-15-2002	$276,000	4.5000	01-2004/2041	$276,000	
*ISSUE FOOTNOTES						
Edmonson County Water District includes Edmonson, Warren, Grayson and Hart Counties						
ISSUE TOTAL						$276,000
Water		ISSUE ID: 10091		ISSUE TYPE: Bond		
Revenue	05-27-1998	$600,000	4.5000	01-2004/2036	$566,000	
ISSUE TOTAL						$566,000
Water		ISSUE ID: 8881		ISSUE TYPE: Bond		
Revenue	11-13-1989	$1,080,000	5.0000	01-2004/2029	$920,000	
ISSUE TOTAL						$920,000
Water		ISSUE ID: 8882		ISSUE TYPE: Bond		
Revenue	11-13-1989	$80,000	5.0000	01-2004/2029	$68,000	
ISSUE TOTAL						$68,000
Water		ISSUE ID: 8086		ISSUE TYPE: Bond		
Revenue	02-24-1992	$598,000	5.0000	01-2004/2031	$528,500	
ISSUE TOTAL						$528,500
Water		ISSUE ID: 8085		ISSUE TYPE: Bond		
Revenue	02-24-1992	$303,000	5.0000	01-2004/2031	$266,000	
ISSUE TOTAL						$266,000
Water		ISSUE ID: 6849		ISSUE TYPE: Bond		
Revenue	10-09-1990	$950,000	5.0000	01-2004/2030	$825,000	
ISSUE TOTAL						$825,000
Water		ISSUE ID: 12381		ISSUE TYPE: Bond		
Revenue	06-16-2004	$442,000	4.3750	01-2005/2042	$442,000	
ISSUE TOTAL						$442,000
Refinancing		ISSUE ID: 12433		ISSUE TYPE: Bond		
Revenue	04-27-2004	$2,654,000	2.2500	07-2005/2005	$76,000	
			2.3700	07-2006/2006	$74,000	
			2.3750	07-2007/2007	$74,000	
			2.5000	07-2008/2008	$80,000	
			2.7500	07-2009/2009	$80,000	
			3.1250	07-2010/2010	$82,000	
			3.3000	07-2011/2011	$86,000	
			3.5000	07-2012/2012	$88,000	
			4.0000	07-2013/2018	$606,000	
			4.1250	07-2019/2020	$236,000	
			4.2500	07-2021/2022	$254,000	
			4.3750	07-2023/2029	$918,000	
ISSUE TOTAL						$2,654,000
TOTAL Edmonson County Water District						$16,572,517
TOTAL INDUSTRIAL REVENUE FOR Edmonson County Water District						$0
EDMONSON	TOTAL OUTSTANGING EXCLUDING INDUSTRIAL REVENUE					$23,851,164
	INDUSTRIAL REVENUE TOTAL					$0

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2004

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Elliott						
Elliott County						
Home Mortgage		ISSUE ID: 12239		ISSUE TYPE: Bond		
Revenue	10-27-2003	$9,000,000	1.0800	10-2006/2006	$9,000,000	
ISSUE TOTAL						$9,000,000
Court Facility Project		ISSUE ID: 11548		ISSUE TYPE: Bond		
Lease Revenue	09-27-2001	$240,000	4.2500	10-2003/2006	$20,000	
			4.6000	10-2007/2009	$15,000	
			5.0000	10-2010/2013	$35,000	
			5.2500	10-2014/2016	$30,000	
			5.4000	10-2017/2018	$20,000	
			5.6000	10-2019/2026	$115,000	
ISSUE TOTAL						$235,000
Equipment		ISSUE ID: 10216		ISSUE TYPE: Lease		
Renewable	09-09-1997	$55,000	5.7800	01-2004/2007	$25,000	
ISSUE TOTAL						$25,000
TOTAL Elliott County						$9,260,000
TOTAL INDUSTRIAL REVENUE FOR Elliott County						$0
City of Sandy Hook						
Sewer		ISSUE ID: 3351		ISSUE TYPE: Bond		
Revenue	11-30-1977	$148,000	5.0000	01-2004/2017	$88,000	
ISSUE TOTAL						$88,000
Water		ISSUE ID: 8507		ISSUE TYPE: Bond		
Revenue	07-16-1992	$316,000	5.0000	01-2004/2030	$273,000	
ISSUE TOTAL						$273,000
Water		ISSUE ID: 8508		ISSUE TYPE: Bond		
Revenue	07-16-1992	$70,000	5.0000	01-2004/2032	$62,800	
ISSUE TOTAL						$62,800
Water		ISSUE ID: 9462		ISSUE TYPE: Bond		
Revenue	08-29-1995	$259,000	4.5000	01-2004/2034	$239,000	
ISSUE TOTAL						$239,000
Sewer		ISSUE ID: 9201		ISSUE TYPE: Bond		
Revenue	12-13-1994	$196,000	4.5000	01-2004/2033	$178,700	
ISSUE TOTAL						$178,700
TOTAL City of Sandy Hook						$841,500
TOTAL INDUSTRIAL REVENUE FOR City of Sandy Hook						$0
Elliott County Ambulance Taxing District						
Ambulance		ISSUE ID: 11983		ISSUE TYPE: Lease		
N/A	10-01-2002	$69,853	4.5900	11-2003/2005	$69,951	
ISSUE TOTAL						$69,951
TOTAL Elliott County Ambulance Taxing District						$69,951
TOTAL INDUSTRIAL REVENUE FOR Elliott County Ambulance Taxing District						$0
Sandy Hook Water District						
Water		ISSUE ID: 6699		ISSUE TYPE: Bond		
Revenue	01-25-1989	$237,000	7.2500	01-2004/2028	$211,000	
ISSUE TOTAL						$211,000
Water		ISSUE ID: 11589		ISSUE TYPE: Bond		
Revenue	11-07-2001	$495,000	4.5000	01-2004/2041	$495,000	
ISSUE TOTAL						$495,000
Water		ISSUE ID: 1906		ISSUE TYPE: Bond		
Revenue	06-27-1969	$181,000	3.7500	01-2004/2009	$45,000	
ISSUE TOTAL						$45,000
TOTAL Sandy Hook Water District						$751,000
TOTAL INDUSTRIAL REVENUE FOR Sandy Hook Water District						$0
Elliott County Public Properties Corporation						
Court Facility		ISSUE ID: 11227		ISSUE TYPE: Bond		
Revenue	04-01-2000	$2,005,000	.0000	03-2023/2023	$1,910,000	
ISSUE TOTAL						$1,910,000
TOTAL Elliott County Public Properties Corporation						$1,910,000
TOTAL INDUSTRIAL REVENUE FOR Elliott County Public Properties Corporation						$0

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Elliott						
ELLIOTT	TOTAL OUTSTANGING EXCLUDING INDUSTRIAL REVENUE					$12,832,451
	INDUSTRIAL REVENUE TOTAL					$0

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2004

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Estill						
Estill County						
Road, Bridge and Street		ISSUE ID: 8952		ISSUE TYPE: Bond		
Public Corporation	08-01-1993	$585,000	6.0000	08-2003/2004	$135,000	
ISSUE TOTAL						$135,000
County Jail		ISSUE ID: 6562		ISSUE TYPE: Bond		
Revenue	02-15-1987	$206,362	7.4000	10-2003/2005	$24,340	
			7.0000	10-2006/2014	$106,791	
ISSUE TOTAL						$131,131
Miscellaneous Equipment		ISSUE ID: 11825		ISSUE TYPE: Lease		
General Obligation	04-04-2002	$100,000	.0000	04-2007/2007	$80,702	
ISSUE TOTAL						$80,702
Fire Station		ISSUE ID: 11608		ISSUE TYPE: Lease		
General Obligation	07-20-2001	$150,000	3.8300	01-2004/2006	$90,000	
ISSUE TOTAL						$90,000
Building		ISSUE ID: 11519		ISSUE TYPE: Lease		
Renewable	07-20-2001	$150,000	3.8300	01-2004/2006	$90,000	
ISSUE TOTAL						$90,000
Roads		ISSUE ID: 12084		ISSUE TYPE: Lease		
Renewable	03-12-2003	$495,000	.0000	07-2003/2003	$488,570	
ISSUE TOTAL						$488,570
Public Project		ISSUE ID: 8396		ISSUE TYPE: Lease		
Renewable	10-08-1992	$285,000	6.2430	01-2004/2012	$167,000	
ISSUE TOTAL						$167,000
TOTAL Estill County						$1,182,403
TOTAL INDUSTRIAL REVENUE FOR Estill County						$0
City of Irvine						
Utilities		ISSUE ID: 3913		ISSUE TYPE: Bond		
Revenue	11-12-1982	$2,291,000	5.0000	08-2003/2021	$1,644,000	
ISSUE TOTAL						$1,644,000
Refinancing		ISSUE ID: 12340		ISSUE TYPE: Bond		
Refunding Revenue	03-24-2004	$1,635,000	2.0000	01-2005/2007	$252,000	
			2.2500	01-2008/2009	$177,000	
			2.5000	01-2010/2010	$92,000	
			2.7000	01-2011/2011	$93,000	
			3.0000	01-2012/2012	$96,000	
			3.1250	01-2013/2013	$99,000	
			3.3750	01-2014/2014	$102,000	
			3.5000	01-2015/2015	$106,000	
			3.6250	01-2016/2016	$109,000	
			3.7500	01-2017/2017	$113,000	
			3.8750	01-2018/2018	$117,000	
			4.0000	01-2019/2020	$247,000	
			4.1250	01-2021/2021	$32,000	
ISSUE TOTAL						$1,635,000
Wastewater		ISSUE ID: 11278		ISSUE TYPE: Lease		
KIA Loan	06-01-1998	$1,658,248	.7000	12-2003/2018	$1,265,502	
ISSUE TOTAL						$1,265,502
TOTAL City of Irvine						$4,544,502
TOTAL INDUSTRIAL REVENUE FOR City of Irvine						$0
Estill County Water District #1						
Water		ISSUE ID: 3334		ISSUE TYPE: Bond		
Revenue	08-25-1977	$350,000	5.0000	02-2004/2016	$195,000	
ISSUE TOTAL						$195,000
Water and Sewer		ISSUE ID: 10960		ISSUE TYPE: Bond		
Revenue	03-10-2000	$975,000	4.5000	02-2018/2017	$954,000	
ISSUE TOTAL						$954,000
Water		ISSUE ID: 249		ISSUE TYPE: Bond		
Revenue	02-01-1964	$270,000	5.0000	02-2004/2004	$16,000	
ISSUE TOTAL						$16,000
Water		ISSUE ID: 9970		ISSUE TYPE: Bond		
Revenue	01-30-1997	$505,000	4.5000	02-2004/2036	$476,000	
ISSUE TOTAL						$476,000
Water		ISSUE ID: 8376		ISSUE TYPE: Bond		

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Estill						
Estill County Water District #1						
Revenue	09-03-1992	$521,000				
			5.0000	02-2004/2031	$459,000	
ISSUE TOTAL						$459,000
Water		ISSUE ID: 8377		ISSUE TYPE: Bond		
Revenue	09-03-1992	$101,000	5.0000	02-2004/2031	$89,400	
ISSUE TOTAL						$89,400
Sewer		ISSUE ID: 8090		ISSUE TYPE: Bond		
Revenue	01-10-1992	$478,000	5.0000	01-2004/2030	$415,000	
ISSUE TOTAL						$415,000
Refinancing		ISSUE ID: 11876		ISSUE TYPE: Bond		
Refunding Revenue	07-31-2002	$230,000	3.1500	02-2004/2007	$42,000	
			3.4000	02-2008/2008	$11,000	
			3.6500	02-2009/2009	$12,000	
			3.7700	02-2010/2010	$12,000	
			3.9000	02-2011/2011	$13,000	
			4.0200	02-2012/2012	$12,000	
			4.1500	02-2013/2014	$25,000	
			4.4000	02-2015/2015	$14,000	
			4.5000	02-2016/2016	$15,000	
			4.6000	02-2017/2017	$16,000	
			4.7000	02-2018/2018	$16,000	
			4.8000	02-2019/2019	$17,000	
			4.9000	02-2020/2020	$17,000	
ISSUE TOTAL						$222,000
TOTAL Estill County Water District #1						$2,826,400
TOTAL INDUSTRIAL REVENUE FOR Estill County Water District #1						$0
ESTILL	TOTAL OUTSTANGING EXCLUDING INDUSTRIAL REVENUE					$8,553,305
	INDUSTRIAL REVENUE TOTAL					$0

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2004

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Fayette						
Lexington-Fayette Urban County Government						
Roads		ISSUE ID: 12022		ISSUE TYPE: Bond		
General Obligation	12-19-2002	$4,570,000	3.0000	12-2003/2007	$1,405,000	
			3.1000	12-2008/2008	$305,000	
			3.3000	12-2009/2009	$315,000	
			3.5000	12-2010/2010	$325,000	
			3.7000	12-2011/2011	$340,000	
			3.8000	12-2012/2012	$355,000	
			4.0000	12-2013/2013	$125,000	
			4.1200	12-2014/2014	$130,000	
			4.2000	12-2015/2015	$135,000	
			4.3700	12-2017/2017	$290,000	
			4.5000	12-2019/2019	$315,000	
			4.7000	12-2022/2022	$530,000	
ISSUE TOTAL						$4,570,000
Multiple Purposes		ISSUE ID: 12550		ISSUE TYPE: Bond		
General Obligation	05-15-2003	$4,465,000	2.0000	05-2004/2006	$4,465,000	
ISSUE TOTAL						$4,465,000
Refinancing		ISSUE ID: 12291		ISSUE TYPE: Bond		
General Obligation	12-18-2003	$19,185,000	2.0000	02-2005/2006	$7,835,000	
			2.2500	02-2007/2007	$4,070,000	
			2.5000	02-2008/2008	$3,305,000	
			2.7500	02-2009/2009	$1,700,000	
			2.8750	02-2010/2010	$1,110,000	
			3.1250	02-2011/2011	$1,165,000	
ISSUE TOTAL						$19,185,000
Fire Equipment		ISSUE ID: 12551		ISSUE TYPE: Bond		
General Obligation	05-15-2003	$1,455,000	2.0000	05-2004/2007	$810,000	
			2.5000	05-2008/2009	$425,000	
			3.0000	05-2010/2010	$220,000	
ISSUE TOTAL						$1,455,000
Detention Facility		ISSUE ID: 10724		ISSUE TYPE: Bond		
General Obligation	04-29-1999	$67,115,000	4.2500	05-2004/2005	$2,135,000	
			4.5000	05-2006/2007	$4,265,000	
			4.7500	05-2008/2024	$57,545,000	
ISSUE TOTAL						$63,945,000
Golf Course Acquisition/Improvement		ISSUE ID: 11140		ISSUE TYPE: Bond		
General Obligation	02-15-2000	$8,460,000	.0000	02-2020/2020	$7,660,000	
ISSUE TOTAL						$7,660,000
Public Project		ISSUE ID: 11280		ISSUE TYPE: Bond		
General Obligation	12-01-2000	$9,335,000	.0000	12-2020/2020	$8,740,000	
ISSUE TOTAL						$8,740,000
Public Project		ISSUE ID: 11279		ISSUE TYPE: Bond		
General Obligation	12-01-2000	$10,675,000	.0000	12-2010/2010	$8,905,000	
ISSUE TOTAL						$8,905,000
Multiple Purposes		ISSUE ID: 11806		ISSUE TYPE: Bond		
General Obligation	05-01-2002	$2,330,000	3.0000	05-2004/2006	$640,000	
			3.3750	05-2007/2007	$225,000	
			3.6000	05-2008/2008	$235,000	
			3.7500	05-2009/2009	$240,000	
			3.8750	05-2010/2010	$250,000	
			4.0000	05-2011/2012	$530,000	
ISSUE TOTAL						$2,120,000
Multiple Purposes		ISSUE ID: 11805		ISSUE TYPE: Bond		
General Obligation	05-01-2002	$5,090,000	2.2000	05-2004/2004	$1,690,000	
			2.6250	05-2005/2005	$1,725,000	
ISSUE TOTAL						$3,415,000
Conservation		ISSUE ID: 11614		ISSUE TYPE: Bond		
General Obligation	11-20-2001	$7,635,000	3.3000	12-2007/2007	$310,000	
			3.5000	12-2008/2008	$320,000	
			3.6000	12-2009/2009	$335,000	
			3.7500	12-2010/2010	$345,000	
			3.8000	12-2011/2011	$360,000	
			3.9000	12-2012/2012	$375,000	
			4.0000	12-2013/2013	$390,000	

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Fayette						
Lexington-Fayette Urban County Government						
			4.1200	12-2014/2014	$405,000	
			4.2500	12-2015/2015	$420,000	
			4.3500	12-2016/2016	$440,000	
			4.4500	12-2017/2017	$460,000	
			4.5000	12-2018/2018	$480,000	
			4.6200	12-2019/2021	$1,580,000	
			3.0000	12-2003/2005	$850,000	
			3.1000	12-2006/2006	$300,000	
ISSUE TOTAL						$7,370,000
Miscellaneous Equipment		ISSUE ID: 11431		ISSUE TYPE: Bond		
General Obligation	05-01-2001	$2,450,000	.0000	05-2004/2004	$845,000	
ISSUE TOTAL						$845,000
Library		ISSUE ID: 11152		ISSUE TYPE: Bond		
General Obligation	11-01-1999	$3,570,000	.0000	11-2019/2019	$3,240,000	
ISSUE TOTAL						$3,240,000
Equipment		ISSUE ID: 11154		ISSUE TYPE: Bond		
General Obligation	04-15-2000	$6,315,000	.0000	04-2005/2005	$2,705,000	
ISSUE TOTAL						$2,705,000
Public Project		ISSUE ID: 10470		ISSUE TYPE: Bond		
Public Corporation	07-15-1998	$69,120,000	4.1000	10-2003/2003	$1,115,000	
			4.2000	10-2004/2004	$1,170,000	
			4.3000	10-2005/2005	$1,215,000	
			4.3750	10-2006/2006	$1,270,000	
			4.4000	10-2007/2007	$1,330,000	
			4.5000	10-2008/2008	$1,390,000	
			5.0000	10-2009/2014	$9,950,000	
			5.1250	10-2015/2031	$50,155,000	
ISSUE TOTAL						$67,595,000
Parking Facilities		ISSUE ID: 10348		ISSUE TYPE: Bond		
Public Corporation	03-01-1998	$7,260,000	.0000	02-2010/2010	$4,640,000	
ISSUE TOTAL						$4,640,000
Airport		ISSUE ID: 10357		ISSUE TYPE: Bond		
Public Corporation	04-09-1998	$11,200,000	.0000	07-2028/2028	$11,200,000	
ISSUE TOTAL						$11,200,000
Airport		ISSUE ID: 10359		ISSUE TYPE: Bond		
Public Corporation	04-09-1998	$6,700,000	.0000	07-2013/2013	$6,700,000	
ISSUE TOTAL						$6,700,000
Airport		ISSUE ID: 10358		ISSUE TYPE: Bond		
Public Corporation	04-09-1998	$2,600,000	.0000	07-2018/2018	$2,600,000	
ISSUE TOTAL						$2,600,000
Park and Swimming Pool, Recreation		ISSUE ID: 9509		ISSUE TYPE: Bond		
Public Corporation	11-01-1995	$4,360,000	5.0000	11-2003/2012	$2,335,000	
			5.1000	11-2013/2015	$965,000	
ISSUE TOTAL						$3,300,000
Detention Facility		ISSUE ID: 8840		ISSUE TYPE: Bond		
Public Corporation	11-01-1993	$2,420,000	4.5000	12-2003/2003	$285,000	
ISSUE TOTAL						$285,000
Capital Projects		ISSUE ID: 8841		ISSUE TYPE: Bond		
Public Corporation	09-01-1993	$49,245,000	4.5000	12-2003/2011	$25,550,000	
ISSUE TOTAL						$25,550,000
Public Project		ISSUE ID: 8842		ISSUE TYPE: Bond		
Public Corporation	07-22-1993	$35,973,400	5.1000	10-2003/2003	$2,300,000	
			5.2000	10-2004/2004	$2,400,000	
			5.3000	10-2005/2005	$2,485,000	
			5.4000	10-2006/2006	$3,615,000	
			5.7000	10-2007/2007	$1,171,300	
			5.7500	10-2008/2008	$1,098,890	
			5.8000	10-2009/2009	$1,030,198	
			5.8500	10-2010/2010	$964,834	
			5.9000	10-2011/2012	$1,738,178	
ISSUE TOTAL						$16,803,400
Sewer		ISSUE ID: 6311		ISSUE TYPE: Bond		
Special Assesment	03-01-1988	$605,000	8.5000	12-2003/2008	$285,000	
ISSUE TOTAL						$285,000
Sewer		ISSUE ID: 9508		ISSUE TYPE: Bond		
Special Assesment	01-01-1996	$555,000	4.8500	12-2003/2003	$45,000	

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Fayette						
Lexington-Fayette Urban County Government						
			5.0000	12-2004/2004	$45,000	
			5.1000	12-2005/2005	$50,000	
			5.2000	12-2006/2006	$50,000	
			5.3000	12-2007/2007	$55,000	
			5.4000	12-2008/2008	$50,000	
ISSUE TOTAL						$295,000
Library		ISSUE ID: 10446		ISSUE TYPE: Bond		
Refunding	06-01-1998	$43,420,000	4.1250	11-2003/2003	$285,000	
			4.1500	11-2004/2004	$295,000	
			4.2000	11-2005/2005	$1,165,000	
			4.2500	11-2006/2006	$1,215,000	
			4.3000	11-2007/2007	$1,265,000	
			4.3500	11-2008/2008	$1,320,000	
			5.0000	11-2009/2024	$36,450,000	
ISSUE TOTAL						$41,995,000
Library		ISSUE ID: 10445		ISSUE TYPE: Bond		
Revenue	11-01-1994	$41,000,000	6.5000	11-2003/2004	$1,570,000	
ISSUE TOTAL						$1,570,000
College Project		ISSUE ID: 10471		ISSUE TYPE: Bond		
Revenue	08-01-1998	$13,000,000	4.2500	08-2003/2003	$505,000	
			4.3500	08-2004/2004	$530,000	
			4.4000	08-2005/2005	$550,000	
			4.5000	08-2006/2006	$570,000	
			4.5500	08-2007/2007	$600,000	
			4.6000	08-2008/2008	$625,000	
			5.1010	08-2009/2018	$7,785,000	
ISSUE TOTAL						$11,165,000
Sewer		ISSUE ID: 10058		ISSUE TYPE: Bond		
Revenue	06-01-1996	$14,860,000	4.7500	07-2003/2003	$1,530,000	
			4.8000	07-2004/2004	$1,610,000	
			5.0000	07-2005/2008	$3,990,000	
ISSUE TOTAL						$7,130,000
College Project		ISSUE ID: 11282		ISSUE TYPE: Bond		
Revenue	06-29-2000	$5,000,000	.0000	06-2030/2030	$5,000,000	
ISSUE TOTAL						$5,000,000
Sewer		ISSUE ID: 11420		ISSUE TYPE: Bond		
Revenue	05-01-2001	$25,150,000	.0000	07-2021/2021	$19,355,000	
ISSUE TOTAL						$19,355,000
Schools		ISSUE ID: 11492		ISSUE TYPE: Bond		
Revenue	08-02-2001	$10,000,000	.0000	08-2021/2021	$10,000,000	
ISSUE TOTAL						$10,000,000
Sewer		ISSUE ID: 11421		ISSUE TYPE: Bond		
Revenue	05-01-2001	$16,860,000	.0000	07-2007/2007	$16,720,000	
ISSUE TOTAL						$16,720,000
Sewer		ISSUE ID: 9674		ISSUE TYPE: Bond		
Revenue	04-01-1988	$10,000,000	7.4000	07-2003/2003	$625,000	
			7.5000	07-2004/2004	$670,000	
			7.6000	07-2005/2008	$3,225,000	
ISSUE TOTAL						$4,520,000
Airport		ISSUE ID: 9168		ISSUE TYPE: Bond		
Revenue	06-16-1994	$3,165,000	.0000	04-2024/2024	$2,740,000	
ISSUE TOTAL						$2,740,000
Airport		ISSUE ID: 9167		ISSUE TYPE: Bond		
Revenue	06-16-1994	$11,220,000	.0000	04-2024/2024	$9,695,000	
ISSUE TOTAL						$9,695,000
Health Department/Center		ISSUE ID: 9556		ISSUE TYPE: Bond		
Revenue	02-01-1996	$3,295,000	6.1000	12-2003/2006	$560,000	
			6.2500	12-2007/2015	$2,060,000	
ISSUE TOTAL						$2,620,000
Multi-Family Housing		ISSUE ID: 6802		ISSUE TYPE: Bond		
Revenue	05-04-1990	$11,915,000	.0000	05-2020/2020	$11,915,000	
ISSUE TOTAL						$11,915,000
Health Department/Center		ISSUE ID: 6695		ISSUE TYPE: Bond		
Revenue	04-30-1986	$830,000	.0000	04-2006/2006	$830,000	
ISSUE TOTAL						$830,000
College Project		ISSUE ID: 6409		ISSUE TYPE: Bond		

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Fayette						
Lexington-Fayette Urban County Government						
Revenue	02-01-1989	$6,500,000				
			7.3000	02-2004/2004	$410,000	
			7.5000	02-2005/2009	$2,555,000	
ISSUE TOTAL						$2,965,000
Nursing Home		ISSUE ID: 6727		ISSUE TYPE: Bond		
Revenue	01-01-1990	$4,285,000	10.2500	01-2020/2020	$4,285,000	
ISSUE TOTAL						$4,285,000
Residential		ISSUE ID: 6344		ISSUE TYPE: Bond		
Revenue	06-01-1988	$535,000	7.7000	05-2006/2006	$535,000	
ISSUE TOTAL						$535,000
Residential		ISSUE ID: 6346		ISSUE TYPE: Bond		
Revenue	06-01-1988	$1,405,000	7.7500	05-2015/2015	$1,405,000	
ISSUE TOTAL						$1,405,000
Sewer		ISSUE ID: 5916		ISSUE TYPE: Bond		
Revenue	04-01-1986	$10,000,000	7.4000	07-2003/2005	$2,745,000	
ISSUE TOTAL						$2,745,000
Health Department/Center		ISSUE ID: 5871		ISSUE TYPE: Bond		
Revenue	11-01-1985	$2,700,000	.0000	10-2010/2010	$2,700,000	
ISSUE TOTAL						$2,700,000
Residential		ISSUE ID: 6144		ISSUE TYPE: Bond		
Revenue	04-01-1987	$11,000,000	5.2500	04-2015/2015	$11,000,000	
ISSUE TOTAL						$11,000,000
Residential		ISSUE ID: 6345		ISSUE TYPE: Bond		
Revenue	06-01-1988	$8,535,000	7.7500	05-2015/2015	$8,535,000	
ISSUE TOTAL						$8,535,000
Residential		ISSUE ID: 6343		ISSUE TYPE: Bond		
Revenue	06-01-1988	$1,625,000	7.7000	05-2006/2006	$1,625,000	
ISSUE TOTAL						$1,625,000
Multi-Family Housing		ISSUE ID: 5757		ISSUE TYPE: Bond		
Revenue	10-01-1985	$35,000,000	.0000	10-2015/2015	$35,000,000	
ISSUE TOTAL						$35,000,000
Residential		ISSUE ID: 5663		ISSUE TYPE: Bond		
Revenue	06-15-1985	$15,295,000	.0000	06-2015/2015	$15,295,000	
ISSUE TOTAL						$15,295,000
Parking Facilities		ISSUE ID: 8392		ISSUE TYPE: Bond		
Revenue	05-26-1993	$2,825,000	5.0000	08-2003/2004	$565,000	
ISSUE TOTAL						$565,000
Sewer		ISSUE ID: 8219		ISSUE TYPE: Bond		
Revenue	06-01-1992	$18,000,000	6.1000	07-2003/2003	$120,000	
			6.2000	07-2004/2004	$130,000	
			6.3000	07-2005/2005	$140,000	
			6.3500	07-2006/2009	$7,380,000	
			6.3750	07-2010/2012	$9,350,000	
ISSUE TOTAL						$17,120,000
Educational Development		ISSUE ID: 12120		ISSUE TYPE: Bond		
Revenue	05-28-2003	$10,000,000	3.0000	05-2006/2025	$10,000,000	
ISSUE TOTAL						$10,000,000
Refinancing		ISSUE ID: 12211		ISSUE TYPE: Bond		
Refunding Revenue	09-25-2003	$8,655,000	2.0000	04-2004/2006	$8,655,000	
ISSUE TOTAL						$8,655,000
Educational Development		ISSUE ID: 12122		ISSUE TYPE: Bond		
Industrial Revenue	05-22-2003	$3,250,000	.0000	11-2023/2023	$3,250,000	
ISSUE TOTAL						$3,250,000
Industrial Facility		ISSUE ID: 12571		ISSUE TYPE: Bond		
Industrial Revenue	02-15-2003	$12,135,000	.0000	02-2023/2023	$12,135,000	
ISSUE TOTAL						$12,135,000
Industrial Facility		ISSUE ID: 8796		ISSUE TYPE: Bond		
Industrial Revenue	02-01-1994	$3,100,000	.0000	02-2009/2009	$1,454,622	
ISSUE TOTAL						$1,454,622
Industrial Facility		ISSUE ID: 8484		ISSUE TYPE: Bond		
Industrial Revenue	07-09-1992	$830,000	.0000	07-2012/2012	$535,000	
ISSUE TOTAL						$535,000
Industrial Facility		ISSUE ID: 5655		ISSUE TYPE: Bond		
Industrial Revenue	12-01-1983	$7,700,000	8.3750	12-2003/2003	$1,010,000	
ISSUE TOTAL						$1,010,000
Industrial Facility		ISSUE ID: 5514		ISSUE TYPE: Bond		

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Fayette						
Lexington-Fayette Urban County Government						
Industrial Revenue	12-28-1983	$10,000,000				
			10.0000	12-2003/2009	$2,800,000	
ISSUE TOTAL						$2,800,000
Industrial Facility		ISSUE ID: 6312		ISSUE TYPE: Bond		
Industrial Revenue	02-08-1988	$6,285,000	8.0536	02-2018/2018	$6,285,000	
ISSUE TOTAL						$6,285,000
Industrial Facility		ISSUE ID: 6313		ISSUE TYPE: Bond		
Industrial Revenue	02-08-1988	$1,200,000	9.0000	02-2018/2018	$1,200,000	
ISSUE TOTAL						$1,200,000
Industrial Facility		ISSUE ID: 6054		ISSUE TYPE: Bond		
Industrial Revenue	10-23-1986	$800,000	.0000	10-2007/2007	$195,747	
ISSUE TOTAL						$195,747
Industrial Facility		ISSUE ID: 5933		ISSUE TYPE: Bond		
Industrial Revenue	09-01-1985	$8,000,000	.0000	09-2005/2005	$8,000,000	
ISSUE TOTAL						$8,000,000
Industrial Facility		ISSUE ID: 6069		ISSUE TYPE: Bond		
Industrial Revenue	12-16-1986	$6,800,000	.0000	12-2006/2006	$3,000,000	
ISSUE TOTAL						$3,000,000
Industrial Facility		ISSUE ID: 11160		ISSUE TYPE: Bond		
Industrial Revenue	03-30-2000	$8,600,000	.0000	09-2020/2020	$8,600,000	
ISSUE TOTAL						$8,600,000
Educational Development		ISSUE ID: 11281		ISSUE TYPE: Bond		
Industrial Revenue	08-18-2000	$4,000,000	.0000	09-2015/2015	$4,000,000	
ISSUE TOTAL						$4,000,000
Refinancing		ISSUE ID: 11691		ISSUE TYPE: Bond		
Industrial Revenue	12-17-2001	$3,480,000	.0000	12-2026/2026	$3,480,000	
ISSUE TOTAL						$3,480,000
YMCA		ISSUE ID: 11040		ISSUE TYPE: Bond		
Industrial Revenue	07-15-1999	$12,000,000	.0000	07-2019/2019	$12,000,000	
ISSUE TOTAL						$12,000,000
Industrial Facility		ISSUE ID: 10534		ISSUE TYPE: Bond		
Industrial Revenue	12-15-1998	$2,800,000	.0000	12-2018/2018	$2,800,000	
ISSUE TOTAL						$2,800,000
Industrial Facility		ISSUE ID: 10535		ISSUE TYPE: Bond		
Industrial Revenue	11-25-1998	$4,000,000	.0000	12-2028/2028	$4,000,000	
ISSUE TOTAL						$4,000,000
Land Acquisition		ISSUE ID: 11771		ISSUE TYPE: Lease		
General Obligation	05-24-2002	$360,000	4.7700	11-2003/2012	$360,000	
ISSUE TOTAL						$360,000
Public Project		ISSUE ID: 10061		ISSUE TYPE: Lease		
Renewable	10-15-1996	$1,527,900	4.9630	09-2006/2006	$1,527,900	
ISSUE TOTAL						$1,527,900
Child Care Center		ISSUE ID: 9700		ISSUE TYPE: Lease		
Renewable	05-02-1996	$542,500	.0000	01-2011/2011	$338,500	
ISSUE TOTAL						$338,500
TOTAL Lexington-Fayette Urban County Government						$547,784,800
TOTAL INDUSTRIAL REVENUE FOR Lexington-Fayette Urban County Government						$74,745,369
Lexington-Fayette Airport Board						
Airport		ISSUE ID: 12554		ISSUE TYPE: Bond		
General Obligation	05-09-2003	$766,124	5.5000	05-2008/2008	$766,124	
ISSUE TOTAL						$766,124
TOTAL Lexington-Fayette Airport Board						$766,124
TOTAL INDUSTRIAL REVENUE FOR Lexington-Fayette Airport Board						$0
Lexington-Fayette Uraban County Housing Authority						
Senior Citizens Housing		ISSUE ID: 3144		ISSUE TYPE: Bond		
Revenue	08-01-1977	$3,545,000	6.7500	08-2003/2006	$970,000	
ISSUE TOTAL						$970,000
TOTAL Lexington-Fayette Uraban County Housing Authority						$970,000
TOTAL INDUSTRIAL REVENUE FOR Lexington-Fayette Uraban County Housing Authority						$0
Lexington-Fayette Urban County Airport Corporation						
Airport		ISSUE ID: 12564		ISSUE TYPE: Bond		
Revenue	12-02-2003	$24,500,000	.0000	01-2033/2033	$23,900,000	
ISSUE TOTAL						$23,900,000

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE		TOTAL
Fayette							
Lexington-Fayette Urban County Airport Corporation							
Airport		ISSUE ID: 12565		ISSUE TYPE: Bond			
Revenue	12-02-2003	$4,550,000	.0000	01-2033/2033	$4,550,000		
ISSUE TOTAL						$4,550,000	
TOTAL Lexington-Fayette Urban County Airport Corporation							$28,450,000
TOTAL INDUSTRIAL REVENUE FOR Lexington-Fayette Urban County Airport Corporation							$0
Lexington-Fayette Urban County Government Detention Center Corporation							
Convention/Arts Center		ISSUE ID: 11695		ISSUE TYPE: Bond			
Revenue	11-08-2001	$20,000,000	.0000	06-2022/2022	$20,000,000		
ISSUE TOTAL						$20,000,000	
TOTAL Lexington-Fayette Urban County Government Detention Center Corporation							$20,000,000
TOTAL INDUSTRIAL REVENUE FOR Lexington-Fayette Urban County Government Detention Center C							$0
Transit Authority of Lexington-Fayette Urban County Government							
Public Transit Buses		ISSUE ID: 10627		ISSUE TYPE: Lease			
Renewable	01-25-1999	$411,000	4.8300	07-2003/2008	$250,707		
ISSUE TOTAL						$250,707	
TOTAL Transit Authority of Lexington-Fayette Urban County Government							$250,707
TOTAL INDUSTRIAL REVENUE FOR Transit Authority of Lexington-Fayette Urban County Governmen							$0
FAYETTE	TOTAL OUTSTANGING EXCLUDING INDUSTRIAL REVENUE						$598,221,631
	INDUSTRIAL REVENUE TOTAL						$74,745,369

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2004

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Fleming						
Fleming County						
Hospital		ISSUE ID: 3503		ISSUE TYPE: Bond		
Public Corporation	04-23-1980	$1,410,000	5.0000	01-2004/2018	$878,000	
ISSUE TOTAL						$878,000
Hospital		ISSUE ID: 10217		ISSUE TYPE: Bond		
Public Corporation	07-31-1997	$1,500,000	4.8750	01-2004/2017	$1,194,000	
ISSUE TOTAL						$1,194,000
Industrial Facility		ISSUE ID: 10721		ISSUE TYPE: Bond		
Industrial Revenue	04-23-1999	$5,715,000	.0000	04-2019/2019	$5,715,000	
ISSUE TOTAL						$5,715,000
Industrial Facility		ISSUE ID: 6059		ISSUE TYPE: Bond		
Industrial Revenue	11-01-1986	$800,000	6.7500	11-2016/2016	$800,000	
ISSUE TOTAL						$800,000
Road Equipment		ISSUE ID: 10876		ISSUE TYPE: Lease		
Renewable	08-30-2000	$500,000	.0000	07-2005/2005	$315,000	
ISSUE TOTAL						$315,000
911 Equipment		ISSUE ID: 11732		ISSUE TYPE: Lease		
Renewable	04-05-2002	$332,719	.0000	04-2009/2009	$282,380	
ISSUE TOTAL						$282,380
TOTAL Fleming County						$2,669,380
TOTAL INDUSTRIAL REVENUE FOR Fleming County						$6,515,000
City of Ewing						
Pool Funding		ISSUE ID: 11186		ISSUE TYPE: Bond		
Revenue	07-20-2000	$100,000,000	.0000	06-2023/2023	$100,000,000	
ISSUE TOTAL						$100,000,000
TOTAL City of Ewing						$100,000,000
TOTAL INDUSTRIAL REVENUE FOR City of Ewing						$0
City of Flemingsburg						
Ky Infrastructure Authority Loan		ISSUE ID: 8549		ISSUE TYPE: Bond		
Public Corporation	12-01-1991	$1,198,535	6.9100	06-2004/2011	$673,180	
ISSUE TOTAL						$673,180
Water and Sewer		ISSUE ID: 219		ISSUE TYPE: Bond		
Revenue	04-01-1968	$2,000,000	6.5000	10-2003/2008	$640,000	
ISSUE TOTAL						$640,000
Water and Sewer		ISSUE ID: 221		ISSUE TYPE: Bond		
Revenue	10-01-1964	$228,000	3.7500	10-2003/2004	$84,000	
ISSUE TOTAL						$84,000
Fire Vehicles		ISSUE ID: 10877		ISSUE TYPE: Lease		
Renewable	09-15-1999	$41,612	5.9100	10-2003/2004	$9,105	
ISSUE TOTAL						$9,105
TOTAL City of Flemingsburg						$1,406,285
TOTAL INDUSTRIAL REVENUE FOR City of Flemingsburg						$0
Fleming County Ambulance Taxing District						
Building		ISSUE ID: 10756		ISSUE TYPE: Lease		
Renewable	05-28-1999	$30,000	4.8000	05-2006/2005	$14,800	
ISSUE TOTAL						$14,800
TOTAL Fleming County Ambulance Taxing District						$14,800
TOTAL INDUSTRIAL REVENUE FOR Fleming County Ambulance Taxing District						$0
Fox Creek Watershed Conservancy						
Conservation		ISSUE ID: 220		ISSUE TYPE: Bond		
Revenue	08-01-1967	$97,000	3.2250	01-2017/2017	$97,000	
ISSUE TOTAL						$97,000
Park and Swimming Pool, Recreation		ISSUE ID: 2317		ISSUE TYPE: Bond		
Revenue	01-01-1972	$31,700	3.4630	01-2017/2017	$31,700	
ISSUE TOTAL						$31,700
TOTAL Fox Creek Watershed Conservancy						$128,700
TOTAL INDUSTRIAL REVENUE FOR Fox Creek Watershed Conservancy						$0
Western Fleming Water District						
Water		ISSUE ID: 10472		ISSUE TYPE: Bond		
Revenue	09-10-1998	$675,000	4.5000	01-2004/2037	$645,000	

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Fleming						
Western Fleming Water District						
ISSUE TOTAL						$645,000
Water		ISSUE ID: 9687		ISSUE TYPE: Bond		
Revenue	04-18-1989	$341,000	5.0000	01-2004/2028	$286,000	
ISSUE TOTAL						$286,000
Improvement Project		ISSUE ID: 12078		ISSUE TYPE: Bond		
Revenue	03-20-2003	$500,000	4.5000	01-2005/2042	$500,000	
ISSUE TOTAL						$500,000
Water		ISSUE ID: 3618		ISSUE TYPE: Bond		
Revenue	12-30-1980	$560,000	5.0000	01-2004/2020	$376,000	
ISSUE TOTAL						$376,000
TOTAL Western Fleming Water District						$1,807,000
TOTAL INDUSTRIAL REVENUE FOR Western Fleming Water District						$0
FLEMING	TOTAL OUTSTANGING EXCLUDING INDUSTRIAL REVENUE					$106,026,165
	INDUSTRIAL REVENUE TOTAL					$6,515,000

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2004

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE		TOTAL
Floyd							
Big Sandy Area Development District							
Office Building		ISSUE ID: 11564		ISSUE TYPE: Lease			
General Obligation	08-16-2001	$71,000	4.3800	05-2004/2008	$53,000		
ISSUE TOTAL						$53,000	
TOTAL Big Sandy Area Development District							$53,000
TOTAL INDUSTRIAL REVENUE FOR Big Sandy Area Development District							$0
Floyd County							
Public Project		ISSUE ID: 10813		ISSUE TYPE: Bond			
General Obligation	04-01-1999	$9,445,000	4.3500	03-2004/2008	$2,330,000		
			4.3750	03-2009/2009	$525,000		
			4.4000	03-2010/2019	$5,020,000		
ISSUE TOTAL						$7,875,000	
Hospital		ISSUE ID: 6418		ISSUE TYPE: Bond			
Revenue	08-25-1988	$1,075,000	.0000	08-2003/2003	$1,075,000		
ISSUE TOTAL						$1,075,000	
Hospital		ISSUE ID: 8440		ISSUE TYPE: Bond			
Revenue	02-01-1991	$10,475,000	7.5000	08-2010/2010	$10,475,000		
ISSUE TOTAL						$10,475,000	
Gas		ISSUE ID: 8198		ISSUE TYPE: Bond			
Revenue	10-01-1991	$288,775	6.5000	07-2003/2019	$211,504		
ISSUE TOTAL						$211,504	
Court Facility		ISSUE ID: 9786		ISSUE TYPE: Bond			
Revenue	06-27-1996	$6,485,000	5.1000	09-2003/2003	$100,000		
			5.2000	09-2004/2004	$105,000		
			5.3000	09-2005/2005	$110,000		
			5.4000	09-2006/2006	$115,000		
			5.5000	09-2007/2007	$125,000		
			5.6000	09-2008/2008	$130,000		
			5.7500	09-2009/2009	$135,000		
			5.9000	09-2010/2010	$145,000		
			6.0000	09-2011/2012	$320,000		
			6.2500	09-2013/2017	$990,000		
			6.3750	09-2018/2020	$735,000		
			6.5000	09-2021/2026	$3,045,000		
ISSUE TOTAL						$6,055,000	
Court Facility		ISSUE ID: 9525		ISSUE TYPE: Bond			
Revenue	12-01-1995	$3,310,000	5.5000	09-2003/2023	$2,975,000		
ISSUE TOTAL						$2,975,000	
Water		ISSUE ID: 11571		ISSUE TYPE: Bond			
Revenue	10-01-2001	$2,000,000	4.2500	10-2003/2003	$2,000,000		
ISSUE TOTAL						$2,000,000	
Industrial Facility		ISSUE ID: 3596		ISSUE TYPE: Bond			
Industrial Revenue	03-01-1981	$1,655,000	10.7000	03-2004/2007	$575,000		
ISSUE TOTAL						$575,000	
Voting Machines		ISSUE ID: 8936		ISSUE TYPE: Lease			
Renewable	03-08-1994	$206,000	5.7740	01-2004/2004	$24,000		
ISSUE TOTAL						$24,000	
Sewer		ISSUE ID: 10879		ISSUE TYPE: Lease			
Renewable	05-19-2000	$2,548,714	6.7500	07-2003/2008	$2,452,457		
ISSUE TOTAL						$2,452,457	
Building		ISSUE ID: 8411		ISSUE TYPE: Lease			
Renewable	01-12-1993	$850,000	6.4020	01-2004/2018	$631,000		
ISSUE TOTAL						$631,000	
Office Building		ISSUE ID: 10880		ISSUE TYPE: Lease			
Renewable	07-22-1999	$60,000	.0000	08-2006/2006	$29,512		
ISSUE TOTAL						$29,512	
TOTAL Floyd County							$33,803,474
TOTAL INDUSTRIAL REVENUE FOR Floyd County							$575,000
City of Martin							
Water		ISSUE ID: 5863		ISSUE TYPE: Bond			
Revenue	01-23-1986	$279,000	5.0000	01-2004/2024	$212,000		
ISSUE TOTAL						$212,000	
Sewer		ISSUE ID: 203		ISSUE TYPE: Bond			

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Floyd						
City of Martin						
Revenue	05-01-1965	$164,000				
			4.7500	05-2004/2005	$18,000	
ISSUE TOTAL						$18,000
Sewer		ISSUE ID: 9269		ISSUE TYPE: Bond		
Revenue	03-03-1995	$401,000	4.5000	05-2004/2034	$370,000	
ISSUE TOTAL						$370,000
Sewer		ISSUE ID: 9270		ISSUE TYPE: Bond		
Revenue	03-03-1995	$27,000	4.5000	05-2004/2034	$24,700	
ISSUE TOTAL						$24,700
TOTAL City of Martin						$624,700
TOTAL INDUSTRIAL REVENUE FOR City of Martin						$0
City of Prestonsburg						
Gas, Water and Sewer		ISSUE ID: 3167		ISSUE TYPE: Bond		
Revenue	04-11-1978	$150,000	5.0000	02-2004/2008	$40,000	
ISSUE TOTAL						$40,000
Gas, Water and Sewer		ISSUE ID: 2852		ISSUE TYPE: Bond		
Revenue	06-27-1975	$315,000	5.0000	02-2004/2014	$153,000	
ISSUE TOTAL						$153,000
Gas, Water and Sewer		ISSUE ID: 207		ISSUE TYPE: Bond		
Revenue	11-01-1963	$590,000	3.5000	11-2003/2003	$54,000	
ISSUE TOTAL						$54,000
Gas, Water and Sewer		ISSUE ID: 11135		ISSUE TYPE: Bond		
Revenue	01-07-2000	$270,000	4.7500	01-2021/2039	$264,500	
ISSUE TOTAL						$264,500
Utilities		ISSUE ID: 11463		ISSUE TYPE: Bond		
Revenue	06-28-2001	$1,100,000	4.5000	01-2004/2041	$1,100,000	
ISSUE TOTAL						$1,100,000
Gas, Water and Sewer		ISSUE ID: 10473		ISSUE TYPE: Bond		
Revenue	08-13-1998	$187,000	4.5000	01-2004/2012	$24,500	
			.4500	01-2013/2013	$3,500	
			4.5000	01-2014/2038	$153,000	
ISSUE TOTAL						$181,000
Public Project		ISSUE ID: 10098		ISSUE TYPE: Bond		
Revenue	11-19-1996	$2,000,000	4.8750	01-2004/2035	$1,880,000	
ISSUE TOTAL						$1,880,000
Gas, Water and Sewer		ISSUE ID: 10099		ISSUE TYPE: Bond		
Revenue	12-19-1996	$304,000	5.0000	01-2004/2026	$277,000	
ISSUE TOTAL						$277,000
Gas, Water and Sewer		ISSUE ID: 6146		ISSUE TYPE: Bond		
Revenue	05-22-1987	$60,000	5.0000	02-2004/2014	$33,900	
ISSUE TOTAL						$33,900
Gas, Water and Sewer		ISSUE ID: 4473		ISSUE TYPE: Bond		
Revenue	11-16-1982	$1,700,000	5.0000	02-2004/2021	$1,192,000	
ISSUE TOTAL						$1,192,000
Gas, Water and Sewer		ISSUE ID: 3588		ISSUE TYPE: Bond		
Revenue	06-12-1979	$157,000	5.0000	02-2004/2019	$99,000	
ISSUE TOTAL						$99,000
Gas, Water and Sewer		ISSUE ID: 3587		ISSUE TYPE: Bond		
Revenue	02-15-1980	$224,000	5.0000	02-2004/2020	$149,000	
ISSUE TOTAL						$149,000
Recreational Facilities		ISSUE ID: 10878		ISSUE TYPE: Lease		
Renewable	01-14-2000	$300,000	5.4500	07-2003/2003	$197,500	
ISSUE TOTAL						$197,500
Ky Infrastructure Authority Loan		ISSUE ID: 11371		ISSUE TYPE: Lease		
Renewable	03-12-1998	$919,183	1.8000	12-2005/2019	$760,714	
ISSUE TOTAL						$760,714
Ky Infrastructure Authority Loan		ISSUE ID: 11394		ISSUE TYPE: Lease		
Renewable	03-12-1998	$550,000	1.3000	12-2003/2019	$451,098	
ISSUE TOTAL						$451,098
Land Acquisition		ISSUE ID: 12003		ISSUE TYPE: Lease		
N/A	11-18-2002	$185,000	2.7500	10-2003/2003	$30,000	
			3.0000	10-2004/2004	$30,000	
			3.5000	10-2005/2006	$60,000	
			3.8000	10-2007/2008	$65,000	
ISSUE TOTAL						$185,000

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Floyd						
City of Prestonsburg						
TOTAL City of Prestonsburg						$7,017,712
TOTAL INDUSTRIAL REVENUE FOR City of Prestonsburg						$0
City of Wheelwright						
Water		ISSUE ID: 6722		ISSUE TYPE: Bond		
Revenue	12-05-1989	$190,000	5.0000	01-2004/2028	$171,000	
ISSUE TOTAL						$171,000
Water		ISSUE ID: 6723		ISSUE TYPE: Bond		
Revenue	12-05-1989	$135,000	5.0000	01-2004/2028	$114,000	
ISSUE TOTAL						$114,000
TOTAL City of Wheelwright						$285,000
TOTAL INDUSTRIAL REVENUE FOR City of Wheelwright						$0
Floyd County Public Health Taxing District						
Health Care Facility		ISSUE ID: 11886		ISSUE TYPE: Lease		
Renewable	08-16-2002	$2,500,000	.0000	08-2022/2022	$2,425,000	
ISSUE TOTAL						$2,425,000
TOTAL Floyd County Public Health Taxing District						$2,425,000
TOTAL INDUSTRIAL REVENUE FOR Floyd County Public Health Taxing District						$0
Sandy Valley Water District						
Water		ISSUE ID: 11590		ISSUE TYPE: Bond		
Revenue	11-16-2001	$1,426,000	4.7500	01-2022/2040	$1,412,000	
ISSUE TOTAL						$1,412,000
Water		ISSUE ID: 11591		ISSUE TYPE: Bond		
Revenue	11-16-2001	$100,000	4.7500	01-2022/2040	$99,100	
ISSUE TOTAL						$99,100
Water		ISSUE ID: 2056		ISSUE TYPE: Bond		
Revenue	01-01-1970	$506,000	4.1250	01-2004/2008	$134,000	
ISSUE TOTAL						$134,000
TOTAL Sandy Valley Water District						$1,645,100
TOTAL INDUSTRIAL REVENUE FOR Sandy Valley Water District						$0
Southern Water and Sewer District						
Water		ISSUE ID: 2425		ISSUE TYPE: Bond		
Revenue	04-01-1972	$558,000	4.1250	04-2004/2007	$103,000	
ISSUE TOTAL						$103,000
Water		ISSUE ID: 2426		ISSUE TYPE: Bond		
Revenue	04-01-1972	$170,000	6.4000	04-2007/2012	$170,000	
ISSUE TOTAL						$170,000
Water		ISSUE ID: 2427		ISSUE TYPE: Bond		
Revenue	04-01-1972	$15,000	6.4000	04-2012/2012	$15,000	
ISSUE TOTAL						$15,000
Water		ISSUE ID: 11922		ISSUE TYPE: Bond		
Revenue	06-12-2002	$2,515,000	4.5000	01-2005/2042	$2,515,000	
*ISSUE FOOTNOTES						
Knott County shares this debt with Floyd County						
ISSUE TOTAL						$2,515,000
Water		ISSUE ID: 4671		ISSUE TYPE: Bond		
Revenue	01-01-1970	$309,000	4.7500	01-2004/2019	$197,000	
ISSUE TOTAL						$197,000
Ky Infrastructure Authority Loan		ISSUE ID: 11367		ISSUE TYPE: Lease		
Renewable	05-01-1998	$2,831,354	3.0000	12-2003/2027	$2,482,248	
ISSUE TOTAL						$2,482,248
TOTAL Southern Water and Sewer District						$5,482,248
TOTAL INDUSTRIAL REVENUE FOR Southern Water and Sewer District						$0
Floyd County Public Properties Corporation						
Justice Center		ISSUE ID: 11907		ISSUE TYPE: Bond		
Refunding Revenue	09-01-2002	$9,165,000	3.0000	09-2003/2005	$745,000	
			3.2500	09-2006/2008	$820,000	
			3.4000	09-2009/2009	$290,000	
			3.5000	09-2010/2010	$300,000	
			3.6250	09-2011/2011	$315,000	
			3.7500	09-2012/2012	$325,000	
			3.9000	09-2013/2013	$340,000	
			4.0000	09-2014/2014	$350,000	
			4.1250	09-2015/2015	$365,000	

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE		TOTAL
Floyd							
Floyd County Public Properties Corporation							
			4.2500	09-2016/2016	$380,000		
			4.3000	09-2017/2017	$400,000		
			4.4000	09-2018/2018	$415,000		
			4.5000	09-2019/2020	$890,000		
			4.7500	09-2021/2026	$3,230,000		
ISSUE TOTAL						$9,165,000	
TOTAL Floyd County Public Properties Corporation							$9,165,000
TOTAL INDUSTRIAL REVENUE FOR Floyd County Public Properties Corporation							$0
FLOYD	TOTAL OUTSTANGING EXCLUDING INDUSTRIAL REVENUE						$60,501,234
	INDUSTRIAL REVENUE TOTAL						$575,000

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2004

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Franklin						
Franklin County						
Judgement Settlement		ISSUE ID: 11672		ISSUE TYPE: Bond		
General Obligation	01-10-2002	$5,300,000	3.5000	01-2004/2007	$5,050,000	
ISSUE TOTAL						$5,050,000
Land Acquisition		ISSUE ID: 12189		ISSUE TYPE: Bond		
Revenue	08-02-2003	$875,000	2.6000	05-2005/2023	$875,000	
ISSUE TOTAL						$875,000
Industrial Park		ISSUE ID: 12190		ISSUE TYPE: Bond		
Revenue	08-20-2003	$900,000	4.7600	05-2006/2008	$900,000	
ISSUE TOTAL						$900,000
Educational Development		ISSUE ID: 12577		ISSUE TYPE: Bond		
Revenue	12-01-2003	$1,760,000	4.3100	12-2004/2023	$1,760,000	
ISSUE TOTAL						$1,760,000
Educational Development		ISSUE ID: 12578		ISSUE TYPE: Bond		
Revenue	12-01-2003	$500,000	4.3100	12-2004/2010	$500,000	
ISSUE TOTAL						$500,000
County Jail		ISSUE ID: 6563		ISSUE TYPE: Bond		
Revenue	02-15-1987	$2,032,019	7.4000	10-2003/2005	$239,662	
			7.0000	10-2006/2014	$1,051,559	
ISSUE TOTAL						$1,291,221
Industrial Facility		ISSUE ID: 6680		ISSUE TYPE: Bond		
Industrial Revenue	12-20-1989	$12,000,000	10.0000	12-2009/2009	$12,000,000	
ISSUE TOTAL						$12,000,000
Industrial Facility		ISSUE ID: 9966		ISSUE TYPE: Bond		
Industrial Revenue	01-30-1997	$5,545,000	.0000	09-2016/2016	$4,285,000	
ISSUE TOTAL						$4,285,000
Fire Equipment		ISSUE ID: 11797		ISSUE TYPE: Lease		
General Obligation	06-30-2002	$45,445	4.9500	07-2003/2012	$45,445	
ISSUE TOTAL						$45,445
Fire Equipment		ISSUE ID: 11802		ISSUE TYPE: Lease		
General Obligation	06-30-2002	$475,548	4.9500	07-2003/2011	$475,548	
ISSUE TOTAL						$475,548
Real Property		ISSUE ID: 12186		ISSUE TYPE: Lease		
Renewable	08-27-2003	$875,000	4.5000	05-2005/2023	$875,000	
ISSUE TOTAL						$875,000
Vehicles		ISSUE ID: 12358		ISSUE TYPE: Lease		
Renewable	01-30-2004	$69,000	2.2450	02-2004/2014	$69,000	
ISSUE TOTAL						$69,000
Industrial Park		ISSUE ID: 12187		ISSUE TYPE: Lease		
Renewable	08-27-2003	$900,000	3.8400	05-2005/2013	$900,000	
ISSUE TOTAL						$900,000
Soil Conservation Building		ISSUE ID: 10704		ISSUE TYPE: Lease		
Renewable	04-05-1999	$230,000	4.5300	01-2004/2019	$197,000	
ISSUE TOTAL						$197,000
Family Court Facility		ISSUE ID: 10881		ISSUE TYPE: Lease		
Renewable	10-29-1999	$1,110,000	5.0000	07-2003/2009	$810,631	
ISSUE TOTAL						$810,631
Courthouse Improvement/Renovation		ISSUE ID: 9547		ISSUE TYPE: Lease		
Renewable	12-01-1995	$1,200,000	5.2000	12-2003/2005	$300,000	
			5.5000	12-2006/2008	$350,000	
ISSUE TOTAL						$650,000
Refinancing		ISSUE ID: 11734		ISSUE TYPE: Lease		
Renewable	04-30-2002	$2,080,757	.0000	05-2008/2008	$1,734,386	
ISSUE TOTAL						$1,734,386
TOTAL Franklin County						$16,133,232
TOTAL INDUSTRIAL REVENUE FOR Franklin County						$16,285,000
City of Frankfort						
Public Project		ISSUE ID: 11041		ISSUE TYPE: Bond		
General Obligation	07-01-1999	$10,000,000	.0000	06-2009/2009	$6,545,000	
ISSUE TOTAL						$6,545,000
Building		ISSUE ID: 12293		ISSUE TYPE: Bond		
Revenue	12-23-2003	$590,750	3.7500	02-2004/2029	$590,750	
ISSUE TOTAL						$590,750

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE		TOTAL
Franklin							
City of Frankfort							
Utilities		ISSUE ID: 12135		ISSUE TYPE: Bond			
Lease Revenue	05-23-2003	$7,580,329	.0000	06-2015/2015	$7,580,329		
ISSUE TOTAL						$7,580,329	
Industrial Facility		ISSUE ID: 6421		ISSUE TYPE: Bond			
Industrial Revenue	10-01-1988	$925,000	.0000	10-2003/2003	$925,000		
ISSUE TOTAL						$925,000	
Industrial Facility		ISSUE ID: 5687		ISSUE TYPE: Bond			
Industrial Revenue	07-01-1985	$2,300,000	.0000	04-2005/2005	$475,000		
ISSUE TOTAL						$475,000	
Industrial Facility		ISSUE ID: 4507		ISSUE TYPE: Bond			
Industrial Revenue	01-01-1983	$2,565,000	10.3750	01-2010/2010	$2,565,000		
ISSUE TOTAL						$2,565,000	
Industrial Facility		ISSUE ID: 5328		ISSUE TYPE: Bond			
Industrial Revenue	05-04-1984	$2,000,000	.0000	05-2014/2014	$2,000,000		
ISSUE TOTAL						$2,000,000	
Industrial Facility		ISSUE ID: 10978		ISSUE TYPE: Bond			
Industrial Revenue	03-10-2000	$2,500,000	.0000	03-2015/2015	$2,123,963		
ISSUE TOTAL						$2,123,963	
TOTAL City of Frankfort							$14,716,079
TOTAL INDUSTRIAL REVENUE FOR City of Frankfort							$8,088,963
City of Franklin							
Ky Infrastructure Authority Loan		ISSUE ID: 8551		ISSUE TYPE: Bond			
Public Corporation	08-29-1991	$772,644	6.9100	06-2004/2011	$433,970		
ISSUE TOTAL						$433,970	
TOTAL City of Franklin							$433,970
TOTAL INDUSTRIAL REVENUE FOR City of Franklin							$0
Farmdale Water District							
Water		ISSUE ID: 2849		ISSUE TYPE: Bond			
Revenue	06-26-1974	$342,000	5.0000	01-2004/2015	$232,000		
ISSUE TOTAL						$232,000	
Water		ISSUE ID: 191		ISSUE TYPE: Bond			
Revenue	01-01-1967	$250,000	3.5000	01-2004/2007	$64,000		
ISSUE TOTAL						$64,000	
TOTAL Farmdale Water District							$296,000
TOTAL INDUSTRIAL REVENUE FOR Farmdale Water District							$0
Franklin County Extension Taxing District							
Municipal Improvements		ISSUE ID: 12061		ISSUE TYPE: Lease			
Renewable	01-29-2003	$475,000	.0000	01-2011/2011	$475,000		
ISSUE TOTAL						$475,000	
TOTAL Franklin County Extension Taxing District							$475,000
TOTAL INDUSTRIAL REVENUE FOR Franklin County Extension Taxing District							$0
Franklin County Public Health Taxing District							
Building		ISSUE ID: 12359		ISSUE TYPE: Lease			
Renewable	03-24-2004	$780,500	2.2450	05-2004/2019	$780,500		
ISSUE TOTAL						$780,500	
TOTAL Franklin County Public Health Taxing District							$780,500
TOTAL INDUSTRIAL REVENUE FOR Franklin County Public Health Taxing District							$0
Peaks Mill Water District							
Water		ISSUE ID: 189		ISSUE TYPE: Bond			
Revenue	02-26-1969	$182,000	5.0000	01-2004/2008	$42,000		
ISSUE TOTAL						$42,000	
Water		ISSUE ID: 10282		ISSUE TYPE: Bond			
Revenue	09-08-1997	$627,000	5.0000	01-2004/2036	$596,000		
ISSUE TOTAL						$596,000	
TOTAL Peaks Mill Water District							$638,000
TOTAL INDUSTRIAL REVENUE FOR Peaks Mill Water District							$0
Frankfort Electric and Water Plant Board							
Multiple Purposes		ISSUE ID: 10986		ISSUE TYPE: Bond			
Revenue	12-01-1999	$13,160,000	.0000	12-2019/2019	$11,945,000		
ISSUE TOTAL						$11,945,000	
Cable Television Project		ISSUE ID: 8199		ISSUE TYPE: Bond			

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Franklin						
Frankfort Electric and Water Plant Board						
Revenue	12-31-1991	$3,303,584				
			6.0000	06-2005/2011	$1,879,116	
ISSUE TOTAL						$1,879,116
Cable Television Project		ISSUE ID: 11064		ISSUE TYPE: Lease		
General Obligation	10-22-1999	$4,130,000	.0000	06-2014/2014	$4,130,000	
ISSUE TOTAL						$4,130,000
Electric		ISSUE ID: 11598		ISSUE TYPE: Lease		
General Obligation	11-01-2001	$5,941,850	.0000	06-2015/2015	$5,941,850	
ISSUE TOTAL						$5,941,850
Cable Television Project		ISSUE ID: 10950		ISSUE TYPE: Lease		
Renewable	04-28-2000	$7,535,000	.0000	06-2014/2014	$7,535,000	
ISSUE TOTAL						$7,535,000
TOTAL Frankfort Electric and Water Plant Board						$31,430,966
TOTAL INDUSTRIAL REVENUE FOR Frankfort Electric and Water Plant Board						$0
Franklin County Industrial Development Authority						
Industrial Facility		ISSUE ID: 8094		ISSUE TYPE: Bond		
Revenue	08-28-1991	$3,200,000	8.5000	07-2003/2011	$2,070,000	
ISSUE TOTAL						$2,070,000
Industrial Park		ISSUE ID: 11742		ISSUE TYPE: Lease		
General Obligation	04-18-2002	$250,000	3.5000	05-2004/2004	$10,000	
			3.7500	05-2005/2005	$10,000	
			4.2500	05-2006/2007	$20,000	
			4.4000	05-2008/2008	$10,000	
			4.5000	05-2009/2009	$10,000	
			4.7000	05-2010/2010	$10,000	
			4.8000	05-2011/2011	$10,000	
			4.9000	05-2012/2012	$10,000	
			5.2500	05-2013/2016	$50,000	
			5.5000	05-2017/2022	$100,000	
ISSUE TOTAL						$240,000
TOTAL Franklin County Industrial Development Authority						$2,310,000
TOTAL INDUSTRIAL REVENUE FOR Franklin County Industrial Development Authority						$0

FRANKLIN	TOTAL OUTSTANGING EXCLUDING INDUSTRIAL REVENUE	$67,213,747
	INDUSTRIAL REVENUE TOTAL	$24,373,963

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2004

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Fulton						
Fulton County						
Court Facility		ISSUE ID: 10147		ISSUE TYPE: Bond		
Public Corporation	12-01-1996	$2,210,000	4.9000	09-2003/2003	$110,000	
			5.0000	09-2004/2004	$115,000	
			5.1000	09-2005/2005	$120,000	
			5.2000	09-2006/2006	$130,000	
			5.3000	09-2007/2007	$135,000	
			5.4000	09-2008/2008	$140,000	
			5.5000	09-2009/2009	$150,000	
			5.6000	09-2010/2010	$160,000	
			5.7000	09-2011/2012	$545,000	
ISSUE TOTAL						$1,605,000
Industrial Facility		ISSUE ID: 10983		ISSUE TYPE: Bond		
Revenue	09-07-2000	$550,000	.0000	09-2015/2015	$505,000	
ISSUE TOTAL						$505,000
County Jail		ISSUE ID: 6564		ISSUE TYPE: Bond		
Revenue	02-15-1987	$355,081	7.4000	10-2003/2005	$41,806	
			7.0000	10-2006/2014	$186,765	
ISSUE TOTAL						$228,571
Industrial Facility		ISSUE ID: 9252		ISSUE TYPE: Bond		
Industrial Revenue	02-01-1995	$9,455,000	7.6000	02-2004/2007	$3,710,000	
			7.5000	02-2008/2010	$3,585,000	
ISSUE TOTAL						$7,295,000
Detention Facility		ISSUE ID: 10317		ISSUE TYPE: Lease		
Renewable	01-30-1998	$775,000	.0000	02-2018/2018	$648,445	
ISSUE TOTAL						$648,445
County Jail		ISSUE ID: 8401		ISSUE TYPE: Lease		
Renewable	07-17-1992	$415,000	6.2090	01-2004/2017	$295,000	
ISSUE TOTAL						$295,000
TOTAL Fulton County						$3,282,016
TOTAL INDUSTRIAL REVENUE FOR Fulton County						$7,295,000
City of Fulton						
Ky Infrastructure Authority Loan		ISSUE ID: 8640		ISSUE TYPE: Bond		
Public Corporation	04-07-1993	$432,318	5.2500	06-2004/2004	$20,740	
			5.3750	06-2005/2005	$21,872	
			5.4000	06-2006/2006	$23,003	
			5.5000	06-2007/2007	$24,512	
			5.6250	06-2008/2008	$25,643	
			5.7500	06-2009/2013	$151,972	
ISSUE TOTAL						$267,742
Ky Infrastructure Authority Loan		ISSUE ID: 8552		ISSUE TYPE: Bond		
Public Corporation	12-01-1989	$429,491	7.7000	06-2004/2008	$177,325	
ISSUE TOTAL						$177,325
Water		ISSUE ID: 12026		ISSUE TYPE: Bond		
Revenue	12-18-2002	$1,291,000	5.0900	02-2004/2027	$1,291,000	
ISSUE TOTAL						$1,291,000
Industrial Facility		ISSUE ID: 5573		ISSUE TYPE: Bond		
Industrial Revenue	05-22-1985	$8,000,000	.0000	05-2010/2010	$8,000,000	
ISSUE TOTAL						$8,000,000
Industrial Facility		ISSUE ID: 5494		ISSUE TYPE: Bond		
Industrial Revenue	12-12-1984	$2,300,000	.0000	12-2004/2004	$2,300,000	
ISSUE TOTAL						$2,300,000
Industrial Facility		ISSUE ID: 9141		ISSUE TYPE: Bond		
Industrial Revenue	07-15-1994	$6,000,000	.0000	07-2009/2009	$700,000	
ISSUE TOTAL						$700,000
TOTAL City of Fulton						$1,736,067
TOTAL INDUSTRIAL REVENUE FOR City of Fulton						$11,000,000
City of Hickman						
Water and Sewer		ISSUE ID: 4375		ISSUE TYPE: Bond		
Revenue	09-02-1982	$105,000	5.0000	12-2003/2021	$75,500	
ISSUE TOTAL						$75,500
Water and Sewer		ISSUE ID: 5864		ISSUE TYPE: Bond		
Revenue	01-09-1986	$385,000	5.0000	12-2003/2023	$293,000	

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Fulton						
City of Hickman						
ISSUE TOTAL						$293,000
Water and Sewer		ISSUE ID: 12181		ISSUE TYPE: Bond		
Revenue	08-20-2003	$215,000	4.2500	01-2006/2043	$215,000	
ISSUE TOTAL						$215,000
Industrial Facility		ISSUE ID: 9397		ISSUE TYPE: Bond		
Industrial Revenue	08-01-1994	$5,000,000	6.4000	08-2003/2003	$445,000	
			6.5000	08-2004/2004	$475,000	
			6.9500	08-2005/2009	$2,890,000	
ISSUE TOTAL						$3,810,000
TOTAL City of Hickman						$583,500
TOTAL INDUSTRIAL REVENUE FOR City of Hickman						$3,810,000
FULTON	TOTAL OUTSTANGING EXCLUDING INDUSTRIAL REVENUE					$5,601,583
	INDUSTRIAL REVENUE TOTAL					$22,105,000

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2004

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Gallatin						
Gallatin County						
Water		ISSUE ID: 11182		ISSUE TYPE: Bond		
Revenue	11-16-2000	$370,000	4.8750	01-2015/2027	$362,800	
ISSUE TOTAL						$362,800
Public Project		ISSUE ID: 11184		ISSUE TYPE: Bond		
Revenue	08-10-2000	$3,500,000	.0000	12-2022/2022	$3,500,000	
ISSUE TOTAL						$3,500,000
Water		ISSUE ID: 11183		ISSUE TYPE: Bond		
Revenue	11-16-2000	$112,000	5.0000	01-2015/2027	$109,900	
*ISSUE FOOTNOTES						
Second series of this issue						
ISSUE TOTAL						$109,900
Industrial Facility		ISSUE ID: 11107		ISSUE TYPE: Bond		
Industrial Revenue	12-03-1999	$56,500,000	.0000	12-2022/2022	$56,500,000	
ISSUE TOTAL						$56,500,000
Industrial Facility		ISSUE ID: 11181		ISSUE TYPE: Bond		
Industrial Revenue	10-02-2000	$8,000,000	.0000	12-2022/2022	$8,000,000	
ISSUE TOTAL						$8,000,000
Industrial Facility		ISSUE ID: 8815		ISSUE TYPE: Bond		
Industrial Revenue	03-08-1994	$150,000,000	10.0000	03-2004/2024	$115,000,000	
ISSUE TOTAL						$115,000,000
911/Dispatch Center		ISSUE ID: 11862		ISSUE TYPE: Lease		
Renewable	07-29-2002	$92,078	2.7400	07-2003/2007	$92,078	
ISSUE TOTAL						$92,078
Roads		ISSUE ID: 12373		ISSUE TYPE: Lease		
Renewable	05-27-2004	$370,000	2.1750	07-2005/2029	$370,000	
ISSUE TOTAL						$370,000
Roads		ISSUE ID: 12374		ISSUE TYPE: Lease		
Renewable	05-27-2004	$160,000	2.1750	07-2005/2029	$160,000	
ISSUE TOTAL						$160,000
Water and Sewer		ISSUE ID: 11377		ISSUE TYPE: Lease		
KIA Loan	10-24-1995	$1,525,000	1.9500	12-2003/2012	$452,059	
			6.0000	06-2013/2013	$26,180	
			1.9500	12-2013/2025	$744,303	
ISSUE TOTAL						$1,222,542
Water and Sewer		ISSUE ID: 11378		ISSUE TYPE: Lease		
KIA Loan	10-24-1995	$2,475,000	4.7500	12-2003/2025	$2,136,875	
ISSUE TOTAL						$2,136,875
TOTAL Gallatin County						$7,954,195
TOTAL INDUSTRIAL REVENUE FOR Gallatin County						$179,500,000
City of Warsaw						
Water and Sewer		ISSUE ID: 171		ISSUE TYPE: Bond		
Revenue	12-01-1963	$215,000	3.8750	12-2003/2003	$12,000	
ISSUE TOTAL						$12,000
Water and Sewer		ISSUE ID: 10474		ISSUE TYPE: Bond		
Revenue	08-14-1998	$972,000	4.5000	12-2003/2038	$952,000	
ISSUE TOTAL						$952,000
Water and Sewer		ISSUE ID: 10477		ISSUE TYPE: Bond		
Revenue	08-14-1998	$415,000	4.5000	12-2003/2037	$401,500	
ISSUE TOTAL						$401,500
Water and Sewer		ISSUE ID: 3457		ISSUE TYPE: Bond		
Revenue	02-08-1980	$427,000	5.0000	12-2003/2018	$279,000	
ISSUE TOTAL						$279,000
Industrial Facility		ISSUE ID: 6472		ISSUE TYPE: Bond		
Industrial Revenue	08-18-1989	$6,500,000	.0000	08-2009/2009	$2,300,000	
ISSUE TOTAL						$2,300,000
Lease Purchase		ISSUE ID: 8220		ISSUE TYPE: Lease		
Renewable	05-29-1992	$150,000	7.2500	05-2004/2012	$95,000	
ISSUE TOTAL						$95,000
TOTAL City of Warsaw						$1,739,500
TOTAL INDUSTRIAL REVENUE FOR City of Warsaw						$2,300,000
Gallatin County Water District						

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Gallatin						
Gallatin County Water District						
Improvement Project		ISSUE ID: 12058		ISSUE TYPE: Bond		
Revenue	02-14-2003	$130,000	4.6250	01-2005/2042	$130,000	
ISSUE TOTAL						$130,000
Water		ISSUE ID: 6422		ISSUE TYPE: Bond		
Revenue	01-19-1989	$290,000	5.0000	01-2004/2028	$242,000	
ISSUE TOTAL						$242,000
Water		ISSUE ID: 6423		ISSUE TYPE: Bond		
Revenue	01-19-1989	$108,000	5.0000	01-2004/2028	$92,000	
ISSUE TOTAL						$92,000
Water		ISSUE ID: 9779		ISSUE TYPE: Bond		
Revenue	06-18-1996	$371,000	4.8750	01-2004/2035	$348,700	
ISSUE TOTAL						$348,700
Water		ISSUE ID: 9014		ISSUE TYPE: Bond		
Revenue	11-15-1993	$420,000	5.0000	01-2004/2032	$376,000	
ISSUE TOTAL						$376,000
TOTAL Gallatin County Water District						$1,188,700
TOTAL INDUSTRIAL REVENUE FOR Gallatin County Water District						$0

GALLATIN	TOTAL OUTSTANGING EXCLUDING INDUSTRIAL REVENUE	$10,882,395
	INDUSTRIAL REVENUE TOTAL	$181,800,000

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2004

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Garrard						
Garrard County						
Hospital		ISSUE ID: 11521		ISSUE TYPE: Lease		
General Obligation	06-01-2001	$4,500,000	4.9400	01-2004/2031	$4,365,000	
ISSUE TOTAL						$4,365,000
Refinancing		ISSUE ID: 10949		ISSUE TYPE: Lease		
General Obligation	01-04-2000	$807,000	8.7500	07-2003/2009	$572,858	
ISSUE TOTAL						$572,858
Health Department/Center		ISSUE ID: 10197		ISSUE TYPE: Lease		
Renewable	12-04-1997	$450,000	4.5300	01-2004/2007	$224,000	
ISSUE TOTAL						$224,000
Police/Sheriff Vehicles		ISSUE ID: 12231		ISSUE TYPE: Lease		
Renewable	10-14-2003	$5,100	.0000	10-2005/2005	$5,100	
ISSUE TOTAL						$5,100
TOTAL Garrard County						$5,166,958
TOTAL INDUSTRIAL REVENUE FOR Garrard County						$0
City of Lancaster						
Water and Sewer		ISSUE ID: 8129		ISSUE TYPE: Bond		
Revenue	11-30-1988	$1,300,000	5.0000	04-2004/2028	$1,085,000	
ISSUE TOTAL						$1,085,000
Water and Sewer		ISSUE ID: 3242		ISSUE TYPE: Bond		
Revenue	08-15-1978	$455,000	5.0000	04-2004/2016	$253,000	
ISSUE TOTAL						$253,000
Water and Sewer		ISSUE ID: 11638		ISSUE TYPE: Bond		
Revenue	12-13-2001	$600,000	4.3700	04-2016/2028	$593,500	
ISSUE TOTAL						$593,500
TOTAL City of Lancaster						$1,931,500
TOTAL INDUSTRIAL REVENUE FOR City of Lancaster						$0
Garrard County Fire Protection District #1						
Vehicles		ISSUE ID: 10406		ISSUE TYPE: Lease		
Renewable	05-01-1998	$38,000	5.8900	05-2004/2008	$21,700	
ISSUE TOTAL						$21,700
Fire Vehicles		ISSUE ID: 9143		ISSUE TYPE: Lease		
Renewable	08-10-1994	$160,082	6.1500	12-2003/2003	$18,741	
ISSUE TOTAL						$18,741
TOTAL Garrard County Fire Protection District #1						$40,441
TOTAL INDUSTRIAL REVENUE FOR Garrard County Fire Protection District #1						$0
GARRARD	TOTAL OUTSTANGING EXCLUDING INDUSTRIAL REVENUE					$7,138,899
	INDUSTRIAL REVENUE TOTAL					$0

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2004

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Grant						
Grant County						
County Jail		ISSUE ID: 9432		ISSUE TYPE: Bond		
Refunding	08-01-1995	$910,000	5.3000	07-2003/2003	$40,000	
			5.4000	07-2004/2004	$40,000	
			5.5000	07-2005/2005	$45,000	
			5.6000	07-2006/2006	$45,000	
			5.7000	07-2007/2007	$50,000	
			5.8000	07-2008/2010	$170,000	
			6.0000	07-2011/2013	$290,000	
ISSUE TOTAL						$680,000
Property Acquisition/Improvement		ISSUE ID: 9618		ISSUE TYPE: Bond		
Revenue	02-23-1996	$758,000	6.0000	08-2003/2023	$673,951	
ISSUE TOTAL						$673,951
Detention Facility		ISSUE ID: 10560		ISSUE TYPE: Bond		
Revenue	08-01-1998	$7,775,000	4.6000	07-2003/2006	$825,000	
			4.6250	07-2007/2012	$1,555,000	
			4.7000	07-2013/2019	$2,480,000	
			4.7500	07-2024/2024	$2,380,000	
ISSUE TOTAL						$7,240,000
Recreational Facilities		ISSUE ID: 10012		ISSUE TYPE: Bond		
Revenue	11-08-1996	$200,000	.0000	10-2005/2005	$200,000	
ISSUE TOTAL						$200,000
Industrial Facility		ISSUE ID: 10432		ISSUE TYPE: Bond		
Industrial Revenue	06-30-1998	$650,000	6.5000	06-2004/2018	$490,000	
ISSUE TOTAL						$490,000
Industrial Facility		ISSUE ID: 10444		ISSUE TYPE: Bond		
Industrial Revenue	06-30-1998	$50,000	7.5000	06-2004/2018	$40,000	
ISSUE TOTAL						$40,000
Water		ISSUE ID: 10048		ISSUE TYPE: Lease		
Renewable	10-17-1996	$336,000	6.1300	01-2004/2016	$267,000	
ISSUE TOTAL						$267,000
Health Department/Center		ISSUE ID: 9780		ISSUE TYPE: Lease		
Renewable	06-28-1996	$400,000	5.3500	01-2004/2011	$251,000	
ISSUE TOTAL						$251,000
Water		ISSUE ID: 8924		ISSUE TYPE: Lease		
Renewable	03-30-1994	$1,245,000	6.4320	01-2004/2019	$971,000	
ISSUE TOTAL						$971,000
Water		ISSUE ID: 9537		ISSUE TYPE: Lease		
Renewable	09-07-1995	$1,500,000	6.4740	01-2004/2019	$1,218,000	
ISSUE TOTAL						$1,218,000
TOTAL Grant County						$11,500,951
TOTAL INDUSTRIAL REVENUE FOR Grant County						$530,000
City of Corinth						
Sewer		ISSUE ID: 9231		ISSUE TYPE: Bond		
Revenue	12-08-1994	$270,000	4.5000	01-2004/2034	$249,500	
ISSUE TOTAL						$249,500
Sewer		ISSUE ID: 9232		ISSUE TYPE: Bond		
Revenue	12-08-1994	$27,000	4.5000	01-2004/2034	$24,700	
ISSUE TOTAL						$24,700
TOTAL City of Corinth						$274,200
TOTAL INDUSTRIAL REVENUE FOR City of Corinth						$0
City of Crittenden						
Ky Infrastructure Authority Loan		ISSUE ID: 8543		ISSUE TYPE: Bond		
Public Corporation	12-01-1989	$1,032,812	7.7000	06-2004/2008	$426,419	
ISSUE TOTAL						$426,419
Sewage & Solid Waste Disposal Facilities		ISSUE ID: 11936		ISSUE TYPE: Bond		
Revenue	09-25-2002	$1,566,000	.0000	01-2023/2023	$1,566,000	
ISSUE TOTAL						$1,566,000
TOTAL City of Crittenden						$1,992,419
TOTAL INDUSTRIAL REVENUE FOR City of Crittenden						$0
City of Dry Ridge						
Ky Infrastructure Authority Loan		ISSUE ID: 8624		ISSUE TYPE: Bond		

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Grant						
City of Dry Ridge						
Public Corporation	04-07-1993	$346,307				
			5.2000	07-2003/2003	$10,875	
			5.2500	07-2004/2004	$11,880	
			5.3750	07-2005/2005	$12,654	
			5.4000	07-2006/2006	$13,569	
			5.5000	07-2007/2007	$14,540	
			5.6250	07-2008/2008	$14,412	
			5.7500	07-2009/2016	$174,947	
ISSUE TOTAL						$252,877
Water		ISSUE ID: 12324		ISSUE TYPE: Bond		
Revenue	03-12-2004	$209,000	4.5000	01-2006/2043	$209,000	
ISSUE TOTAL						$209,000
Sewer		ISSUE ID: 3120		ISSUE TYPE: Bond		
Revenue	06-29-1977	$476,700	5.0000	01-2004/2017	$280,000	
ISSUE TOTAL						$280,000
TOTAL City of Dry Ridge						$741,877
TOTAL INDUSTRIAL REVENUE FOR City of Dry Ridge						$0
City of Williamstown						
Sewer		ISSUE ID: 165		ISSUE TYPE: Bond		
Revenue	06-25-1968	$730,000	4.0000	06-2004/2008	$164,000	
ISSUE TOTAL						$164,000
Refinancing		ISSUE ID: 12079		ISSUE TYPE: Bond		
Revenue	03-04-2003	$1,075,000	.0000	06-2013/2013	$995,000	
ISSUE TOTAL						$995,000
Water		ISSUE ID: 8722		ISSUE TYPE: Lease		
Renewable	06-01-1993	$1,345,000	.0000	05-2013/2013	$930,000	
ISSUE TOTAL						$930,000
TOTAL City of Williamstown						$2,089,000
TOTAL INDUSTRIAL REVENUE FOR City of Williamstown						$0
Bullock Pen Water District						
Ky Infrastructure Authority Loan		ISSUE ID: 8646		ISSUE TYPE: Bond		
Public Corporation	04-07-1993	$582,599	5.2500	06-2004/2004	$27,950	
			5.3750	06-2005/2005	$29,475	
			5.4000	06-2006/2006	$31,000	
			5.5000	06-2007/2007	$33,032	
			5.6250	06-2008/2008	$34,557	
			5.7500	06-2009/2013	$204,800	
ISSUE TOTAL						$360,814
Ky Infrastructure Authority Loan		ISSUE ID: 8534		ISSUE TYPE: Bond		
Public Corporation	12-01-1991	$437,655	6.9100	06-2004/2011	$245,818	
ISSUE TOTAL						$245,818
Water		ISSUE ID: 4812		ISSUE TYPE: Bond		
Revenue	08-06-1982	$125,000	5.0000	01-2004/2022	$91,000	
ISSUE TOTAL						$91,000
Water		ISSUE ID: 12170		ISSUE TYPE: Bond		
Revenue	07-30-2003	$460,000	1.4700	01-2004/2004	$25,000	
			1.9200	01-2005/2005	$25,000	
			2.3700	01-2006/2006	$25,000	
			2.7200	01-2007/2007	$26,000	
			3.1200	01-2008/2008	$27,000	
			3.3700	01-2009/2009	$27,000	
			3.7200	01-2010/2010	$28,000	
			3.9700	01-2011/2011	$29,000	
			4.1200	01-2012/2012	$31,000	
			4.5200	01-2013/2018	$217,000	
ISSUE TOTAL						$460,000
Water		ISSUE ID: 3324		ISSUE TYPE: Bond		
Revenue	12-21-1978	$1,330,000	5.0000	01-2004/2018	$820,000	
ISSUE TOTAL						$820,000
Water		ISSUE ID: 11766		ISSUE TYPE: Bond		
Revenue	05-15-2002	$715,000	5.1500	02-2004/2017	$305,000	
			5.4500	02-2018/2027	$400,000	
*ISSUE FOOTNOTES						
Bullock Pen Water District includes the counties of Grant, Boone, Pendleton, and Gallatin						
ISSUE TOTAL						$705,000

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Grant						
Bullock Pen Water District						
Refinancing		ISSUE ID: 11878		ISSUE TYPE: Bond		
Refunding Revenue	07-31-2002	$574,000	3.1500	02-2004/2007	$92,000	
			3.4000	02-2008/2008	$26,000	
			3.6500	02-2009/2009	$27,000	
			3.7700	02-2010/2010	$28,000	
			3.9000	02-2011/2011	$29,000	
			4.0200	02-2012/2012	$29,000	
			4.1500	02-2013/2014	$61,000	
			4.4000	02-2015/2015	$33,000	
			4.5000	02-2016/2016	$33,000	
			4.6000	02-2017/2017	$35,000	
			4.7000	02-2018/2018	$37,000	
			4.8000	02-2019/2019	$39,000	
			4.9000	02-2020/2020	$41,000	
			5.0000	02-2021/2021	$43,000	
ISSUE TOTAL						$553,000
TOTAL Bullock Pen Water District						$3,235,632
TOTAL INDUSTRIAL REVENUE FOR Bullock Pen Water District						$0
Corinth Water District						
Water		ISSUE ID: 11963		ISSUE TYPE: Bond		
Revenue	10-25-2002	$485,000	4.6700	01-2005/2030	$485,000	
ISSUE TOTAL						$485,000
Water		ISSUE ID: 10537		ISSUE TYPE: Bond		
Revenue	11-05-1998	$526,000	4.7500	01-2004/2038	$511,000	
ISSUE TOTAL						$511,000
TOTAL Corinth Water District						$996,000
TOTAL INDUSTRIAL REVENUE FOR Corinth Water District						$0
Grant County Library Taxing District						
Library		ISSUE ID: 11723		ISSUE TYPE: Lease		
General Obligation	03-22-2002	$857,750	4.8000	05-2004/2021	$771,636	
ISSUE TOTAL						$771,636
TOTAL Grant County Library Taxing District						$771,636
TOTAL INDUSTRIAL REVENUE FOR Grant County Library Taxing District						$0

GRANT	TOTAL OUTSTANGING EXCLUDING INDUSTRIAL REVENUE	$21,601,715
	INDUSTRIAL REVENUE TOTAL	$530,000

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2004

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Graves						
Graves County						
Library		ISSUE ID: 8826		ISSUE TYPE: Bond		
Public Corporation	10-01-1993	$995,000	5.4000	02-2004/2004	$40,000	
			5.5000	02-2005/2006	$85,000	
			5.6000	02-2007/2007	$50,000	
			5.7000	02-2008/2008	$55,000	
			5.8000	02-2009/2009	$60,000	
			5.9000	02-2010/2011	$125,000	
			6.0000	02-2012/2014	$320,000	
ISSUE TOTAL						$735,000
Ky Infrastructure Authority Loan		ISSUE ID: 8553		ISSUE TYPE: Bond		
Public Corporation	12-01-1991	$3,717,000	3.5000	06-2004/2011	$1,800,442	
ISSUE TOTAL						$1,800,442
Court Facility		ISSUE ID: 10145		ISSUE TYPE: Bond		
Refunding	12-01-1996	$2,555,000	4.9500	03-2004/2012	$1,760,000	
ISSUE TOTAL						$1,760,000
Detention Facility		ISSUE ID: 10146		ISSUE TYPE: Bond		
Refunding	12-01-1996	$1,700,000	5.1000	03-2004/2012	$1,080,000	
ISSUE TOTAL						$1,080,000
Schools		ISSUE ID: 11721		ISSUE TYPE: Bond		
Revenue	04-01-2002	$4,085,000	5.5000	04-2013/2013	$210,000	
			4.0000	04-2004/2004	$45,000	
			5.5000	04-2014/2014	$220,000	
			4.8000	04-2005/2005	$90,000	
			5.7500	04-2015/2015	$230,000	
			4.8000	04-2006/2006	$145,000	
			5.7500	04-2016/2016	$245,000	
			5.0000	04-2007/2007	$155,000	
			6.0000	04-2017/2017	$260,000	
			5.0000	04-2008/2008	$160,000	
			6.0000	04-2018/2018	$275,000	
			5.1000	04-2009/2009	$170,000	
			6.1000	04-2019/2019	$290,000	
			5.1000	04-2010/2010	$180,000	
			6.1000	04-2020/2020	$310,000	
			5.3000	04-2011/2011	$190,000	
			6.1000	04-2021/2021	$330,000	
			5.3000	04-2012/2012	$200,000	
			6.1000	04-2022/2022	$350,000	
ISSUE TOTAL						$4,055,000
Solid Waste		ISSUE ID: 12526		ISSUE TYPE: Bond		
Revenue	09-26-2003	$2,700,000	.0000	09-2033/2033	$2,700,000	
ISSUE TOTAL						$2,700,000
Industrial Facility		ISSUE ID: 8890		ISSUE TYPE: Bond		
Industrial Revenue	04-22-1993	$14,500,000	8.5000	04-2023/2023	$14,500,000	
ISSUE TOTAL						$14,500,000
Industrial Facility		ISSUE ID: 6426		ISSUE TYPE: Bond		
Industrial Revenue	12-28-1988	$9,500,000	.0000	12-2012/2012	$9,500,000	
ISSUE TOTAL						$9,500,000
Refinancing		ISSUE ID: 12370		ISSUE TYPE: Lease		
General Obligation	05-21-2004	$480,000	3.2500	04-2007/2007	$480,000	
ISSUE TOTAL						$480,000
Vehicles		ISSUE ID: 10640		ISSUE TYPE: Lease		
Renewable	03-01-1999	$462,000	4.2400	05-2004/2004	$462,000	
ISSUE TOTAL						$462,000
Equipment		ISSUE ID: 10884		ISSUE TYPE: Lease		
Renewable	09-01-1999	$122,390	5.5700	09-2003/2004	$52,989	
ISSUE TOTAL						$52,989
Solid Waste		ISSUE ID: 11387		ISSUE TYPE: Lease		
KIA Loan	01-01-1996	$628,777	3.2400	12-2003/2010	$352,098	
ISSUE TOTAL						$352,098
TOTAL Graves County						$13,477,530
TOTAL INDUSTRIAL REVENUE FOR Graves County						$24,000,000
City of Mayfield						

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Graves						
City of Mayfield						
Floating Indebtedness		ISSUE ID: 12212		ISSUE TYPE: Bond		
General Obligation	09-23-2003	$281,000	5.2154	08-2004/2017	$281,000	
ISSUE TOTAL						$281,000
Water		ISSUE ID: 11000		ISSUE TYPE: Bond		
Revenue	10-01-1999	$1,916,887	.0000	10-2004/2004	$1,564,444	
ISSUE TOTAL						$1,564,444
Pool Funding		ISSUE ID: 10140		ISSUE TYPE: Bond		
Lease Revenue	09-10-1996	$100,000,000	.0000	07-2026/2026	$100,000,000	
ISSUE TOTAL						$100,000,000
Industrial Facility		ISSUE ID: 6751		ISSUE TYPE: Bond		
Industrial Revenue	08-25-1989	$4,700,000	.0000	08-2019/2019	$4,700,000	
ISSUE TOTAL						$4,700,000
Industrial Facility		ISSUE ID: 5935		ISSUE TYPE: Bond		
Industrial Revenue	05-08-1986	$900,000	11.0000	05-2004/2008	$490,000	
ISSUE TOTAL						$490,000
Industrial Facility		ISSUE ID: 5327		ISSUE TYPE: Bond		
Industrial Revenue	04-01-1984	$1,000,000	.0000	04-2009/2009	$1,000,000	
ISSUE TOTAL						$1,000,000
Industrial Facility		ISSUE ID: 8857		ISSUE TYPE: Bond		
Industrial Revenue	07-27-1993	$5,050,000	8.5000	07-2023/2023	$5,050,000	
ISSUE TOTAL						$5,050,000
Roads		ISSUE ID: 11656		ISSUE TYPE: Lease		
General Obligation	02-07-2002	$1,300,000	4.7600	08-2003/2030	$1,275,000	
ISSUE TOTAL						$1,275,000
Industrial Park		ISSUE ID: 11029		ISSUE TYPE: Lease		
General Obligation	07-01-1999	$543,000	5.6700	11-2009/2009	$543,000	
*ISSUE FOOTNOTES						
Interest is payable semi-annually each November and May, commencing 11/20/99.						
ISSUE TOTAL						$543,000
Building		ISSUE ID: 11985		ISSUE TYPE: Lease		
General Obligation	11-05-2002	$130,000	.0000	11-2007/2007	$120,000	
ISSUE TOTAL						$120,000
Fire Vehicles		ISSUE ID: 10242		ISSUE TYPE: Lease		
Renewable	08-27-1997	$285,000	5.8500	08-2003/2004	$71,104	
ISSUE TOTAL						$71,104
Sewer		ISSUE ID: 10886		ISSUE TYPE: Lease		
KIA Loan	10-13-1998	$1,160,472	3.8000	12-2003/2019	$1,014,958	
ISSUE TOTAL						$1,014,958
TOTAL City of Mayfield						$104,869,506
TOTAL INDUSTRIAL REVENUE FOR City of Mayfield						$11,240,000
City of Wingo						
Ky Infrastructure Authority Loan		ISSUE ID: 8618		ISSUE TYPE: Bond		
Public Corporation	01-01-1990	$392,845	7.8500	01-2004/2008	$142,084	
			7.9100	01-2009/2013	$78,542	
ISSUE TOTAL						$220,626
Water and Sewer		ISSUE ID: 3615		ISSUE TYPE: Bond		
Revenue	05-16-1980	$155,000	5.0000	01-2004/2020	$104,000	
ISSUE TOTAL						$104,000
Sewer		ISSUE ID: 152		ISSUE TYPE: Bond		
Revenue	05-22-1968	$512,000	4.1250	01-2004/2008	$120,000	
ISSUE TOTAL						$120,000
TOTAL City of Wingo						$444,626
TOTAL INDUSTRIAL REVENUE FOR City of Wingo						$0
Consumer Water District						
Water		ISSUE ID: 2344		ISSUE TYPE: Bond		
Revenue	07-01-1969	$555,000	4.1250	12-2003/2008	$150,000	
ISSUE TOTAL						$150,000
Water		ISSUE ID: 6139		ISSUE TYPE: Bond		
Revenue	06-26-1987	$277,000	6.5000	01-2004/2026	$251,000	
ISSUE TOTAL						$251,000
Water		ISSUE ID: 6140		ISSUE TYPE: Bond		
Revenue	06-26-1987	$89,000	6.5000	01-2004/2026	$78,500	
ISSUE TOTAL						$78,500
Water		ISSUE ID: 12000		ISSUE TYPE: Lease		

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Graves						
Consumer Water District						
N/A	11-18-2002	$125,000				
			2.7500	10-2003/2003	$10,000	
			3.0000	10-2004/2004	$10,000	
			3.5000	10-2005/2007	$30,000	
			3.8000	10-2008/2008	$15,000	
			4.6000	10-2009/2012	$60,000	
ISSUE TOTAL						$125,000
TOTAL Consumer Water District						$604,500
TOTAL INDUSTRIAL REVENUE FOR Consumer Water District						$0
Fancy Farm Water District						
Sewer		ISSUE ID: 3878		ISSUE TYPE: Bond		
Revenue	12-07-1981	$251,000	5.0000	01-2004/2020	$168,000	
ISSUE TOTAL						$168,000
Water		ISSUE ID: 10475		ISSUE TYPE: Bond		
Revenue	08-28-1998	$620,000	5.1250	01-2004/2037	$599,000	
ISSUE TOTAL						$599,000
TOTAL Fancy Farm Water District						$767,000
TOTAL INDUSTRIAL REVENUE FOR Fancy Farm Water District						$0
Graves County Library Taxing District						
Public Project		ISSUE ID: 11924		ISSUE TYPE: Bond		
Refunding	09-12-2002	$750,000	2.2500	02-2004/2004	$50,000	
			2.5000	02-2005/2005	$55,000	
			2.7500	02-2006/2006	$55,000	
			3.0000	02-2007/2007	$60,000	
			3.3000	02-2008/2008	$60,000	
			3.7500	02-2009/2010	$130,000	
			4.1500	02-2011/2012	$145,000	
			4.2500	02-2013/2014	$155,000	
ISSUE TOTAL						$710,000
TOTAL Graves County Library Taxing District						$710,000
TOTAL INDUSTRIAL REVENUE FOR Graves County Library Taxing District						$0
Hickory Water District						
Water		ISSUE ID: 4236		ISSUE TYPE: Bond		
Revenue	05-02-1982	$127,000	5.0000	08-2003/2021	$91,500	
ISSUE TOTAL						$91,500
Water		ISSUE ID: 150		ISSUE TYPE: Bond		
Revenue	08-01-1966	$1,000,000	3.7500	08-2003/2006	$186,000	
ISSUE TOTAL						$186,000
TOTAL Hickory Water District						$277,500
TOTAL INDUSTRIAL REVENUE FOR Hickory Water District						$0
Sedalia Water District						
Water		ISSUE ID: 151		ISSUE TYPE: Bond		
Revenue	01-26-1967	$116,000	4.0000	01-2004/2006	$18,000	
ISSUE TOTAL						$18,000
TOTAL Sedalia Water District						$18,000
TOTAL INDUSTRIAL REVENUE FOR Sedalia Water District						$0
South Graves County Water District						
Water		ISSUE ID: 2075		ISSUE TYPE: Bond		
Revenue	06-10-1970	$635,000	4.7500	01-2004/2009	$178,000	
ISSUE TOTAL						$178,000
Water		ISSUE ID: 2808		ISSUE TYPE: Bond		
Revenue	06-10-1970	$635,000	4.7500	01-2004/2009	$174,000	
ISSUE TOTAL						$174,000
Water		ISSUE ID: 2807		ISSUE TYPE: Bond		
Revenue	02-23-1972	$40,000	5.0000	01-2004/2009	$14,000	
ISSUE TOTAL						$14,000
Water		ISSUE ID: 4966		ISSUE TYPE: Bond		
Revenue	06-13-1983	$724,000	5.0000	01-2004/2009	$252,000	
ISSUE TOTAL						$252,000
Water		ISSUE ID: 4968		ISSUE TYPE: Bond		
Revenue	06-13-1983	$71,000	5.0000	01-2004/2023	$52,000	
ISSUE TOTAL						$52,000

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Graves						
South Graves County Water District						
Water		ISSUE ID: 4967		ISSUE TYPE: Bond		
Revenue	06-13-1983	$42,500	5.0000	01-2004/2009	$15,000	
ISSUE TOTAL						$15,000
TOTAL South Graves County Water District						$685,000
TOTAL INDUSTRIAL REVENUE FOR South Graves County Water District						$0
Symsonia Fire Protection District						
Pool Funding		ISSUE ID: 10360		ISSUE TYPE: Bond		
Revenue	03-12-1998	$4,410,000	.0000	12-2031/2031	$4,410,000	
ISSUE TOTAL						$4,410,000
Pool Funding		ISSUE ID: 10361		ISSUE TYPE: Bond		
Revenue	03-12-1998	$490,000	.0000	12-2031/2031	$490,000	
ISSUE TOTAL						$490,000
Public Project		ISSUE ID: 10130		ISSUE TYPE: Bond		
Revenue	01-02-1997	$4,900,000	.0000	12-2010/2010	$4,900,000	
ISSUE TOTAL						$4,900,000
Public Project		ISSUE ID: 10131		ISSUE TYPE: Bond		
Revenue	11-07-1996	$4,900,000	.0000	06-2009/2009	$4,900,000	
ISSUE TOTAL						$4,900,000
TOTAL Symsonia Fire Protection District						$14,700,000
TOTAL INDUSTRIAL REVENUE FOR Symsonia Fire Protection District						$0
Mayfield-Graves County Industrial Authority						
Industrial Facility		ISSUE ID: 10683		ISSUE TYPE: Bond		
Industrial Revenue	03-15-1999	$40,000,000	5.3000	03-2029/2029	$40,000,000	
ISSUE TOTAL						$40,000,000
Building		ISSUE ID: 12216		ISSUE TYPE: Lease		
General Obligation	09-25-2003	$1,060,000	.0000	10-2023/2023	$1,060,000	
ISSUE TOTAL						$1,060,000
TOTAL Mayfield-Graves County Industrial Authority						$1,060,000
TOTAL INDUSTRIAL REVENUE FOR Mayfield-Graves County Industrial Authority						$40,000,000
Mayfield-Graves County Local Development Corporation						
Industrial Park		ISSUE ID: 10885		ISSUE TYPE: Lease		
Renewable	07-01-2000	$525,000	.0000	05-2010/2010	$395,000	
ISSUE TOTAL						$395,000
TOTAL Mayfield-Graves County Local Development Corporation						$395,000
TOTAL INDUSTRIAL REVENUE FOR Mayfield-Graves County Local Development Corporation						$0
GRAVES	TOTAL OUTSTANGING EXCLUDING INDUSTRIAL REVENUE					$138,008,662
	INDUSTRIAL REVENUE TOTAL					$75,240,000

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2004

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Grayson						
Grayson County						
Detention Facility		ISSUE ID: 10968		ISSUE TYPE: Bond		
General Obligation	09-01-1999	$9,700,000	.0000	09-2024/2024	$9,475,000	
ISSUE TOTAL						$9,475,000
Hospital		ISSUE ID: 11462		ISSUE TYPE: Bond		
Revenue	11-01-1999	$3,095,000	4.9500	01-2004/2004	$115,000	
			5.0500	01-2005/2005	$120,000	
			5.1500	01-2006/2006	$125,000	
			5.2500	01-2007/2007	$130,000	
			5.3500	01-2008/2008	$140,000	
			5.5000	01-2009/2010	$300,000	
			5.6500	01-2011/2011	$165,000	
			5.7500	01-2012/2012	$175,000	
			5.8500	01-2013/2013	$185,000	
			5.9500	01-2014/2014	$195,000	
			6.0500	01-2015/2015	$205,000	
			6.1500	01-2016/2016	$215,000	
			6.2500	01-2017/2017	$230,000	
			6.3750	01-2018/2020	$780,000	
ISSUE TOTAL						$3,080,000
Water		ISSUE ID: 8436		ISSUE TYPE: Bond		
Revenue	01-26-1993	$1,440,000	5.0000	01-2004/2031	$1,272,000	
ISSUE TOTAL						$1,272,000
Equipment		ISSUE ID: 10804		ISSUE TYPE: Lease		
Renewable	05-28-1999	$175,600	.0000	06-2005/2005	$62,931	
ISSUE TOTAL						$62,931
Police/Sheriff Vehicles		ISSUE ID: 10887		ISSUE TYPE: Lease		
Renewable	07-24-2000	$41,137	4.7800	07-2003/2005	$18,324	
ISSUE TOTAL						$18,324
Ambulance		ISSUE ID: 10891		ISSUE TYPE: Lease		
Renewable	01-26-2000	$80,860	.0000	02-2005/2005	$28,638	
ISSUE TOTAL						$28,638
Office Building		ISSUE ID: 10890		ISSUE TYPE: Lease		
Renewable	05-28-1999	$100,000	4.7500	07-2003/2004	$21,513	
ISSUE TOTAL						$21,513
Voting Machines		ISSUE ID: 10322		ISSUE TYPE: Lease		
Renewable	12-18-1997	$127,620	.0000	12-2007/2007	$64,104	
ISSUE TOTAL						$64,104
County Jail		ISSUE ID: 8311		ISSUE TYPE: Lease		
Renewable	04-24-1992	$325,000	.0000	08-2016/2016	$218,161	
ISSUE TOTAL						$218,161
911 Equipment		ISSUE ID: 8919		ISSUE TYPE: Lease		
Renewable	04-08-1994	$210,000	6.3690	01-2004/2004	$26,000	
ISSUE TOTAL						$26,000
Vehicles		ISSUE ID: 12101		ISSUE TYPE: Lease		
Renewable	04-21-2003	$51,000	2.6200	07-2003/2008	$49,476	
ISSUE TOTAL						$49,476
Vehicles		ISSUE ID: 12350		ISSUE TYPE: Lease		
Renewable	12-23-2003	$55,500	2.7300	02-2004/2009	$55,500	
ISSUE TOTAL						$55,500
Equipment		ISSUE ID: 11317		ISSUE TYPE: Lease		
Renewable	05-16-2001	$60,000	3.8000	01-2004/2006	$40,000	
ISSUE TOTAL						$40,000
Voting Machines		ISSUE ID: 11573		ISSUE TYPE: Lease		
Renewable	12-18-1997	$127,620	.0000	12-2007/2007	$64,239	
ISSUE TOTAL						$64,239
Equipment		ISSUE ID: 11585		ISSUE TYPE: Lease		
Renewable	05-29-1999	$175,600	.0000	06-2005/2005	$63,311	
ISSUE TOTAL						$63,311
TOTAL Grayson County						$14,539,197
TOTAL INDUSTRIAL REVENUE FOR Grayson County						$0
City of Caneyville						
Water and Sewer		ISSUE ID: 9630		ISSUE TYPE: Bond		

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Grayson						
City of Caneyville						
Revenue	04-03-1996	$260,000				
			4.5000	01-2004/2034	$238,000	
ISSUE TOTAL						$238,000
Water		ISSUE ID: 148		ISSUE TYPE: Bond		
Revenue	06-16-1967	$170,000	3.7500	01-2004/2007	$33,000	
ISSUE TOTAL						$33,000
Water and Sewer		ISSUE ID: 5099		ISSUE TYPE: Bond		
Revenue	08-11-1983	$236,000	5.0000	01-2004/2022	$170,000	
ISSUE TOTAL						$170,000
Water and Sewer		ISSUE ID: 5906		ISSUE TYPE: Bond		
Revenue	04-09-1986	$408,000	5.0000	01-2004/2025	$319,000	
ISSUE TOTAL						$319,000
TOTAL City of Caneyville						$760,000
TOTAL INDUSTRIAL REVENUE FOR City of Caneyville						$0
City of Clarkson						
Sewer		ISSUE ID: 6786		ISSUE TYPE: Bond		
Revenue	05-08-1990	$434,000	5.0000	01-2004/2029	$370,000	
ISSUE TOTAL						$370,000
Sewer		ISSUE ID: 6787		ISSUE TYPE: Bond		
Revenue	05-08-1990	$225,000	5.0000	01-2004/2029	$194,000	
ISSUE TOTAL						$194,000
Sewer		ISSUE ID: 10962		ISSUE TYPE: Bond		
Revenue	08-25-1999	$206,000	4.5000	01-2014/2026	$199,000	
ISSUE TOTAL						$199,000
Land Acquisition		ISSUE ID: 11283		ISSUE TYPE: Lease		
Renewable	08-31-1999	$75,000	.0000	08-2009/2009	$52,500	
ISSUE TOTAL						$52,500
TOTAL City of Clarkson						$815,500
TOTAL INDUSTRIAL REVENUE FOR City of Clarkson						$0
City of Leitchfield						
Ky Infrastructure Authority Loan		ISSUE ID: 8567		ISSUE TYPE: Bond		
Public Corporation	06-01-1990	$699,674	3.2000	06-2004/2010	$277,552	
ISSUE TOTAL						$277,552
Utilities		ISSUE ID: 8346		ISSUE TYPE: Bond		
Revenue	02-15-1993	$4,405,000	5.3500	11-2003/2003	$265,000	
			5.4500	11-2004/2004	$280,000	
			5.5500	11-2005/2005	$290,000	
			5.6500	11-2006/2006	$305,000	
			5.7500	11-2007/2008	$625,000	
			5.6500	11-2009/2009	$165,000	
			5.7500	11-2010/2010	$170,000	
ISSUE TOTAL						$2,100,000
Utilities		ISSUE ID: 10056		ISSUE TYPE: Bond		
Revenue	01-09-1997	$2,880,000	4.5000	11-2003/2036	$2,752,000	
ISSUE TOTAL						$2,752,000
Industrial Facility		ISSUE ID: 8990		ISSUE TYPE: Bond		
Industrial Revenue	06-01-1994	$20,000,000	8.0000	06-2009/2019	$20,000,000	
ISSUE TOTAL						$20,000,000
Industrial Facility		ISSUE ID: 10723		ISSUE TYPE: Bond		
Industrial Revenue	05-11-1999	$5,000,000	.0000	05-2024/2024	$5,000,000	
ISSUE TOTAL						$5,000,000
Fire Vehicles		ISSUE ID: 10712		ISSUE TYPE: Lease		
Renewable	04-20-1999	$276,000	.0000	04-2009/2009	$178,513	
ISSUE TOTAL						$178,513
Equipment		ISSUE ID: 10435		ISSUE TYPE: Lease		
Renewable	06-25-1998	$129,600	.0000	07-2003/2003	$14,500	
ISSUE TOTAL						$14,500
TOTAL City of Leitchfield						$5,322,565
TOTAL INDUSTRIAL REVENUE FOR City of Leitchfield						$25,000,000
Grayson County Hospital Taxing District						
Hospital		ISSUE ID: 8827		ISSUE TYPE: Bond		
Public Corporation	10-01-1993	$2,000,000	5.0000	01-2004/2004	$90,000	
			5.1000	01-2005/2005	$95,000	
			5.2000	01-2006/2006	$100,000	

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Grayson						
Grayson County Hospital Taxing District						
			5.3000	01-2007/2007	$105,000	
			5.4000	01-2008/2008	$115,000	
			5.5000	01-2009/2009	$120,000	
			5.6000	01-2010/2010	$125,000	
			5.7000	01-2011/2011	$130,000	
			5.7500	01-2012/2014	$445,000	
ISSUE TOTAL						$1,325,000
TOTAL Grayson County Hospital Taxing District						$1,325,000
TOTAL INDUSTRIAL REVENUE FOR Grayson County Hospital Taxing District						$0
Grayson County Water District						
Water		ISSUE ID: 6704		ISSUE TYPE: Bond		
Revenue	10-12-1989	$1,343,000	5.0000	01-2004/2028	$1,122,000	
ISSUE TOTAL						$1,122,000
Water		ISSUE ID: 5900		ISSUE TYPE: Bond		
Revenue	03-21-1986	$269,000	5.0000	01-2004/2025	$210,000	
ISSUE TOTAL						$210,000
Water		ISSUE ID: 4642		ISSUE TYPE: Bond		
Revenue	02-16-1983	$143,000	5.0000	01-2004/2021	$100,000	
ISSUE TOTAL						$100,000
Water		ISSUE ID: 11938		ISSUE TYPE: Bond		
Revenue	09-25-2002	$364,000	.0000	01-2013/2013	$364,000	
ISSUE TOTAL						$364,000
Water		ISSUE ID: 12172		ISSUE TYPE: Bond		
Revenue	08-20-2003	$567,000	4.2500	01-2005/2042	$567,000	
ISSUE TOTAL						$567,000
Refinancing		ISSUE ID: 12434		ISSUE TYPE: Bond		
Revenue	04-27-2004	$3,136,000	2.2800	07-2005/2005	$119,000	
			2.4000	07-2006/2006	$118,000	
			2.4050	07-2007/2007	$120,000	
			2.5300	07-2008/2008	$126,000	
			2.7800	07-2009/2009	$128,000	
			3.1550	07-2010/2010	$134,000	
			3.3300	07-2011/2011	$140,000	
			3.5300	07-2012/2012	$144,000	
			4.0300	07-2013/2018	$818,000	
			4.1550	07-2019/2020	$267,000	
			4.2800	07-2021/2022	$285,000	
			4.4050	07-2023/2027	$737,000	
ISSUE TOTAL						$3,136,000
Water		ISSUE ID: 9520		ISSUE TYPE: Bond		
Revenue	11-17-1995	$1,998,000	4.5000	01-2004/2034	$1,830,000	
ISSUE TOTAL						$1,830,000
Water		ISSUE ID: 10319		ISSUE TYPE: Bond		
Revenue	12-09-1997	$1,500,000	4.5000	01-2004/2036	$1,414,000	
ISSUE TOTAL						$1,414,000
Water		ISSUE ID: 10160		ISSUE TYPE: Bond		
Revenue	12-09-1997	$1,500,000	4.5000	01-2004/2036	$1,414,000	
ISSUE TOTAL						$1,414,000
Water		ISSUE ID: 3169		ISSUE TYPE: Bond		
Revenue	05-04-1978	$276,000	5.0000	01-2004/2017	$178,000	
ISSUE TOTAL						$178,000
Water		ISSUE ID: 10963		ISSUE TYPE: Bond		
Revenue	05-24-2000	$1,000,000	4.5000	01-2015/2027	$979,000	
ISSUE TOTAL						$979,000
Water		ISSUE ID: 2657		ISSUE TYPE: Bond		
Revenue	02-05-1974	$500,000	5.0000	01-2004/2013	$254,000	
ISSUE TOTAL						$254,000
TOTAL Grayson County Water District						$11,568,000
TOTAL INDUSTRIAL REVENUE FOR Grayson County Water District						$0
Grayson County Public Hospital District Corporation						
Land Acquisition		ISSUE ID: 12364		ISSUE TYPE: Bond		
Revenue	05-01-2004	$1,975,000	3.5000	07-2007/2007	$200,000	
			4.0000	07-2008/2008	$300,000	
			4.3000	07-2009/2009	$300,000	

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Grayson						
Grayson County Public Hospital District Corporation						
			4.5500	07-2010/2010	$235,000	
			4.7500	07-2011/2011	$235,000	
			4.9500	07-2012/2012	$235,000	
			5.1000	07-2013/2013	$235,000	
			5.2000	07-2014/2014	$235,000	
ISSUE TOTAL						$1,975,000
Hospital		ISSUE ID: 3490		ISSUE TYPE: Bond		
Revenue	08-13-1979	$3,600,000	5.0000	01-2004/2017	$2,108,000	
ISSUE TOTAL						$2,108,000
TOTAL Grayson County Public Hospital District Corporation						$4,083,000
TOTAL INDUSTRIAL REVENUE FOR Grayson County Public Hospital District Corporation						$0
GRAYSON	TOTAL OUTSTANGING EXCLUDING INDUSTRIAL REVENUE					$38,413,262
	INDUSTRIAL REVENUE TOTAL					$25,000,000

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2004

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE		TOTAL
Green							
Green County							
Road Equipment		ISSUE ID: 11599		ISSUE TYPE: Lease			
General Obligation	10-23-2001	$104,015	5.0000	07-2003/2006	$73,535		
ISSUE TOTAL						$73,535	
TOTAL Green County							$73,535
TOTAL INDUSTRIAL REVENUE FOR Green County							$0
City of Greensburg							
Ky Infrastructure Authority Loan		ISSUE ID: 8716		ISSUE TYPE: Bond			
Public Corporation	01-01-1990	$542,486	7.8500	01-2004/2008	$21,194		
			7.9100	01-2009/2016	$488,160		
ISSUE TOTAL						$509,354	
Water and Sewer		ISSUE ID: 8347		ISSUE TYPE: Bond			
Revenue	04-13-1993	$1,852,000	5.0000	01-2004/2031	$1,636,000		
ISSUE TOTAL						$1,636,000	
TOTAL City of Greensburg							$2,145,354
TOTAL INDUSTRIAL REVENUE FOR City of Greensburg							$0
City of Greenup							
Water and Sewer		ISSUE ID: 11601		ISSUE TYPE: Bond			
Revenue	11-14-2001	$50,000	4.8700	01-2004/2041	$50,000		
ISSUE TOTAL						$50,000	
TOTAL City of Greenup							$50,000
TOTAL INDUSTRIAL REVENUE FOR City of Greenup							$0
Green-Taylor Water District							
Water		ISSUE ID: 11607		ISSUE TYPE: Bond			
Revenue	12-11-2001	$252,000	4.7500	01-2004/2041	$252,000		
ISSUE TOTAL						$252,000	
Water		ISSUE ID: 146		ISSUE TYPE: Bond			
Revenue	04-22-1966	$500,000	3.7500	01-2004/2005	$63,000		
ISSUE TOTAL						$63,000	
Water		ISSUE ID: 9981		ISSUE TYPE: Bond			
Revenue	06-28-1996	$675,000	4.8750	01-2004/2035	$634,000		
ISSUE TOTAL						$634,000	
Water		ISSUE ID: 9254		ISSUE TYPE: Bond			
Revenue	03-09-1995	$466,000	4.5000	01-2004/2034	$430,000		
ISSUE TOTAL						$430,000	
Water		ISSUE ID: 8828		ISSUE TYPE: Bond			
Revenue	12-09-1993	$416,000	5.0000	01-2004/2032	$373,500		
ISSUE TOTAL						$373,500	
Water		ISSUE ID: 3393		ISSUE TYPE: Bond			
Revenue	11-08-1979	$663,000	5.0000	01-2004/2019	$424,000		
ISSUE TOTAL						$424,000	
Water		ISSUE ID: 6957		ISSUE TYPE: Bond			
Revenue	02-13-1991	$726,000	5.0000	01-2004/2030	$630,000		
ISSUE TOTAL						$630,000	
Water		ISSUE ID: 6245		ISSUE TYPE: Bond			
Revenue	10-22-1987	$1,598,000	5.0000	01-2004/2027	$1,416,000		
ISSUE TOTAL						$1,416,000	
Water		ISSUE ID: 6705		ISSUE TYPE: Bond			
Revenue	07-06-1989	$171,000	5.0000	01-2004/2029	$145,000		
ISSUE TOTAL						$145,000	
Refinancing		ISSUE ID: 12436		ISSUE TYPE: Bond			
Revenue	04-27-2004	$2,610,000	2.2800	12-2005/2005	$70,000		
			2.4000	12-2006/2006	$68,000		
			2.4050	12-2007/2007	$70,000		
			2.5300	12-2008/2008	$72,000		
			2.7800	12-2009/2009	$79,000		
			3.1550	12-2010/2010	$79,000		
			3.3300	12-2011/2011	$84,000		
			3.5300	12-2012/2012	$88,000		
			4.0300	12-2013/2018	$633,000		
			4.1550	12-2019/2020	$260,000		
			4.2800	12-2021/2022	$292,000		

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Green						
Green-Taylor Water District						
			4.4050	12-2023/2027	$815,000	
ISSUE TOTAL						$2,610,000
TOTAL Green-Taylor Water District						$6,977,500
TOTAL INDUSTRIAL REVENUE FOR Green-Taylor Water District						$0
GREEN	TOTAL OUTSTANGING EXCLUDING INDUSTRIAL REVENUE					$9,246,389
	INDUSTRIAL REVENUE TOTAL					$0

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2004

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Greenup						
Greenup County						
Courthouse/Detention Facility		ISSUE ID: 10379		ISSUE TYPE: Bond		
Refunding	09-01-1997	$2,670,000	.0000	03-2012/2012	$1,820,000	
ISSUE TOTAL						$1,820,000
Vehicles		ISSUE ID: 11316		ISSUE TYPE: Lease		
General Obligation	04-04-2001	$50,501	3.4800	01-2004/2004	$17,501	
ISSUE TOTAL						$17,501
Roads		ISSUE ID: 11753		ISSUE TYPE: Lease		
Renewable	05-10-2002	$1,300,000	.0000	05-2012/2012	$1,178,666	
ISSUE TOTAL						$1,178,666
Road/Street Paving		ISSUE ID: 11782		ISSUE TYPE: Lease		
Renewable	04-30-2002	$1,300,000	.0000	05-2012/2012	$1,178,666	
ISSUE TOTAL						$1,178,666
911 Equipment		ISSUE ID: 12351		ISSUE TYPE: Lease		
Renewable	12-23-2003	$387,173	3.4800	02-2004/2014	$387,173	
ISSUE TOTAL						$387,173
TOTAL Greenup County						$4,582,007
TOTAL INDUSTRIAL REVENUE FOR Greenup County						$0
City of Flatwoods						
Sewer		ISSUE ID: 5713		ISSUE TYPE: Bond		
Revenue	10-04-1985	$505,000	9.1250	01-2004/2024	$442,000	
ISSUE TOTAL						$442,000
Sewer		ISSUE ID: 10892		ISSUE TYPE: Lease		
Renewable	05-05-2000	$260,000	.0000	02-2014/2014	$210,000	
ISSUE TOTAL						$210,000
TOTAL City of Flatwoods						$652,000
TOTAL INDUSTRIAL REVENUE FOR City of Flatwoods						$0
City of Greenup						
Ky Infrastructure Authority Loan		ISSUE ID: 10623		ISSUE TYPE: Bond		
Public Corporation	06-01-1994	$442,739	4.0000	12-2003/2013	$287,574	
ISSUE TOTAL						$287,574
Water and Sewer		ISSUE ID: 8200		ISSUE TYPE: Bond		
Revenue	04-01-1989	$420,000	7.5000	01-2004/2027	$372,000	
ISSUE TOTAL						$372,000
Water and Sewer		ISSUE ID: 10463		ISSUE TYPE: Bond		
Revenue	10-13-1998	$927,000	.0000	01-2004/2037	$890,000	
*ISSUE FOOTNOTES						
This issue consists of $530,000 Series A Bonds and $397,000 of Series B Bonds. The interest rate is a fixed rate of 4.75% on Series A and 5.00 on Series B. The debt service has been combined.						
ISSUE TOTAL						$890,000
Water and Sewer		ISSUE ID: 9988		ISSUE TYPE: Bond		
Revenue	10-08-1996	$410,000	4.8750	01-2004/2035	$385,500	
ISSUE TOTAL						$385,500
Water and Sewer		ISSUE ID: 9989		ISSUE TYPE: Bond		
Revenue	10-08-1996	$30,000	4.8750	01-2004/2035	$28,000	
ISSUE TOTAL						$28,000
Water and Sewer		ISSUE ID: 3338		ISSUE TYPE: Bond		
Revenue	10-12-1978	$414,000	5.0000	01-2004/2018	$255,000	
ISSUE TOTAL						$255,000
Water and Sewer		ISSUE ID: 2995		ISSUE TYPE: Bond		
Revenue	09-29-1975	$1,767,000	5.0000	01-2004/2015	$962,000	
ISSUE TOTAL						$962,000
Water and Sewer		ISSUE ID: 11600		ISSUE TYPE: Bond		
Revenue	11-14-2001	$281,000	4.7500	01-2004/2041	$281,000	
ISSUE TOTAL						$281,000
Infrastructure		ISSUE ID: 11405		ISSUE TYPE: Lease		
KIA Loan	06-01-1994	$442,739	4.0000	12-2003/2005	$55,917	
ISSUE TOTAL						$55,917
Infrastructure		ISSUE ID: 11406		ISSUE TYPE: Lease		
KIA Loan	06-01-1994	$442,739	4.0000	12-2003/2013	$277,040	
ISSUE TOTAL						$277,040

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE		TOTAL
Greenup							
City of Greenup							
TOTAL City of Greenup							$3,794,031
TOTAL INDUSTRIAL REVENUE FOR City of Greenup							$0
City of Raceland							
Sewer		ISSUE ID: 2773		ISSUE TYPE: Bond			
Revenue	05-21-1974	$450,000	5.0000	01-2004/2013	$205,000		
ISSUE TOTAL						$205,000	
Sewer		ISSUE ID: 10367		ISSUE TYPE: Bond			
Revenue	04-09-1998	$280,000	5.3750	01-2004/2036	$268,500		
ISSUE TOTAL						$268,500	
TOTAL City of Raceland							$473,500
TOTAL INDUSTRIAL REVENUE FOR City of Raceland							$0
City of Russell							
Ky Infrastructure Authority Loan		ISSUE ID: 8598		ISSUE TYPE: Bond			
Public Corporation	12-01-1989	$3,222,312	7.7000	06-2004/2008	$1,330,407		
ISSUE TOTAL						$1,330,407	
Ky Infrastructure Authority Loan		ISSUE ID: 11408		ISSUE TYPE: Lease			
Renewable	06-01-1998	$71,666	3.8000	12-2003/2017	$56,887		
ISSUE TOTAL						$56,887	
TOTAL City of Russell							$1,387,294
TOTAL INDUSTRIAL REVENUE FOR City of Russell							$0
City of South Shore							
Ky Infrastructure Authority Loan		ISSUE ID: 11407		ISSUE TYPE: Lease			
Renewable	12-01-1993	$2,031,315	2.1000	12-2004/2003	$1,130,445		
ISSUE TOTAL						$1,130,445	
TOTAL City of South Shore							$1,130,445
TOTAL INDUSTRIAL REVENUE FOR City of South Shore							$0
City of Worthington							
Water		ISSUE ID: 2417		ISSUE TYPE: Bond			
Revenue	05-01-1971	$300,000	5.3750	05-2004/2006	$55,000		
ISSUE TOTAL						$55,000	
TOTAL City of Worthington							$55,000
TOTAL INDUSTRIAL REVENUE FOR City of Worthington							$0
City of Wurtland							
Sewer		ISSUE ID: 10476		ISSUE TYPE: Bond			
Revenue	09-01-1998	$6,520,000	4.2000	10-2003/2003	$500,000		
			4.3000	10-2004/2005	$1,070,000		
			4.4000	10-2006/2007	$1,175,000		
			4.5000	10-2008/2010	$1,970,000		
ISSUE TOTAL						$4,715,000	
Water and Sewer		ISSUE ID: 6127		ISSUE TYPE: Bond			
Revenue	12-04-1986	$96,000	5.0000	05-2004/2026	$76,400		
ISSUE TOTAL						$76,400	
Sewer		ISSUE ID: 12213		ISSUE TYPE: Bond			
Revenue	09-26-2003	$184,000	4.3750	01-2006/2034	$184,000		
ISSUE TOTAL						$184,000	
Industrial Facility		ISSUE ID: 5692		ISSUE TYPE: Bond			
Industrial Revenue	08-01-1985	$600,000	.0000	08-2003/2003	$65,000		
ISSUE TOTAL						$65,000	
TOTAL City of Wurtland							$4,975,400
TOTAL INDUSTRIAL REVENUE FOR City of Wurtland							$65,000
Wurtland Fire Protection District							
Water		ISSUE ID: 138		ISSUE TYPE: Bond			
Revenue	03-01-1964	$309,000	3.6750	05-2004/2004	$19,000		
ISSUE TOTAL						$19,000	
Water		ISSUE ID: 139		ISSUE TYPE: Bond			
Revenue	05-01-1964	$67,000	5.0000	05-2004/2004	$3,000		
ISSUE TOTAL						$3,000	
TOTAL Wurtland Fire Protection District							$22,000
TOTAL INDUSTRIAL REVENUE FOR Wurtland Fire Protection District							$0
Greenup County Environmental Commission							
Sewer		ISSUE ID: 4933		ISSUE TYPE: Bond			

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Greenup						
Greenup County Environmental Commission						
Revenue	02-11-1982	$1,874,000				
			5.0000	01-2004/2021	$1,301,000	
ISSUE TOTAL						$1,301,000
TOTAL Greenup County Environmental Commission						$1,301,000
TOTAL INDUSTRIAL REVENUE FOR Greenup County Environmental Commission						$0
GREENUP	TOTAL OUTSTANGING EXCLUDING INDUSTRIAL REVENUE					$18,372,677
	INDUSTRIAL REVENUE TOTAL					$65,000

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2004

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Hancock						
Hancock County						
Solid Waste		ISSUE ID: 10436		ISSUE TYPE: Bond		
Revenue	06-26-1998	$7,815,000	.0000	04-2028/2028	$7,815,000	
ISSUE TOTAL						$7,815,000
Solid Waste		ISSUE ID: 9705		ISSUE TYPE: Bond		
Revenue	05-01-1996	$5,740,000	6.6000	05-2026/2026	$5,740,000	
ISSUE TOTAL						$5,740,000
Solid Waste		ISSUE ID: 9708		ISSUE TYPE: Bond		
Revenue	05-15-1996	$4,200,000	7.7500	07-2025/2025	$4,200,000	
ISSUE TOTAL						$4,200,000
Industrial Facility		ISSUE ID: 9987		ISSUE TYPE: Bond		
Industrial Revenue	12-17-1996	$600,000,000	8.0000	12-2026/2026	$600,000,000	
ISSUE TOTAL						$600,000,000
Industrial Facility		ISSUE ID: 10027		ISSUE TYPE: Bond		
Industrial Revenue	05-01-1997	$5,000,000	.0000	06-2012/2012	$3,365,000	
ISSUE TOTAL						$3,365,000
Industrial Facility		ISSUE ID: 10026		ISSUE TYPE: Bond		
Industrial Revenue	06-11-1997	$32,000,000	.0000	05-2022/2022	$32,000,000	
ISSUE TOTAL						$32,000,000
Industrial Facility		ISSUE ID: 6773		ISSUE TYPE: Bond		
Industrial Revenue	04-01-1990	$1,220,000	7.7000	04-2004/2004	$130,000	
			7.7500	04-2005/2005	$145,000	
ISSUE TOTAL						$275,000
Industrial Facility		ISSUE ID: 8232		ISSUE TYPE: Bond		
Industrial Revenue	06-23-1992	$21,685,000	.0000	07-2012/2012	$21,685,000	
ISSUE TOTAL						$21,685,000
Industrial Facility		ISSUE ID: 8233		ISSUE TYPE: Bond		
Industrial Revenue	06-23-1992	$1,000,000	.0000	07-2003/2012	$1,000,000	
ISSUE TOTAL						$1,000,000
TOTAL Hancock County						$17,755,000
TOTAL INDUSTRIAL REVENUE FOR Hancock County						$658,325,000
City of Hawesville						
Sewer		ISSUE ID: 2042		ISSUE TYPE: Bond		
Revenue	10-01-1969	$342,000	4.7500	10-2003/2009	$111,000	
ISSUE TOTAL						$111,000
Water		ISSUE ID: 9632		ISSUE TYPE: Bond		
Revenue	03-01-1996	$1,700,000	5.2000	02-2004/2004	$40,000	
			5.3000	02-2005/2005	$40,000	
			5.4000	02-2006/2006	$40,000	
			5.5000	02-2007/2007	$45,000	
			5.6000	02-2008/2008	$45,000	
			5.7000	02-2009/2009	$50,000	
			5.8000	02-2010/2010	$50,000	
			5.8750	02-2011/2011	$55,000	
			6.1000	02-2012/2016	$330,000	
			6.2500	02-2017/2024	$785,000	
ISSUE TOTAL						$1,480,000
TOTAL City of Hawesville						$1,591,000
TOTAL INDUSTRIAL REVENUE FOR City of Hawesville						$0
City of Lewisport						
Sewer		ISSUE ID: 2108		ISSUE TYPE: Bond		
Revenue	10-01-1969	$235,000	4.7500	10-2003/2009	$78,000	
ISSUE TOTAL						$78,000
TOTAL City of Lewisport						$78,000
TOTAL INDUSTRIAL REVENUE FOR City of Lewisport						$0
Hancock County Library Taxing District						
Improvement Project		ISSUE ID: 12274		ISSUE TYPE: Lease		
Renewable	11-21-2003	$150,000	3.9500	01-2004/2013	$150,000	
ISSUE TOTAL						$150,000
TOTAL Hancock County Library Taxing District						$150,000
TOTAL INDUSTRIAL REVENUE FOR Hancock County Library Taxing District						$0

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Hancock						
HANCOCK	TOTAL OUTSTANGING EXCLUDING INDUSTRIAL REVENUE					$19,574,000
	INDUSTRIAL REVENUE TOTAL					$658,325,000

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2004

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Hardin						
Hardin County						
Solid Waste		ISSUE ID: 10815		ISSUE TYPE: Bond		
General Obligation	06-01-1999	$15,400,000	4.0000	06-2004/2004	$585,000	
			4.1000	06-2005/2005	$610,000	
			4.2000	06-2006/2006	$635,000	
			4.3000	06-2007/2007	$660,000	
			4.3500	06-2008/2008	$690,000	
			4.4500	06-2009/2009	$720,000	
			4.6000	06-2010/2010	$750,000	
			4.7000	06-2011/2011	$785,000	
			4.8000	06-2012/2012	$820,000	
			4.9000	06-2013/2013	$860,000	
			4.9500	06-2014/2014	$905,000	
			5.0000	06-2015/2015	$950,000	
			5.0500	06-2016/2016	$995,000	
			5.1000	06-2017/2017	$1,045,000	
			5.1500	06-2018/2019	$2,255,000	
ISSUE TOTAL						$13,265,000
Detention Facility		ISSUE ID: 9512		ISSUE TYPE: Bond		
Public Corporation	10-01-1995	$1,730,000	4.5000	12-2003/2003	$75,000	
			4.6000	12-2004/2004	$75,000	
			4.7000	12-2005/2005	$80,000	
			4.8000	12-2006/2006	$85,000	
			4.9000	12-2007/2007	$90,000	
			5.0000	12-2008/2008	$95,000	
			5.1000	12-2009/2009	$95,000	
			5.2000	12-2010/2010	$100,000	
			5.3000	12-2011/2011	$110,000	
			5.4000	12-2012/2012	$115,000	
			5.4500	12-2013/2013	$120,000	
			5.5000	12-2014/2015	$260,000	
ISSUE TOTAL						$1,300,000
Detention Facility		ISSUE ID: 9242		ISSUE TYPE: Bond		
Public Corporation	12-01-1994	$7,490,000	6.2000	12-2003/2011	$3,740,000	
			6.8000	12-2012/2014	$1,775,000	
ISSUE TOTAL						$5,515,000
Detention Facility		ISSUE ID: 11736		ISSUE TYPE: Bond		
Refunding	02-15-2002	$7,865,000	2.0000	12-2003/2003	$90,000	
			2.3500	12-2004/2004	$90,000	
			2.7500	12-2005/2005	$95,000	
			3.0000	12-2006/2006	$560,000	
			3.3500	12-2007/2007	$580,000	
			3.5000	12-2008/2008	$600,000	
			3.6000	12-2009/2009	$615,000	
			3.7500	12-2010/2010	$640,000	
			4.0000	12-2011/2012	$1,360,000	
			4.1250	12-2013/2013	$715,000	
			4.2000	12-2014/2014	$745,000	
			4.3500	12-2015/2015	$120,000	
			4.5000	12-2016/2016	$220,000	
			4.6250	12-2017/2017	$230,000	
			4.7000	12-2018/2018	$240,000	
			4.7500	12-2019/2021	$800,000	
ISSUE TOTAL						$7,700,000
Refinancing		ISSUE ID: 12255		ISSUE TYPE: Bond		
Refunding	09-09-2003	$16,935,000	2.0000	04-2004/2006	$3,645,000	
			2.5000	04-2007/2007	$1,490,000	
			3.0000	04-2008/2008	$1,530,000	
			3.2500	04-2009/2009	$1,570,000	
			3.5000	04-2010/2010	$1,615,000	
			3.7500	04-2011/2011	$1,675,000	
			4.0000	04-2012/2014	$5,410,000	
ISSUE TOTAL						$16,935,000
Hospital		ISSUE ID: 8829		ISSUE TYPE: Bond		
Revenue	08-01-1993	$6,170,000	4.6000	10-2003/2003	$665,000	
			4.7500	10-2004/2004	$590,000	

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Hardin						
Hardin County						
ISSUE TOTAL						$1,255,000
Hospital		ISSUE ID: 8830		ISSUE TYPE: Bond		
Revenue	08-01-1993	$19,355,000	4.6000	10-2003/2003	$410,000	
			4.7500	10-2004/2004	$530,000	
			5.0000	10-2005/2006	$2,515,000	
			5.1000	10-2007/2008	$2,770,000	
			5.2000	10-2009/2014	$10,125,000	
ISSUE TOTAL						$16,350,000
Home Mortgage		ISSUE ID: 6958		ISSUE TYPE: Bond		
Revenue	09-18-1990	$20,000,000	9.0000	09-2023/2023	$20,000,000	
ISSUE TOTAL						$20,000,000
Refinancing		ISSUE ID: 11709		ISSUE TYPE: Bond		
Refunding Revenue	03-21-2002	$11,885,000	.0000	03-2027/2027	$11,885,000	
ISSUE TOTAL						$11,885,000
911 Equipment		ISSUE ID: 12449		ISSUE TYPE: Lease		
General Obligation	12-04-2003	$111,588	4.9950	10-2004/2008	$111,588	
ISSUE TOTAL						$111,588
Fire Vehicles		ISSUE ID: 10383		ISSUE TYPE: Lease		
Renewable	09-23-1998	$660,870	.0000	09-2003/2003	$36,453	
ISSUE TOTAL						$36,453
Building		ISSUE ID: 9389		ISSUE TYPE: Lease		
Renewable	06-01-1995	$165,000	6.2460	01-2004/2015	$118,000	
ISSUE TOTAL						$118,000
911 Equipment		ISSUE ID: 10899		ISSUE TYPE: Lease		
Renewable	08-13-1999	$229,349	.0000	08-2004/2004	$57,385	
ISSUE TOTAL						$57,385
Landfill		ISSUE ID: 11552		ISSUE TYPE: Lease		
Renewable	06-20-2001	$4,800,000	4.6700	01-2004/2015	$4,340,000	
ISSUE TOTAL						$4,340,000
911 Equipment		ISSUE ID: 11578		ISSUE TYPE: Lease		
Renewable	08-13-1999	$229,349	.0000	08-2004/2004	$57,620	
ISSUE TOTAL						$57,620
TOTAL Hardin County						$98,926,047
TOTAL INDUSTRIAL REVENUE FOR Hardin County						$0
City of Elizabethtown						
Public Project		ISSUE ID: 11039		ISSUE TYPE: Bond		
General Obligation	07-01-1999	$1,860,000	.0000	07-2007/2007	$1,590,000	
ISSUE TOTAL						$1,590,000
Police Building/Equipment		ISSUE ID: 12226		ISSUE TYPE: Bond		
General Obligation	10-01-2003	$7,500,000	1.8000	10-2004/2008	$770,000	
			2.5000	10-2009/2009	$165,000	
			2.8500	10-2010/2010	$170,000	
			3.1250	10-2011/2011	$175,000	
			3.3000	10-2012/2012	$180,000	
			3.4000	10-2013/2013	$185,000	
			3.5500	10-2014/2014	$190,000	
			3.6500	10-2015/2015	$200,000	
			3.7500	10-2016/2016	$205,000	
			3.8500	10-2017/2017	$215,000	
			3.9500	10-2018/2018	$220,000	
			4.1000	10-2019/2019	$230,000	
			4.2000	10-2020/2020	$240,000	
			4.3000	10-2021/2021	$250,000	
			4.3750	10-2022/2022	$265,000	
			4.4500	10-2023/2023	$275,000	
			4.6250	10-2024/2033	$3,565,000	
ISSUE TOTAL						$7,500,000
Court Facility		ISSUE ID: 10215		ISSUE TYPE: Bond		
Public Corporation	10-01-1997	$13,885,000	4.8750	04-2004/2010	$3,235,000	
			5.0000	04-2011/2012	$1,140,000	
			5.1000	04-2013/2016	$2,655,000	
			5.2000	04-2017/2022	$5,120,000	
ISSUE TOTAL						$12,150,000
Capital Projects		ISSUE ID: 9958		ISSUE TYPE: Bond		
Public Corporation	09-01-1996	$1,100,000	5.2200	09-2003/2016	$885,000	

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Hardin						
City of Elizabethtown						
ISSUE TOTAL						$885,000
Fire Station Improvements		ISSUE ID: 9959		ISSUE TYPE: Bond		
Public Corporation	12-01-1996	$1,400,000	5.0000	12-2003/2008	$805,000	
ISSUE TOTAL						$805,000
City Hall		ISSUE ID: 8915		ISSUE TYPE: Bond		
Public Corporation	04-01-1994	$1,100,000	5.5500	04-2004/2004	$130,000	
ISSUE TOTAL						$130,000
Water and Sewer		ISSUE ID: 9160		ISSUE TYPE: Bond		
Revenue	07-01-1994	$6,795,000	5.4500	04-2004/2010	$4,180,000	
ISSUE TOTAL						$4,180,000
Industrial Facility		ISSUE ID: 10208		ISSUE TYPE: Bond		
Industrial Revenue	10-23-1997	$8,000,000	.0000	10-2017/2017	$8,000,000	
ISSUE TOTAL						$8,000,000
Industrial Facility		ISSUE ID: 11285		ISSUE TYPE: Bond		
Industrial Revenue	12-21-2000	$15,000,000	.0000	05-2020/2020	$12,750,000	
ISSUE TOTAL						$12,750,000
Health Care Facility		ISSUE ID: 11670		ISSUE TYPE: Bond		
Industrial Revenue	12-01-2001	$2,350,000	6.2000	12-2003/2016	$2,250,000	
ISSUE TOTAL						$2,250,000
Industrial Facility		ISSUE ID: 6676		ISSUE TYPE: Bond		
Industrial Revenue	11-15-1989	$3,000,000	7.8000	10-2007/2007	$1,700,000	
ISSUE TOTAL						$1,700,000
Industrial Facility		ISSUE ID: 6490		ISSUE TYPE: Bond		
Industrial Revenue	12-01-1986	$3,065,000	10.2500	12-2003/2016	$2,420,000	
ISSUE TOTAL						$2,420,000
Industrial Facility		ISSUE ID: 5948		ISSUE TYPE: Bond		
Industrial Revenue	12-01-1985	$900,000	.0000	03-2006/2006	$245,000	
ISSUE TOTAL						$245,000
Industrial Facility		ISSUE ID: 6491		ISSUE TYPE: Bond		
Industrial Revenue	12-01-1986	$600,000	13.0000	12-2003/2016	$510,000	
ISSUE TOTAL						$510,000
Industrial Facility		ISSUE ID: 3572		ISSUE TYPE: Bond		
Industrial Revenue	09-15-1980	$5,800,000	9.8750	10-2006/2010	$5,800,000	
ISSUE TOTAL						$5,800,000
Industrial Facility		ISSUE ID: 8818		ISSUE TYPE: Bond		
Industrial Revenue	12-22-1993	$21,510,000	3.0000	11-2003/2006	$4,090,000	
ISSUE TOTAL						$4,090,000
Industrial Facility		ISSUE ID: 8087		ISSUE TYPE: Bond		
Industrial Revenue	09-01-1991	$13,660,273	6.9204	09-2003/2004	$1,789,470	
ISSUE TOTAL						$1,789,470
TOTAL City of Elizabethtown						$27,240,000
TOTAL INDUSTRIAL REVENUE FOR City of Elizabethtown						$39,554,470
City of Radcliff						
Sewer		ISSUE ID: 3201		ISSUE TYPE: Bond		
Refunding	05-01-1978	$1,560,000	6.6000	05-2007/2007	$685,000	
ISSUE TOTAL						$685,000
Multi-Family Housing		ISSUE ID: 9609		ISSUE TYPE: Bond		
Revenue	05-01-1995	$725,000	6.0000	05-2005/2005	$105,000	
			6.5000	05-2015/2015	$215,000	
			6.7500	05-2025/2025	$405,000	
ISSUE TOTAL						$725,000
Multi-Family Housing		ISSUE ID: 9610		ISSUE TYPE: Bond		
Revenue	05-01-1995	$330,000	8.2500	05-2010/2010	$330,000	
ISSUE TOTAL						$330,000
Industrial Facility		ISSUE ID: 10448		ISSUE TYPE: Bond		
Industrial Revenue	06-01-1997	$4,580,000	5.1000	07-2003/2008	$855,000	
			5.6500	07-2008/2019	$3,015,000	
ISSUE TOTAL						$3,870,000
Equipment		ISSUE ID: 11491		ISSUE TYPE: Lease		
General Obligation	07-30-2001	$1,020,000	.0000	07-2004/2004	$440,000	
ISSUE TOTAL						$440,000
Public Project		ISSUE ID: 11804		ISSUE TYPE: Lease		
General Obligation	07-09-2002	$6,760,000	.0000	07-2022/2022	$6,491,500	
ISSUE TOTAL						$6,491,500

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Hardin						
City of Radcliff						
Educational Development		ISSUE ID: 10538		ISSUE TYPE: Lease		
Renewable	12-15-1998	$2,000,000	.0000	12-2003/2018	$1,740,000	
ISSUE TOTAL						$1,740,000
Property Acquisition/Improvement		ISSUE ID: 10904		ISSUE TYPE: Lease		
Renewable	08-10-1999	$460,000	.0000	12-2018/2018	$380,000	
ISSUE TOTAL						$380,000
Multiple Purposes		ISSUE ID: 8214		ISSUE TYPE: Lease		
Renewable	06-02-1992	$485,809	.0000	07-2003/2011	$296,630	
ISSUE TOTAL						$296,630
Infrastructure		ISSUE ID: 10438		ISSUE TYPE: Lease		
Renewable	07-01-1998	$500,000	.0000	07-2003/2003	$110,000	
ISSUE TOTAL						$110,000
Improvement Project		ISSUE ID: 10900		ISSUE TYPE: Lease		
Renewable	05-18-2000	$550,000	.0000	05-2010/2010	$415,000	
ISSUE TOTAL						$415,000
Multiple Purposes		ISSUE ID: 8213		ISSUE TYPE: Lease		
Renewable	06-02-1992	$514,191	.0000	01-2004/2012	$305,469	
ISSUE TOTAL						$305,469
Sewer		ISSUE ID: 11284		ISSUE TYPE: Lease		
Renewable	08-18-2000	$200,000	.0000	07-2003/2003	$35,000	
ISSUE TOTAL						$35,000
Sewer		ISSUE ID: 11544		ISSUE TYPE: Lease		
Renewable	09-05-2001	$2,255,000	.0000	11-2010/2010	$1,645,000	
ISSUE TOTAL						$1,645,000
TOTAL City of Radcliff						$13,598,599
TOTAL INDUSTRIAL REVENUE FOR City of Radcliff						$3,870,000
City of Vine Grove						
Water and Sewer		ISSUE ID: 12355		ISSUE TYPE: Bond		
Revenue	06-04-2004	$2,000,000	4.7500	01-2008/2024	$2,000,000	
ISSUE TOTAL						$2,000,000
TOTAL City of Vine Grove						$2,000,000
TOTAL INDUSTRIAL REVENUE FOR City of Vine Grove						$0
City of West Point						
Water and Sewer		ISSUE ID: 3637		ISSUE TYPE: Bond		
Revenue	06-05-1981	$100,000	5.0000	05-2004/2020	$66,000	
ISSUE TOTAL						$66,000
Water and Sewer		ISSUE ID: 9549		ISSUE TYPE: Bond		
Revenue	10-11-1995	$469,000	4.5000	05-2004/2034	$433,000	
ISSUE TOTAL						$433,000
TOTAL City of West Point						$499,000
TOTAL INDUSTRIAL REVENUE FOR City of West Point						$0
Hardin County Water District #1						
Water		ISSUE ID: 3205		ISSUE TYPE: Bond		
Refunding	03-01-1978	$1,440,000	6.7000	09-2003/2003	$20,000	
			6.8750	09-2008/2008	$875,000	
ISSUE TOTAL						$895,000
Water		ISSUE ID: 11781		ISSUE TYPE: Bond		
Revenue	05-02-2002	$4,510,000	4.5000	03-2004/2004	$20,000	
ISSUE TOTAL						$20,000
Water		ISSUE ID: 10521		ISSUE TYPE: Bond		
Revenue	12-23-1998	$3,950,000	3.6000	09-2003/2003	$340,000	
			4.0000	09-2004/2008	$1,845,000	
			4.1250	09-2009/2009	$470,000	
			4.1500	09-2010/2011	$780,000	
			4.2000	09-2012/2012	$415,000	
ISSUE TOTAL						$3,850,000
Water		ISSUE ID: 10536		ISSUE TYPE: Bond		
Revenue	03-01-1992	$3,745,000	6.0000	09-2003/2003	$110,000	
			6.1000	09-2004/2004	$120,000	
ISSUE TOTAL						$230,000
Water		ISSUE ID: 10320		ISSUE TYPE: Bond		
Revenue	03-05-1998	$3,200,000	.0000	09-2018/2018	$3,200,000	
ISSUE TOTAL						$3,200,000
Water		ISSUE ID: 7016		ISSUE TYPE: Bond		

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Hardin						
Hardin County Water District #1						
Revenue	06-01-1991	$3,705,000				
			6.7000	09-2003/2003	$350,000	
			6.8000	09-2004/2004	$380,000	
			6.8500	09-2005/2005	$395,000	
ISSUE TOTAL						$1,125,000
TOTAL Hardin County Water District #1						$9,320,000
TOTAL INDUSTRIAL REVENUE FOR Hardin County Water District #1						$0
Hardin County Water District #2						
Ky Infrastructure Authority Loan		ISSUE ID: 8556		ISSUE TYPE: Bond		
Public Corporation	12-01-1989	$1,053,950	7.7000	06-2004/2008	$435,148	
ISSUE TOTAL						$435,148
Water		ISSUE ID: 12093		ISSUE TYPE: Bond		
Refunding	04-16-2003	$4,485,000	3.5000	07-2004/2009	$815,000	
			3.6250	07-2010/2010	$145,000	
			3.7500	07-2011/2015	$480,000	
			3.8500	07-2016/2016	$90,000	
			4.0000	07-2017/2017	$95,000	
			4.1500	07-2022/2022	$525,000	
			4.5000	07-2026/2028	$825,000	
			4.6250	07-2033/2038	$1,510,000	
ISSUE TOTAL						$4,485,000
Water		ISSUE ID: 12343		ISSUE TYPE: Bond		
Revenue	06-07-2004	$1,013,000	4.3750	01-2005/2038	$1,013,000	
ISSUE TOTAL						$1,013,000
Water		ISSUE ID: 10734		ISSUE TYPE: Bond		
Revenue	04-01-1999	$7,005,000	.0000	01-2004/2031	$6,775,000	
ISSUE TOTAL						$6,775,000
Water		ISSUE ID: 6981		ISSUE TYPE: Bond		
Revenue	04-01-1991	$3,760,000	6.5000	01-2004/2004	$205,000	
			6.6000	01-2005/2005	$215,000	
			6.7000	01-2006/2006	$230,000	
			6.8000	01-2007/2007	$250,000	
			6.9000	01-2008/2011	$1,185,000	
ISSUE TOTAL						$2,085,000
Water		ISSUE ID: 11190		ISSUE TYPE: Bond		
Revenue	09-21-2000	$2,421,000	5.5000	01-2014/2026	$2,358,000	
ISSUE TOTAL						$2,358,000
Water		ISSUE ID: 115		ISSUE TYPE: Bond		
Revenue	01-01-1967	$1,190,000	4.0000	01-2004/2007	$200,000	
ISSUE TOTAL						$200,000
Water		ISSUE ID: 2771		ISSUE TYPE: Bond		
Revenue	08-16-1973	$680,000	5.0000	01-2004/2011	$410,000	
ISSUE TOTAL						$410,000
Water		ISSUE ID: 9433		ISSUE TYPE: Bond		
Revenue	08-01-1995	$4,940,000	5.5000	01-2004/2008	$505,000	
			5.5500	01-2009/2009	$120,000	
			5.6000	01-2010/2010	$130,000	
			5.7500	01-2011/2011	$140,000	
			5.8000	01-2012/2012	$150,000	
			5.8500	01-2013/2013	$160,000	
			5.9000	01-2014/2025	$3,235,000	
ISSUE TOTAL						$4,440,000
Water		ISSUE ID: 8927		ISSUE TYPE: Bond		
Revenue	04-01-1994	$5,135,000	5.6250	01-2004/2006	$750,000	
			5.7000	01-2007/2014	$2,755,000	
ISSUE TOTAL						$3,505,000
Water		ISSUE ID: 8979		ISSUE TYPE: Bond		
Revenue	06-30-1994	$1,500,000	5.5000	01-2004/2033	$1,403,000	
ISSUE TOTAL						$1,403,000
Refinancing		ISSUE ID: 12013		ISSUE TYPE: Bond		
Refunding Revenue	12-10-2002	$2,190,000	1.7500	01-2004/2004	$255,000	
			2.0000	01-2005/2005	$250,000	
			2.5000	01-2006/2006	$255,000	
			3.0000	01-2007/2008	$545,000	
			3.2500	01-2009/2009	$285,000	
			3.3500	01-2010/2010	$295,000	

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Hardin						
Hardin County Water District #2						
			3.5000	01-2011/2011	$305,000	
ISSUE TOTAL						$2,190,000
Refinancing		ISSUE ID: 12417		ISSUE TYPE: Bond		
Refunding Revenue	04-21-2004	$2,940,000	2.0000	01-2005/2006	$180,000	
			3.0000	01-2007/2012	$630,000	
			3.2500	01-2014/2014	$240,000	
			3.5000	01-2016/2016	$260,000	
			3.7000	01-2018/2018	$300,000	
			3.9000	01-2021/2021	$505,000	
			4.0000	01-2024/2025	$825,000	
ISSUE TOTAL						$2,940,000
Refinancing		ISSUE ID: 12014		ISSUE TYPE: Bond		
Refunding Revenue	12-10-2002	$3,020,000	2.0000	01-2004/2005	$85,000	
			2.5000	01-2006/2006	$45,000	
			3.0000	01-2007/2008	$650,000	
			3.2500	01-2009/2009	$345,000	
			3.3500	01-2010/2010	$350,000	
			3.5000	01-2011/2011	$365,000	
			3.6000	01-2012/2012	$380,000	
			3.6500	01-2013/2013	$395,000	
			3.7500	01-2014/2014	$405,000	
ISSUE TOTAL						$3,020,000
TOTAL Hardin County Water District #2						$35,259,148
TOTAL INDUSTRIAL REVENUE FOR Hardin County Water District #2						$0

HARDIN	TOTAL OUTSTANGING EXCLUDING INDUSTRIAL REVENUE	$186,842,794
	INDUSTRIAL REVENUE TOTAL	$43,424,470

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2004

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE		TOTAL
Harlan							
Harlan County							
Courthouse/Detention Facility		ISSUE ID: 11839		ISSUE TYPE: Bond			
Revenue	07-16-2002	$9,120,000	3.6200	03-2004/2004	$270,000		
			3.7500	03-2005/2009	$1,480,000		
			3.8700	03-2010/2010	$325,000		
			4.0000	03-2011/2011	$340,000		
			4.2500	03-2012/2014	$1,100,000		
			4.5000	03-2015/2017	$1,255,000		
			4.6000	03-2018/2018	$455,000		
			4.7000	03-2019/2019	$480,000		
			4.7500	03-2020/2022	$1,585,000		
			5.0000	03-2023/2025	$1,830,000		
ISSUE TOTAL						$9,120,000	
Health Care Facility		ISSUE ID: 10985		ISSUE TYPE: Bond			
Revenue	10-30-2000	$1,530,000	.0000	11-2030/2030	$1,490,000		
ISSUE TOTAL						$1,490,000	
Assisted Living Facility		ISSUE ID: 11226		ISSUE TYPE: Lease			
Renewable	10-01-1999	$2,500,000	5.9800	11-2003/2009	$2,245,400		
ISSUE TOTAL						$2,245,400	
Detention Facility		ISSUE ID: 10901		ISSUE TYPE: Lease			
Renewable	11-01-2000	$300,000	5.1800	12-2003/2003	$300,000		
ISSUE TOTAL						$300,000	
TOTAL Harlan County							$13,155,400
TOTAL INDUSTRIAL REVENUE FOR Harlan County							$0
City of Benham							
Ky Infrastructure Authority Loan		ISSUE ID: 10613		ISSUE TYPE: Bond			
Public Corporation	06-01-1996	$853,191	.7000	12-2003/2016	$570,110		
ISSUE TOTAL						$570,110	
Water and Sewer		ISSUE ID: 3323		ISSUE TYPE: Bond			
Revenue	08-31-1977	$375,000	5.0000	05-2004/2016	$217,000		
ISSUE TOTAL						$217,000	
TOTAL City of Benham							$787,110
TOTAL INDUSTRIAL REVENUE FOR City of Benham							$0
City of Cumberland							
Equipment		ISSUE ID: 11574		ISSUE TYPE: Bond			
General Obligation	06-28-2001	$105,000	4.2500	06-2004/2004	$35,000		
ISSUE TOTAL						$35,000	
Ky Infrastructure Authority Loan		ISSUE ID: 10624		ISSUE TYPE: Bond			
Public Corporation	06-01-1994	$680,417	1.9000	12-2003/2013	$389,974		
ISSUE TOTAL						$389,974	
Refinancing		ISSUE ID: 11191		ISSUE TYPE: Bond			
Revenue	12-07-2000	$382,000	4.5000	07-2003/2040	$382,000		
ISSUE TOTAL						$382,000	
Refinancing		ISSUE ID: 11192		ISSUE TYPE: Bond			
Revenue	12-07-2000	$100,000	4.5000	05-2011/2020	$90,000		
ISSUE TOTAL						$90,000	
Water and Sewer		ISSUE ID: 5987		ISSUE TYPE: Bond			
Revenue	02-21-1985	$1,479,000	5.0000	07-2003/2022	$1,095,000		
ISSUE TOTAL						$1,095,000	
Water and Sewer		ISSUE ID: 8226		ISSUE TYPE: Bond			
Revenue	06-26-1992	$1,512,000	5.0000	07-2003/2023	$1,243,000		
ISSUE TOTAL						$1,243,000	
Road Equipment		ISSUE ID: 12137		ISSUE TYPE: Bond			
Lease Revenue	06-04-2003	$80,000	3.3400	04-2004/2008	$65,000		
ISSUE TOTAL						$65,000	
Solid Waste		ISSUE ID: 12066		ISSUE TYPE: Lease			
General Obligation	04-01-2003	$90,000	2.0000	04-2004/2004	$15,000		
			2.5000	04-2005/2006	$35,000		
			3.0000	04-2007/2007	$20,000		
			3.7500	04-2008/2008	$20,000		
ISSUE TOTAL						$90,000	

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE		TOTAL
Harlan							
City of Cumberland							
TOTAL City of Cumberland							$3,389,974
TOTAL INDUSTRIAL REVENUE FOR City of Cumberland							$0
City of Evarts							
Water and Sewer		ISSUE ID: 6151		ISSUE TYPE: Bond			
Revenue	06-17-1987	$309,000	5.0000	01-2004/2026	$248,000		
ISSUE TOTAL						$248,000	
Refinancing		ISSUE ID: 11137		ISSUE TYPE: Bond			
Revenue	01-25-2000	$355,522	5.0000	01-2004/2025	$332,022		
ISSUE TOTAL						$332,022	
Refinancing		ISSUE ID: 11139		ISSUE TYPE: Bond			
Revenue	01-25-2000	$348,465	5.0000	01-2004/2033	$334,465		
ISSUE TOTAL						$334,465	
Refinancing		ISSUE ID: 11138		ISSUE TYPE: Bond			
Revenue	01-25-2000	$287,992	5.0000	01-2004/2026	$270,492		
ISSUE TOTAL						$270,492	
Water and Sewer		ISSUE ID: 2846		ISSUE TYPE: Bond			
Revenue	08-12-1975	$480,000	5.0000	01-2004/2014	$253,000		
ISSUE TOTAL						$253,000	
Vehicles		ISSUE ID: 10758		ISSUE TYPE: Lease			
Renewable	05-20-1999	$50,000	.0000	05-2004/2004	$10,900		
ISSUE TOTAL						$10,900	
TOTAL City of Evarts							$1,448,879
TOTAL INDUSTRIAL REVENUE FOR City of Evarts							$0
City of Harlan							
Ky Infrastructure Authority Loan		ISSUE ID: 10433		ISSUE TYPE: Bond			
Public Corporation	05-08-1998	$2,867,492	1.8000	12-2003/2019	$2,436,881		
ISSUE TOTAL						$2,436,881	
Sewer		ISSUE ID: 91		ISSUE TYPE: Bond			
Revenue	05-01-1964	$264,000	3.5000	05-2004/2004	$15,000		
ISSUE TOTAL						$15,000	
Solid Waste		ISSUE ID: 11582		ISSUE TYPE: Lease			
General Obligation	04-20-2002	$225,000	4.2500	10-2003/2005	$170,000		
ISSUE TOTAL						$170,000	
Convention/Arts Center		ISSUE ID: 12198		ISSUE TYPE: Lease			
General Obligation	09-12-2003	$2,500,000	4.1400	10-2003/2018	$2,500,000		
ISSUE TOTAL						$2,500,000	
TOTAL City of Harlan							$5,121,881
TOTAL INDUSTRIAL REVENUE FOR City of Harlan							$0
City of Loyall							
City Hall		ISSUE ID: 12174		ISSUE TYPE: Lease			
General Obligation	08-07-2003	$75,000	.0000	04-2018/2018	$75,000		
ISSUE TOTAL						$75,000	
TOTAL City of Loyall							$75,000
TOTAL INDUSTRIAL REVENUE FOR City of Loyall							$0
City of Lynch							
Water and Sewer		ISSUE ID: 10641		ISSUE TYPE: Lease			
Renewable	02-04-1999	$135,000	5.2500	11-2003/2011	$45,000		
			5.4000	11-2012/2018	$70,000		
ISSUE TOTAL						$115,000	
Water		ISSUE ID: 12002		ISSUE TYPE: Lease			
N/A	11-01-2002	$20,000	3.5000	10-2005/2006	$10,000		
			3.8000	10-2007/2008	$10,000		
ISSUE TOTAL						$20,000	
TOTAL City of Lynch							$135,000
TOTAL INDUSTRIAL REVENUE FOR City of Lynch							$0
City of Wallins Creek							
Water		ISSUE ID: 6475		ISSUE TYPE: Bond			
Revenue	08-24-1988	$296,000	5.0000	01-2004/2027	$241,000		
ISSUE TOTAL						$241,000	
TOTAL City of Wallins Creek							$241,000
TOTAL INDUSTRIAL REVENUE FOR City of Wallins Creek							$0
Black Mountain Water District							

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Harlan						
Black Mountain Water District						
Water and Sewer		ISSUE ID: 8430		ISSUE TYPE: Bond		
Revenue	03-25-1993	$150,000	5.0000	01-2004/2032	$135,000	
ISSUE TOTAL						$135,000
Water and Sewer		ISSUE ID: 9917		ISSUE TYPE: Bond		
Revenue	08-23-1995	$225,000	5.0000	01-2004/2035	$211,000	
ISSUE TOTAL						$211,000
Water and Sewer		ISSUE ID: 9669		ISSUE TYPE: Bond		
Revenue	12-15-1994	$98,000	4.5000	01-2004/2034	$89,800	
ISSUE TOTAL						$89,800
Water and Sewer		ISSUE ID: 9668		ISSUE TYPE: Bond		
Revenue	12-15-1994	$356,000	4.5000	01-2004/2034	$329,000	
ISSUE TOTAL						$329,000
Water and Sewer		ISSUE ID: 9918		ISSUE TYPE: Bond		
Revenue	08-23-1995	$207,000	4.5000	01-2004/2035	$192,500	
ISSUE TOTAL						$192,500
Water and Sewer		ISSUE ID: 10540		ISSUE TYPE: Bond		
Revenue	11-17-1998	$472,000	4.5000	01-2004/2038	$457,000	
ISSUE TOTAL						$457,000
TOTAL Black Mountain Water District						$1,414,300
TOTAL INDUSTRIAL REVENUE FOR Black Mountain Water District						$0
Cawood Water District						
Water		ISSUE ID: 9665		ISSUE TYPE: Bond		
Revenue	08-30-1990	$383,000	9.1250	01-2004/2029	$354,000	
ISSUE TOTAL						$354,000
Water		ISSUE ID: 9666		ISSUE TYPE: Bond		
Revenue	08-30-1990	$191,000	5.0000	01-2004/2028	$161,000	
ISSUE TOTAL						$161,000
TOTAL Cawood Water District						$515,000
TOTAL INDUSTRIAL REVENUE FOR Cawood Water District						$0
Green Hills Water District						
Water		ISSUE ID: 10561		ISSUE TYPE: Bond		
Revenue	02-05-1999	$470,000	4.5000	01-2004/2038	$456,000	
ISSUE TOTAL						$456,000
Water		ISSUE ID: 4940		ISSUE TYPE: Bond		
Revenue	06-18-1982	$188,000	5.0000	01-2004/2022	$135,000	
ISSUE TOTAL						$135,000
TOTAL Green Hills Water District						$591,000
TOTAL INDUSTRIAL REVENUE FOR Green Hills Water District						$0
Harlan Municipal Water Works						
Multiple Purposes		ISSUE ID: 10805		ISSUE TYPE: Lease		
Renewable	06-24-1999	$1,110,000	5.0000	06-2004/2008	$220,000	
			5.3000	06-2009/2013	$285,000	
			5.6000	06-2014/2019	$460,000	
ISSUE TOTAL						$965,000
TOTAL Harlan Municipal Water Works						$965,000
TOTAL INDUSTRIAL REVENUE FOR Harlan Municipal Water Works						$0
HARLAN	TOTAL OUTSTANGING EXCLUDING INDUSTRIAL REVENUE					$27,839,543
	INDUSTRIAL REVENUE TOTAL					$0

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2004

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Harrison						
Harrison County						
Hospital		ISSUE ID: 6119		ISSUE TYPE: Bond		
Revenue	03-01-1987	$5,110,000	7.7500	03-2004/2011	$2,680,000	
ISSUE TOTAL						$2,680,000
Hospital		ISSUE ID: 10221		ISSUE TYPE: Bond		
Revenue	08-01-1997	$8,000,000	6.1500	07-2003/2005	$1,033,209	
			.0000	08-2012/2012	$4,776,095	
ISSUE TOTAL						$5,809,304
Health Care Facility		ISSUE ID: 11765		ISSUE TYPE: Bond		
Industrial Revenue	04-25-2002	$6,055,000	.0000	08-2007/2007	$5,875,000	
ISSUE TOTAL						$5,875,000
Community Center		ISSUE ID: 12029		ISSUE TYPE: Lease		
Renewable	12-17-2002	$127,396	3.6000	01-2004/2013	$127,396	
ISSUE TOTAL						$127,396
TOTAL Harrison County						$8,616,700
TOTAL INDUSTRIAL REVENUE FOR Harrison County						$5,875,000
City of Berry						
Sewer		ISSUE ID: 6247		ISSUE TYPE: Bond		
Revenue	10-16-1987	$5,000	5.0000	01-2004/2027	$4,100	
ISSUE TOTAL						$4,100
Sewer		ISSUE ID: 6246		ISSUE TYPE: Bond		
Revenue	10-16-1987	$20,000	5.0000	01-2004/2027	$17,700	
ISSUE TOTAL						$17,700
TOTAL City of Berry						$21,800
TOTAL INDUSTRIAL REVENUE FOR City of Berry						$0
City of Cynthiana						
Water and Sewer		ISSUE ID: 8372		ISSUE TYPE: Bond		
Revenue	09-01-1992	$5,820,000	6.3000	01-2004/2004	$490,000	
			6.3500	01-2005/2005	$520,000	
			6.4000	01-2006/2007	$1,125,000	
ISSUE TOTAL						$2,135,000
Water		ISSUE ID: 11286		ISSUE TYPE: Bond		
Revenue	04-03-2001	$270,000	4.7500	01-2022/2040	$267,300	
ISSUE TOTAL						$267,300
Industrial Facility		ISSUE ID: 8234		ISSUE TYPE: Bond		
Industrial Revenue	06-30-1992	$2,465,000	.0000	06-2004/2007	$710,000	
ISSUE TOTAL						$710,000
Industrial Facility		ISSUE ID: 8235		ISSUE TYPE: Bond		
Industrial Revenue	06-30-1992	$2,535,000	.0000	12-2003/2006	$780,000	
ISSUE TOTAL						$780,000
Industrial Facility		ISSUE ID: 5319		ISSUE TYPE: Bond		
Industrial Revenue	04-18-1984	$3,500,000	.0000	04-2004/2009	$2,500,000	
ISSUE TOTAL						$2,500,000
TOTAL City of Cynthiana						$2,402,300
TOTAL INDUSTRIAL REVENUE FOR City of Cynthiana						$3,990,000
Harrison County Public Health Taxing District						
Building		ISSUE ID: 12384		ISSUE TYPE: Lease		
Renewable	06-25-2004	$1,617,500	2.1750	07-2004/2010	$1,617,500	
ISSUE TOTAL						$1,617,500
TOTAL Harrison County Public Health Taxing District						$1,617,500
TOTAL INDUSTRIAL REVENUE FOR Harrison County Public Health Taxing District						$0
Harrison County Public Properties Corporation						
Court Facility		ISSUE ID: 11327		ISSUE TYPE: Bond		
Revenue	02-01-2001	$6,125,000	.0000	03-2022/2022	$5,930,000	
ISSUE TOTAL						$5,930,000
TOTAL Harrison County Public Properties Corporation						$5,930,000
TOTAL INDUSTRIAL REVENUE FOR Harrison County Public Properties Corporation						$0
HARRISON	TOTAL OUTSTANGING EXCLUDING INDUSTRIAL REVENUE					$18,588,300
	INDUSTRIAL REVENUE TOTAL					$9,865,000

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2004

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE		TOTAL
Hart							
Hart County							
Detention Facility		ISSUE ID: 12527		ISSUE TYPE: Bond			
General Obligation	02-24-2004	$3,755,000	2.5000	03-2005/2009	$265,000		
			3.0000	03-2010/2011	$245,000		
			3.5000	03-2012/2015	$530,000		
			3.7500	03-2016/2016	$150,000		
			4.0000	03-2017/2019	$475,000		
			4.2500	03-2020/2021	$385,000		
			4.3700	03-2022/2024	$605,000		
			4.5000	03-2025/2029	$1,100,000		
ISSUE TOTAL						$3,755,000	
Detention Facility		ISSUE ID: 10409		ISSUE TYPE: Bond			
Public Corporation	03-01-1998	$3,865,000	4.2500	03-2004/2004	$145,000		
			4.3000	03-2005/2005	$155,000		
			4.3500	03-2006/2006	$160,000		
			4.4000	03-2007/2007	$165,000		
			4.5000	03-2008/2008	$175,000		
			4.6000	03-2009/2013	$995,000		
			4.7500	03-2014/2016	$715,000		
			5.0000	03-2017/2019	$825,000		
ISSUE TOTAL						$3,335,000	
Courthouse Improvement/Renovation		ISSUE ID: 11934		ISSUE TYPE: Lease			
Renewable	09-20-2002	$490,000	.0000	04-2011/2011	$458,337		
ISSUE TOTAL						$458,337	
Courthouse Improvement/Renovation		ISSUE ID: 12085		ISSUE TYPE: Lease			
Renewable	03-03-2003	$157,616	.0000	04-2013/2013	$155,359		
ISSUE TOTAL						$155,359	
Computer Hardware and Software		ISSUE ID: 12286		ISSUE TYPE: Lease			
Renewable	12-04-2003	$7,891	2.2300	01-2004/2006	$7,891		
ISSUE TOTAL						$7,891	
911 Equipment		ISSUE ID: 10673		ISSUE TYPE: Lease			
Renewable	09-24-1998	$101,000	5.1200	11-2003/2003	$7,500		
ISSUE TOTAL						$7,500	
Equipment		ISSUE ID: 10701		ISSUE TYPE: Lease			
Renewable	03-31-1999	$350,000	4.6700	11-2003/2006	$155,400		
ISSUE TOTAL						$155,400	
Courthouse Improvement/Renovation		ISSUE ID: 12111		ISSUE TYPE: Lease			
N/A	09-30-2002	$490,000	2.4500	07-2003/2004	$43,259		
			2.1750	07-2004/2012	$415,251		
ISSUE TOTAL						$458,510	
TOTAL Hart County							$8,332,997
TOTAL INDUSTRIAL REVENUE FOR Hart County							$0
City of Bonnieville							
Water		ISSUE ID: 1850		ISSUE TYPE: Bond			
Revenue	06-01-1969	$170,000	5.0000	01-2004/2009	$42,000		
ISSUE TOTAL						$42,000	
TOTAL City of Bonnieville							$42,000
TOTAL INDUSTRIAL REVENUE FOR City of Bonnieville							$0
City of Horse Cave							
Water		ISSUE ID: 6337		ISSUE TYPE: Bond			
Revenue	06-14-1988	$425,000	5.0000	01-2004/2016	$378,000		
ISSUE TOTAL						$378,000	
Community Center		ISSUE ID: 12257		ISSUE TYPE: Lease			
General Obligation	11-12-2003	$80,000	.0000	11-2013/2013	$80,000		
ISSUE TOTAL						$80,000	
Fire Vehicles		ISSUE ID: 10897		ISSUE TYPE: Lease			
Renewable	06-15-2000	$100,000	.0000	01-2010/2010	$70,000		
ISSUE TOTAL						$70,000	
TOTAL City of Horse Cave							$528,000
TOTAL INDUSTRIAL REVENUE FOR City of Horse Cave							$0
City of Munfordville							
Ky Infrastructure Authority Loan		ISSUE ID: 8635		ISSUE TYPE: Bond			

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Hart						
City of Munfordville						
Public Corporation	04-07-1993	$113,390				
			5.2500	06-2004/2004	$5,439	
			5.3750	06-2005/2005	$5,737	
			5.4000	06-2006/2006	$6,033	
			5.5000	06-2007/2007	$6,429	
			5.6250	06-2008/2008	$6,726	
			5.7500	06-2009/2013	$39,860	
ISSUE TOTAL						$70,224
Water and Sewer		ISSUE ID: 6121		ISSUE TYPE: Bond		
Revenue	03-05-1987	$280,000	5.0000	06-2004/2026	$222,000	
ISSUE TOTAL						$222,000
Water and Sewer		ISSUE ID: 10087		ISSUE TYPE: Bond		
Revenue	10-15-1996	$1,074,000	4.5000	06-2004/2035	$1,006,000	
ISSUE TOTAL						$1,006,000
Water and Sewer		ISSUE ID: 10088		ISSUE TYPE: Bond		
Revenue	10-15-1996	$200,000	4.5000	06-2004/2035	$185,900	
ISSUE TOTAL						$185,900
Industrial Facility		ISSUE ID: 8997		ISSUE TYPE: Bond		
Industrial Revenue	06-01-1994	$3,700,000	6.2000	06-2004/2004	$110,000	
			6.3000	06-2005/2005	$115,000	
			6.4000	06-2006/2006	$120,000	
			6.5000	06-2007/2007	$130,000	
			7.0000	06-2008/2019	$2,500,000	
ISSUE TOTAL						$2,975,000
TOTAL City of Munfordville						$1,484,124
TOTAL INDUSTRIAL REVENUE FOR City of Munfordville						$2,975,000
Hart County Solid Waste District						
Solid Waste		ISSUE ID: 11745		ISSUE TYPE: Lease		
General Obligation	04-18-2002	$135,000	4.9000	04-2004/2008	$65,000	
			5.1000	04-2009/2012	$60,000	
ISSUE TOTAL						$125,000
Improvement Project		ISSUE ID: 11444		ISSUE TYPE: Lease		
Renewable	05-31-2001	$105,000	5.0000	05-2004/2008	$75,000	
ISSUE TOTAL						$75,000
Solid Waste		ISSUE ID: 10896		ISSUE TYPE: Lease		
KIA Loan	02-10-2000	$750,000	2.0000	12-2003/2004	$232,886	
ISSUE TOTAL						$232,886
TOTAL Hart County Solid Waste District						$432,886
TOTAL INDUSTRIAL REVENUE FOR Hart County Solid Waste District						$0

HART	TOTAL OUTSTANGING EXCLUDING INDUSTRIAL REVENUE	$10,820,007
	INDUSTRIAL REVENUE TOTAL	$2,975,000

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2004

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Henderson						
Henderson County						
Detention Facility		ISSUE ID: 12200		ISSUE TYPE: Bond		
General Obligation	08-01-2003	$7,080,000	2.0000	06-2004/2005	$10,000	
			2.5000	06-2006/2006	$5,000	
			2.7500	06-2007/2007	$260,000	
			3.0000	06-2008/2008	$265,000	
			3.3750	06-2009/2009	$315,000	
			3.6250	06-2010/2010	$320,000	
			3.7500	06-2011/2013	$1,045,000	
			3.8000	06-2014/2014	$370,000	
			3.9000	06-2015/2015	$385,000	
			4.0000	06-2016/2016	$445,000	
			4.1000	06-2017/2017	$460,000	
			4.2000	06-2018/2018	$480,000	
			4.3000	06-2019/2022	$2,125,000	
			4.3500	06-2023/2023	$595,000	
ISSUE TOTAL						$7,080,000
Detention Facility		ISSUE ID: 12492		ISSUE TYPE: Bond		
General Obligation	08-15-2003	$7,100,000	1.0000	06-2004/2004	$10,000	
			1.2500	06-2005/2005	$5,000	
			1.5500	06-2006/2006	$5,000	
			1.9500	06-2007/2007	$275,000	
			2.2500	06-2008/2008	$280,000	
			2.5500	06-2009/2009	$330,000	
			2.8500	06-2010/2010	$340,000	
			3.1000	06-2011/2011	$350,000	
			3.2500	06-2012/2012	$360,000	
			3.3500	06-2013/2013	$375,000	
			3.5000	06-2014/2014	$385,000	
			3.6500	06-2015/2015	$395,000	
			3.8000	06-2016/2016	$435,000	
			3.9000	06-2017/2017	$450,000	
			4.0000	06-2018/2018	$470,000	
			4.1000	06-2019/2019	$485,000	
			4.2000	06-2020/2020	$505,000	
			4.3000	06-2021/2021	$525,000	
			4.3500	06-2022/2022	$545,000	
			4.4000	06-2023/2023	$575,000	
ISSUE TOTAL						$7,100,000
Detention Facility		ISSUE ID: 9339		ISSUE TYPE: Bond		
Public Corporation	06-01-1995	$7,060,000	5.0000	06-2004/2006	$990,000	
			5.1000	06-2007/2007	$360,000	
			5.2000	06-2008/2008	$380,000	
			5.3000	06-2009/2009	$400,000	
			5.4000	06-2010/2010	$420,000	
			5.5000	06-2011/2013	$1,410,000	
			5.7500	06-2014/2015	$1,070,000	
ISSUE TOTAL						$5,030,000
Solid Waste		ISSUE ID: 9629		ISSUE TYPE: Bond		
Revenue	03-26-1996	$5,740,000	.0000	03-2016/2016	$4,540,000	
ISSUE TOTAL						$4,540,000
Solid Waste		ISSUE ID: 9592		ISSUE TYPE: Bond		
Revenue	03-01-1995	$36,000,000	7.0000	03-2025/2025	$36,000,000	
ISSUE TOTAL						$36,000,000
Solid Waste		ISSUE ID: 9257		ISSUE TYPE: Bond		
Revenue	03-01-1995	$25,000,000	.0000	03-2015/2015	$25,000,000	
ISSUE TOTAL						$25,000,000
Educational Development		ISSUE ID: 10326		ISSUE TYPE: Bond		
Revenue	02-03-1998	$1,500,000	4.7500	01-2004/2004	$150,000	
			4.8000	01-2005/2005	$165,000	
			4.8500	01-2006/2006	$165,000	
			4.9000	01-2007/2007	$180,000	
			5.0000	01-2008/2008	$180,000	
ISSUE TOTAL						$840,000
Hospital		ISSUE ID: 10223		ISSUE TYPE: Bond		
Revenue	10-09-1997	$9,685,000	4.7000	09-2003/2003	$980,000	

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Henderson						
Henderson County						
			4.8000	09-2004/2004	$1,025,000	
			4.9000	09-2005/2007	$3,400,000	
ISSUE TOTAL						$5,405,000
Solid Waste		ISSUE ID: 9990		ISSUE TYPE: Bond		
Revenue	09-18-1996	$2,000,000	.0000	09-2003/2003	$1,400,000	
ISSUE TOTAL						$1,400,000
Hospital		ISSUE ID: 11940		ISSUE TYPE: Bond		
Revenue	07-23-2002	$5,250,000	.0000	07-2012/2012	$5,250,000	
ISSUE TOTAL						$5,250,000
Industrial Facility		ISSUE ID: 12273		ISSUE TYPE: Bond		
Revenue	12-11-2003	$36,180,000	.0000	12-2025/2025	$36,180,000	
ISSUE TOTAL						$36,180,000
Refinancing		ISSUE ID: 12575		ISSUE TYPE: Bond		
Refunding Revenue	12-11-2003	$3,820,000	.0000	12-2008/2008	$3,820,000	
ISSUE TOTAL						$3,820,000
Industrial Facility		ISSUE ID: 10760		ISSUE TYPE: Bond		
Industrial Revenue	05-17-1999	$5,500,000	.0000	11-2019/2019	$4,880,000	
ISSUE TOTAL						$4,880,000
Industrial Facility		ISSUE ID: 5343		ISSUE TYPE: Bond		
Industrial Revenue	05-14-1984	$183,715	.0000	05-2009/2009	$84,497	
ISSUE TOTAL						$84,497
Industrial Facility		ISSUE ID: 5344		ISSUE TYPE: Bond		
Industrial Revenue	05-14-1984	$176,285	.0000	11-2008/2008	$81,343	
ISSUE TOTAL						$81,343
Industrial Facility		ISSUE ID: 10029		ISSUE TYPE: Bond		
Industrial Revenue	10-01-1996	$150,000,000	9.5000	02-2020/2020	$150,000,000	
ISSUE TOTAL						$150,000,000
Industrial Facility		ISSUE ID: 10030		ISSUE TYPE: Bond		
Industrial Revenue	09-18-1996	$1,000,000	5.7000	09-2003/2004	$220,000	
			6.0000	09-2005/2006	$250,000	
ISSUE TOTAL						$470,000
Industrial Facility		ISSUE ID: 10031		ISSUE TYPE: Bond		
Industrial Revenue	09-18-1996	$1,000,000	6.0000	09-2006/2006	$1,000,000	
ISSUE TOTAL						$1,000,000
Manufacturing Facility		ISSUE ID: 10957		ISSUE TYPE: Bond		
Industrial Revenue	09-06-2000	$3,306,650	.0000	07-2020/2020	$3,306,650	
ISSUE TOTAL						$3,306,650
Industrial Facility		ISSUE ID: 11115		ISSUE TYPE: Bond		
Industrial Revenue	05-24-2000	$7,000,000	.0000	05-2020/2020	$7,000,000	
ISSUE TOTAL						$7,000,000
Industrial Facility		ISSUE ID: 9590		ISSUE TYPE: Bond		
Industrial Revenue	02-01-1995	$72,000,000	9.5000	02-2020/2020	$72,000,000	
ISSUE TOTAL						$72,000,000
Industrial Facility		ISSUE ID: 9591		ISSUE TYPE: Bond		
Industrial Revenue	03-01-1995	$103,000,000	9.5000	03-2020/2020	$103,000,000	
ISSUE TOTAL						$103,000,000
Utilities		ISSUE ID: 12126		ISSUE TYPE: Lease		
Renewable	05-14-2003	$29,154	1.9800	01-2004/2006	$29,154	
ISSUE TOTAL						$29,154
TOTAL Henderson County						$137,674,154
TOTAL INDUSTRIAL REVENUE FOR Henderson County						$341,822,490
City of Corydon						
Sewer		ISSUE ID: 8846		ISSUE TYPE: Bond		
Revenue	03-18-1994	$793,000	5.0000	01-2004/2033	$723,000	
ISSUE TOTAL						$723,000
Sewer		ISSUE ID: 8847		ISSUE TYPE: Bond		
Revenue	03-18-1994	$107,000	5.0000	01-2004/2033	$97,600	
ISSUE TOTAL						$97,600
TOTAL City of Corydon						$820,600
TOTAL INDUSTRIAL REVENUE FOR City of Corydon						$0
City of Henderson						
Library		ISSUE ID: 8444		ISSUE TYPE: Bond		
Public Corporation	06-01-1993	$435,000	4.7500	06-2004/2004	$50,000	

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Henderson						
City of Henderson						
ISSUE TOTAL						$50,000
Ky Infrastructure Authority Loan		ISSUE ID: 10614		ISSUE TYPE: Bond		
Public Corporation	12-01-1996	$470,000	3.3000	12-2003/2006	$157,474	
ISSUE TOTAL						$157,474
Sewer & Water Advance Refunding		ISSUE ID: 8950		ISSUE TYPE: Bond		
Revenue	05-01-1994	$6,800,000	5.6000	11-2003/2006	$1,460,000	
			5.8000	11-2007/2007	$420,000	
			5.9000	11-2008/2008	$445,000	
			6.0000	11-2009/2009	$470,000	
			6.1000	11-2010/2014	$2,840,000	
ISSUE TOTAL						$5,635,000
Residential		ISSUE ID: 11176		ISSUE TYPE: Bond		
Revenue	05-01-1999	$3,510,000	6.1250	05-2004/2029	$3,440,000	
ISSUE TOTAL						$3,440,000
Industrial Facility		ISSUE ID: 10539		ISSUE TYPE: Bond		
Industrial Revenue	12-29-1998	$3,500,000	.0000	12-2003/2018	$3,085,000	
ISSUE TOTAL						$3,085,000
Industrial Facility		ISSUE ID: 10224		ISSUE TYPE: Bond		
Industrial Revenue	10-01-1997	$3,816,000	.0000	04-2007/2007	$1,726,000	
ISSUE TOTAL						$1,726,000
Industrial Facility		ISSUE ID: 9704		ISSUE TYPE: Bond		
Industrial Revenue	04-25-1996	$2,500,000	.0000	01-2012/2012	$2,500,000	
ISSUE TOTAL						$2,500,000
Industrial Facility		ISSUE ID: 9612		ISSUE TYPE: Bond		
Industrial Revenue	06-27-1994	$5,000,000	.0000	06-2014/2014	$2,750,000	
ISSUE TOTAL						$2,750,000
Industrial Facility		ISSUE ID: 9639		ISSUE TYPE: Bond		
Industrial Revenue	09-01-1994	$3,570,000	8.2500	09-2003/2019	$3,390,000	
ISSUE TOTAL						$3,390,000
Fire Vehicles		ISSUE ID: 10700		ISSUE TYPE: Lease		
Renewable	03-31-1999	$450,000	4.2400	11-2003/2004	$81,700	
ISSUE TOTAL						$81,700
Sewer		ISSUE ID: 10902		ISSUE TYPE: Lease		
Renewable	08-31-1999	$107,000	5.0100	11-2003/2004	$33,700	
ISSUE TOTAL						$33,700
TOTAL City of Henderson						$9,397,874
TOTAL INDUSTRIAL REVENUE FOR City of Henderson						$13,451,000
Henderson County Library Taxing District						
Property Acquisition/Improvement		ISSUE ID: 10903		ISSUE TYPE: Lease		
Renewable	08-16-1999	$400,000	.0000	02-2019/2019	$342,435	
ISSUE TOTAL						$342,435
TOTAL Henderson County Library Taxing District						$342,435
TOTAL INDUSTRIAL REVENUE FOR Henderson County Library Taxing District						$0
Henderson County Water District						
Ky Infrastructure Authority Loan		ISSUE ID: 8559		ISSUE TYPE: Bond		
Public Corporation	12-01-1991	$365,407	6.9100	06-2004/2011	$205,236	
ISSUE TOTAL						$205,236
Ky Infrastructure Authority Loan		ISSUE ID: 8560		ISSUE TYPE: Bond		
Public Corporation	12-01-1991	$618,381	6.9100	06-2004/2011	$347,327	
ISSUE TOTAL						$347,327
Water		ISSUE ID: 8354		ISSUE TYPE: Bond		
Revenue	03-01-1993	$1,250,000	5.6000	09-2003/2003	$105,000	
			5.7000	09-2004/2004	$110,000	
			5.7500	09-2005/2006	$235,000	
ISSUE TOTAL						$450,000
Water		ISSUE ID: 8832		ISSUE TYPE: Bond		
Revenue	01-01-1994	$1,220,000	4.6000	11-2003/2003	$55,000	
			4.8000	11-2004/2004	$50,000	
			5.0000	11-2005/2006	$115,000	
			5.1000	11-2007/2007	$60,000	
			5.1500	11-2008/2008	$65,000	
			5.2000	11-2009/2014	$470,000	
ISSUE TOTAL						$815,000
Water		ISSUE ID: 10222		ISSUE TYPE: Bond		

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Henderson						
Henderson County Water District						
Revenue	07-01-1997	$1,800,000				
			4.8000	09-2003/2007	$75,000	
			5.0000	09-2008/2008	$45,000	
			5.1000	09-2009/2009	$45,000	
			5.2000	09-2010/2010	$50,000	
			5.2500	09-2011/2012	$110,000	
			5.4000	09-2013/2014	$120,000	
			5.5000	09-2015/2019	$755,000	
			5.6000	09-2020/2022	$570,000	
ISSUE TOTAL						$1,770,000
Water		ISSUE ID: 10966		ISSUE TYPE: Bond		
Revenue	06-01-2000	$2,625,000	.0000	09-2003/2003	$2,615,000	
ISSUE TOTAL						$2,615,000
Water		ISSUE ID: 12192		ISSUE TYPE: Bond		
Refunding Revenue	08-28-2003	$955,000	.0000	01-2015/2015	$955,000	
ISSUE TOTAL						$955,000
Equipment		ISSUE ID: 11437		ISSUE TYPE: Lease		
Renewable	05-31-2001	$175,000	.0000	05-2006/2006	$110,000	
ISSUE TOTAL						$110,000
TOTAL Henderson County Water District						$7,267,563
TOTAL INDUSTRIAL REVENUE FOR Henderson County Water District						$0
Henderson County Public Properties Corporation						
Court Facility Project		ISSUE ID: 10984		ISSUE TYPE: Bond		
Public Corporation	04-15-2000	$9,975,000	.0000	02-2005/2005	$9,430,000	
ISSUE TOTAL						$9,430,000
TOTAL Henderson County Public Properties Corporation						$9,430,000
TOTAL INDUSTRIAL REVENUE FOR Henderson County Public Properties Corporation						$0
Henderson County Riverport Authority						
Refinancing		ISSUE ID: 12572		ISSUE TYPE: Lease		
General Obligation	04-24-2003	$190,000	2.5000	04-2004/2004	$45,000	
			3.0000	04-2005/2005	$45,000	
			3.5000	04-2006/2006	$50,000	
			3.7500	04-2007/2007	$50,000	
ISSUE TOTAL						$190,000
TOTAL Henderson County Riverport Authority						$190,000
TOTAL INDUSTRIAL REVENUE FOR Henderson County Riverport Authority						$0
Henderson Regional Industrial Development Authority						
Industrial Facility		ISSUE ID: 12344		ISSUE TYPE: Bond		
Revenue	07-02-2003	$7,305,000	.0000	07-2023/2023	$7,305,000	
ISSUE TOTAL						$7,305,000
TOTAL Henderson Regional Industrial Development Authority						$7,305,000
TOTAL INDUSTRIAL REVENUE FOR Henderson Regional Industrial Development Authority						$0

HENDERSON	TOTAL OUTSTANGING EXCLUDING INDUSTRIAL REVENUE	$172,427,626
	INDUSTRIAL REVENUE TOTAL	$355,273,490

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2004

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Henry						
Henry County						
Ky Infrastructure Authority Loan		ISSUE ID: 8561		ISSUE TYPE: Bond		
Public Corporation	12-01-1992	$287,984	3.0000	06-2004/2012	$150,872	
ISSUE TOTAL						$150,872
Refinancing		ISSUE ID: 11318		ISSUE TYPE: Lease		
Renewable	05-07-2001	$357,000	4.6690	07-2003/2020	$328,359	
ISSUE TOTAL						$328,359
TOTAL Henry County						$479,231
TOTAL INDUSTRIAL REVENUE FOR Henry County						$0
City of Campbellsburg						
Fire Station Improvements		ISSUE ID: 2941		ISSUE TYPE: Bond		
Public Corporation	06-01-1976	$49,500	6.0000	06-2004/2006	$12,500	
ISSUE TOTAL						$12,500
Water and Sewer		ISSUE ID: 2847		ISSUE TYPE: Bond		
Revenue	03-07-1975	$149,000	5.0000	01-2004/2014	$72,000	
ISSUE TOTAL						$72,000
TOTAL City of Campbellsburg						$84,500
TOTAL INDUSTRIAL REVENUE FOR City of Campbellsburg						$0
City of Eminence						
Fire Protection		ISSUE ID: 10478		ISSUE TYPE: Bond		
Public Corporation	08-06-1998	$91,000	4.7500	01-2004/2013	$67,400	
ISSUE TOTAL						$67,400
Water and Sewer		ISSUE ID: 3333		ISSUE TYPE: Bond		
Revenue	11-09-1977	$600,000	5.0000	04-2004/2016	$330,000	
ISSUE TOTAL						$330,000
Water and Sewer		ISSUE ID: 9247		ISSUE TYPE: Bond		
Revenue	02-13-1995	$400,000	4.5000	04-2004/2033	$364,000	
ISSUE TOTAL						$364,000
Water and Sewer		ISSUE ID: 9248		ISSUE TYPE: Bond		
Revenue	02-13-1995	$100,000	4.5000	04-2004/2033	$91,200	
ISSUE TOTAL						$91,200
Lease Purchase		ISSUE ID: 9962		ISSUE TYPE: Lease		
Renewable	06-26-1996	$1,000,000	.0000	07-2011/2011	$327,000	
ISSUE TOTAL						$327,000
Office Building		ISSUE ID: 10914		ISSUE TYPE: Lease		
Renewable	10-12-2000	$140,000	.0000	12-2015/2015	$130,000	
ISSUE TOTAL						$130,000
TOTAL City of Eminence						$1,309,600
TOTAL INDUSTRIAL REVENUE FOR City of Eminence						$0
City of Eminence Public Holdings Corporation						
Fire Vehicles		ISSUE ID: 11287		ISSUE TYPE: Bond		
Lease Revenue	12-19-2000	$115,000	5.0000	06-2004/2015	$98,000	
ISSUE TOTAL						$98,000
TOTAL City of Eminence Public Holdings Corporation						$98,000
TOTAL INDUSTRIAL REVENUE FOR City of Eminence Public Holdings Corporation						$0
City of New Castle						
Water and Sewer		ISSUE ID: 12099		ISSUE TYPE: Bond		
Revenue	05-13-2003	$300,000	4.5000	07-2005/2042	$300,000	
ISSUE TOTAL						$300,000
Water and Sewer		ISSUE ID: 8156		ISSUE TYPE: Bond		
Revenue	05-22-1984	$230,000	5.0000	07-2003/2023	$176,000	
ISSUE TOTAL						$176,000
Water and Sewer		ISSUE ID: 5899		ISSUE TYPE: Bond		
Revenue	04-04-1986	$568,000	5.0000	07-2003/2025	$455,000	
ISSUE TOTAL						$455,000
TOTAL City of New Castle						$931,000
TOTAL INDUSTRIAL REVENUE FOR City of New Castle						$0
City of Pleasureville						
Ky Infrastructure Authority Loan		ISSUE ID: 10821		ISSUE TYPE: Bond		
Public Corporation	12-01-1996	$785,200	1.2000	12-2003/2016	$531,869	

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Henry						
City of Pleasureville						
ISSUE TOTAL						$531,869
City Hall		ISSUE ID: 10342		ISSUE TYPE: Bond		
Public Corporation	02-24-1998	$235,000	5.2500	01-2004/2018	$134,000	
			5.2000	01-2019/2023	$75,000	
ISSUE TOTAL						$209,000
Sewer		ISSUE ID: 9554		ISSUE TYPE: Bond		
Revenue	10-16-1995	$674,000	4.5000	01-2004/2034	$629,500	
ISSUE TOTAL						$629,500
Fire Vehicles		ISSUE ID: 10466		ISSUE TYPE: Lease		
Renewable	08-15-1998	$135,505	5.3800	08-2003/2008	$89,670	
ISSUE TOTAL						$89,670
TOTAL City of Pleasureville						$1,460,039
TOTAL INDUSTRIAL REVENUE FOR City of Pleasureville						$0
Henry County Extension Taxing District						
Office Building		ISSUE ID: 11807		ISSUE TYPE: Lease		
Renewable	06-04-2002	$500,000	.0000	06-2022/2022	$481,951	
ISSUE TOTAL						$481,951
TOTAL Henry County Extension Taxing District						$481,951
TOTAL INDUSTRIAL REVENUE FOR Henry County Extension Taxing District						$0
Henry County Public Health Taxing District						
Improvement Project		ISSUE ID: 11665		ISSUE TYPE: Lease		
General Obligation	12-12-2001	$65,000	4.5000	10-2003/2006	$55,000	
ISSUE TOTAL						$55,000
TOTAL Henry County Public Health Taxing District						$55,000
TOTAL INDUSTRIAL REVENUE FOR Henry County Public Health Taxing District						$0
Henry County Water District #2						
Water		ISSUE ID: 9926		ISSUE TYPE: Bond		
Revenue	04-29-1997	$3,000,000	5.5000	01-2004/2036	$2,875,500	
ISSUE TOTAL						$2,875,500
Water		ISSUE ID: 10541		ISSUE TYPE: Bond		
Revenue	10-01-1998	$8,245,000	4.6500	01-2004/2018	$3,555,000	
			4.7500	01-2019/2028	$3,925,000	
ISSUE TOTAL						$7,480,000
Water		ISSUE ID: 2850		ISSUE TYPE: Bond		
Revenue	06-04-1975	$239,000	5.0000	01-2004/2014	$179,000	
ISSUE TOTAL						$179,000
Water		ISSUE ID: 62		ISSUE TYPE: Bond		
Revenue	11-20-1967	$1,850,000	4.0000	12-2003/2007	$435,000	
ISSUE TOTAL						$435,000
Water		ISSUE ID: 11937		ISSUE TYPE: Bond		
Revenue	09-25-2002	$900,000	.0000	01-2018/2018	$900,000	
ISSUE TOTAL						$900,000
Refinancing		ISSUE ID: 12071		ISSUE TYPE: Bond		
Refunding Revenue	03-25-2003	$2,978,000	4.0600	01-2004/2017	$985,000	
			4.1850	01-2018/2018	$93,000	
			4.3100	01-2019/2019	$97,000	
			4.4350	01-2020/2021	$210,000	
			4.6850	01-2022/2024	$352,000	
			4.8100	01-2025/2033	$1,241,000	
ISSUE TOTAL						$2,978,000
TOTAL Henry County Water District #2						$14,847,500
TOTAL INDUSTRIAL REVENUE FOR Henry County Water District #2						$0
HENRY		TOTAL OUTSTANGING EXCLUDING INDUSTRIAL REVENUE				$19,746,821
		INDUSTRIAL REVENUE TOTAL				$0

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2004

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE		TOTAL
Hickman							
Hickman County							
Detention Facility		ISSUE ID: 10759		ISSUE TYPE: Bond			
General Obligation	04-01-1999	$2,820,000	4.6000	10-2003/2019	$1,765,000		
			5.0000	10-2020/2024	$855,000		
ISSUE TOTAL						$2,620,000	
Courthouse Annex		ISSUE ID: 11059		ISSUE TYPE: Bond			
Revenue	07-01-1999	$1,640,000	.0000	03-2012/2012	$1,520,000		
ISSUE TOTAL						$1,520,000	
Courthouse Improvement/Renovation		ISSUE ID: 2863		ISSUE TYPE: Lease			
Renewable	04-01-1998	$50,000	5.7500	04-2004/2013	$37,732		
ISSUE TOTAL						$37,732	
TOTAL Hickman County							$4,177,732
TOTAL INDUSTRIAL REVENUE FOR Hickman County							$0
City of Clinton							
Police/Sheriff Vehicles		ISSUE ID: 12281		ISSUE TYPE: Lease			
General Obligation	11-12-2003	$20,000	2.5000	05-2005/2005	$5,000		
			2.7500	05-2006/2006	$4,000		
			3.0000	11-2007/2007	$5,000		
			3.3000	05-2008/2008	$5,000		
			3.8000	05-2009/2009	$1,000		
ISSUE TOTAL						$20,000	
Water and Sewer		ISSUE ID: 11785		ISSUE TYPE: Lease			
General Obligation	05-28-2002	$525,000	4.2500	04-2004/2005	$90,000		
			4.5000	04-2006/2007	$100,000		
			4.6000	04-2008/2008	$55,000		
			4.7000	04-2009/2009	$55,000		
			4.8000	04-2010/2010	$60,000		
			4.9000	04-2011/2012	$125,000		
ISSUE TOTAL						$485,000	
TOTAL City of Clinton							$505,000
TOTAL INDUSTRIAL REVENUE FOR City of Clinton							$0
City of Columbus							
Water		ISSUE ID: 5145		ISSUE TYPE: Bond			
Revenue	08-09-1983	$189,000	5.0000	01-2004/2023	$140,000		
ISSUE TOTAL						$140,000	
TOTAL City of Columbus							$140,000
TOTAL INDUSTRIAL REVENUE FOR City of Columbus							$0

HICKMAN	TOTAL OUTSTANGING EXCLUDING INDUSTRIAL REVENUE	$4,822,732
	INDUSTRIAL REVENUE TOTAL	$0

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2004

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE		TOTAL
Hopkins							
Hopkins County							
Detention Facility		ISSUE ID: 10952		ISSUE TYPE: Bond			
General Obligation	12-15-2000	$11,320,000	.0000	02-2020/2020	$10,575,000		
*ISSUE FOOTNOTES							
Capitalized interest of $959,787.28 for the following dates: August 1, 2000 and February 1, 2001							
ISSUE TOTAL						$10,575,000	
Hospital		ISSUE ID: 8108		ISSUE TYPE: Bond			
Revenue	04-15-1991	$33,295,000	6.6250	11-2003/2011	$19,905,000		
ISSUE TOTAL						$19,905,000	
Industrial Facility		ISSUE ID: 5326		ISSUE TYPE: Bond			
Industrial Revenue	05-02-1984	$525,000	11.5000	04-2004/2004	$26,250		
ISSUE TOTAL						$26,250	
Computer Hardware and Software		ISSUE ID: 10908		ISSUE TYPE: Lease			
General Obligation	08-04-2000	$152,000	6.0000	07-2003/2005	$71,461		
ISSUE TOTAL						$71,461	
TOTAL Hopkins County							$30,551,461
TOTAL INDUSTRIAL REVENUE FOR Hopkins County							$26,250
City of Dawson Springs							
Ky Infrastructure Authority Loan		ISSUE ID: 10822		ISSUE TYPE: Bond			
Public Corporation	06-01-1998	$816,170	.6000	12-2003/2017	$601,382		
ISSUE TOTAL						$601,382	
Water and Sewer		ISSUE ID: 3611		ISSUE TYPE: Bond			
Revenue	08-05-1980	$2,145,000	5.0000	09-2003/2018	$1,392,000		
ISSUE TOTAL						$1,392,000	
Water and Sewer		ISSUE ID: 10206		ISSUE TYPE: Bond			
Revenue	09-01-1997	$1,115,000	5.1000	09-2003/2013	$925,000		
ISSUE TOTAL						$925,000	
Water and Sewer		ISSUE ID: 11856		ISSUE TYPE: Bond			
Refunding Revenue	07-01-2002	$1,190,000	.0000	06-2029/2029	$1,190,000		
ISSUE TOTAL						$1,190,000	
TOTAL City of Dawson Springs							$4,108,382
TOTAL INDUSTRIAL REVENUE FOR City of Dawson Springs							$0
City of Earlington							
Water and Sewer		ISSUE ID: 3327		ISSUE TYPE: Bond			
Revenue	07-31-1978	$330,000	5.0000	07-2003/2017	$205,000		
ISSUE TOTAL						$205,000	
Water and Sewer		ISSUE ID: 11667		ISSUE TYPE: Bond			
Revenue	03-07-2002	$672,200	4.5000	07-2004/2003	$672,000		
ISSUE TOTAL						$672,000	
Water and Sewer		ISSUE ID: 9161		ISSUE TYPE: Bond			
Revenue	11-17-1994	$162,000	4.5000	07-2003/2034	$151,800		
ISSUE TOTAL						$151,800	
Fire Vehicles		ISSUE ID: 11747		ISSUE TYPE: Lease			
General Obligation	04-18-2002	$75,000	4.9000	04-2004/2008	$30,000		
			5.1000	04-2009/2012	$40,000		
ISSUE TOTAL						$70,000	
TOTAL City of Earlington							$1,098,800
TOTAL INDUSTRIAL REVENUE FOR City of Earlington							$0
City of Hanson							
Water		ISSUE ID: 2775		ISSUE TYPE: Bond			
Revenue	03-24-1973	$126,000	5.0000	01-2004/2013	$59,000		
ISSUE TOTAL						$59,000	
TOTAL City of Hanson							$59,000
TOTAL INDUSTRIAL REVENUE FOR City of Hanson							$0
City of Madisonville							
Water and Sewer		ISSUE ID: 12298		ISSUE TYPE: Bond			
Refunding	12-01-2003	$3,265,000	2.0000	03-2004/2006	$940,000		
			2.1000	09-2007/2007	$765,000		
			2.3500	09-2008/2008	$760,000		
			2.6500	09-2009/2009	$800,000		
ISSUE TOTAL						$3,265,000	

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Hopkins						
City of Madisonville						
Water and Sewer		ISSUE ID: 12277		ISSUE TYPE: Bond		
Revenue	11-01-2003	$15,460,000	.0000	09-2033/2033	$15,460,000	
ISSUE TOTAL						$15,460,000
Water and Sewer		ISSUE ID: 3347		ISSUE TYPE: Bond		
Revenue	12-28-1977	$2,010,000	5.0000	09-2003/2006	$470,000	
ISSUE TOTAL						$470,000
Water and Sewer		ISSUE ID: 6838		ISSUE TYPE: Bond		
Revenue	08-28-1990	$5,950,000	7.3000	09-2003/2004	$670,000	
			7.5000	09-2005/2010	$2,800,000	
ISSUE TOTAL						$3,470,000
Water and Sewer		ISSUE ID: 8856		ISSUE TYPE: Bond		
Revenue	12-01-1993	$4,910,000	4.4000	09-2003/2003	$235,000	
			4.4500	09-2004/2004	$250,000	
			4.6000	09-2005/2005	$255,000	
			4.7500	09-2006/2006	$265,000	
			4.8000	09-2007/2009	$2,305,000	
ISSUE TOTAL						$3,310,000
Water and Sewer		ISSUE ID: 3148		ISSUE TYPE: Bond		
Revenue	12-01-1977	$3,680,000	5.9000	09-2003/2004	$545,000	
			5.7500	09-2005/2006	$620,000	
ISSUE TOTAL						$1,165,000
Water and Sewer		ISSUE ID: 9947		ISSUE TYPE: Bond		
Revenue	04-18-1997	$6,200,000	5.2500	09-2003/2005	$740,000	
			5.3000	09-2006/2015	$3,505,000	
			5.3750	09-2017/2017	$955,000	
ISSUE TOTAL						$5,200,000
Industrial Facility		ISSUE ID: 11100		ISSUE TYPE: Bond		
Industrial Revenue	05-18-2000	$3,875,000	.0000	05-2015/2015	$3,875,000	
ISSUE TOTAL						$3,875,000
Property Acquisition/Improvement		ISSUE ID: 10698		ISSUE TYPE: Lease		
Renewable	03-10-1999	$195,000	4.9600	11-2003/2009	$125,200	
ISSUE TOTAL						$125,200
Lease Purchase		ISSUE ID: 8889		ISSUE TYPE: Lease		
Renewable	04-21-1994	$5,945,000	5.1000	09-2003/2003	$355,000	
			5.2000	09-2004/2004	$380,000	
			5.3000	09-2005/2005	$400,000	
			5.8750	09-2006/2010	$2,440,000	
ISSUE TOTAL						$3,575,000
TOTAL City of Madisonville						$36,040,200
TOTAL INDUSTRIAL REVENUE FOR City of Madisonville						$3,875,000
City of Mortons Gap						
Water		ISSUE ID: 3614		ISSUE TYPE: Bond		
Revenue	05-16-1980	$266,000	5.0000	01-2004/2020	$178,000	
ISSUE TOTAL						$178,000
Water and Sewer		ISSUE ID: 11789		ISSUE TYPE: Bond		
Revenue	07-02-2002	$138,000	4.5000	01-2005/2042	$138,000	
ISSUE TOTAL						$138,000
Water and Sewer		ISSUE ID: 10082		ISSUE TYPE: Bond		
Revenue	09-10-1996	$1,000,000	4.5000	01-2004/2035	$936,500	
ISSUE TOTAL						$936,500
TOTAL City of Mortons Gap						$1,252,500
TOTAL INDUSTRIAL REVENUE FOR City of Mortons Gap						$0
City of Nortonville						
Water		ISSUE ID: 2989		ISSUE TYPE: Bond		
Revenue	01-16-1976	$230,000	5.0000	01-2004/2015	$122,000	
ISSUE TOTAL						$122,000
Water and Sewer		ISSUE ID: 9564		ISSUE TYPE: Bond		
Revenue	02-29-1996	$427,000	4.5000	01-2004/2035	$397,000	
ISSUE TOTAL						$397,000
Water and Sewer		ISSUE ID: 4950		ISSUE TYPE: Bond		
Revenue	11-04-1981	$1,058,000	5.0000	01-2004/2020	$711,000	
ISSUE TOTAL						$711,000
Sewer		ISSUE ID: 10669		ISSUE TYPE: Lease		
Renewable	02-24-1999	$78,000	4.9600	11-2003/2009	$50,300	
ISSUE TOTAL						$50,300

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Hopkins						
City of Nortonville						
TOTAL City of Nortonville						$1,280,300
TOTAL INDUSTRIAL REVENUE FOR City of Nortonville						$0
City of White Plains						
Gas		ISSUE ID: 11047		ISSUE TYPE: Bond		
Revenue	08-13-1999	$467,000	4.7500	01-2020/2038	$453,000	
ISSUE TOTAL						$453,000
Fire Equipment		ISSUE ID: 10907		ISSUE TYPE: Lease		
Renewable	05-24-2000	$161,662	6.2800	06-2004/2010	$123,033	
ISSUE TOTAL						$123,033
TOTAL City of White Plains						$576,033
TOTAL INDUSTRIAL REVENUE FOR City of White Plains						$0
Nebo Water District						
Water		ISSUE ID: 8493		ISSUE TYPE: Bond		
Revenue	12-08-1992	$200,000	6.1250	01-2004/2032	$186,200	
ISSUE TOTAL						$186,200
Water		ISSUE ID: 3495		ISSUE TYPE: Bond		
Revenue	12-20-1979	$845,000	5.0000	01-2004/2019	$532,000	
ISSUE TOTAL						$532,000
Water		ISSUE ID: 11498		ISSUE TYPE: Bond		
Revenue	06-27-2001	$343,000	.0000	01-2025/2025	$329,000	
ISSUE TOTAL						$329,000
Water		ISSUE ID: 9676		ISSUE TYPE: Bond		
Revenue	07-31-1992	$350,000	6.7500	01-2004/2031	$322,500	
ISSUE TOTAL						$322,500
TOTAL Nebo Water District						$1,369,700
TOTAL INDUSTRIAL REVENUE FOR Nebo Water District						$0
North Hopkins County Water District						
Water		ISSUE ID: 11673		ISSUE TYPE: Bond		
Special Assesment	12-19-2001	$183,000	4.1500	12-2003/2006	$64,000	
			4.9000	12-2007/2011	$97,000	
			5.1500	12-2012/2012	$22,000	
ISSUE TOTAL						$183,000
Multiple Purposes		ISSUE ID: 11658		ISSUE TYPE: Bond		
Revenue	12-19-2001	$183,000	4.1500	01-2004/2006	$49,000	
			4.9000	01-2007/2007	$18,000	
			4.1800	01-2008/2008	$19,000	
			4.9000	01-2009/2011	$60,000	
			5.1500	01-2012/2012	$22,000	
ISSUE TOTAL						$168,000
Water		ISSUE ID: 10345		ISSUE TYPE: Bond		
Revenue	03-01-1998	$2,090,000	4.5000	01-2004/2004	$105,000	
			4.6500	01-2006/2006	$115,000	
			4.8000	01-2008/2008	$125,000	
			4.9000	01-2010/2010	$145,000	
			5.0000	01-2011/2011	$75,000	
			5.1000	01-2013/2015	$350,000	
			5.2000	01-2017/2017	$205,000	
			5.2500	01-2019/2019	$235,000	
			5.3000	01-2023/2023	$555,000	
ISSUE TOTAL						$1,910,000
TOTAL North Hopkins County Water District						$2,261,000
TOTAL INDUSTRIAL REVENUE FOR North Hopkins County Water District						$0
South Hopkins Water District						
Ky Infrastructure Authority Loan		ISSUE ID: 8630		ISSUE TYPE: Bond		
Public Corporation	04-07-1993	$858,102	5.2000	07-2003/2003	$41,955	
			5.2500	07-2004/2004	$48,457	
			5.3750	07-2005/2005	$49,561	
			5.4000	07-2006/2006	$51,213	
			5.5000	07-2007/2007	$69,249	
			5.6250	07-2008/2008	$30,503	
			5.7500	07-2009/2013	$215,956	
ISSUE TOTAL						$506,894
Water		ISSUE ID: 4938		ISSUE TYPE: Bond		
Revenue	11-04-1981	$787,000	5.0000	01-2004/2021	$547,000	

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Hopkins						
South Hopkins Water District						
ISSUE TOTAL						$547,000
Water		ISSUE ID: 51		ISSUE TYPE: Bond		
Revenue	06-03-1968	$587,500	4.0000	01-2004/2007	$90,500	
ISSUE TOTAL						$90,500
Water		ISSUE ID: 9565		ISSUE TYPE: Bond		
Revenue	02-29-1996	$670,000	4.5000	01-2004/2035	$627,000	
ISSUE TOTAL						$627,000
Water		ISSUE ID: 9566		ISSUE TYPE: Bond		
Revenue	02-29-1996	$100,000	4.5000	01-2004/2035	$93,100	
ISSUE TOTAL						$93,100
TOTAL South Hopkins Water District						$1,864,494
TOTAL INDUSTRIAL REVENUE FOR South Hopkins Water District						$0

HOPKINS	TOTAL OUTSTANGING EXCLUDING INDUSTRIAL REVENUE	$80,461,870
	INDUSTRIAL REVENUE TOTAL	$3,901,250

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2004

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Jackson						
Jackson County						
Public Project		ISSUE ID: 10138		ISSUE TYPE: Bond		
Revenue	08-02-1996	$4,900,000	.0000	06-2004/2009	$4,900,000	
ISSUE TOTAL						$4,900,000
Industrial Facility		ISSUE ID: 6962		ISSUE TYPE: Bond		
Industrial Revenue	12-01-1990	$1,910,000	9.0000	12-2003/2005	$600,000	
ISSUE TOTAL						$600,000
TOTAL Jackson County						$4,900,000
TOTAL INDUSTRIAL REVENUE FOR Jackson County						$600,000
City of McKee						
Ky Infrastructure Authority Loan		ISSUE ID: 8579		ISSUE TYPE: Bond		
Public Corporation	12-01-1991	$208,325	6.9100	06-2004/2011	$117,008	
ISSUE TOTAL						$117,008
Water and Sewer		ISSUE ID: 8148		ISSUE TYPE: Bond		
Revenue	11-22-1991	$150,000	5.0000	05-2004/2031	$132,500	
ISSUE TOTAL						$132,500
Water and Sewer		ISSUE ID: 8149		ISSUE TYPE: Bond		
Revenue	11-22-1991	$19,000	5.0000	05-2004/2031	$16,700	
ISSUE TOTAL						$16,700
Water and Sewer		ISSUE ID: 6507		ISSUE TYPE: Bond		
Revenue	12-05-1986	$137,000	5.0000	05-2004/2026	$109,400	
ISSUE TOTAL						$109,400
Water and Sewer		ISSUE ID: 12306		ISSUE TYPE: Bond		
Revenue	02-25-2004	$365,000	4.5000	05-2007/2044	$365,000	
ISSUE TOTAL						$365,000
Water and Sewer		ISSUE ID: 10067		ISSUE TYPE: Bond		
Revenue	08-07-1996	$127,000	5.2500	05-2004/2035	$119,400	
ISSUE TOTAL						$119,400
TOTAL City of McKee						$860,008
TOTAL INDUSTRIAL REVENUE FOR City of McKee						$0
JACKSON	TOTAL OUTSTANGING EXCLUDING INDUSTRIAL REVENUE					$5,760,008
	INDUSTRIAL REVENUE TOTAL					$600,000

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2004

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Jefferson						
Jefferson County						
Airport		ISSUE ID: 10544		ISSUE TYPE: Bond		
General Obligation	12-01-1998	$28,650,000	4.0000	12-2003/2007	$5,990,000	
			4.1000	12-2008/2008	$1,345,000	
			4.2000	12-2009/2009	$1,400,000	
			4.3000	12-2010/2010	$1,465,000	
			4.5000	12-2011/2012	$3,120,000	
			4.6000	12-2013/2013	$1,665,000	
			4.7000	12-2014/2014	$1,745,000	
			4.7500	12-2015/2015	$1,825,000	
			4.8000	12-2016/2016	$1,915,000	
			4.9000	12-2017/2018	$4,110,000	
ISSUE TOTAL						$24,580,000
Improvement Project		ISSUE ID: 10989		ISSUE TYPE: Bond		
General Obligation	11-01-0199	$8,800,000	.0000	04-2020/2020	$7,965,000	
ISSUE TOTAL						$7,965,000
Refinancing		ISSUE ID: 10991		ISSUE TYPE: Bond		
General Obligation	11-01-1999	$15,265,000	.0000	05-2006/2006	$12,910,000	
ISSUE TOTAL						$12,910,000
Improvement Project		ISSUE ID: 10990		ISSUE TYPE: Bond		
General Obligation	11-01-1999	$6,790,000	.0000	04-2019/2019	$5,425,000	
ISSUE TOTAL						$5,425,000
Refinancing		ISSUE ID: 11098		ISSUE TYPE: Bond		
General Obligation	02-01-2000	$2,595,000	.0000	05-2016/2016	$2,205,000	
ISSUE TOTAL						$2,205,000
Public Project		ISSUE ID: 11171		ISSUE TYPE: Bond		
General Obligation	11-01-1999	$15,265,000	.0000	05-2016/2016	$12,910,000	
ISSUE TOTAL						$12,910,000
Public Project		ISSUE ID: 11170		ISSUE TYPE: Bond		
General Obligation	11-01-1999	$6,790,000	.0000	04-2020/2020	$5,425,000	
ISSUE TOTAL						$5,425,000
Public Project		ISSUE ID: 11169		ISSUE TYPE: Bond		
General Obligation	11-01-1999	$8,800,000	.0000	04-2020/2020	$7,965,000	
ISSUE TOTAL						$7,965,000
Refinancing		ISSUE ID: 11099		ISSUE TYPE: Bond		
General Obligation	02-01-2000	$50,095,767	.0000	08-2014/2014	$40,386,425	
ISSUE TOTAL						$40,386,425
Refinancing		ISSUE ID: 11904		ISSUE TYPE: Bond		
General Obligation	01-15-2001	$36,900,000	.0000	08-2011/2011	$31,300,000	
ISSUE TOTAL						$31,300,000
Refinancing		ISSUE ID: 11951		ISSUE TYPE: Bond		
General Obligation	07-01-2002	$33,755,000	.0000	04-2020/2020	$31,745,000	
ISSUE TOTAL						$31,745,000
Refinancing		ISSUE ID: 11952		ISSUE TYPE: Bond		
General Obligation	11-01-2002	$16,450,000	2.7500	08-2004/2006	$13,180,000	
			3.0000	08-2007/2007	$3,270,000	
ISSUE TOTAL						$16,450,000
Refinancing		ISSUE ID: 11905		ISSUE TYPE: Bond		
General Obligation	01-15-2001	$2,885,000	.0000	08-2010/2010	$2,430,000	
ISSUE TOTAL						$2,430,000
Capital Projects		ISSUE ID: 6765		ISSUE TYPE: Bond		
Public Corporation	10-19-1989	$10,724,339	7.8750	08-2011/2019	$10,724,339	
ISSUE TOTAL						$10,724,339
Public Project		ISSUE ID: 5976		ISSUE TYPE: Bond		
Public Corporation	07-01-1986	$10,925,000	7.6250	01-2008/2008	$3,090,000	
			7.7500	01-2016/2016	$5,435,000	
ISSUE TOTAL						$8,525,000
Capital Projects		ISSUE ID: 6438		ISSUE TYPE: Bond		
Public Corporation	09-01-1988	$25,000,000	.0000	09-2018/2018	$25,000,000	
ISSUE TOTAL						$25,000,000
Capital Projects		ISSUE ID: 5813		ISSUE TYPE: Bond		
Public Corporation	12-01-1985	$44,959,886	9.4000	08-2003/2003	$380,265	
			9.5000	08-2004/2004	$285,887	
			9.6000	08-2005/2005	$254,911	

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Jefferson						
Jefferson County						
			9.7500	08-2006/2010	$3,902,650	
			9.3750	08-2011/2014	$11,790,000	
ISSUE TOTAL						$16,613,713
Public Project		ISSUE ID: 8482		ISSUE TYPE: Bond		
Public Corporation	01-01-1993	$41,764,083	5.6500	08-2003/2003	$2,575,000	
			5.7500	08-2004/2004	$3,995,000	
			5.9000	08-2005/2005	$4,170,000	
			6.0000	08-2006/2006	$4,470,000	
			6.1000	08-2007/2007	$3,849,118	
			6.7500	08-2008/2008	$1,592,292	
			6.8000	08-2009/2009	$1,502,011	
			6.8500	08-2010/2010	$1,416,446	
			6.9000	08-2011/2012	$4,199,516	
			6.9500	08-2013/2014	$3,249,356	
			7.0000	08-2015/2017	$4,180,344	
ISSUE TOTAL						$35,199,083
Capital Projects		ISSUE ID: 8009		ISSUE TYPE: Bond		
Public Corporation	08-22-1989	$39,254,005	6.8949	08-2011/2011	$39,254,005	
ISSUE TOTAL						$39,254,005
Capital Projects		ISSUE ID: 10156		ISSUE TYPE: Bond		
Public Corporation	06-01-1997	$66,000,000	5.2000	06-2004/2012	$13,625,000	
			5.2500	06-2013/2015	$6,115,000	
			5.3750	06-2016/2022	$18,575,000	
			5.5000	06-2023/2028	$22,405,000	
ISSUE TOTAL						$60,720,000
Capital Projects		ISSUE ID: 9655		ISSUE TYPE: Bond		
Public Corporation	04-01-1996	$26,450,000	5.5000	04-2004/2012	$12,290,000	
			5.6000	04-2013/2016	$7,665,000	
ISSUE TOTAL						$19,955,000
Capital Projects		ISSUE ID: 9346		ISSUE TYPE: Bond		
Public Corporation	04-01-1995	$5,190,000	5.0000	04-2004/2004	$230,000	
			5.1000	04-2005/2005	$240,000	
			5.2000	04-2006/2006	$250,000	
			5.3000	04-2007/2007	$265,000	
			5.4000	04-2008/2008	$280,000	
			5.5000	04-2009/2015	$2,430,000	
ISSUE TOTAL						$3,695,000
Economic Development		ISSUE ID: 10987		ISSUE TYPE: Bond		
Refunding	12-01-1999	$2,550,000	.0000	12-2016/2016	$2,340,000	
ISSUE TOTAL						$2,340,000
Medical/Civic Center		ISSUE ID: 3140		ISSUE TYPE: Bond		
Revenue	11-01-1977	$1,785,000	5.9000	05-2004/2004	$115,000	
			6.0000	05-2005/2007	$375,000	
ISSUE TOTAL						$490,000
Pollution Abatement		ISSUE ID: 3176		ISSUE TYPE: Bond		
Revenue	02-01-1978	$1,000,000	6.3500	02-2008/2008	$1,000,000	
ISSUE TOTAL						$1,000,000
Pollution Abatement		ISSUE ID: 3203		ISSUE TYPE: Bond		
Revenue	06-01-1978	$42,000,000	6.3750	06-2004/2008	$29,500,000	
ISSUE TOTAL						$29,500,000
Pollution Control		ISSUE ID: 10979		ISSUE TYPE: Bond		
Revenue	05-19-2000	$25,000,000	.0000	05-2027/2027	$25,000,000	
ISSUE TOTAL						$25,000,000
College Project		ISSUE ID: 10976		ISSUE TYPE: Bond		
Revenue	11-09-1999	$295,000	10.5000	09-2003/2003	$50,000	
ISSUE TOTAL						$50,000
College Project		ISSUE ID: 10975		ISSUE TYPE: Bond		
Revenue	11-09-1999	$21,330,000	.0000	09-2029/2029	$21,330,000	
ISSUE TOTAL						$21,330,000
Medical/Civic Center		ISSUE ID: 1835		ISSUE TYPE: Bond		
Revenue	05-01-1968	$5,100,000	5.7500	05-2004/2008	$1,445,000	
ISSUE TOTAL						$1,445,000
Pollution Abatement		ISSUE ID: 3080		ISSUE TYPE: Bond		
Revenue	09-01-1976	$36,000,000	6.1250	09-2003/2006	$31,200,000	
ISSUE TOTAL						$31,200,000
Pollution Abatement		ISSUE ID: 3131		ISSUE TYPE: Bond		

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Jefferson						
Jefferson County						
Revenue	02-01-1978	$2,900,000				
			6.2000	08-2008/2008	$2,900,000	
ISSUE TOTAL						$2,900,000
Residential		ISSUE ID: 11178		ISSUE TYPE: Bond		
Revenue	10-01-1999	$20,000,000	.0000	10-2019/2019	$20,000,000	
ISSUE TOTAL						$20,000,000
Student Housing/Center		ISSUE ID: 11468		ISSUE TYPE: Bond		
Revenue	06-01-2001	$24,080,000	.0000	09-2029/2029	$24,080,000	
ISSUE TOTAL						$24,080,000
Solid Waste		ISSUE ID: 11561		ISSUE TYPE: Bond		
Revenue	09-11-2001	$10,104,000	.0000	09-2027/2027	$10,104,000	
ISSUE TOTAL						$10,104,000
Health Care Facility		ISSUE ID: 11296		ISSUE TYPE: Bond		
Revenue	12-15-2000	$12,565,000	.0000	12-2025/2025	$12,565,000	
ISSUE TOTAL						$12,565,000
Housing Facilities		ISSUE ID: 11769		ISSUE TYPE: Bond		
Revenue	05-23-2002	$11,500,000	.0000	10-2035/2035	$11,500,000	
ISSUE TOTAL						$11,500,000
Hospital		ISSUE ID: 10548		ISSUE TYPE: Bond		
Revenue	10-01-1998	$125,000,000	3.8000	10-2003/2003	$3,395,000	
			4.0000	10-2004/2004	$2,920,000	
			5.0000	10-2005/2008	$14,710,000	
			4.3750	10-2009/2009	$4,085,000	
			4.4000	10-2010/2010	$4,550,000	
			5.1250	10-2018/2018	$55,415,000	
			5.2000	10-2028/2028	$28,710,000	
ISSUE TOTAL						$113,785,000
Multi-Family Housing		ISSUE ID: 10551		ISSUE TYPE: Bond		
Revenue	10-20-1998	$1,775,000	6.0000	08-2011/2011	$1,775,000	
ISSUE TOTAL						$1,775,000
Multi-Family Housing		ISSUE ID: 10553		ISSUE TYPE: Bond		
Revenue	10-28-1998	$8,976,000	.0000	12-2027/2027	$8,976,000	
ISSUE TOTAL						$8,976,000
Multi-Family Housing		ISSUE ID: 10550		ISSUE TYPE: Bond		
Revenue	10-20-1998	$10,920,000	5.0000	08-2018/2018	$2,115,000	
			5.6500	08-2034/2034	$8,805,000	
ISSUE TOTAL						$10,920,000
Hospital		ISSUE ID: 10041		ISSUE TYPE: Bond		
Revenue	10-01-1996	$60,000,000	5.1000	01-2004/2004	$1,140,000	
			5.1500	01-2005/2005	$1,195,000	
			5.2500	01-2006/2006	$1,260,000	
			5.3500	01-2007/2007	$1,325,000	
			5.4500	01-2008/2008	$1,395,000	
			5.5500	01-2009/2009	$1,475,000	
			5.6500	01-2010/2010	$1,555,000	
			5.7000	01-2011/2011	$1,640,000	
			5.6500	01-2012/2017	$17,345,000	
			5.7000	01-2018/2021	$10,755,000	
			5.7500	01-2022/2026	$17,330,000	
ISSUE TOTAL						$56,415,000
Multi-Family Housing		ISSUE ID: 10039		ISSUE TYPE: Bond		
Revenue	12-20-1996	$9,100,000	.0000	12-2026/2026	$9,100,000	
ISSUE TOTAL						$9,100,000
Pollution Control		ISSUE ID: 10037		ISSUE TYPE: Bond		
Revenue	09-01-1996	$22,500,000	.0000	09-2003/2026	$22,500,000	
ISSUE TOTAL						$22,500,000
Governmental Project		ISSUE ID: 10153		ISSUE TYPE: Bond		
Revenue	03-01-1997	$18,500,000	4.6000	03-2004/2004	$710,000	
			4.7000	03-2005/2005	$745,000	
			4.8000	03-2006/2006	$780,000	
			4.9000	03-2007/2007	$820,000	
			5.0000	03-2008/2009	$1,760,000	
			5.1000	03-2010/2010	$945,000	
			5.2000	03-2011/2011	$995,000	
			5.3000	03-2012/2012	$1,045,000	
			5.3500	03-2013/2013	$1,100,000	
			5.4000	03-2014/2018	$6,460,000	

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Jefferson						
Jefferson County						
ISSUE TOTAL						$15,360,000
Pollution Control		ISSUE ID: 10228		ISSUE TYPE: Bond		
Revenue	11-13-1997	$35,000,000	.0000	11-2003/2027	$35,000,000	
ISSUE TOTAL						$35,000,000
Hospital		ISSUE ID: 10227		ISSUE TYPE: Bond		
Revenue	07-22-1997	$87,115,000	.0000	07-2022/2022	$77,630,000	
ISSUE TOTAL						$77,630,000
Hospital		ISSUE ID: 10226		ISSUE TYPE: Bond		
Revenue	09-15-1997	$220,000,000	.0000	10-2027/2027	$211,835,000	
ISSUE TOTAL						$211,835,000
Hospital		ISSUE ID: 10549		ISSUE TYPE: Bond		
Revenue	10-01-1998	$100,000,000	.0000	10-2028/2028	$100,000,000	
ISSUE TOTAL						$100,000,000
Multi-Family Housing		ISSUE ID: 9599		ISSUE TYPE: Bond		
Revenue	05-01-1995	$815,000	6.0000	05-2005/2005	$115,000	
			6.5000	05-2015/2015	$240,000	
			6.7500	05-2025/2025	$460,000	
ISSUE TOTAL						$815,000
Multi-Family Housing		ISSUE ID: 9607		ISSUE TYPE: Bond		
Revenue	06-09-1993	$1,850,000	7.0000	06-2008/2008	$1,850,000	
ISSUE TOTAL						$1,850,000
Multi-Family Housing		ISSUE ID: 9600		ISSUE TYPE: Bond		
Revenue	05-01-1995	$400,000	8.2500	05-2010/2010	$400,000	
ISSUE TOTAL						$400,000
Health Department/Center		ISSUE ID: 9601		ISSUE TYPE: Bond		
Revenue	12-01-1993	$1,625,000	5.4000	12-2003/2003	$80,000	
			5.5000	12-2004/2004	$90,000	
			5.6000	12-2005/2005	$95,000	
			5.7000	12-2006/2006	$10,000	
			5.8000	12-2007/2007	$105,000	
			5.8750	12-2008/2008	$115,000	
			6.0000	12-2013/2013	$490,000	
ISSUE TOTAL						$985,000
Pollution Control		ISSUE ID: 9260		ISSUE TYPE: Bond		
Revenue	04-15-1995	$40,000,000	.0000	04-2004/2023	$40,000,000	
ISSUE TOTAL						$40,000,000
Medical Center		ISSUE ID: 9332		ISSUE TYPE: Bond		
Revenue	06-01-1995	$2,600,000	4.9500	06-2004/2005	$360,000	
			5.5500	06-2006/2010	$1,120,000	
ISSUE TOTAL						$1,480,000
Multi-Family Housing		ISSUE ID: 9437		ISSUE TYPE: Bond		
Revenue	07-01-1995	$8,975,000	6.3500	11-2011/2011	$6,985,000	
ISSUE TOTAL						$6,985,000
Multi-Family Housing		ISSUE ID: 9606		ISSUE TYPE: Bond		
Revenue	06-09-1993	$8,200,000	5.7500	06-2023/2023	$8,200,000	
ISSUE TOTAL						$8,200,000
Multi-Family Housing		ISSUE ID: 9604		ISSUE TYPE: Bond		
Revenue	06-09-1993	$8,900,000	5.8750	06-2023/2023	$8,900,000	
ISSUE TOTAL						$8,900,000
Pollution Control		ISSUE ID: 8835		ISSUE TYPE: Bond		
Revenue	10-15-1993	$26,000,000	5.4500	10-2020/2020	$26,000,000	
ISSUE TOTAL						$26,000,000
Pollution Control		ISSUE ID: 8836		ISSUE TYPE: Bond		
Revenue	08-31-1993	$35,200,000	.0000	08-2003/2013	$35,200,000	
ISSUE TOTAL						$35,200,000
Pollution Control		ISSUE ID: 8837		ISSUE TYPE: Bond		
Revenue	08-31-1993	$102,000,000	.0000	08-2003/2019	$102,000,000	
ISSUE TOTAL						$102,000,000
Health Department/Center		ISSUE ID: 8112		ISSUE TYPE: Bond		
Revenue	08-01-1991	$5,550,000	7.2500	08-2003/2006	$1,050,000	
ISSUE TOTAL						$1,050,000
Pollution Control		ISSUE ID: 8111		ISSUE TYPE: Bond		
Revenue	01-07-1992	$1,300,000	.0000	04-2007/2007	$1,300,000	
ISSUE TOTAL						$1,300,000
Hospital		ISSUE ID: 8217		ISSUE TYPE: Bond		

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Jefferson						
Jefferson County						
Revenue	05-01-1992	$39,020,000				
			6.3000	10-2003/2004	$10,080,000	
ISSUE TOTAL						$10,080,000
Hospital		ISSUE ID: 8216		ISSUE TYPE: Bond		
Revenue	05-01-1992	$83,400,000	6.4500	10-2005/2008	$24,400,000	
			6.5200	10-2009/2014	$50,000,000	
ISSUE TOTAL						$74,400,000
Hospital		ISSUE ID: 8286		ISSUE TYPE: Bond		
Revenue	06-01-1992	$70,000,000	6.2000	05-2004/2004	$1,635,000	
			6.3750	05-2005/2008	$7,655,000	
			6.5000	05-2009/2015	$18,975,000	
			6.5500	05-2016/2022	$29,575,000	
ISSUE TOTAL						$57,840,000
Pollution Control		ISSUE ID: 8443		ISSUE TYPE: Bond		
Revenue	09-17-1992	$31,000,000	.0000	09-2003/2017	$31,000,000	
ISSUE TOTAL						$31,000,000
Health Department/Center		ISSUE ID: 8477		ISSUE TYPE: Bond		
Revenue	10-28-1992	$4,500,000	6.1500	10-2003/2004	$1,000,000	
ISSUE TOTAL						$1,000,000
Nursing Home		ISSUE ID: 8783		ISSUE TYPE: Bond		
Revenue	01-15-1994	$14,285,000	5.4000	11-2003/2003	$440,000	
			5.5000	11-2004/2004	$460,000	
			6.0000	11-2005/2009	$2,740,000	
			6.1250	11-2010/2018	$7,520,000	
ISSUE TOTAL						$11,160,000
Multi-Family Housing		ISSUE ID: 5802		ISSUE TYPE: Bond		
Revenue	12-26-1985	$2,550,000	.0000	12-2010/2010	$2,550,000	
ISSUE TOTAL						$2,550,000
Multi-Family Housing		ISSUE ID: 5812		ISSUE TYPE: Bond		
Revenue	12-01-1985	$6,048,200	10.5000	12-2015/2015	$479,376	
			9.3700	12-2005/2005	$2,365,000	
ISSUE TOTAL						$2,844,376
Multi-Family Housing		ISSUE ID: 5826		ISSUE TYPE: Bond		
Revenue	12-31-1985	$12,000,000	.0000	12-2008/2008	$12,000,000	
ISSUE TOTAL						$12,000,000
Pollution Control		ISSUE ID: 3427		ISSUE TYPE: Bond		
Revenue	10-01-1979	$60,000,000	6.6000	10-2004/2004	$20,000,000	
			6.7000	10-2009/2009	$40,000,000	
ISSUE TOTAL						$60,000,000
Residential		ISSUE ID: 4569		ISSUE TYPE: Bond		
Revenue	09-29-1982	$22,370,000	15.0000	09-2003/2012	$17,530,000	
ISSUE TOTAL						$17,530,000
Pollution Control		ISSUE ID: 4395		ISSUE TYPE: Bond		
Revenue	07-01-1982	$9,500,000	.0000	07-2012/2012	$9,500,000	
ISSUE TOTAL						$9,500,000
Pollution Control		ISSUE ID: 4374		ISSUE TYPE: Bond		
Revenue	07-01-1982	$1,300,000	.0000	07-2012/2012	$1,300,000	
ISSUE TOTAL						$1,300,000
Pollution Control		ISSUE ID: 4126		ISSUE TYPE: Bond		
Revenue	03-01-1982	$22,500,000	13.3750	03-2012/2012	$22,500,000	
ISSUE TOTAL						$22,500,000
Senior Citizens Housing		ISSUE ID: 4925		ISSUE TYPE: Bond		
Revenue	04-01-1983	$22,650,000	12.3750	04-2013/2013	$14,400,000	
ISSUE TOTAL						$14,400,000
Home Mortgage		ISSUE ID: 4900		ISSUE TYPE: Bond		
Revenue	05-03-1983	$560,000	9.7500	11-2005/2013	$560,000	
ISSUE TOTAL						$560,000
Home Mortgage		ISSUE ID: 4899		ISSUE TYPE: Bond		
Revenue	05-03-1983	$600,000	9.7500	05-2005/2014	$600,000	
ISSUE TOTAL						$600,000
Home Mortgage		ISSUE ID: 4898		ISSUE TYPE: Bond		
Revenue	04-01-1983	$20,570,000	9.5000	11-2003/2003	$1,150,000	
			9.6250	11-2004/2013	$9,320,000	
ISSUE TOTAL						$10,470,000
Home Mortgage		ISSUE ID: 4897		ISSUE TYPE: Bond		
Revenue	04-01-1983	$21,230,000	9.6250	05-2004/2014	$10,695,000	

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Jefferson						
Jefferson County						
ISSUE TOTAL						$10,695,000
Medical Center		ISSUE ID: 5282		ISSUE TYPE: Bond		
Revenue	01-01-1984	$4,350,000	10.4000	05-2004/2006	$975,000	
			10.5000	05-2007/2009	$1,275,000	
ISSUE TOTAL						$2,250,000
Home Mortgage		ISSUE ID: 5505		ISSUE TYPE: Bond		
Revenue	10-01-1984	$10,230,000	10.7500	11-2003/2014	$7,555,000	
ISSUE TOTAL						$7,555,000
Home Mortgage		ISSUE ID: 5504		ISSUE TYPE: Bond		
Revenue	10-01-1984	$9,770,000	10.7500	05-2004/2014	$6,865,000	
ISSUE TOTAL						$6,865,000
Hospital		ISSUE ID: 5501		ISSUE TYPE: Bond		
Revenue	10-01-1984	$59,460,000	10.5000	10-2003/2004	$3,970,000	
			10.6250	10-2005/2014	$37,830,000	
ISSUE TOTAL						$41,800,000
Multi-Family Housing		ISSUE ID: 5594		ISSUE TYPE: Bond		
Revenue	04-11-1985	$1,100,000	.0000	04-2005/2005	$862,450	
ISSUE TOTAL						$862,450
Multi-Family Housing		ISSUE ID: 5756		ISSUE TYPE: Bond		
Revenue	12-17-1985	$18,000,000	.0000	11-2009/2009	$18,000,000	
ISSUE TOTAL						$18,000,000
Pollution Control		ISSUE ID: 5734		ISSUE TYPE: Bond		
Revenue	07-01-1985	$65,000,000	9.2500	07-2015/2015	$40,000,000	
ISSUE TOTAL						$40,000,000
Health Department/Center		ISSUE ID: 5822		ISSUE TYPE: Bond		
Revenue	12-31-1985	$3,100,000	.0000	08-2007/2007	$1,500,000	
ISSUE TOTAL						$1,500,000
Multi-Family Housing		ISSUE ID: 5806		ISSUE TYPE: Bond		
Revenue	12-23-1985	$1,635,000	9.5000	12-2010/2010	$1,635,000	
ISSUE TOTAL						$1,635,000
Pollution Control		ISSUE ID: 6790		ISSUE TYPE: Bond		
Revenue	06-15-1990	$25,000,000	7.4500	06-2015/2015	$25,000,000	
ISSUE TOTAL						$25,000,000
Nursing Home		ISSUE ID: 6728		ISSUE TYPE: Bond		
Revenue	01-01-1990	$5,065,000	10.2500	01-2020/2020	$5,065,000	
ISSUE TOTAL						$5,065,000
Home Mortgage		ISSUE ID: 6553		ISSUE TYPE: Bond		
Revenue	12-30-1987	$3,070,000	8.8750	09-2003/2007	$545,000	
			9.0000	09-2008/2016	$1,800,000	
ISSUE TOTAL						$2,345,000
Home Mortgage		ISSUE ID: 6552		ISSUE TYPE: Bond		
Revenue	12-30-1987	$500,000	8.6250	09-2015/2015	$500,000	
ISSUE TOTAL						$500,000
Health Department/Center		ISSUE ID: 6657		ISSUE TYPE: Bond		
Revenue	06-25-1998	$3,000,000	5.1000	08-2003/2003	$300,000	
			5.1500	08-2004/2004	$400,000	
			5.2000	08-2005/2005	$500,000	
			5.2500	08-2006/2006	$450,000	
			5.3000	08-2007/2007	$200,000	
ISSUE TOTAL						$1,850,000
Home Mortgage		ISSUE ID: 6554		ISSUE TYPE: Bond		
Revenue	12-30-1987	$2,930,000	8.8750	03-2004/2007	$425,000	
			9.0000	03-2008/2016	$1,725,000	
ISSUE TOTAL						$2,150,000
Home Mortgage		ISSUE ID: 6556		ISSUE TYPE: Bond		
Revenue	12-30-1987	$12,325,000	8.2500	03-2004/2011	$5,145,000	
			8.6250	03-2012/2015	$3,550,000	
ISSUE TOTAL						$8,695,000
Multi-Family Housing		ISSUE ID: 6483		ISSUE TYPE: Bond		
Revenue	11-01-1986	$3,130,000	8.0000	05-2004/2026	$2,770,000	
ISSUE TOTAL						$2,770,000
Multi-Family Housing		ISSUE ID: 5919		ISSUE TYPE: Bond		
Revenue	12-30-1985	$9,350,000	8.2500	01-2025/2025	$9,350,000	
ISSUE TOTAL						$9,350,000
Multi-Family Housing		ISSUE ID: 5918		ISSUE TYPE: Bond		

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Jefferson						
Jefferson County						
Revenue	12-30-1985	$9,500,000				
			8.2500	01-2025/2025	$9,500,000	
ISSUE TOTAL						$9,500,000
Residential		ISSUE ID: 5877		ISSUE TYPE: Bond		
Revenue	10-01-1985	$15,630,000	9.2500	10-2003/2005	$15,630,000	
ISSUE TOTAL						$15,630,000
Residential		ISSUE ID: 5875		ISSUE TYPE: Bond		
Revenue	10-01-1985	$4,330,000	10.3750	10-2006/2015	$4,330,000	
ISSUE TOTAL						$4,330,000
Nursing Home		ISSUE ID: 6057		ISSUE TYPE: Bond		
Revenue	12-01-1986	$450,000	9.5000	12-2003/2003	$25,000	
			10.0000	12-2004/2016	$325,000	
ISSUE TOTAL						$350,000
Nursing Home		ISSUE ID: 6056		ISSUE TYPE: Bond		
Revenue	12-01-1986	$3,645,000	9.5000	12-2003/2003	$85,000	
			10.0000	12-2004/2016	$3,320,000	
ISSUE TOTAL						$3,405,000
Hospital		ISSUE ID: 6163		ISSUE TYPE: Bond		
Revenue	06-01-1987	$78,695,000	7.6500	10-2003/2003	$2,835,000	
			7.7500	10-2004/2014	$50,085,000	
ISSUE TOTAL						$52,920,000
Medical Center		ISSUE ID: 6123		ISSUE TYPE: Bond		
Revenue	04-01-1987	$5,245,000	7.0000	05-2004/2004	$340,000	
			7.1000	05-2005/2005	$355,000	
			7.2000	05-2006/2006	$370,000	
			7.2500	05-2007/2007	$410,000	
			7.3000	05-2008/2009	$865,000	
ISSUE TOTAL						$2,340,000
Residential		ISSUE ID: 6437		ISSUE TYPE: Bond		
Revenue	09-01-1988	$22,370,000	6.3660	09-2007/2007	$3,385,000	
			6.5860	09-2017/2017	$17,530,000	
ISSUE TOTAL						$20,915,000
Multi-Family Housing		ISSUE ID: 6482		ISSUE TYPE: Bond		
Revenue	11-01-1986	$3,595,000	8.0000	11-2003/2026	$3,330,000	
ISSUE TOTAL						$3,330,000
Home Mortgage		ISSUE ID: 6555		ISSUE TYPE: Bond		
Revenue	12-30-1987	$11,460,000	8.2500	09-2003/2010	$3,845,000	
			8.6250	09-2011/2015	$5,060,000	
ISSUE TOTAL						$8,905,000
Building		ISSUE ID: 12301		ISSUE TYPE: Bond		
Revenue	02-10-2004	$30,570,000	1.0000	01-2005/2005	$1,195,000	
			2.0000	01-2006/2007	$2,230,000	
			2.2500	01-2008/2008	$1,150,000	
			2.5000	01-2009/2009	$1,175,000	
			2.7500	01-2010/2010	$1,155,000	
			3.0000	01-2011/2011	$1,185,000	
			3.2500	01-2012/2012	$1,220,000	
			3.5000	01-2013/2013	$1,260,000	
			3.7500	01-2014/2014	$1,300,000	
			4.0000	01-2015/2019	$8,405,000	
			4.1000	01-2020/2020	$1,890,000	
			4.5000	01-2021/2024	$8,405,000	
ISSUE TOTAL						$30,570,000
Improvement Project		ISSUE ID: 12416		ISSUE TYPE: Bond		
Revenue	04-01-2004	$40,345,000	1.0000	11-2004/2004	$2,610,000	
			3.0000	11-2005/2010	$17,985,000	
			3.5000	11-2011/2013	$10,335,000	
			4.0000	11-2014/2016	$9,415,000	
ISSUE TOTAL						$40,345,000
Medical Center		ISSUE ID: 12576		ISSUE TYPE: Bond		
Revenue	12-19-2003	$4,500,000	1.3000	06-2004/2004	$100,000	
			1.8000	06-2005/2005	$140,000	
			2.2000	06-2006/2006	$150,000	
			4.2500	06-2007/2008	$315,000	
			3.2500	06-2009/2009	$165,000	
			4.0000	06-2013/2013	$750,000	
			5.0000	06-2018/2018	$1,185,000	

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Jefferson						
Jefferson County						
			4.7500	06-2023/2023	$1,695,000	
ISSUE TOTAL						$4,500,000
College Project		ISSUE ID: 10762		ISSUE TYPE: Bond		
Revenue	05-01-1999	$15,370,000	4.4000	05-2004/2004	$300,000	
			4.5000	05-2005/2005	$295,000	
			4.6000	05-2006/2006	$310,000	
			4.7000	05-2007/2007	$320,000	
			4.8000	05-2008/2008	$340,000	
			4.9000	05-2009/2009	$360,000	
			5.0000	05-2010/2011	$765,000	
			5.2500	05-2012/2029	$11,930,000	
ISSUE TOTAL						$14,620,000
Health Department/Center		ISSUE ID: 10796		ISSUE TYPE: Bond		
Revenue	06-25-1999	$2,300,000	5.8750	08-2003/2007	$1,400,000	
ISSUE TOTAL						$1,400,000
Health Department/Center		ISSUE ID: 10694		ISSUE TYPE: Bond		
Revenue	04-22-1999	$4,100,000	5.5000	05-2004/2004	$450,000	
			5.8750	05-2005/2008	$2,085,000	
ISSUE TOTAL						$2,535,000
Pollution Control		ISSUE ID: 11817		ISSUE TYPE: Bond		
Refunding Revenue	03-06-2002	$22,500,000	.0000	09-2026/2026	$22,500,000	
ISSUE TOTAL						$22,500,000
Medical Center		ISSUE ID: 11829		ISSUE TYPE: Bond		
Refunding Revenue	05-29-2002	$18,000,000	3.5000	05-2004/2004	$1,190,000	
			4.0000	05-2005/2005	$1,225,000	
			5.0000	05-2006/2009	$4,665,000	
			4.7000	05-2010/2010	$545,000	
			4.8500	05-2011/2011	$570,000	
			4.9500	05-2012/2012	$595,000	
			5.2500	05-2017/2017	$3,490,000	
			5.5000	05-2022/2022	$4,590,000	
ISSUE TOTAL						$16,870,000
Multi-Family Housing		ISSUE ID: 12011		ISSUE TYPE: Bond		
Refunding Revenue	12-19-2002	$8,200,000	.0000	12-2031/2031	$8,200,000	
ISSUE TOTAL						$8,200,000
Health Care Facility		ISSUE ID: 11873		ISSUE TYPE: Bond		
Refunding Revenue	07-18-2002	$40,000,000	.0000	03-2032/2032	$39,750,000	
ISSUE TOTAL						$39,750,000
Health Care Facility		ISSUE ID: 11870		ISSUE TYPE: Bond		
Refunding Revenue	07-18-2002	$40,000,000	.0000	03-2032/2032	$39,750,000	
ISSUE TOTAL						$39,750,000
Health Care Facility		ISSUE ID: 11868		ISSUE TYPE: Bond		
Refunding Revenue	07-18-2002	$50,000,000	.0000	03-2032/2032	$49,675,000	
ISSUE TOTAL						$49,675,000
Health Care Facility		ISSUE ID: 11869		ISSUE TYPE: Bond		
Refunding Revenue	07-18-2002	$50,000,000	.0000	03-2032/2032	$49,650,000	
ISSUE TOTAL						$49,650,000
Health Care Facility		ISSUE ID: 11864		ISSUE TYPE: Bond		
Refunding Revenue	07-18-2002	$50,000,000	.0000	03-2032/2032	$49,675,000	
ISSUE TOTAL						$49,675,000
Refinancing		ISSUE ID: 11854		ISSUE TYPE: Bond		
Refunding Revenue	07-24-2002	$665,000	.0000	08-2032/2032	$665,000	
ISSUE TOTAL						$665,000
Refinancing		ISSUE ID: 11853		ISSUE TYPE: Bond		
Refunding Revenue	07-24-2002	$2,135,000	.0000	08-2032/2032	$2,135,000	
ISSUE TOTAL						$2,135,000
Pollution Control		ISSUE ID: 11818		ISSUE TYPE: Bond		
Refunding Revenue	03-22-2002	$35,000,000	.0000	11-2027/2027	$35,000,000	
ISSUE TOTAL						$35,000,000
Multi-Family Housing		ISSUE ID: 12009		ISSUE TYPE: Bond		
Refunding Revenue	12-19-2002	$8,900,000	.0000	12-2031/2031	$8,900,000	
ISSUE TOTAL						$8,900,000
Multi-Family Housing		ISSUE ID: 11810		ISSUE TYPE: Bond		
Refunding Revenue	06-27-2002	$9,100,000	.0000	06-2032/2032	$9,100,000	
ISSUE TOTAL						$9,100,000

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Jefferson						
Jefferson County						
Schools-Advanced Refunding		ISSUE ID: 11815		ISSUE TYPE: Bond		
Refunding Revenue	06-28-2002	$35,095,000	4.2500	01-2004/2004	$50,000	
			4.5000	01-2005/2005	$50,000	
			4.7000	01-2006/2006	$50,000	
			4.8000	01-2007/2007	$50,000	
			4.9000	01-2008/2008	$750,000	
			5.0000	01-2009/2009	$750,000	
			5.1000	01-2010/2010	$750,000	
			5.1500	01-2011/2011	$750,000	
			5.2500	01-2012/2012	$750,000	
			5.3000	01-2013/2013	$750,000	
			5.5000	01-2014/2022	$30,360,000	
ISSUE TOTAL						$35,060,000
Care for Elderly Facility		ISSUE ID: 11217		ISSUE TYPE: Bond		
Industrial Revenue	01-31-2001	$7,565,000	.0000	05-2030/2030	$7,565,000	
ISSUE TOTAL						$7,565,000
Industrial Facility		ISSUE ID: 11575		ISSUE TYPE: Bond		
Industrial Revenue	08-30-2001	$3,900,000	.0000	08-2021/2021	$3,900,000	
ISSUE TOTAL						$3,900,000
Building		ISSUE ID: 11625		ISSUE TYPE: Bond		
Industrial Revenue	11-30-2001	$2,500,000	.0000	11-2011/2011	$2,175,751	
ISSUE TOTAL						$2,175,751
Schools-Advanced Refunding		ISSUE ID: 11812		ISSUE TYPE: Bond		
Industrial Revenue	06-19-2002	$10,000,000	.0000	06-2032/2032	$10,000,000	
ISSUE TOTAL						$10,000,000
Refinancing		ISSUE ID: 11784		ISSUE TYPE: Bond		
Industrial Revenue	06-01-2002	$2,680,000	.0000	03-2018/2018	$2,680,000	
ISSUE TOTAL						$2,680,000
Industrial Facility		ISSUE ID: 11576		ISSUE TYPE: Bond		
Industrial Revenue	05-25-2001	$4,250,000	7.9000	07-2003/2021	$4,068,372	
ISSUE TOTAL						$4,068,372
Industrial Facility		ISSUE ID: 11441		ISSUE TYPE: Bond		
Industrial Revenue	05-29-2001	$1,279,138	4.8600	07-2003/2006	$759,604	
ISSUE TOTAL						$759,604
Industrial Facility		ISSUE ID: 10546		ISSUE TYPE: Bond		
Industrial Revenue	12-01-1998	$5,000,000	.0000	12-2018/2018	$5,000,000	
ISSUE TOTAL						$5,000,000
Industrial Facility		ISSUE ID: 9991		ISSUE TYPE: Bond		
Industrial Revenue	05-22-1997	$2,500,000	.0000	05-2017/2017	$2,500,000	
ISSUE TOTAL						$2,500,000
Industrial Facility		ISSUE ID: 9993		ISSUE TYPE: Bond		
Industrial Revenue	05-15-1997	$10,000,000	.0000	05-2007/2007	$10,000,000	
ISSUE TOTAL						$10,000,000
Industrial Facility		ISSUE ID: 10044		ISSUE TYPE: Bond		
Industrial Revenue	06-28-1996	$1,595,000	.0000	06-2011/2011	$980,000	
ISSUE TOTAL						$980,000
Industrial Facility		ISSUE ID: 10043		ISSUE TYPE: Bond		
Industrial Revenue	04-30-1997	$4,750,000	.0000	04-2007/2007	$4,750,000	
ISSUE TOTAL						$4,750,000
Industrial Facility		ISSUE ID: 10042		ISSUE TYPE: Bond		
Industrial Revenue	05-29-1997	$6,835,000	.0000	01-2011/2011	$6,835,000	
ISSUE TOTAL						$6,835,000
Industrial Facility		ISSUE ID: 10040		ISSUE TYPE: Bond		
Industrial Revenue	09-12-1996	$4,500,000	.0000	12-2011/2011	$4,500,000	
ISSUE TOTAL						$4,500,000
Industrial Facility		ISSUE ID: 9992		ISSUE TYPE: Bond		
Industrial Revenue	05-29-1997	$1,700,000	.0000	06-2012/2012	$1,700,000	
ISSUE TOTAL						$1,700,000
Industrial Facility		ISSUE ID: 10427		ISSUE TYPE: Bond		
Industrial Revenue	06-24-1998	$6,500,000	.0000	06-2018/2018	$6,500,000	
ISSUE TOTAL						$6,500,000
Industrial Facility		ISSUE ID: 10401		ISSUE TYPE: Bond		
Industrial Revenue	05-14-1998	$4,600,000	.0000	05-2010/2010	$4,600,000	
ISSUE TOTAL						$4,600,000
Industrial Facility		ISSUE ID: 10190		ISSUE TYPE: Bond		
Industrial Revenue	12-09-1997	$7,500,000	.0000	12-2017/2017	$7,500,000	

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Jefferson						
Jefferson County						
ISSUE TOTAL						$7,500,000
Industrial Facility		ISSUE ID: 10426		ISSUE TYPE: Bond		
Industrial Revenue	06-25-1998	$5,000,000	.0000	06-2018/2018	$5,000,000	
ISSUE TOTAL						$5,000,000
Industrial Facility		ISSUE ID: 10415		ISSUE TYPE: Bond		
Industrial Revenue	06-18-1998	$5,000,000	.0000	06-2018/2018	$5,000,000	
ISSUE TOTAL						$5,000,000
Industrial Facility		ISSUE ID: 9875		ISSUE TYPE: Bond		
Industrial Revenue	03-25-1997	$1,250,000	.0000	03-2017/2017	$1,250,000	
ISSUE TOTAL						$1,250,000
Industrial Facility		ISSUE ID: 9638		ISSUE TYPE: Bond		
Industrial Revenue	12-27-1991	$2,200,000	.0000	12-2006/2006	$2,200,000	
ISSUE TOTAL						$2,200,000
Industrial Facility		ISSUE ID: 8907		ISSUE TYPE: Bond		
Industrial Revenue	04-26-1994	$3,060,000	6.2000	04-2004/2004	$290,000	
			6.5000	04-2005/2007	$1,020,000	
ISSUE TOTAL						$1,310,000
Industrial Facility		ISSUE ID: 8989		ISSUE TYPE: Bond		
Industrial Revenue	07-07-1994	$5,000,000	.0000	06-2019/2019	$5,000,000	
ISSUE TOTAL						$5,000,000
Industrial Facility		ISSUE ID: 8949		ISSUE TYPE: Bond		
Industrial Revenue	05-01-1994	$1,500,000	8.0000	05-2004/2009	$810,000	
ISSUE TOTAL						$810,000
Industrial Facility		ISSUE ID: 9159		ISSUE TYPE: Bond		
Industrial Revenue	03-17-1995	$2,160,000	.0000	03-2010/2010	$1,210,000	
ISSUE TOTAL						$1,210,000
Industrial Facility		ISSUE ID: 9261		ISSUE TYPE: Bond		
Industrial Revenue	04-13-1995	$3,000,000	.0000	04-2010/2010	$3,000,000	
ISSUE TOTAL						$3,000,000
Industrial Facility		ISSUE ID: 9651		ISSUE TYPE: Bond		
Industrial Revenue	04-18-1996	$3,000,000	.0000	04-2016/2016	$3,000,000	
ISSUE TOTAL						$3,000,000
Industrial Facility		ISSUE ID: 9716		ISSUE TYPE: Bond		
Industrial Revenue	05-15-1996	$1,250,000	.0000	10-2011/2011	$690,000	
ISSUE TOTAL						$690,000
Industrial Facility		ISSUE ID: 9703		ISSUE TYPE: Bond		
Industrial Revenue	05-14-1996	$1,600,000	6.2500	07-2003/2011	$1,077,000	
ISSUE TOTAL						$1,077,000
Industrial Facility		ISSUE ID: 9698		ISSUE TYPE: Bond		
Industrial Revenue	05-07-1996	$3,500,000	.0000	04-2016/2016	$3,500,000	
ISSUE TOTAL						$3,500,000
Industrial Facility		ISSUE ID: 9876		ISSUE TYPE: Bond		
Industrial Revenue	03-01-1997	$1,970,000	5.3000	11-2003/2003	$155,000	
			5.4000	11-2004/2004	$165,000	
			5.5000	11-2005/2005	$175,000	
			5.6000	11-2006/2006	$185,000	
			5.7000	11-2007/2007	$200,000	
			5.8000	11-2008/2008	$215,000	
			5.9000	11-2009/2009	$230,000	
ISSUE TOTAL						$1,325,000
Student Housing/Center		ISSUE ID: 11844		ISSUE TYPE: Bond		
Industrial Revenue	07-11-2002	$14,135,000	.0000	07-2032/2032	$14,135,000	
ISSUE TOTAL						$14,135,000
Industrial Facility		ISSUE ID: 12520		ISSUE TYPE: Bond		
Industrial Revenue	09-02-2003	$1,595,000	.0000	07-2011/2011	$1,595,000	
ISSUE TOTAL						$1,595,000
Industrial Facility		ISSUE ID: 12521		ISSUE TYPE: Bond		
Industrial Revenue	09-02-2003	$2,680,000	.0000	01-2019/2019	$2,680,000	
ISSUE TOTAL						$2,680,000
Industrial Facility		ISSUE ID: 11965		ISSUE TYPE: Bond		
Industrial Revenue	10-18-2002	$4,000,000	.0000	09-2022/2022	$4,000,000	
ISSUE TOTAL						$4,000,000
Student Housing/Center		ISSUE ID: 11845		ISSUE TYPE: Bond		
Industrial Revenue	07-11-2002	$325,000	.0000	07-2005/2005	$325,000	
ISSUE TOTAL						$325,000

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Jefferson						
Jefferson County						
Industrial Facility		ISSUE ID: 6796		ISSUE TYPE: Bond		
Industrial Revenue	06-29-1990	$2,000,000	.0000	07-2010/2010	$2,000,000	
ISSUE TOTAL						$2,000,000
Industrial Facility		ISSUE ID: 5891		ISSUE TYPE: Bond		
Industrial Revenue	12-01-1985	$750,000	.0000	12-2005/2005	$210,962	
ISSUE TOTAL						$210,962
Industrial Facility		ISSUE ID: 5955		ISSUE TYPE: Bond		
Industrial Revenue	07-29-1986	$4,300,000	.0000	08-2006/2006	$4,300,000	
ISSUE TOTAL						$4,300,000
Industrial Facility		ISSUE ID: 6086		ISSUE TYPE: Bond		
Industrial Revenue	12-29-1986	$3,750,000	.0000	12-2005/2005	$600,000	
ISSUE TOTAL						$600,000
Industrial Facility		ISSUE ID: 6066		ISSUE TYPE: Bond		
Industrial Revenue	12-23-1986	$450,000	9.2500	12-2006/2006	$450,000	
ISSUE TOTAL						$450,000
Industrial Facility		ISSUE ID: 6517		ISSUE TYPE: Bond		
Industrial Revenue	06-07-1989	$1,650,000	.0000	06-2004/2004	$1,650,000	
ISSUE TOTAL						$1,650,000
Industrial Facility		ISSUE ID: 6489		ISSUE TYPE: Bond		
Industrial Revenue	12-01-1984	$1,022,000	.0000	12-2004/2004	$106,459	
ISSUE TOTAL						$106,459
Industrial Facility		ISSUE ID: 6721		ISSUE TYPE: Bond		
Industrial Revenue	08-25-1989	$1,900,000	7.2500	08-2003/2004	$280,000	
ISSUE TOTAL						$280,000
Industrial Facility		ISSUE ID: 6063		ISSUE TYPE: Bond		
Industrial Revenue	12-19-1986	$3,000,000	.0000	12-2003/2016	$3,000,000	
ISSUE TOTAL						$3,000,000
Industrial Facility		ISSUE ID: 6720		ISSUE TYPE: Bond		
Industrial Revenue	07-01-1989	$900,000	9.0000	07-2003/2004	$195,000	
ISSUE TOTAL						$195,000
Industrial Facility		ISSUE ID: 5800		ISSUE TYPE: Bond		
Industrial Revenue	12-19-1985	$3,668,000	.0000	07-2010/2010	$2,015,000	
ISSUE TOTAL						$2,015,000
Industrial Facility		ISSUE ID: 4824		ISSUE TYPE: Bond		
Industrial Revenue	12-30-1982	$225,000	.0000	12-2013/2013	$82,500	
ISSUE TOTAL						$82,500
Industrial Facility		ISSUE ID: 4823		ISSUE TYPE: Bond		
Industrial Revenue	12-30-1982	$225,000	.0000	11-2013/2013	$82,500	
ISSUE TOTAL						$82,500
Industrial Facility		ISSUE ID: 4822		ISSUE TYPE: Bond		
Industrial Revenue	12-30-1982	$225,000	.0000	10-2013/2013	$82,500	
ISSUE TOTAL						$82,500
Industrial Facility		ISSUE ID: 4821		ISSUE TYPE: Bond		
Industrial Revenue	12-30-1982	$225,000	.0000	09-2013/2013	$82,500	
ISSUE TOTAL						$82,500
Industrial Facility		ISSUE ID: 4820		ISSUE TYPE: Bond		
Industrial Revenue	12-30-1982	$225,000	.0000	08-2013/2013	$82,500	
ISSUE TOTAL						$82,500
Industrial Facility		ISSUE ID: 4819		ISSUE TYPE: Bond		
Industrial Revenue	12-30-1982	$225,000	.0000	07-2013/2013	$82,500	
ISSUE TOTAL						$82,500
Industrial Facility		ISSUE ID: 4818		ISSUE TYPE: Bond		
Industrial Revenue	12-30-1982	$225,000	.0000	06-2013/2013	$75,000	
ISSUE TOTAL						$75,000
Industrial Facility		ISSUE ID: 4971		ISSUE TYPE: Bond		
Industrial Revenue	06-21-1983	$1,800,000	.0000	06-2004/2004	$75,000	
ISSUE TOTAL						$75,000
Industrial Facility		ISSUE ID: 5270		ISSUE TYPE: Bond		
Industrial Revenue	12-29-1983	$4,800,000	.0000	10-2005/2005	$2,175,000	
ISSUE TOTAL						$2,175,000
Industrial Facility		ISSUE ID: 4263		ISSUE TYPE: Bond		
Industrial Revenue	05-28-1982	$78,839	15.0000	08-2003/2006	$36,284	
ISSUE TOTAL						$36,284
Industrial Facility		ISSUE ID: 4262		ISSUE TYPE: Bond		
Industrial Revenue	05-28-1982	$77,866	15.0000	07-2003/2006	$35,835	

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Jefferson						
Jefferson County						
ISSUE TOTAL						$35,835
Industrial Facility		ISSUE ID: 4261		ISSUE TYPE: Bond		
Industrial Revenue	05-28-1982	$76,904	15.0000	06-2004/2006	$28,414	
ISSUE TOTAL						$28,414
Industrial Facility		ISSUE ID: 4955		ISSUE TYPE: Bond		
Industrial Revenue	05-24-1983	$5,100,000	.0000	05-2008/2008	$2,835,000	
ISSUE TOTAL						$2,835,000
Industrial Facility		ISSUE ID: 4829		ISSUE TYPE: Bond		
Industrial Revenue	12-30-1982	$225,000	.0000	05-2014/2014	$82,500	
ISSUE TOTAL						$82,500
Industrial Facility		ISSUE ID: 4828		ISSUE TYPE: Bond		
Industrial Revenue	12-30-1982	$225,000	.0000	04-2014/2014	$82,500	
ISSUE TOTAL						$82,500
Industrial Facility		ISSUE ID: 4827		ISSUE TYPE: Bond		
Industrial Revenue	12-30-1982	$225,000	.0000	03-2014/2014	$82,500	
ISSUE TOTAL						$82,500
Industrial Facility		ISSUE ID: 4826		ISSUE TYPE: Bond		
Industrial Revenue	12-30-1982	$225,000	.0000	02-2014/2014	$82,500	
ISSUE TOTAL						$82,500
Industrial Facility		ISSUE ID: 4825		ISSUE TYPE: Bond		
Industrial Revenue	12-30-1982	$225,000	.0000	01-2014/2014	$82,500	
ISSUE TOTAL						$82,500
Industrial Facility		ISSUE ID: 4272		ISSUE TYPE: Bond		
Industrial Revenue	05-28-1982	$88,149	15.0000	05-2004/2007	$40,560	
ISSUE TOTAL						$40,560
Industrial Facility		ISSUE ID: 4271		ISSUE TYPE: Bond		
Industrial Revenue	05-28-1982	$87,076	15.0000	04-2004/2007	$40,074	
ISSUE TOTAL						$40,074
Industrial Facility		ISSUE ID: 4270		ISSUE TYPE: Bond		
Industrial Revenue	05-28-1982	$86,001	15.0000	03-2004/2007	$39,579	
ISSUE TOTAL						$39,579
Industrial Facility		ISSUE ID: 4269		ISSUE TYPE: Bond		
Industrial Revenue	05-28-1982	$84,940	15.0000	02-2004/2007	$39,091	
ISSUE TOTAL						$39,091
Industrial Facility		ISSUE ID: 4268		ISSUE TYPE: Bond		
Industrial Revenue	05-28-1982	$83,891	15.0000	01-2004/2007	$38,609	
ISSUE TOTAL						$38,609
Industrial Facility		ISSUE ID: 4267		ISSUE TYPE: Bond		
Industrial Revenue	05-28-1982	$82,856	15.0000	12-2003/2006	$38,131	
ISSUE TOTAL						$38,131
Industrial Facility		ISSUE ID: 4266		ISSUE TYPE: Bond		
Industrial Revenue	05-28-1982	$81,832	15.0000	11-2003/2006	$37,661	
ISSUE TOTAL						$37,661
Industrial Facility		ISSUE ID: 4265		ISSUE TYPE: Bond		
Industrial Revenue	05-28-1982	$80,822	15.0000	10-2003/2006	$37,196	
ISSUE TOTAL						$37,196
Industrial Facility		ISSUE ID: 4264		ISSUE TYPE: Bond		
Industrial Revenue	05-28-1982	$79,824	15.0000	09-2003/2006	$36,737	
ISSUE TOTAL						$36,737
Industrial Facility		ISSUE ID: 4350		ISSUE TYPE: Bond		
Industrial Revenue	08-17-1982	$4,200,000	.0000	08-2007/2007	$2,250,000	
ISSUE TOTAL						$2,250,000
Industrial Facility		ISSUE ID: 5254		ISSUE TYPE: Bond		
Industrial Revenue	12-30-1983	$155,602	10.0000	01-2004/2004	$16,993	
ISSUE TOTAL						$16,993
Industrial Facility		ISSUE ID: 5253		ISSUE TYPE: Bond		
Industrial Revenue	12-30-1983	$151,806	10.0000	10-2003/2003	$16,576	
ISSUE TOTAL						$16,576
Industrial Facility		ISSUE ID: 5252		ISSUE TYPE: Bond		
Industrial Revenue	12-30-1983	$148,102	10.0000	07-2003/2003	$16,172	
ISSUE TOTAL						$16,172
Industrial Facility		ISSUE ID: 5419		ISSUE TYPE: Bond		
Industrial Revenue	11-29-1984	$325,000	7.5000	09-2003/2005	$51,218	
ISSUE TOTAL						$51,218
Industrial Facility		ISSUE ID: 5406				

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Jefferson						
Jefferson County						
Industrial Revenue	12-18-1984	$7,500,000		ISSUE TYPE: Bond		
			.0000	12-2014/2014	$7,500,000	
ISSUE TOTAL						$7,500,000
Industrial Facility		ISSUE ID: 5690		ISSUE TYPE: Bond		
Industrial Revenue	08-29-1985	$2,500,000	.0000	07-2004/2004	$173,559	
ISSUE TOTAL						$173,559
Industrial Facility		ISSUE ID: 5815		ISSUE TYPE: Bond		
Industrial Revenue	12-05-1985	$2,000,000	.0000	09-2005/2005	$225,000	
ISSUE TOTAL						$225,000
Industrial Facility		ISSUE ID: 5820		ISSUE TYPE: Bond		
Industrial Revenue	12-31-1985	$3,600,000	8.4000	01-2006/2005	$720,000	
ISSUE TOTAL						$720,000
Industrial Facility		ISSUE ID: 5283		ISSUE TYPE: Bond		
Industrial Revenue	11-17-1983	$1,500,000	10.0000	11-2003/2003	$1,500,000	
ISSUE TOTAL						$1,500,000
Industrial Facility		ISSUE ID: 5801		ISSUE TYPE: Bond		
Industrial Revenue	12-19-1985	$4,692,000	.0000	01-2011/2011	$2,906,000	
ISSUE TOTAL						$2,906,000
Industrial Facility		ISSUE ID: 8476		ISSUE TYPE: Bond		
Industrial Revenue	09-01-1992	$2,400,000	8.0000	07-2003/2007	$1,180,000	
ISSUE TOTAL						$1,180,000
Industrial Facility		ISSUE ID: 8117		ISSUE TYPE: Bond		
Industrial Revenue	12-05-1991	$1,400,000	.0000	04-2004/2004	$1,400,000	
ISSUE TOTAL						$1,400,000
Industrial Facility		ISSUE ID: 8115		ISSUE TYPE: Bond		
Industrial Revenue	11-01-1991	$750,000	8.0000	11-2003/2006	$290,000	
ISSUE TOTAL						$290,000
Industrial Facility		ISSUE ID: 8121		ISSUE TYPE: Bond		
Industrial Revenue	12-17-1991	$1,500,000	.0000	12-2014/2014	$1,500,000	
ISSUE TOTAL						$1,500,000
Industrial Facility		ISSUE ID: 8119		ISSUE TYPE: Bond		
Industrial Revenue	12-05-1991	$3,000,000	.0000	02-2004/2004	$3,000,000	
ISSUE TOTAL						$3,000,000
Vehicles		ISSUE ID: 12100		ISSUE TYPE: Lease		
General Obligation	01-20-2003	$705,901	3.9700	01-2004/2013	$705,901	
ISSUE TOTAL						$705,901
Miscellaneous Equipment		ISSUE ID: 10384		ISSUE TYPE: Lease		
Renewable	09-01-1997	$944,652	6.2000	09-2003/2012	$680,272	
ISSUE TOTAL						$680,272
Voting Machines		ISSUE ID: 10385		ISSUE TYPE: Lease		
Renewable	10-01-1997	$1,845,627	5.0500	07-2003/2007	$945,511	
ISSUE TOTAL						$945,511
Schools-Advanced Refunding		ISSUE ID: 10276		ISSUE TYPE: Lease		
Renewable	02-01-1998	$1,295,674	4.2000	02-2004/2004	$51,354	
			4.2500	02-2005/2005	$53,511	
			4.3000	02-2006/2006	$55,785	
			4.3500	02-2007/2007	$58,184	
			4.4500	02-2008/2008	$60,715	
			4.5000	02-2009/2009	$63,417	
			4.6000	02-2010/2010	$66,271	
			4.7000	02-2011/2011	$69,319	
			4.7500	02-2012/2013	$148,602	
			5.0000	02-2014/2018	$440,038	
ISSUE TOTAL						$1,067,196
Building		ISSUE ID: 8116		ISSUE TYPE: Lease		
Renewable	02-03-1992	$3,705,000	6.2500	02-2004/2004	$185,000	
			6.5000	02-2005/2012	$2,030,000	
ISSUE TOTAL						$2,215,000
TOTAL Jefferson County						$2,630,108,271
TOTAL INDUSTRIAL REVENUE FOR Jefferson County						$187,189,337
Louisville - Jefferson County Metropolitan Sewer District						
Sewer		ISSUE ID: 12300		ISSUE TYPE: Bond		
Revenue	01-15-2004	$100,000,000	5.0000	05-2037/2038	$100,000,000	
ISSUE TOTAL						$100,000,000
Refinancing		ISSUE ID: 12547		ISSUE TYPE: Bond		

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Jefferson						
Louisville - Jefferson County Metropolitan Sewer District						
Revenue	05-13-2003	$91,000,000	.0000	05-2023/2023	$91,000,000	
ISSUE TOTAL						$91,000,000
Refinancing		ISSUE ID: 12546		ISSUE TYPE: Bond		
Revenue	05-13-2003	$100,000,000	.0000	05-2023/2023	$100,000,000	
ISSUE TOTAL						$100,000,000
Sewer		ISSUE ID: 11604		ISSUE TYPE: Bond		
Revenue	11-07-2001	$300,000,000	5.5000	05-2005/2036	$300,000,000	
ISSUE TOTAL						$300,000,000
Sewer		ISSUE ID: 10977		ISSUE TYPE: Bond		
Revenue	12-01-1999	$300,000,000	.0000	05-2033/2033	$298,740,000	
ISSUE TOTAL						$298,740,000
TOTAL Louisville - Jefferson County Metropolitan Sewer District						$889,740,000
TOTAL INDUSTRIAL REVENUE FOR Louisville - Jefferson County Metropolitan Sewer District						$0
City of Anchorage						
Public Project		ISSUE ID: 10554		ISSUE TYPE: Bond		
Revenue	11-24-1998	$5,000,000	.0000	06-2004/2010	$3,500,000	
ISSUE TOTAL						$3,500,000
Improvement Project		ISSUE ID: 10946		ISSUE TYPE: Lease		
Renewable	09-30-2000	$500,000	.0000	06-2009/2009	$330,000	
ISSUE TOTAL						$330,000
TOTAL City of Anchorage						$3,830,000
TOTAL INDUSTRIAL REVENUE FOR City of Anchorage						$0
City of Audubon Park						
Recreational Facilities		ISSUE ID: 10761		ISSUE TYPE: Bond		
Revenue	06-10-1999	$5,000,000	.0000	06-2011/2011	$3,333,333	
ISSUE TOTAL						$3,333,333
Health Care Facility		ISSUE ID: 11908		ISSUE TYPE: Bond		
Revenue	08-01-2000	$1,200,000	.0000	09-2005/2005	$540,000	
ISSUE TOTAL						$540,000
Building		ISSUE ID: 12563		ISSUE TYPE: Bond		
Revenue	05-01-2003	$5,200,000	.0000	05-2008/2008	$5,200,000	
ISSUE TOTAL						$5,200,000
Educational Development		ISSUE ID: 12019		ISSUE TYPE: Bond		
Revenue	12-20-2002	$8,000,000	3.2500	01-2013/2013	$8,000,000	
ISSUE TOTAL						$8,000,000
Educational Development		ISSUE ID: 6661		ISSUE TYPE: Bond		
Revenue	09-27-1989	$5,000,000	.0000	10-2003/2003	$500,000	
ISSUE TOTAL						$500,000
Educational Development		ISSUE ID: 10480		ISSUE TYPE: Bond		
Revenue	09-04-1998	$4,000,000	4.5000	01-2004/2004	$1,400,000	
ISSUE TOTAL						$1,400,000
Educational Development		ISSUE ID: 10368		ISSUE TYPE: Bond		
Revenue	04-22-1998	$7,000,000	.0000	05-2008/2008	$4,916,667	
ISSUE TOTAL						$4,916,667
Public Project		ISSUE ID: 10482		ISSUE TYPE: Bond		
Revenue	09-29-1998	$995,000	5.0000	10-2003/2013	$729,668	
ISSUE TOTAL						$729,668
Educational Development		ISSUE ID: 11483		ISSUE TYPE: Bond		
Revenue	05-01-2001	$2,000,000	4.5800	08-2003/2006	$1,600,000	
ISSUE TOTAL						$1,600,000
YMCA		ISSUE ID: 11563		ISSUE TYPE: Bond		
Revenue	05-01-2001	$2,500,000	.0000	07-2006/2006	$428,584	
*ISSUE FOOTNOTES						
Commencing on August 1, 2006 the monthly payment shall be recomputed heron for each five year period based on the then recomputed interest rate.						
ISSUE TOTAL						$428,584
Educational Development		ISSUE ID: 11696		ISSUE TYPE: Bond		
Revenue	06-18-2001	$2,700,000	3.1900	11-2006/2006	$2,700,000	
ISSUE TOTAL						$2,700,000
Public Project		ISSUE ID: 9724		ISSUE TYPE: Bond		
Revenue	05-23-1996	$10,000,000	.0000	04-2006/2006	$5,595,220	
ISSUE TOTAL						$5,595,220
Building		ISSUE ID: 11630		ISSUE TYPE: Bond		

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Jefferson						
City of Audubon Park						
Industrial Revenue	12-20-2001	$2,400,000				
			.0000	01-2009/2009	$2,057,143	
ISSUE TOTAL						$2,057,143
TOTAL City of Audubon Park						$34,943,471
TOTAL INDUSTRIAL REVENUE FOR City of Audubon Park						$2,057,143
City of Blue Ridge Manor						
Industrial Facility		ISSUE ID: 6026		ISSUE TYPE: Bond		
Industrial Revenue	10-25-1985	$3,300,000	.0000	10-2003/2010	$2,138,333	
ISSUE TOTAL						$2,138,333
Industrial Facility		ISSUE ID: 5452		ISSUE TYPE: Bond		
Industrial Revenue	12-01-1984	$3,500,000	.0000	12-2014/2014	$2,520,000	
ISSUE TOTAL						$2,520,000
TOTAL City of Blue Ridge Manor						$0
TOTAL INDUSTRIAL REVENUE FOR City of Blue Ridge Manor						$4,658,333
City of Brownsboro Farm						
Building		ISSUE ID: 12538		ISSUE TYPE: Bond		
Revenue	06-12-2003	$4,806,934	3.1500	07-2003/2006	$1,011,525	
			3.1900	12-2006/2006	$25,936	
			3.1500	01-2007/2009	$3,769,472	
ISSUE TOTAL						$4,806,933
Educational Development		ISSUE ID: 11713		ISSUE TYPE: Bond		
Revenue	03-19-2002	$5,111,111	4.5500	07-2003/2006	$4,806,934	
ISSUE TOTAL						$4,806,934
TOTAL City of Brownsboro Farm						$9,613,867
TOTAL INDUSTRIAL REVENUE FOR City of Brownsboro Farm						$0
City of Douglass Hills						
Housing Facilities		ISSUE ID: 11751		ISSUE TYPE: Bond		
Revenue	05-01-2002	$400,000	5.7500	07-2003/2027	$392,092	
ISSUE TOTAL						$392,092
TOTAL City of Douglass Hills						$392,092
TOTAL INDUSTRIAL REVENUE FOR City of Douglass Hills						$0
City of Glenview						
Educational Development		ISSUE ID: 9567		ISSUE TYPE: Bond		
Revenue	10-31-1995	$240,000	7.0000	04-2004/2015	$185,000	
ISSUE TOTAL						$185,000
Educational Development		ISSUE ID: 9568		ISSUE TYPE: Bond		
Revenue	10-31-1995	$260,000	7.0000	10-2003/2015	$210,000	
ISSUE TOTAL						$210,000
TOTAL City of Glenview						$395,000
TOTAL INDUSTRIAL REVENUE FOR City of Glenview						$0
City of Graymoor/Devondale						
Health Care Facility		ISSUE ID: 11539		ISSUE TYPE: Bond		
Revenue	10-01-2001	$7,000,000	5.5000	04-2004/2018	$7,000,000	
ISSUE TOTAL						$7,000,000
TOTAL City of Graymoor/Devondale						$7,000,000
TOTAL INDUSTRIAL REVENUE FOR City of Graymoor/Devondale						$0
City of Hollow Creek						
Educational Development		ISSUE ID: 11950		ISSUE TYPE: Bond		
Revenue	08-01-2000	$2,600,000	.0000	12-2006/2006	$1,820,000	
ISSUE TOTAL						$1,820,000
TOTAL City of Hollow Creek						$1,820,000
TOTAL INDUSTRIAL REVENUE FOR City of Hollow Creek						$0
City of Hopkinsville						
Industrial Facility		ISSUE ID: 11179		ISSUE TYPE: Bond		
Industrial Revenue	08-23-1999	$17,000,000	.0000	08-2024/2024	$17,000,000	
ISSUE TOTAL						$17,000,000
TOTAL City of Hopkinsville						$0
TOTAL INDUSTRIAL REVENUE FOR City of Hopkinsville						$17,000,000
City of Jeffersontown						
Public Project		ISSUE ID: 6963		ISSUE TYPE: Bond		

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Jefferson						
City of Jeffersontown						
Public Corporation	11-01-1990	$6,300,000				
			7.5500	11-2003/2005	$1,500,000	
ISSUE TOTAL						$1,500,000
Water and Sewer		ISSUE ID: 5393		ISSUE TYPE: Bond		
Special Assesment	09-01-1984	$1,250,000	11.0000	10-2003/2004	$275,000	
ISSUE TOTAL						$275,000
Pool Funding		ISSUE ID: 11097		ISSUE TYPE: Bond		
Revenue	03-16-2000	$50,000,000	.0000	03-2030/2030	$50,000,000	
ISSUE TOTAL						$50,000,000
Building		ISSUE ID: 11451		ISSUE TYPE: Bond		
Revenue	05-01-2001	$2,000,000	8.0000	05-2010/2010	$2,000,000	
ISSUE TOTAL						$2,000,000
Industrial Facility		ISSUE ID: 10973		ISSUE TYPE: Bond		
Revenue	11-01-1999	$62,700,000	7.0000	12-2029/2029	$62,700,000	
ISSUE TOTAL						$62,700,000
Industrial Facility		ISSUE ID: 11295		ISSUE TYPE: Bond		
Industrial Revenue	12-20-2000	$10,000,000	7.0000	12-2030/2030	$10,000,000	
ISSUE TOTAL						$10,000,000
Industrial Facility		ISSUE ID: 10324		ISSUE TYPE: Bond		
Industrial Revenue	12-19-1997	$7,500,000	7.0000	12-2027/2027	$7,500,000	
ISSUE TOTAL						$7,500,000
Industrial Facility		ISSUE ID: 9928		ISSUE TYPE: Bond		
Industrial Revenue	04-17-1997	$1,500,000	.0000	10-2024/2024	$1,500,000	
ISSUE TOTAL						$1,500,000
Industrial Facility		ISSUE ID: 9170		ISSUE TYPE: Bond		
Industrial Revenue	11-01-1994	$3,000,000	.0000	10-2024/2024	$3,000,000	
ISSUE TOTAL						$3,000,000
Industrial Facility		ISSUE ID: 9262		ISSUE TYPE: Bond		
Industrial Revenue	04-11-1995	$2,000,000	.0000	04-2020/2020	$2,000,000	
ISSUE TOTAL						$2,000,000
Industrial Facility		ISSUE ID: 9528		ISSUE TYPE: Bond		
Industrial Revenue	12-20-1995	$5,000,000	.0000	12-2010/2010	$3,500,000	
ISSUE TOTAL						$3,500,000
Industrial Facility		ISSUE ID: 9529		ISSUE TYPE: Bond		
Industrial Revenue	12-20-1995	$5,000,000	.0000	06-2010/2010	$3,250,000	
ISSUE TOTAL						$3,250,000
Industrial Facility		ISSUE ID: 5685		ISSUE TYPE: Bond		
Industrial Revenue	07-17-1985	$937,500	.0000	07-2010/2010	$937,500	
ISSUE TOTAL						$937,500
Industrial Facility		ISSUE ID: 3973		ISSUE TYPE: Bond		
Industrial Revenue	08-19-1981	$87,500	10.0000	04-2004/2006	$10,500	
ISSUE TOTAL						$10,500
Industrial Facility		ISSUE ID: 3975		ISSUE TYPE: Bond		
Industrial Revenue	08-19-1981	$87,500	10.0000	06-2004/2006	$10,500	
ISSUE TOTAL						$10,500
Industrial Facility		ISSUE ID: 3977		ISSUE TYPE: Bond		
Industrial Revenue	08-19-1981	$87,500	10.0000	08-2003/2006	$14,000	
ISSUE TOTAL						$14,000
Industrial Facility		ISSUE ID: 3970		ISSUE TYPE: Bond		
Industrial Revenue	08-19-1981	$87,500	10.0000	01-2004/2006	$10,500	
ISSUE TOTAL						$10,500
Industrial Facility		ISSUE ID: 3969		ISSUE TYPE: Bond		
Industrial Revenue	08-19-1981	$87,500	10.0000	12-2003/2005	$10,500	
ISSUE TOTAL						$10,500
Industrial Facility		ISSUE ID: 3968		ISSUE TYPE: Bond		
Industrial Revenue	08-19-1981	$87,500	10.0000	11-2003/2005	$10,500	
ISSUE TOTAL						$10,500
Industrial Facility		ISSUE ID: 3979		ISSUE TYPE: Bond		
Industrial Revenue	08-19-1981	$87,500	10.0000	10-2003/2006	$14,000	
ISSUE TOTAL						$14,000
Industrial Facility		ISSUE ID: 3978		ISSUE TYPE: Bond		
Industrial Revenue	08-19-1981	$87,500	10.0000	09-2003/2006	$14,000	
ISSUE TOTAL						$14,000
Industrial Facility		ISSUE ID: 3976		ISSUE TYPE: Bond		
Industrial Revenue	08-19-1981	$87,500	10.0000	07-2003/2006	$14,000	

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Jefferson						
City of Jeffersontown						
ISSUE TOTAL						$14,000
Industrial Facility		ISSUE ID: 3974		ISSUE TYPE: Bond		
Industrial Revenue	08-19-1981	$87,500	10.0000	05-2004/2006	$10,500	
ISSUE TOTAL						$10,500
Industrial Facility		ISSUE ID: 3972		ISSUE TYPE: Bond		
Industrial Revenue	08-19-1981	$87,500	10.0000	03-2004/2006	$10,500	
ISSUE TOTAL						$10,500
Industrial Facility		ISSUE ID: 5453		ISSUE TYPE: Bond		
Industrial Revenue	12-28-1984	$9,500,000	.0000	12-2014/2014	$9,500,000	
ISSUE TOTAL						$9,500,000
Industrial Facility		ISSUE ID: 3971		ISSUE TYPE: Bond		
Industrial Revenue	08-19-1981	$87,500	10.0000	02-2004/2006	$10,500	
ISSUE TOTAL						$10,500
Industrial Facility		ISSUE ID: 6091		ISSUE TYPE: Bond		
Industrial Revenue	12-30-1986	$4,100,000	.0000	12-2003/2006	$1,000,000	
ISSUE TOTAL						$1,000,000
Industrial Facility		ISSUE ID: 5885		ISSUE TYPE: Bond		
Industrial Revenue	12-13-1985	$1,984,532	10.5000	06-2004/2005	$310,832	
ISSUE TOTAL						$310,832
Industrial Facility		ISSUE ID: 5917		ISSUE TYPE: Bond		
Industrial Revenue	12-23-1985	$1,600,000	.0000	08-2021/2021	$1,600,000	
ISSUE TOTAL						$1,600,000
Industrial Facility		ISSUE ID: 5886		ISSUE TYPE: Bond		
Industrial Revenue	12-13-1985	$1,315,468	10.5000	12-2003/2004	$295,326	
ISSUE TOTAL						$295,326
Industrial Facility		ISSUE ID: 11913		ISSUE TYPE: Bond		
Industrial Revenue	10-30-2001	$2,750,000	.0000	10-2015/2015	$2,750,000	
ISSUE TOTAL						$2,750,000
Recreational Facilities		ISSUE ID: 10808		ISSUE TYPE: Lease		
Renewable	06-23-1999	$1,800,000	.0000	06-2018/2018	$1,500,000	
ISSUE TOTAL						$1,500,000
Building		ISSUE ID: 10447		ISSUE TYPE: Lease		
Renewable	06-02-1998	$675,000	.0000	04-2013/2013	$494,000	
ISSUE TOTAL						$494,000
Multiple Purposes		ISSUE ID: 9626		ISSUE TYPE: Lease		
Renewable	03-01-1996	$7,915,000	4.7500	11-2003/2003	$520,000	
			4.8500	11-2004/2004	$505,000	
			5.0000	11-2005/2005	$500,000	
			5.7500	11-2006/2015	$2,595,000	
ISSUE TOTAL						$4,120,000
Public Project		ISSUE ID: 9173		ISSUE TYPE: Lease		
Renewable	09-01-1994	$4,000,000	6.5000	09-2003/2009	$2,315,000	
ISSUE TOTAL						$2,315,000
Public Project		ISSUE ID: 11111		ISSUE TYPE: Lease		
Renewable	06-09-2000	$6,625,000	.0000	06-2020/2020	$6,000,000	
ISSUE TOTAL						$6,000,000
TOTAL City of Jeffersontown						$130,904,000
TOTAL INDUSTRIAL REVENUE FOR City of Jeffersontown						$47,283,658
City of Louisville						
Airport		ISSUE ID: 10545		ISSUE TYPE: Bond		
General Obligation	12-01-1998	$25,650,000	3.7500	12-2003/2003	$985,000	
			3.8500	12-2004/2004	$1,025,000	
			3.9000	12-2005/2005	$1,065,000	
			3.9500	12-2006/2006	$1,105,000	
			4.0000	12-2007/2007	$1,155,000	
			4.1000	12-2008/2008	$1,205,000	
			4.2000	12-2009/2009	$1,255,000	
			4.3000	12-2010/2010	$1,310,000	
			4.4000	12-2011/2011	$1,370,000	
			4.5000	12-2012/2012	$1,430,000	
			5.1250	12-2013/2014	$3,065,000	
			4.5000	12-2015/2018	$7,070,000	
ISSUE TOTAL						$22,040,000
Improvement Project		ISSUE ID: 11629		ISSUE TYPE: Bond		
General Obligation	12-12-2001	$13,490,000	3.5000	11-2003/2006	$1,960,000	

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Jefferson						
City of Louisville						
			4.0000	11-2007/2010	$2,280,000	
			4.2500	11-2011/2012	$1,290,000	
			4.3750	11-2013/2013	$685,000	
			4.5000	11-2014/2014	$720,000	
			4.6250	11-2015/2015	$750,000	
			4.7500	11-2016/2017	$1,615,000	
			5.0000	11-2019/2021	$3,740,000	
ISSUE TOTAL						$13,040,000
Convention/Arts Center		ISSUE ID: 11990		ISSUE TYPE: Bond		
General Obligation	11-14-2002	$38,900,000	3.0000	10-2004/2004	$1,425,000	
			4.0000	10-2012/2012	$1,705,000	
			3.0000	10-2005/2005	$1,325,000	
			4.5000	10-2013/2013	$1,860,000	
			3.0000	10-2006/2006	$1,480,000	
			4.5000	10-2014/2014	$1,865,000	
			3.2500	10-2007/2007	$1,410,000	
			5.0000	10-2015/2015	$1,955,000	
			3.5000	10-2008/2008	$1,460,000	
			5.0000	10-2016/2016	$2,055,000	
			3.7500	10-2009/2009	$1,510,000	
			5.0000	10-2017/2017	$2,160,000	
			4.0000	10-2010/2010	$1,570,000	
			5.0000	10-2021/2021	$2,635,000	
			4.0000	10-2011/2011	$1,635,000	
			5.0000	10-2020/2023	$12,850,000	
ISSUE TOTAL						$38,900,000
Convention/Arts Center		ISSUE ID: 11991		ISSUE TYPE: Bond		
General Obligation	11-14-2002	$8,550,000	3.0000	10-2004/2004	$265,000	
			4.7500	10-2010/2010	$335,000	
			3.0000	10-2005/2005	$270,000	
			5.1200	10-2011/2011	$350,000	
			3.6200	10-2006/2006	$280,000	
			5.1200	10-2012/2012	$370,000	
			4.0000	10-2007/2007	$290,000	
			5.2500	10-2013/2013	$390,000	
			4.2500	10-2008/2008	$305,000	
			5.2500	10-2014/2014	$410,000	
			4.6200	10-2009/2009	$320,000	
			5.7000	10-2019/2019	$2,440,000	
			6.0500	10-2023/2023	$2,525,000	
ISSUE TOTAL						$8,550,000
Medical Center		ISSUE ID: 5862		ISSUE TYPE: Bond		
Public Corporation	12-01-1985	$2,950,000	9.2000	12-2005/2005	$1,265,000	
ISSUE TOTAL						$1,265,000
Public Project		ISSUE ID: 5559		ISSUE TYPE: Bond		
Public Corporation	04-01-1985	$6,500,000	9.6250	04-2004/2005	$1,290,000	
ISSUE TOTAL						$1,290,000
Public Project		ISSUE ID: 8851		ISSUE TYPE: Bond		
Public Corporation	07-01-1993	$1,965,000	5.2000	01-2004/2004	$95,000	
			5.2500	01-2005/2006	$205,000	
			5.5000	01-2007/2013	$920,000	
ISSUE TOTAL						$1,220,000
Public Project		ISSUE ID: 8139		ISSUE TYPE: Bond		
Public Corporation	02-15-1992	$4,650,000	6.0000	04-2004/2005	$945,000	
ISSUE TOTAL						$945,000
Housing and Urban Development		ISSUE ID: 37		ISSUE TYPE: Bond		
Public Corporation	11-01-1966	$7,310,000	4.3750	11-2003/2007	$1,720,000	
ISSUE TOTAL						$1,720,000
Recreational Facilities		ISSUE ID: 10552		ISSUE TYPE: Bond		
Public Corporation	10-01-1998	$23,200,000	5.1000	12-2003/2003	$805,000	
			5.2500	12-2004/2004	$850,000	
			5.4000	12-2005/2005	$900,000	
			5.5000	12-2006/2006	$950,000	
			5.6000	12-2007/2007	$1,005,000	
			5.7000	12-2008/2008	$1,060,000	
			5.9000	12-2009/2009	$1,120,000	
			6.0000	12-2010/2011	$2,450,000	

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Jefferson						
City of Louisville						
			6.2500	12-2012/2015	$5,845,000	
			6.3750	12-2016/2018	$5,400,000	
ISSUE TOTAL						$20,385,000
Public Project		ISSUE ID: 10351		ISSUE TYPE: Bond		
Public Corporation	03-01-1998	$13,090,000	4.2000	12-2003/2003	$350,000	
			4.3000	12-2004/2004	$365,000	
			4.4000	12-2005/2005	$380,000	
			4.4500	12-2006/2006	$400,000	
			4.5000	12-2007/2007	$415,000	
			4.5500	12-2008/2008	$440,000	
			4.6000	12-2009/2012	$1,970,000	
			5.0000	12-2015/2022	$6,975,000	
ISSUE TOTAL						$11,295,000
Housing and Urban Development		ISSUE ID: 10972		ISSUE TYPE: Bond		
Refunding	08-01-1999	$3,270,000	.0000	07-2029/2029	$3,270,000	
ISSUE TOTAL						$3,270,000
Water		ISSUE ID: 3223		ISSUE TYPE: Bond		
Revenue	04-01-1978	$104,475,000	5.9000	11-2003/2004	$6,870,000	
			6.0000	11-2005/2007	$41,750,000	
			6.1250	11-2008/2008	$26,210,000	
ISSUE TOTAL						$74,830,000
Water		ISSUE ID: 1987		ISSUE TYPE: Bond		
Revenue	11-01-1969	$25,000,000	6.3000	11-2003/2004	$3,770,000	
			6.3750	11-2005/2009	$11,695,000	
ISSUE TOTAL						$15,465,000
Water		ISSUE ID: 2656		ISSUE TYPE: Bond		
Revenue	11-01-1973	$45,000,000	5.5000	11-2003/2003	$1,145,000	
			5.6000	11-2004/2007	$5,295,000	
			5.0000	11-2008/2009	$3,145,000	
			5.7000	11-2010/2013	$19,650,000	
ISSUE TOTAL						$29,235,000
Refinancing		ISSUE ID: 11291		ISSUE TYPE: Bond		
Revenue	03-01-2001	$60,300	.0000	11-2014/2014	$54,725,000	
ISSUE TOTAL						$54,725,000
Health Care Facility		ISSUE ID: 11293		ISSUE TYPE: Bond		
Revenue	12-22-2000	$100,000	7.0000	06-2004/2003	$42,000	
ISSUE TOTAL						$42,000
Health Care Facility		ISSUE ID: 11294		ISSUE TYPE: Bond		
Revenue	01-03-2001	$670,000	7.0000	12-2030/2030	$670,000	
ISSUE TOTAL						$670,000
Health Care Facility		ISSUE ID: 11292		ISSUE TYPE: Bond		
Revenue	12-22-2000	$5,125,000	6.6500	06-2004/2030	$5,125,000	
ISSUE TOTAL						$5,125,000
Housing and Urban Development		ISSUE ID: 9602		ISSUE TYPE: Bond		
Revenue	08-31-1993	$900,000	6.1000	08-2008/2008	$900,000	
ISSUE TOTAL						$900,000
Housing and Urban Development		ISSUE ID: 9603		ISSUE TYPE: Bond		
Revenue	08-31-1993	$900,000	5.2660	08-2008/2008	$900,000	
ISSUE TOTAL						$900,000
Multi-Family Housing		ISSUE ID: 9273		ISSUE TYPE: Bond		
Revenue	01-15-1995	$690,000	6.2500	08-2003/2005	$55,000	
			7.0000	08-2006/2024	$590,000	
ISSUE TOTAL						$645,000
Multi-Family Housing		ISSUE ID: 9272		ISSUE TYPE: Bond		
Revenue	01-15-1995	$655,000	6.2500	02-2004/2005	$30,000	
			7.0000	02-2006/2024	$565,000	
ISSUE TOTAL						$595,000
Public Project		ISSUE ID: 8852		ISSUE TYPE: Bond		
Revenue	08-06-1993	$4,275,000	.0000	07-2011/2011	$4,275,000	
ISSUE TOTAL						$4,275,000
Hospital		ISSUE ID: 8140		ISSUE TYPE: Bond		
Revenue	12-17-1991	$48,025,000	6.7000	10-2003/2014	$33,400,000	
ISSUE TOTAL						$33,400,000
Multi-Family Housing		ISSUE ID: 5831		ISSUE TYPE: Bond		
Revenue	12-30-1985	$1,520,000	.0000	12-2005/2005	$439,000	

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Jefferson						
City of Louisville						
ISSUE TOTAL						$439,000
Multi-Family Housing		ISSUE ID: 5834		ISSUE TYPE: Bond		
Revenue	12-30-1985	$17,000,000	.0000	11-2005/2005	$17,000,000	
ISSUE TOTAL						$17,000,000
Health Department/Center		ISSUE ID: 3951		ISSUE TYPE: Bond		
Revenue	08-01-1981	$3,070,000	12.0000	02-2004/2005	$630,000	
ISSUE TOTAL						$630,000
Hospital		ISSUE ID: 5113		ISSUE TYPE: Bond		
Revenue	08-01-1983	$28,570,000	10.5000	07-2003/2013	$23,460,000	
ISSUE TOTAL						$23,460,000
Pollution Control		ISSUE ID: 5069		ISSUE TYPE: Bond		
Revenue	09-01-1983	$1,000,000	8.5000	09-2003/2003	$1,000,000	
ISSUE TOTAL						$1,000,000
Pollution Control		ISSUE ID: 5492		ISSUE TYPE: Bond		
Revenue	11-15-1984	$5,100,000	.0000	11-2004/2004	$510,000	
ISSUE TOTAL						$510,000
Residential		ISSUE ID: 5491		ISSUE TYPE: Bond		
Revenue	11-08-1984	$7,456,772	10.7759	01-2004/2016	$736,672	
ISSUE TOTAL						$736,672
Residential		ISSUE ID: 5490		ISSUE TYPE: Bond		
Revenue	11-08-1984	$7,543,228	10.7759	07-2003/2016	$809,562	
ISSUE TOTAL						$809,562
Multi-Family Housing		ISSUE ID: 5660		ISSUE TYPE: Bond		
Revenue	03-01-1985	$1,500,000	.0000	04-2010/2010	$724,588	
ISSUE TOTAL						$724,588
Multi-Family Housing		ISSUE ID: 5751		ISSUE TYPE: Bond		
Revenue	10-01-1985	$3,395,000	10.8750	10-2003/2009	$1,945,000	
ISSUE TOTAL						$1,945,000
Home Mortgage		ISSUE ID: 6768		ISSUE TYPE: Bond		
Revenue	10-01-1989	$16,000,000	.0000	11-2021/2021	$16,000,000	
ISSUE TOTAL						$16,000,000
Home Mortgage		ISSUE ID: 6769		ISSUE TYPE: Bond		
Revenue	10-01-1989	$4,000,000	.0000	11-2021/2021	$4,000,000	
ISSUE TOTAL						$4,000,000
Water		ISSUE ID: 6110		ISSUE TYPE: Bond		
Revenue	02-01-1987	$25,600,000	8.3750	11-2003/2005	$9,935,000	
ISSUE TOTAL						$9,935,000
Multi-Family Housing		ISSUE ID: 5995		ISSUE TYPE: Bond		
Revenue	12-01-1985	$800,000	.0000	01-2011/2011	$800,000	
ISSUE TOTAL						$800,000
Parking Facilities		ISSUE ID: 12028		ISSUE TYPE: Bond		
Revenue	12-20-2002	$19,460,000	2.5000	06-2004/2005	$225,000	
			2.7500	06-2006/2006	$320,000	
			3.0000	06-2007/2007	$320,000	
			3.2500	06-2008/2008	$330,000	
			3.5000	06-2009/2009	$340,000	
			3.7500	06-2010/2010	$355,000	
			3.8700	06-2011/2011	$375,000	
			4.0000	06-2012/2014	$1,180,000	
			4.1200	06-2015/2015	$430,000	
			4.2500	06-2016/2016	$575,000	
			4.3000	06-2017/2017	$600,000	
			4.4000	06-2018/2018	$630,000	
			4.5000	06-2019/2020	$1,330,000	
			4.7500	06-2021/2026	$5,255,000	
			5.0000	06-2027/2032	$7,095,000	
ISSUE TOTAL						$19,360,000
Health Care Facility		ISSUE ID: 12371		ISSUE TYPE: Bond		
Revenue	06-23-2004	$63,000,000	.0000	03-2034/2034	$63,000,000	
ISSUE TOTAL						$63,000,000
Pollution Control		ISSUE ID: 12268		ISSUE TYPE: Bond		
Revenue	11-20-2003	$128,000,000	.0000	10-2033/2033	$128,000,000	
ISSUE TOTAL						$128,000,000
Lease Purchase		ISSUE ID: 11842		ISSUE TYPE: Bond		
Industrial Revenue	07-12-2002	$250,000,000	.0000	12-2032/2032	$250,000,000	

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Jefferson						
City of Louisville						
ISSUE TOTAL						$250,000,000
Building		ISSUE ID: 12542		ISSUE TYPE: Bond		
Industrial Revenue	07-24-2003	$1,280,000	.0000	07-2022/2022	$1,280,000	
ISSUE TOTAL						$1,280,000
Improvement Project		ISSUE ID: 12032		ISSUE TYPE: Bond		
Industrial Revenue	12-31-2002	$153,000,000	7.0000	12-2032/2032	$153,000,000	
ISSUE TOTAL						$153,000,000
Industrial Facility		ISSUE ID: 5962		ISSUE TYPE: Bond		
Industrial Revenue	08-29-1986	$450,000	.0000	09-2006/2006	$111,150	
ISSUE TOTAL						$111,150
Industrial Facility		ISSUE ID: 5832		ISSUE TYPE: Bond		
Industrial Revenue	12-23-1985	$3,250,000	.0000	12-2005/2005	$650,000	
ISSUE TOTAL						$650,000
Industrial Facility		ISSUE ID: 5215		ISSUE TYPE: Bond		
Industrial Revenue	09-16-1983	$2,700,000	.0000	09-2008/2008	$970,000	
ISSUE TOTAL						$970,000
Industrial Facility		ISSUE ID: 4762		ISSUE TYPE: Bond		
Industrial Revenue	12-30-1982	$500,000	.0000	10-2005/2005	$75,000	
ISSUE TOTAL						$75,000
Industrial Facility		ISSUE ID: 4761		ISSUE TYPE: Bond		
Industrial Revenue	12-30-1982	$500,000	.0000	09-2005/2005	$75,000	
ISSUE TOTAL						$75,000
Industrial Facility		ISSUE ID: 4760		ISSUE TYPE: Bond		
Industrial Revenue	12-30-1982	$500,000	.0000	08-2005/2005	$75,000	
ISSUE TOTAL						$75,000
Industrial Facility		ISSUE ID: 4759		ISSUE TYPE: Bond		
Industrial Revenue	12-30-1982	$500,000	.0000	07-2003/2005	$75,000	
ISSUE TOTAL						$75,000
Industrial Facility		ISSUE ID: 4758		ISSUE TYPE: Bond		
Industrial Revenue	12-30-1982	$500,000	.0000	06-2005/2005	$50,000	
ISSUE TOTAL						$50,000
Industrial Facility		ISSUE ID: 4757		ISSUE TYPE: Bond		
Industrial Revenue	12-30-1982	$500,000	.0000	05-2005/2005	$50,000	
ISSUE TOTAL						$50,000
Industrial Facility		ISSUE ID: 4756		ISSUE TYPE: Bond		
Industrial Revenue	12-30-1982	$500,000	.0000	04-2005/2005	$50,000	
ISSUE TOTAL						$50,000
Industrial Facility		ISSUE ID: 4755		ISSUE TYPE: Bond		
Industrial Revenue	12-30-1982	$500,000	.0000	03-2005/2005	$50,000	
ISSUE TOTAL						$50,000
Industrial Facility		ISSUE ID: 4754		ISSUE TYPE: Bond		
Industrial Revenue	12-30-1982	$500,000	.0000	02-2005/2005	$50,000	
ISSUE TOTAL						$50,000
Industrial Facility		ISSUE ID: 4750		ISSUE TYPE: Bond		
Industrial Revenue	12-01-1982	$166,666	13.8750	12-2003/2012	$57,473	
ISSUE TOTAL						$57,473
Industrial Facility		ISSUE ID: 4749		ISSUE TYPE: Bond		
Industrial Revenue	12-01-1982	$166,667	13.8750	11-2003/2012	$57,474	
ISSUE TOTAL						$57,474
Industrial Facility		ISSUE ID: 4748		ISSUE TYPE: Bond		
Industrial Revenue	12-01-1982	$166,667	13.8750	10-2003/2012	$57,474	
ISSUE TOTAL						$57,474
Industrial Facility		ISSUE ID: 4747		ISSUE TYPE: Bond		
Industrial Revenue	12-01-1982	$166,666	13.8750	09-2003/2012	$57,473	
ISSUE TOTAL						$57,473
Industrial Facility		ISSUE ID: 4746		ISSUE TYPE: Bond		
Industrial Revenue	12-01-1982	$166,667	13.8750	08-2003/2012	$57,474	
ISSUE TOTAL						$57,474
Industrial Facility		ISSUE ID: 4745		ISSUE TYPE: Bond		
Industrial Revenue	12-01-1982	$166,667	13.8750	07-2003/2012	$57,474	
ISSUE TOTAL						$57,474
Industrial Facility		ISSUE ID: 4744		ISSUE TYPE: Bond		
Industrial Revenue	12-01-1982	$166,667	13.8750	06-2004/2012	$51,727	
ISSUE TOTAL						$51,727
Industrial Facility		ISSUE ID: 4764				

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Jefferson						
City of Louisville						
Industrial Revenue	12-30-1982	$500,000		ISSUE TYPE: Bond		
			.0000	12-2005/2005	$75,000	
ISSUE TOTAL						$75,000
Industrial Facility		ISSUE ID: 4763		ISSUE TYPE: Bond		
Industrial Revenue	12-30-1982	$500,000	.0000	11-2005/2005	$75,000	
ISSUE TOTAL						$75,000
Industrial Facility		ISSUE ID: 4739		ISSUE TYPE: Bond		
Industrial Revenue	12-01-1982	$166,666	13.8750	01-2004/2012	$51,726	
ISSUE TOTAL						$51,726
Industrial Facility		ISSUE ID: 4743		ISSUE TYPE: Bond		
Industrial Revenue	12-01-1982	$166,666	13.8750	05-2004/2012	$51,726	
ISSUE TOTAL						$51,726
Industrial Facility		ISSUE ID: 4742		ISSUE TYPE: Bond		
Industrial Revenue	12-01-1982	$166,667	13.8750	04-2004/2012	$51,727	
ISSUE TOTAL						$51,727
Industrial Facility		ISSUE ID: 4741		ISSUE TYPE: Bond		
Industrial Revenue	12-01-1982	$166,667	13.8750	03-2004/2012	$51,727	
ISSUE TOTAL						$51,727
Industrial Facility		ISSUE ID: 4740		ISSUE TYPE: Bond		
Industrial Revenue	12-01-1982	$166,667	13.8750	02-2004/2012	$51,727	
ISSUE TOTAL						$51,727
Industrial Facility		ISSUE ID: 4753		ISSUE TYPE: Bond		
Industrial Revenue	12-30-1982	$500,000	.0000	01-2005/2005	$50,000	
ISSUE TOTAL						$50,000
Industrial Facility		ISSUE ID: 5278		ISSUE TYPE: Bond		
Industrial Revenue	12-01-1983	$3,700,000	.0000	12-2013/2013	$3,700,000	
ISSUE TOTAL						$3,700,000
Industrial Facility		ISSUE ID: 5212		ISSUE TYPE: Bond		
Industrial Revenue	12-30-1983	$2,000,000	.0000	12-2013/2013	$2,000,000	
ISSUE TOTAL						$2,000,000
Industrial Facility		ISSUE ID: 5539		ISSUE TYPE: Bond		
Industrial Revenue	03-22-1985	$1,150,000	.0000	03-2010/2010	$1,150,000	
ISSUE TOTAL						$1,150,000
Industrial Facility		ISSUE ID: 5698		ISSUE TYPE: Bond		
Industrial Revenue	08-16-1985	$2,500,000	.0000	08-2010/2010	$1,514,082	
ISSUE TOTAL						$1,514,082
Industrial Facility		ISSUE ID: 5195		ISSUE TYPE: Bond		
Industrial Revenue	11-01-1983	$700,000	8.5000	11-2003/2003	$700,000	
ISSUE TOTAL						$700,000
Industrial Facility		ISSUE ID: 5618		ISSUE TYPE: Bond		
Industrial Revenue	06-28-1985	$1,000,000	.0000	12-2008/2008	$1,000,000	
ISSUE TOTAL						$1,000,000
Industrial Facility		ISSUE ID: 5729		ISSUE TYPE: Bond		
Industrial Revenue	08-02-1985	$450,000	.0000	08-2005/2005	$48,750	
ISSUE TOTAL						$48,750
Industrial Facility		ISSUE ID: 7025		ISSUE TYPE: Bond		
Industrial Revenue	05-30-1991	$1,800,000	.0000	03-2021/2021	$1,800,000	
ISSUE TOTAL						$1,800,000
Industrial Facility		ISSUE ID: 11685		ISSUE TYPE: Bond		
Industrial Revenue	12-26-2001	$85,000,000	7.7500	12-2031/2031	$85,000,000	
ISSUE TOTAL						$85,000,000
Industrial Facility		ISSUE ID: 3506		ISSUE TYPE: Bond		
Industrial Revenue	01-01-1980	$750,000	.0000	07-2004/2004	$120,500	
ISSUE TOTAL						$120,500
Industrial Facility		ISSUE ID: 3507		ISSUE TYPE: Bond		
Industrial Revenue	01-01-1980	$750,000	.0000	01-2005/2005	$120,500	
ISSUE TOTAL						$120,500
Industrial Facility		ISSUE ID: 10429		ISSUE TYPE: Bond		
Industrial Revenue	06-26-1998	$1,500,000	.0000	07-2008/2008	$1,500,000	
ISSUE TOTAL						$1,500,000
TOTAL City of Louisville						$633,076,822
TOTAL INDUSTRIAL REVENUE FOR City of Louisville						$506,070,184
City of Lyndon						
Public Project		ISSUE ID: 10555		ISSUE TYPE: Bond		
Revenue	11-20-1998	$3,500,000	.0000	12-2010/2010	$2,697,917	

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Jefferson						
City of Lyndon						
ISSUE TOTAL						$2,697,917
Educational Development		ISSUE ID: 11909		ISSUE TYPE: Bond		
Revenue	06-01-2000	$4,000,000	.0000	08-2007/2007	$2,380,953	
ISSUE TOTAL						$2,380,953
Industrial Facility		ISSUE ID: 9335		ISSUE TYPE: Bond		
Industrial Revenue	06-30-1995	$3,000,000	5.8100	07-2003/2005	$900,000	
ISSUE TOTAL						$900,000
TOTAL City of Lyndon						$5,078,869
TOTAL INDUSTRIAL REVENUE FOR City of Lyndon						$900,000
City of Middletown						
Educational Development		ISSUE ID: 10547		ISSUE TYPE: Bond		
Revenue	12-01-1998	$4,500,000	.0000	12-2018/2018	$4,500,000	
ISSUE TOTAL						$4,500,000
Schools		ISSUE ID: 10254		ISSUE TYPE: Bond		
Revenue	07-29-1997	$17,000,000	.0000	07-2022/2022	$17,000,000	
ISSUE TOTAL						$17,000,000
Educational Development		ISSUE ID: 11068		ISSUE TYPE: Bond		
Revenue	10-14-1999	$2,000,000	.0000	07-2012/2012	$2,000,000	
ISSUE TOTAL						$2,000,000
Multi-Family Housing		ISSUE ID: 5659		ISSUE TYPE: Bond		
Revenue	02-01-1985	$8,785,000	.0000	02-2014/2014	$6,605,000	
ISSUE TOTAL						$6,605,000
Industrial Facility		ISSUE ID: 5839		ISSUE TYPE: Bond		
Industrial Revenue	12-09-1985	$300,000	.0000	12-2005/2005	$39,000	
ISSUE TOTAL						$39,000
Industrial Facility		ISSUE ID: 5907		ISSUE TYPE: Bond		
Industrial Revenue	12-01-1985	$550,000	.0000	12-2006/2006	$96,249	
ISSUE TOTAL						$96,249
TOTAL City of Middletown						$30,105,000
TOTAL INDUSTRIAL REVENUE FOR City of Middletown						$135,249
City of Minor Lane Heights						
Recreational Facilities		ISSUE ID: 12272		ISSUE TYPE: Bond		
Revenue	12-19-2003	$925,000	4.2500	12-2023/2023	$925,000	
ISSUE TOTAL						$925,000
Solid Waste		ISSUE ID: 12534		ISSUE TYPE: Bond		
Revenue	09-26-2003	$11,000,000	.0000	09-2033/2033	$11,000,000	
ISSUE TOTAL						$11,000,000
TOTAL City of Minor Lane Heights						$11,925,000
TOTAL INDUSTRIAL REVENUE FOR City of Minor Lane Heights						$0
City of Pioneer Village						
Industrial Facility		ISSUE ID: 12522		ISSUE TYPE: Bond		
Industrial Revenue	08-28-2003	$2,000,000	.0000	09-2023/2023	$2,000,000	
ISSUE TOTAL						$2,000,000
Industrial Facility		ISSUE ID: 12523		ISSUE TYPE: Bond		
Industrial Revenue	08-28-2003	$2,600,000	.0000	09-2023/2023	$2,600,000	
ISSUE TOTAL						$2,600,000
TOTAL City of Pioneer Village						$0
TOTAL INDUSTRIAL REVENUE FOR City of Pioneer Village						$4,600,000
City of Saint Matthews						
Building		ISSUE ID: 12016		ISSUE TYPE: Bond		
Revenue	12-19-2002	$1,800,000	.0000	12-2022/2022	$1,800,000	
ISSUE TOTAL						$1,800,000
Educational Development		ISSUE ID: 8892		ISSUE TYPE: Bond		
Revenue	07-26-1993	$3,100,000	5.5100	06-2008/2008	$3,100,000	
ISSUE TOTAL						$3,100,000
Educational Development		ISSUE ID: 11511		ISSUE TYPE: Bond		
Revenue	08-01-2001	$4,300,000	.0000	07-2016/2016	$3,954,488	
ISSUE TOTAL						$3,954,488
Health Department/Center		ISSUE ID: 10109		ISSUE TYPE: Bond		
Revenue	09-12-1996	$2,725,000	6.1800	04-2011/2011	$1,800,000	
ISSUE TOTAL						$1,800,000
Industrial Facility		ISSUE ID: 10481		ISSUE TYPE: Bond		

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Jefferson						
City of Saint Matthews						
Industrial Revenue	07-24-1998	$5,000,000				
			5.4000	07-2003/2013	$3,807,843	
ISSUE TOTAL						$3,807,843
Industrial Facility		ISSUE ID: 5478		ISSUE TYPE: Bond		
Industrial Revenue	12-27-1984	$1,750,000	.0000	10-2003/2003	$72,886	
ISSUE TOTAL						$72,886
TOTAL City of Saint Matthews						$10,654,488
TOTAL INDUSTRIAL REVENUE FOR City of Saint Matthews						$3,880,729
City of Seneca Gardens						
Educational Development		ISSUE ID: 10807		ISSUE TYPE: Bond		
Revenue	06-30-1999	$5,500,000	4.5600	06-2004/2009	$3,590,000	
ISSUE TOTAL						$3,590,000
Educational Development		ISSUE ID: 10257		ISSUE TYPE: Bond		
Revenue	09-23-1997	$420,000	5.4000	09-2004/2004	$420,000	
ISSUE TOTAL						$420,000
TOTAL City of Seneca Gardens						$4,010,000
TOTAL INDUSTRIAL REVENUE FOR City of Seneca Gardens						$0
City of Shively						
Refinancing		ISSUE ID: 12519		ISSUE TYPE: Bond		
Revenue	08-07-2003	$7,500,000	.0000	10-2018/2018	$7,500,000	
ISSUE TOTAL						$7,500,000
Building		ISSUE ID: 11999		ISSUE TYPE: Bond		
Industrial Revenue	11-21-2002	$840,000	.0000	11-2007/2007	$840,000	
ISSUE TOTAL						$840,000
Fire Station Improvements		ISSUE ID: 10563		ISSUE TYPE: Lease		
Renewable	11-10-1998	$1,500,000	5.7000	11-2003/2018	$1,292,204	
ISSUE TOTAL						$1,292,204
Fire Vehicles		ISSUE ID: 8903		ISSUE TYPE: Lease		
Renewable	11-22-1993	$169,026	4.9800	11-2003/2003	$20,831	
ISSUE TOTAL						$20,831
TOTAL City of Shively						$8,813,035
TOTAL INDUSTRIAL REVENUE FOR City of Shively						$840,000
City of Springlee						
Youth Facility		ISSUE ID: 10970		ISSUE TYPE: Bond		
Industrial Revenue	09-16-1999	$3,000,000	.0000	09-2014/2014	$3,000,000	
ISSUE TOTAL						$3,000,000
TOTAL City of Springlee						$0
TOTAL INDUSTRIAL REVENUE FOR City of Springlee						$3,000,000
City of Strathmoor Village						
College Project		ISSUE ID: 10967		ISSUE TYPE: Bond		
Industrial Revenue	04-28-2000	$2,425,000	.0000	05-2020/2020	$2,425,000	
ISSUE TOTAL						$2,425,000
TOTAL City of Strathmoor Village						$0
TOTAL INDUSTRIAL REVENUE FOR City of Strathmoor Village						$2,425,000
City of West Buechel						
Educational Development		ISSUE ID: 9949		ISSUE TYPE: Bond		
Revenue	04-10-1997	$1,100,000	.0000	08-2003/2003	$1,100,000	
ISSUE TOTAL						$1,100,000
College Project		ISSUE ID: 6755		ISSUE TYPE: Bond		
Revenue	06-12-1998	$1,000,000	5.3000	07-2003/2008	$779,055	
ISSUE TOTAL						$779,055
TOTAL City of West Buechel						$1,879,055
TOTAL INDUSTRIAL REVENUE FOR City of West Buechel						$0
Louisville-Jefferson County Metro Government						
Refinancing		ISSUE ID: 12581		ISSUE TYPE: Bond		
Refunding Revenue	12-17-2003	$12,975,000	.0000	01-2034/2034	$12,975,000	
ISSUE TOTAL						$12,975,000
TOTAL Louisville-Jefferson County Metro Government						$12,975,000
TOTAL INDUSTRIAL REVENUE FOR Louisville-Jefferson County Metro Government						$0
Fern Creek Fire Protection District						

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Jefferson						
Fern Creek Fire Protection District						
Fire Station Improvements		ISSUE ID: 9562		ISSUE TYPE: Bond		
Public Corporation	10-01-1995	$1,665,000	5.1000	01-2004/2008	$425,000	
			5.1300	01-2009/2010	$205,000	
			5.7500	01-2011/2014	$475,000	
ISSUE TOTAL						$1,105,000
Fire Protection		ISSUE ID: 5551		ISSUE TYPE: Bond		
Revenue	03-20-1985	$529,000	5.0000	01-2004/2013	$272,000	
ISSUE TOTAL						$272,000
Ambulance		ISSUE ID: 11199		ISSUE TYPE: Lease		
Renewable	02-15-2001	$46,731	5.8900	07-2003/2003	$2,992	
			5.8900	11-2003/2005	$17,811	
ISSUE TOTAL						$20,803
Vehicles		ISSUE ID: 11218		ISSUE TYPE: Lease		
Renewable	01-15-2001	$29,360	5.6000	08-2003/2004	$7,828	
ISSUE TOTAL						$7,828
TOTAL Fern Creek Fire Protection District						$1,405,631
TOTAL INDUSTRIAL REVENUE FOR Fern Creek Fire Protection District						$0
Harrods Creek Fire Protection District						
Fire Protection		ISSUE ID: 10524		ISSUE TYPE: Bond		
General Obligation	01-01-1999	$905,000	3.7500	12-2003/2003	$85,000	
			3.9000	12-2004/2004	$90,000	
			4.0000	12-2005/2008	$410,000	
ISSUE TOTAL						$585,000
Fire Protection		ISSUE ID: 12007		ISSUE TYPE: Lease		
General Obligation	12-15-2002	$682,630	4.0690	12-2003/2011	$499,380	
ISSUE TOTAL						$499,380
TOTAL Harrods Creek Fire Protection District						$1,084,380
TOTAL INDUSTRIAL REVENUE FOR Harrods Creek Fire Protection District						$0
Jeffersontown Fire Protection District						
Fire Station Improvements		ISSUE ID: 10523		ISSUE TYPE: Lease		
Renewable	01-19-1999	$3,000,000	.0000	02-2018/2018	$2,465,000	
ISSUE TOTAL						$2,465,000
Fire Station		ISSUE ID: 10947		ISSUE TYPE: Lease		
Renewable	01-19-1999	$3,500,000	.0000	02-2018/2018	$2,890,000	
ISSUE TOTAL						$2,890,000
TOTAL Jeffersontown Fire Protection District						$5,355,000
TOTAL INDUSTRIAL REVENUE FOR Jeffersontown Fire Protection District						$0
Lake Dreamland Fire Protection District						
Fire Equipment		ISSUE ID: 10971		ISSUE TYPE: Bond		
General Obligation	10-01-1999	$1,050,000	.0000	02-2004/2004	$740,000	
ISSUE TOTAL						$740,000
Multiple Purposes		ISSUE ID: 8843		ISSUE TYPE: Lease		
Renewable	12-23-1993	$755,759	5.1800	02-2004/2004	$83,918	
ISSUE TOTAL						$83,918
TOTAL Lake Dreamland Fire Protection District						$823,918
TOTAL INDUSTRIAL REVENUE FOR Lake Dreamland Fire Protection District						$0
Louisville-Jefferson County Airport Board						
Industrial Facility		ISSUE ID: 10763		ISSUE TYPE: Bond		
Revenue	05-01-1999	$15,500,000	5.0000	05-2009/2009	$3,715,000	
			5.5000	05-2019/2019	$11,785,000	
ISSUE TOTAL						$15,500,000
Airport		ISSUE ID: 4924		ISSUE TYPE: Bond		
Revenue	04-01-1983	$27,200,000	9.2500	07-2003/2013	$18,305,000	
ISSUE TOTAL						$18,305,000
Airport		ISSUE ID: 6160		ISSUE TYPE: Bond		
Revenue	05-01-1987	$47,440,000	8.3750	01-2004/2007	$6,445,000	
			8.5000	01-2008/2017	$29,115,000	
ISSUE TOTAL						$35,560,000
Airport		ISSUE ID: 8853		ISSUE TYPE: Bond		
Revenue	08-01-1993	$24,445,000	4.9500	07-2003/2003	$1,145,000	
			5.1000	07-2004/2004	$1,200,000	
			5.2000	07-2005/2005	$1,260,000	
			5.3000	07-2006/2006	$1,325,000	

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Jefferson						
Louisville-Jefferson County Airport Board						
			5.4000	07-2007/2007	$1,395,000	
			5.6000	07-2008/2013	$10,150,000	
ISSUE TOTAL						$16,475,000
Airport		ISSUE ID: 8854		ISSUE TYPE: Bond		
Revenue	08-01-1992	$8,635,000	4.9500	07-2003/2003	$210,000	
			5.1000	07-2004/2004	$220,000	
			5.2000	07-2005/2005	$230,000	
			5.3000	07-2006/2006	$240,000	
			5.4000	07-2007/2007	$255,000	
			5.6000	07-2008/2013	$1,845,000	
			5.3000	07-2014/2023	$4,725,000	
ISSUE TOTAL						$7,725,000
Airport		ISSUE ID: 8855		ISSUE TYPE: Bond		
Revenue	08-01-1992	$206,010,000	5.0000	07-2003/2003	$11,035,000	
			5.1250	07-2004/2004	$3,560,000	
			5.2500	07-2005/2005	$3,745,000	
			5.3750	07-2006/2006	$3,940,000	
			5.5000	07-2007/2023	$112,065,000	
ISSUE TOTAL						$134,345,000
Public Project		ISSUE ID: 10639		ISSUE TYPE: Bond		
Revenue	03-10-1999	$148,800,000	.0000	01-2029/2029	$148,800,000	
ISSUE TOTAL						$148,800,000
Airport		ISSUE ID: 10349		ISSUE TYPE: Bond		
Revenue	03-01-1998	$11,365,000	4.3000	07-2003/2003	$260,000	
			4.3500	07-2004/2004	$270,000	
			4.5000	07-2005/2006	$575,000	
			4.6000	07-2007/2008	$630,000	
			4.7000	07-2009/2009	$335,000	
			4.8000	07-2010/2010	$350,000	
			4.9000	07-2011/2011	$370,000	
			5.0000	07-2018/2025	$7,580,000	
ISSUE TOTAL						$10,370,000
Airport		ISSUE ID: 9877		ISSUE TYPE: Bond		
Revenue	04-01-1997	$44,760,000	5.7500	07-2003/2003	$1,625,000	
			5.8000	07-2004/2006	$5,465,000	
			5.9000	07-2007/2007	$2,035,000	
			6.0000	07-2008/2010	$6,860,000	
			6.5000	07-2011/2017	$21,880,000	
ISSUE TOTAL						$37,865,000
Airport		ISSUE ID: 9511		ISSUE TYPE: Bond		
Revenue	11-01-1995	$53,455,000	4.8000	07-2003/2003	$1,125,000	
			4.9000	07-2004/2004	$1,180,000	
			5.0000	07-2005/2005	$1,240,000	
			5.1000	07-2006/2006	$1,300,000	
			5.2500	07-2007/2010	$5,920,000	
			5.5000	07-2011/2016	$11,565,000	
			5.6250	07-2017/2025	$26,185,000	
ISSUE TOTAL						$48,515,000
TOTAL Louisville-Jefferson County Airport Board						$473,460,000
TOTAL INDUSTRIAL REVENUE FOR Louisville-Jefferson County Airport Board						$0
Louisville-Jefferson County Riverport Authority						
Public Project		ISSUE ID: 6528		ISSUE TYPE: Bond		
Revenue	06-09-1989	$2,700,000	.0000	05-2016/2016	$2,155,000	
ISSUE TOTAL						$2,155,000
Equipment		ISSUE ID: 7026		ISSUE TYPE: Lease		
Renewable	10-09-1990	$2,400,000	8.6400	08-2003/2004	$224,947	
ISSUE TOTAL						$224,947
TOTAL Louisville-Jefferson County Riverport Authority						$2,379,947
TOTAL INDUSTRIAL REVENUE FOR Louisville-Jefferson County Riverport Authority						$0
Louisville-Jefferson County Visitors & Convention Commission						
Public Project		ISSUE ID: 10256		ISSUE TYPE: Bond		
Public Corporation	06-01-1997	$7,754,890	7.5000	12-2025/2025	$7,754,890	
ISSUE TOTAL						$7,754,890
Refinancing		ISSUE ID: 11324		ISSUE TYPE: Bond		
Revenue	03-01-2001	$4,630,000	.0000	07-2022/2022	$4,505,000	

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Jefferson						
Louisville-Jefferson County Visitors & Convention Commission						
ISSUE TOTAL						$4,505,000
Property Acquisition/Improvement		ISSUE ID: 9576		ISSUE TYPE: Bond		
Revenue	12-01-1995	$25,755,000	4.5000	07-2003/2003	$575,000	
			4.6000	07-2004/2004	$600,000	
			4.7000	07-2005/2005	$630,000	
			4.8750	07-2006/2006	$660,000	
			5.0000	07-2007/2008	$1,425,000	
			5.1000	07-2009/2009	$770,000	
			5.1250	07-2010/2010	$810,000	
			5.2000	07-2011/2012	$1,745,000	
			5.2500	07-2013/2020	$9,150,000	
			5.3750	07-2021/2024	$6,255,000	
ISSUE TOTAL						$22,620,000
Property Acquisition/Improvement		ISSUE ID: 9583		ISSUE TYPE: Bond		
Revenue	02-01-1996	$6,370,000	5.6500	07-2003/2003	$120,000	
			5.8000	07-2004/2004	$125,000	
			5.9000	07-2005/2005	$135,000	
			6.0000	07-2006/2006	$145,000	
			6.1000	07-2007/2007	$155,000	
			6.2000	07-2008/2008	$165,000	
			6.3500	07-2009/2010	$365,000	
			6.6250	07-2011/2015	$1,175,000	
			6.6500	07-2016/2019	$1,265,000	
			6.7000	07-2020/2024	$2,155,000	
ISSUE TOTAL						$5,805,000
Property Acquisition/Improvement		ISSUE ID: 9577		ISSUE TYPE: Bond		
Revenue	12-01-1995	$5,337,124	6.0000	12-2025/2025	$5,337,124	
ISSUE TOTAL						$5,337,124
TOTAL Louisville-Jefferson County Visitors & Convention Commission						$46,022,014
TOTAL INDUSTRIAL REVENUE FOR Louisville-Jefferson County Visitors & Convention Commission						$0
Metropolitan Sewer District						
Sewer		ISSUE ID: 9890		ISSUE TYPE: Bond		
Revenue	02-15-1997	$51,245,000	6.0000	05-2004/2004	$490,000	
			6.5000	05-2005/2007	$1,770,000	
			5.0000	05-2008/2008	$675,000	
			5.1000	05-2009/2009	$705,000	
			5.2000	05-2010/2010	$745,000	
			5.2500	05-2011/2011	$780,000	
			5.3000	05-2012/2012	$825,000	
			5.3500	05-2013/2013	$870,000	
			5.4000	05-2014/2017	$4,000,000	
			5.5000	05-2018/2021	$4,990,000	
			6.2500	05-2022/2026	$8,415,000	
			5.2500	05-2027/2027	$24,815,000	
ISSUE TOTAL						$49,080,000
Sewer		ISSUE ID: 9282		ISSUE TYPE: Bond		
Revenue	12-01-1994	$65,695,000	10.0000	05-2004/2004	$690,000	
			6.2000	05-2005/2005	$685,000	
			6.2500	05-2006/2006	$725,000	
			6.3750	05-2007/2007	$775,000	
			6.4000	05-2008/2008	$825,000	
			6.5000	05-2009/2009	$880,000	
			6.6250	05-2010/2011	$1,925,000	
			6.7000	05-2012/2012	$1,060,000	
			6.7500	05-2013/2019	$9,730,000	
			6.5000	05-2020/2024	$25,570,000	
			6.7500	05-2025/2025	$18,785,000	
ISSUE TOTAL						$61,650,000
Sewer		ISSUE ID: 9558		ISSUE TYPE: Bond		
Revenue	12-07-1995	$47,715,000	7.0000	05-2004/2005	$1,225,000	
			5.5000	05-2006/2008	$2,055,000	
			5.0000	05-2009/2009	$760,000	
			5.1000	05-2010/2010	$800,000	
			5.1250	05-2011/2011	$840,000	
			5.2000	05-2012/2012	$885,000	
			5.2500	05-2013/2013	$930,000	

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Jefferson						
Metropolitan Sewer District						
			5.3000	05-2014/2015	$2,000,000	
			5.4000	05-2016/2022	$8,920,000	
			5.2000	05-2023/2026	$26,405,000	
ISSUE TOTAL						$44,820,000
Sewer		ISSUE ID: 2034		ISSUE TYPE: Bond		
Revenue	04-01-1965	$5,000,000	3.4000	04-2004/2004	$220,000	
			3.0000	04-2005/2005	$225,000	
ISSUE TOTAL						$445,000
Sewer		ISSUE ID: 10350		ISSUE TYPE: Bond		
Revenue	03-01-1998	$260,000,000	9.0000	05-2004/2008	$17,850,000	
			5.5000	05-2009/2009	$4,015,000	
			5.0000	05-2010/2022	$73,790,000	
			4.7500	05-2028/2028	$80,500,000	
			5.0000	05-2030/2030	$78,635,000	
ISSUE TOTAL						$254,790,000
Sewer		ISSUE ID: 10253		ISSUE TYPE: Bond		
Revenue	08-15-1997	$68,350,000	4.5000	05-2004/2004	$30,000	
			4.6000	05-2005/2005	$30,000	
			6.3500	05-2006/2008	$3,455,000	
			4.9500	05-2009/2009	$1,240,000	
			5.0500	05-2010/2010	$1,375,000	
			5.1000	05-2011/2011	$1,440,000	
			5.1500	05-2012/2012	$1,510,000	
			5.2000	05-2013/2013	$1,585,000	
			5.2500	05-2014/2015	$3,405,000	
			5.3000	05-2018/2019	$7,715,000	
			5.3500	05-2022/2022	$6,835,000	
			5.2000	05-2025/2025	$39,595,000	
ISSUE TOTAL						$68,215,000
Sewer		ISSUE ID: 6673		ISSUE TYPE: Bond		
Revenue	12-15-1989	$25,000,000	7.2000	05-2004/2005	$1,500,000	
			7.3000	05-2006/2011	$5,985,000	
			7.3500	05-2012/2019	$13,205,000	
ISSUE TOTAL						$20,690,000
Sewer		ISSUE ID: 8487		ISSUE TYPE: Bond		
Revenue	03-01-1993	$120,025,000	4.8000	05-2004/2004	$3,705,000	
			4.9000	05-2005/2005	$3,900,000	
			5.0000	05-2006/2006	$4,115,000	
			5.1000	05-2007/2007	$4,340,000	
			5.2000	05-2008/2008	$4,580,000	
			5.3000	05-2009/2019	$71,770,000	
ISSUE TOTAL						$92,410,000
Sewer		ISSUE ID: 8445		ISSUE TYPE: Bond		
Revenue	06-15-1993	$72,885,000	5.0000	05-2004/2005	$3,645,000	
			5.1250	05-2006/2008	$6,025,000	
			5.2500	05-2009/2016	$20,130,000	
			5.3750	05-2017/2018	$6,090,000	
			5.4000	05-2019/2019	$3,215,000	
			5.5000	05-2020/2021	$21,195,000	
ISSUE TOTAL						$60,300,000
Sewer		ISSUE ID: 7019		ISSUE TYPE: Bond		
Revenue	02-25-1991	$14,000,000	6.5000	02-2004/2004	$755,000	
			6.8750	02-2005/2011	$6,940,000	
ISSUE TOTAL						$7,695,000
Sewer		ISSUE ID: 8446		ISSUE TYPE: Bond		
Revenue	06-15-1993	$32,520,000	5.5000	05-2021/2023	$32,520,000	
ISSUE TOTAL						$32,520,000
Lease Purchase		ISSUE ID: 8448		ISSUE TYPE: Lease		
Renewable	11-12-1991	$46,420,000	.0000	03-2004/2019	$44,715,000	
ISSUE TOTAL						$44,715,000
TOTAL Metropolitan Sewer District						$737,330,000
TOTAL INDUSTRIAL REVENUE FOR Metropolitan Sewer District						$0
Okolona Fire Protection District						
Sewer		ISSUE ID: 34		ISSUE TYPE: Bond		
Revenue	06-01-1968	$140,000	5.9000	12-2003/2005	$105,000	

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Jefferson						
Okolona Fire Protection District						
ISSUE TOTAL						$105,000
Sewer		ISSUE ID: 2191		ISSUE TYPE: Bond		
Revenue	12-01-1970	$535,000	7.3000	12-2003/2005	$140,000	
ISSUE TOTAL						$140,000
Fire Equipment		ISSUE ID: 9922		ISSUE TYPE: Lease		
Renewable	04-01-1997	$143,070	5.8500	04-2004/2007	$67,109	
ISSUE TOTAL						$67,109
TOTAL Okolona Fire Protection District						$312,109
TOTAL INDUSTRIAL REVENUE FOR Okolona Fire Protection District						$0
Worthington Fire Protection District						
Fire Vehicles		ISSUE ID: 9467		ISSUE TYPE: Lease		
Renewable	07-06-1995	$552,533	5.4200	06-2004/2005	$136,598	
ISSUE TOTAL						$136,598
TOTAL Worthington Fire Protection District						$136,598
TOTAL INDUSTRIAL REVENUE FOR Worthington Fire Protection District						$0
Louisville Parking Authority of River City						
Parking Facilities		ISSUE ID: 8142		ISSUE TYPE: Bond		
Revenue	08-01-1991	$13,000,000	6.6000	12-2003/2003	$310,000	
			6.7000	12-2004/2004	$330,000	
			6.8000	12-2005/2005	$355,000	
			6.8750	12-2006/2020	$9,610,000	
ISSUE TOTAL						$10,605,000
Parking Facilities		ISSUE ID: 5376		ISSUE TYPE: Bond		
Revenue	07-01-1984	$3,500,000	10.7000	07-2003/2003	$90,000	
			10.7500	07-2004/2006	$330,000	
			10.8750	07-2007/2008	$260,000	
			10.9000	07-2009/2010	$295,000	
			11.0000	07-2011/2013	$1,540,000	
ISSUE TOTAL						$2,515,000
Parking Facilities		ISSUE ID: 5002		ISSUE TYPE: Bond		
Revenue	04-01-1983	$3,100,000	9.5500	07-2003/2004	$240,000	
			9.6000	07-2005/2006	$295,000	
			9.6500	07-2007/2008	$360,000	
			9.7000	07-2009/2013	$1,305,000	
ISSUE TOTAL						$2,200,000
Parking Facilities		ISSUE ID: 3671		ISSUE TYPE: Bond		
Revenue	06-01-1981	$6,500,000	7.5000	07-2003/2011	$3,555,000	
ISSUE TOTAL						$3,555,000
Parking Facilities		ISSUE ID: 3516		ISSUE TYPE: Bond		
Revenue	04-01-1980	$4,300,000	9.0000	07-2003/2010	$2,250,000	
ISSUE TOTAL						$2,250,000
Parking Facilities		ISSUE ID: 2366		ISSUE TYPE: Bond		
Revenue	07-01-1970	$10,000,000	5.7000	07-2003/2009	$3,680,000	
			4.0000	07-2010/2010	$670,000	
ISSUE TOTAL						$4,350,000
Parking Facilities		ISSUE ID: 3147		ISSUE TYPE: Bond		
Revenue	07-01-1977	$14,070,000	5.7500	07-2003/2010	$6,180,000	
ISSUE TOTAL						$6,180,000
Refinancing		ISSUE ID: 11290		ISSUE TYPE: Bond		
Revenue	04-01-2001	$12,860,000	.0000	12-2008/2008	$11,575,000	
ISSUE TOTAL						$11,575,000
Parking Facilities		ISSUE ID: 10247		ISSUE TYPE: Bond		
Revenue	07-01-1997	$30,900,000	4.1000	12-2003/2003	$1,235,000	
			4.1300	12-2004/2004	$1,290,000	
			4.2000	12-2005/2005	$1,345,000	
			4.3000	12-2006/2006	$1,400,000	
			4.3800	12-2007/2007	$1,465,000	
			4.5000	12-2008/2008	$1,525,000	
			4.6000	12-2009/2009	$1,605,000	
			4.7000	12-2010/2011	$3,435,000	
			4.7500	12-2012/2012	$1,845,000	
			4.8800	12-2013/2013	$1,935,000	
			5.0000	12-2014/2021	$9,475,000	
ISSUE TOTAL						$26,555,000

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Jefferson						
Louisville Parking Authority of River City						
TOTAL Louisville Parking Authority of River City						$69,785,000
TOTAL INDUSTRIAL REVENUE FOR Louisville Parking Authority of River City						$0
Louisville Water Company						
Water		ISSUE ID: 8488		ISSUE TYPE: Bond		
Revenue	08-01-1992	$74,835,000	5.4000	11-2004/2004	$3,410,000	
			5.5000	11-2005/2005	$3,605,000	
			5.6250	11-2006/2007	$7,865,000	
			5.7500	11-2008/2013	$30,050,000	
			6.0000	11-2014/2014	$6,150,000	
			5.3000	11-2003/2003	$3,225,000	
ISSUE TOTAL						$54,305,000
Water		ISSUE ID: 12531		ISSUE TYPE: Bond		
Revenue	09-01-2000	$78,500,000	.0000	12-2014/2014	$62,800,000	
ISSUE TOTAL						$62,800,000
Water		ISSUE ID: 11911		ISSUE TYPE: Bond		
Refunding Revenue	03-01-2001	$60,300,000	4.2500	11-2003/2007	$19,160,000	
			4.5000	11-2008/2013	$19,845,000	
			4.7000	11-2014/2014	$5,845,000	
			4.5000	11-2010/2011	$9,875,000	
ISSUE TOTAL						$54,725,000
TOTAL Louisville Water Company						$171,830,000
TOTAL INDUSTRIAL REVENUE FOR Louisville Water Company						$0
Regional Airport Authority of Louisville						
Refinancing		ISSUE ID: 11961		ISSUE TYPE: Bond		
Revenue	10-17-2002	$46,800,000	.0000	07-2023/2023	$46,800,000	
ISSUE TOTAL						$46,800,000
Refinancing		ISSUE ID: 12545		ISSUE TYPE: Bond		
Revenue	05-28-2003	$129,305,000	2.0000	07-2004/2004	$3,235,000	
			5.5000	07-2013/2013	$5,600,000	
			5.2500	07-2005/2005	$4,075,000	
			4.1000	07-2013/2013	$490,000	
			5.2500	07-2006/2006	$4,185,000	
			4.1000	07-2014/2014	$6,420,000	
			3.0000	07-2006/2006	$100,000	
			5.5000	07-2015/2015	$6,675,000	
			5.2500	07-2007/2007	$4,355,000	
			5.5000	07-2016/2016	$7,045,000	
			3.0000	07-2007/2007	$155,000	
			5.5000	07-2017/2017	$7,430,000	
			5.2500	07-2008/2008	$4,345,000	
			4.5000	07-2018/2018	$410,000	
			3.0000	07-2008/2008	$400,000	
			5.2500	07-2018/2009	$10,270,000	
			4.5000	07-2019/2019	$8,250,000	
			3.2500	07-2009/2009	$2,140,000	
			5.2500	07-2020/2021	$21,640,000	
			5.5000	07-2011/2011	$5,355,000	
			4.7500	07-2021/2021	$1,250,000	
			3.7500	07-2011/2011	$120,000	
			5.2500	07-2022/2022	$9,545,000	
			5.5000	07-2012/2012	$5,555,000	
			4.7500	07-2023/2023	$10,040,000	
			4.0000	07-2012/2012	$220,000	
ISSUE TOTAL						$129,305,000
Refinancing		ISSUE ID: 11962		ISSUE TYPE: Bond		
Revenue	10-17-2002	$37,450,000	.0000	07-2023/2023	$37,450,000	
ISSUE TOTAL						$37,450,000
Refinancing		ISSUE ID: 12544		ISSUE TYPE: Bond		
Revenue	05-28-2003	$7,745,000	2.0000	07-2004/2004	$245,000	
			4.0000	07-2011/2005	$620,000	
			3.5000	07-2012/2012	$355,000	
			4.0000	07-2006/2014	$1,335,000	
			2.5000	07-2008/2008	$310,000	
			4.0000	07-2015/2015	$395,000	
			3.0000	07-2009/2009	$320,000	
			4.5000	07-2022/2022	$530,000	
			3.2000	07-2010/2010	$330,000	

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Jefferson						
Regional Airport Authority of Louisville						
			4.6000	07-2023/2023	$555,000	
			4.2500	07-2018/2018	$1,285,000	
			4.5000	07-2021/2021	$1,465,000	
ISSUE TOTAL						$7,745,000
Refinancing		ISSUE ID: 12543		ISSUE TYPE: Bond		
Revenue	05-28-2003	$14,680,000	2.5000	07-2004/2004	$1,225,000	
			3.2000	07-2010/2010	$1,530,000	
			3.0000	07-2005/2005	$1,305,000	
			5.0000	07-2011/2006	$1,920,000	
			3.3700	07-2011/2011	$650,000	
			1.8000	07-2006/2006	$350,000	
			5.0000	07-2012/2012	$1,395,000	
			3.0000	07-2007/2007	$1,400,000	
			3.5000	07-2012/2012	$250,000	
			3.0000	07-2008/2008	$1,440,000	
			3.7500	07-2013/2013	$1,725,000	
			3.0000	07-2009/2009	$1,490,000	
ISSUE TOTAL						$14,680,000
Airport		ISSUE ID: 11300		ISSUE TYPE: Bond		
Revenue	04-24-2001	$97,195,000	5.5000	07-2010/2010	$4,030,000	
			4.7500	07-2003/2003	$1,735,000	
			5.7500	07-2011/2011	$4,255,000	
			5.0000	07-2004/2004	$3,000,000	
			5.7500	07-2012/2012	$4,495,000	
			5.0000	07-2005/2005	$3,145,000	
			5.7500	07-2013/2013	$4,755,000	
			5.0000	07-2006/2006	$3,310,000	
			5.7500	07-2014/2014	$4,500,000	
			5.0000	07-2007/2007	$3,470,000	
			5.7500	07-2015/2015	$4,755,000	
			5.0000	07-2008/2008	$3,645,000	
			5.7500	07-2016/2016	$5,030,000	
			5.2500	07-2009/2009	$3,830,000	
			5.7500	07-2017/2017	$5,320,000	
			5.3000	07-2018/2020	$5,725,000	
			5.3750	07-2021/2023	$6,695,000	
			5.2500	07-2024/2031	$23,840,000	
ISSUE TOTAL						$95,535,000
Airport		ISSUE ID: 11301		ISSUE TYPE: Bond		
Revenue	04-24-2001	$12,055,000	4.5000	07-2009/2009	$630,000	
			4.0000	07-2003/2003	$460,000	
			4.5000	07-2010/2010	$665,000	
			4.0000	07-2004/2004	$515,000	
			4.7500	07-2011/2011	$690,000	
			4.2500	07-2005/2005	$535,000	
			4.7500	07-2012/2012	$725,000	
			4.2500	07-2006/2006	$555,000	
			5.0000	07-2013/2013	$760,000	
			4.5000	07-2007/2007	$585,000	
			5.0000	07-2014/2014	$800,000	
			4.5000	07-2008/2008	$605,000	
			5.5000	07-2015/2017	$2,655,000	
			5.0000	07-2018/2031	$1,435,000	
ISSUE TOTAL						$11,615,000
TOTAL Regional Airport Authority of Louisville						$343,130,000
TOTAL INDUSTRIAL REVENUE FOR Regional Airport Authority of Louisville						$0

JEFFERSON	TOTAL OUTSTANGING EXCLUDING INDUSTRIAL REVENUE	$6,280,318,568
	INDUSTRIAL REVENUE TOTAL	$780,039,633

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2004

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Jessamine						
Jessamine County						
Courthouse Annex		ISSUE ID: 10387		ISSUE TYPE: Lease		
Renewable	07-03-1997	$1,700,000	4.9360	01-2004/2017	$1,354,000	
ISSUE TOTAL						$1,354,000
911 Equipment		ISSUE ID: 12075		ISSUE TYPE: Lease		
Renewable	03-12-2003	$243,771	2.4000	01-2004/2008	$243,771	
ISSUE TOTAL						$243,771
TOTAL Jessamine County						$1,597,771
TOTAL INDUSTRIAL REVENUE FOR Jessamine County						$0
City of Nicholasville						
Fire Station		ISSUE ID: 11660		ISSUE TYPE: Bond		
General Obligation	02-02-2002	$3,620,000	3.0000	02-2004/2004	$130,000	
			3.2500	02-2005/2006	$265,000	
			3.5000	02-2007/2007	$140,000	
			3.7500	02-2008/2008	$145,000	
			3.9000	02-2009/2009	$150,000	
			4.0000	02-2010/2010	$155,000	
			4.1250	02-2011/2011	$160,000	
			4.2000	02-2012/2012	$170,000	
			4.3000	02-2013/2013	$175,000	
			4.4000	02-2014/2014	$185,000	
			4.5000	02-2015/2015	$190,000	
			4.6500	02-2016/2016	$200,000	
			4.7000	02-2017/2017	$210,000	
			4.8750	02-2020/2020	$240,000	
			4.7500	02-2019/2018	$450,000	
			4.8750	02-2021/2022	$520,000	
ISSUE TOTAL						$3,485,000
Utilities		ISSUE ID: 12524		ISSUE TYPE: Bond		
Revenue	09-04-2003	$3,450,000	3.0000	10-2004/2009	$790,000	
			3.5000	10-2010/2010	$145,000	
			3.5500	10-2011/2011	$150,000	
			3.8000	10-2013/2013	$315,000	
			4.0000	10-2015/2015	$345,000	
			4.2000	10-2017/2017	$375,000	
			4.4000	10-2019/2019	$410,000	
			4.5000	10-2021/2023	$920,000	
ISSUE TOTAL						$3,450,000
Utilities		ISSUE ID: 8860		ISSUE TYPE: Bond		
Revenue	12-01-1993	$8,765,000	4.5000	10-2003/2003	$510,000	
			4.6000	10-2004/2004	$540,000	
			4.7000	10-2005/2005	$570,000	
			4.9000	10-2006/2006	$590,000	
			5.0000	10-2007/2008	$1,280,000	
			5.1000	10-2009/2012	$3,000,000	
ISSUE TOTAL						$6,490,000
Utilities		ISSUE ID: 8161		ISSUE TYPE: Bond		
Revenue	04-01-1992	$1,400,000	6.1000	10-2003/2004	$140,000	
			6.2000	10-2005/2006	$155,000	
			6.3000	10-2007/2007	$85,000	
			6.4000	10-2008/2009	$190,000	
			6.5000	10-2010/2012	$315,000	
ISSUE TOTAL						$885,000
Refinancing		ISSUE ID: 12525		ISSUE TYPE: Bond		
Refunding Revenue	09-04-2003	$6,945,000	2.0000	10-2004/2006	$2,145,000	
			2.2500	10-2007/2007	$745,000	
			2.5000	10-2008/2008	$760,000	
			3.0000	10-2009/2009	$780,000	
			3.2500	10-2010/2010	$810,000	
			3.5000	10-2011/2011	$835,000	
			3.6000	10-2012/2012	$870,000	
ISSUE TOTAL						$6,945,000
Industrial Facility		ISSUE ID: 3364		ISSUE TYPE: Bond		
Industrial Revenue	05-01-1979	$2,000,000	6.9500	11-2004/2004	$2,000,000	
ISSUE TOTAL						$2,000,000

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Jessamine						
City of Nicholasville						
Industrial Facility		ISSUE ID: 3365		ISSUE TYPE: Bond		
Industrial Revenue	05-01-1979	$2,040,000	6.5000	05-2004/2004	$175,000	
ISSUE TOTAL						$175,000
Industrial Facility		ISSUE ID: 3366		ISSUE TYPE: Bond		
Industrial Revenue	05-01-1979	$1,960,000	6.5000	11-2003/2003	$175,000	
ISSUE TOTAL						$175,000
Industrial Facility		ISSUE ID: 3429		ISSUE TYPE: Bond		
Industrial Revenue	10-01-1979	$4,900,000	7.6000	10-2009/2009	$4,900,000	
ISSUE TOTAL						$4,900,000
Industrial Facility		ISSUE ID: 3434		ISSUE TYPE: Bond		
Industrial Revenue	08-01-1979	$4,000,000	6.7500	09-2003/2004	$800,000	
ISSUE TOTAL						$800,000
Industrial Facility		ISSUE ID: 3275		ISSUE TYPE: Bond		
Industrial Revenue	03-01-1979	$5,500,000	7.0000	03-2004/2004	$1,100,000	
ISSUE TOTAL						$1,100,000
Water		ISSUE ID: 11958		ISSUE TYPE: Bond		
Bond Anticipation Notes	08-30-2002	$4,375,000	.0000	08-2004/2004	$4,375,000	
ISSUE TOTAL						$4,375,000
Equipment		ISSUE ID: 11884		ISSUE TYPE: Lease		
General Obligation	09-12-2002	$290,000	.0000	09-2005/2005	$225,000	
ISSUE TOTAL						$225,000
Fire Vehicles		ISSUE ID: 10945		ISSUE TYPE: Lease		
Renewable	07-15-1999	$265,993	5.5900	12-2003/2004	$59,015	
ISSUE TOTAL						$59,015
Police/Sheriff Vehicles		ISSUE ID: 11219		ISSUE TYPE: Lease		
Renewable	01-05-2001	$210,000	6.1000	10-2003/2005	$111,567	
ISSUE TOTAL						$111,567
Utilities		ISSUE ID: 11302		ISSUE TYPE: Lease		
Renewable	11-15-2000	$800,000	6.0000	10-2003/2005	$427,731	
ISSUE TOTAL						$427,731
Property Acquisition/Improvement		ISSUE ID: 11570		ISSUE TYPE: Lease		
Renewable	10-09-2001	$418,010	.0000	05-2011/2011	$226,826	
ISSUE TOTAL						$226,826
TOTAL City of Nicholasville						$26,680,138
TOTAL INDUSTRIAL REVENUE FOR City of Nicholasville						$9,150,000
City of Wilmore						
Ky Infrastructure Authority Loan		ISSUE ID: 8643		ISSUE TYPE: Bond		
Public Corporation	04-07-1993	$256,749	5.2500	06-2004/2004	$12,318	
			5.3750	06-2005/2005	$12,990	
			5.4000	06-2006/2006	$13,661	
			5.5000	06-2007/2007	$14,557	
			5.6250	06-2008/2008	$15,229	
			5.7500	06-2009/2013	$90,255	
ISSUE TOTAL						$159,010
Ky Infrastructure Authority Loan		ISSUE ID: 8614		ISSUE TYPE: Bond		
Public Corporation	06-01-1988	$995,475	7.8000	06-2004/2008	$395,197	
ISSUE TOTAL						$395,197
Ky Infrastructure Authority Loan		ISSUE ID: 8615		ISSUE TYPE: Bond		
Public Corporation	12-01-1990	$407,770	5.7000	06-2004/2010	$196,476	
ISSUE TOTAL						$196,476
Water and Sewer		ISSUE ID: 8344		ISSUE TYPE: Bond		
Revenue	03-09-1993	$225,000	5.0000	09-2003/2028	$195,500	
ISSUE TOTAL						$195,500
Water and Sewer		ISSUE ID: 3592		ISSUE TYPE: Bond		
Revenue	09-01-1981	$1,880,000	5.0000	09-2003/2020	$1,480,000	
ISSUE TOTAL						$1,480,000
Water and Sewer		ISSUE ID: 11888		ISSUE TYPE: Bond		
Revenue	09-26-2001	$2,283,000	4.3700	09-2003/2028	$2,283,000	
ISSUE TOTAL						$2,283,000
Water and Sewer		ISSUE ID: 11889		ISSUE TYPE: Bond		
Revenue	09-26-2001	$240,000	4.8700	09-2003/2011	$140,100	
			4.8400	09-2024/2024	$6,200	
			4.8700	09-2037/2028	$93,700	
ISSUE TOTAL						$240,000
Sewer		ISSUE ID: 2758		ISSUE TYPE: Bond		

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Jessamine						
City of Wilmore						
Revenue	09-01-1973	$1,200,000				
			5.9000	09-2003/2013	$440,000	
ISSUE TOTAL						$440,000
Retirement Community		ISSUE ID: 10974		ISSUE TYPE: Bond		
Revenue	11-19-1999	$2,825,000	.0000	11-2014/2014	$2,770,000	
ISSUE TOTAL						$2,770,000
Senior Citizens Housing		ISSUE ID: 10483		ISSUE TYPE: Bond		
Revenue	07-01-1998	$2,950,000	5.5500	07-2013/2013	$865,000	
			5.8000	07-2025/2025	$1,985,000	
ISSUE TOTAL						$2,850,000
Water and Sewer		ISSUE ID: 10128		ISSUE TYPE: Bond		
Revenue	06-20-1996	$115,000	4.5000	09-2003/2035	$109,100	
ISSUE TOTAL						$109,100
TOTAL City of Wilmore						$11,118,283
TOTAL INDUSTRIAL REVENUE FOR City of Wilmore						$0
Jessamine County Library Taxing District						
Library		ISSUE ID: 12110		ISSUE TYPE: Bond		
General Obligation	05-15-2003	$985,000	3.7500	04-2004/2018	$350,000	
			4.1000	04-2019/2019	$120,000	
			4.1250	04-2020/2022	$375,000	
			4.1500	04-2023/2023	$140,000	
ISSUE TOTAL						$985,000
Library		ISSUE ID: 9439		ISSUE TYPE: Bond		
Revenue	09-01-1995	$1,770,000	5.3750	09-2003/2008	$505,000	
			5.4000	09-2009/2015	$845,000	
ISSUE TOTAL						$1,350,000
TOTAL Jessamine County Library Taxing District						$2,335,000
TOTAL INDUSTRIAL REVENUE FOR Jessamine County Library Taxing District						$0
Jessamine County Water District #1						
Water		ISSUE ID: 22		ISSUE TYPE: Bond		
Revenue	07-01-1966	$140,000	3.7500	01-2004/2006	$20,000	
ISSUE TOTAL						$20,000
Water		ISSUE ID: 10982		ISSUE TYPE: Bond		
Revenue	06-02-2000	$298,000	5.0000	01-2015/2027	$292,300	
ISSUE TOTAL						$292,300
Water		ISSUE ID: 10981		ISSUE TYPE: Bond		
Revenue	06-02-2000	$1,194,000	5.3750	01-2015/2027	$1,173,000	
ISSUE TOTAL						$1,173,000
Water		ISSUE ID: 11494		ISSUE TYPE: Bond		
Revenue	06-27-2001	$376,000	.0000	01-2024/2024	$361,000	
ISSUE TOTAL						$361,000
Water		ISSUE ID: 6149		ISSUE TYPE: Bond		
Revenue	06-04-1987	$330,000	6.5000	01-2004/2026	$299,000	
ISSUE TOTAL						$299,000
Water		ISSUE ID: 6150		ISSUE TYPE: Bond		
Revenue	06-04-1987	$63,000	6.5000	01-2004/2026	$54,000	
ISSUE TOTAL						$54,000
TOTAL Jessamine County Water District #1						$2,199,300
TOTAL INDUSTRIAL REVENUE FOR Jessamine County Water District #1						$0
Jessamine-South Elkhorn Water District						
Water		ISSUE ID: 11297		ISSUE TYPE: Bond		
Revenue	09-01-2000	$1,901,000	.0000	01-2020/2020	$1,867,000	
ISSUE TOTAL						$1,867,000
Water		ISSUE ID: 11299		ISSUE TYPE: Bond		
Revenue	09-01-2000	$400,000	.0000	01-2020/2020	$392,500	
ISSUE TOTAL						$392,500
TOTAL Jessamine-South Elkhorn Water District						$2,259,500
TOTAL INDUSTRIAL REVENUE FOR Jessamine-South Elkhorn Water District						$0
Jessamine City and County Parks and Recreation Board						
Recreational Facilities		ISSUE ID: 9950		ISSUE TYPE: Bond		
Public Corporation	03-10-1997	$116,700	6.1800	07-2003/2007	$53,779	
ISSUE TOTAL						$53,779

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Jessamine						
Jessamine City and County Parks and Recreation Board						
TOTAL Jessamine City and County Parks and Recreation Board						$53,779
TOTAL INDUSTRIAL REVENUE FOR Jessamine City and County Parks and Recreation Board						$0
Nicholasville-Jessamine County Parks and Recreation District						
Vehicles		ISSUE ID: 11244		ISSUE TYPE: Lease		
Renewable	02-15-2001	$19,458	6.1000	10-2003/2005	$10,257	
ISSUE TOTAL					$10,257	
TOTAL Nicholasville-Jessamine County Parks and Recreation District						$10,257
TOTAL INDUSTRIAL REVENUE FOR Nicholasville-Jessamine County Parks and Recreation District						$0
JESSAMINE	TOTAL OUTSTANGING EXCLUDING INDUSTRIAL REVENUE					$46,254,028
	INDUSTRIAL REVENUE TOTAL					$9,150,000

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2004

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Johnson						
Johnson County						
Court Facility		ISSUE ID: 6496		ISSUE TYPE: Bond		
Public Corporation	08-06-1985	$685,000	7.3750	01-2004/2014	$431,000	
ISSUE TOTAL						$431,000
County Jail		ISSUE ID: 6565		ISSUE TYPE: Bond		
Revenue	02-15-1987	$826,659	7.4000	10-2003/2005	$97,499	
			7.0000	10-2006/2014	$427,791	
ISSUE TOTAL						$525,290
Judicial Facility		ISSUE ID: 12299		ISSUE TYPE: Bond		
Revenue	02-01-2004	$9,540,000	2.0000	08-2005/2007	$1,090,000	
			2.1000	08-2008/2008	$380,000	
			2.4000	08-2009/2009	$385,000	
			2.6000	08-2010/2010	$395,000	
			2.9000	08-2011/2011	$405,000	
			3.0000	08-2012/2012	$420,000	
			3.2000	08-2013/2013	$435,000	
			3.4000	08-2014/2014	$445,000	
			3.6000	08-2015/2015	$465,000	
			3.7000	08-2016/2016	$480,000	
			3.9000	08-2017/2017	$500,000	
			4.0000	08-2018/2018	$520,000	
			4.1000	08-2019/2019	$540,000	
			4.2000	08-2020/2021	$1,155,000	
			4.3000	08-2022/2023	$1,255,000	
			4.4000	08-2024/2024	$670,000	
ISSUE TOTAL						$9,540,000
Judicial Facility		ISSUE ID: 11535		ISSUE TYPE: Bond		
Revenue	03-01-2002	$7,460,000	3.2000	09-2003/2003	$245,000	
			3.4000	09-2004/2004	$255,000	
			3.6000	09-2005/2005	$260,000	
			3.8000	09-2006/2006	$270,000	
			4.0000	09-2008/2008	$295,000	
			3.9000	09-2007/2007	$280,000	
			4.1000	09-2009/2009	$305,000	
			4.2000	09-2010/2010	$320,000	
			4.3000	09-2011/2011	$335,000	
			4.4000	09-2012/2012	$345,000	
			4.5000	09-2013/2013	$365,000	
			4.6000	09-2014/2014	$380,000	
			4.7000	09-2015/2015	$400,000	
			4.8000	09-2016/2018	$1,320,000	
			4.9000	09-2019/2020	$990,000	
			5.0000	09-2021/2022	$1,095,000	
ISSUE TOTAL						$7,460,000
Industrial Facility		ISSUE ID: 4380		ISSUE TYPE: Bond		
Industrial Revenue	07-01-1982	$1,750,000	13.5000	07-2008/2008	$1,750,000	
ISSUE TOTAL						$1,750,000
Wastewater		ISSUE ID: 8933		ISSUE TYPE: Lease		
Renewable	12-17-1993	$120,000	5.5890	01-2004/2013	$74,000	
ISSUE TOTAL						$74,000
TOTAL Johnson County						$18,030,290
TOTAL INDUSTRIAL REVENUE FOR Johnson County						$1,750,000
City of Paintsville						
Public Project		ISSUE ID: 8868		ISSUE TYPE: Bond		
Revenue	01-01-1994	$1,500,000	5.4000	12-2003/2003	$110,000	
			5.5000	12-2004/2004	$110,000	
			5.7500	12-2005/2005	$120,000	
			6.0000	12-2006/2008	$400,000	
ISSUE TOTAL						$740,000
Utilities		ISSUE ID: 8168		ISSUE TYPE: Bond		
Revenue	01-01-1992	$1,425,000	5.7500	09-2003/2003	$145,000	
ISSUE TOTAL						$145,000
Utilities		ISSUE ID: 8355		ISSUE TYPE: Bond		
Revenue	03-01-1993	$2,285,000	4.7500	09-2003/2003	$230,000	
			4.9000	09-2004/2006	$775,000	

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Johnson						
City of Paintsville						
ISSUE TOTAL						$1,005,000
Utilities		ISSUE ID: 3499		ISSUE TYPE: Bond		
Revenue	06-12-1979	$950,000	5.0000	09-2003/2017	$584,000	
ISSUE TOTAL						$584,000
Water		ISSUE ID: 10562		ISSUE TYPE: Bond		
Revenue	11-24-1998	$351,000	4.5000	07-2003/2039	$347,500	
ISSUE TOTAL						$347,500
Utilities		ISSUE ID: 10484		ISSUE TYPE: Bond		
Revenue	07-01-1998	$3,340,000	4.5000	09-2003/2016	$2,560,000	
			4.6000	09-2017/2018	$530,000	
ISSUE TOTAL						$3,090,000
Utilities		ISSUE ID: 10095		ISSUE TYPE: Bond		
Revenue	08-01-1996	$500,000	4.8000	09-2003/2003	$55,000	
			4.8500	09-2004/2004	$55,000	
			4.9000	09-2005/2006	$120,000	
ISSUE TOTAL						$230,000
Water		ISSUE ID: 9286		ISSUE TYPE: Bond		
Revenue	12-02-1994	$457,000	4.5000	07-2003/2034	$428,100	
ISSUE TOTAL						$428,100
Water and Sewer		ISSUE ID: 8970		ISSUE TYPE: Bond		
Revenue	06-03-1994	$1,091,000	5.0000	07-2003/2029	$976,000	
ISSUE TOTAL						$976,000
Industrial Facility		ISSUE ID: 4232		ISSUE TYPE: Bond		
Industrial Revenue	04-13-1982	$1,750,000	13.5000	04-2008/2008	$1,750,000	
ISSUE TOTAL						$1,750,000
Fire Station		ISSUE ID: 12269		ISSUE TYPE: Lease		
General Obligation	12-05-2003	$250,000	2.2300	01-2004/2013	$250,000	
ISSUE TOTAL						$250,000
Improvement Project		ISSUE ID: 11981		ISSUE TYPE: Lease		
General Obligation	10-30-2002	$155,000	.0000	10-2009/2009	$145,000	
ISSUE TOTAL						$145,000
Rescue Equipment		ISSUE ID: 11473		ISSUE TYPE: Lease		
General Obligation	07-19-2001	$120,000	4.1800	07-2003/2004	$50,000	
ISSUE TOTAL						$50,000
Gas		ISSUE ID: 11112		ISSUE TYPE: Lease		
Renewable	06-09-2000	$900,000	.0000	06-2020/2020	$835,000	
ISSUE TOTAL						$835,000
Fire Equipment		ISSUE ID: 11113		ISSUE TYPE: Lease		
Renewable	06-19-2000	$210,000	4.1000	09-2003/2004	$60,000	
ISSUE TOTAL						$60,000
TOTAL City of Paintsville						$8,885,600
TOTAL INDUSTRIAL REVENUE FOR City of Paintsville						$1,750,000
JOHNSON	TOTAL OUTSTANGING EXCLUDING INDUSTRIAL REVENUE					$26,915,890
	INDUSTRIAL REVENUE TOTAL					$3,500,000

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2004

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Kenton						
Kenton County						
Improvement Project		ISSUE ID: 12566		ISSUE TYPE: Bond		
General Obligation	01-01-2004	$9,000,000	1.1700	12-2004/2004	$750,000	
			1.3900	12-2005/2005	$835,000	
			1.7900	12-2006/2006	$850,000	
			2.1500	12-2007/2007	$865,000	
			2.5300	12-2008/2008	$880,000	
			2.8300	12-2009/2009	$905,000	
			3.1200	12-2010/2010	$930,000	
			3.4700	12-2011/2011	$960,000	
			3.6800	12-2012/2012	$995,000	
			3.7800	12-2013/2013	$1,030,000	
ISSUE TOTAL						$9,000,000
Health Department/Center		ISSUE ID: 8475		ISSUE TYPE: Bond		
Public Corporation	05-01-1993	$7,575,000	4.1250	10-2003/2003	$265,000	
ISSUE TOTAL						$265,000
Recreational Facilities		ISSUE ID: 9445		ISSUE TYPE: Bond		
Public Corporation	07-27-1995	$2,700,000	4.7500	04-2004/2004	$115,000	
			4.9000	04-2005/2005	$125,000	
			5.0000	04-2006/2006	$130,000	
			5.1500	04-2007/2007	$135,000	
			5.2500	04-2008/2008	$145,000	
			5.3500	04-2009/2009	$155,000	
			5.4000	04-2010/2010	$165,000	
			5.5000	04-2011/2011	$170,000	
			5.6000	04-2012/2012	$185,000	
			5.6500	04-2013/2015	$620,000	
ISSUE TOTAL						$1,945,000
Court Facility		ISSUE ID: 10414		ISSUE TYPE: Bond		
Public Corporation	06-01-1998	$19,920,000	4.8500	03-2004/2011	$3,500,000	
			4.9000	03-2012/2012	$545,000	
			4.9500	03-2013/2013	$565,000	
			5.0000	03-2014/2029	$14,000,000	
ISSUE TOTAL						$18,610,000
Parking Facilities		ISSUE ID: 10157		ISSUE TYPE: Bond		
Public Corporation	12-01-1996	$17,400,000	4.8000	12-2003/2003	$690,000	
			4.9000	12-2004/2004	$725,000	
			5.0000	12-2005/2005	$760,000	
			5.1000	12-2006/2006	$800,000	
			5.2000	12-2007/2007	$840,000	
			5.3500	12-2008/2008	$885,000	
			5.4000	12-2009/2009	$935,000	
			5.5000	12-2010/2010	$985,000	
			5.6000	12-2011/2011	$1,040,000	
			5.6250	12-2012/2014	$3,500,000	
			5.7000	12-2015/2016	$2,685,000	
ISSUE TOTAL						$13,845,000
Public Project		ISSUE ID: 10398		ISSUE TYPE: Bond		
Public Corporation	09-01-1997	$4,690,000	.0000	03-2010/2010	$2,880,000	
ISSUE TOTAL						$2,880,000
Hospital		ISSUE ID: 5827		ISSUE TYPE: Bond		
Revenue	12-18-1985	$60,200,000	9.3000	11-2010/2010	$38,940,000	
ISSUE TOTAL						$38,940,000
County Jail		ISSUE ID: 6566		ISSUE TYPE: Bond		
Revenue	02-15-1987	$4,438,213	7.4000	10-2003/2005	$523,456	
			7.0000	10-2006/2014	$2,296,757	
ISSUE TOTAL						$2,820,213
Multi-Family Housing		ISSUE ID: 5937		ISSUE TYPE: Bond		
Revenue	05-22-1986	$550,000	.0000	05-2016/2016	$550,000	
ISSUE TOTAL						$550,000
Residential		ISSUE ID: 6154		ISSUE TYPE: Bond		
Revenue	05-01-1987	$1,350,000	.0000	06-2008/2008	$475,000	
ISSUE TOTAL						$475,000
Multi-Family Housing		ISSUE ID: 6307		ISSUE TYPE: Bond		
Revenue	09-24-1987	$380,000	.0000	09-2017/2017	$380,000	

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Kenton						
Kenton County						
ISSUE TOTAL						$380,000
Housing Facilities		ISSUE ID: 11919		ISSUE TYPE: Bond		
Revenue	06-11-2001	$26,375,000	.0000	12-2035/2035	$26,375,000	
*ISSUE FOOTNOTES						
Northern Kentuky (Kenton,Boone,Campbell)share this debt amount						
ISSUE TOTAL						$26,375,000
Industrial Facility		ISSUE ID: 11964		ISSUE TYPE: Bond		
Industrial Revenue	10-08-2002	$1,530,000	.0000	10-2022/2022	$1,530,000	
ISSUE TOTAL						$1,530,000
Schools		ISSUE ID: 12142		ISSUE TYPE: Bond		
Industrial Revenue	06-17-2003	$5,740,000	.0000	06-2023/2023	$5,640,000	
ISSUE TOTAL						$5,640,000
Schools		ISSUE ID: 11984		ISSUE TYPE: Bond		
Industrial Revenue	11-21-2002	$8,500,000	.0000	11-2022/2022	$8,500,000	
ISSUE TOTAL						$8,500,000
Industrial Facility		ISSUE ID: 10768		ISSUE TYPE: Bond		
Industrial Revenue	05-18-1999	$7,873,000	.0000	05-2014/2014	$7,873,000	
ISSUE TOTAL						$7,873,000
Industrial Facility		ISSUE ID: 6771		ISSUE TYPE: Bond		
Industrial Revenue	12-21-1989	$1,530,000	9.0000	12-2003/2006	$360,000	
ISSUE TOTAL						$360,000
Industrial Facility		ISSUE ID: 6277		ISSUE TYPE: Bond		
Industrial Revenue	11-01-1987	$380,000	.0000	11-2017/2017	$275,000	
ISSUE TOTAL						$275,000
Industrial Facility		ISSUE ID: 6089		ISSUE TYPE: Bond		
Industrial Revenue	12-01-1986	$6,590,000	8.7000	12-2026/2026	$5,730,000	
			7.5000	12-2003/2003	$12,871	
			7.6000	06-2004/2004	$23,950	
ISSUE TOTAL						$5,766,821
Industrial Facility		ISSUE ID: 5457		ISSUE TYPE: Bond		
Industrial Revenue	12-19-1984	$7,000,000	.0000	12-2014/2014	$7,000,000	
ISSUE TOTAL						$7,000,000
Industrial Facility		ISSUE ID: 5240		ISSUE TYPE: Bond		
Industrial Revenue	12-28-1983	$6,000,000	.0000	12-2008/2008	$6,000,000	
ISSUE TOTAL						$6,000,000
Industrial Facility		ISSUE ID: 10235		ISSUE TYPE: Bond		
Industrial Revenue	09-25-1997	$300,000	.0000	09-2012/2012	$214,639	
ISSUE TOTAL						$214,639
Building		ISSUE ID: 11631		ISSUE TYPE: Bond		
Industrial Revenue	12-31-2001	$3,900,000	.0000	12-2021/2021	$3,900,000	
ISSUE TOTAL						$3,900,000
Industrial Facility		ISSUE ID: 9446		ISSUE TYPE: Bond		
Industrial Revenue	07-14-1995	$2,000,000	.0000	07-2010/2010	$1,161,639	
ISSUE TOTAL						$1,161,639
Building		ISSUE ID: 8327		ISSUE TYPE: Lease		
Renewable	07-01-1992	$1,000,000	.0000	08-2007/2007	$355,127	
ISSUE TOTAL						$355,127
Office Building		ISSUE ID: 8335		ISSUE TYPE: Lease		
Renewable	09-01-1992	$1,300,000	.0000	09-2007/2007	$464,439	
ISSUE TOTAL						$464,439
TOTAL Kenton County						$116,904,779
TOTAL INDUSTRIAL REVENUE FOR Kenton County						$48,221,098
City of Bromley						
Street Improvement		ISSUE ID: 11117		ISSUE TYPE: Bond		
General Obligation	06-01-2000	$180,000	5.1250	01-2004/2015	$154,000	
ISSUE TOTAL						$154,000
TOTAL City of Bromley						$154,000
TOTAL INDUSTRIAL REVENUE FOR City of Bromley						$0
City of Covington						
Public Project		ISSUE ID: 10568		ISSUE TYPE: Bond		
General Obligation	11-24-1998	$7,155,000	3.7500	11-2003/2003	$365,000	
			3.8000	11-2004/2004	$380,000	
			4.0000	11-2005/2010	$2,135,000	

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Kenton						
City of Covington						
			4.1000	11-2011/2013	$990,000	
			4.2000	11-2014/2014	$355,000	
			4.3000	11-2015/2015	$370,000	
			4.3750	11-2016/2016	$390,000	
			4.4000	11-2017/2017	$405,000	
			4.5000	11-2018/2018	$425,000	
ISSUE TOTAL						$5,815,000
Refinancing		ISSUE ID: 12202		ISSUE TYPE: Bond		
General Obligation	09-23-2003	$4,996,000	3.8987	08-2004/2017	$4,996,000	
ISSUE TOTAL						$4,996,000
Fire Protection		ISSUE ID: 6701		ISSUE TYPE: Bond		
Public Corporation	03-07-1990	$460,000	.0000	03-2010/2010	$460,000	
ISSUE TOTAL						$460,000
Parking Facilities		ISSUE ID: 8434		ISSUE TYPE: Bond		
Public Corporation	05-26-1993	$1,750,000	.0000	05-2008/2008	$746,824	
ISSUE TOTAL						$746,824
Municipal Improvements		ISSUE ID: 8367		ISSUE TYPE: Bond		
Public Corporation	12-01-1992	$4,350,000	5.8000	11-2003/2004	$1,295,000	
ISSUE TOTAL						$1,295,000
Courthouse and City Hall		ISSUE ID: 1867		ISSUE TYPE: Bond		
Public Corporation	12-01-1967	$3,465,000	5.9000	12-2003/2005	$525,000	
			5.5000	12-2006/2007	$400,000	
ISSUE TOTAL						$925,000
Governmental Project		ISSUE ID: 9311		ISSUE TYPE: Bond		
Funding	07-01-1994	$5,815,608	6.6300	08-2003/2017	$4,652,096	
ISSUE TOTAL						$4,652,096
Public Project		ISSUE ID: 9427		ISSUE TYPE: Bond		
Revenue	07-01-1995	$16,795,000	4.8000	08-2003/2003	$905,000	
			4.9000	08-2004/2004	$950,000	
			5.0000	08-2005/2005	$995,000	
			5.1000	08-2006/2006	$1,050,000	
			5.2000	08-2007/2007	$1,105,000	
			5.3000	08-2008/2008	$1,165,000	
			5.4000	08-2009/2009	$1,230,000	
			5.5000	08-2010/2012	$4,115,000	
ISSUE TOTAL						$11,515,000
Building		ISSUE ID: 12362		ISSUE TYPE: Bond		
Revenue	05-27-2004	$3,225,000	4.8500	05-2005/2024	$3,225,000	
ISSUE TOTAL						$3,225,000
Industrial Facility		ISSUE ID: 11885		ISSUE TYPE: Bond		
Industrial Revenue	09-06-2002	$5,260,000	.0000	09-2027/2027	$5,260,000	
ISSUE TOTAL						$5,260,000
Housing Facilities		ISSUE ID: 12282		ISSUE TYPE: Bond		
Industrial Revenue	12-23-2003	$700,000	.0000	01-2019/2019	$700,000	
ISSUE TOTAL						$700,000
Industrial Facility		ISSUE ID: 11927		ISSUE TYPE: Bond		
Industrial Revenue	07-17-2002	$1,200,000	.0000	09-2012/2012	$1,200,000	
ISSUE TOTAL						$1,200,000
Housing Facilities		ISSUE ID: 12584		ISSUE TYPE: Bond		
Industrial Revenue	12-23-2003	$8,278,387	.0000	12-2033/2033	$8,278,387	
ISSUE TOTAL						$8,278,387
Industrial Facility		ISSUE ID: 10718		ISSUE TYPE: Bond		
Industrial Revenue	04-21-1999	$3,600,000	.0000	04-2019/2019	$3,245,000	
ISSUE TOTAL						$3,245,000
Industrial Facility		ISSUE ID: 8803		ISSUE TYPE: Bond		
Industrial Revenue	11-15-1993	$157,000	.0000	11-2013/2013	$157,000	
ISSUE TOTAL						$157,000
Industrial Facility		ISSUE ID: 8366		ISSUE TYPE: Bond		
Industrial Revenue	11-19-1992	$600,000	.0000	04-2013/2013	$600,000	
ISSUE TOTAL						$600,000
Industrial Facility		ISSUE ID: 8076		ISSUE TYPE: Bond		
Industrial Revenue	08-30-1991	$495,000	.0000	03-2016/2016	$325,000	
ISSUE TOTAL						$325,000
Industrial Facility		ISSUE ID: 6946		ISSUE TYPE: Bond		
Industrial Revenue	01-11-1991	$850,000	.0000	02-2011/2011	$850,000	

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Kenton						
City of Covington						
ISSUE TOTAL						$850,000
Industrial Facility		ISSUE ID: 7000		ISSUE TYPE: Bond		
Industrial Revenue	04-25-1991	$5,500,000	.0000	04-2006/2006	$1,550,000	
ISSUE TOTAL						$1,550,000
Industrial Facility		ISSUE ID: 8077		ISSUE TYPE: Bond		
Industrial Revenue	08-30-1991	$505,000	.0000	09-2016/2016	$345,000	
ISSUE TOTAL						$345,000
Industrial Facility		ISSUE ID: 8369		ISSUE TYPE: Bond		
Industrial Revenue	10-05-1992	$28,000,000	7.3500	12-2003/2003	$1,255,000	
			7.5000	12-2004/2004	$1,345,000	
			7.8750	12-2005/2007	$4,620,000	
			8.0000	12-2008/2013	$12,630,000	
ISSUE TOTAL						$19,850,000
Industrial Facility		ISSUE ID: 6669		ISSUE TYPE: Bond		
Industrial Revenue	11-21-1989	$9,000,000	.0000	11-2011/2011	$9,000,000	
ISSUE TOTAL						$9,000,000
Industrial Facility		ISSUE ID: 6244		ISSUE TYPE: Bond		
Industrial Revenue	11-01-1987	$250,000	.0000	09-2004/2004	$135,000	
ISSUE TOTAL						$135,000
Industrial Facility		ISSUE ID: 6243		ISSUE TYPE: Bond		
Industrial Revenue	11-01-1987	$250,000	.0000	03-2013/2013	$135,000	
ISSUE TOTAL						$135,000
Industrial Facility		ISSUE ID: 5387		ISSUE TYPE: Bond		
Industrial Revenue	08-01-1984	$470,000	.0000	08-2004/2004	$470,000	
ISSUE TOTAL						$470,000
Industrial Facility		ISSUE ID: 5142		ISSUE TYPE: Bond		
Industrial Revenue	08-01-1983	$158,320	.0000	07-2003/2003	$7,916	
ISSUE TOTAL						$7,916
Industrial Facility		ISSUE ID: 5207		ISSUE TYPE: Bond		
Industrial Revenue	11-01-1983	$226,000	.0000	11-2003/2003	$18,000	
ISSUE TOTAL						$18,000
Industrial Facility		ISSUE ID: 5143		ISSUE TYPE: Bond		
Industrial Revenue	08-01-1983	$158,480	.0000	08-2003/2003	$8,076	
ISSUE TOTAL						$8,076
Industrial Facility		ISSUE ID: 9234		ISSUE TYPE: Bond		
Industrial Revenue	04-18-1995	$6,430,000	4.2500	04-2005/2005	$6,430,000	
ISSUE TOTAL						$6,430,000
Industrial Facility		ISSUE ID: 11180		ISSUE TYPE: Bond		
Industrial Revenue	08-03-2000	$3,470,000	.0000	09-2020/2020	$3,330,000	
ISSUE TOTAL						$3,330,000
Industrial Facility		ISSUE ID: 10567		ISSUE TYPE: Bond		
Industrial Revenue	11-24-1998	$3,695,000	.0000	11-2013/2013	$3,695,000	
ISSUE TOTAL						$3,695,000
Nursing Home		ISSUE ID: 10312		ISSUE TYPE: Bond		
Industrial Revenue	12-31-1997	$1,000,000	5.5500	01-2013/2013	$1,000,000	
ISSUE TOTAL						$1,000,000
Vehicles		ISSUE ID: 11830		ISSUE TYPE: Lease		
General Obligation	12-27-2001	$345,000	3.6500	12-2003/2004	$177,178	
ISSUE TOTAL						$177,178
Real Property		ISSUE ID: 11980		ISSUE TYPE: Lease		
General Obligation	10-31-2002	$13,000,000	.0000	10-2022/2022	$12,785,000	
ISSUE TOTAL						$12,785,000
Vehicles		ISSUE ID: 12164		ISSUE TYPE: Lease		
General Obligation	06-30-2003	$650,000	2.7000	06-2004/2008	$650,000	
ISSUE TOTAL						$650,000
Public Project		ISSUE ID: 10943		ISSUE TYPE: Lease		
General Obligation	11-01-2000	$1,285,000	.0000	11-2015/2015	$1,135,000	
ISSUE TOTAL						$1,135,000
Vehicles		ISSUE ID: 10944		ISSUE TYPE: Lease		
Renewable	07-20-1999	$856,903	5.0200	07-2003/2004	$280,081	
ISSUE TOTAL						$280,081
Refinancing		ISSUE ID: 11341		ISSUE TYPE: Lease		
Renewable	11-07-2000	$700,000	.0000	11-2015/2015	$620,000	
ISSUE TOTAL						$620,000

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Kenton						
City of Covington						
TOTAL City of Covington						$49,277,180
TOTAL INDUSTRIAL REVENUE FOR City of Covington						$66,589,379
City of Crescent Springs						
Street Improvement		ISSUE ID: 11471		ISSUE TYPE: Bond		
General Obligation	06-11-2001	$300,000	4.5500	07-2003/2006	$245,000	
ISSUE TOTAL						$245,000
Improvement Project		ISSUE ID: 6935		ISSUE TYPE: Bond		
Special Assesment	04-12-1991	$1,625,000	8.5000	11-2003/2012	$1,125,000	
ISSUE TOTAL						$1,125,000
Sewer		ISSUE ID: 2193		ISSUE TYPE: Bond		
Revenue	11-01-1968	$370,000	4.5000	11-2003/2008	$114,000	
ISSUE TOTAL						$114,000
Industrial Facility		ISSUE ID: 5543		ISSUE TYPE: Bond		
Industrial Revenue	04-11-1985	$1,200,000	.0000	03-2005/2005	$173,262	
ISSUE TOTAL						$173,262
Public Project		ISSUE ID: 11928		ISSUE TYPE: Lease		
General Obligation	09-16-2002	$1,500,000	.0000	09-2012/2012	$1,410,000	
ISSUE TOTAL						$1,410,000
Refinancing		ISSUE ID: 12218		ISSUE TYPE: Lease		
General Obligation	10-01-2003	$1,138,944	.0000	09-2016/2016	$1,138,944	
ISSUE TOTAL						$1,138,944
Public Project		ISSUE ID: 10485		ISSUE TYPE: Lease		
Renewable	07-16-1998	$350,000	.0000	08-2016/2016	$284,242	
ISSUE TOTAL						$284,242
Public Project		ISSUE ID: 10013		ISSUE TYPE: Lease		
Renewable	08-13-1996	$700,000	4.7850	07-2003/2016	$529,656	
ISSUE TOTAL						$529,656
Land Acquisition		ISSUE ID: 11432		ISSUE TYPE: Lease		
Renewable	10-17-2000	$87,000	.0000	04-2004/2004	$77,081	
ISSUE TOTAL						$77,081
Municipal Building		ISSUE ID: 11467		ISSUE TYPE: Lease		
Renewable	06-29-2001	$335,000	.0000	06-2016/2016	$302,242	
ISSUE TOTAL						$302,242
TOTAL City of Crescent Springs						$5,226,165
TOTAL INDUSTRIAL REVENUE FOR City of Crescent Springs						$173,262
City of Crestview						
Street Improvement		ISSUE ID: 11879		ISSUE TYPE: Lease		
General Obligation	09-03-2002	$300,000	.0000	09-2012/2012	$280,428	
ISSUE TOTAL						$280,428
TOTAL City of Crestview						$280,428
TOTAL INDUSTRIAL REVENUE FOR City of Crestview						$0
City of Crestview Hills						
Student Housing/Center		ISSUE ID: 11686		ISSUE TYPE: Bond		
Revenue	11-15-2001	$7,200,000	.0000	11-2026/2026	$7,200,000	
ISSUE TOTAL						$7,200,000
Industrial Facility		ISSUE ID: 10566		ISSUE TYPE: Bond		
Industrial Revenue	11-18-1998	$4,540,000	.0000	11-2018/2018	$3,335,000	
ISSUE TOTAL						$3,335,000
Equipment		ISSUE ID: 11837		ISSUE TYPE: Bond		
Industrial Revenue	05-15-2002	$500,000	.0000	05-2005/2005	$324,675	
ISSUE TOTAL						$324,675
Industrial Facility		ISSUE ID: 5924		ISSUE TYPE: Bond		
Industrial Revenue	12-19-1985	$2,500,000	.0000	01-2006/2006	$2,500,000	
ISSUE TOTAL						$2,500,000
TOTAL City of Crestview Hills						$7,200,000
TOTAL INDUSTRIAL REVENUE FOR City of Crestview Hills						$6,159,675
City of Edgewood						
Public Project		ISSUE ID: 10207		ISSUE TYPE: Bond		
Public Corporation	07-15-1997	$3,310,000	4.8750	12-2003/2015	$2,480,000	
ISSUE TOTAL						$2,480,000
Industrial Facility		ISSUE ID: 6833		ISSUE TYPE: Bond		
Industrial Revenue	08-01-1990	$670,000	7.4000	02-2004/2006	$185,000	
ISSUE TOTAL						$185,000

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Kenton						
City of Edgewood						
Industrial Facility		ISSUE ID: 5949		ISSUE TYPE: Bond		
Industrial Revenue	06-09-1986	$4,600,000	.0000	05-2016/2016	$2,425,000	
ISSUE TOTAL						$2,425,000
Industrial Facility		ISSUE ID: 6041		ISSUE TYPE: Bond		
Industrial Revenue	09-22-1986	$585,000	.0000	09-2016/2016	$585,000	
ISSUE TOTAL						$585,000
Industrial Facility		ISSUE ID: 8212		ISSUE TYPE: Bond		
Industrial Revenue	05-18-1992	$825,000	.0000	05-2012/2012	$825,000	
ISSUE TOTAL						$825,000
TOTAL City of Edgewood						$2,480,000
TOTAL INDUSTRIAL REVENUE FOR City of Edgewood						$4,020,000
City of Elsmere						
Industrial Facility		ISSUE ID: 6512		ISSUE TYPE: Bond		
Industrial Revenue	09-01-1987	$530,000	.0000	02-2006/2006	$220,000	
ISSUE TOTAL						$220,000
Industrial Facility		ISSUE ID: 6513		ISSUE TYPE: Bond		
Industrial Revenue	09-01-1987	$470,000	.0000	08-2005/2005	$135,000	
ISSUE TOTAL						$135,000
Industrial Facility		ISSUE ID: 6289		ISSUE TYPE: Bond		
Industrial Revenue	09-01-1987	$470,000	.0000	08-2005/2005	$135,000	
ISSUE TOTAL						$135,000
Industrial Facility		ISSUE ID: 6288		ISSUE TYPE: Bond		
Industrial Revenue	09-01-1987	$530,000	.0000	02-2006/2006	$220,000	
ISSUE TOTAL						$220,000
Industrial Facility		ISSUE ID: 6536		ISSUE TYPE: Bond		
Industrial Revenue	04-01-1989	$750,000	.0000	04-2014/2014	$500,000	
ISSUE TOTAL						$500,000
Industrial Facility		ISSUE ID: 5405		ISSUE TYPE: Bond		
Industrial Revenue	10-22-1984	$700,000	.0000	10-2005/2005	$700,000	
ISSUE TOTAL						$700,000
Industrial Facility		ISSUE ID: 5255		ISSUE TYPE: Bond		
Industrial Revenue	12-29-1983	$500,000	.0000	06-2004/2004	$500,000	
ISSUE TOTAL						$500,000
Industrial Facility		ISSUE ID: 5356		ISSUE TYPE: Bond		
Industrial Revenue	06-22-1984	$600,000	.0000	06-2004/2004	$57,600	
ISSUE TOTAL						$57,600
Industrial Facility		ISSUE ID: 5246		ISSUE TYPE: Bond		
Industrial Revenue	12-29-1983	$550,000	.0000	06-2004/2004	$27,502	
ISSUE TOTAL						$27,502
Industrial Facility		ISSUE ID: 9960		ISSUE TYPE: Bond		
Industrial Revenue	08-21-1996	$3,500,000	.0000	09-2004/2004	$890,000	
ISSUE TOTAL						$890,000
Industrial Facility		ISSUE ID: 9961		ISSUE TYPE: Bond		
Industrial Revenue	10-31-1996	$2,000,000	.0000	10-2016/2016	$1,610,000	
ISSUE TOTAL						$1,610,000
Industrial Facility		ISSUE ID: 9246		ISSUE TYPE: Bond		
Industrial Revenue	04-12-1995	$7,000,000	6.7500	04-2010/2010	$7,000,000	
ISSUE TOTAL						$7,000,000
Street Improvement		ISSUE ID: 12262		ISSUE TYPE: Lease		
General Obligation	11-03-2003	$600,000	4.3400	02-2004/2013	$600,000	
ISSUE TOTAL						$600,000
Computer Hardware and Software		ISSUE ID: 11917		ISSUE TYPE: Lease		
General Obligation	08-28-2002	$110,000	.0000	08-2005/2005	$90,000	
ISSUE TOTAL						$90,000
Building		ISSUE ID: 9784		ISSUE TYPE: Lease		
Renewable	05-29-1996	$245,000	.0000	05-2011/2011	$158,890	
ISSUE TOTAL						$158,890
TOTAL City of Elsmere						$848,890
TOTAL INDUSTRIAL REVENUE FOR City of Elsmere						$11,995,102
City of Erlanger						
Improvement Project		ISSUE ID: 11915		ISSUE TYPE: Bond		
Refunding	01-30-2002	$4,015,000	.0000	08-2018/2018	$3,855,000	
ISSUE TOTAL						$3,855,000
Industrial Facility		ISSUE ID: 5346		ISSUE TYPE: Bond		

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Kenton						
City of Erlanger						
Industrial Revenue	06-08-1984	$1,000,000				
			.0000	06-2004/2004	$1,000,000	
ISSUE TOTAL						$1,000,000
Industrial Facility		ISSUE ID: 6487		ISSUE TYPE: Bond		
Industrial Revenue	10-27-1986	$950,000	.0000	10-2007/2007	$360,000	
ISSUE TOTAL						$360,000
Industrial Facility		ISSUE ID: 6042		ISSUE TYPE: Bond		
Industrial Revenue	09-26-1986	$600,000	9.0000	09-2003/2006	$240,000	
ISSUE TOTAL						$240,000
Industrial Facility		ISSUE ID: 8961		ISSUE TYPE: Bond		
Industrial Revenue	03-21-1994	$3,500,000	.0000	02-2020/2020	$2,733,316	
ISSUE TOTAL						$2,733,316
Computer Hardware and Software		ISSUE ID: 11320		ISSUE TYPE: Lease		
Renewable	12-13-2000	$300,000	5.4600	12-2003/2003	$105,256	
ISSUE TOTAL						$105,256
TOTAL City of Erlanger						$3,960,256
TOTAL INDUSTRIAL REVENUE FOR City of Erlanger						$4,333,316
City of Fort Mitchell						
KLC Funding Trust Program		ISSUE ID: 11976		ISSUE TYPE: Bond		
Revenue	10-24-2002	$50,000,000	.0000	10-2032/2032	$50,000,000	
ISSUE TOTAL						$50,000,000
Industrial Facility		ISSUE ID: 6420		ISSUE TYPE: Bond		
Industrial Revenue	10-28-1986	$2,800,000	.0000	10-2012/2012	$1,670,000	
ISSUE TOTAL						$1,670,000
Industrial Facility		ISSUE ID: 6081		ISSUE TYPE: Bond		
Industrial Revenue	12-01-1986	$6,000,000	.0000	08-2016/2016	$4,215,000	
ISSUE TOTAL						$4,215,000
Industrial Facility		ISSUE ID: 5475		ISSUE TYPE: Bond		
Industrial Revenue	12-20-1984	$300,000	.0000	12-2004/2004	$22,500	
ISSUE TOTAL						$22,500
Industrial Facility		ISSUE ID: 5210		ISSUE TYPE: Bond		
Industrial Revenue	11-10-1983	$1,100,000	11.5000	11-2003/2003	$55,000	
ISSUE TOTAL						$55,000
Industrial Facility		ISSUE ID: 5448		ISSUE TYPE: Bond		
Industrial Revenue	12-21-1984	$1,000,000	.0000	01-2005/2005	$1,000,000	
ISSUE TOTAL						$1,000,000
Industrial Facility		ISSUE ID: 5511		ISSUE TYPE: Bond		
Industrial Revenue	12-11-1984	$3,000,000	.0000	11-2013/2013	$3,000,000	
ISSUE TOTAL						$3,000,000
Industrial Facility		ISSUE ID: 4082		ISSUE TYPE: Bond		
Industrial Revenue	01-01-1982	$2,750,000	13.7500	01-2011/2011	$2,605,000	
ISSUE TOTAL						$2,605,000
Public Project		ISSUE ID: 9619		ISSUE TYPE: Lease		
Renewable	07-11-1995	$4,900,000	.0000	05-2005/2005	$4,900,000	
ISSUE TOTAL						$4,900,000
TOTAL City of Fort Mitchell						$54,900,000
TOTAL INDUSTRIAL REVENUE FOR City of Fort Mitchell						$12,567,500
City of Fort Wright						
Municipal Building		ISSUE ID: 12048		ISSUE TYPE: Bond		
General Obligation	01-15-2003	$923,780	2.5930	07-2003/2004	$905,661	
ISSUE TOTAL						$905,661
Fire Equipment		ISSUE ID: 12049		ISSUE TYPE: Bond		
General Obligation	01-15-2003	$121,220	2.5930	07-2003/2005	$103,947	
ISSUE TOTAL						$103,947
Municipal Improvements		ISSUE ID: 6716		ISSUE TYPE: Bond		
Public Corporation	02-01-1990	$1,200,000	.0000	02-2020/2020	$935,102	
ISSUE TOTAL						$935,102
Industrial Facility		ISSUE ID: 6096		ISSUE TYPE: Bond		
Industrial Revenue	12-31-1986	$1,000,000	.0000	12-2017/2017	$1,000,000	
ISSUE TOTAL						$1,000,000
Industrial Facility		ISSUE ID: 8381		ISSUE TYPE: Bond		
Industrial Revenue	12-15-1992	$6,500,000	7.1250	12-2013/2013	$6,500,000	
ISSUE TOTAL						$6,500,000
Office Building		ISSUE ID: 12276		ISSUE TYPE: Bond		

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Kenton						
City of Fort Wright						
Industrial Revenue	12-18-2003	$3,000,000				
			.0000	06-2024/2024	$3,000,000	
ISSUE TOTAL						$3,000,000
Industrial Facility		ISSUE ID: 10412		ISSUE TYPE: Bond		
Industrial Revenue	05-14-1998	$2,250,000	.0000	06-2019/2019	$2,030,000	
ISSUE TOTAL						$2,030,000
Property Acquisition/Improvement		ISSUE ID: 12217		ISSUE TYPE: Lease		
General Obligation	09-19-2003	$790,000	2.5200	09-2006/2006	$790,000	
ISSUE TOTAL						$790,000
Public Project		ISSUE ID: 12465		ISSUE TYPE: Lease		
General Obligation	01-15-2003	$1,045,000	2.5930	07-2003/2020	$1,009,608	
ISSUE TOTAL						$1,009,608
Land Acquisition		ISSUE ID: 12533		ISSUE TYPE: Lease		
General Obligation	09-19-2003	$790,000	2.5200	09-2006/2006	$790,000	
ISSUE TOTAL						$790,000
Fire Vehicles		ISSUE ID: 9968		ISSUE TYPE: Lease		
Renewable	01-03-1997	$272,758	5.1200	01-2005/2005	$272,758	
ISSUE TOTAL						$272,758
Building		ISSUE ID: 11453		ISSUE TYPE: Lease		
Renewable	11-01-1999	$1,023,469	.0000	11-2004/2004	$52,902	
ISSUE TOTAL						$52,902
Fire Vehicles		ISSUE ID: 11454		ISSUE TYPE: Lease		
Renewable	11-01-1999	$237,542	.0000	11-2004/2004	$59,360	
ISSUE TOTAL						$59,360
TOTAL City of Fort Wright						$4,919,337
TOTAL INDUSTRIAL REVENUE FOR City of Fort Wright						$12,530,000
City of Independence						
Sewer		ISSUE ID: 10565		ISSUE TYPE: Bond		
General Obligation	12-01-1998	$6,075,000	4.0000	12-2003/2007	$885,000	
			4.1250	12-2008/2008	$200,000	
			4.1500	12-2009/2009	$210,000	
			4.2000	12-2010/2010	$220,000	
			4.2500	12-2011/2011	$230,000	
			4.3000	12-2012/2012	$240,000	
			4.3500	12-2013/2014	$520,000	
			4.5000	12-2015/2015	$275,000	
			4.6250	12-2016/2020	$1,600,000	
			4.7500	12-2021/2023	$1,200,000	
ISSUE TOTAL						$5,580,000
Refinancing		ISSUE ID: 12076		ISSUE TYPE: Bond		
General Obligation	03-20-2003	$4,935,000	2.0000	01-2004/2004	$75,000	
			2.2500	01-2005/2007	$310,000	
			2.4000	01-2008/2008	$110,000	
			2.7000	01-2009/2009	$110,000	
			3.0000	01-2010/2010	$115,000	
			3.2000	01-2011/2011	$115,000	
			3.3000	01-2012/2012	$120,000	
			3.4000	01-2013/2013	$125,000	
			3.5000	01-2014/2014	$130,000	
			3.6000	01-2015/2015	$135,000	
			3.7000	01-2016/2016	$140,000	
			3.8000	01-2017/2017	$145,000	
			3.9000	01-2018/2018	$150,000	
			4.0000	01-2019/2019	$155,000	
			4.1000	01-2020/2020	$160,000	
			4.2000	01-2021/2022	$340,000	
			4.3000	01-2023/2024	$370,000	
			4.4000	01-2025/2025	$200,000	
			4.5000	01-2026/2028	$645,000	
			4.6000	01-2029/2033	$1,285,000	
ISSUE TOTAL						$4,935,000
Sewer		ISSUE ID: 8914		ISSUE TYPE: Bond		
Revenue	04-01-1994	$7,000,000	5.0000	12-2003/2003	$5,550,000	
ISSUE TOTAL						$5,550,000
Industrial Facility		ISSUE ID: 9259		ISSUE TYPE: Bond		
Industrial Revenue	02-01-1995	$1,250,000	.0000	02-2010/2010	$700,000	

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Kenton						
City of Independence						
ISSUE TOTAL						$700,000
Infrastructure		ISSUE ID: 11428		ISSUE TYPE: Lease		
Renewable	06-14-2001	$450,000	.0000	01-2011/2011	$370,000	
ISSUE TOTAL						$370,000
TOTAL City of Independence						$16,435,000
TOTAL INDUSTRIAL REVENUE FOR City of Independence						$700,000
City of Latonia Lakes						
Sewer		ISSUE ID: 9929		ISSUE TYPE: Bond		
Revenue	04-07-1997	$198,000	4.5000	01-2004/2035	$186,000	
ISSUE TOTAL						$186,000
TOTAL City of Latonia Lakes						$186,000
TOTAL INDUSTRIAL REVENUE FOR City of Latonia Lakes						$0
City of Ludlow						
Equipment		ISSUE ID: 10281		ISSUE TYPE: Lease		
Renewable	10-15-1997	$465,000	5.2300	06-2004/2012	$279,000	
ISSUE TOTAL						$279,000
TOTAL City of Ludlow						$279,000
TOTAL INDUSTRIAL REVENUE FOR City of Ludlow						$0
City of Taylor Mill						
Public Project		ISSUE ID: 10258		ISSUE TYPE: Lease		
Renewable	07-15-1997	$439,930	.0000	07-2007/2007	$202,428	
ISSUE TOTAL						$202,428
Property Acquisition/Improvement		ISSUE ID: 11457		ISSUE TYPE: Lease		
Renewable	07-02-2001	$50,000	4.5500	07-2003/2006	$32,181	
ISSUE TOTAL						$32,181
TOTAL City of Taylor Mill						$234,608
TOTAL INDUSTRIAL REVENUE FOR City of Taylor Mill						$0
City of Villa Hills						
Industrial Facility		ISSUE ID: 10619		ISSUE TYPE: Bond		
Industrial Revenue	02-24-1999	$3,000,000	4.7900	02-2009/2009	$3,000,000	
ISSUE TOTAL						$3,000,000
Industrial Facility		ISSUE ID: 12322		ISSUE TYPE: Bond		
Industrial Revenue	03-30-2004	$2,775,000	.0000	08-2024/2024	$2,895,000	
ISSUE TOTAL						$2,895,000
TOTAL City of Villa Hills						$0
TOTAL INDUSTRIAL REVENUE FOR City of Villa Hills						$5,895,000
Bullock Pen Water District						
Water		ISSUE ID: 12329		ISSUE TYPE: Lease		
Renewable	03-05-2004	$170,450	3.8500	04-2004/2011	$170,451	
ISSUE TOTAL						$170,451
TOTAL Bullock Pen Water District						$170,451
TOTAL INDUSTRIAL REVENUE FOR Bullock Pen Water District						$0
Edgewood-Kenton Fire Protection District						
Fire Equipment		ISSUE ID: 9785		ISSUE TYPE: Lease		
Renewable	06-04-1996	$235,787	5.0700	07-2003/2003	$38,182	
ISSUE TOTAL						$38,182
TOTAL Edgewood-Kenton Fire Protection District						$38,182
TOTAL INDUSTRIAL REVENUE FOR Edgewood-Kenton Fire Protection District						$0
Elsmere Fire Protection District						
Fire Station Improvements		ISSUE ID: 10938		ISSUE TYPE: Lease		
General Obligation	02-01-2000	$175,000	.0000	02-2020/2020	$157,683	
*ISSUE FOOTNOTES						
The interest rate is 5.355% through and including 1/31/2003. Thereafter, it will be 63% of the prime rate of Fifth Third Bank of Cincinnati, Ohio.						
ISSUE TOTAL						$157,683
Fire Station Improvements		ISSUE ID: 10488		ISSUE TYPE: Lease		
Renewable	09-23-1998	$200,000	.0000	09-2018/2018	$169,776	
ISSUE TOTAL						$169,776

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Kenton						
Elsmere Fire Protection District						
TOTAL Elsmere Fire Protection District						$327,458
TOTAL INDUSTRIAL REVENUE FOR Elsmere Fire Protection District						$0
Independence Fire Protection District						
Fire Station		ISSUE ID: 10397		ISSUE TYPE: Lease		
Renewable	04-30-1998	$1,200,000	.0000	04-2013/2013	$945,057	
ISSUE TOTAL						$945,057
TOTAL Independence Fire Protection District						$945,057
TOTAL INDUSTRIAL REVENUE FOR Independence Fire Protection District						$0
Kenton County Airport Board						
Airport		ISSUE ID: 12143		ISSUE TYPE: Bond		
Revenue	03-01-2003	$61,060,000	.0000	03-2033/2033	$61,060,000	
ISSUE TOTAL						$61,060,000
Airport		ISSUE ID: 12144		ISSUE TYPE: Bond		
Revenue	03-01-2003	$75,160,000	.0000	03-2033/2033	$75,160,000	
ISSUE TOTAL						$75,160,000
Airport		ISSUE ID: 12556		ISSUE TYPE: Bond		
Revenue	03-05-2003	$230,000,000	.0000	07-2003/2003	$230,000,000	
ISSUE TOTAL						$230,000,000
Airport		ISSUE ID: 8450		ISSUE TYPE: Bond		
Revenue	05-15-1993	$34,275,000	5.5000	03-2004/2004	$1,435,000	
			5.6000	03-2005/2005	$1,515,000	
			5.7500	03-2006/2015	$20,820,000	
ISSUE TOTAL						$23,770,000
Airport		ISSUE ID: 8124		ISSUE TYPE: Bond		
Revenue	02-01-1992	$19,000,000	7.2500	02-2022/2022	$19,000,000	
ISSUE TOTAL						$19,000,000
Airport		ISSUE ID: 8125		ISSUE TYPE: Bond		
Revenue	02-01-1992	$419,000,000	7.5000	02-2012/2021	$299,000,000	
			6.2500	02-2022/2022	$100,000,000	
ISSUE TOTAL						$399,000,000
Airport		ISSUE ID: 6818		ISSUE TYPE: Bond		
Revenue	10-06-1988	$30,300,000	.0000	12-2015/2015	$30,300,000	
ISSUE TOTAL						$30,300,000
Airport		ISSUE ID: 9652		ISSUE TYPE: Bond		
Revenue	04-01-1996	$50,955,000	6.0000	03-2004/2005	$6,060,000	
			5.5000	03-2006/2007	$6,790,000	
			5.6250	03-2008/2008	$3,680,000	
			5.7500	03-2009/2013	$21,795,000	
ISSUE TOTAL						$38,325,000
Airport		ISSUE ID: 9653		ISSUE TYPE: Bond		
Revenue	04-01-1996	$7,135,000	5.1000	03-2004/2004	$415,000	
			5.2000	03-2005/2005	$435,000	
			5.3000	03-2006/2006	$460,000	
			5.4000	03-2007/2007	$485,000	
			5.5000	03-2008/2008	$510,000	
			5.6000	03-2009/2009	$540,000	
			5.7500	03-2010/2013	$2,480,000	
ISSUE TOTAL						$5,325,000
Airport		ISSUE ID: 10420		ISSUE TYPE: Bond		
Revenue	01-01-1998	$58,500,000	5.8500	03-2004/2004	$2,755,000	
			5.9000	03-2005/2005	$2,915,000	
			6.0000	03-2006/2006	$3,085,000	
			6.1000	03-2007/2007	$3,280,000	
			6.2000	03-2008/2008	$3,475,000	
			6.2500	03-2009/2009	$3,690,000	
			6.3000	03-2010/2010	$3,915,000	
			6.4500	03-2011/2015	$23,695,000	
ISSUE TOTAL						$46,810,000
Airport		ISSUE ID: 10049		ISSUE TYPE: Bond		
Revenue	01-01-1997	$32,465,000	5.6500	03-2004/2004	$1,480,000	
			5.7500	03-2005/2005	$1,565,000	
			5.8500	03-2006/2006	$1,655,000	
			5.9500	03-2007/2007	$1,750,000	
			6.3000	03-2008/2015	$18,550,000	
ISSUE TOTAL						$25,000,000
Delta Airlines, Inc.		ISSUE ID: 11322		ISSUE TYPE: Bond		

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Kenton						
Kenton County Airport Board						
Revenue	11-07-2000	$28,315,000				
			.0000	10-2030/2030	$28,315,000	
ISSUE TOTAL						$28,315,000
Delta Airlines, Inc.		ISSUE ID: 11323		ISSUE TYPE: Bond		
Revenue	11-07-2000	$33,800,000	.0000	10-2030/2030	$33,800,000	
ISSUE TOTAL						$33,800,000
Airport		ISSUE ID: 11565		ISSUE TYPE: Bond		
Revenue	07-12-2001	$22,565,000	.0000	06-2031/2031	$22,565,000	
ISSUE TOTAL						$22,565,000
Airport		ISSUE ID: 11044		ISSUE TYPE: Bond		
Revenue	09-01-1999	$14,000,000	.0000	07-2029/2029	$13,640,000	
ISSUE TOTAL						$13,640,000
Refinancing		ISSUE ID: 11711		ISSUE TYPE: Bond		
Refunding Revenue	03-20-2002	$91,625,000	2.6500	03-2004/2004	$5,575,000	
			3.2000	03-2005/2005	$185,000	
			4.0000	03-2005/2005	$5,540,000	
			3.5000	03-2006/2006	$300,000	
			5.0000	03-2006/2006	$5,650,000	
			3.8750	03-2007/2007	$495,000	
			5.0000	03-2007/2007	$5,750,000	
			4.0000	03-2008/2008	$850,000	
			5.0000	03-2008/2008	$5,700,000	
			4.2500	03-2009/2009	$1,580,000	
			5.6250	03-2009/2009	$5,285,000	
			4.4000	03-2010/2010	$520,000	
			5.6250	03-2010/2010	$6,710,000	
			4.5000	03-2011/2011	$610,000	
			5.6250	03-2011/2013	$23,575,000	
			4.8500	03-2014/2014	$500,000	
			5.6250	03-2014/2014	$8,485,000	
			4.7500	03-2015/2015	$2,530,000	
			5.6250	03-2015/2015	$6,960,000	
ISSUE TOTAL						$86,800,000
Refinancing		ISSUE ID: 12573		ISSUE TYPE: Bond		
Refunding Revenue	07-17-2003	$22,720,000	.0000	03-2015/2015	$22,720,000	
ISSUE TOTAL						$22,720,000
TOTAL Kenton County Airport Board						$1,161,590,000
TOTAL INDUSTRIAL REVENUE FOR Kenton County Airport Board						$0
Kenton County Library Taxing District						
Library		ISSUE ID: 11486		ISSUE TYPE: Bond		
General Obligation	07-01-2001	$5,110,000	.0000	12-2021/2021	$4,940,000	
ISSUE TOTAL						$4,940,000
TOTAL Kenton County Library Taxing District						$4,940,000
TOTAL INDUSTRIAL REVENUE FOR Kenton County Library Taxing District						$0
Northern KY Area Planning Commission						
Building		ISSUE ID: 11926		ISSUE TYPE: Lease		
General Obligation	08-30-2002	$1,325,000	.0000	02-2032/2032	$1,310,000	
ISSUE TOTAL						$1,310,000
TOTAL Northern KY Area Planning Commission						$1,310,000
TOTAL INDUSTRIAL REVENUE FOR Northern KY Area Planning Commission						$0
Northern KY Sanitation District #1						
Capital Projects		ISSUE ID: 11198		ISSUE TYPE: Bond		
Revenue	02-01-2001	$52,685,000	.0000	08-2031/2031	$51,805,000	
ISSUE TOTAL						$51,805,000
TOTAL Northern KY Sanitation District #1						$51,805,000
TOTAL INDUSTRIAL REVENUE FOR Northern KY Sanitation District #1						$0
Northern KY Water Service District						
Refinancing		ISSUE ID: 11593		ISSUE TYPE: Bond		
Revenue	10-25-2001	$16,325,000	4.3600	02-2013/2013	$735,000	
			4.4400	02-2014/2014	$770,000	
			3.5000	02-2004/2004	$240,000	
			4.6200	02-2015/2015	$810,000	
			3.5000	02-2005/2005	$230,000	
			4.7200	02-2016/2016	$845,000	

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE		TOTAL
Kenton							
Northern KY Water Service District							
			3.5000	02-2006/2006	$215,000		
			4.8100	02-2017/2017	$890,000		
			3.8700	02-2007/2007	$200,000		
			4.8800	02-2018/2018	$930,000		
			4.0000	02-2008/2008	$170,000		
			4.9600	02-2019/2019	$980,000		
			4.2000	02-2009/2009	$155,000		
			5.0100	02-2020/2020	$1,030,000		
			4.3000	02-2010/2010	$75,000		
			5.0400	02-2021/2021	$1,080,000		
			4.3000	02-2011/2011	$80,000		
			5.0600	02-2022/2022	$1,135,000		
			4.3000	02-2012/2012	$80,000		
			4.0700	02-2023/2023	$1,190,000		
			.0000	02-2025/2025	$2,575,000		
ISSUE TOTAL						$14,415,000	
Water		ISSUE ID: 11083		ISSUE TYPE: Bond			
Revenue	12-01-1999	$2,287,000	5.0000	05-2021/2039	$2,244,000		
ISSUE TOTAL						$2,244,000	
Water		ISSUE ID: 10564		ISSUE TYPE: Bond			
Revenue	12-01-1998	$11,355,000	4.7500	02-2004/2012	$2,480,000		
			4.8000	02-2013/2013	$340,000		
			4.8500	02-2014/2015	$735,000		
			4.8750	02-2016/2028	$6,720,000		
ISSUE TOTAL						$10,275,000	
Water		ISSUE ID: 10288		ISSUE TYPE: Bond			
Revenue	09-01-1997	$11,225,000	4.7000	02-2004/2007	$3,165,000		
			4.7500	02-2008/2022	$4,650,000		
ISSUE TOTAL						$7,815,000	
TOTAL Northern KY Water Service District							$34,749,000
TOTAL INDUSTRIAL REVENUE FOR Northern KY Water Service District							$0
Piner-Fiskburg Fire Protection District							
Fire Station		ISSUE ID: 10941		ISSUE TYPE: Lease			
Renewable	09-01-1999	$200,000	6.8500	01-2004/2014	$157,722		
ISSUE TOTAL						$157,722	
TOTAL Piner-Fiskburg Fire Protection District							$157,722
TOTAL INDUSTRIAL REVENUE FOR Piner-Fiskburg Fire Protection District							$0
Northern Kentucky Port Authority							
Industrial Facility		ISSUE ID: 11902		ISSUE TYPE: Bond			
Revenue	10-29-2001	$188,766	.0000	10-2013/2013	$168,170		
ISSUE TOTAL						$168,170	
Health Care Facility		ISSUE ID: 11901		ISSUE TYPE: Bond			
Industrial Revenue	12-06-2001	$5,580,000	.0000	12-2021/2021	$5,305,000		
ISSUE TOTAL						$5,305,000	
Industrial Facility		ISSUE ID: 12097		ISSUE TYPE: Bond			
Industrial Revenue	04-25-2003	$1,900,000	.0000	04-2023/2023	$1,900,000		
ISSUE TOTAL						$1,900,000	
Building		ISSUE ID: 11969		ISSUE TYPE: Bond			
Industrial Revenue	10-16-2002	$265,000	.0000	11-2022/2022	$265,000		
ISSUE TOTAL						$265,000	
Building		ISSUE ID: 11968		ISSUE TYPE: Bond			
Industrial Revenue	10-16-2002	$260,000	.0000	11-2022/2022	$260,000		
ISSUE TOTAL						$260,000	
TOTAL Northern Kentucky Port Authority							$168,170
TOTAL INDUSTRIAL REVENUE FOR Northern Kentucky Port Authority							$7,730,000

KENTON	TOTAL OUTSTANGING EXCLUDING INDUSTRIAL REVENUE	$1,519,486,683
	INDUSTRIAL REVENUE TOTAL	$180,914,332

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2004

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Knott						
Knott County						
Justice Center		ISSUE ID: 11921		ISSUE TYPE: Bond		
Revenue	04-01-2002	$6,605,000	.0000	04-2023/2023	$6,605,000	
ISSUE TOTAL						$6,605,000
Road, Bridge and Street		ISSUE ID: 11144		ISSUE TYPE: Bond		
Revenue	02-01-2000	$500,000	.0000	02-2007/2007	$310,000	
ISSUE TOTAL						$310,000
Justice Center		ISSUE ID: 11517		ISSUE TYPE: Bond		
Revenue	09-01-2002	$6,900,000	4.0000	09-2003/2005	$690,000	
			4.2500	09-2006/2007	$510,000	
			4.3500	09-2008/2009	$550,000	
			4.5000	09-2010/2013	$1,270,000	
			4.6000	09-2014/2014	$355,000	
			4.6500	09-2015/2015	$370,000	
			4.7500	09-2016/2016	$390,000	
			4.8500	09-2017/2017	$405,000	
			4.9000	09-2018/2018	$425,000	
			5.0000	09-2019/2020	$920,000	
			5.1000	09-2021/2022	$1,015,000	
ISSUE TOTAL						$6,900,000
Vehicles		ISSUE ID: 11799		ISSUE TYPE: Lease		
General Obligation	07-01-2002	$43,888	.0000	07-2005/2005	$29,258	
ISSUE TOTAL						$29,258
Refinancing		ISSUE ID: 12369		ISSUE TYPE: Lease		
General Obligation	05-07-2004	$210,000	2.5000	05-2005/2005	$10,000	
			3.0000	05-2006/2006	$30,000	
			3.5000	05-2007/2007	$30,000	
			3.7500	05-2008/2008	$35,000	
			4.2500	05-2009/2011	$105,000	
ISSUE TOTAL						$210,000
911 Equipment		ISSUE ID: 12176		ISSUE TYPE: Lease		
General Obligation	08-07-2003	$70,000	.0000	04-2010/2010	$70,000	
ISSUE TOTAL						$70,000
Lease Purchase		ISSUE ID: 10764		ISSUE TYPE: Lease		
Renewable	01-12-1999	$82,543	5.7500	12-2003/2003	$18,367	
ISSUE TOTAL						$18,367
Lease Purchase		ISSUE ID: 10765		ISSUE TYPE: Lease		
Renewable	01-12-1999	$124,817	5.7500	12-2003/2003	$27,773	
ISSUE TOTAL						$27,773
Vehicles		ISSUE ID: 11175		ISSUE TYPE: Lease		
Renewable	06-13-2000	$24,864	.0000	07-2004/2004	$7,398	
ISSUE TOTAL						$7,398
TOTAL Knott County						$14,177,796
TOTAL INDUSTRIAL REVENUE FOR Knott County						$0
City of Hindman						
Water and Sewer		ISSUE ID: 10225		ISSUE TYPE: Bond		
Revenue	10-21-1997	$738,000	4.5000	01-2004/2037	$708,000	
ISSUE TOTAL						$708,000
TOTAL City of Hindman						$708,000
TOTAL INDUSTRIAL REVENUE FOR City of Hindman						$0
Caney Creek Water & Sewer District						
Water and Sewer		ISSUE ID: 4912		ISSUE TYPE: Bond		
Revenue	10-15-1982	$120,000	4.1250	01-2004/2007	$29,000	
ISSUE TOTAL						$29,000
TOTAL Caney Creek Water & Sewer District						$29,000
TOTAL INDUSTRIAL REVENUE FOR Caney Creek Water & Sewer District						$0
Knott County Soil & Water Conservation Taxing District						
Water and Sewer		ISSUE ID: 12271		ISSUE TYPE: Bond		
Revenue	12-19-2003	$185,000	4.5000	01-2006/2043	$185,000	
ISSUE TOTAL						$185,000

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Knott						
Knott County Soil & Water Conservation Taxing District						
TOTAL Knott County Soil & Water Conservation Taxing District						$185,000
TOTAL INDUSTRIAL REVENUE FOR Knott County Soil & Water Conservation Taxing District						$0
KNOTT	TOTAL OUTSTANGING EXCLUDING INDUSTRIAL REVENUE					$15,099,796
	INDUSTRIAL REVENUE TOTAL					$0

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2004

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Knox						
Cumberland Valley Area Development District						
Building		ISSUE ID: 11503		ISSUE TYPE: Lease		
Renewable	05-01-2001	$1,015,000	.0000	05-2021/2021	$955,000	
ISSUE TOTAL						$955,000
TOTAL Cumberland Valley Area Development District						$955,000
TOTAL INDUSTRIAL REVENUE FOR Cumberland Valley Area Development District						$0
Knox County						
Hospital		ISSUE ID: 12484		ISSUE TYPE: Bond		
General Obligation	06-29-2004	$3,395,000	4.0000	06-2006/2009	$225,000	
			4.5000	06-2010/2012	$190,000	
			4.7500	06-2013/2015	$215,000	
			5.0000	06-2016/2019	$345,000	
			5.2500	06-2020/2021	$195,000	
			5.3750	06-2022/2024	$345,000	
			5.5000	06-2025/2029	$710,000	
			5.6250	06-2030/2035	$1,170,000	
ISSUE TOTAL						$3,395,000
Hospital		ISSUE ID: 3879		ISSUE TYPE: Bond		
Public Corporation	10-27-1981	$1,000,000	5.0000	01-2004/2010	$386,000	
ISSUE TOTAL						$386,000
Public Project		ISSUE ID: 10423		ISSUE TYPE: Bond		
Public Corporation	11-01-1997	$2,555,000	.0000	09-2022/2022	$2,425,000	
ISSUE TOTAL						$2,425,000
County Jail		ISSUE ID: 6567		ISSUE TYPE: Bond		
Revenue	02-15-1987	$551,095	7.4000	10-2003/2005	$64,999	
			7.0000	10-2006/2014	$285,189	
ISSUE TOTAL						$350,188
Hospital		ISSUE ID: 12485		ISSUE TYPE: Lease		
General Obligation	05-31-2001	$1,115,000	4.7600	05-2004/2011	$931,000	
ISSUE TOTAL						$931,000
Equipment		ISSUE ID: 11791		ISSUE TYPE: Lease		
General Obligation	05-06-2002	$163,746	4.8000	07-2003/2005	$102,848	
ISSUE TOTAL						$102,848
Hospital		ISSUE ID: 10933		ISSUE TYPE: Lease		
Renewable	04-13-2000	$365,000	.0000	11-2014/2014	$365,000	
ISSUE TOTAL						$365,000
Housing Facilities		ISSUE ID: 11550		ISSUE TYPE: Lease		
Renewable	12-01-1997	$12,000,000	4.7500	12-2003/2005	$665,000	
			5.0000	12-2006/2010	$1,360,000	
			5.4000	12-2011/2015	$1,760,000	
			5.6500	12-2016/2020	$2,330,000	
			6.0000	12-2021/2028	$5,490,000	
ISSUE TOTAL						$11,605,000
Equipment		ISSUE ID: 12124		ISSUE TYPE: Lease		
N/A	04-10-2003	$118,300	3.9000	07-2003/2008	$112,997	
ISSUE TOTAL						$112,997
TOTAL Knox County						$19,673,032
TOTAL INDUSTRIAL REVENUE FOR Knox County						$0
City of Barbourville						
Utilities		ISSUE ID: 6504		ISSUE TYPE: Bond		
Revenue	12-10-1986	$228,000	5.0000	01-2004/2025	$179,000	
ISSUE TOTAL						$179,000
Utilities		ISSUE ID: 6506		ISSUE TYPE: Bond		
Revenue	12-10-1986	$150,000	6.0000	01-2004/2025	$127,000	
ISSUE TOTAL						$127,000
Utilities		ISSUE ID: 6505		ISSUE TYPE: Bond		
Revenue	12-10-1986	$822,000	6.0000	01-2004/2025	$705,000	
ISSUE TOTAL						$705,000
Utilities		ISSUE ID: 5776		ISSUE TYPE: Bond		
Revenue	12-10-1985	$1,100,000	9.3750	01-2004/2006	$310,000	
ISSUE TOTAL						$310,000
Utilities		ISSUE ID: 5777		ISSUE TYPE: Bond		
Revenue	12-10-1985	$216,000	5.0000	01-2004/2005	$32,000	

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Knox						
City of Barbourville						
ISSUE TOTAL						$32,000
College Project		ISSUE ID: 10489		ISSUE TYPE: Bond		
Revenue	08-01-1998	$7,500,000	.0000	08-2023/2023	$7,500,000	
ISSUE TOTAL						$7,500,000
Hospital		ISSUE ID: 10934		ISSUE TYPE: Lease		
Renewable	05-11-2000	$477,000	5.4600	11-2003/2005	$207,000	
ISSUE TOTAL						$207,000
Hospital		ISSUE ID: 10935		ISSUE TYPE: Lease		
Renewable	05-11-2000	$486,000	5.4600	11-2003/2005	$210,000	
*ISSUE FOOTNOTES						
This lease is for computer equipment for the Knox County Hospital.						
ISSUE TOTAL						$210,000
TOTAL City of Barbourville						$9,270,000
TOTAL INDUSTRIAL REVENUE FOR City of Barbourville						$0
Knox County Utility Commission						
Water		ISSUE ID: 12004		ISSUE TYPE: Bond		
Revenue	12-13-2002	$350,000	4.5000	01-2005/2042	$350,000	
ISSUE TOTAL						$350,000
Water		ISSUE ID: 11536		ISSUE TYPE: Bond		
Revenue	09-27-2001	$2,278,000	4.5000	01-2004/2040	$2,254,000	
ISSUE TOTAL						$2,254,000
Water		ISSUE ID: 3028		ISSUE TYPE: Bond		
Revenue	11-01-1976	$910,000	5.5000	11-2003/2006	$910,000	
ISSUE TOTAL						$910,000
Utilities		ISSUE ID: 12005		ISSUE TYPE: Bond		
Refunding Revenue	12-12-2002	$403,000	4.5000	01-2020/2019	$398,000	
ISSUE TOTAL						$398,000
Utilities		ISSUE ID: 12006		ISSUE TYPE: Bond		
Refunding Revenue	12-12-2002	$92,000	5.0000	01-2014/2024	$89,500	
ISSUE TOTAL						$89,500
Equipment		ISSUE ID: 11321		ISSUE TYPE: Lease		
Renewable	04-12-2001	$55,000	5.2000	11-2003/2005	$35,000	
ISSUE TOTAL						$35,000
TOTAL Knox County Utility Commission						$4,036,500
TOTAL INDUSTRIAL REVENUE FOR Knox County Utility Commission						$0
KNOX	TOTAL OUTSTANGING EXCLUDING INDUSTRIAL REVENUE					$33,934,532
	INDUSTRIAL REVENUE TOTAL					$0

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2004

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Larue						
Larue County						
Public Project		ISSUE ID: 10572		ISSUE TYPE: Bond		
General Obligation	01-01-1999	$1,910,000	4.0000	02-2004/2008	$400,000	
			4.2000	02-2009/2010	$185,000	
			4.3000	02-2011/2011	$100,000	
			4.4000	02-2012/2012	$105,000	
			4.5000	02-2013/2015	$330,000	
			4.6000	02-2016/2019	$525,000	
ISSUE TOTAL						$1,645,000
Public Project		ISSUE ID: 10571		ISSUE TYPE: Bond		
Public Corporation	10-01-1998	$630,000	4.1000	01-2004/2011	$425,000	
ISSUE TOTAL						$425,000
Hospital		ISSUE ID: 2545		ISSUE TYPE: Bond		
Revenue	04-01-1966	$900,000	5.5000	04-2004/2006	$210,000	
ISSUE TOTAL						$210,000
Hospital		ISSUE ID: 2546		ISSUE TYPE: Bond		
Revenue	04-01-1966	$25,000	6.3750	04-2006/2006	$25,000	
ISSUE TOTAL						$25,000
Industrial Facility		ISSUE ID: 11124		ISSUE TYPE: Bond		
Industrial Revenue	05-04-2000	$6,000,000	.0000	05-2030/2030	$6,000,000	
ISSUE TOTAL						$6,000,000
Industrial Facility		ISSUE ID: 9646		ISSUE TYPE: Bond		
Industrial Revenue	12-08-1989	$1,300,000	9.0000	09-2003/2006	$431,379	
ISSUE TOTAL						$431,379
Improvement Project		ISSUE ID: 11773		ISSUE TYPE: Lease		
General Obligation	05-28-2002	$285,000	4.5000	04-2006/2007	$80,000	
			4.6000	04-2008/2008	$40,000	
			4.7000	04-2009/2009	$40,000	
			4.8000	04-2010/2010	$40,000	
			4.9000	04-2011/2012	$85,000	
ISSUE TOTAL						$285,000
Lease Purchase		ISSUE ID: 10577		ISSUE TYPE: Lease		
Renewable	10-08-1998	$110,000	4.8300	01-2004/2004	$24,000	
ISSUE TOTAL						$24,000
Police/Sheriff Vehicles		ISSUE ID: 10921		ISSUE TYPE: Lease		
Renewable	11-01-1999	$43,162	.0000	11-2004/2004	$13,053	
ISSUE TOTAL						$13,053
Vehicles		ISSUE ID: 10916		ISSUE TYPE: Lease		
Renewable	07-01-1999	$74,010	.0000	06-2004/2004	$15,921	
ISSUE TOTAL						$15,921
Lease Purchase		ISSUE ID: 4625		ISSUE TYPE: Lease		
Renewable	05-08-1998	$300,000	5.5000	01-2004/2008	$168,000	
ISSUE TOTAL						$168,000
County Jail		ISSUE ID: 8310		ISSUE TYPE: Lease		
Renewable	06-22-1992	$164,000	5.4600	01-2004/2012	$95,000	
ISSUE TOTAL						$95,000
Lease Purchase		ISSUE ID: 10237		ISSUE TYPE: Lease		
Renewable	09-12-1997	$385,000	.0000	10-2003/2012	$276,851	
ISSUE TOTAL						$276,851
Vehicles		ISSUE ID: 12314		ISSUE TYPE: Lease		
Renewable	02-26-2004	$74,617	2.1750	04-2004/2010	$74,617	
ISSUE TOTAL						$74,617
Vehicles		ISSUE ID: 12316		ISSUE TYPE: Lease		
Renewable	02-26-2004	$49,851	2.1750	04-2004/2010	$49,851	
ISSUE TOTAL						$49,851
TOTAL Larue County						$3,307,294
TOTAL INDUSTRIAL REVENUE FOR Larue County						$6,431,379
City of Hodgenville						
Water and Sewer		ISSUE ID: 10774		ISSUE TYPE: Bond		
Revenue	05-27-1999	$422,000	4.5000	05-2004/2038	$408,000	
ISSUE TOTAL						$408,000
Water and Sewer		ISSUE ID: 11119		ISSUE TYPE: Bond		
Revenue	06-08-2000	$801,000	4.5000	05-2021/2039	$784,000	

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Larue						
City of Hodgenville						
ISSUE TOTAL						$784,000
Water and Sewer		ISSUE ID: 3050		ISSUE TYPE: Bond		
Revenue	01-09-1976	$330,000	4.3710	05-2004/2015	$219,000	
ISSUE TOTAL						$219,000
Water and Sewer		ISSUE ID: 1854		ISSUE TYPE: Bond		
Revenue	05-01-1968	$350,000	4.5000	05-2004/2008	$115,000	
ISSUE TOTAL						$115,000
Water and Sewer		ISSUE ID: 3051		ISSUE TYPE: Bond		
Revenue	01-09-1976	$252,000	4.3710	05-2004/2015	$156,000	
ISSUE TOTAL						$156,000
Refinancing		ISSUE ID: 12341		ISSUE TYPE: Bond		
Refunding Revenue	03-24-2004	$1,249,000	2.0000	01-2005/2007	$129,000	
			2.2500	01-2008/2009	$91,000	
			2.5000	01-2010/2010	$47,000	
			2.7000	01-2011/2011	$48,000	
			3.0000	01-2012/2012	$49,000	
			3.1250	01-2013/2013	$51,000	
			3.3750	01-2014/2014	$53,000	
			3.5000	01-2015/2015	$54,000	
			3.6250	01-2016/2016	$56,000	
			3.7500	01-2017/2017	$58,000	
			3.8750	01-2018/2018	$61,000	
			4.0000	01-2019/2020	$127,000	
			4.1250	01-2021/2021	$68,000	
			4.2500	01-2022/2022	$70,000	
			4.3750	01-2023/2026	$287,000	
ISSUE TOTAL						$1,249,000
Refinancing		ISSUE ID: 12331		ISSUE TYPE: Lease		
Renewable	06-04-2003	$630,000	2.5000	04-2004/2004	$55,000	
			3.0000	04-2005/2005	$55,000	
			3.2500	04-2006/2006	$55,000	
			3.5000	04-2007/2008	$120,000	
			4.0000	04-2009/2010	$130,000	
			4.3000	04-2011/2013	$215,000	
ISSUE TOTAL						$630,000
TOTAL City of Hodgenville						$3,561,000
TOTAL INDUSTRIAL REVENUE FOR City of Hodgenville						$0
Larue County Water District						
Water		ISSUE ID: 11846		ISSUE TYPE: Bond		
Revenue	07-19-2002	$1,100,000	4.7500	10-2003/2040	$1,100,000	
ISSUE TOTAL						$1,100,000
Water		ISSUE ID: 4934		ISSUE TYPE: Bond		
Revenue	12-09-1981	$226,000	5.0000	10-2003/2020	$158,000	
ISSUE TOTAL						$158,000
Water		ISSUE ID: 8130		ISSUE TYPE: Bond		
Revenue	08-27-1991	$396,000	5.0000	10-2003/2029	$375,000	
ISSUE TOTAL						$375,000
Water		ISSUE ID: 2516		ISSUE TYPE: Bond		
Revenue	10-01-1964	$255,000	5.0000	10-2003/2003	$15,000	
			2.5000	10-2004/2004	$15,000	
ISSUE TOTAL						$30,000
Water		ISSUE ID: 10490		ISSUE TYPE: Bond		
Revenue	07-01-1998	$844,000	4.7500	10-2003/2037	$821,600	
ISSUE TOTAL						$821,600
Water		ISSUE ID: 9891		ISSUE TYPE: Bond		
Revenue	03-18-1997	$875,000	5.0000	10-2003/2036	$840,000	
ISSUE TOTAL						$840,000
Water		ISSUE ID: 9145		ISSUE TYPE: Bond		
Revenue	03-10-1995	$378,000	4.5000	10-2003/2033	$349,500	
ISSUE TOTAL						$349,500
TOTAL Larue County Water District						$3,674,100
TOTAL INDUSTRIAL REVENUE FOR Larue County Water District						$0
LARUE	TOTAL OUTSTANGING EXCLUDING INDUSTRIAL REVENUE					$10,542,394

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Larue						
	INDUSTRIAL REVENUE TOTAL					$6,431,379

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2004

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Laurel						
Laurel County						
Nursing Home		ISSUE ID: 10579		ISSUE TYPE: Bond		
General Obligation	12-01-1998	$6,590,000	.0000	11-2003/2028	$6,490,000	
ISSUE TOTAL						$6,490,000
Courthouse/Detention Facility		ISSUE ID: 12096		ISSUE TYPE: Bond		
General Obligation	02-12-2003	$4,440,000	1.7500	06-2004/2004	$340,000	
			2.1000	06-2005/2005	$270,000	
			2.5000	06-2006/2006	$245,000	
			2.8000	06-2007/2007	$255,000	
			3.1500	06-2008/2008	$260,000	
			3.4000	06-2009/2009	$270,000	
			3.5300	06-2010/2010	$280,000	
			3.7000	06-2011/2011	$290,000	
			3.9000	06-2012/2012	$300,000	
			4.0000	06-2013/2013	$310,000	
			4.1000	06-2014/2014	$325,000	
			4.2000	06-2015/2015	$340,000	
			4.3000	06-2016/2016	$350,000	
			4.4000	06-2017/2017	$365,000	
ISSUE TOTAL						$4,200,000
Nursing Home		ISSUE ID: 10828		ISSUE TYPE: Bond		
General Obligation	12-01-1998	$6,595,000	.0000	11-2003/2028	$6,510,000	
ISSUE TOTAL						$6,510,000
Detention Facility		ISSUE ID: 8838		ISSUE TYPE: Bond		
Public Corporation	07-01-1993	$5,570,000	5.2500	06-2004/2004	$185,000	
			5.3000	06-2005/2005	$200,000	
			5.5000	06-2006/2006	$205,000	
			5.7000	06-2007/2007	$220,000	
			5.8000	06-2008/2008	$230,000	
			5.9000	06-2009/2013	$1,375,000	
			6.0000	06-2014/2018	$1,830,000	
ISSUE TOTAL						$4,245,000
Court Facility		ISSUE ID: 8331		ISSUE TYPE: Bond		
Public Corporation	09-01-1992	$1,000,000	6.4000	09-2003/2003	$100,000	
			6.5000	09-2004/2004	$115,000	
ISSUE TOTAL						$215,000
Care for Elderly Facility		ISSUE ID: 3514		ISSUE TYPE: Bond		
Public Corporation	06-03-1980	$1,890,000	5.0000	01-2004/2009	$654,000	
ISSUE TOTAL						$654,000
Solid Waste		ISSUE ID: 12529		ISSUE TYPE: Bond		
Revenue	09-26-2003	$7,300,000	.0000	09-2033/2033	$7,300,000	
ISSUE TOTAL						$7,300,000
Industrial Facility		ISSUE ID: 9504		ISSUE TYPE: Bond		
Industrial Revenue	10-27-1995	$400,000	.0000	10-2003/2010	$253,000	
ISSUE TOTAL						$253,000
Industrial Facility		ISSUE ID: 9265		ISSUE TYPE: Bond		
Industrial Revenue	03-01-1995	$9,500,000	.0000	03-2004/2015	$7,090,000	
ISSUE TOTAL						$7,090,000
Care for Elderly Facility		ISSUE ID: 12140		ISSUE TYPE: Lease		
General Obligation	06-12-2003	$8,215,000	4.5000	05-2006/2029	$7,805,000	
ISSUE TOTAL						$7,805,000
Nursing Home		ISSUE ID: 12574		ISSUE TYPE: Lease		
General Obligation	06-12-2003	$8,240,000	1.6100	05-2006/2006	$220,000	
			2.0100	05-2007/2007	$225,000	
			2.4300	05-2008/2008	$230,000	
			2.8600	05-2009/2009	$235,000	
			3.2400	05-2010/2010	$240,000	
			3.5800	05-2011/2011	$250,000	
			3.8100	05-2012/2012	$255,000	
			3.9800	05-2013/2013	$265,000	
			4.0900	05-2014/2014	$275,000	
			4.2100	05-2015/2015	$290,000	
			4.3300	05-2016/2016	$300,000	
			4.4200	05-2017/2017	$315,000	
			4.5100	05-2018/2018	$330,000	

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Laurel						
Laurel County						
			4.5800	05-2019/2019	$345,000	
			4.6500	05-2020/2020	$360,000	
			4.7500	05-2021/2023	$1,180,000	
			4.9000	05-2024/2026	$1,355,000	
			5.0000	05-2027/2029	$1,570,000	
ISSUE TOTAL						$8,240,000
TOTAL Laurel County						$45,659,000
TOTAL INDUSTRIAL REVENUE FOR Laurel County						$7,343,000
City of London						
Ky Infrastructure Authority Loan		ISSUE ID: 8574		ISSUE TYPE: Bond		
Public Corporation	01-01-1990	$4,061,138	7.8500	01-2004/2008	$357,177	
			7.9100	01-2009/2014	$3,141,478	
ISSUE TOTAL						$3,498,655
Utilities		ISSUE ID: 5696		ISSUE TYPE: Bond		
Revenue	08-26-1985	$2,440,000	5.0000	10-2003/2021	$1,767,000	
ISSUE TOTAL						$1,767,000
Utilities		ISSUE ID: 3613		ISSUE TYPE: Bond		
Revenue	12-29-1980	$515,000	5.0000	10-2003/2019	$345,000	
ISSUE TOTAL						$345,000
Utilities		ISSUE ID: 4942		ISSUE TYPE: Bond		
Revenue	02-16-1983	$2,775,000	5.0000	10-2003/2020	$1,923,000	
ISSUE TOTAL						$1,923,000
Industrial Facility		ISSUE ID: 5444		ISSUE TYPE: Bond		
Industrial Revenue	12-27-1984	$7,800,000	.0000	12-2014/2014	$7,800,000	
ISSUE TOTAL						$7,800,000
Utilities		ISSUE ID: 11063		ISSUE TYPE: Lease		
Renewable	09-30-1999	$5,000,000	.0000	12-2019/2019	$4,525,000	
ISSUE TOTAL						$4,525,000
TOTAL City of London						$12,058,655
TOTAL INDUSTRIAL REVENUE FOR City of London						$7,800,000
East Laurel Water District						
Water		ISSUE ID: 9664		ISSUE TYPE: Bond		
Revenue	11-05-1993	$537,000	5.0000	01-2004/2033	$489,000	
ISSUE TOTAL						$489,000
Water		ISSUE ID: 3341		ISSUE TYPE: Bond		
Revenue	10-14-1977	$315,000	5.0000	01-2004/2017	$242,000	
ISSUE TOTAL						$242,000
Water		ISSUE ID: 904		ISSUE TYPE: Bond		
Revenue	12-20-1968	$250,000	4.7500	01-2004/2008	$64,000	
ISSUE TOTAL						$64,000
Water		ISSUE ID: 11043		ISSUE TYPE: Bond		
Revenue	09-03-1999	$1,502,000	4.5000	01-2020/2038	$1,453,000	
ISSUE TOTAL						$1,453,000
Water		ISSUE ID: 3646		ISSUE TYPE: Bond		
Revenue	07-02-1981	$110,000	5.0000	01-2004/2021	$76,000	
ISSUE TOTAL						$76,000
Water		ISSUE ID: 6115		ISSUE TYPE: Bond		
Revenue	04-02-1987	$355,000	5.7500	01-2004/2026	$309,000	
ISSUE TOTAL						$309,000
TOTAL East Laurel Water District						$2,633,000
TOTAL INDUSTRIAL REVENUE FOR East Laurel Water District						$0
Laurel County Library Taxing District						
Library		ISSUE ID: 11655		ISSUE TYPE: Bond		
General Obligation	12-01-2001	$3,900,000	3.7500	12-2003/2005	$575,000	
			4.0000	12-2007/2008	$325,000	
			4.0500	12-2009/2009	$170,000	
			4.1500	12-2010/2010	$175,000	
			4.2000	12-2011/2011	$185,000	
			4.3500	12-2012/2012	$195,000	
			4.4000	12-2013/2013	$200,000	
			4.5000	12-2014/2020	$1,700,000	
			4.5500	12-2021/2021	$240,000	
ISSUE TOTAL						$3,765,000

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Laurel						
Laurel County Library Taxing District						
TOTAL Laurel County Library Taxing District						$3,765,000
TOTAL INDUSTRIAL REVENUE FOR Laurel County Library Taxing District						$0
Laurel County Water District #2						
Ky Infrastructure Authority Loan		ISSUE ID: 10615		ISSUE TYPE: Bond		
Public Corporation	04-09-1998	$1,002,306	4.3000	06-2004/2004	$40,543	
			4.3750	06-2005/2005	$42,795	
			4.4000	06-2006/2006	$45,047	
			4.5000	06-2007/2007	$47,300	
			4.6000	06-2008/2008	$49,552	
			4.7000	06-2009/2009	$51,805	
			4.7500	06-2010/2011	$110,366	
			4.8750	06-2012/2012	$54,057	
			5.0000	06-2013/2017	$340,108	
ISSUE TOTAL						$781,573
Water		ISSUE ID: 5538		ISSUE TYPE: Bond		
Revenue	06-12-1998	$545,000	4.5000	01-2004/2037	$521,000	
ISSUE TOTAL						$521,000
Water		ISSUE ID: 3342		ISSUE TYPE: Bond		
Revenue	10-26-1978	$500,000	5.0000	01-2004/2018	$307,000	
ISSUE TOTAL						$307,000
Water		ISSUE ID: 2229		ISSUE TYPE: Bond		
Revenue	05-01-1971	$20,000	5.0000	05-2004/2004	$2,000	
ISSUE TOTAL						$2,000
Water		ISSUE ID: 899		ISSUE TYPE: Bond		
Revenue	09-09-1965	$81,000	3.9750	01-2004/2004	$3,000	
ISSUE TOTAL						$3,000
Water		ISSUE ID: 898		ISSUE TYPE: Bond		
Revenue	10-15-1964	$740,000	3.8400	01-2004/2004	$36,000	
ISSUE TOTAL						$36,000
TOTAL Laurel County Water District #2						$1,650,573
TOTAL INDUSTRIAL REVENUE FOR Laurel County Water District #2						$0
Wood Creek Water District						
Water		ISSUE ID: 2345		ISSUE TYPE: Bond		
Revenue	07-10-1967	$808,500	3.7500	05-2004/2006	$104,500	
ISSUE TOTAL						$104,500
Water		ISSUE ID: 10491		ISSUE TYPE: Bond		
Revenue	07-21-1998	$1,711,000	4.7500	01-2004/2038	$1,663,000	
ISSUE TOTAL						$1,663,000
Water		ISSUE ID: 10465		ISSUE TYPE: Bond		
Revenue	09-01-1998	$665,000	4.3500	01-2004/2008	$110,000	
			4.7000	01-2009/2012	$100,000	
			4.9000	01-2013/2016	$130,000	
			5.0000	01-2017/2022	$250,000	
ISSUE TOTAL						$590,000
Water		ISSUE ID: 3620		ISSUE TYPE: Bond		
Revenue	12-29-1980	$61,000	5.0000	01-2004/2020	$40,500	
ISSUE TOTAL						$40,500
Water		ISSUE ID: 3355		ISSUE TYPE: Bond		
Revenue	01-05-1978	$1,325,000	5.0000	07-2003/2016	$874,000	
ISSUE TOTAL						$874,000
Water		ISSUE ID: 6238		ISSUE TYPE: Bond		
Revenue	06-20-1986	$354,000	7.1250	01-2004/2024	$294,000	
ISSUE TOTAL						$294,000
Water		ISSUE ID: 6239		ISSUE TYPE: Bond		
Revenue	02-17-1984	$760,000	5.0000	01-2004/2022	$546,000	
ISSUE TOTAL						$546,000
Water		ISSUE ID: 8186		ISSUE TYPE: Bond		
Revenue	08-14-1991	$1,456,000	5.0000	01-2004/2029	$1,287,000	
ISSUE TOTAL						$1,287,000
Water		ISSUE ID: 8187		ISSUE TYPE: Bond		
Revenue	02-19-1992	$114,000	5.0000	01-2004/2032	$102,300	
ISSUE TOTAL						$102,300
Refinancing		ISSUE ID: 12441		ISSUE TYPE: Bond		
Revenue	04-27-2004	$1,318,000	2.2800	07-2005/2005	$32,000	
			2.4000	07-2006/2006	$32,000	

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Laurel						
Wood Creek Water District						
			2.4050	07-2007/2007	$34,000	
			2.5300	07-2008/2008	$34,000	
			2.7800	07-2009/2009	$36,000	
			3.1550	07-2010/2010	$38,000	
			3.3300	07-2011/2011	$40,000	
			3.5300	07-2012/2012	$42,000	
			4.0300	07-2013/2018	$296,000	
			4.1550	07-2019/2020	$120,000	
			4.2800	07-2021/2022	$136,000	
			4.4050	07-2023/2029	$478,000	
ISSUE TOTAL						$1,318,000
Refinancing		ISSUE ID: 12069		ISSUE TYPE: Bond		
Refunding Revenue	03-25-2003	$299,000	4.1200	01-2004/2017	$188,000	
			4.2450	01-2018/2018	$19,000	
			4.3700	01-2019/2019	$21,000	
			4.4950	01-2020/2021	$47,000	
			4.7450	01-2022/2022	$24,000	
ISSUE TOTAL						$299,000
Refinancing		ISSUE ID: 12249		ISSUE TYPE: Bond		
Refunding Revenue	10-29-2003	$1,345,400	2.0600	01-2004/2005	$58,800	
			2.3100	01-2006/2006	$86,500	
			2.5600	01-2007/2007	$89,000	
			2.8100	01-2008/2008	$91,600	
			3.1850	01-2009/2009	$94,200	
			3.4350	01-2010/2010	$103,100	
			3.5600	01-2011/2011	$105,100	
			3.6850	01-2012/2012	$108,000	
			3.8100	01-2013/2013	$112,100	
			3.9350	01-2014/2014	$117,100	
			4.0600	01-2015/2015	$128,200	
			4.1850	01-2016/2016	$54,700	
			4.3100	01-2017/2017	$36,000	
			4.4350	01-2018/2018	$36,800	
			5.0600	01-2020/2025	$124,200	
ISSUE TOTAL						$1,345,400
TOTAL Wood Creek Water District						$8,463,700
TOTAL INDUSTRIAL REVENUE FOR Wood Creek Water District						$0
LAUREL	TOTAL OUTSTANGING EXCLUDING INDUSTRIAL REVENUE					$74,229,928
	INDUSTRIAL REVENUE TOTAL					$15,143,000

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2004

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Lawrence						
Lawrence County						
Court Facility		ISSUE ID: 6271		ISSUE TYPE: Bond		
Public Corporation	07-01-1987	$685,000	7.2500	07-2003/2007	$270,000	
ISSUE TOTAL						$270,000
Water		ISSUE ID: 10229		ISSUE TYPE: Bond		
Revenue	09-18-1997	$500,000	4.5000	01-2004/2037	$478,000	
ISSUE TOTAL						$478,000
Industrial Facility		ISSUE ID: 11162		ISSUE TYPE: Bond		
Industrial Revenue	03-03-2000	$3,000,000	7.0000	03-2025/2025	$3,000,000	
ISSUE TOTAL						$3,000,000
Utilities		ISSUE ID: 11690		ISSUE TYPE: Bond		
Industrial Revenue	12-27-2001	$100,538,677	7.0000	12-2026/2026	$100,538,677	
ISSUE TOTAL						$100,538,677
Industrial Facility		ISSUE ID: 11328		ISSUE TYPE: Bond		
Industrial Revenue	03-19-2001	$91,500,000	7.0000	03-2026/2026	$91,500,000	
ISSUE TOTAL						$91,500,000
Industrial Facility		ISSUE ID: 11188		ISSUE TYPE: Bond		
Industrial Revenue	02-24-2000	$118,039,000	7.0000	12-2005/2005	$118,039,000	
ISSUE TOTAL						$118,039,000
Utilities		ISSUE ID: 11689		ISSUE TYPE: Bond		
Industrial Revenue	12-27-2001	$49,929,909	7.0000	12-2026/2026	$49,929,909	
ISSUE TOTAL						$49,929,909
Industrial Facility		ISSUE ID: 5257		ISSUE TYPE: Bond		
Industrial Revenue	12-28-1983	$1,100,000	7.2500	12-2003/2003	$1,100,000	
ISSUE TOTAL						$1,100,000
Manufacturing Facility		ISSUE ID: 12025		ISSUE TYPE: Bond		
Industrial Revenue	12-27-2002	$32,504,737	7.0000	12-2027/2027	$32,504,737	
ISSUE TOTAL						$32,504,737
Road Equipment		ISSUE ID: 12173		ISSUE TYPE: Lease		
General Obligation	08-07-2003	$155,000	.0000	04-2008/2008	$155,000	
ISSUE TOTAL						$155,000
Road Equipment		ISSUE ID: 12215		ISSUE TYPE: Lease		
General Obligation	09-25-2003	$70,000	1.7000	10-2004/2004	$10,000	
			2.2000	10-2005/2005	$15,000	
			2.8000	10-2006/2006	$15,000	
			3.8000	10-2007/2008	$30,000	
ISSUE TOTAL						$70,000
Road/Street Paving		ISSUE ID: 12289		ISSUE TYPE: Lease		
General Obligation	11-12-2003	$555,000	1.0000	11-2003/2003	$63,000	
			1.7500	05-2004/2004	$62,000	
			2.0000	11-2004/2004	$63,000	
			2.5000	05-2005/2005	$122,000	
			2.7500	05-2006/2006	$121,000	
			3.0000	05-2007/2007	$124,000	
ISSUE TOTAL						$555,000
Lease Purchase		ISSUE ID: 10393		ISSUE TYPE: Lease		
Renewable	11-05-1997	$1,000,000	6.2400	11-2003/2007	$576,100	
ISSUE TOTAL						$576,100
911 Equipment		ISSUE ID: 11086		ISSUE TYPE: Lease		
Renewable	11-20-2000	$259,940	.0000	05-2006/2006	$122,465	
*ISSUE FOOTNOTES						
The May 15, 2001 payment of $50,000.00 was a down payment and was not a part of the payment schedule.						
ISSUE TOTAL						$122,465
Vehicles		ISSUE ID: 11944		ISSUE TYPE: Lease		
N/A	09-16-2002	$53,302	4.5000	09-2003/2007	$53,302	
ISSUE TOTAL						$53,302
Vehicles		ISSUE ID: 11945		ISSUE TYPE: Lease		
N/A	09-18-2002	$32,630	4.5000	09-2004/2007	$26,666	
ISSUE TOTAL						$26,666
TOTAL Lawrence County						$2,306,533
TOTAL INDUSTRIAL REVENUE FOR Lawrence County						$396,612,323
City of Louisa						
Water and Sewer		ISSUE ID: 11982		ISSUE TYPE: Bond		

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Lawrence						
City of Louisa						
Revenue	11-15-2002	$1,000,000				
			3.2500	01-2005/2042	$1,000,000	
ISSUE TOTAL						$1,000,000
Water and Sewer		ISSUE ID: 3345		ISSUE TYPE: Bond		
Revenue	12-12-1978	$95,000	5.0000	01-2004/2009	$28,000	
ISSUE TOTAL						$28,000
Water and Sewer		ISSUE ID: 3346		ISSUE TYPE: Bond		
Revenue	12-12-1978	$1,302,000	5.0000	01-2004/2018	$799,000	
ISSUE TOTAL						$799,000
Water and Sewer		ISSUE ID: 6856		ISSUE TYPE: Bond		
Revenue	10-16-1990	$98,000	5.0000	01-2004/2029	$83,520	
ISSUE TOTAL						$83,520
Water and Sewer		ISSUE ID: 6453		ISSUE TYPE: Bond		
Revenue	08-18-1988	$900,000	5.0000	01-2004/2023	$672,000	
ISSUE TOTAL						$672,000
Water and Sewer		ISSUE ID: 3343		ISSUE TYPE: Bond		
Revenue	12-12-1978	$173,000	4.1250	01-2004/2009	$52,000	
ISSUE TOTAL						$52,000
Water		ISSUE ID: 2112		ISSUE TYPE: Bond		
Revenue	07-01-1969	$106,000	4.7500	07-2003/2009	$36,000	
ISSUE TOTAL						$36,000
Water		ISSUE ID: 2039		ISSUE TYPE: Bond		
Revenue	07-01-1969	$186,000	4.1250	07-2003/2009	$60,000	
ISSUE TOTAL						$60,000
Water		ISSUE ID: 894		ISSUE TYPE: Bond		
Revenue	12-01-1966	$186,000	4.1250	12-2003/2006	$34,000	
ISSUE TOTAL						$34,000
Sewer		ISSUE ID: 2848		ISSUE TYPE: Bond		
Revenue	08-27-1974	$98,000	5.0000	01-2004/2009	$28,000	
ISSUE TOTAL						$28,000
Water and Sewer		ISSUE ID: 3344		ISSUE TYPE: Bond		
Revenue	12-12-1978	$101,000	4.7500	01-2004/2009	$32,000	
ISSUE TOTAL						$32,000
Fire Vehicles		ISSUE ID: 11725		ISSUE TYPE: Lease		
General Obligation	04-08-2002	$265,000	.0000	04-2012/2012	$245,000	
ISSUE TOTAL						$245,000
Equipment		ISSUE ID: 11333		ISSUE TYPE: Lease		
Renewable	08-30-2000	$82,322	6.0000	11-2003/2005	$35,347	
ISSUE TOTAL						$35,347
Lease Purchase		ISSUE ID: 10328		ISSUE TYPE: Lease		
Renewable	01-15-1998	$205,000	5.7000	01-2004/2013	$148,892	
ISSUE TOTAL						$148,892
TOTAL City of Louisa						$3,253,759
TOTAL INDUSTRIAL REVENUE FOR City of Louisa						$0

LAWRENCE	TOTAL OUTSTANGING EXCLUDING INDUSTRIAL REVENUE	$5,560,292
	INDUSTRIAL REVENUE TOTAL	$396,612,323

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2004

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Lee						
Lee County						
Miscellaneous Equipment		ISSUE ID: 10231		ISSUE TYPE: Lease		
Renewable	07-18-1997	$71,000	5.6300	01-2004/2007	$24,000	
ISSUE TOTAL						$24,000
Lease Purchase		ISSUE ID: 9449		ISSUE TYPE: Lease		
Renewable	08-15-1995	$30,000	5.5000	02-2004/2004	$2,280	
ISSUE TOTAL						$2,280
Voting Machines		ISSUE ID: 10930		ISSUE TYPE: Lease		
Renewable	09-03-1999	$43,945	.0000	12-2003/2003	$11,763	
ISSUE TOTAL						$11,763
Road Equipment		ISSUE ID: 9447		ISSUE TYPE: Lease		
Renewable	07-07-1995	$99,000	6.0000	01-2004/2005	$24,000	
ISSUE TOTAL						$24,000
Equipment		ISSUE ID: 12162		ISSUE TYPE: Lease		
Renewable	07-10-2003	$325,000	.0000	07-2013/2013	$325,000	
ISSUE TOTAL						$325,000
Equipment		ISSUE ID: 11332		ISSUE TYPE: Lease		
Renewable	07-28-2000	$48,510	.0000	07-2005/2005	$21,609	
ISSUE TOTAL						$21,609
Roads		ISSUE ID: 11759		ISSUE TYPE: Lease		
Renewable	05-15-2002	$300,000	4.0900	01-2004/2012	$275,000	
ISSUE TOTAL						$275,000
Ambulance		ISSUE ID: 11458		ISSUE TYPE: Lease		
Renewable	06-21-2001	$50,000	4.0000	07-2003/2004	$17,336	
ISSUE TOTAL						$17,336
TOTAL Lee County						$700,988
TOTAL INDUSTRIAL REVENUE FOR Lee County						$0
City of Beattyville						
Water		ISSUE ID: 12201		ISSUE TYPE: Bond		
General Obligation	09-23-2003	$1,328,000	4.5480	08-2004/2023	$1,328,000	
ISSUE TOTAL						$1,328,000
Water and Sewer		ISSUE ID: 6497		ISSUE TYPE: Bond		
Revenue	11-16-1986	$365,000	5.0000	01-2004/2027	$298,000	
ISSUE TOTAL						$298,000
Water and Sewer		ISSUE ID: 6498		ISSUE TYPE: Bond		
Revenue	11-16-1986	$156,000	5.0000	01-2004/2027	$126,000	
ISSUE TOTAL						$126,000
Water and Sewer		ISSUE ID: 5922		ISSUE TYPE: Bond		
Revenue	04-17-1986	$150,000	5.0000	01-2004/2026	$121,000	
ISSUE TOTAL						$121,000
Water and Sewer		ISSUE ID: 4931		ISSUE TYPE: Bond		
Revenue	06-26-1981	$189,000	5.0000	01-2004/2021	$132,000	
ISSUE TOTAL						$132,000
Water and Sewer		ISSUE ID: 8863		ISSUE TYPE: Bond		
Revenue	03-25-1994	$280,000	5.0000	01-2004/2034	$258,800	
ISSUE TOTAL						$258,800
Water and Sewer		ISSUE ID: 8864		ISSUE TYPE: Bond		
Revenue	03-25-1994	$60,000	5.0000	01-2004/2034	$55,300	
ISSUE TOTAL						$55,300
Water and Sewer		ISSUE ID: 9410		ISSUE TYPE: Bond		
Revenue	09-12-1995	$600,000	4.5000	01-2004/2035	$562,500	
ISSUE TOTAL						$562,500
Water and Sewer		ISSUE ID: 9411		ISSUE TYPE: Bond		
Revenue	09-12-1995	$170,000	4.5000	01-2004/2035	$157,500	
ISSUE TOTAL						$157,500
Water and Sewer		ISSUE ID: 3322		ISSUE TYPE: Bond		
Revenue	08-25-1977	$568,000	5.0000	01-2004/2016	$312,000	
ISSUE TOTAL						$312,000
Water and Sewer		ISSUE ID: 890		ISSUE TYPE: Bond		
Revenue	03-01-1964	$381,000	3.6250	03-2004/2004	$20,000	
ISSUE TOTAL						$20,000
Sewer		ISSUE ID: 11741		ISSUE TYPE: Bond		
Revenue	04-11-2002	$551,000	.0000	01-2042/2042	$551,000	

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Lee						
City of Beattyville						
ISSUE TOTAL						$551,000
Water and Sewer		ISSUE ID: 9983		ISSUE TYPE: Bond		
Revenue	06-19-1997	$500,000	4.5000	01-2004/2037	$478,000	
ISSUE TOTAL						$478,000
Refinancing		ISSUE ID: 11847		ISSUE TYPE: Lease		
General Obligation	07-09-2002	$175,000	3.1900	07-2003/2007	$160,000	
ISSUE TOTAL						$160,000
Building		ISSUE ID: 12040		ISSUE TYPE: Lease		
Renewable	12-27-2002	$450,000	.0000	12-2017/2017	$439,371	
ISSUE TOTAL						$439,371
Fire Station		ISSUE ID: 9894		ISSUE TYPE: Lease		
Renewable	12-31-1996	$250,000	5.5000	12-2003/2011	$173,000	
ISSUE TOTAL						$173,000
TOTAL City of Beattyville						$5,172,471
TOTAL INDUSTRIAL REVENUE FOR City of Beattyville						$0
Three Forks Regional Jail Authority						
Detention Facility		ISSUE ID: 11225		ISSUE TYPE: Bond		
Revenue	12-01-2000	$6,295,000	.0000	12-2031/2031	$6,185,000	
*ISSUE FOOTNOTES						
This is a joint issue between Lee, Owsley and Wolfe Counties with Lee being the host county.						
ISSUE TOTAL						$6,185,000
TOTAL Three Forks Regional Jail Authority						$6,185,000
TOTAL INDUSTRIAL REVENUE FOR Three Forks Regional Jail Authority						$0
LEE	TOTAL OUTSTANGING EXCLUDING INDUSTRIAL REVENUE					$12,058,459
	INDUSTRIAL REVENUE TOTAL					$0

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2004

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Leslie						
Leslie County						
Refinancing		ISSUE ID: 12493		ISSUE TYPE: Bond		
General Obligation	09-19-2003	$940,000	1.2500	02-2004/2004	$280,000	
			1.6000	02-2005/2005	$270,000	
			2.0000	02-2006/2006	$280,000	
			2.5000	02-2007/2007	$80,000	
			2.7500	02-2008/2008	$30,000	
ISSUE TOTAL						$940,000
Court Facility		ISSUE ID: 6744		ISSUE TYPE: Bond		
Public Corporation	07-01-1988	$350,000	7.7000	02-2004/2004	$25,000	
			7.7500	02-2005/2008	$120,000	
ISSUE TOTAL						$145,000
Improvement Project		ISSUE ID: 8928		ISSUE TYPE: Bond		
Public Corporation	03-01-1994	$1,725,000	6.2500	03-2004/2004	$170,000	
			6.4000	03-2005/2005	$180,000	
			6.5000	03-2006/2006	$190,000	
ISSUE TOTAL						$540,000
Industrial Facility		ISSUE ID: 10054		ISSUE TYPE: Bond		
Industrial Revenue	02-14-1997	$700,000	5.9000	06-2004/2004	$79,779	
ISSUE TOTAL						$79,779
Roads		ISSUE ID: 10232		ISSUE TYPE: Lease		
Renewable	07-01-1997	$500,000	6.2400	05-2004/2008	$242,000	
ISSUE TOTAL						$242,000
TOTAL Leslie County						$1,867,000
TOTAL INDUSTRIAL REVENUE FOR Leslie County						$79,779
City of Hyden						
Sewer		ISSUE ID: 12252		ISSUE TYPE: Bond		
Revenue	11-26-2003	$250,000	4.5000	01-2006/2043	$250,000	
ISSUE TOTAL						$250,000
Sewer		ISSUE ID: 1942		ISSUE TYPE: Bond		
Revenue	03-01-1969	$69,500	4.1250	03-2004/2008	$18,500	
ISSUE TOTAL						$18,500
TOTAL City of Hyden						$268,500
TOTAL INDUSTRIAL REVENUE FOR City of Hyden						$0
Hyden-Leslie County Water District						
Water		ISSUE ID: 10958		ISSUE TYPE: Bond		
Revenue	03-28-2000	$310,000	4.5000	06-2004/2040	$306,800	
ISSUE TOTAL						$306,800
Water		ISSUE ID: 6826		ISSUE TYPE: Bond		
Revenue	09-27-1990	$900,000	5.0000	06-2004/2028	$752,000	
ISSUE TOTAL						$752,000
TOTAL Hyden-Leslie County Water District						$1,058,800
TOTAL INDUSTRIAL REVENUE FOR Hyden-Leslie County Water District						$0
LESLIE	TOTAL OUTSTANGING EXCLUDING INDUSTRIAL REVENUE					$3,194,300
	INDUSTRIAL REVENUE TOTAL					$79,779

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2004

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Letcher						
Letcher County						
Court Facility		ISSUE ID: 2520		ISSUE TYPE: Bond		
Public Corporation	05-01-1964	$190,000	3.5000	05-2004/2004	$8,000	
ISSUE TOTAL						$8,000
Court Facility		ISSUE ID: 10575		ISSUE TYPE: Bond		
Public Corporation	04-15-1997	$450,000	4.7500	05-2004/2027	$416,000	
ISSUE TOTAL						$416,000
Detention Facility		ISSUE ID: 9710		ISSUE TYPE: Bond		
Public Corporation	07-15-1995	$2,550,000	5.2500	11-2003/2025	$2,317,000	
ISSUE TOTAL						$2,317,000
Court Facility		ISSUE ID: 9711		ISSUE TYPE: Bond		
Public Corporation	02-15-1996	$1,500,000	5.0000	05-2004/2026	$1,358,000	
ISSUE TOTAL						$1,358,000
TOTAL Letcher County						$4,099,000
TOTAL INDUSTRIAL REVENUE FOR Letcher County						$0
City of Blackey						
Water		ISSUE ID: 5536		ISSUE TYPE: Bond		
Revenue	06-10-1998	$507,000	4.5000	01-2004/2032	$359,000	
			.4500	01-2033/2033	$23,000	
			4.5000	01-2034/2037	$104,000	
ISSUE TOTAL						$486,000
TOTAL City of Blackey						$486,000
TOTAL INDUSTRIAL REVENUE FOR City of Blackey						$0
City of Fleming-Neon						
Water and Sewer		ISSUE ID: 5724		ISSUE TYPE: Bond		
Revenue	08-12-1985	$369,000	5.0000	01-2004/2025	$288,000	
ISSUE TOTAL						$288,000
Water and Sewer		ISSUE ID: 5510		ISSUE TYPE: Bond		
Revenue	01-25-1984	$347,000	5.0000	01-2004/2023	$256,000	
ISSUE TOTAL						$256,000
Water and Sewer		ISSUE ID: 8378		ISSUE TYPE: Bond		
Revenue	08-01-1987	$220,000	5.0000	01-2004/2027	$180,000	
ISSUE TOTAL						$180,000
Water and Sewer		ISSUE ID: 10024		ISSUE TYPE: Bond		
Revenue	05-29-1997	$297,000	4.5000	01-2004/2036	$281,500	
ISSUE TOTAL						$281,500
Water and Sewer		ISSUE ID: 11755		ISSUE TYPE: Bond		
Revenue	05-31-2002	$447,000	3.2500	01-2005/2041	$447,000	
ISSUE TOTAL						$447,000
TOTAL City of Fleming-Neon						$1,452,500
TOTAL INDUSTRIAL REVENUE FOR City of Fleming-Neon						$0
City of Jenkins						
Ky Infrastructure Authority Loan		ISSUE ID: 8648		ISSUE TYPE: Bond		
Public Corporation	06-01-1992	$1,627,552	2.5000	06-2004/2012	$791,468	
ISSUE TOTAL						$791,468
Ky Infrastructure Authority Loan		ISSUE ID: 10778		ISSUE TYPE: Bond		
Public Corporation	06-01-1998	$719,755	1.8000	12-2003/2017	$563,400	
ISSUE TOTAL						$563,400
Sewer		ISSUE ID: 885		ISSUE TYPE: Bond		
Revenue	08-03-1965	$486,000	3.7500	01-2004/2004	$26,000	
ISSUE TOTAL						$26,000
Water		ISSUE ID: 2367		ISSUE TYPE: Bond		
Revenue	07-01-1971	$282,000	4.7500	01-2004/2010	$94,000	
ISSUE TOTAL						$94,000
Water		ISSUE ID: 2801		ISSUE TYPE: Bond		
Revenue	01-01-1975	$27,000	5.5000	07-2003/2010	$8,000	
ISSUE TOTAL						$8,000
Fire Station		ISSUE ID: 12159		ISSUE TYPE: Lease		
General Obligation	07-01-2003	$100,000	.0000	07-2013/2013	$100,000	
ISSUE TOTAL						$100,000
Sewer		ISSUE ID: 10926		ISSUE TYPE: Lease		

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Letcher						
City of Jenkins						
Renewable	04-20-2000	$90,000				
			5.5300	12-2003/2010	$70,000	
*ISSUE FOOTNOTES						
Payments started 12/1/00. Principal payments started 6/1/01.						
ISSUE TOTAL						$70,000
Fire Vehicles		ISSUE ID: 11702		ISSUE TYPE: Lease		
Renewable	03-15-2002	$185,584	4.9364	09-2003/2012	$170,818	
ISSUE TOTAL						$170,818
TOTAL City of Jenkins						$1,823,686
TOTAL INDUSTRIAL REVENUE FOR City of Jenkins						$0
City of Whitesburg						
Public Project		ISSUE ID: 8518		ISSUE TYPE: Bond		
Public Corporation	09-29-1992	$400,000	5.6250	07-2003/2016	$296,000	
ISSUE TOTAL						$296,000
Educational Development		ISSUE ID: 8181		ISSUE TYPE: Bond		
Public Corporation	01-14-1992	$600,000	6.0000	07-2003/2021	$492,000	
ISSUE TOTAL						$492,000
Water and Sewer		ISSUE ID: 5375		ISSUE TYPE: Bond		
Revenue	08-08-1984	$145,000	5.0000	08-2003/2023	$112,000	
ISSUE TOTAL						$112,000
Water and Sewer		ISSUE ID: 6867		ISSUE TYPE: Bond		
Revenue	07-17-1990	$253,000	5.0000	08-2003/2028	$216,000	
ISSUE TOTAL						$216,000
Water and Sewer		ISSUE ID: 11331		ISSUE TYPE: Bond		
Revenue	08-30-2000	$50,000	4.5000	08-2003/2040	$50,000	
ISSUE TOTAL						$50,000
Equipment		ISSUE ID: 11334		ISSUE TYPE: Lease		
Renewable	09-14-2000	$64,027	6.2400	11-2003/2005	$27,560	
ISSUE TOTAL						$27,560
Lease Purchase		ISSUE ID: 10267		ISSUE TYPE: Lease		
Renewable	09-23-1997	$280,000	5.5500	04-2004/2012	$195,497	
ISSUE TOTAL						$195,497
TOTAL City of Whitesburg						$1,389,057
TOTAL INDUSTRIAL REVENUE FOR City of Whitesburg						$0
Letcher County Extension Taxing District						
Building		ISSUE ID: 12214		ISSUE TYPE: Lease		
Renewable	09-19-2003	$1,000,000	4.3200	01-2004/2023	$1,000,000	
ISSUE TOTAL						$1,000,000
TOTAL Letcher County Extension Taxing District						$1,000,000
TOTAL INDUSTRIAL REVENUE FOR Letcher County Extension Taxing District						$0
LETCHER	TOTAL OUTSTANGING EXCLUDING INDUSTRIAL REVENUE					$10,250,244
	INDUSTRIAL REVENUE TOTAL					$0

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2004

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE		TOTAL
Lewis							
Lewis County Public Properties Corporation							
Court Facility		ISSUE ID: 11172		ISSUE TYPE: Bond			
Public Corporation	02-01-2000	$5,875,000	.0000	03-2026/2026	$5,660,000		
ISSUE TOTAL						$5,660,000	
TOTAL Lewis County Public Properties Corporation							$5,660,000
TOTAL INDUSTRIAL REVENUE FOR Lewis County Public Properties Corporation							$0
Lewis County							
Industrial Facility		ISSUE ID: 8986		ISSUE TYPE: Bond			
Industrial Revenue	06-30-1994	$1,905,000	.0000	12-2003/2003	$1,905,000		
ISSUE TOTAL						$1,905,000	
Equipment		ISSUE ID: 11338		ISSUE TYPE: Lease			
Renewable	08-11-2000	$144,465	.0000	08-2005/2005	$67,046		
ISSUE TOTAL						$67,046	
Railroad		ISSUE ID: 11339		ISSUE TYPE: Lease			
Renewable	01-18-2001	$110,000	4.4000	05-2004/2006	$70,000		
ISSUE TOTAL						$70,000	
Lease Purchase		ISSUE ID: 10543		ISSUE TYPE: Lease			
Renewable	02-12-1998	$1,000,000	4.8500	11-2003/2004	$75,000		
			5.1000	11-2005/2008	$170,000		
			5.4000	11-2009/2012	$210,000		
			5.6000	11-2013/2018	$420,000		
ISSUE TOTAL						$875,000	
TOTAL Lewis County							$1,012,046
TOTAL INDUSTRIAL REVENUE FOR Lewis County							$1,905,000
City of Vanceburg							
Water and Sewer		ISSUE ID: 12191		ISSUE TYPE: Bond			
Revenue	09-10-2003	$1,515,000	4.2500	01-2006/2043	$1,515,000		
ISSUE TOTAL						$1,515,000	
Utilities		ISSUE ID: 5617		ISSUE TYPE: Bond			
Revenue	05-31-1982	$110,400,000	9.0000	05-2004/2018	$83,455,000		
ISSUE TOTAL						$83,455,000	
Water and Sewer		ISSUE ID: 5507		ISSUE TYPE: Bond			
Revenue	02-13-1985	$26,000	7.1250	01-2004/2024	$21,400		
ISSUE TOTAL						$21,400	
Water and Sewer		ISSUE ID: 8188		ISSUE TYPE: Bond			
Revenue	04-21-1992	$694,000	5.0000	01-2004/2031	$613,000		
ISSUE TOTAL						$613,000	
Water and Sewer		ISSUE ID: 8189		ISSUE TYPE: Bond			
Revenue	04-21-1992	$84,000	5.0000	01-2004/2031	$73,500		
ISSUE TOTAL						$73,500	
Water and Sewer		ISSUE ID: 9686		ISSUE TYPE: Bond			
Revenue	07-20-1993	$200,000	5.0000	01-2004/2033	$182,000		
ISSUE TOTAL						$182,000	
Water and Sewer		ISSUE ID: 11141		ISSUE TYPE: Bond			
Revenue	01-21-2000	$469,000	3.2500	01-2021/2039	$459,000		
ISSUE TOTAL						$459,000	
Water and Sewer		ISSUE ID: 11208		ISSUE TYPE: Bond			
Revenue	02-14-2001	$1,008,000	3.2500	01-2022/2040	$994,000		
ISSUE TOTAL						$994,000	
Water and Sewer		ISSUE ID: 10112		ISSUE TYPE: Bond			
Revenue	06-03-1996	$400,000	4.5000	01-2004/2035	$372,000		
ISSUE TOTAL						$372,000	
Water and Sewer		ISSUE ID: 10114		ISSUE TYPE: Bond			
Revenue	12-20-1996	$248,300	5.0000	01-2033/2033	$248,300		
ISSUE TOTAL						$248,300	
Water and Sewer		ISSUE ID: 10113		ISSUE TYPE: Bond			
Revenue	12-20-1996	$45,700	5.0000	01-2010/2010	$45,700		
ISSUE TOTAL						$45,700	
Fire Vehicles		ISSUE ID: 12251		ISSUE TYPE: Lease			
General Obligation	11-12-2003	$75,000	.0000	11-2013/2013	$75,000		
ISSUE TOTAL						$75,000	
Electric		ISSUE ID: 11337		ISSUE TYPE: Lease			

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Lewis						
City of Vanceburg						
Renewable	10-19-2000	$5,000,000				
			.0000	05-2030/2030	$4,805,000	
ISSUE TOTAL						$4,805,000
Police/Sheriff Vehicles		ISSUE ID: 11754		ISSUE TYPE: Lease		
Renewable	05-10-2002	$61,721	4.5910	08-2003/2007	$50,477	
ISSUE TOTAL						$50,477
TOTAL City of Vanceburg						$92,909,377
TOTAL INDUSTRIAL REVENUE FOR City of Vanceburg						$0
Black Oak Fire Protection District						
Fire Protection		ISSUE ID: 11903		ISSUE TYPE: Bond		
Lease Revenue	06-07-2001	$350,000	.0000	06-2021/2021	$330,000	
ISSUE TOTAL						$330,000
Fire Protection		ISSUE ID: 11955		ISSUE TYPE: Bond		
Lease Revenue	09-30-2002	$230,000	3.7500	12-2003/2006	$40,000	
			4.7500	12-2007/2011	$50,000	
			5.0000	12-2012/2016	$60,000	
			5.2500	12-2017/2021	$80,000	
ISSUE TOTAL						$230,000
TOTAL Black Oak Fire Protection District						$560,000
TOTAL INDUSTRIAL REVENUE FOR Black Oak Fire Protection District						$0
Garrison Volunteer Fire Department District						
Pool Funding		ISSUE ID: 11161		ISSUE TYPE: Bond		
Revenue	03-30-2000	$4,900,000	.0000	12-2032/2032	$4,900,000	
ISSUE TOTAL						$4,900,000
TOTAL Garrison Volunteer Fire Department District						$4,900,000
TOTAL INDUSTRIAL REVENUE FOR Garrison Volunteer Fire Department District						$0
Garrison-Quincy-KY-O-Heights Water District						
Water		ISSUE ID: 9969		ISSUE TYPE: Bond		
Revenue	11-13-1996	$295,000	4.5000	01-2004/2036	$278,500	
ISSUE TOTAL						$278,500
Water		ISSUE ID: 11881		ISSUE TYPE: Bond		
Revenue	09-25-2002	$356,000	4.5000	01-2005/2042	$356,000	
ISSUE TOTAL						$356,000
Water		ISSUE ID: 6303		ISSUE TYPE: Bond		
Revenue	02-23-1988	$250,000	6.3750	01-2004/2027	$219,000	
ISSUE TOTAL						$219,000
Water		ISSUE ID: 6304		ISSUE TYPE: Bond		
Revenue	02-23-1988	$50,000	5.8750	01-2004/2027	$42,200	
ISSUE TOTAL						$42,200
TOTAL Garrison-Quincy-KY-O-Heights Water District						$895,700
TOTAL INDUSTRIAL REVENUE FOR Garrison-Quincy-KY-O-Heights Water District						$0
Western Lewis-Rectorville Water District						
Water		ISSUE ID: 11699		ISSUE TYPE: Bond		
Revenue	03-13-2001	$333,000	4.5000	11-2004/2041	$333,000	
ISSUE TOTAL						$333,000
TOTAL Western Lewis-Rectorville Water District						$333,000
TOTAL INDUSTRIAL REVENUE FOR Western Lewis-Rectorville Water District						$0
LEWIS	TOTAL OUTSTANGING EXCLUDING INDUSTRIAL REVENUE					$106,270,123
	INDUSTRIAL REVENUE TOTAL					$1,905,000

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2004

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Lincoln						
Lincoln County						
Court Facility		ISSUE ID: 9712		ISSUE TYPE: Bond		
Public Corporation	05-01-1996	$1,910,000	5.2500	03-2004/2006	$110,000	
			5.5000	03-2007/2007	$40,000	
			5.6000	03-2008/2008	$45,000	
			5.7000	03-2009/2009	$45,000	
			5.8000	03-2010/2011	$100,000	
			6.0000	03-2012/2013	$110,000	
			6.2000	03-2014/2017	$260,000	
			6.5000	03-2018/2027	$1,025,000	
ISSUE TOTAL						$1,735,000
Health Care Facility		ISSUE ID: 11776		ISSUE TYPE: Bond		
Revenue	04-01-2002	$3,000,000	.0000	05-2022/2022	$3,000,000	
ISSUE TOTAL						$3,000,000
Home Mortgage		ISSUE ID: 12240		ISSUE TYPE: Bond		
Revenue	10-27-2003	$9,000,000	1.0800	10-2006/2006	$9,000,000	
ISSUE TOTAL						$9,000,000
Industrial Facility		ISSUE ID: 5454		ISSUE TYPE: Bond		
Industrial Revenue	12-28-1984	$3,210,000	.0000	01-2006/2006	$3,210,000	
ISSUE TOTAL						$3,210,000
Fire Vehicles		ISSUE ID: 11628		ISSUE TYPE: Lease		
General Obligation	12-06-2001	$124,796	4.0000	01-2004/2012	$114,401	
ISSUE TOTAL						$114,401
Fire Vehicles		ISSUE ID: 11340		ISSUE TYPE: Lease		
Renewable	04-05-2001	$255,108	4.2100	01-2004/2011	$212,108	
ISSUE TOTAL						$212,108
Senior Citizens Housing		ISSUE ID: 11352		ISSUE TYPE: Lease		
Renewable	05-16-2001	$640,000	4.9000	01-2004/2021	$600,000	
ISSUE TOTAL						$600,000
Fire Vehicles		ISSUE ID: 12115		ISSUE TYPE: Lease		
Renewable	04-22-2003	$243,622	3.4200	07-2003/2013	$241,983	
ISSUE TOTAL						$241,983
Land Acquisition		ISSUE ID: 12116		ISSUE TYPE: Lease		
Renewable	05-02-2003	$114,493	2.1750	07-2003/2013	$114,493	
ISSUE TOTAL						$114,493
Lease Purchase		ISSUE ID: 10810		ISSUE TYPE: Lease		
Renewable	06-24-1999	$350,000	4.8000	06-2004/2004	$10,000	
			4.9000	06-2005/2009	$75,000	
			5.3000	06-2010/2014	$85,000	
			5.5000	06-2015/2020	$140,000	
ISSUE TOTAL						$310,000
Lease Purchase		ISSUE ID: 9650		ISSUE TYPE: Lease		
Renewable	04-04-1996	$525,000	6.1940	01-2004/2019	$422,000	
ISSUE TOTAL						$422,000
Improvement Project		ISSUE ID: 10919		ISSUE TYPE: Lease		
Renewable	09-22-1999	$350,000	.0000	07-2004/2004	$35,926	
*ISSUE FOOTNOTES						
County made a $202,472.67 principal payment 6/20/00 and this lease will now have a maturity date of 7/20/04 instead of 9/20/09						
ISSUE TOTAL						$35,926
Lease Purchase		ISSUE ID: 8405		ISSUE TYPE: Lease		
Renewable	08-21-1992	$65,000	6.2510	01-2004/2012	$38,000	
ISSUE TOTAL						$38,000
Lease Purchase		ISSUE ID: 10682		ISSUE TYPE: Lease		
Renewable	04-23-1998	$350,000	5.5300	05-2004/2008	$178,400	
ISSUE TOTAL						$178,400
TOTAL Lincoln County						$16,002,311
TOTAL INDUSTRIAL REVENUE FOR Lincoln County						$3,210,000
City of Crab Orchard						
Land Acquisition		ISSUE ID: 12378		ISSUE TYPE: Bond		
General Obligation	06-17-2004	$300,000	.0000	12-2005/2005	$300,000	
ISSUE TOTAL						$300,000
Sewer		ISSUE ID: 4500		ISSUE TYPE: Bond		
Revenue	10-14-1982	$484,000	5.0000	01-2004/2021	$340,000	

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Lincoln						
City of Crab Orchard						
ISSUE TOTAL						$340,000
Water		ISSUE ID: 8806		ISSUE TYPE: Bond		
Revenue	02-15-1994	$129,000	5.0000	01-2004/2033	$117,500	
ISSUE TOTAL						$117,500
Sewer		ISSUE ID: 3337		ISSUE TYPE: Bond		
Revenue	06-09-1998	$40,500	4.5000	01-2004/2038	$39,100	
ISSUE TOTAL						$39,100
Water		ISSUE ID: 1946		ISSUE TYPE: Bond		
Revenue	07-01-1969	$274,000	4.7500	01-2004/2009	$86,000	
ISSUE TOTAL						$86,000
TOTAL City of Crab Orchard						$882,600
TOTAL INDUSTRIAL REVENUE FOR City of Crab Orchard						$0
City of Hustonville						
Water		ISSUE ID: 3340		ISSUE TYPE: Bond		
Revenue	10-26-1978	$421,000	5.0000	01-2004/2018	$263,000	
ISSUE TOTAL						$263,000
TOTAL City of Hustonville						$263,000
TOTAL INDUSTRIAL REVENUE FOR City of Hustonville						$0
City of Stanford						
Improvement Project		ISSUE ID: 11151		ISSUE TYPE: Bond		
General Obligation	10-01-1999	$2,270,000	.0000	04-2020/2020	$2,135,000	
ISSUE TOTAL						$2,135,000
Ky Infrastructure Authority Loan		ISSUE ID: 8602		ISSUE TYPE: Bond		
Public Corporation	06-01-1988	$536,169	7.8000	06-2004/2008	$212,856	
ISSUE TOTAL						$212,856
Ky Infrastructure Authority Loan		ISSUE ID: 8603		ISSUE TYPE: Bond		
Public Corporation	12-01-1989	$666,841	7.7000	06-2004/2008	$275,320	
ISSUE TOTAL						$275,320
Refinancing		ISSUE ID: 11246		ISSUE TYPE: Bond		
Refunding	03-28-2001	$800,000	7.3750	11-2003/2009	$700,000	
ISSUE TOTAL						$700,000
Water and Sewer		ISSUE ID: 11416		ISSUE TYPE: Bond		
Revenue	10-13-2000	$224,000	4.5000	12-2025/2024	$224,000	
ISSUE TOTAL						$224,000
Water		ISSUE ID: 8883		ISSUE TYPE: Bond		
Revenue	03-01-1991	$282,000	5.0000	12-2003/2030	$249,000	
ISSUE TOTAL						$249,000
Water		ISSUE ID: 6819		ISSUE TYPE: Bond		
Revenue	05-03-1990	$348,000	5.0000	01-2004/2030	$302,000	
ISSUE TOTAL						$302,000
Water and Sewer		ISSUE ID: 11974		ISSUE TYPE: Bond		
Revenue	10-23-2002	$75,000	4.5000	12-2005/2042	$75,000	
ISSUE TOTAL						$75,000
Water		ISSUE ID: 10775		ISSUE TYPE: Bond		
Revenue	05-28-1999	$2,110,000	4.7500	12-2003/2038	$2,070,000	
ISSUE TOTAL						$2,070,000
Miscellaneous Equipment		ISSUE ID: 10925		ISSUE TYPE: Lease		
Renewable	12-20-1999	$450,000	.0000	07-2009/2009	$310,000	
ISSUE TOTAL						$310,000
TOTAL City of Stanford						$6,553,176
TOTAL INDUSTRIAL REVENUE FOR City of Stanford						$0
McKinney Water District						
Water		ISSUE ID: 8415		ISSUE TYPE: Bond		
Revenue	11-19-1992	$150,400	5.0000	01-2004/2012	$85,800	
ISSUE TOTAL						$85,800
Water		ISSUE ID: 8417		ISSUE TYPE: Bond		
Revenue	11-19-1992	$78,600	5.0000	01-2004/2018	$56,800	
ISSUE TOTAL						$56,800
Water		ISSUE ID: 8416		ISSUE TYPE: Bond		
Revenue	11-19-1992	$77,800	5.0000	01-2004/2013	$46,800	
ISSUE TOTAL						$46,800
Water		ISSUE ID: 8418		ISSUE TYPE: Bond		

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Lincoln						
McKinney Water District						
Revenue	05-21-1993	$537,000				
			5.0000	01-2004/2032	$482,000	
ISSUE TOTAL						$482,000
Water		ISSUE ID: 11433		ISSUE TYPE: Bond		
Revenue	12-06-2000	$550,000	3.2500	01-2009/2008	$542,500	
ISSUE TOTAL						$542,500
Water		ISSUE ID: 874		ISSUE TYPE: Bond		
Revenue	01-01-1965	$168,000	5.0000	01-2004/2005	$19,000	
ISSUE TOTAL						$19,000
Water		ISSUE ID: 11085		ISSUE TYPE: Bond		
Revenue	11-10-1999	$90,000	3.2500	01-2020/2038	$87,100	
ISSUE TOTAL						$87,100
Water		ISSUE ID: 11084		ISSUE TYPE: Bond		
Revenue	11-10-1999	$130,000	3.2500	01-2020/2038	$125,700	
ISSUE TOTAL						$125,700
TOTAL McKinney Water District						$1,445,700
TOTAL INDUSTRIAL REVENUE FOR McKinney Water District						$0
Stanford Emergency Medical Services						
Lease Purchase		ISSUE ID: 10771		ISSUE TYPE: Lease		
Renewable	05-31-1999	$50,000	5.1000	05-2004/2009	$30,400	
ISSUE TOTAL						$30,400
TOTAL Stanford Emergency Medical Services						$30,400
TOTAL INDUSTRIAL REVENUE FOR Stanford Emergency Medical Services						$0
LINCOLN	TOTAL OUTSTANGING EXCLUDING INDUSTRIAL REVENUE					$25,177,187
	INDUSTRIAL REVENUE TOTAL					$3,210,000

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2004

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE		TOTAL
Livingston							
Livingston County							
Voting Machines		ISSUE ID: 9169		ISSUE TYPE: Lease			
Renewable	11-03-1994	$62,000	6.9210	01-2004/2004	$8,000		
ISSUE TOTAL						$8,000	
Water		ISSUE ID: 11058		ISSUE TYPE: Lease			
Renewable	11-24-1999	$35,000	5.3000	11-2003/2004	$16,500		
ISSUE TOTAL						$16,500	
TOTAL Livingston County							$24,500
TOTAL INDUSTRIAL REVENUE FOR Livingston County							$0
City of Grand Rivers							
Water		ISSUE ID: 11674		ISSUE TYPE: Bond			
Special Assesment	12-19-2001	$822,000	4.1500	12-2003/2006	$106,000		
			4.9000	12-2007/2011	$168,000		
			5.1500	12-2012/2016	$208,000		
			5.2750	12-2017/2022	$340,000		
ISSUE TOTAL						$822,000	
Equipment		ISSUE ID: 11671		ISSUE TYPE: Bond			
Revenue	12-19-2001	$822,000	4.1500	01-2004/2006	$86,000		
			4.9000	01-2007/2011	$168,000		
			5.1500	01-2012/2016	$208,000		
			5.2750	01-2017/2022	$340,000		
ISSUE TOTAL						$802,000	
Sewer		ISSUE ID: 12105		ISSUE TYPE: Lease			
General Obligation	04-24-2003	$225,000	2.5000	04-2004/2004	$20,000		
			3.0000	04-2005/2005	$20,000		
			3.5000	04-2006/2006	$20,000		
			3.7500	04-2007/2007	$20,000		
			3.9000	04-2008/2008	$20,000		
			4.2000	04-2009/2009	$25,000		
			4.4000	04-2010/2013	$100,000		
ISSUE TOTAL						$225,000	
Improvement Project		ISSUE ID: 12106		ISSUE TYPE: Lease			
General Obligation	04-24-2003	$180,000	2.5000	04-2004/2004	$15,000		
			3.0000	04-2005/2005	$15,000		
			3.5000	04-2006/2006	$15,000		
			3.7500	04-2007/2007	$15,000		
			3.9000	04-2008/2008	$20,000		
			4.2000	04-2009/2009	$20,000		
			4.4000	04-2010/2013	$80,000		
ISSUE TOTAL						$180,000	
Road/Street Paving		ISSUE ID: 11165		ISSUE TYPE: Lease			
Renewable	11-09-2000	$60,000	5.0400	11-2003/2007	$45,000		
ISSUE TOTAL						$45,000	
Lease Purchase		ISSUE ID: 10667		ISSUE TYPE: Lease			
Renewable	02-24-1999	$60,000	4.6700	05-2004/2006	$22,300		
ISSUE TOTAL						$22,300	
TOTAL City of Grand Rivers							$2,096,300
TOTAL INDUSTRIAL REVENUE FOR City of Grand Rivers							$0
City of Salem							
Water and Sewer		ISSUE ID: 8158		ISSUE TYPE: Bond			
Revenue	05-18-1982	$594,000	5.0000	03-2004/2022	$429,000		
ISSUE TOTAL						$429,000	
TOTAL City of Salem							$429,000
TOTAL INDUSTRIAL REVENUE FOR City of Salem							$0
City of Smithland							
Water and Sewer		ISSUE ID: 11418		ISSUE TYPE: Bond			
Revenue	10-06-2000	$84,000	4.7500	01-2022/2040	$83,200		
ISSUE TOTAL						$83,200	
TOTAL City of Smithland							$83,200
TOTAL INDUSTRIAL REVENUE FOR City of Smithland							$0
Crittenden-Livingston County Water District							
Water		ISSUE ID: 11523					

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Livingston						
Crittenden-Livingston County Water District						
Revenue	09-06-2001	$2,000,000		ISSUE TYPE: Bond		
			4.5000	01-2004/2040	$1,979,000	
*ISSUE FOOTNOTES						
Joint Venture with Crittenden County						
ISSUE TOTAL						$1,979,000
Water		ISSUE ID: 11525		ISSUE TYPE: Bond		
Revenue	09-06-2001	$700,000	4.5000	01-2022/2008	$693,000	
*ISSUE FOOTNOTES						
Joint Venture with Crittenden County						
ISSUE TOTAL						$693,000
Water		ISSUE ID: 11524		ISSUE TYPE: Bond		
Revenue	09-06-2001	$1,725,000	4.7500	01-2004/2040	$1,708,000	
*ISSUE FOOTNOTES						
Joint Venture with Crittenden County						
ISSUE TOTAL						$1,708,000
Water		ISSUE ID: 9955		ISSUE TYPE: Bond		
Revenue	11-12-1996	$1,460,000	5.1000	01-2004/2004	$35,000	
			5.2000	01-2005/2005	$40,000	
			5.4000	01-2006/2010	$225,000	
			5.6000	01-2011/2011	$50,000	
			56.0000	01-2012/2012	$55,000	
			5.6500	01-2013/2014	$120,000	
			5.7000	01-2015/2016	$135,000	
			5.8000	01-2017/2023	$600,000	
ISSUE TOTAL						$1,260,000
Water		ISSUE ID: 9428		ISSUE TYPE: Bond		
Revenue	08-08-1995	$884,000	4.5000	01-2004/2035	$827,000	
ISSUE TOTAL						$827,000
Water		ISSUE ID: 9429		ISSUE TYPE: Bond		
Revenue	08-08-1995	$100,000	5.2500	01-2004/2035	$94,000	
ISSUE TOTAL						$94,000
Water		ISSUE ID: 8768		ISSUE TYPE: Bond		
Revenue	02-11-1994	$190,000	5.0000	01-2004/2033	$172,500	
ISSUE TOTAL						$172,500
Water		ISSUE ID: 8079		ISSUE TYPE: Bond		
Revenue	08-04-1991	$358,000	5.0000	01-2004/2030	$309,000	
ISSUE TOTAL						$309,000
Water		ISSUE ID: 6670		ISSUE TYPE: Bond		
Revenue	05-30-1989	$634,000	5.0000	01-2004/2028	$530,000	
ISSUE TOTAL						$530,000
Water		ISSUE ID: 6671		ISSUE TYPE: Bond		
Revenue	05-30-1989	$1,201,000	7.0000	01-2004/2025	$1,019,000	
ISSUE TOTAL						$1,019,000
Water		ISSUE ID: 12136		ISSUE TYPE: Bond		
Lease Revenue	06-04-2003	$205,000	4.0000	04-2004/2013	$205,000	
ISSUE TOTAL						$205,000
Equipment		ISSUE ID: 11714		ISSUE TYPE: Lease		
General Obligation	03-21-2002	$55,000	4.6000	04-2004/2005	$40,000	
ISSUE TOTAL						$40,000
TOTAL Crittenden-Livingston County Water District						$8,836,500
TOTAL INDUSTRIAL REVENUE FOR Crittenden-Livingston County Water District						$0
Grand Lakes Fire Protection District						
Fire Vehicles		ISSUE ID: 9431		ISSUE TYPE: Lease		
Renewable	08-18-1995	$167,969	6.0120	03-2004/2006	$63,134	
ISSUE TOTAL						$63,134
TOTAL Grand Lakes Fire Protection District						$63,134
TOTAL INDUSTRIAL REVENUE FOR Grand Lakes Fire Protection District						$0
Ledbetter Water District						
Water		ISSUE ID: 3244		ISSUE TYPE: Bond		
Revenue	12-07-1978	$359,000	5.0000	01-2004/2018	$222,000	
ISSUE TOTAL						$222,000
Water		ISSUE ID: 2149		ISSUE TYPE: Bond		
Revenue	07-01-1970	$230,000	5.0000	01-2004/2010	$79,000	
ISSUE TOTAL						$79,000

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Livingston						
Ledbetter Water District						
Lease Purchase		ISSUE ID: 10741		ISSUE TYPE: Lease		
Renewable	04-29-1999	$35,000	4.5300	05-2004/2004	$4,100	
ISSUE TOTAL						$4,100
Property Acquisition/Improvement		ISSUE ID: 10772		ISSUE TYPE: Lease		
Renewable	06-01-1999	$13,000	4.5300	05-2004/2004	$1,400	
ISSUE TOTAL						$1,400
TOTAL Ledbetter Water District						$306,500
TOTAL INDUSTRIAL REVENUE FOR Ledbetter Water District						$0
LIVINGSTON	TOTAL OUTSTANGING EXCLUDING INDUSTRIAL REVENUE					$11,839,134
	INDUSTRIAL REVENUE TOTAL					$0

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2004

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE		TOTAL
Logan							
Logan County							
Detention Facility		ISSUE ID: 10573		ISSUE TYPE: Bond			
Public Corporation	09-01-1998	$5,140,000	4.2500	09-2003/2005	$390,000		
			4.3000	09-2006/2006	$140,000		
			4.3500	09-2007/2007	$150,000		
			4.4000	09-2008/2008	$155,000		
			4.5000	09-2009/2009	$165,000		
			4.6000	09-2010/2010	$170,000		
			4.6500	09-2011/2011	$180,000		
			4.7000	09-2012/2012	$190,000		
			4.8000	09-2013/2013	$200,000		
			4.9000	09-2014/2014	$210,000		
			5.0000	09-2016/2018	$960,000		
			5.1000	09-2021/2024	$1,895,000		
ISSUE TOTAL						$4,805,000	
Solid Waste		ISSUE ID: 12528		ISSUE TYPE: Bond			
Revenue	09-26-2003	$7,450,000	.0000	09-2033/2033	$7,450,000		
ISSUE TOTAL						$7,450,000	
Industrial Facility		ISSUE ID: 6738		ISSUE TYPE: Bond			
Industrial Revenue	11-22-1989	$2,000,000	.0000	11-2004/2004	$2,000,000		
ISSUE TOTAL						$2,000,000	
Industrial Facility		ISSUE ID: 6481		ISSUE TYPE: Bond			
Industrial Revenue	04-21-1989	$2,000,000	.0000	03-2004/2004	$2,000,000		
ISSUE TOTAL						$2,000,000	
911 Equipment		ISSUE ID: 10776		ISSUE TYPE: Lease			
Renewable	04-26-1999	$275,000	5.0200	01-2004/2004	$59,000		
ISSUE TOTAL						$59,000	
TOTAL Logan County							$12,314,000
TOTAL INDUSTRIAL REVENUE FOR Logan County							$4,000,000
City of Adairville							
Water and Sewer		ISSUE ID: 3199		ISSUE TYPE: Bond			
Revenue	06-19-1978	$434,000	5.0000	03-2004/2017	$264,000		
ISSUE TOTAL						$264,000	
Water and Sewer		ISSUE ID: 864		ISSUE TYPE: Bond			
Revenue	03-01-1964	$266,000	3.6250	03-2004/2004	$14,000		
ISSUE TOTAL						$14,000	
Water and Sewer		ISSUE ID: 854		ISSUE TYPE: Bond			
Revenue	03-01-1964	$110,000	4.5000	03-2004/2008	$76,000		
ISSUE TOTAL						$76,000	
TOTAL City of Adairville							$354,000
TOTAL INDUSTRIAL REVENUE FOR City of Adairville							$0
City of Auburn							
Ky Infrastructure Authority Loan		ISSUE ID: 8523		ISSUE TYPE: Bond			
Public Corporation	12-01-1991	$1,475,540	3.7000	06-2004/2011	$721,795		
ISSUE TOTAL						$721,795	
Improvement Project		ISSUE ID: 11446		ISSUE TYPE: Lease			
Renewable	05-31-2001	$60,000	4.7600	05-2004/2011	$50,000		
ISSUE TOTAL						$50,000	
TOTAL City of Auburn							$771,795
TOTAL INDUSTRIAL REVENUE FOR City of Auburn							$0
City of Lewisburg							
Sewer		ISSUE ID: 2407		ISSUE TYPE: Bond			
Revenue	01-01-1972	$229,000	5.0000	01-2004/2011	$88,000		
ISSUE TOTAL						$88,000	
Sewer		ISSUE ID: 2408		ISSUE TYPE: Bond			
Revenue	01-01-1972	$83,600	5.0000	01-2004/2011	$24,000		
ISSUE TOTAL						$24,000	
Water		ISSUE ID: 10413		ISSUE TYPE: Bond			
Revenue	05-20-1998	$140,000	4.5000	01-2004/2038	$135,400		
ISSUE TOTAL						$135,400	
Water		ISSUE ID: 8135		ISSUE TYPE: Bond			
Revenue	09-05-1991	$546,000	5.0000	01-2004/2030	$473,000		

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Logan						
City of Lewisburg						
ISSUE TOTAL						$473,000
Water		ISSUE ID: 6820		ISSUE TYPE: Bond		
Revenue	05-17-1990	$511,000	5.0000	01-2004/2029	$435,500	
ISSUE TOTAL						$435,500
Water		ISSUE ID: 6450		ISSUE TYPE: Bond		
Revenue	09-30-1988	$449,000	6.3750	01-2004/2027	$388,000	
ISSUE TOTAL						$388,000
Water		ISSUE ID: 6451		ISSUE TYPE: Bond		
Revenue	09-30-1988	$221,000	6.3750	01-2004/2027	$189,000	
ISSUE TOTAL						$189,000
Improvement Project		ISSUE ID: 12166		ISSUE TYPE: Bond		
Revenue	08-13-2003	$178,000	4.2500	01-2006/2043	$178,000	
ISSUE TOTAL						$178,000
Refinancing		ISSUE ID: 11877		ISSUE TYPE: Bond		
Refunding Revenue	07-31-2002	$617,000	3.1500	02-2004/2007	$72,000	
			3.4000	02-2008/2008	$20,000	
			3.6500	02-2009/2009	$23,000	
			3.7700	02-2010/2010	$22,000	
			3.9000	02-2011/2011	$24,000	
			4.0200	02-2012/2012	$25,000	
			4.1500	02-2013/2014	$50,000	
			4.4000	02-2015/2015	$27,000	
			4.5000	02-2016/2016	$27,000	
			4.6000	02-2017/2017	$28,000	
			4.7000	02-2018/2018	$30,000	
			4.8000	02-2019/2019	$31,000	
			4.9000	02-2020/2020	$33,000	
			5.0000	02-2021/2021	$34,000	
			5.0200	02-2022/2022	$36,000	
			5.0000	02-2023/2026	$124,000	
ISSUE TOTAL						$606,000
TOTAL City of Lewisburg						$2,516,900
TOTAL INDUSTRIAL REVENUE FOR City of Lewisburg						$0
City of Russellville						
Ky Infrastructure Authority Loan		ISSUE ID: 8599		ISSUE TYPE: Bond		
Public Corporation	12-01-1992	$1,417,272	3.2000	06-2004/2012	$749,381	
ISSUE TOTAL						$749,381
Recreational Facilities		ISSUE ID: 9948		ISSUE TYPE: Bond		
Public Corporation	03-01-1997	$1,355,000	5.1500	03-2004/2005	$175,000	
			5.2000	03-2006/2012	$760,000	
ISSUE TOTAL						$935,000
Water and Sewer		ISSUE ID: 10576		ISSUE TYPE: Bond		
Revenue	10-01-1998	$5,535,000	3.7500	04-2004/2004	$225,000	
			3.8000	04-2005/2006	$480,000	
			4.0000	04-2007/2010	$1,080,000	
			4.1000	04-2011/2012	$600,000	
			4.2000	04-2013/2013	$335,000	
			4.3000	04-2014/2015	$715,000	
			4.4000	04-2016/2016	$380,000	
			4.5000	04-2017/2019	$1,025,000	
ISSUE TOTAL						$4,840,000
Water and Sewer		ISSUE ID: 2494		ISSUE TYPE: Bond		
Revenue	07-01-1972	$240,400	3.6490	04-2004/2010	$77,000	
ISSUE TOTAL						$77,000
Water and Sewer		ISSUE ID: 8345		ISSUE TYPE: Bond		
Revenue	03-09-1993	$148,000	5.0000	07-2003/2031	$132,500	
ISSUE TOTAL						$132,500
Water and Sewer		ISSUE ID: 5306		ISSUE TYPE: Bond		
Revenue	02-23-1984	$521,000	5.0000	04-2004/2022	$374,000	
ISSUE TOTAL						$374,000
Water and Sewer		ISSUE ID: 10809		ISSUE TYPE: Bond		
Revenue	06-01-1999	$1,875,000	4.6500	04-2004/2007	$775,000	
			4.7000	04-2008/2009	$440,000	
ISSUE TOTAL						$1,215,000
Industrial Facility		ISSUE ID: 6748		ISSUE TYPE: Bond		

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Logan						
City of Russellville						
Industrial Revenue	12-19-1989	$3,000,000				
			.0000	12-2009/2009	$3,000,000	
ISSUE TOTAL						$3,000,000
Real Property		ISSUE ID: 11509		ISSUE TYPE: Lease		
General Obligation	06-28-2001	$260,000	3.7300	09-2003/2006	$180,000	
ISSUE TOTAL						$180,000
Fire Vehicles		ISSUE ID: 12372		ISSUE TYPE: Lease		
Renewable	05-25-2004	$200,000	2.7500	05-2005/2007	$200,000	
ISSUE TOTAL						$200,000
TOTAL City of Russellville						$8,702,881
TOTAL INDUSTRIAL REVENUE FOR City of Russellville						$3,000,000
East Logan Water District						
Ky Infrastructure Authority Loan		ISSUE ID: 8544		ISSUE TYPE: Bond		
Public Corporation	12-01-1991	$578,245	6.9100	06-2004/2011	$324,783	
ISSUE TOTAL						$324,783
Ky Infrastructure Authority Loan		ISSUE ID: 8545		ISSUE TYPE: Bond		
Public Corporation	01-01-1990	$726,287	7.8500	01-2004/2008	$102,849	
			7.9100	01-2009/2011	$457,975	
ISSUE TOTAL						$560,824
Water		ISSUE ID: 8082		ISSUE TYPE: Bond		
Revenue	09-19-1991	$441,000	5.0000	01-2004/2030	$402,000	
ISSUE TOTAL						$402,000
Water		ISSUE ID: 6305		ISSUE TYPE: Bond		
Revenue	02-15-1988	$966,000	5.0000	01-2004/2019	$673,000	
ISSUE TOTAL						$673,000
Water		ISSUE ID: 12193		ISSUE TYPE: Bond		
Revenue	09-04-2003	$750,000	4.2500	01-2005/2042	$750,000	
ISSUE TOTAL						$750,000
Water		ISSUE ID: 9719		ISSUE TYPE: Bond		
Revenue	05-24-1996	$669,000	4.8750	01-2004/2035	$629,000	
ISSUE TOTAL						$629,000
TOTAL East Logan Water District						$3,339,607
TOTAL INDUSTRIAL REVENUE FOR East Logan Water District						$0
Logan County Library Taxing District						
Improvement Project		ISSUE ID: 11851		ISSUE TYPE: Lease		
General Obligation	03-05-2002	$50,000	5.0400	07-2003/2007	$37,500	
ISSUE TOTAL						$37,500
TOTAL Logan County Library Taxing District						$37,500
TOTAL INDUSTRIAL REVENUE FOR Logan County Library Taxing District						$0
North Logan Water District						
Water		ISSUE ID: 2147		ISSUE TYPE: Bond		
Revenue	07-13-1970	$113,000	5.0000	01-2004/2010	$35,000	
ISSUE TOTAL						$35,000
TOTAL North Logan Water District						$35,000
TOTAL INDUSTRIAL REVENUE FOR North Logan Water District						$0
Logan/Todd Regional Water Commission						
Refinancing		ISSUE ID: 12445		ISSUE TYPE: Bond		
Revenue	06-01-2003	$50,295,000	4.0000	02-2007/2007	$50,295,000	
ISSUE TOTAL						$50,295,000
Refinancing		ISSUE ID: 11900		ISSUE TYPE: Bond		
Bond Anticipation Notes	07-01-2002	$61,530,000	3.0000	08-2003/2003	$61,530,000	
ISSUE TOTAL						$61,530,000
TOTAL Logan/Todd Regional Water Commission						$111,825,000
TOTAL INDUSTRIAL REVENUE FOR Logan/Todd Regional Water Commission						$0
Russellville Housing Authority						
Multi-Family Housing		ISSUE ID: 10400		ISSUE TYPE: Bond		
Revenue	04-15-1998	$1,455,000	5.6500	04-2034/2034	$1,455,000	
ISSUE TOTAL						$1,455,000
TOTAL Russellville Housing Authority						$1,455,000
TOTAL INDUSTRIAL REVENUE FOR Russellville Housing Authority						$0

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Logan						
LOGAN	TOTAL OUTSTANGING EXCLUDING INDUSTRIAL REVENUE					$141,351,683
	INDUSTRIAL REVENUE TOTAL					$7,000,000

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2004

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Lyon						
Lyon County						
Public Project		ISSUE ID: 10574		ISSUE TYPE: Bond		
Public Corporation	01-01-1999	$5,180,000	3.9000	03-2004/2004	$175,000	
			4.0000	03-2005/2007	$575,000	
			4.1000	03-2008/2009	$420,000	
			4.2000	03-2010/2010	$225,000	
			4.2500	03-2011/2011	$235,000	
			4.3000	03-2012/2012	$245,000	
			4.4000	03-2013/2013	$255,000	
			4.6000	03-2014/2014	$270,000	
			4.7000	03-2015/2016	$575,000	
			4.7500	03-2018/2018	$630,000	
			5.1000	03-2020/2020	$1,085,000	
ISSUE TOTAL						$4,690,000
Police/Sheriff Vehicles		ISSUE ID: 11348		ISSUE TYPE: Lease		
Renewable	07-07-2000	$21,160	4.7800	07-2003/2003	$629	
ISSUE TOTAL						$629
Refinancing		ISSUE ID: 11351		ISSUE TYPE: Lease		
Renewable	05-07-2001	$98,000	5.1310	01-2004/2016	$88,000	
ISSUE TOTAL						$88,000
Vehicles		ISSUE ID: 11995		ISSUE TYPE: Lease		
Renewable	11-07-2002	$22,688	.0000	11-2005/2005	$18,445	
ISSUE TOTAL						$18,445
Park and Swimming Pool, Recreation		ISSUE ID: 12375		ISSUE TYPE: Lease		
Renewable	06-08-2004	$400,000	3.7800	01-2005/2014	$400,000	
ISSUE TOTAL						$400,000
Road, Bridge and Street		ISSUE ID: 10680		ISSUE TYPE: Lease		
Renewable	06-25-1998	$500,000	5.5300	12-2003/2008	$312,400	
ISSUE TOTAL						$312,400
Lease Purchase		ISSUE ID: 10386		ISSUE TYPE: Lease		
Renewable	09-09-1997	$915,000	6.7700	11-2003/2007	$519,800	
ISSUE TOTAL						$519,800
Courthouse Improvement/Renovation		ISSUE ID: 10920		ISSUE TYPE: Lease		
Renewable	10-14-1999	$880,000	.0000	06-2024/2024	$865,000	
ISSUE TOTAL						$865,000
Lease Purchase		ISSUE ID: 8035		ISSUE TYPE: Lease		
Renewable	11-27-1990	$224,159	6.5030	01-2004/2006	$58,000	
ISSUE TOTAL						$58,000
Courthouse/Administration Building		ISSUE ID: 10014		ISSUE TYPE: Lease		
Renewable	05-28-1997	$150,000	6.2400	06-2007/2007	$150,000	
ISSUE TOTAL						$150,000
TOTAL Lyon County						$7,102,274
TOTAL INDUSTRIAL REVENUE FOR Lyon County						$0
City of Eddyville						
Water		ISSUE ID: 12117		ISSUE TYPE: Bond		
Revenue	05-28-2003	$1,250,000	1.5000	01-2005/2005	$1,250,000	
ISSUE TOTAL						$1,250,000
Water		ISSUE ID: 9887		ISSUE TYPE: Bond		
Revenue	04-10-1997	$1,555,000	4.5000	01-2004/2036	$1,466,000	
ISSUE TOTAL						$1,466,000
Water		ISSUE ID: 9888		ISSUE TYPE: Bond		
Revenue	04-10-1997	$400,000	4.5000	01-2004/2036	$377,000	
ISSUE TOTAL						$377,000
Water and Sewer		ISSUE ID: 2986		ISSUE TYPE: Bond		
Revenue	09-23-1975	$400,000	5.0000	08-2003/2014	$270,000	
ISSUE TOTAL						$270,000
Gas		ISSUE ID: 11530		ISSUE TYPE: Lease		
General Obligation	09-11-2001	$1,540,000	4.2500	09-2003/2006	$210,000	
			4.6000	09-2007/2009	$185,000	
			4.8000	09-2010/2011	$140,000	
			5.0000	09-2012/2013	$155,000	
			5.2500	09-2014/2016	$260,000	
			5.4000	09-2017/2018	$195,000	
			5.6000	09-2019/2021	$345,000	

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Lyon						
City of Eddyville						
ISSUE TOTAL						$1,490,000
Refinancing		ISSUE ID: 11583		ISSUE TYPE: Lease		
General Obligation	10-18-2001	$1,025,000	4.2500	10-2003/2005	$105,000	
			4.6000	10-2006/2008	$115,000	
			5.0000	10-2009/2012	$185,000	
			5.2500	10-2013/2015	$165,000	
			5.4000	10-2016/2017	$125,000	
			5.6000	10-2018/2021	$300,000	
ISSUE TOTAL						$995,000
Sewer		ISSUE ID: 12065		ISSUE TYPE: Lease		
General Obligation	04-01-2003	$950,000	2.0000	04-2004/2004	$35,000	
			2.5000	04-2005/2006	$70,000	
			3.0000	04-2007/2007	$35,000	
			3.7500	04-2008/2011	$155,000	
			4.2500	04-2012/2014	$130,000	
			4.7500	04-2015/2018	$205,000	
			5.0000	04-2019/2020	$120,000	
			5.2500	04-2021/2023	$200,000	
ISSUE TOTAL						$950,000
Gas		ISSUE ID: 11912		ISSUE TYPE: Lease		
Renewable	08-03-2000	$2,260,000	5.7000	05-2014/2015	$125,000	
			6.0000	05-2016/2030	$1,580,000	
ISSUE TOTAL						$1,705,000
Vehicles		ISSUE ID: 10918		ISSUE TYPE: Lease		
Renewable	08-20-1999	$50,000	5.1300	11-2003/2004	$13,900	
ISSUE TOTAL						$13,900
Utilities		ISSUE ID: 10922		ISSUE TYPE: Lease		
Renewable	11-17-1999	$500,000	5.6500	11-2003/2006	$500,000	
ISSUE TOTAL						$500,000
Water and Sewer		ISSUE ID: 11347		ISSUE TYPE: Lease		
Renewable	08-30-2000	$1,020,000	.0000	05-2020/2020	$925,000	
ISSUE TOTAL						$925,000
TOTAL City of Eddyville						$9,941,900
TOTAL INDUSTRIAL REVENUE FOR City of Eddyville						$0
City of Kuttawa						
Nursing Home		ISSUE ID: 10722		ISSUE TYPE: Bond		
Revenue	03-01-1999	$2,900,000	6.7500	03-2004/2029	$2,825,000	
ISSUE TOTAL						$2,825,000
Wastewater		ISSUE ID: 11438		ISSUE TYPE: Lease		
Renewable	05-31-2001	$865,000	.0000	11-2020/2020	$835,000	
ISSUE TOTAL						$835,000
TOTAL City of Kuttawa						$3,660,000
TOTAL INDUSTRIAL REVENUE FOR City of Kuttawa						$0
Lyon County Ambulance Taxing District						
Public Project		ISSUE ID: 10329		ISSUE TYPE: Bond		
Revenue	02-25-1998	$4,410,000	.0000	12-2031/2031	$4,410,000	
ISSUE TOTAL						$4,410,000
Public Project		ISSUE ID: 10330		ISSUE TYPE: Bond		
Revenue	02-25-1998	$490,000	.0000	12-2031/2031	$490,000	
ISSUE TOTAL						$490,000
Public Project		ISSUE ID: 10132		ISSUE TYPE: Bond		
Revenue	10-22-1996	$4,900,000	.0000	06-2004/2009	$4,900,000	
ISSUE TOTAL						$4,900,000
Equipment		ISSUE ID: 12429		ISSUE TYPE: Lease		
General Obligation	04-21-2004	$510,000	3.2500	05-2005/2009	$135,000	
			4.4000	05-2010/2014	$165,000	
			5.0000	05-2015/2019	$210,000	
ISSUE TOTAL						$510,000
TOTAL Lyon County Ambulance Taxing District						$10,310,000
TOTAL INDUSTRIAL REVENUE FOR Lyon County Ambulance Taxing District						$0
Lyon County Rural Fire Protection District #2						
Fire Protection		ISSUE ID: 11214		ISSUE TYPE: Bond		
General Obligation	02-01-2001	$160,000	.0000	12-2010/2010	$135,000	

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Lyon						
Lyon County Rural Fire Protection District #2						
ISSUE TOTAL						$135,000
Public Project		ISSUE ID: 10353		ISSUE TYPE: Bond		
Revenue	03-27-1998	$4,410,000	.0000	12-2031/2031	$4,410,000	
ISSUE TOTAL						$4,410,000
Public Project		ISSUE ID: 10354		ISSUE TYPE: Bond		
Revenue	03-27-1998	$490,000	.0000	12-2031/2031	$490,000	
ISSUE TOTAL						$490,000
TOTAL Lyon County Rural Fire Protection District #2						$5,035,000
TOTAL INDUSTRIAL REVENUE FOR Lyon County Rural Fire Protection District #2						$0
Lyon County Water District						
Ky Infrastructure Authority Loan		ISSUE ID: 8576		ISSUE TYPE: Bond		
Public Corporation	01-01-1990	$746,855	7.8500	01-2004/2008	$61,657	
			7.9100	01-2009/2015	$580,064	
ISSUE TOTAL						$641,721
Water		ISSUE ID: 6094		ISSUE TYPE: Bond		
Revenue	12-30-1986	$598,000	6.8750	01-2004/2026	$539,000	
ISSUE TOTAL						$539,000
Improvement Project		ISSUE ID: 12060		ISSUE TYPE: Bond		
Revenue	03-07-2003	$594,000	4.6250	01-2005/2042	$594,000	
ISSUE TOTAL						$594,000
Water		ISSUE ID: 10065		ISSUE TYPE: Bond		
Revenue	07-17-1996	$996,000	4.8750	01-2004/2035	$936,000	
ISSUE TOTAL						$936,000
Water		ISSUE ID: 3246		ISSUE TYPE: Bond		
Revenue	08-10-1978	$275,000	5.0000	01-2004/2018	$164,000	
ISSUE TOTAL						$164,000
Lease Purchase		ISSUE ID: 8146		ISSUE TYPE: Lease		
Renewable	12-16-1991	$130,000	6.3100	01-2004/2016	$89,000	
ISSUE TOTAL						$89,000
TOTAL Lyon County Water District						$2,963,721
TOTAL INDUSTRIAL REVENUE FOR Lyon County Water District						$0
LYON	TOTAL OUTSTANGING EXCLUDING INDUSTRIAL REVENUE					$39,012,895
	INDUSTRIAL REVENUE TOTAL					$0

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2004

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Madison						
Madison County						
Improvement Project		ISSUE ID: 11560		ISSUE TYPE: Bond		
General Obligation	08-01-2001	$3,320,000	4.1500	04-2004/2011	$40,000	
			4.8700	04-2012/2021	$3,270,000	
ISSUE TOTAL						$3,310,000
Detention Facility		ISSUE ID: 9450		ISSUE TYPE: Bond		
Public Corporation	08-01-1995	$3,675,000	4.7500	04-2004/2009	$285,000	
ISSUE TOTAL						$285,000
Residential		ISSUE ID: 10743		ISSUE TYPE: Bond		
Revenue	08-13-1998	$7,370,000	5.9700	02-2032/2032	$7,370,000	
ISSUE TOTAL						$7,370,000
Home Mortgage		ISSUE ID: 12238		ISSUE TYPE: Bond		
Revenue	10-27-2003	$9,000,000	1.0800	10-2006/2006	$9,000,000	
ISSUE TOTAL						$9,000,000
Assisted Living Facility		ISSUE ID: 11050		ISSUE TYPE: Bond		
Industrial Revenue	08-17-1999	$5,000,000	5.1750	06-2004/2020	$4,650,000	
*ISSUE FOOTNOTES						
Average interest rate is 5.175						
ISSUE TOTAL						$4,650,000
Court Facility		ISSUE ID: 11232		ISSUE TYPE: Lease		
Renewable	07-20-2000	$1,215,000	.0000	06-2017/2017	$1,070,000	
ISSUE TOTAL						$1,070,000
Family Court Facility		ISSUE ID: 11330		ISSUE TYPE: Lease		
Renewable	08-03-2000	$1,215,000	4.9000	05-2004/2005	$110,000	
			5.1250	05-2006/2010	$325,000	
			5.7000	05-2011/2015	$425,000	
			6.0000	05-2016/2017	$210,000	
ISSUE TOTAL						$1,070,000
Equipment		ISSUE ID: 10715		ISSUE TYPE: Lease		
Renewable	04-21-1999	$500,000	4.8000	05-2006/2005	$233,300	
ISSUE TOTAL						$233,300
Lease Purchase		ISSUE ID: 10411		ISSUE TYPE: Lease		
Renewable	01-01-1997	$800,000	5.1000	12-2003/2017	$665,000	
ISSUE TOTAL						$665,000
Fire Station		ISSUE ID: 10239		ISSUE TYPE: Lease		
Renewable	08-06-1997	$500,000	.0000	08-2012/2012	$350,400	
ISSUE TOTAL						$350,400
Lease Purchase		ISSUE ID: 9934		ISSUE TYPE: Lease		
Renewable	07-02-1996	$600,000	.0000	06-2004/2019	$475,262	
ISSUE TOTAL						$475,262
TOTAL Madison County						$23,828,962
TOTAL INDUSTRIAL REVENUE FOR Madison County						$4,650,000
City of Berea						
Berea College		ISSUE ID: 6360		ISSUE TYPE: Bond		
General Obligation	07-01-1988	$5,000,000	7.6000	07-2003/2003	$375,000	
			7.7000	07-2004/2004	$400,000	
			7.8000	07-2005/2005	$425,000	
			8.0000	07-2006/2008	$1,500,000	
ISSUE TOTAL						$2,700,000
Ky Infrastructure Authority Loan		ISSUE ID: 8528		ISSUE TYPE: Bond		
Public Corporation	06-01-1990	$340,000	3.4500	06-2004/2005	$38,533	
ISSUE TOTAL						$38,533
Berea College		ISSUE ID: 11916		ISSUE TYPE: Bond		
Revenue	08-29-2002	$18,500,000	.0000	06-2032/2032	$18,500,000	
ISSUE TOTAL						$18,500,000
Berea College		ISSUE ID: 12270		ISSUE TYPE: Bond		
Revenue	12-11-2003	$10,240,000	.0000	06-2029/2029	$10,240,000	
ISSUE TOTAL						$10,240,000
Health Care Facility		ISSUE ID: 12561		ISSUE TYPE: Bond		
Revenue	02-25-2003	$999,000	.0000	02-2024/2024	$999,000	
ISSUE TOTAL						$999,000
Hospital		ISSUE ID: 9476		ISSUE TYPE: Bond		
Revenue	09-06-1995	$10,000,000	.0000	08-2012/2012	$10,000,000	

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Madison						
City of Berea						
ISSUE TOTAL						$10,000,000
Hospital		ISSUE ID: 10494		ISSUE TYPE: Bond		
Revenue	12-03-1997	$1,300,000	5.9000	12-2003/2017	$1,078,657	
ISSUE TOTAL						$1,078,657
College Project		ISSUE ID: 10168		ISSUE TYPE: Bond		
Revenue	08-01-1997	$3,000,000	4.5500	08-2003/2003	$115,000	
			4.6500	08-2004/2004	$120,000	
			4.7000	08-2005/2005	$125,000	
			4.7500	08-2006/2006	$130,000	
			4.8000	08-2007/2007	$140,000	
			4.9000	08-2008/2008	$145,000	
			4.9500	08-2009/2009	$155,000	
			5.0000	08-2010/2010	$160,000	
			5.0500	08-2011/2011	$170,000	
			5.1000	08-2012/2012	$180,000	
			5.1500	08-2013/2013	$190,000	
			5.2000	08-2014/2014	$200,000	
			5.2500	08-2015/2017	$660,000	
ISSUE TOTAL						$2,490,000
College Project		ISSUE ID: 9984		ISSUE TYPE: Bond		
Revenue	06-01-1997	$6,000,000	5.9000	06-2017/2017	$6,000,000	
ISSUE TOTAL						$6,000,000
Berea College		ISSUE ID: 12437		ISSUE TYPE: Bond		
Refunding Revenue	07-08-2003	$21,450,000	2.0000	06-2005/2007	$1,820,000	
			2.2500	06-2008/2008	$480,000	
			2.5000	06-2009/2009	$490,000	
			2.7500	06-2010/2010	$500,000	
			3.0000	06-2011/2014	$2,150,000	
			3.2500	06-2015/2015	$580,000	
			4.1200	06-2023/2029	$6,255,000	
			4.1420	06-2030/2030	$1,045,000	
			4.1200	06-2031/2033	$3,405,000	
			4.0000	06-2017/2019	$2,535,000	
			4.1200	06-2022/2022	$2,190,000	
ISSUE TOTAL						$21,450,000
Industrial Facility		ISSUE ID: 10167		ISSUE TYPE: Bond		
Industrial Revenue	12-01-1997	$6,000,000	.0000	12-2007/2007	$6,000,000	
ISSUE TOTAL						$6,000,000
Industrial Facility		ISSUE ID: 8983		ISSUE TYPE: Bond		
Industrial Revenue	06-03-1994	$11,585,287	5.6371	06-2004/2006	$3,812,508	
ISSUE TOTAL						$3,812,508
TOTAL City of Berea						$73,496,190
TOTAL INDUSTRIAL REVENUE FOR City of Berea						$9,812,508
City of Richmond						
Refinancing		ISSUE ID: 12207		ISSUE TYPE: Bond		
General Obligation	09-23-2003	$1,036,000	3.3266	02-2004/2013	$1,036,000	
ISSUE TOTAL						$1,036,000
Refinancing		ISSUE ID: 12209		ISSUE TYPE: Bond		
General Obligation	09-23-2003	$559,000	5.2477	08-2004/2020	$559,000	
ISSUE TOTAL						$559,000
Recreational Facilities		ISSUE ID: 10731		ISSUE TYPE: Bond		
General Obligation	04-01-1999	$5,535,000	4.1250	08-2003/2009	$2,815,000	
			4.2500	08-2010/2013	$1,360,000	
ISSUE TOTAL						$4,175,000
Court Facility		ISSUE ID: 10159		ISSUE TYPE: Bond		
Public Corporation	08-01-1997	$5,590,000	5.0000	02-2004/2013	$1,645,000	
			5.2500	02-2014/2023	$2,735,000	
			5.3000	02-2024/2025	$740,000	
ISSUE TOTAL						$5,120,000
Office Building		ISSUE ID: 10104		ISSUE TYPE: Bond		
Public Corporation	05-15-1996	$930,000	5.4000	01-2004/2008	$185,000	
			5.4500	01-2009/2011	$140,000	
			5.4000	07-2003/2008	$215,000	
			5.4500	07-2009/2011	$140,000	
ISSUE TOTAL						$680,000

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Madison						
City of Richmond						
Governmental Project		ISSUE ID: 9315		ISSUE TYPE: Bond		
Funding	07-01-1994	$1,430,323	6.6400	08-2003/2013	$1,004,945	
ISSUE TOTAL						$1,004,945
Gas, Water and Sewer		ISSUE ID: 9616		ISSUE TYPE: Bond		
Revenue	02-01-1996	$8,560,000	4.3750	07-2003/2006	$1,600,000	
			4.5000	07-2007/2007	$445,000	
			4.6000	07-2008/2008	$465,000	
			4.7000	07-2009/2009	$490,000	
			4.8000	07-2010/2010	$510,000	
			4.9000	07-2011/2011	$535,000	
			5.0000	07-2012/2015	$2,440,000	
ISSUE TOTAL						$6,485,000
Gas, Water and Sewer		ISSUE ID: 9551		ISSUE TYPE: Bond		
Revenue	12-01-1995	$7,150,000	4.5000	07-2003/2005	$980,000	
			4.6000	07-2006/2006	$350,000	
			4.6250	07-2007/2008	$750,000	
			4.7500	07-2009/2009	$400,000	
			4.9000	07-2010/2010	$420,000	
			5.0000	07-2011/2015	$2,430,000	
ISSUE TOTAL						$5,330,000
Hospital		ISSUE ID: 9197		ISSUE TYPE: Bond		
Revenue	10-28-1994	$4,500,000	.0000	09-2009/2009	$2,400,000	
ISSUE TOTAL						$2,400,000
City Hall		ISSUE ID: 10262		ISSUE TYPE: Bond		
Revenue	09-10-1997	$2,100,000	4.8750	08-2003/2009	$660,000	
			5.0000	08-2010/2017	$1,090,000	
ISSUE TOTAL						$1,750,000
Sewer		ISSUE ID: 807		ISSUE TYPE: Bond		
Revenue	02-01-1967	$1,085,000	4.5000	02-2004/2007	$220,000	
ISSUE TOTAL						$220,000
Gas, Water and Sewer		ISSUE ID: 11143		ISSUE TYPE: Bond		
Revenue	02-15-2000	$3,500,000	.0000	07-2020/2020	$3,295,000	
ISSUE TOTAL						$3,295,000
Industrial Facility		ISSUE ID: 10261		ISSUE TYPE: Bond		
Industrial Revenue	09-19-1997	$75,000,000	.0000	01-2007/2007	$50,000,000	
ISSUE TOTAL						$50,000,000
Industrial Facility		ISSUE ID: 9560		ISSUE TYPE: Bond		
Industrial Revenue	12-20-1995	$1,500,000	.0000	12-2010/2010	$1,500,000	
ISSUE TOTAL						$1,500,000
Industrial Facility		ISSUE ID: 8946		ISSUE TYPE: Bond		
Industrial Revenue	03-02-1994	$2,725,000	.0000	03-2007/2007	$909,000	
ISSUE TOTAL						$909,000
Industrial Facility		ISSUE ID: 9198		ISSUE TYPE: Bond		
Industrial Revenue	12-28-1994	$650,000	.0000	12-2010/2010	$383,000	
ISSUE TOTAL						$383,000
TOTAL City of Richmond						$32,054,945
TOTAL INDUSTRIAL REVENUE FOR City of Richmond						$52,792,000
Madison County Library Taxing District						
Library		ISSUE ID: 11335		ISSUE TYPE: Bond		
General Obligation	10-01-2000	$2,515,000	.0000	12-2031/2031	$2,505,000	
ISSUE TOTAL						$2,505,000
TOTAL Madison County Library Taxing District						$2,505,000
TOTAL INDUSTRIAL REVENUE FOR Madison County Library Taxing District						$0
Madison County Water District						
Utilities		ISSUE ID: 10241		ISSUE TYPE: Bond		
Revenue	10-01-1997	$3,880,000	5.0000	02-2004/2010	$880,000	
			5.1250	02-2011/2018	$1,460,000	
			5.2000	02-2022/2022	$1,000,000	
ISSUE TOTAL						$3,340,000
TOTAL Madison County Water District						$3,340,000
TOTAL INDUSTRIAL REVENUE FOR Madison County Water District						$0
Southern Madison Water District						
Refinancing		ISSUE ID: 11052		ISSUE TYPE: Bond		
Revenue	09-01-1999	$865,000	.0000	01-2025/2025	$790,000	

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Madison						
Southern Madison Water District						
ISSUE TOTAL						$790,000
Water		ISSUE ID: 6267		ISSUE TYPE: Bond		
Revenue	11-24-1987	$805,000	6.8750	01-2004/2025	$711,000	
ISSUE TOTAL						$711,000
TOTAL Southern Madison Water District						$1,501,000
TOTAL INDUSTRIAL REVENUE FOR Southern Madison Water District						$0
Richmond Industrial Development Corporation						
Water		ISSUE ID: 2115		ISSUE TYPE: Bond		
Revenue	08-01-1969	$881,000	4.7500	01-2004/2009	$240,000	
ISSUE TOTAL						$240,000
TOTAL Richmond Industrial Development Corporation						$240,000
TOTAL INDUSTRIAL REVENUE FOR Richmond Industrial Development Corporation						$0
MADISON	TOTAL OUTSTANGING EXCLUDING INDUSTRIAL REVENUE					$136,966,097
	INDUSTRIAL REVENUE TOTAL					$67,254,508

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2004

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Magoffin						
Magoffin County						
Public Project		ISSUE ID: 9341		ISSUE TYPE: Bond		
Public Corporation	06-15-1995	$140,000	5.0000	01-2004/2025	$119,900	
ISSUE TOTAL						$119,900
Judicial Facility		ISSUE ID: 11515		ISSUE TYPE: Bond		
Revenue	03-01-2001	$7,600,000	4.5000	03-2004/2004	$240,000	
			4.7500	03-2005/2006	$510,000	
			5.0000	03-2007/2007	$270,000	
			5.1000	03-2008/2008	$285,000	
			5.2000	03-2009/2009	$300,000	
			5.2500	03-2010/2010	$315,000	
			5.3000	03-2011/2011	$335,000	
			5.3500	03-2012/2012	$350,000	
			5.4000	03-2013/2013	$370,000	
			5.5000	03-2014/2014	$390,000	
			5.5500	03-2015/2015	$410,000	
			5.6000	03-2016/2016	$435,000	
			5.7000	03-2017/2017	$455,000	
			5.7500	03-2018/2020	$1,535,000	
			5.8000	03-2021/2022	$1,175,000	
ISSUE TOTAL						$7,375,000
Justice Center		ISSUE ID: 11993		ISSUE TYPE: Bond		
Revenue	11-21-2002	$7,855,000	4.1500	05-2004/2022	$7,305,000	
			4.2000	05-2023/2023	$550,000	
ISSUE TOTAL						$7,855,000
Road/Street Paving		ISSUE ID: 12102		ISSUE TYPE: Lease		
General Obligation	04-24-2003	$500,000	2.5000	04-2004/2004	$95,000	
			3.0000	04-2005/2005	$95,000	
			3.5000	04-2006/2006	$100,000	
			3.7500	04-2007/2007	$105,000	
			3.9000	04-2008/2008	$105,000	
ISSUE TOTAL						$500,000
Vehicles		ISSUE ID: 12103		ISSUE TYPE: Lease		
General Obligation	04-24-2003	$155,000	2.5000	04-2004/2004	$30,000	
			3.0000	04-2005/2005	$30,000	
			3.5000	04-2006/2006	$30,000	
			3.7500	04-2007/2007	$30,000	
			3.9000	04-2008/2008	$35,000	
ISSUE TOTAL						$155,000
Lease Purchase		ISSUE ID: 11647		ISSUE TYPE: Lease		
General Obligation	12-03-2001	$490,000	4.2500	11-2003/2004	$85,000	
			4.4000	11-2005/2006	$90,000	
			4.5000	11-2007/2008	$100,000	
			4.6000	11-2009/2009	$55,000	
			4.7000	11-2010/2010	$60,000	
			4.8000	11-2011/2011	$60,000	
ISSUE TOTAL						$450,000
Roads		ISSUE ID: 11663		ISSUE TYPE: Lease		
General Obligation	12-03-2001	$490,000	4.2500	10-2003/2004	$85,000	
			4.4000	10-2005/2006	$90,000	
			4.5000	10-2007/2008	$100,000	
			4.3600	10-2009/2009	$55,000	
			4.7000	10-2010/2010	$60,000	
			4.8000	10-2011/2011	$60,000	
ISSUE TOTAL						$450,000
Equipment		ISSUE ID: 11065		ISSUE TYPE: Lease		
Renewable	10-11-1999	$212,000	4.6000	07-2003/2004	$61,373	
ISSUE TOTAL						$61,373
Vehicles		ISSUE ID: 11072		ISSUE TYPE: Lease		
Renewable	11-29-1999	$61,293	.0000	11-2004/2004	$18,537	
ISSUE TOTAL						$18,537
TOTAL Magoffin County						$16,984,809
TOTAL INDUSTRIAL REVENUE FOR Magoffin County						$0
City of Salyersville						

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Magoffin						
City of Salyersville						
City Hall		ISSUE ID: 6843		ISSUE TYPE: Bond		
Public Corporation	09-28-1990	$276,000	6.0000	07-2003/2020	$219,000	
ISSUE TOTAL						$219,000
Water and Sewer		ISSUE ID: 6775		ISSUE TYPE: Bond		
Revenue	05-31-1990	$475,000	5.0000	06-2004/2029	$404,000	
ISSUE TOTAL						$404,000
Water and Sewer		ISSUE ID: 6776		ISSUE TYPE: Bond		
Revenue	05-31-1990	$59,000	5.0000	06-2004/2029	$50,500	
ISSUE TOTAL						$50,500
Water and Sewer		ISSUE ID: 8159		ISSUE TYPE: Bond		
Revenue	02-19-1985	$369,000	5.0000	06-2004/2023	$273,000	
ISSUE TOTAL						$273,000
Health Department/Center		ISSUE ID: 3256		ISSUE TYPE: Bond		
Revenue	02-01-1979	$2,620,000	9.2500	02-2004/2009	$1,190,000	
ISSUE TOTAL						$1,190,000
TOTAL City of Salyersville						$2,136,500
TOTAL INDUSTRIAL REVENUE FOR City of Salyersville						$0
Magoffin County Extension Taxing District						
Building		ISSUE ID: 10668		ISSUE TYPE: Lease		
Renewable	02-24-1999	$70,000	.0000	05-2009/2009	$45,300	
ISSUE TOTAL						$45,300
TOTAL Magoffin County Extension Taxing District						$45,300
TOTAL INDUSTRIAL REVENUE FOR Magoffin County Extension Taxing District						$0
Magoffin County Water District						
Water		ISSUE ID: 8491		ISSUE TYPE: Bond		
Revenue	07-01-1992	$181,000	5.0000	01-2004/2031	$159,500	
ISSUE TOTAL						$159,500
Water		ISSUE ID: 8150		ISSUE TYPE: Bond		
Revenue	12-16-1985	$325,000	7.1250	01-2004/2025	$274,000	
ISSUE TOTAL						$274,000
Water		ISSUE ID: 6827		ISSUE TYPE: Bond		
Revenue	08-14-1990	$153,000	5.0000	01-2004/2030	$133,000	
ISSUE TOTAL						$133,000
Water		ISSUE ID: 6457		ISSUE TYPE: Bond		
Revenue	01-18-1989	$335,000	5.0000	01-2004/2027	$274,000	
ISSUE TOTAL						$274,000
Water		ISSUE ID: 11712		ISSUE TYPE: Bond		
Revenue	03-27-2002	$640,000	4.5000	01-2004/2041	$640,000	
ISSUE TOTAL						$640,000
Water		ISSUE ID: 10580		ISSUE TYPE: Bond		
Revenue	10-29-1998	$330,000	4.5000	01-2004/2038	$319,000	
ISSUE TOTAL						$319,000
Water		ISSUE ID: 9999		ISSUE TYPE: Bond		
Revenue	08-06-1996	$100,000	4.5000	01-2004/2036	$94,400	
ISSUE TOTAL						$94,400
Water		ISSUE ID: 9997		ISSUE TYPE: Bond		
Revenue	06-10-1997	$305,000	4.5000	01-2004/2037	$291,500	
ISSUE TOTAL						$291,500
Water		ISSUE ID: 9998		ISSUE TYPE: Bond		
Revenue	08-06-1996	$250,000	4.5000	01-2004/2036	$235,800	
ISSUE TOTAL						$235,800
Water		ISSUE ID: 9178		ISSUE TYPE: Bond		
Revenue	11-22-1994	$185,000	4.5000	01-2004/2034	$171,000	
ISSUE TOTAL						$171,000
TOTAL Magoffin County Water District						$2,592,200
TOTAL INDUSTRIAL REVENUE FOR Magoffin County Water District						$0
MAGOFFIN	TOTAL OUTSTANGING EXCLUDING INDUSTRIAL REVENUE					$21,758,809
	INDUSTRIAL REVENUE TOTAL					$0

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2004

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE		TOTAL
Marion							
Marion County							
Hospital		ISSUE ID: 10581		ISSUE TYPE: Bond			
Revenue	10-01-1998	$25,000,000	3.8000	10-2003/2003	$1,450,000		
			4.0000	10-2004/2005	$3,070,000		
			4.1250	10-2006/2006	$1,630,000		
			4.2000	10-2007/2007	$1,695,000		
			4.2500	10-2008/2008	$1,770,000		
			4.3750	10-2009/2009	$1,845,000		
			4.4000	10-2010/2010	$1,925,000		
			4.5000	10-2011/2011	$2,010,000		
			4.6250	10-2012/2012	$2,100,000		
			4.7500	10-2013/2013	$2,195,000		
ISSUE TOTAL						$19,690,000	
Refinancing		ISSUE ID: 11074		ISSUE TYPE: Lease			
Renewable	12-20-1999	$725,000	5.7500	09-2003/2009	$537,514		
ISSUE TOTAL						$537,514	
Detention Facility		ISSUE ID: 6477		ISSUE TYPE: Lease			
Renewable	06-10-1998	$5,450,000	.0000	05-2018/2018	$4,623,632		
ISSUE TOTAL						$4,623,632	
Detention Facility		ISSUE ID: 12183		ISSUE TYPE: Lease			
N/A	09-04-2003	$4,552,935	.0000	05-2018/2018	$4,552,935		
ISSUE TOTAL						$4,552,935	
TOTAL Marion County							$29,404,081
TOTAL INDUSTRIAL REVENUE FOR Marion County							$0
City of Bradfordsville							
Sewer		ISSUE ID: 6524		ISSUE TYPE: Bond			
Revenue	06-06-1989	$107,000	5.0000	01-2004/2029	$92,000		
ISSUE TOTAL						$92,000	
Sewer		ISSUE ID: 6525		ISSUE TYPE: Bond			
Revenue	06-06-1989	$15,000	5.0000	01-2004/2029	$12,800		
ISSUE TOTAL						$12,800	
TOTAL City of Bradfordsville							$104,800
TOTAL INDUSTRIAL REVENUE FOR City of Bradfordsville							$0
City of Lebanon							
Ky Infrastructure Authority Loan		ISSUE ID: 10823		ISSUE TYPE: Bond			
Public Corporation	12-01-1997	$5,805,838	1.8000	06-2004/2017	$4,142,773		
ISSUE TOTAL						$4,142,773	
Water		ISSUE ID: 12038		ISSUE TYPE: Bond			
Revenue	01-09-2003	$2,787,000	4.5000	04-2005/2042	$2,787,000		
ISSUE TOTAL						$2,787,000	
Water		ISSUE ID: 8481		ISSUE TYPE: Bond			
Revenue	12-01-1992	$1,400,000	5.0000	04-2004/2032	$1,235,000		
ISSUE TOTAL						$1,235,000	
Water		ISSUE ID: 8134		ISSUE TYPE: Bond			
Revenue	09-01-1991	$3,950,000	6.9000	04-2004/2004	$140,000		
			7.0000	04-2005/2005	$150,000		
			7.1000	04-2006/2006	$160,000		
			7.2000	04-2007/2007	$175,000		
			7.4000	04-2008/2012	$1,055,000		
			7.5000	04-2013/2016	$1,150,000		
ISSUE TOTAL						$2,830,000	
Water		ISSUE ID: 10327		ISSUE TYPE: Bond			
Revenue	12-30-1997	$1,864,000	4.5000	04-2004/2005	$49,500		
			4.5500	04-2006/2006	$26,500		
			4.5000	04-2007/2036	$1,682,000		
ISSUE TOTAL						$1,758,000	
Water		ISSUE ID: 10230		ISSUE TYPE: Bond			
Revenue	11-01-1997	$3,190,000	4.3000	04-2004/2004	$175,000		
			4.3500	04-2005/2005	$185,000		
			4.4000	04-2006/2006	$190,000		
			4.5000	04-2007/2007	$205,000		
			4.6000	04-2008/2008	$210,000		
			4.7000	04-2009/2009	$215,000		

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Marion						
City of Lebanon						
			4.8000	04-2010/2010	$225,000	
			5.0000	04-2012/2016	$1,610,000	
ISSUE TOTAL						$3,015,000
Refinancing		ISSUE ID: 12339		ISSUE TYPE: Bond		
Refunding Revenue	03-24-2004	$745,000	2.0600	01-2005/2007	$107,000	
			2.3100	01-2008/2009	$77,000	
			2.5600	01-2010/2010	$38,000	
			2.7600	01-2011/2011	$45,000	
			3.0600	01-2012/2012	$42,000	
			3.1850	01-2013/2013	$42,000	
			3.4350	01-2014/2014	$42,000	
			3.5600	01-2015/2015	$48,000	
			3.6850	01-2016/2016	$46,000	
			3.8100	01-2017/2017	$46,000	
			3.9350	01-2018/2018	$51,000	
			4.0600	01-2019/2020	$107,000	
			4.1850	01-2021/2021	$54,000	
ISSUE TOTAL						$745,000
Industrial Facility		ISSUE ID: 8862		ISSUE TYPE: Bond		
Industrial Revenue	03-24-1994	$2,500,000	.0000	04-2004/2004	$290,000	
ISSUE TOTAL						$290,000
Industrial Facility		ISSUE ID: 9181		ISSUE TYPE: Bond		
Industrial Revenue	12-02-1994	$12,000,000	8.0000	12-2003/2019	$9,780,000	
ISSUE TOTAL						$9,780,000
Equipment		ISSUE ID: 11070		ISSUE TYPE: Lease		
Renewable	11-15-1999	$200,000	5.1800	11-2003/2004	$65,455	
ISSUE TOTAL						$65,455
Real Property		ISSUE ID: 11426		ISSUE TYPE: Lease		
Renewable	05-31-2001	$235,000	4.8800	11-2003/2006	$147,736	
ISSUE TOTAL						$147,736
Public Project		ISSUE ID: 11342		ISSUE TYPE: Lease		
Renewable	12-15-2000	$500,000	5.3800	12-2003/2005	$266,566	
ISSUE TOTAL						$266,566
Sewer		ISSUE ID: 7017		ISSUE TYPE: Lease		
Renewable	12-03-1990	$445,000	7.8500	04-2004/2007	$445,000	
ISSUE TOTAL						$445,000
TOTAL City of Lebanon						$17,437,530
TOTAL INDUSTRIAL REVENUE FOR City of Lebanon						$10,070,000
City of Marion						
Building		ISSUE ID: 12288		ISSUE TYPE: Lease		
General Obligation	12-16-2003	$3,500,000	2.8800	02-2005/2023	$3,500,000	
ISSUE TOTAL						$3,500,000
TOTAL City of Marion						$3,500,000
TOTAL INDUSTRIAL REVENUE FOR City of Marion						$0
Marion County Water District						
Water		ISSUE ID: 8320		ISSUE TYPE: Bond		
Revenue	03-31-1993	$500,000	5.0000	01-2004/2032	$448,000	
ISSUE TOTAL						$448,000
Water		ISSUE ID: 6807		ISSUE TYPE: Bond		
Revenue	05-30-1990	$778,000	5.0000	01-2004/2029	$663,000	
ISSUE TOTAL						$663,000
Water		ISSUE ID: 5992		ISSUE TYPE: Bond		
Revenue	09-15-1986	$267,000	7.7500	01-2004/2026	$214,000	
ISSUE TOTAL						$214,000
Water		ISSUE ID: 5993		ISSUE TYPE: Bond		
Revenue	09-15-1986	$164,000	5.0000	01-2004/2026	$132,000	
ISSUE TOTAL						$132,000
Water		ISSUE ID: 5378		ISSUE TYPE: Bond		
Revenue	08-20-1984	$440,000	5.0000	01-2004/2023	$327,000	
ISSUE TOTAL						$327,000
Water		ISSUE ID: 8978		ISSUE TYPE: Bond		
Revenue	06-20-1994	$235,000	5.0000	01-2004/2032	$210,500	
ISSUE TOTAL						$210,500
Water		ISSUE ID: 10582		ISSUE TYPE: Bond		

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Marion						
Marion County Water District						
Revenue	09-02-1998	$249,000				
			4.7500	01-2004/2037	$239,000	
ISSUE TOTAL						$239,000
Water		ISSUE ID: 10070		ISSUE TYPE: Bond		
Revenue	07-25-1996	$131,000	4.5000	01-2004/2035	$121,800	
ISSUE TOTAL						$121,800
Water		ISSUE ID: 11336		ISSUE TYPE: Bond		
Revenue	03-09-2001	$350,000	4.7500	12-2003/2039	$346,500	
ISSUE TOTAL						$346,500
Water		ISSUE ID: 2877		ISSUE TYPE: Bond		
Revenue	08-19-1975	$540,000	5.0000	01-2004/2014	$268,000	
ISSUE TOTAL						$268,000
Water		ISSUE ID: 1913		ISSUE TYPE: Bond		
Revenue	06-01-1969	$320,000	4.7500	01-2004/2009	$90,000	
ISSUE TOTAL						$90,000
TOTAL Marion County Water District						$3,059,800
TOTAL INDUSTRIAL REVENUE FOR Marion County Water District						$0

MARION	TOTAL OUTSTANGING EXCLUDING INDUSTRIAL REVENUE	$53,506,211
	INDUSTRIAL REVENUE TOTAL	$10,070,000

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2004

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE		TOTAL
Marshall							
Marshall County							
Industrial Facility		ISSUE ID: 11448		ISSUE TYPE: Bond			
Industrial Revenue	05-02-2001	$400,000,000	10.0000	05-2031/2031	$400,000,000		
ISSUE TOTAL						$400,000,000	
TOTAL Marshall County							$0
TOTAL INDUSTRIAL REVENUE FOR Marshall County							$400,000,000
City of Benton							
Improvement Project		ISSUE ID: 6933		ISSUE TYPE: Bond			
Public Corporation	08-01-1990	$645,000	7.1000	08-2003/2003	$35,000		
			7.2000	08-2004/2004	$35,000		
			7.2500	08-2005/2006	$85,000		
			7.3000	08-2007/2008	$95,000		
			7.4000	08-2009/2010	$115,000		
ISSUE TOTAL						$365,000	
Water and Sewer		ISSUE ID: 10732		ISSUE TYPE: Bond			
Revenue	01-01-1999	$2,905,000	3.8000	11-2003/2004	$210,000		
			3.9000	11-2005/2005	$110,000		
			4.0000	11-2006/2006	$115,000		
			4.0500	11-2007/2007	$140,000		
			4.1000	11-2008/2008	$145,000		
			4.1500	11-2009/2009	$150,000		
			4.2000	11-2010/2010	$160,000		
			4.3000	11-2011/2011	$165,000		
			4.4000	11-2012/2012	$175,000		
			4.5000	11-2013/2014	$370,000		
			4.6000	11-2015/2015	$200,000		
			4.7000	11-2016/2018	$650,000		
ISSUE TOTAL						$2,590,000	
Gas		ISSUE ID: 9951		ISSUE TYPE: Bond			
Revenue	04-01-1997	$3,045,000	5.4000	04-2004/2011	$1,165,000		
			5.5000	04-2012/2012	$185,000		
			5.6000	04-2013/2017	$1,085,000		
ISSUE TOTAL						$2,435,000	
Vehicles		ISSUE ID: 11061		ISSUE TYPE: Lease			
Renewable	08-05-1999	$105,063	5.3900	08-2003/2004	$33,927		
ISSUE TOTAL						$33,927	
TOTAL City of Benton							$5,423,927
TOTAL INDUSTRIAL REVENUE FOR City of Benton							$0
City of Calvert City							
Pollution Abatement		ISSUE ID: 3114		ISSUE TYPE: Bond			
Public Corporation	02-27-1978	$2,230,000	6.2000	02-2008/2008	$2,230,000		
ISSUE TOTAL						$2,230,000	
Ky Infrastructure Authority Loan		ISSUE ID: 8535		ISSUE TYPE: Bond			
Public Corporation	06-01-1988	$343,907	7.8000	06-2004/2008	$136,530		
ISSUE TOTAL						$136,530	
Ky Infrastructure Authority Loan		ISSUE ID: 8536		ISSUE TYPE: Bond			
Public Corporation	06-01-1988	$266,144	7.8000	06-2004/2008	$105,656		
ISSUE TOTAL						$105,656	
Pollution Control		ISSUE ID: 8788		ISSUE TYPE: Bond			
Revenue	07-28-1993	$12,000,000	.0000	07-2023/2023	$12,000,000		
ISSUE TOTAL						$12,000,000	
Pollution Control		ISSUE ID: 8789		ISSUE TYPE: Bond			
Revenue	08-25-1993	$1,000,000	.0000	02-2007/2007	$1,000,000		
ISSUE TOTAL						$1,000,000	
Water and Sewer		ISSUE ID: 4299		ISSUE TYPE: Bond			
Revenue	06-24-1982	$256,000	5.0000	03-2004/2021	$179,000		
ISSUE TOTAL						$179,000	
Pollution Abatement		ISSUE ID: 2920		ISSUE TYPE: Bond			
Revenue	01-01-1976	$2,100,000	7.7500	01-2006/2006	$2,100,000		
ISSUE TOTAL						$2,100,000	
Pollution Abatement		ISSUE ID: 2921		ISSUE TYPE: Bond			
Revenue	01-01-1976	$1,000,000	7.7500	01-2006/2006	$1,000,000		
ISSUE TOTAL						$1,000,000	

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Marshall						
City of Calvert City						
Water		ISSUE ID: 11683		ISSUE TYPE: Lease		
General Obligation	01-30-2002	$1,510,000	4.6800	07-2003/2021	$1,455,000	
ISSUE TOTAL						$1,455,000
Public Project		ISSUE ID: 11073		ISSUE TYPE: Lease		
Renewable	12-02-1999	$525,000	.0000	12-2014/2014	$450,000	
ISSUE TOTAL						$450,000
TOTAL City of Calvert City						$20,656,186
TOTAL INDUSTRIAL REVENUE FOR City of Calvert City						$0
City of Hardin						
Ky Infrastructure Authority Loan		ISSUE ID: 8555		ISSUE TYPE: Bond		
Public Corporation	01-01-1990	$84,384	7.8500	01-2004/2008	$6,195	
			7.9100	01-2009/2015	$67,664	
ISSUE TOTAL						$73,859
Water		ISSUE ID: 4609		ISSUE TYPE: Bond		
Revenue	02-11-1983	$115,000	5.0000	06-2004/2022	$82,500	
ISSUE TOTAL						$82,500
Gas		ISSUE ID: 1848		ISSUE TYPE: Bond		
Revenue	09-01-1968	$283,000	4.5000	09-2003/2004	$38,000	
ISSUE TOTAL						$38,000
Sewer		ISSUE ID: 2325		ISSUE TYPE: Bond		
Revenue	09-01-1964	$110,000	3.7500	09-2003/2004	$10,000	
ISSUE TOTAL						$10,000
Water		ISSUE ID: 11145		ISSUE TYPE: Bond		
Revenue	02-02-2000	$550,000	4.3750	01-2027/2026	$536,000	
ISSUE TOTAL						$536,000
TOTAL City of Hardin						$740,359
TOTAL INDUSTRIAL REVENUE FOR City of Hardin						$0
Elva-New Harmony-Oak Level Fire District						
Public Project		ISSUE ID: 6105		ISSUE TYPE: Bond		
Revenue	09-24-1997	$490,000	.0000	12-2031/2031	$490,000	
ISSUE TOTAL						$490,000
Public Project		ISSUE ID: 6035		ISSUE TYPE: Bond		
Revenue	09-24-1997	$4,410,000	.0000	12-2031/2031	$4,410,000	
ISSUE TOTAL						$4,410,000
TOTAL Elva-New Harmony-Oak Level Fire District						$4,900,000
TOTAL INDUSTRIAL REVENUE FOR Elva-New Harmony-Oak Level Fire District						$0
Harvey-Brewers Fire Protection District						
Public Project		ISSUE ID: 6106		ISSUE TYPE: Bond		
Revenue	12-01-1997	$4,410,000	.0000	12-2031/2031	$4,410,000	
ISSUE TOTAL						$4,410,000
Public Project		ISSUE ID: 6107		ISSUE TYPE: Bond		
Revenue	12-01-1997	$490,000	.0000	12-2031/2031	$490,000	
ISSUE TOTAL						$490,000
Public Project		ISSUE ID: 10133		ISSUE TYPE: Bond		
Revenue	11-26-1996	$4,900,000	.0000	06-2009/2009	$4,900,000	
ISSUE TOTAL						$4,900,000
TOTAL Harvey-Brewers Fire Protection District						$9,800,000
TOTAL INDUSTRIAL REVENUE FOR Harvey-Brewers Fire Protection District						$0
Marshall County Cooperative Extension District						
Building		ISSUE ID: 11075		ISSUE TYPE: Lease		
Renewable	12-10-1999	$700,000	6.3700	01-2004/2020	$646,081	
ISSUE TOTAL						$646,081
TOTAL Marshall County Cooperative Extension District						$646,081
TOTAL INDUSTRIAL REVENUE FOR Marshall County Cooperative Extension District						$0
Marshall County Hospital Taxing District						
Hospital		ISSUE ID: 4206		ISSUE TYPE: Bond		
Public Corporation	05-11-1982	$2,180,000	5.0000	02-2004/2011	$945,000	
ISSUE TOTAL						$945,000
TOTAL Marshall County Hospital Taxing District						$945,000
TOTAL INDUSTRIAL REVENUE FOR Marshall County Hospital Taxing District						$0
Marshall County Public Health Taxing District						

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Marshall						
Marshall County Public Health Taxing District						
Building		ISSUE ID: 12419		ISSUE TYPE: Lease		
Renewable	04-06-2004	$1,386,600	2.2450	01-2005/2019	$1,386,600	
ISSUE TOTAL						$1,386,600
TOTAL Marshall County Public Health Taxing District						$1,386,600
TOTAL INDUSTRIAL REVENUE FOR Marshall County Public Health Taxing District						$0
Marshall County Sanitation District #1						
Sewer		ISSUE ID: 4935		ISSUE TYPE: Bond		
Revenue	11-30-1981	$70,000	5.0000	01-2004/2021	$49,000	
ISSUE TOTAL						$49,000
TOTAL Marshall County Sanitation District #1						$49,000
TOTAL INDUSTRIAL REVENUE FOR Marshall County Sanitation District #1						$0
Mason County Library Taxing District						
Library		ISSUE ID: 11482		ISSUE TYPE: Bond		
General Obligation	06-21-2001	$302,000	.0000	07-2006/2006	$245,400	
ISSUE TOTAL						$245,400
TOTAL Mason County Library Taxing District						$245,400
TOTAL INDUSTRIAL REVENUE FOR Mason County Library Taxing District						$0
North Marshall Water District						
Water		ISSUE ID: 788		ISSUE TYPE: Bond		
Revenue	05-01-1966	$1,250,000	5.0000	03-2006/2006	$1,250,000	
ISSUE TOTAL						$1,250,000
TOTAL North Marshall Water District						$1,250,000
TOTAL INDUSTRIAL REVENUE FOR North Marshall Water District						$0
Benton-Marshall County						
Industrial Facility		ISSUE ID: 10495		ISSUE TYPE: Bond		
Industrial Revenue	08-01-1998	$1,945,000	4.8000	02-2004/2004	$95,000	
			4.9000	02-2005/2005	$100,000	
			5.0000	02-2006/2006	$105,000	
			5.1000	02-2007/2009	$345,000	
			5.5000	02-2010/2015	$860,000	
ISSUE TOTAL						$1,505,000
TOTAL Benton-Marshall County						$0
TOTAL INDUSTRIAL REVENUE FOR Benton-Marshall County						$1,505,000
Marhshall County Housing Authority						
Senior Citizens Housing		ISSUE ID: 10785		ISSUE TYPE: Bond		
Revenue	06-07-1999	$1,230,000	5.1000	06-2004/2004	$123,000	
ISSUE TOTAL						$123,000
TOTAL Marhshall County Housing Authority						$123,000
TOTAL INDUSTRIAL REVENUE FOR Marhshall County Housing Authority						$0
Marshall County Public Properties Corporation						
Court Facility		ISSUE ID: 11233		ISSUE TYPE: Bond		
Revenue	10-01-2000	$8,055,000	.0000	03-2023/2023	$7,840,000	
ISSUE TOTAL						$7,840,000
TOTAL Marshall County Public Properties Corporation						$7,840,000
TOTAL INDUSTRIAL REVENUE FOR Marshall County Public Properties Corporation						$0

MARSHALL	TOTAL OUTSTANGING EXCLUDING INDUSTRIAL REVENUE	$54,005,552
	INDUSTRIAL REVENUE TOTAL	$401,505,000

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2004

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Martin						
Martin County						
Public Project		ISSUE ID: 10375		ISSUE TYPE: Bond		
Public Corporation	03-01-1998	$1,660,000	4.3000	09-2003/2003	$105,000	
			4.4000	09-2004/2004	$115,000	
			4.5000	09-2005/2006	$245,000	
			4.6000	09-2007/2008	$265,000	
			4.7000	09-2009/2011	$445,000	
ISSUE TOTAL						$1,175,000
Equipment		ISSUE ID: 11476		ISSUE TYPE: Lease		
General Obligation	06-01-2001	$103,901	5.0700	07-2003/2005	$79,854	
ISSUE TOTAL						$79,854
Equipment		ISSUE ID: 11863		ISSUE TYPE: Lease		
General Obligation	07-15-2002	$129,000	4.5900	07-2003/2007	$129,000	
ISSUE TOTAL						$129,000
Miscellaneous Equipment		ISSUE ID: 12511		ISSUE TYPE: Lease		
General Obligation	10-15-2003	$1,000,000	1.9600	01-2004/2007	$1,000,000	
ISSUE TOTAL						$1,000,000
Roads		ISSUE ID: 12263		ISSUE TYPE: Lease		
Renewable	11-10-2003	$1,000,000	2.7700	12-2003/2007	$1,000,000	
ISSUE TOTAL						$1,000,000
Public Project		ISSUE ID: 11343		ISSUE TYPE: Lease		
Renewable	08-03-2000	$1,025,000	4.9000	05-2004/2005	$195,000	
			5.1250	05-2006/2010	$575,000	
ISSUE TOTAL						$770,000
TOTAL Martin County						$4,153,854
TOTAL INDUSTRIAL REVENUE FOR Martin County						$0
City of Inez						
Ky Infrastructure Authority Loan		ISSUE ID: 8562		ISSUE TYPE: Bond		
Public Corporation	12-01-1989	$932,986	7.7000	06-2004/2008	$385,205	
ISSUE TOTAL						$385,205
TOTAL City of Inez						$385,205
TOTAL INDUSTRIAL REVENUE FOR City of Inez						$0
Martin County Library Taxing District						
Library		ISSUE ID: 11216		ISSUE TYPE: Bond		
Revenue	01-01-2001	$1,125,000	.0000	04-2021/2021	$1,055,000	
ISSUE TOTAL						$1,055,000
TOTAL Martin County Library Taxing District						$1,055,000
TOTAL INDUSTRIAL REVENUE FOR Martin County Library Taxing District						$0
Martin County Water District						
Water		ISSUE ID: 11344		ISSUE TYPE: Bond		
Revenue	07-12-2000	$600,000	4.5000	01-2004/2040	$593,800	
ISSUE TOTAL						$593,800
TOTAL Martin County Water District						$593,800
TOTAL INDUSTRIAL REVENUE FOR Martin County Water District						$0
Martin County Water District #1						
Water		ISSUE ID: 2082		ISSUE TYPE: Bond		
Revenue	04-01-1970	$252,000	3.7500	04-2004/2009	$68,000	
ISSUE TOTAL						$68,000
Water		ISSUE ID: 10071		ISSUE TYPE: Bond		
Revenue	12-05-1996	$554,000	4.5000	01-2004/2036	$522,000	
ISSUE TOTAL						$522,000
TOTAL Martin County Water District #1						$590,000
TOTAL INDUSTRIAL REVENUE FOR Martin County Water District #1						$0
Martin County Water District #2						
Water		ISSUE ID: 2936		ISSUE TYPE: Bond		
Revenue	03-22-1976	$560,000	5.0000	01-2004/2015	$303,000	
ISSUE TOTAL						$303,000
TOTAL Martin County Water District #2						$303,000
TOTAL INDUSTRIAL REVENUE FOR Martin County Water District #2						$0

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Martin						
Martin County Public Properties Corporation						
Public Project		ISSUE ID: 11236		ISSUE TYPE: Bond		
Revenue	07-20-2000	$1,025,000	.0000	06-2010/2010	$770,000	
ISSUE TOTAL						$770,000
TOTAL Martin County Public Properties Corporation						$770,000
TOTAL INDUSTRIAL REVENUE FOR Martin County Public Properties Corporation						$0
MARTIN	TOTAL OUTSTANGING EXCLUDING INDUSTRIAL REVENUE					$7,850,859
	INDUSTRIAL REVENUE TOTAL					$0

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2004

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Mason						
Mason County						
Court Facility		ISSUE ID: 10453		ISSUE TYPE: Bond		
Public Corporation	06-01-1998	$5,970,000	4.9000	03-2004/2014	$1,760,000	
			5.0000	03-2015/2027	$3,760,000	
ISSUE TOTAL						$5,520,000
Detention Facility		ISSUE ID: 10408		ISSUE TYPE: Bond		
Public Corporation	03-01-1998	$1,880,000	4.5000	06-2004/2006	$375,000	
			4.6000	06-2007/2012	$900,000	
ISSUE TOTAL						$1,275,000
Pollution Control		ISSUE ID: 5437		ISSUE TYPE: Bond		
Revenue	11-28-1984	$141,300,000	5.9000	10-2003/2014	$104,550,000	
ISSUE TOTAL						$104,550,000
Land Acquisition		ISSUE ID: 12426		ISSUE TYPE: Lease		
General Obligation	04-02-2004	$155,000	2.0000	05-2006/2006	$50,000	
			1.7500	05-2005/2005	$50,000	
			2.5000	05-2007/2007	$55,000	
ISSUE TOTAL						$155,000
Landfill		ISSUE ID: 12494		ISSUE TYPE: Lease		
General Obligation	09-15-2003	$1,270,000	2.2400	10-2003/2005	$1,270,000	
ISSUE TOTAL						$1,270,000
Landfill		ISSUE ID: 10072		ISSUE TYPE: Lease		
Renewable	06-03-1996	$1,500,000	.0000	06-2011/2011	$952,877	
ISSUE TOTAL						$952,877
Water		ISSUE ID: 9470		ISSUE TYPE: Lease		
Renewable	08-18-1995	$85,000	6.6240	01-2004/2010	$47,000	
ISSUE TOTAL						$47,000
Fairgrounds		ISSUE ID: 11349		ISSUE TYPE: Lease		
Renewable	03-22-2001	$115,000	4.3400	11-2003/2005	$72,000	
ISSUE TOTAL						$72,000
TOTAL Mason County						$113,841,877
TOTAL INDUSTRIAL REVENUE FOR Mason County						$0
City of Maysville						
Ky Infrastructure Authority Loan		ISSUE ID: 10402		ISSUE TYPE: Bond		
Public Corporation	03-02-1998	$12,500,000	1.8000	06-2004/2019	$10,064,572	
ISSUE TOTAL						$10,064,572
Water and Sewer		ISSUE ID: 11783		ISSUE TYPE: Bond		
Revenue	04-25-2002	$3,710,000	3.0000	12-2003/2004	$540,000	
			3.2500	12-2005/2005	$250,000	
			3.5000	12-2006/2006	$270,000	
			3.8700	12-2007/2007	$275,000	
			4.0000	12-2008/2008	$285,000	
			4.1000	12-2009/2009	$290,000	
			4.2000	12-2010/2010	$300,000	
			4.2500	12-2011/2012	$645,000	
			4.3700	12-2013/2013	$335,000	
			4.5000	12-2014/2014	$370,000	
ISSUE TOTAL						$3,560,000
Water and Sewer		ISSUE ID: 8998		ISSUE TYPE: Bond		
Revenue	06-01-1994	$3,600,000	5.4000	12-2003/2003	$195,000	
			5.5000	12-2004/2004	$200,000	
			5.6000	12-2005/2005	$210,000	
			5.7000	12-2006/2006	$230,000	
			5.8500	12-2007/2007	$240,000	
			6.0000	12-2008/2010	$800,000	
			6.1000	12-2011/2012	$610,000	
			6.2000	12-2013/2014	$695,000	
ISSUE TOTAL						$3,180,000
Solid Waste		ISSUE ID: 8504		ISSUE TYPE: Bond		
Revenue	09-24-1992	$30,000,000	.0000	09-2022/2022	$30,000,000	
ISSUE TOTAL						$30,000,000
Solid Waste		ISSUE ID: 8152		ISSUE TYPE: Bond		
Revenue	12-30-1991	$20,000,000	.0000	12-2021/2021	$20,000,000	
ISSUE TOTAL						$20,000,000
Industrial Facility		ISSUE ID: 8505		ISSUE TYPE: Bond		

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Mason						
City of Maysville						
Industrial Revenue	12-17-1992	$143,500,000				
			8.0000	09-2022/2022	$143,500,000	
ISSUE TOTAL						$143,500,000
Industrial Facility		ISSUE ID: 6758		ISSUE TYPE: Bond		
Industrial Revenue	08-01-1989	$2,500,000	8.0000	02-2004/2009	$900,000	
ISSUE TOTAL						$900,000
Industrial Facility		ISSUE ID: 6696		ISSUE TYPE: Bond		
Industrial Revenue	10-26-1982	$5,500,000	.0000	10-2012/2012	$5,500,000	
ISSUE TOTAL						$5,500,000
Industrial Facility		ISSUE ID: 9707		ISSUE TYPE: Bond		
Industrial Revenue	05-10-1996	$5,740,000	.0000	05-2006/2006	$5,740,000	
ISSUE TOTAL						$5,740,000
TOTAL City of Maysville						$66,804,572
TOTAL INDUSTRIAL REVENUE FOR City of Maysville						$155,640,000
Southern Mason County Water District						
Water		ISSUE ID: 766		ISSUE TYPE: Bond		
Revenue	04-01-1965	$285,000	5.2500	04-2004/2005	$30,000	
ISSUE TOTAL						$30,000
Water		ISSUE ID: 8514		ISSUE TYPE: Bond		
Revenue	02-25-1993	$535,000	5.0000	01-2004/2032	$480,000	
ISSUE TOTAL						$480,000
TOTAL Southern Mason County Water District						$510,000
TOTAL INDUSTRIAL REVENUE FOR Southern Mason County Water District						$0
Western Lewis-Rectorville Water District						
Water and Gas		ISSUE ID: 6442		ISSUE TYPE: Bond		
Revenue	03-23-1989	$150,000	5.0000	11-2003/2027	$127,000	
ISSUE TOTAL						$127,000
Water and Gas		ISSUE ID: 6443		ISSUE TYPE: Bond		
Revenue	03-23-1989	$130,000	5.0000	11-2003/2027	$108,500	
ISSUE TOTAL						$108,500
Water and Gas		ISSUE ID: 10122		ISSUE TYPE: Bond		
Revenue	11-12-1996	$971,000	4.5000	11-2003/2036	$933,000	
ISSUE TOTAL						$933,000
Water and Gas		ISSUE ID: 10123		ISSUE TYPE: Bond		
Revenue	11-12-1996	$750,000	4.5000	11-2003/2036	$716,000	
ISSUE TOTAL						$716,000
TOTAL Western Lewis-Rectorville Water District						$1,884,500
TOTAL INDUSTRIAL REVENUE FOR Western Lewis-Rectorville Water District						$0
Western Mason County Water District						
Water		ISSUE ID: 10266		ISSUE TYPE: Bond		
Revenue	10-07-1997	$201,000	4.8750	01-2004/2036	$190,000	
ISSUE TOTAL						$190,000
Water		ISSUE ID: 11681		ISSUE TYPE: Bond		
Revenue	06-21-2000	$258,000	4.7500	01-2004/2029	$258,000	
ISSUE TOTAL						$258,000
Water		ISSUE ID: 6757		ISSUE TYPE: Bond		
Revenue	05-01-1990	$350,000	5.7500	01-2004/2028	$299,000	
ISSUE TOTAL						$299,000
TOTAL Western Mason County Water District						$747,000
TOTAL INDUSTRIAL REVENUE FOR Western Mason County Water District						$0
MASON	TOTAL OUTSTANGING EXCLUDING INDUSTRIAL REVENUE					$183,787,949
	INDUSTRIAL REVENUE TOTAL					$155,640,000

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2004

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
McCracken						
McCracken County						
Court Facility		ISSUE ID: 9510		ISSUE TYPE: Bond		
Public Corporation	09-01-1995	$7,290,000	5.8750	09-2003/2003	$195,000	
			5.9000	09-2004/2026	$6,155,000	
ISSUE TOTAL						$6,350,000
Hospital		ISSUE ID: 9268		ISSUE TYPE: Bond		
Revenue	12-01-1994	$22,095,000	6.0000	11-2003/2003	$2,035,000	
			6.1000	11-2004/2004	$2,160,000	
			6.2000	11-2005/2005	$2,290,000	
			6.3000	11-2006/2006	$2,435,000	
			6.4000	11-2007/2007	$2,590,000	
ISSUE TOTAL						$11,510,000
Hospital		ISSUE ID: 6075		ISSUE TYPE: Bond		
Revenue	11-01-1986	$45,150,000	7.4000	11-2003/2007	$11,230,000	
			6.0000	11-2008/2012	$15,605,000	
ISSUE TOTAL						$26,835,000
Industrial Facility		ISSUE ID: 8099		ISSUE TYPE: Bond		
Industrial Revenue	03-31-1992	$500,000	7.5000	04-2007/2007	$500,000	
ISSUE TOTAL						$500,000
Industrial Facility		ISSUE ID: 9333		ISSUE TYPE: Bond		
Industrial Revenue	06-01-1995	$285,000	5.7500	06-2004/2005	$70,000	
ISSUE TOTAL						$70,000
TOTAL McCracken County						$44,695,000
TOTAL INDUSTRIAL REVENUE FOR McCracken County						$570,000
City of Paducah						
Convention/Arts Center		ISSUE ID: 11472		ISSUE TYPE: Bond		
General Obligation	06-01-2001	$4,645,000	.0000	06-2026/2026	$4,425,000	
ISSUE TOTAL						$4,425,000
Building		ISSUE ID: 12360		ISSUE TYPE: Bond		
General Obligation	06-17-2004	$5,000,000	.0000	06-2024/2024	$5,000,000	
ISSUE TOTAL						$5,000,000
Ky Infrastructure Authority Loan		ISSUE ID: 8590		ISSUE TYPE: Bond		
Public Corporation	12-01-1989	$2,084,726	7.7000	06-2004/2008	$860,727	
ISSUE TOTAL						$860,727
Housing and Urban Development		ISSUE ID: 830		ISSUE TYPE: Bond		
Public Corporation	06-01-1965	$10,645,000	3.8750	06-2004/2006	$1,470,000	
ISSUE TOTAL						$1,470,000
Housing and Urban Development		ISSUE ID: 833		ISSUE TYPE: Bond		
Public Corporation	02-01-1968	$2,105,000	4.2500	02-2004/2009	$580,000	
ISSUE TOTAL						$580,000
Water		ISSUE ID: 3168		ISSUE TYPE: Bond		
Revenue	04-01-1978	$1,280,000	6.0500	07-2008/2008	$950,000	
ISSUE TOTAL						$950,000
Electric		ISSUE ID: 11636		ISSUE TYPE: Bond		
Revenue	11-29-2001	$3,320,000	.0000	07-2017/2017	$3,320,000	
ISSUE TOTAL						$3,320,000
Water		ISSUE ID: 10336		ISSUE TYPE: Bond		
Revenue	12-01-1997	$6,780,000	.0000	07-2003/2009	$6,380,000	
ISSUE TOTAL						$6,380,000
Sewer		ISSUE ID: 8867		ISSUE TYPE: Bond		
Revenue	09-01-1993	$1,735,000	4.2500	01-2004/2005	$280,000	
ISSUE TOTAL						$280,000
Care for Elderly Facility		ISSUE ID: 5365		ISSUE TYPE: Bond		
Revenue	05-15-1984	$2,100,000	13.0000	05-2004/2004	$2,100,000	
ISSUE TOTAL						$2,100,000
Care for Elderly Facility		ISSUE ID: 5366		ISSUE TYPE: Bond		
Revenue	05-15-1984	$900,000	13.0000	05-2004/2004	$900,000	
ISSUE TOTAL						$900,000
Multiple Purposes		ISSUE ID: 12150		ISSUE TYPE: Lease		
General Obligation	07-01-2003	$3,500,000	.0000	11-2004/2004	$3,500,000	
ISSUE TOTAL						$3,500,000
Fire Equipment		ISSUE ID: 8957		ISSUE TYPE: Lease		
Renewable	12-01-1993	$1,293,695	4.6400	09-2003/2003	$79,824	

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
McCracken						
City of Paducah						
ISSUE TOTAL						$79,824
TOTAL City of Paducah						$29,845,551
TOTAL INDUSTRIAL REVENUE FOR City of Paducah						$0
Four Rivers Behavior Health - McCracken						
Equipment		ISSUE ID: 12444		ISSUE TYPE: Lease		
Renewable	08-29-2003	$17,002	2.9500	05-2004/2008	$17,002	
ISSUE TOTAL						$17,002
TOTAL Four Rivers Behavior Health - McCracken						$17,002
TOTAL INDUSTRIAL REVENUE FOR Four Rivers Behavior Health - McCracken						$0
Hendron Water District						
Ky Infrastructure Authority Loan		ISSUE ID: 8645		ISSUE TYPE: Bond		
Public Corporation	04-07-1993	$625,246	5.2500	06-2004/2004	$29,996	
			5.3750	06-2005/2005	$31,633	
			5.4000	06-2006/2006	$33,269	
			5.5000	06-2007/2007	$35,450	
			5.6250	06-2008/2008	$37,087	
			5.7500	06-2009/2013	$219,792	
ISSUE TOTAL						$387,227
Water		ISSUE ID: 844		ISSUE TYPE: Bond		
Revenue	03-20-1965	$293,000	3.5000	03-2004/2004	$14,000	
ISSUE TOTAL						$14,000
Water		ISSUE ID: 2406		ISSUE TYPE: Bond		
Revenue	02-01-1971	$264,000	3.5000	02-2004/2004	$8,000	
ISSUE TOTAL						$8,000
Water		ISSUE ID: 2405		ISSUE TYPE: Bond		
Revenue	02-01-1971	$464,000	5.3750	02-2004/2011	$270,000	
ISSUE TOTAL						$270,000
TOTAL Hendron Water District						$679,227
TOTAL INDUSTRIAL REVENUE FOR Hendron Water District						$0
Lone Oak Water District						
Sewer		ISSUE ID: 843		ISSUE TYPE: Bond		
Revenue	11-01-1964	$630,000	4.2500	11-2003/2004	$65,000	
ISSUE TOTAL						$65,000
Sewer		ISSUE ID: 2668		ISSUE TYPE: Bond		
Revenue	05-01-1974	$191,000	6.0000	11-2003/2011	$163,000	
ISSUE TOTAL						$163,000
TOTAL Lone Oak Water District						$228,000
TOTAL INDUSTRIAL REVENUE FOR Lone Oak Water District						$0
Paducah Transit Authority						
Vehicles		ISSUE ID: 12354		ISSUE TYPE: Lease		
Renewable	02-13-2004	$396,840	2.2450	03-2004/2014	$396,840	
ISSUE TOTAL						$396,840
TOTAL Paducah Transit Authority						$396,840
TOTAL INDUSTRIAL REVENUE FOR Paducah Transit Authority						$0
Reidland-Farley Fire Protection District						
Ky Infrastructure Authority Loan		ISSUE ID: 8636		ISSUE TYPE: Bond		
Public Corporation	04-07-1993	$506,948	5.2500	06-2004/2004	$24,321	
			5.3750	06-2005/2005	$25,648	
			5.4000	06-2006/2006	$26,974	
			5.5000	06-2007/2007	$28,743	
			5.6250	06-2008/2008	$30,070	
			5.7500	06-2009/2013	$178,206	
ISSUE TOTAL						$313,962
TOTAL Reidland-Farley Fire Protection District						$313,962
TOTAL INDUSTRIAL REVENUE FOR Reidland-Farley Fire Protection District						$0
West McCracken Water District						
Water		ISSUE ID: 845		ISSUE TYPE: Bond		
Revenue	10-01-1967	$745,000	4.0000	10-2003/2007	$191,000	
ISSUE TOTAL						$191,000

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE		TOTAL
McCracken							
West McCracken Water District							
TOTAL West McCracken Water District							$191,000
TOTAL INDUSTRIAL REVENUE FOR West McCracken Water District							$0
Paducah Electric Plant Board							
Electric		ISSUE ID: 10578		ISSUE TYPE: Bond			
Revenue	11-01-1998	$3,350,000	4.0000	01-2004/2007	$1,255,000		
			4.1000	01-2008/2009	$705,000		
			4.2000	01-2010/2011	$765,000		
ISSUE TOTAL						$2,725,000	
TOTAL Paducah Electric Plant Board							$2,725,000
TOTAL INDUSTRIAL REVENUE FOR Paducah Electric Plant Board							$0
Western Kentucky Regional Mental Health Mental Retardation Advisory Board, Inc.							
Building		ISSUE ID: 12421		ISSUE TYPE: Lease			
General Obligation	03-25-2004	$1,800,000	2.2300	05-2004/2031	$1,800,000		
ISSUE TOTAL						$1,800,000	
TOTAL Western Kentucky Regional Mental Health Mental Retardation Advisory Board, Inc.							$1,800,000
TOTAL INDUSTRIAL REVENUE FOR Western Kentucky Regional Mental Health Mental Retardation Ac							$0

MCCRACKEN	TOTAL OUTSTANGING EXCLUDING INDUSTRIAL REVENUE	$80,891,582
	INDUSTRIAL REVENUE TOTAL	$570,000

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2004

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
McCreary						
McCreary County						
Health Department/Center		ISSUE ID: 8147		ISSUE TYPE: Bond		
Revenue	03-10-1992	$350,000	5.7500	01-2004/2031	$316,000	
ISSUE TOTAL						$316,000
County Jail		ISSUE ID: 6568		ISSUE TYPE: Bond		
Revenue	02-15-1987	$316,534	7.4000	10-2003/2005	$37,209	
			7.0000	10-2006/2014	$168,933	
ISSUE TOTAL						$206,142
Court Facility		ISSUE ID: 11057		ISSUE TYPE: Bond		
Revenue	11-01-1999	$5,165,000	.0000	09-2020/2020	$4,850,000	
ISSUE TOTAL						$4,850,000
Industrial Facility		ISSUE ID: 11049		ISSUE TYPE: Bond		
Industrial Revenue	08-05-1999	$4,300,000	.0000	04-2015/2015	$3,685,000	
ISSUE TOTAL						$3,685,000
Roads		ISSUE ID: 11076		ISSUE TYPE: Lease		
Renewable	12-30-1999	$260,000	5.0900	07-2003/2009	$194,000	
ISSUE TOTAL						$194,000
Ambulance		ISSUE ID: 11595		ISSUE TYPE: Lease		
Renewable	10-26-2001	$141,000	3.0300	01-2004/2006	$87,000	
ISSUE TOTAL						$87,000
Courthouse Improvement/Renovation		ISSUE ID: 11543		ISSUE TYPE: Lease		
Renewable	09-27-2001	$370,000	4.2500	10-2003/2006	$50,000	
			4.6000	10-2007/2009	$45,000	
			5.0000	10-2010/2013	$70,000	
			5.2500	10-2014/2016	$60,000	
			5.4000	10-2017/2018	$50,000	
			5.6000	10-2019/2021	$85,000	
ISSUE TOTAL						$360,000
911 Equipment		ISSUE ID: 11828		ISSUE TYPE: Lease		
Renewable	04-30-2002	$85,979	.0000	05-2012/2012	$77,954	
ISSUE TOTAL						$77,954
Voting Machines		ISSUE ID: 10780		ISSUE TYPE: Lease		
Renewable	05-03-1999	$99,755	5.4300	01-2004/2009	$64,755	
ISSUE TOTAL						$64,755
911 Equipment		ISSUE ID: 10443		ISSUE TYPE: Lease		
Renewable	05-29-1998	$300,000	.0000	01-2005/2005	$48,000	
ISSUE TOTAL						$48,000
Lease Purchase		ISSUE ID: 9177		ISSUE TYPE: Lease		
Renewable	11-08-1994	$200,000	7.0000	11-2003/2004	$50,000	
ISSUE TOTAL						$50,000
TOTAL McCreary County						$6,253,851
TOTAL INDUSTRIAL REVENUE FOR McCreary County						$3,685,000
McCreary County Water District						
Sewer		ISSUE ID: 11882		ISSUE TYPE: Bond		
Revenue	09-06-2002	$850,000	4.5000	01-2004/2040	$841,000	
ISSUE TOTAL						$841,000
Water		ISSUE ID: 5544		ISSUE TYPE: Bond		
Revenue	03-28-1985	$285,000	5.0000	04-2004/2022	$203,000	
ISSUE TOTAL						$203,000
Water		ISSUE ID: 8489		ISSUE TYPE: Bond		
Revenue	11-01-1986	$750,000	5.0000	04-2004/2026	$601,000	
ISSUE TOTAL						$601,000
Water		ISSUE ID: 8490		ISSUE TYPE: Bond		
Revenue	11-01-1986	$320,000	5.0000	04-2004/2026	$256,000	
ISSUE TOTAL						$256,000
Water		ISSUE ID: 8043		ISSUE TYPE: Bond		
Revenue	03-16-1992	$830,000	5.0000	04-2004/2031	$733,000	
ISSUE TOTAL						$733,000
Water		ISSUE ID: 8044		ISSUE TYPE: Bond		
Revenue	03-16-1992	$150,000	5.0000	04-2004/2031	$132,500	
ISSUE TOTAL						$132,500
Water		ISSUE ID: 8969		ISSUE TYPE: Bond		
Revenue	06-21-1994	$794,000	4.5000	04-2004/2033	$724,000	

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
McCreary						
McCreary County Water District						
ISSUE TOTAL						$724,000
Water		ISSUE ID: 2759		ISSUE TYPE: Bond		
Revenue	04-01-1973	$719,000	3.6250	04-2004/2005	$73,000	
ISSUE TOTAL						$73,000
Water		ISSUE ID: 2760		ISSUE TYPE: Bond		
Revenue	04-01-1973	$184,000	4.7500	04-2004/2009	$84,000	
ISSUE TOTAL						$84,000
Water		ISSUE ID: 11643		ISSUE TYPE: Bond		
Revenue	02-06-2002	$2,500,000	4.5000	04-2004/2040	$2,474,000	
ISSUE TOTAL						$2,474,000
Sewer		ISSUE ID: 10332		ISSUE TYPE: Bond		
Revenue	01-14-1998	$972,000	4.5000	01-2004/2037	$928,000	
ISSUE TOTAL						$928,000
Water		ISSUE ID: 10333		ISSUE TYPE: Bond		
Revenue	02-13-1998	$390,000	4.5000	04-2004/2036	$367,500	
ISSUE TOTAL						$367,500
Refinancing		ISSUE ID: 12347		ISSUE TYPE: Bond		
Refunding Revenue	03-24-2004	$2,050,000	2.0600	01-2005/2007	$199,000	
			2.3100	01-2008/2009	$191,000	
			2.5600	01-2010/2010	$66,000	
			2.7600	01-2011/2011	$69,000	
			3.0600	01-2012/2012	$69,000	
			3.1850	01-2013/2013	$73,000	
			3.4350	01-2014/2014	$75,000	
			3.5600	01-2015/2015	$80,000	
			3.6850	01-2016/2016	$79,000	
			3.8100	01-2017/2017	$84,000	
			3.9350	01-2018/2018	$86,000	
			4.0600	01-2019/2020	$182,000	
			4.1850	01-2021/2021	$96,000	
			4.3100	01-2022/2022	$104,000	
			4.4350	01-2023/2030	$597,000	
ISSUE TOTAL						$2,050,000
TOTAL McCreary County Water District						$9,467,000
TOTAL INDUSTRIAL REVENUE FOR McCreary County Water District						$0

MCCREARY	TOTAL OUTSTANGING EXCLUDING INDUSTRIAL REVENUE	$15,720,851
	INDUSTRIAL REVENUE TOTAL	$3,685,000

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2004

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
McLean						
McLean County						
Improvement Project		ISSUE ID: 11558		ISSUE TYPE: Bond		
General Obligation	07-27-2001	$340,000	4.5000	07-2003/2003	$340,000	
ISSUE TOTAL						$340,000
Courthouse Improvement/Renovation		ISSUE ID: 11890		ISSUE TYPE: Bond		
Revenue	03-01-2001	$3,550,000	4.8600	03-2004/2027	$3,470,000	
ISSUE TOTAL						$3,470,000
Courthouse Improvement/Renovation		ISSUE ID: 11891		ISSUE TYPE: Bond		
Revenue	03-01-2001	$305,000	5.3500	05-2004/2032	$300,000	
ISSUE TOTAL						$300,000
Industrial Facility		ISSUE ID: 11793		ISSUE TYPE: Bond		
Industrial Revenue	06-12-2002	$2,800,000	.0000	06-2016/2016	$2,800,000	
ISSUE TOTAL						$2,800,000
Industrial Facility		ISSUE ID: 10068		ISSUE TYPE: Bond		
Industrial Revenue	10-01-1996	$12,000,000	9.5000	02-2020/2020	$12,000,000	
ISSUE TOTAL						$12,000,000
Industrial Facility		ISSUE ID: 9623		ISSUE TYPE: Bond		
Industrial Revenue	02-22-1995	$8,000,000	9.5000	02-2020/2020	$8,000,000	
ISSUE TOTAL						$8,000,000
Courthouse Improvement/Renovation		ISSUE ID: 11664		ISSUE TYPE: Lease		
General Obligation	12-03-2001	$295,000	5.4000	10-2015/2015	$10,000	
			4.2500	10-2003/2003	$5,000	
			4.3000	10-2004/2006	$15,000	
			4.5000	10-2007/2008	$15,000	
			4.8000	10-2009/2010	$20,000	
			5.4000	10-2011/2019	$90,000	
			5.6000	10-2020/2027	$135,000	
ISSUE TOTAL						$290,000
Road Equipment		ISSUE ID: 11060		ISSUE TYPE: Lease		
Renewable	07-14-1999	$98,826	.0000	07-2006/2006	$46,709	
ISSUE TOTAL						$46,709
Real Property		ISSUE ID: 11706		ISSUE TYPE: Lease		
Renewable	03-29-2002	$360,000	.0000	04-2022/2022	$344,798	
ISSUE TOTAL						$344,798
Vehicles		ISSUE ID: 11704		ISSUE TYPE: Lease		
Renewable	03-29-2002	$15,000	.0000	04-2007/2007	$11,714	
ISSUE TOTAL						$11,714
Water		ISSUE ID: 11173		ISSUE TYPE: Lease		
Renewable	12-31-1999	$70,000	5.6500	11-2003/2007	$39,300	
ISSUE TOTAL						$39,300
Sewer		ISSUE ID: 11508		ISSUE TYPE: Lease		
Renewable	07-26-2001	$400,000	4.6200	01-2004/2021	$375,000	
ISSUE TOTAL						$375,000
Lease Purchase		ISSUE ID: 10675		ISSUE TYPE: Lease		
Renewable	11-12-1998	$116,000	5.1000	11-2003/2005	$46,600	
ISSUE TOTAL						$46,600
Lease Purchase		ISSUE ID: 9581		ISSUE TYPE: Lease		
Renewable	11-22-1995	$45,000	5.8500	08-2003/2005	$13,804	
ISSUE TOTAL						$13,804
Fire Station		ISSUE ID: 9573		ISSUE TYPE: Lease		
Renewable	09-11-1995	$105,000	5.8500	09-2003/2005	$29,215	
ISSUE TOTAL						$29,215
Ambulance		ISSUE ID: 12127		ISSUE TYPE: Lease		
Renewable	05-19-2003	$55,000	2.1750	07-2003/2008	$55,000	
ISSUE TOTAL						$55,000
Vehicles		ISSUE ID: 12130		ISSUE TYPE: Lease		
Renewable	05-14-2003	$155,000	.0000	06-2013/2013	$156,163	
ISSUE TOTAL						$156,163
Multiple Purposes		ISSUE ID: 12147		ISSUE TYPE: Lease		
Renewable	06-16-2003	$345,000	2.1750	07-2003/2013	$345,000	
ISSUE TOTAL						$345,000
Fire Vehicles		ISSUE ID: 12128		ISSUE TYPE: Lease		
Renewable	05-14-2003	$175,000	.0000	06-2013/2013	$178,891	
ISSUE TOTAL						$178,891

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
McLean						
McLean County						
TOTAL McLean County						$6,042,194
TOTAL INDUSTRIAL REVENUE FOR McLean County						$22,800,000
City of Calhoun						
Water		ISSUE ID: 8363		ISSUE TYPE: Bond		
Revenue	01-26-1993	$1,257,000	5.0000	01-2004/2031	$1,111,000	
ISSUE TOTAL						$1,111,000
Equipment		ISSUE ID: 11772		ISSUE TYPE: Lease		
General Obligation	05-28-2002	$35,000	4.2500	04-2004/2005	$10,000	
			4.5000	04-2006/2007	$20,000	
ISSUE TOTAL						$30,000
TOTAL City of Calhoun						$1,141,000
TOTAL INDUSTRIAL REVENUE FOR City of Calhoun						$0
City of Island						
Water		ISSUE ID: 817		ISSUE TYPE: Bond		
Revenue	01-01-1968	$314,000	4.7500	01-2004/2008	$82,000	
ISSUE TOTAL						$82,000
Water and Sewer		ISSUE ID: 8109		ISSUE TYPE: Bond		
Revenue	01-01-1985	$294,000	5.0000	01-2004/2023	$218,000	
ISSUE TOTAL						$218,000
Lease Purchase		ISSUE ID: 10720		ISSUE TYPE: Lease		
Renewable	04-22-1999	$375,000	.0000	06-2019/2019	$325,000	
ISSUE TOTAL						$325,000
TOTAL City of Island						$625,000
TOTAL INDUSTRIAL REVENUE FOR City of Island						$0
City of Livermore						
Water		ISSUE ID: 8138		ISSUE TYPE: Bond		
Revenue	01-09-1992	$75,000	5.0000	11-2003/2031	$67,400	
ISSUE TOTAL						$67,400
Water		ISSUE ID: 5704		ISSUE TYPE: Bond		
Revenue	07-11-1985	$275,000	8.3750	11-2003/2023	$236,000	
ISSUE TOTAL						$236,000
Sewer		ISSUE ID: 3901		ISSUE TYPE: Bond		
Revenue	12-14-1981	$529,000	5.0000	10-2003/2019	$354,000	
ISSUE TOTAL						$354,000
Water		ISSUE ID: 5705		ISSUE TYPE: Bond		
Revenue	07-11-1985	$150,000	7.1250	11-2003/2023	$124,000	
ISSUE TOTAL						$124,000
Sewer		ISSUE ID: 5969		ISSUE TYPE: Bond		
Revenue	08-28-1986	$284,000	5.0000	10-2003/2025	$226,000	
ISSUE TOTAL						$226,000
Water		ISSUE ID: 9675		ISSUE TYPE: Bond		
Revenue	01-09-1992	$220,000	5.0000	11-2003/2030	$194,000	
ISSUE TOTAL						$194,000
TOTAL City of Livermore						$1,201,400
TOTAL INDUSTRIAL REVENUE FOR City of Livermore						$0
City of Sacramento						
Water and Sewer		ISSUE ID: 10339		ISSUE TYPE: Bond		
Revenue	01-13-1998	$518,000	4.8750	01-2004/2036	$491,400	
ISSUE TOTAL						$491,400
Water and Sewer		ISSUE ID: 6861		ISSUE TYPE: Bond		
Revenue	09-25-1990	$344,000	5.0000	01-2004/2029	$309,000	
ISSUE TOTAL						$309,000
TOTAL City of Sacramento						$800,400
TOTAL INDUSTRIAL REVENUE FOR City of Sacramento						$0
North Mclean County Water District						
Water		ISSUE ID: 5972		ISSUE TYPE: Bond		
Revenue	08-28-1986	$245,000	7.6250	01-2004/2025	$219,000	
ISSUE TOTAL						$219,000
Water		ISSUE ID: 2215		ISSUE TYPE: Bond		
Revenue	01-01-1971	$157,000	5.7500	01-2004/2010	$58,000	
ISSUE TOTAL						$58,000

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
McLean						
North Mclean County Water District						
TOTAL North Mclean County Water District						$277,000
TOTAL INDUSTRIAL REVENUE FOR North Mclean County Water District						$0
MCLEAN	TOTAL OUTSTANGING EXCLUDING INDUSTRIAL REVENUE					$10,086,994
	INDUSTRIAL REVENUE TOTAL					$22,800,000

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2004

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Meade						
Meade County						
Detention Facility		ISSUE ID: 11033		ISSUE TYPE: Bond		
General Obligation	07-01-1999	$5,330,000	.0000	07-2020/2020	$5,330,000	
ISSUE TOTAL						$5,330,000
Pollution Abatement		ISSUE ID: 3247		ISSUE TYPE: Bond		
Revenue	07-01-1977	$9,000,000	6.0000	07-2004/2004	$9,000,000	
ISSUE TOTAL						$9,000,000
Health Department/Center		ISSUE ID: 9271		ISSUE TYPE: Bond		
Revenue	02-01-1995	$1,705,000	6.4900	10-2003/2014	$1,260,000	
ISSUE TOTAL						$1,260,000
Industrial Facility		ISSUE ID: 10714		ISSUE TYPE: Bond		
Industrial Revenue	04-01-1999	$6,000,000	.0000	07-2017/2017	$6,000,000	
ISSUE TOTAL						$6,000,000
Improvement Project		ISSUE ID: 11648		ISSUE TYPE: Lease		
General Obligation	12-18-2001	$350,000	4.6000	01-2004/2016	$330,000	
ISSUE TOTAL						$330,000
Vehicles		ISSUE ID: 11069		ISSUE TYPE: Lease		
Renewable	10-25-1999	$164,640	.0000	11-2003/2003	$18,314	
ISSUE TOTAL						$18,314
Vehicles		ISSUE ID: 11584		ISSUE TYPE: Lease		
Renewable	10-25-1999	$164,640	.0000	11-2003/2003	$18,262	
ISSUE TOTAL						$18,262
Lease Purchase		ISSUE ID: 9521		ISSUE TYPE: Lease		
Renewable	11-08-1995	$795,000	6.1740	01-2004/2015	$583,000	
ISSUE TOTAL						$583,000
TOTAL Meade County						$16,539,576
TOTAL INDUSTRIAL REVENUE FOR Meade County						$6,000,000
City of Brandenburg						
Water and Sewer		ISSUE ID: 764		ISSUE TYPE: Bond		
Revenue	07-01-1963	$786,000	3.3750	07-2003/2003	$46,000	
ISSUE TOTAL						$46,000
Water and Sewer		ISSUE ID: 10175		ISSUE TYPE: Lease		
Renewable	11-17-1997	$1,750,000	.0000	06-2017/2017	$1,440,000	
ISSUE TOTAL						$1,440,000
TOTAL City of Brandenburg						$1,486,000
TOTAL INDUSTRIAL REVENUE FOR City of Brandenburg						$0
City of Muldraugh						
Water		ISSUE ID: 6161		ISSUE TYPE: Bond		
Revenue	06-05-1987	$213,000	5.0000	01-2004/2026	$172,000	
ISSUE TOTAL						$172,000
Water		ISSUE ID: 6162		ISSUE TYPE: Bond		
Revenue	06-05-1987	$45,000	5.0000	01-2004/2026	$37,000	
ISSUE TOTAL						$37,000
Lease Purchase		ISSUE ID: 10283		ISSUE TYPE: Lease		
Renewable	12-15-1997	$67,000	5.3750	09-2003/2007	$34,589	
ISSUE TOTAL						$34,589
TOTAL City of Muldraugh						$243,589
TOTAL INDUSTRIAL REVENUE FOR City of Muldraugh						$0
Meade County Extension Taxing District						
Building		ISSUE ID: 11794		ISSUE TYPE: Lease		
Renewable	06-14-2002	$950,000	.0000	06-2022/2022	$921,270	
ISSUE TOTAL						$921,270
TOTAL Meade County Extension Taxing District						$921,270
TOTAL INDUSTRIAL REVENUE FOR Meade County Extension Taxing District						$0
Meade County Solid Waste District						
Equipment		ISSUE ID: 11586		ISSUE TYPE: Lease		
Renewable	10-17-2000	$475,000	6.0200	01-2004/2011	$397,000	
ISSUE TOTAL						$397,000
TOTAL Meade County Solid Waste District						$397,000
TOTAL INDUSTRIAL REVENUE FOR Meade County Solid Waste District						$0

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Meade						
Meade County Water District						
Water		ISSUE ID: 11497		ISSUE TYPE: Bond		
Revenue	06-27-2001	$605,000	.0000	01-2024/2024	$580,000	
ISSUE TOTAL						$580,000
Water		ISSUE ID: 6158		ISSUE TYPE: Bond		
Revenue	06-23-1987	$480,000	6.5000	01-2004/2026	$430,000	
ISSUE TOTAL						$430,000
Water		ISSUE ID: 6159		ISSUE TYPE: Bond		
Revenue	06-23-1987	$159,000	6.5000	01-2004/2026	$138,000	
ISSUE TOTAL						$138,000
Water		ISSUE ID: 8506		ISSUE TYPE: Bond		
Revenue	02-04-1993	$415,000	5.0000	01-2004/2032	$385,000	
ISSUE TOTAL						$385,000
TOTAL Meade County Water District						$1,533,000
TOTAL INDUSTRIAL REVENUE FOR Meade County Water District						$0

MEADE	TOTAL OUTSTANGING EXCLUDING INDUSTRIAL REVENUE	$21,120,434
	INDUSTRIAL REVENUE TOTAL	$6,000,000

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2004

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Menifee						
Menifee County						
Nursing Home		ISSUE ID: 9714		ISSUE TYPE: Bond		
Public Corporation	05-16-1996	$260,000	4.5000	01-2004/2025	$227,700	
ISSUE TOTAL						$227,700
Nursing Home		ISSUE ID: 9715		ISSUE TYPE: Bond		
Public Corporation	05-16-1996	$2,600,000	4.5000	01-2004/2025	$2,296,000	
ISSUE TOTAL						$2,296,000
Court Facility		ISSUE ID: 11122		ISSUE TYPE: Bond		
Revenue	05-01-2000	$2,845,000	.0000	03-2031/2031	$2,765,000	
ISSUE TOTAL						$2,765,000
Public Project		ISSUE ID: 10000		ISSUE TYPE: Bond		
Revenue	09-17-1997	$233,000	5.0000	01-2004/2028	$213,500	
ISSUE TOTAL						$213,500
Court Facility Project		ISSUE ID: 11532		ISSUE TYPE: Lease		
General Obligation	09-11-2001	$335,000	4.2500	09-2003/2006	$35,000	
			4.6000	09-2007/2009	$30,000	
			4.8000	09-2010/2011	$20,000	
			5.0000	09-2012/2013	$20,000	
			5.2500	09-2014/2016	$40,000	
			5.4000	09-2017/2018	$30,000	
			5.6000	09-2019/2026	$155,000	
ISSUE TOTAL						$330,000
Roads		ISSUE ID: 11720		ISSUE TYPE: Lease		
General Obligation	03-21-2002	$205,000	4.6000	04-2004/2007	$75,000	
			4.9000	04-2008/2012	$115,000	
ISSUE TOTAL						$190,000
Fire Vehicles		ISSUE ID: 11353		ISSUE TYPE: Lease		
Renewable	01-18-2001	$125,000	5.5000	11-2003/2007	$95,000	
ISSUE TOTAL						$95,000
Industrial Park		ISSUE ID: 11533		ISSUE TYPE: Lease		
Renewable	09-11-2001	$450,000	4.2500	09-2003/2006	$60,000	
			4.6000	09-2007/2009	$55,000	
			4.8000	09-2010/2011	$40,000	
			5.0000	09-2012/2013	$45,000	
			5.2500	09-2014/2016	$75,000	
			5.4000	09-2017/2018	$60,000	
			5.6000	09-2019/2021	$100,000	
ISSUE TOTAL						$435,000
TOTAL Menifee County						$6,552,200
TOTAL INDUSTRIAL REVENUE FOR Menifee County						$0
City of Frenchburg						
Water and Sewer		ISSUE ID: 9671		ISSUE TYPE: Bond		
Revenue	10-06-1992	$244,000	5.0000	01-2004/2031	$215,000	
ISSUE TOTAL						$215,000
Water and Sewer		ISSUE ID: 9249		ISSUE TYPE: Bond		
Revenue	03-02-1995	$119,000	4.5000	01-2004/2034	$110,000	
ISSUE TOTAL						$110,000
Water and Sewer		ISSUE ID: 10218		ISSUE TYPE: Bond		
Revenue	10-07-1997	$188,000	4.5000	01-2004/2037	$179,500	
ISSUE TOTAL						$179,500
Water and Sewer		ISSUE ID: 11350		ISSUE TYPE: Bond		
Revenue	04-17-2001	$100,000	4.5000	01-2005/2041	$99,000	
ISSUE TOTAL						$99,000
Water and Sewer		ISSUE ID: 3336		ISSUE TYPE: Bond		
Revenue	10-19-1977	$122,000	5.0000	01-2004/2016	$66,000	
ISSUE TOTAL						$66,000
Sewer		ISSUE ID: 2548		ISSUE TYPE: Bond		
Revenue	01-01-1973	$50,000	5.6250	07-2003/2011	$22,500	
ISSUE TOTAL						$22,500
Water and Sewer		ISSUE ID: 8878		ISSUE TYPE: Bond		
Revenue	06-25-1992	$166,000	5.0000	01-2004/2032	$149,000	
ISSUE TOTAL						$149,000
Water and Sewer		ISSUE ID: 5609		ISSUE TYPE: Bond		

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Menifee						
City of Frenchburg						
Revenue	06-13-1985	$375,000				
			7.1250	01-2004/2025	$317,000	
ISSUE TOTAL						$317,000
Water and Sewer		ISSUE ID: 10726		ISSUE TYPE: Bond		
Revenue	05-07-1999	$124,000	4.5000	01-2004/2039	$121,400	
ISSUE TOTAL						$121,400
Vehicles		ISSUE ID: 12107		ISSUE TYPE: Lease		
General Obligation	04-24-2003	$200,000	3.0000	04-2005/2005	$5,000	
			3.5000	04-2006/2006	$5,000	
			3.7500	04-2007/2007	$5,000	
			3.9000	04-2008/2008	$5,000	
			4.2000	04-2009/2009	$180,000	
ISSUE TOTAL						$200,000
Land Acquisition		ISSUE ID: 11819		ISSUE TYPE: Lease		
Renewable	05-29-2002	$160,000	.0000	06-2009/2009	$157,475	
ISSUE TOTAL						$157,475
TOTAL City of Frenchburg						$1,636,875
TOTAL INDUSTRIAL REVENUE FOR City of Frenchburg						$0
Menifee County Extension Taxing District						
Building		ISSUE ID: 12221		ISSUE TYPE: Lease		
General Obligation	09-05-2003	$130,000	.0000	10-2028/2028	$130,000	
ISSUE TOTAL						$130,000
TOTAL Menifee County Extension Taxing District						$130,000
TOTAL INDUSTRIAL REVENUE FOR Menifee County Extension Taxing District						$0
Menifee County Fire Protection District						
Fire Vehicles		ISSUE ID: 12582		ISSUE TYPE: Lease		
General Obligation	12-16-2003	$52,000	.0000	12-2008/2008	$52,000	
ISSUE TOTAL						$52,000
TOTAL Menifee County Fire Protection District						$52,000
TOTAL INDUSTRIAL REVENUE FOR Menifee County Fire Protection District						$0
Menifee County Library Taxing District						
Library		ISSUE ID: 11676		ISSUE TYPE: Lease		
General Obligation	01-31-2002	$1,720,000	3.2500	11-2003/2004	$115,000	
			3.9000	11-2005/2006	$125,000	
			4.3000	11-2007/2008	$135,000	
			4.6000	11-2009/2009	$70,000	
			6.0000	11-2010/2010	$75,000	
			4.6500	11-2011/2011	$80,000	
			4.7500	11-2012/2012	$85,000	
			5.0000	11-2013/2014	$180,000	
			5.4000	11-2015/2021	$800,000	
ISSUE TOTAL						$1,665,000
TOTAL Menifee County Library Taxing District						$1,665,000
TOTAL INDUSTRIAL REVENUE FOR Menifee County Library Taxing District						$0
Menifee County Sanitation District #1						
Sewer		ISSUE ID: 11158		ISSUE TYPE: Bond		
Revenue	04-20-2000	$108,000	4.5000	01-2022/2040	$106,900	
ISSUE TOTAL						$106,900
TOTAL Menifee County Sanitation District #1						$106,900
TOTAL INDUSTRIAL REVENUE FOR Menifee County Sanitation District #1						$0
Menifee County Public Properties Corporation						
Courthouse Annex		ISSUE ID: 11231		ISSUE TYPE: Bond		
Revenue	05-01-2000	$2,845,000	.0000	03-2031/2031	$2,765,000	
ISSUE TOTAL						$2,765,000
TOTAL Menifee County Public Properties Corporation						$2,765,000
TOTAL INDUSTRIAL REVENUE FOR Menifee County Public Properties Corporation						$0
MENIFEE	TOTAL OUTSTANGING EXCLUDING INDUSTRIAL REVENUE					$12,907,975
	INDUSTRIAL REVENUE TOTAL					$0

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2004

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE		TOTAL
Mercer							
Mercer County							
Solid Waste		ISSUE ID: 10980		ISSUE TYPE: Bond			
Revenue	05-19-2000	$12,900,000	.0000	05-2023/2023	$12,900,000		
ISSUE TOTAL						$12,900,000	
Solid Waste		ISSUE ID: 6791		ISSUE TYPE: Bond			
Revenue	05-01-1990	$12,900,000	7.3750	05-2010/2010	$4,000,000		
			7.6000	05-2011/2020	$8,900,000		
ISSUE TOTAL						$12,900,000	
Pollution Control		ISSUE ID: 11758		ISSUE TYPE: Bond			
Refunding Revenue	05-23-2002	$7,400,000	.0000	02-2032/2032	$7,400,000		
ISSUE TOTAL						$7,400,000	
Water		ISSUE ID: 12333		ISSUE TYPE: Bond			
Industrial Revenue	05-12-2004	$1,450,000	4.3750	01-2006/2043	$1,450,000		
ISSUE TOTAL						$1,450,000	
911 Equipment		ISSUE ID: 11245		ISSUE TYPE: Lease			
Renewable	02-21-2001	$25,000	5.2600	07-2003/2006	$14,029		
ISSUE TOTAL						$14,029	
TOTAL Mercer County							$33,214,029
TOTAL INDUSTRIAL REVENUE FOR Mercer County							$1,450,000
City of Burgin							
Water		ISSUE ID: 11493		ISSUE TYPE: Bond			
Revenue	06-27-2001	$172,000	.0000	01-2026/2026	$165,000		
ISSUE TOTAL						$165,000	
Water		ISSUE ID: 8040		ISSUE TYPE: Bond			
Revenue	03-04-1992	$180,000	7.0000	01-2004/2030	$163,000		
ISSUE TOTAL						$163,000	
TOTAL City of Burgin							$328,000
TOTAL INDUSTRIAL REVENUE FOR City of Burgin							$0
City of Harrodsburg							
Water and Sewer		ISSUE ID: 8105		ISSUE TYPE: Bond			
Revenue	12-01-1991	$2,215,000	6.2000	12-2003/2003	$225,000		
			6.3000	12-2004/2004	$240,000		
			6.4000	12-2005/2005	$255,000		
			6.5000	12-2006/2006	$135,000		
			6.6000	12-2007/2007	$130,000		
ISSUE TOTAL						$985,000	
Water and Sewer		ISSUE ID: 4930		ISSUE TYPE: Bond			
Revenue	03-31-1982	$3,330,000	5.0000	12-2003/2021	$2,375,000		
ISSUE TOTAL						$2,375,000	
Refinancing		ISSUE ID: 12346		ISSUE TYPE: Bond			
Refunding Revenue	03-24-2004	$2,877,000	2.0000	01-2005/2007	$883,000		
			2.2500	01-2008/2009	$259,000		
			2.5000	01-2010/2010	$134,000		
			2.7000	01-2011/2011	$137,000		
			3.0000	01-2012/2012	$140,000		
			3.1250	01-2013/2013	$144,000		
			3.3750	01-2014/2014	$147,000		
			3.5000	01-2015/2015	$151,000		
			3.6250	01-2016/2016	$159,000		
			3.7500	01-2017/2017	$163,000		
			3.8750	01-2018/2018	$171,000		
			4.0000	01-2019/2020	$359,000		
			4.1250	01-2021/2021	$30,000		
ISSUE TOTAL						$2,877,000	
Lease Purchase		ISSUE ID: 10496		ISSUE TYPE: Lease			
Renewable	09-01-1998	$500,000	.0000	09-2003/2018	$430,000		
ISSUE TOTAL						$430,000	
TOTAL City of Harrodsburg							$6,667,000
TOTAL INDUSTRIAL REVENUE FOR City of Harrodsburg							$0
North Mercer Water District							
Ky Infrastructure Authority Loan		ISSUE ID: 8628		ISSUE TYPE: Bond			
Public Corporation	04-07-1993	$944,740	5.2000	07-2003/2003	$26,026		

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Mercer						
North Mercer Water District						
			5.2500	07-2004/2004	$28,283	
			5.3750	07-2005/2005	$29,026	
			5.4000	07-2006/2006	$31,069	
			5.5000	07-2007/2007	$33,273	
			5.6250	07-2008/2008	$34,183	
			5.7500	07-2009/2018	$539,810	
ISSUE TOTAL						$721,670
Water		ISSUE ID: 8861		ISSUE TYPE: Bond		
Revenue	01-27-1994	$1,231,000	5.3750	01-2004/2032	$1,146,000	
ISSUE TOTAL						$1,146,000
Water		ISSUE ID: 753		ISSUE TYPE: Bond		
Revenue	05-01-1964	$212,000	5.1250	05-2004/2004	$13,000	
ISSUE TOTAL						$13,000
Water		ISSUE ID: 10092		ISSUE TYPE: Bond		
Revenue	01-09-1996	$433,000	5.5000	01-2004/2035	$411,500	
ISSUE TOTAL						$411,500
Water		ISSUE ID: 9553		ISSUE TYPE: Bond		
Revenue	01-01-1996	$1,220,000	4.6000	01-2004/2004	$30,000	
			4.7000	01-2005/2005	$30,000	
			4.8000	01-2006/2006	$30,000	
			4.9000	01-2007/2007	$35,000	
			5.0000	01-2008/2008	$35,000	
			5.0500	01-2009/2009	$40,000	
			5.1000	01-2010/2010	$40,000	
			5.3750	01-2011/2016	$300,000	
			5.6000	01-2017/2023	$510,000	
ISSUE TOTAL						$1,050,000
Water		ISSUE ID: 9285		ISSUE TYPE: Bond		
Revenue	02-07-1995	$439,000	4.5000	01-2004/2034	$405,000	
ISSUE TOTAL						$405,000
TOTAL North Mercer Water District						$3,747,170
TOTAL INDUSTRIAL REVENUE FOR North Mercer Water District						$0
MERCER	TOTAL OUTSTANGING EXCLUDING INDUSTRIAL REVENUE					$43,956,199
	INDUSTRIAL REVENUE TOTAL					$1,450,000

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2004

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Metcalfe						
Metcalfe County						
Nursing Home		ISSUE ID: 3078		ISSUE TYPE: Bond		
Public Corporation	03-03-1977	$540,000	5.0000	01-2004/2016	$306,000	
ISSUE TOTAL						$306,000
Nursing Home		ISSUE ID: 4833		ISSUE TYPE: Bond		
Public Corporation	03-23-1983	$840,000	5.0000	01-2004/2012	$401,000	
ISSUE TOTAL						$401,000
Court Facility Project		ISSUE ID: 12175		ISSUE TYPE: Bond		
Revenue	08-28-2003	$400,000	3.2000	04-2004/2013	$165,000	
			4.6000	04-2014/2023	$235,000	
ISSUE TOTAL						$400,000
Court Facility Project		ISSUE ID: 11555		ISSUE TYPE: Bond		
Revenue	10-01-2001	$5,000,000	3.0000	04-2004/2004	$165,000	
			4.2000	04-2014/2014	$240,000	
			3.1200	04-2005/2005	$170,000	
			4.2000	04-2015/2015	$250,000	
			3.1200	04-2006/2006	$175,000	
			4.4000	04-2016/2016	$260,000	
			3.4500	04-2007/2007	$180,000	
			4.5000	04-2017/2017	$275,000	
			3.6500	04-2008/2008	$190,000	
			4.6000	04-2018/2018	$290,000	
			3.8000	04-2009/2009	$195,000	
			4.7000	04-2019/2019	$300,000	
			3.9000	04-2010/2010	$205,000	
			4.7000	04-2020/2020	$315,000	
			4.0000	04-2011/2011	$210,000	
			4.7000	04-2022/2022	$350,000	
			4.1200	04-2013/2013	$230,000	
			4.7000	04-2023/2021	$705,000	
			4.0000	04-2012/2012	$220,000	
ISSUE TOTAL						$4,925,000
Community Center		ISSUE ID: 11694		ISSUE TYPE: Lease		
General Obligation	03-01-2002	$250,000	.0000	03-2022/2022	$238,674	
ISSUE TOTAL						$238,674
Road Equipment		ISSUE ID: 11134		ISSUE TYPE: Lease		
Renewable	01-11-2000	$66,355	.0000	01-2005/2005	$22,360	
ISSUE TOTAL						$22,360
Vehicles		ISSUE ID: 11354		ISSUE TYPE: Lease		
Renewable	03-06-2001	$90,000	.0000	01-2006/2006	$56,000	
ISSUE TOTAL						$56,000
Equipment		ISSUE ID: 11356		ISSUE TYPE: Lease		
Renewable	08-29-2000	$22,985	.0000	09-2003/2003	$2,036	
ISSUE TOTAL						$2,036
Fire Equipment		ISSUE ID: 9649		ISSUE TYPE: Lease		
Renewable	03-04-1996	$100,000	.0000	03-2006/2006	$32,197	
ISSUE TOTAL						$32,197
Roads		ISSUE ID: 12236		ISSUE TYPE: Lease		
Renewable	10-22-2003	$13,020	.0000	11-2005/2005	$13,020	
ISSUE TOTAL						$13,020
Computer Hardware and Software		ISSUE ID: 12244		ISSUE TYPE: Lease		
Renewable	10-22-2003	$9,700	2.1750	12-2003/2005	$9,700	
ISSUE TOTAL						$9,700
Land Acquisition		ISSUE ID: 12311		ISSUE TYPE: Lease		
Renewable	02-13-2004	$162,000	3.8800	07-2004/2023	$162,000	
ISSUE TOTAL						$162,000
Computer Hardware and Software		ISSUE ID: 12237		ISSUE TYPE: Lease		
Renewable	10-22-2003	$11,280	.0000	11-2005/2005	$11,280	
ISSUE TOTAL						$11,280
TOTAL Metcalfe County						$6,579,267
TOTAL INDUSTRIAL REVENUE FOR Metcalfe County						$0
City of Edmonton						
Fire Vehicles		ISSUE ID: 11193		ISSUE TYPE: Bond		
General Obligation	11-15-2000	$370,000	5.1250	01-2009/2015	$331,500	

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Metcalfe						
City of Edmonton						
ISSUE TOTAL						$331,500
Ky Infrastructure Authority Loan		ISSUE ID: 8547		ISSUE TYPE: Bond		
Public Corporation	12-01-1991	$565,111	6.9100	06-2004/2011	$317,405	
ISSUE TOTAL						$317,405
Ky Infrastructure Authority Loan		ISSUE ID: 8548		ISSUE TYPE: Bond		
Public Corporation	12-01-1989	$571,593	7.7000	06-2004/2008	$235,996	
ISSUE TOTAL						$235,996
Water and Sewer		ISSUE ID: 8816		ISSUE TYPE: Bond		
Revenue	08-12-1993	$331,000	5.0000	01-2004/2033	$302,000	
ISSUE TOTAL						$302,000
Water and Sewer		ISSUE ID: 8375		ISSUE TYPE: Bond		
Revenue	09-17-1992	$373,000	5.0000	01-2004/2031	$329,000	
ISSUE TOTAL						$329,000
Water and Sewer		ISSUE ID: 5613		ISSUE TYPE: Bond		
Revenue	06-10-1985	$598,000	7.1250	01-2004/2025	$504,000	
ISSUE TOTAL						$504,000
Water and Sewer		ISSUE ID: 4913		ISSUE TYPE: Bond		
Revenue	03-24-1982	$86,000	5.0000	01-2004/2020	$57,500	
ISSUE TOTAL						$57,500
Improvement Project		ISSUE ID: 12077		ISSUE TYPE: Bond		
Revenue	03-20-2003	$814,000	4.5000	01-2005/2042	$814,000	
ISSUE TOTAL						$814,000
Water and Sewer		ISSUE ID: 11187		ISSUE TYPE: Bond		
Revenue	07-01-2000	$114,000	4.5000	01-2015/2027	$106,100	
ISSUE TOTAL						$106,100
Water and Sewer		ISSUE ID: 10023		ISSUE TYPE: Bond		
Revenue	06-11-1997	$221,000	4.5000	01-2004/2035	$205,600	
ISSUE TOTAL						$205,600
Water and Sewer		ISSUE ID: 9647		ISSUE TYPE: Bond		
Revenue	04-25-1996	$444,000	4.5000	01-2004/2035	$416,000	
ISSUE TOTAL						$416,000
Gas		ISSUE ID: 11567		ISSUE TYPE: Lease		
General Obligation	10-18-2001	$150,000	3.2500	07-2003/2006	$120,000	
ISSUE TOTAL						$120,000
Gas		ISSUE ID: 10583		ISSUE TYPE: Lease		
Renewable	11-02-1998	$975,000	.0000	12-2018/2018	$855,000	
ISSUE TOTAL						$855,000
TOTAL City of Edmonton						$4,594,101
TOTAL INDUSTRIAL REVENUE FOR City of Edmonton						$0
Metcalfe County Library Taxing District						
Library		ISSUE ID: 11698		ISSUE TYPE: Lease		
General Obligation	03-01-2002	$895,000	4.5000	01-2004/2022	$865,000	
ISSUE TOTAL						$865,000
TOTAL Metcalfe County Library Taxing District						$865,000
TOTAL INDUSTRIAL REVENUE FOR Metcalfe County Library Taxing District						$0
METCALFE	TOTAL OUTSTANGING EXCLUDING INDUSTRIAL REVENUE					$12,038,368
	INDUSTRIAL REVENUE TOTAL					$0

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2004

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE		TOTAL
Monroe							
Monroe County							
Equipment		ISSUE ID: 5912		ISSUE TYPE: Lease			
Renewable	04-01-1995	$109,067	7.1500	04-2004/2005	$28,249		
ISSUE TOTAL						$28,249	
TOTAL Monroe County							$28,249
TOTAL INDUSTRIAL REVENUE FOR Monroe County							$0
City of Tompkinsville							
Ky Infrastructure Authority Loan		ISSUE ID: 8641		ISSUE TYPE: Bond			
Public Corporation	04-07-1993	$344,273	5.2500	06-2004/2004	$16,517		
			5.3750	06-2005/2005	$17,418		
			5.4000	06-2006/2006	$18,318		
			5.5000	06-2007/2007	$19,520		
			5.6250	06-2008/2008	$20,421		
			5.7500	06-2009/2013	$121,022		
ISSUE TOTAL						$213,216	
Ky Infrastructure Authority Loan		ISSUE ID: 8604		ISSUE TYPE: Bond			
Public Corporation	12-01-1989	$502,956	7.7000	06-2004/2008	$207,657		
ISSUE TOTAL						$207,657	
Water and Sewer		ISSUE ID: 5973		ISSUE TYPE: Bond			
Revenue	07-30-1986	$131,000	5.0000	01-2004/2026	$107,000		
ISSUE TOTAL						$107,000	
Water and Sewer		ISSUE ID: 10585		ISSUE TYPE: Bond			
Revenue	02-24-1999	$867,000	4.5000	07-2003/2035	$717,000		
			.4500	07-2036/2036	$42,000		
			4.5000	07-2037/2038	$90,000		
ISSUE TOTAL						$849,000	
Gas		ISSUE ID: 747		ISSUE TYPE: Bond			
Revenue	12-01-1965	$285,000	5.0000	12-2003/2004	$30,000		
ISSUE TOTAL						$30,000	
TOTAL City of Tompkinsville							$1,406,873
TOTAL INDUSTRIAL REVENUE FOR City of Tompkinsville							$0
Fountain Run Water & Sewer District #1							
Water		ISSUE ID: 2160		ISSUE TYPE: Bond			
Revenue	07-01-1970	$107,000	5.0000	01-2004/2010	$39,000		
ISSUE TOTAL						$39,000	
Water and Sewer		ISSUE ID: 6419		ISSUE TYPE: Bond			
Revenue	12-12-1988	$208,000	5.0000	01-2004/2028	$175,000		
ISSUE TOTAL						$175,000	
Water and Sewer		ISSUE ID: 5990		ISSUE TYPE: Bond			
Revenue	04-18-1985	$97,000	5.0000	01-2004/2025	$76,000		
ISSUE TOTAL						$76,000	
Water and Sewer		ISSUE ID: 5991		ISSUE TYPE: Bond			
Revenue	04-18-1985	$17,000	5.0000	01-2004/2025	$13,200		
ISSUE TOTAL						$13,200	
TOTAL Fountain Run Water & Sewer District #1							$303,200
TOTAL INDUSTRIAL REVENUE FOR Fountain Run Water & Sewer District #1							$0
Monroe County Water District							
Water		ISSUE ID: 3348		ISSUE TYPE: Bond			
Revenue	12-19-1978	$277,000	5.0000	01-2004/2018	$170,000		
ISSUE TOTAL						$170,000	
Water		ISSUE ID: 8492		ISSUE TYPE: Bond			
Revenue	10-01-1992	$490,000	5.0000	01-2004/2031	$432,500		
ISSUE TOTAL						$432,500	
Water		ISSUE ID: 8153		ISSUE TYPE: Bond			
Revenue	02-17-1987	$391,000	5.0000	01-2004/2027	$319,000		
ISSUE TOTAL						$319,000	
Water		ISSUE ID: 8154		ISSUE TYPE: Bond			
Revenue	10-18-1991	$811,000	5.0000	01-2004/2030	$703,000		
ISSUE TOTAL						$703,000	
Water		ISSUE ID: 10584		ISSUE TYPE: Bond			
Revenue	11-05-1998	$500,000	4.5000	01-2004/2038	$484,000		
ISSUE TOTAL						$484,000	

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Monroe						
Monroe County Water District						
Water		ISSUE ID: 12241		ISSUE TYPE: Bond		
Revenue	11-06-2003	$517,000	4.5000	01-2006/2043	$517,000	
ISSUE TOTAL						$517,000
Water		ISSUE ID: 11034		ISSUE TYPE: Bond		
Revenue	07-08-1999	$270,000	4.7500	01-2020/2038	$262,500	
ISSUE TOTAL						$262,500
Water		ISSUE ID: 9278		ISSUE TYPE: Bond		
Revenue	02-28-1995	$570,000	4.5000	01-2004/2033	$518,000	
ISSUE TOTAL						$518,000
TOTAL Monroe County Water District						$3,406,000
TOTAL INDUSTRIAL REVENUE FOR Monroe County Water District						$0
MONROE	TOTAL OUTSTANGING EXCLUDING INDUSTRIAL REVENUE					$5,144,322
	INDUSTRIAL REVENUE TOTAL					$0

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2004

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Montgomery						
Montgomery County						
Medical/Civic Center		ISSUE ID: 3683		ISSUE TYPE: Bond		
Public Corporation	06-18-1981	$470,000	5.0000	01-2004/2010	$181,000	
ISSUE TOTAL						$181,000
County Jail		ISSUE ID: 6569		ISSUE TYPE: Bond		
Revenue	02-15-1987	$961,339	7.4000	10-2003/2005	$113,383	
			7.0000	10-2006/2014	$497,488	
ISSUE TOTAL						$610,871
Hospital		ISSUE ID: 8858		ISSUE TYPE: Bond		
Revenue	10-21-1993	$2,400,000	.0000	07-2008/2008	$960,000	
ISSUE TOTAL						$960,000
Industrial Facility		ISSUE ID: 6258		ISSUE TYPE: Bond		
Industrial Revenue	05-19-1998	$53,000,000	.0000	03-2012/2012	$33,566,674	
ISSUE TOTAL						$33,566,674
Industrial Facility		ISSUE ID: 6109		ISSUE TYPE: Bond		
Industrial Revenue	05-19-1998	$16,508,000	.0000	12-2003/2003	$8,696,000	
ISSUE TOTAL						$8,696,000
Industrial Facility		ISSUE ID: 6114		ISSUE TYPE: Bond		
Industrial Revenue	05-19-1998	$10,200,000	.0000	03-2004/2004	$6,000,000	
ISSUE TOTAL						$6,000,000
Industrial Facility		ISSUE ID: 9897		ISSUE TYPE: Bond		
Industrial Revenue	03-03-1997	$9,700,000	8.5000	05-2011/2011	$9,700,000	
ISSUE TOTAL						$9,700,000
Industrial Facility		ISSUE ID: 9184		ISSUE TYPE: Bond		
Industrial Revenue	07-22-1994	$9,000,000	.0000	01-2010/2010	$9,000,000	
ISSUE TOTAL						$9,000,000
Industrial Facility		ISSUE ID: 9453		ISSUE TYPE: Bond		
Industrial Revenue	08-30-1995	$5,500,000	.0000	08-2015/2015	$5,500,000	
ISSUE TOTAL						$5,500,000
Industrial Facility		ISSUE ID: 9452		ISSUE TYPE: Bond		
Industrial Revenue	08-30-1995	$2,500,000	.0000	08-2006/2006	$1,175,000	
ISSUE TOTAL						$1,175,000
Industrial Facility		ISSUE ID: 9538		ISSUE TYPE: Bond		
Industrial Revenue	06-29-1995	$1,300,000	.0000	04-2010/2010	$606,664	
ISSUE TOTAL						$606,664
Industrial Facility		ISSUE ID: 9656		ISSUE TYPE: Bond		
Industrial Revenue	04-25-1996	$10,900,000	8.5000	05-2011/2011	$10,900,000	
ISSUE TOTAL						$10,900,000
Industrial Facility		ISSUE ID: 9622		ISSUE TYPE: Bond		
Industrial Revenue	05-01-1995	$6,000,000	9.5000	05-2020/2020	$6,000,000	
ISSUE TOTAL						$6,000,000
Industrial Facility		ISSUE ID: 9621		ISSUE TYPE: Bond		
Industrial Revenue	05-01-1995	$3,000,000	9.5000	05-2005/2005	$3,000,000	
ISSUE TOTAL						$3,000,000
Industrial Facility		ISSUE ID: 9694		ISSUE TYPE: Bond		
Industrial Revenue	05-02-1996	$5,500,000	.0000	08-2015/2015	$5,500,000	
ISSUE TOTAL						$5,500,000
Industrial Facility		ISSUE ID: 10234		ISSUE TYPE: Bond		
Industrial Revenue	06-30-1997	$8,900,000	8.5000	05-2011/2011	$8,900,000	
ISSUE TOTAL						$8,900,000
Industrial Facility		ISSUE ID: 10050		ISSUE TYPE: Bond		
Industrial Revenue	06-27-1997	$8,900,000	8.5000	05-2011/2011	$8,900,000	
ISSUE TOTAL						$8,900,000
Industrial Park		ISSUE ID: 11728		ISSUE TYPE: Lease		
General Obligation	03-22-2002	$499,000	.0000	07-2003/2003	$389,702	
ISSUE TOTAL						$389,702
Refinancing		ISSUE ID: 11360		ISSUE TYPE: Lease		
Renewable	05-07-2001	$336,000	4.3380	01-2004/2005	$175,000	
ISSUE TOTAL						$175,000
TOTAL Montgomery County						$2,316,573
TOTAL INDUSTRIAL REVENUE FOR Montgomery County						$117,444,338
City of Jeffersonville						
Water		ISSUE ID: 10464		ISSUE TYPE: Bond		

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Montgomery						
City of Jeffersonville						
Revenue	10-09-1998	$376,500				
			4.5000	01-2004/2038	$364,000	
ISSUE TOTAL						$364,000
Water		ISSUE ID: 3304		ISSUE TYPE: Bond		
Revenue	03-14-1978	$137,000	5.0000	01-2004/2017	$82,000	
ISSUE TOTAL						$82,000
Water		ISSUE ID: 2319		ISSUE TYPE: Bond		
Revenue	07-01-1971	$350,000	5.0000	01-2004/2011	$158,000	
ISSUE TOTAL						$158,000
Water		ISSUE ID: 8724		ISSUE TYPE: Bond		
Revenue	10-07-1993	$652,000	5.0000	01-2004/2032	$585,000	
ISSUE TOTAL						$585,000
TOTAL City of Jeffersonville						$1,189,000
TOTAL INDUSTRIAL REVENUE FOR City of Jeffersonville						$0
City of Mount Sterling						
Water and Sewer		ISSUE ID: 10587		ISSUE TYPE: Bond		
Revenue	11-12-1998	$105,000	4.5000	12-2003/2038	$102,800	
ISSUE TOTAL						$102,800
Industrial Facility		ISSUE ID: 5202		ISSUE TYPE: Bond		
Industrial Revenue	11-01-1983	$750,000	12.0000	11-2003/2003	$750,000	
ISSUE TOTAL						$750,000
Courthouse/Administration Building		ISSUE ID: 12112		ISSUE TYPE: Lease		
General Obligation	04-03-2003	$940,000	.0000	08-2003/2003	$9,037	
ISSUE TOTAL						$9,037
Courthouse/Administration Building		ISSUE ID: 12112		ISSUE TYPE: Lease		
General Obligation	04-03-2003	$940,000	.0000	02-2018/2018	$1,063,925	
ISSUE TOTAL						$1,063,925
Lease Purchase		ISSUE ID: 10497		ISSUE TYPE: Lease		
Renewable	09-17-1998	$4,450,000	.0000	05-2018/2018	$3,410,000	
ISSUE TOTAL						$3,410,000
Lease Purchase		ISSUE ID: 9347		ISSUE TYPE: Lease		
Renewable	06-26-1995	$1,265,000	.0000	01-2015/2015	$925,000	
ISSUE TOTAL						$925,000
Lease Purchase		ISSUE ID: 10085		ISSUE TYPE: Lease		
Renewable	07-31-1996	$3,485,000	.0000	07-2016/2016	$2,690,000	
ISSUE TOTAL						$2,690,000
Lease Purchase		ISSUE ID: 10419		ISSUE TYPE: Lease		
Renewable	03-10-1998	$1,870,000	4.5500	09-2003/2003	$120,000	
			4.6500	09-2004/2004	$125,000	
			5.0000	09-2005/2011	$1,090,000	
ISSUE TOTAL						$1,335,000
Lease Purchase		ISSUE ID: 10084		ISSUE TYPE: Lease		
Renewable	08-26-1996	$500,000	.0000	07-2016/2016	$374,200	
ISSUE TOTAL						$374,200
Lease Purchase		ISSUE ID: 9569		ISSUE TYPE: Lease		
Renewable	02-01-1996	$995,000	.0000	01-2016/2016	$706,000	
ISSUE TOTAL						$706,000
Equipment		ISSUE ID: 11361		ISSUE TYPE: Lease		
Renewable	10-12-2000	$36,472	6.2000	07-2003/2005	$18,490	
ISSUE TOTAL						$18,490
TOTAL City of Mount Sterling						$10,634,452
TOTAL INDUSTRIAL REVENUE FOR City of Mount Sterling						$750,000
Montgomery County Ambulance Taxing District						
Ambulance		ISSUE ID: 11739		ISSUE TYPE: Lease		
Renewable	04-30-2002	$120,000	.0000	05-2007/2007	$95,627	
ISSUE TOTAL						$95,627
TOTAL Montgomery County Ambulance Taxing District						$95,627
TOTAL INDUSTRIAL REVENUE FOR Montgomery County Ambulance Taxing District						$0
Montgomery County Fire Protection District						
Multiple Purposes		ISSUE ID: 11129		ISSUE TYPE: Lease		
Renewable	02-29-2000	$875,000	.0000	09-2018/2018	$779,423	

*ISSUE FOOTNOTES

Purpose of lease is for the financing of equipment,land, and building.

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Montgomery						
Montgomery County Fire Protection District						
ISSUE TOTAL					$779,423	
TOTAL Montgomery County Fire Protection District						$779,423
TOTAL INDUSTRIAL REVENUE FOR Montgomery County Fire Protection District						$0
Montgomery County Sanitation District #2						
Sewer		ISSUE ID: 10586		ISSUE TYPE: Bond		
Revenue	08-27-1998	$285,000	4.7500	01-2004/2038	$276,500	
ISSUE TOTAL					$276,500	
Sewer		ISSUE ID: 5574		ISSUE TYPE: Bond		
Revenue	01-24-1983	$594,000	5.0000	01-2004/2021	$418,000	
ISSUE TOTAL					$418,000	
Sewer		ISSUE ID: 5575		ISSUE TYPE: Bond		
Revenue	01-24-1983	$69,000	11.3750	01-2004/2021	$46,000	
ISSUE TOTAL					$46,000	
TOTAL Montgomery County Sanitation District #2						$740,500
TOTAL INDUSTRIAL REVENUE FOR Montgomery County Sanitation District #2						$0
Montgomery County Water District #1						
Water		ISSUE ID: 5299		ISSUE TYPE: Bond		
Revenue	02-01-1984	$431,000	5.0000	01-2004/2022	$308,000	
ISSUE TOTAL					$308,000	
Sewer		ISSUE ID: 10074		ISSUE TYPE: Bond		
Revenue	10-24-1996	$174,000	4.5000	01-2004/2036	$164,100	
ISSUE TOTAL					$164,100	
TOTAL Montgomery County Water District #1						$472,100
TOTAL INDUSTRIAL REVENUE FOR Montgomery County Water District #1						$0
Reid Village Water District						
Water		ISSUE ID: 10291		ISSUE TYPE: Bond		
Revenue	10-09-1997	$411,000	4.8750	01-2004/2037	$395,000	
ISSUE TOTAL					$395,000	
Water		ISSUE ID: 737		ISSUE TYPE: Bond		
Revenue	03-30-1967	$74,000	4.0000	01-2004/2006	$12,000	
ISSUE TOTAL					$12,000	
Water		ISSUE ID: 5656		ISSUE TYPE: Bond		
Revenue	02-08-1985	$125,000	9.1250	01-2004/2024	$110,000	
ISSUE TOTAL					$110,000	
TOTAL Reid Village Water District						$517,000
TOTAL INDUSTRIAL REVENUE FOR Reid Village Water District						$0
MONTGOMERY	TOTAL OUTSTANGING EXCLUDING INDUSTRIAL REVENUE					$16,744,675
	INDUSTRIAL REVENUE TOTAL					$118,194,338

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2004

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Morgan						
Morgan County						
Health Department/Center		ISSUE ID: 6970		ISSUE TYPE: Bond		
Public Corporation	01-16-1991	$75,000	6.0000	01-2004/2019	$56,500	
ISSUE TOTAL						$56,500
Roads		ISSUE ID: 11918		ISSUE TYPE: Lease		
General Obligation	04-20-2000	$2,500,000	.0000	11-2019/2019	$2,245,516	
ISSUE TOTAL						$2,245,516
Roads		ISSUE ID: 11645		ISSUE TYPE: Lease		
General Obligation	12-01-2001	$1,500,000	3.2500	07-2003/2021	$1,418,113	
ISSUE TOTAL						$1,418,113
Library		ISSUE ID: 11779		ISSUE TYPE: Lease		
General Obligation	04-24-2002	$2,260,000	4.6400	01-2004/2021	$2,044,417	
ISSUE TOTAL						$2,044,417
Equipment		ISSUE ID: 12113		ISSUE TYPE: Lease		
Renewable	04-28-2003	$440,000	3.1500	01-2004/2011	$440,000	
ISSUE TOTAL						$440,000
Vehicles		ISSUE ID: 12422		ISSUE TYPE: Lease		
Renewable	04-09-2004	$35,000	2.2450	05-2004/2008	$35,000	
ISSUE TOTAL						$35,000
TOTAL Morgan County						$6,239,546
TOTAL INDUSTRIAL REVENUE FOR Morgan County						$0
City of West Liberty						
Ky Infrastructure Authority Loan		ISSUE ID: 10779		ISSUE TYPE: Bond		
Public Corporation	12-01-1997	$329,764	1.2000	06-2004/2017	$231,115	
ISSUE TOTAL						$231,115
Municipal Improvements		ISSUE ID: 6979		ISSUE TYPE: Bond		
Public Corporation	01-16-1991	$330,000	6.0000	01-2004/2019	$250,000	
ISSUE TOTAL						$250,000
Municipal Improvements		ISSUE ID: 6980		ISSUE TYPE: Bond		
Public Corporation	01-16-1991	$118,000	6.0000	01-2004/2019	$87,000	
ISSUE TOTAL						$87,000
Ky Infrastructure Authority Loan		ISSUE ID: 8613		ISSUE TYPE: Bond		
Public Corporation	12-01-1989	$2,041,047	7.7000	06-2004/2008	$842,691	
ISSUE TOTAL						$842,691
Water and Sewer		ISSUE ID: 6471		ISSUE TYPE: Bond		
Revenue	04-19-1988	$579,000	5.0000	11-2003/2028	$493,000	
ISSUE TOTAL						$493,000
Water and Sewer		ISSUE ID: 5577		ISSUE TYPE: Bond		
Revenue	11-01-1984	$32,000	5.0000	11-2003/2023	$23,500	
ISSUE TOTAL						$23,500
Water and Sewer		ISSUE ID: 11840		ISSUE TYPE: Bond		
Revenue	07-12-2002	$1,000,000	3.2500	11-2004/2022	$1,000,000	
ISSUE TOTAL						$1,000,000
Water and Sewer		ISSUE ID: 11841		ISSUE TYPE: Bond		
Revenue	07-12-2002	$280,000	4.5000	11-2004/2041	$280,000	
ISSUE TOTAL						$280,000
Water and Sewer		ISSUE ID: 722		ISSUE TYPE: Bond		
Revenue	11-01-1965	$410,000	4.3000	11-2003/2005	$60,000	
ISSUE TOTAL						$60,000
Water and Sewer		ISSUE ID: 2540		ISSUE TYPE: Bond		
Revenue	05-01-1973	$325,000	6.3750	11-2003/2006	$90,000	
ISSUE TOTAL						$90,000
Water and Sewer		ISSUE ID: 11450		ISSUE TYPE: Bond		
Revenue	05-13-1998	$449,000	.0000	11-2039/2039	$445,000	
ISSUE TOTAL						$445,000
Police/Sheriff Vehicles		ISSUE ID: 11036		ISSUE TYPE: Lease		
Renewable	07-15-1999	$21,000	5.5900	08-2003/2004	$4,525	
ISSUE TOTAL						$4,525
Police/Sheriff Vehicles		ISSUE ID: 11368		ISSUE TYPE: Lease		
Renewable	09-15-2000	$19,267	6.2000	08-2003/2003	$3,497	
ISSUE TOTAL						$3,497

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE		TOTAL
Morgan							
City of West Liberty							
TOTAL City of West Liberty							$3,810,328
TOTAL INDUSTRIAL REVENUE FOR City of West Liberty							$0
Morgan County Extension Taxing District							
Building		ISSUE ID: 10672		ISSUE TYPE: Lease			
Renewable	02-04-1999	$215,000	6.0000	12-2003/2018	$195,000		
ISSUE TOTAL						$195,000	
TOTAL Morgan County Extension Taxing District							$195,000
TOTAL INDUSTRIAL REVENUE FOR Morgan County Extension Taxing District							$0
Morgan County Water District							
Water		ISSUE ID: 10735		ISSUE TYPE: Bond			
Revenue	05-10-1999	$75,000	4.5000	01-2004/2039	$73,400		
ISSUE TOTAL						$73,400	
Water		ISSUE ID: 11857		ISSUE TYPE: Bond			
Revenue	08-02-2002	$300,000	4.5000	01-2006/2042	$300,000		
ISSUE TOTAL						$300,000	
Water		ISSUE ID: 12352		ISSUE TYPE: Bond			
Revenue	06-04-2004	$600,000	4.3750	01-2006/2043	$600,000		
ISSUE TOTAL						$600,000	
Water		ISSUE ID: 9455		ISSUE TYPE: Bond			
Revenue	09-07-1995	$375,000	4.5000	01-2004/2035	$348,500		
ISSUE TOTAL						$348,500	
Water		ISSUE ID: 9185		ISSUE TYPE: Bond			
Revenue	11-15-1994	$300,000	4.5000	01-2004/2033	$272,000		
ISSUE TOTAL						$272,000	
Water		ISSUE ID: 9186		ISSUE TYPE: Bond			
Revenue	11-15-1994	$17,000	4.5000	01-2004/2033	$15,500		
ISSUE TOTAL						$15,500	
Water		ISSUE ID: 11197		ISSUE TYPE: Bond			
Revenue	03-09-2001	$332,000	3.2500	01-2022/2040	$327,500		
ISSUE TOTAL						$327,500	
Water		ISSUE ID: 12280		ISSUE TYPE: Lease			
General Obligation	11-12-2003	$11,000	1.0000	11-2003/2003	$1,000		
			1.7500	05-2004/2004	$1,000		
			2.0000	11-2004/2004	$1,000		
			2.5000	05-2005/2005	$2,000		
			2.7500	05-2006/2006	$2,000		
			3.0000	05-2007/2007	$4,000		
ISSUE TOTAL						$11,000	
Water		ISSUE ID: 10650		ISSUE TYPE: Lease			
Renewable	10-14-1997	$18,000	.0000	11-2007/2007	$10,300		
ISSUE TOTAL						$10,300	
TOTAL Morgan County Water District							$1,958,200
TOTAL INDUSTRIAL REVENUE FOR Morgan County Water District							$0
MORGAN	TOTAL OUTSTANGING EXCLUDING INDUSTRIAL REVENUE						$12,203,074
	INDUSTRIAL REVENUE TOTAL						$0

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2004

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Muhlenberg						
Muhlenberg County						
Detention Facility		ISSUE ID: 11149		ISSUE TYPE: Bond		
General Obligation	02-01-2000	$6,895,000	.0000	08-2021/2021	$6,685,000	
ISSUE TOTAL						$6,685,000
Judicial Facility		ISSUE ID: 11514		ISSUE TYPE: Bond		
Revenue	03-01-2002	$6,960,000	4.2000	03-2004/2004	$215,000	
			4.3000	03-2005/2005	$225,000	
			4.4000	03-2006/2006	$235,000	
			4.5000	03-2007/2007	$245,000	
			4.6000	03-2008/2008	$255,000	
			4.7000	03-2009/2009	$265,000	
			4.8000	03-2010/2010	$280,000	
			4.9000	03-2011/2011	$290,000	
			5.0000	03-2012/2012	$305,000	
			5.1000	03-2013/2013	$320,000	
			5.2000	03-2014/2014	$335,000	
			5.3000	03-2015/2015	$355,000	
			5.4000	03-2016/2017	$770,000	
			5.5000	03-2018/2023	$2,865,000	
ISSUE TOTAL						$6,960,000
Pollution Abatement		ISSUE ID: 3076		ISSUE TYPE: Bond		
Revenue	05-01-1977	$7,200,000	6.3750	07-2003/2004	$1,200,000	
ISSUE TOTAL						$1,200,000
Hospital		ISSUE ID: 10086		ISSUE TYPE: Bond		
Revenue	07-01-1996	$14,165,000	6.7500	07-2003/2010	$9,635,000	
ISSUE TOTAL						$9,635,000
Justice Center		ISSUE ID: 12087		ISSUE TYPE: Bond		
Revenue	12-30-2002	$6,955,000	1.5500	09-2004/2004	$250,000	
			1.9000	09-2005/2005	$255,000	
			2.3000	09-2006/2006	$260,000	
			2.6500	09-2007/2007	$265,000	
			3.0000	09-2008/2008	$275,000	
			3.2500	09-2009/2009	$280,000	
			3.5000	09-2010/2010	$290,000	
			3.7000	09-2011/2011	$300,000	
			3.8000	09-2012/2012	$315,000	
			3.9000	09-2013/2013	$325,000	
			4.0000	09-2014/2015	$695,000	
			4.1000	09-2016/2016	$370,000	
			4.2500	09-2017/2017	$385,000	
			4.3000	09-2018/2018	$400,000	
			4.4000	09-2019/2019	$420,000	
			4.5000	09-2020/2022	$1,370,000	
			4.6000	09-2023/2023	$500,000	
ISSUE TOTAL						$6,955,000
Water		ISSUE ID: 12337		ISSUE TYPE: Bond		
Refunding Revenue	03-24-2004	$1,234,000	2.0600	01-2005/2007	$262,000	
			2.3100	01-2008/2009	$184,000	
			2.5600	01-2010/2010	$95,000	
			2.7600	01-2011/2011	$97,000	
			3.0600	01-2012/2012	$100,000	
			3.1850	01-2013/2013	$104,000	
			3.4350	01-2014/2014	$106,000	
			3.5600	01-2015/2015	$110,000	
			3.6850	01-2016/2016	$114,000	
			3.8100	01-2017/2017	$62,000	
ISSUE TOTAL						$1,234,000
Pollution Control		ISSUE ID: 11761		ISSUE TYPE: Bond		
Refunding Revenue	05-23-2002	$7,200,000	.0000	02-2032/2032	$7,200,000	
ISSUE TOTAL						$7,200,000
Industrial Facility		ISSUE ID: 10002		ISSUE TYPE: Bond		
Industrial Revenue	05-29-1997	$2,590,000	.0000	12-2009/2009	$1,125,000	
ISSUE TOTAL						$1,125,000
Industrial Facility		ISSUE ID: 10003		ISSUE TYPE: Bond		
Industrial Revenue	12-16-1996	$1,910,000	.0000	12-2003/2003	$315,000	

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Muhlenberg						
Muhlenberg County						
ISSUE TOTAL						$315,000
Lease Purchase		ISSUE ID: 8410		ISSUE TYPE: Lease		
Renewable	11-12-1992	$147,000	6.5450	01-2004/2012	$86,000	
ISSUE TOTAL						$86,000
TOTAL Muhlenberg County						$39,955,000
TOTAL INDUSTRIAL REVENUE FOR Muhlenberg County						$1,440,000
City of Central City						
Water and Sewer		ISSUE ID: 6848		ISSUE TYPE: Bond		
Revenue	10-25-1990	$1,526,000	5.0000	09-2003/2028	$1,301,000	
ISSUE TOTAL						$1,301,000
Water and Sewer		ISSUE ID: 6356		ISSUE TYPE: Bond		
Revenue	06-01-1988	$1,110,000	7.3000	09-2003/2003	$45,000	
			7.4000	09-2004/2004	$45,000	
			7.5000	09-2005/2005	$50,000	
			7.6000	09-2006/2006	$55,000	
			7.7000	09-2007/2013	$530,000	
ISSUE TOTAL						$725,000
Water and Sewer		ISSUE ID: 9913		ISSUE TYPE: Bond		
Revenue	01-01-1997	$1,070,000	4.7000	09-2003/2003	$55,000	
			4.8000	09-2004/2004	$55,000	
			4.9000	09-2005/2005	$60,000	
			5.0000	09-2006/2007	$130,000	
			5.1250	09-2008/2008	$70,000	
			5.2500	09-2009/2009	$75,000	
			5.3500	09-2010/2010	$80,000	
			5.4500	09-2011/2011	$80,000	
			5.5000	09-2012/2012	$85,000	
			5.6000	09-2013/2013	$90,000	
ISSUE TOTAL						$780,000
TOTAL City of Central City						$2,806,000
TOTAL INDUSTRIAL REVENUE FOR City of Central City						$0
City of Drakesboro						
Water and Sewer		ISSUE ID: 10314		ISSUE TYPE: Bond		
Revenue	02-09-1998	$300,000	4.5000	01-2004/2037	$286,000	
ISSUE TOTAL						$286,000
Gas		ISSUE ID: 712		ISSUE TYPE: Bond		
Revenue	10-01-1966	$530,000	6.0000	10-2003/2004	$65,000	
ISSUE TOTAL						$65,000
Water and Sewer		ISSUE ID: 5988		ISSUE TYPE: Bond		
Revenue	06-21-1986	$412,000	5.0000	01-2004/2022	$296,000	
ISSUE TOTAL						$296,000
TOTAL City of Drakesboro						$647,000
TOTAL INDUSTRIAL REVENUE FOR City of Drakesboro						$0
City of Powderly						
Sewer		ISSUE ID: 12059		ISSUE TYPE: Bond		
Revenue	02-13-2003	$759,000	3.2500	01-2005/2042	$759,000	
ISSUE TOTAL						$759,000
Industrial Facility		ISSUE ID: 8498		ISSUE TYPE: Bond		
Industrial Revenue	11-01-1992	$1,205,000	7.3750	09-2003/2006	$475,000	
ISSUE TOTAL						$475,000
TOTAL City of Powderly						$759,000
TOTAL INDUSTRIAL REVENUE FOR City of Powderly						$475,000
Muhlenberg County Airport Board						
Public Project		ISSUE ID: 10372		ISSUE TYPE: Bond		
Revenue	04-13-1998	$4,410,000	.0000	12-2031/2031	$4,410,000	
ISSUE TOTAL						$4,410,000
Public Project		ISSUE ID: 10373		ISSUE TYPE: Bond		
Revenue	04-13-1998	$490,000	.0000	12-2031/2031	$490,000	
ISSUE TOTAL						$490,000
Public Project		ISSUE ID: 10298		ISSUE TYPE: Bond		
Revenue	11-13-1997	$4,410,000	.0000	12-2031/2031	$4,410,000	
ISSUE TOTAL						$4,410,000

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Muhlenberg						
Muhlenberg County Airport Board						
Public Project		ISSUE ID: 10299		ISSUE TYPE: Bond		
Revenue	11-13-1997	$490,000	.0000	12-2031/2031	$490,000	
ISSUE TOTAL						$490,000
TOTAL Muhlenberg County Airport Board						$9,800,000
TOTAL INDUSTRIAL REVENUE FOR Muhlenberg County Airport Board						$0
Muhlenberg County Extension Taxing District						
Lease Purchase		ISSUE ID: 10192		ISSUE TYPE: Lease		
Renewable	12-11-1997	$350,000	5.5200	07-2003/2007	$277,762	
ISSUE TOTAL						$277,762
TOTAL Muhlenberg County Extension Taxing District						$277,762
TOTAL INDUSTRIAL REVENUE FOR Muhlenberg County Extension Taxing District						$0
Muhlenberg County Water District						
Water		ISSUE ID: 3252		ISSUE TYPE: Bond		
Revenue	01-10-1979	$2,048,000	5.0000	01-2004/2018	$1,260,000	
ISSUE TOTAL						$1,260,000
Water		ISSUE ID: 710		ISSUE TYPE: Bond		
Revenue	01-01-1966	$1,126,000	3.7500	01-2004/2006	$160,000	
ISSUE TOTAL						$160,000
Water		ISSUE ID: 9516		ISSUE TYPE: Bond		
Revenue	10-01-1995	$2,355,000	5.5000	01-2004/2013	$855,000	
			5.6000	01-2014/2021	$1,125,000	
ISSUE TOTAL						$1,980,000
TOTAL Muhlenberg County Water District						$3,400,000
TOTAL INDUSTRIAL REVENUE FOR Muhlenberg County Water District						$0
Muhlenberg County Water District #3						
Water		ISSUE ID: 3251		ISSUE TYPE: Bond		
Revenue	01-09-1979	$462,000	5.0000	01-2004/2018	$285,000	
ISSUE TOTAL						$285,000
Water		ISSUE ID: 720		ISSUE TYPE: Bond		
Revenue	01-01-1967	$415,000	3.7500	01-2004/2006	$70,000	
ISSUE TOTAL						$70,000
TOTAL Muhlenberg County Water District #3						$355,000
TOTAL INDUSTRIAL REVENUE FOR Muhlenberg County Water District #3						$0
Muhlenburg County Cooperative Extension District						
Building		ISSUE ID: 11038		ISSUE TYPE: Lease		
Renewable	07-20-1999	$356,587	5.1000	12-2003/2009	$254,520	
ISSUE TOTAL						$254,520
TOTAL Muhlenburg County Cooperative Extension District						$254,520
TOTAL INDUSTRIAL REVENUE FOR Muhlenburg County Cooperative Extension District						$0
MUHLENBERG	TOTAL OUTSTANGING EXCLUDING INDUSTRIAL REVENUE					$58,254,282
	INDUSTRIAL REVENUE TOTAL					$1,915,000

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2004

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Nelson						
Nelson County						
Property Acquisition/Improvement		ISSUE ID: 9336		ISSUE TYPE: Bond		
Public Corporation	03-15-1995	$225,000	7.0000	04-2004/2005	$45,000	
ISSUE TOTAL						$45,000
Solid Waste		ISSUE ID: 9187		ISSUE TYPE: Bond		
Public Corporation	11-01-1994	$2,310,000	6.4500	01-2004/2005	$550,000	
ISSUE TOTAL						$550,000
Solid Waste		ISSUE ID: 9188		ISSUE TYPE: Bond		
Public Corporation	11-01-1994	$2,010,000	6.4500	07-2003/2004	$500,000	
ISSUE TOTAL						$500,000
Courthouse Annex		ISSUE ID: 11668		ISSUE TYPE: Bond		
Revenue	03-01-2002	$11,005,000	3.0000	06-2004/2005	$750,000	
			3.2500	06-2006/2006	$395,000	
			3.5000	06-2007/2007	$405,000	
			4.0000	06-2008/2009	$855,000	
			4.2500	06-2010/2013	$1,940,000	
			4.3750	06-2014/2014	$535,000	
			4.5000	06-2015/2015	$560,000	
			4.6250	06-2016/2016	$585,000	
			5.0000	06-2017/2023	$4,980,000	
ISSUE TOTAL						$11,005,000
Court Facility		ISSUE ID: 11684		ISSUE TYPE: Bond		
Revenue	03-01-2002	$11,005,000	3.0000	06-2005/2005	$750,000	
			3.2500	06-2006/2006	$395,000	
			3.5000	06-2007/2007	$405,000	
			4.0000	06-2008/2009	$855,000	
			4.2500	06-2010/2013	$1,940,000	
			4.3700	06-2014/2014	$535,000	
			4.5000	06-2015/2015	$560,000	
			4.6200	06-2016/2016	$585,000	
			5.0000	06-2017/2023	$4,980,000	
ISSUE TOTAL						$11,005,000
Courthouse/Administration Building		ISSUE ID: 12224		ISSUE TYPE: Bond		
Revenue	10-16-2003	$375,000	1.0500	06-2004/2004	$20,000	
			1.2000	06-2005/2005	$15,000	
			1.4500	06-2006/2006	$15,000	
			1.8500	06-2007/2007	$15,000	
			2.2500	06-2008/2008	$15,000	
			2.6000	06-2009/2009	$15,000	
			2.9500	06-2010/2010	$15,000	
			3.2500	06-2011/2011	$15,000	
			3.5000	06-2012/2012	$15,000	
			3.6000	06-2013/2013	$15,000	
			3.7000	06-2014/2014	$20,000	
			3.8500	06-2015/2015	$20,000	
			3.9500	06-2016/2016	$20,000	
			4.0500	06-2017/2017	$20,000	
			4.1500	06-2018/2018	$20,000	
			4.5000	06-2023/2023	$120,000	
ISSUE TOTAL						$375,000
Industrial Facility		ISSUE ID: 9280		ISSUE TYPE: Bond		
Industrial Revenue	04-12-1995	$4,000,000	6.5000	04-2004/2005	$3,000,000	
ISSUE TOTAL						$3,000,000
Fire Vehicles		ISSUE ID: 11357		ISSUE TYPE: Lease		
Renewable	04-04-2001	$125,000	4.2100	01-2004/2011	$104,000	
ISSUE TOTAL						$104,000
Airport		ISSUE ID: 11743		ISSUE TYPE: Lease		
Renewable	04-30-2002	$100,000	4.5000	01-2004/2022	$95,000	
ISSUE TOTAL						$95,000
Lease Purchase		ISSUE ID: 10710		ISSUE TYPE: Lease		
Renewable	08-18-1998	$1,600,000	5.2400	05-2004/2008	$720,000	
ISSUE TOTAL						$720,000
Lease Purchase		ISSUE ID: 8208		ISSUE TYPE: Lease		
Renewable	04-14-1992	$105,000	6.6010	01-2004/2007	$36,000	
ISSUE TOTAL						$36,000

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Nelson						
Nelson County						
Lease Purchase		ISSUE ID: 8407		ISSUE TYPE: Lease		
Renewable	01-05-1993	$150,000	6.1450	01-2004/2008	$63,000	
ISSUE TOTAL						$63,000
TOTAL Nelson County						$24,498,000
TOTAL INDUSTRIAL REVENUE FOR Nelson County						$3,000,000
City of Bardstown						
Refinancing		ISSUE ID: 12258		ISSUE TYPE: Bond		
Refunding	11-18-2003	$2,205,000	1.5000	06-2004/2005	$470,000	
			1.6000	06-2006/2006	$420,000	
			2.0000	06-2007/2007	$430,000	
			2.4000	06-2008/2008	$440,000	
			2.7500	06-2009/2009	$445,000	
ISSUE TOTAL						$2,205,000
Utilities		ISSUE ID: 11412		ISSUE TYPE: Bond		
Revenue	02-15-2001	$22,000,000	4.0000	12-2003/2003	$780,000	
			4.1250	12-2004/2006	$2,550,000	
			4.2000	12-2007/2007	$925,000	
			4.2500	12-2008/2010	$3,020,000	
			4.3750	12-2011/2011	$1,095,000	
			4.4000	12-2012/2012	$1,145,000	
			4.5000	12-2013/2015	$3,755,000	
			4.7500	12-2016/2016	$1,370,000	
			5.0000	12-2017/2020	$6,210,000	
ISSUE TOTAL						$20,850,000
Utilities		ISSUE ID: 11415		ISSUE TYPE: Bond		
Revenue	02-15-2001	$22,000,000	4.0000	12-2003/2003	$780,000	
			4.1250	12-2004/2006	$2,550,000	
			4.2000	12-2007/2007	$925,000	
			4.2500	12-2008/2010	$3,020,000	
			4.3750	12-2011/2011	$1,095,000	
			4.4000	12-2012/2012	$1,145,000	
			4.5000	12-2013/2015	$3,755,000	
			4.7500	12-2016/2016	$1,370,000	
			5.0000	12-2017/2020	$6,210,000	
ISSUE TOTAL						$20,850,000
Utilities		ISSUE ID: 10164		ISSUE TYPE: Bond		
Revenue	11-13-1997	$6,760,000	4.7000	12-2003/2012	$4,530,000	
ISSUE TOTAL						$4,530,000
Industrial Facility		ISSUE ID: 10177		ISSUE TYPE: Bond		
Industrial Revenue	10-27-1997	$8,615,400	7.1600	10-2004/2004	$8,615,400	
ISSUE TOTAL						$8,615,400
Industrial Facility		ISSUE ID: 10163		ISSUE TYPE: Bond		
Industrial Revenue	11-26-1997	$10,000,000	8.5000	03-2025/2025	$10,000,000	
ISSUE TOTAL						$10,000,000
Industrial Facility		ISSUE ID: 11424		ISSUE TYPE: Bond		
Industrial Revenue	06-07-2001	$2,600,000	.0000	06-2031/2031	$2,600,000	
ISSUE TOTAL						$2,600,000
Industrial Facility		ISSUE ID: 11053		ISSUE TYPE: Bond		
Industrial Revenue	10-28-1999	$6,200,000	.0000	10-2019/2019	$6,200,000	
ISSUE TOTAL						$6,200,000
Industrial Facility		ISSUE ID: 9873		ISSUE TYPE: Bond		
Industrial Revenue	10-22-1996	$3,339,711	7.3800	07-2003/2003	$299,289	
ISSUE TOTAL						$299,289
Industrial Facility		ISSUE ID: 9214		ISSUE TYPE: Bond		
Industrial Revenue	03-23-1995	$20,000,000	.0000	03-2025/2025	$20,000,000	
ISSUE TOTAL						$20,000,000
Industrial Facility		ISSUE ID: 8982		ISSUE TYPE: Bond		
Industrial Revenue	06-22-1994	$25,000,000	.0000	06-2024/2024	$25,000,000	
ISSUE TOTAL						$25,000,000
Fire Vehicles		ISSUE ID: 10912		ISSUE TYPE: Lease		
General Obligation	06-30-2000	$365,000	.0000	06-2010/2010	$280,000	
ISSUE TOTAL						$280,000
Equipment		ISSUE ID: 10913		ISSUE TYPE: Lease		
General Obligation	07-20-2000	$150,000	.0000	04-2005/2005	$80,000	
ISSUE TOTAL						$80,000
Police/Sheriff Vehicles		ISSUE ID: 10915		ISSUE TYPE: Lease		

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Nelson						
City of Bardstown						
Renewable	08-30-2000	$41,281				
			6.1000	07-2003/2003	$7,369	
ISSUE TOTAL						$7,369
TOTAL City of Bardstown						$48,802,369
TOTAL INDUSTRIAL REVENUE FOR City of Bardstown						$72,714,689
City of Bloomfield						
Water and Sewer		ISSUE ID: 8051		ISSUE TYPE: Bond		
Revenue	10-02-1991	$133,000	5.0000	01-2004/2030	$116,000	
ISSUE TOTAL						$116,000
Water and Sewer		ISSUE ID: 4946		ISSUE TYPE: Bond		
Revenue	10-22-1982	$605,000	5.0000	01-2004/2022	$431,000	
ISSUE TOTAL						$431,000
Sewer		ISSUE ID: 2403		ISSUE TYPE: Bond		
Revenue	01-01-1972	$406,000	4.7500	01-2004/2008	$104,000	
ISSUE TOTAL						$104,000
Water and Sewer		ISSUE ID: 11442		ISSUE TYPE: Bond		
Revenue	04-19-2001	$1,194,000	4.7500	01-2022/2040	$1,182,000	
ISSUE TOTAL						$1,182,000
TOTAL City of Bloomfield						$1,833,000
TOTAL INDUSTRIAL REVENUE FOR City of Bloomfield						$0
City of New Haven						
Water and Sewer		ISSUE ID: 11095		ISSUE TYPE: Bond		
Revenue	01-28-2000	$237,000	5.1250	01-2021/2039	$232,500	
ISSUE TOTAL						$232,500
Water and Sewer		ISSUE ID: 11096		ISSUE TYPE: Bond		
Revenue	01-28-2001	$79,000	4.7500	01-2021/2039	$77,400	
ISSUE TOTAL						$77,400
Water and Sewer		ISSUE ID: 2648		ISSUE TYPE: Bond		
Revenue	11-28-1973	$339,000	5.0000	01-2004/2013	$151,000	
ISSUE TOTAL						$151,000
Water and Sewer		ISSUE ID: 2781		ISSUE TYPE: Bond		
Revenue	11-28-1973	$16,000	5.0000	01-2004/2013	$7,900	
ISSUE TOTAL						$7,900
Fire Station		ISSUE ID: 11858		ISSUE TYPE: Lease		
General Obligation	08-02-2002	$105,000	3.9000	05-2004/2004	$5,000	
			4.0000	05-2005/2005	$5,000	
			4.1000	05-2006/2006	$5,000	
			4.2000	05-2007/2007	$5,000	
			5.0000	05-2008/2012	$30,000	
			5.2500	05-2013/2017	$50,000	
ISSUE TOTAL						$100,000
TOTAL City of New Haven						$568,800
TOTAL INDUSTRIAL REVENUE FOR City of New Haven						$0
North Nelson Water District						
Water		ISSUE ID: 8332		ISSUE TYPE: Bond		
Revenue	04-22-1993	$583,000	5.6250	01-2004/2031	$536,500	
ISSUE TOTAL						$536,500
Water		ISSUE ID: 3253		ISSUE TYPE: Bond		
Revenue	08-01-1978	$185,000	5.0000	01-2004/2017	$118,000	
ISSUE TOTAL						$118,000
Water		ISSUE ID: 2359		ISSUE TYPE: Bond		
Revenue	07-01-1971	$139,000	5.0000	01-2004/2010	$49,000	
ISSUE TOTAL						$49,000
Water		ISSUE ID: 2806		ISSUE TYPE: Bond		
Revenue	05-01-1975	$430,000	5.0000	01-2004/2014	$225,000	
ISSUE TOTAL						$225,000
Water		ISSUE ID: 10382		ISSUE TYPE: Bond		
Revenue	04-01-1998	$2,500,000	4.3000	01-2004/2004	$140,000	
			4.4500	01-2006/2006	$105,000	
			4.6000	01-2008/2008	$115,000	
			4.7000	01-2010/2010	$125,000	
			4.8500	01-2012/2012	$135,000	
			5.0000	01-2014/2014	$155,000	
			5.1000	01-2016/2016	$165,000	

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Nelson						
North Nelson Water District						
			5.1500	01-2018/2018	$185,000	
			5.2000	01-2020/2020	$205,000	
			5.2500	01-2028/2028	$1,085,000	
ISSUE TOTAL						$2,415,000
TOTAL North Nelson Water District						$3,343,500
TOTAL INDUSTRIAL REVENUE FOR North Nelson Water District						$0
NELSON	TOTAL OUTSTANGING EXCLUDING INDUSTRIAL REVENUE					$79,045,669
	INDUSTRIAL REVENUE TOTAL					$75,714,689

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
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GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Nicholas						
Nicholas County						
Nursing Home		ISSUE ID: 10392		ISSUE TYPE: Bond		
Public Corporation	09-01-1997	$700,000	6.5000	01-2004/2009	$235,000	
			7.0000	01-2010/2014	$340,000	
ISSUE TOTAL						$575,000
Nursing Home		ISSUE ID: 10287		ISSUE TYPE: Bond		
Public Corporation	09-01-1997	$700,000	6.5000	01-2004/2009	$235,000	
			7.0000	01-2010/2014	$340,000	
ISSUE TOTAL						$575,000
Hospital		ISSUE ID: 8822		ISSUE TYPE: Bond		
Public Corporation	01-01-1994	$1,500,000	5.4500	01-2004/2004	$65,000	
			5.5500	01-2005/2005	$70,000	
			5.6500	01-2006/2006	$75,000	
			5.7500	01-2007/2007	$80,000	
			5.8500	01-2008/2008	$85,000	
			5.9000	01-2009/2009	$95,000	
			6.0000	01-2010/2011	$210,000	
			6.0500	01-2012/2013	$240,000	
			6.1000	01-2014/2014	$135,000	
ISSUE TOTAL						$1,055,000
Educational Development		ISSUE ID: 11196		ISSUE TYPE: Bond		
Industrial Revenue	12-21-2000	$1,550,000	6.7100	12-2015/2015	$1,550,000	
ISSUE TOTAL						$1,550,000
Educational Development		ISSUE ID: 11411		ISSUE TYPE: Bond		
Industrial Revenue	12-01-2000	$250,000	.0000	12-2015/2015	$230,000	
*ISSUE FOOTNOTES						
$100,000 term bonds maturing 12/1/08 at 7.0% interest, and; $150,000 term bonds maturing 12/1/15 at 7.60% interest						
ISSUE TOTAL						$230,000
Vehicles		ISSUE ID: 12179		ISSUE TYPE: Lease		
Renewable	08-14-2003	$96,106	3.1000	01-2004/2008	$96,106	
ISSUE TOTAL						$96,106
Courthouse Improvement/Renovation		ISSUE ID: 10284		ISSUE TYPE: Lease		
Renewable	09-24-1997	$291,000	.0000	09-2012/2012	$205,449	
ISSUE TOTAL						$205,449
TOTAL Nicholas County						$2,506,555
TOTAL INDUSTRIAL REVENUE FOR Nicholas County						$1,780,000
City of Carlisle						
Ky Infrastructure Authority Loan		ISSUE ID: 8540		ISSUE TYPE: Bond		
Public Corporation	12-01-1989	$1,090,624	7.7000	06-2004/2008	$450,289	
ISSUE TOTAL						$450,289
Ky Infrastructure Authority Loan		ISSUE ID: 8541		ISSUE TYPE: Bond		
Public Corporation	12-01-1989	$904,191	7.7000	06-2004/2008	$373,316	
ISSUE TOTAL						$373,316
Gas, Water and Sewer		ISSUE ID: 698		ISSUE TYPE: Bond		
Revenue	01-01-1967	$300,000	5.2500	01-2004/2004	$30,000	
ISSUE TOTAL						$30,000
Gas, Water and Sewer		ISSUE ID: 10964		ISSUE TYPE: Bond		
Revenue	06-21-2000	$402,000	4.5000	01-2021/2039	$393,500	
ISSUE TOTAL						$393,500
Lease Purchase		ISSUE ID: 10628		ISSUE TYPE: Lease		
Renewable	02-25-1999	$79,545	5.1100	09-2003/2003	$8,711	
ISSUE TOTAL						$8,711
Lease Purchase		ISSUE ID: 9910		ISSUE TYPE: Lease		
Renewable	09-16-1996	$510,000	.0000	01-2016/2016	$395,000	
ISSUE TOTAL						$395,000
TOTAL City of Carlisle						$1,650,816
TOTAL INDUSTRIAL REVENUE FOR City of Carlisle						$0
Nicholas County Water District						
Water		ISSUE ID: 3496		ISSUE TYPE: Bond		
Revenue	10-12-1979	$247,000	4.0000	01-2004/2019	$150,000	
ISSUE TOTAL						$150,000
Water		ISSUE ID: 11410		ISSUE TYPE: Bond		

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Nicholas						
Nicholas County Water District						
Revenue	05-15-2001	$95,000				
			4.5000	01-2004/2041	$95,000	
ISSUE TOTAL						$95,000
Water		ISSUE ID: 11490		ISSUE TYPE: Bond		
Revenue	08-09-2001	$858,000	4.3750	01-2022/2040	$849,000	
ISSUE TOTAL						$849,000
Water		ISSUE ID: 10335		ISSUE TYPE: Bond		
Revenue	02-10-1998	$247,000	4.5000	01-2004/2037	$236,000	
ISSUE TOTAL						$236,000
TOTAL Nicholas County Water District						$1,330,000
TOTAL INDUSTRIAL REVENUE FOR Nicholas County Water District						$0
NICHOLAS	TOTAL OUTSTANGING EXCLUDING INDUSTRIAL REVENUE					$5,487,371
	INDUSTRIAL REVENUE TOTAL					$1,780,000

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
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GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Ohio						
Ohio County						
Hospital		ISSUE ID: 9180		ISSUE TYPE: Bond		
Public Corporation	03-01-1995	$5,190,000	6.2000	03-2004/2004	$220,000	
			6.3000	03-2005/2005	$235,000	
			6.4000	03-2006/2006	$245,000	
			6.5000	03-2007/2007	$265,000	
			6.6000	03-2008/2008	$280,000	
			6.7000	03-2009/2009	$300,000	
			6.7500	03-2010/2010	$320,000	
			7.0000	03-2011/2015	$1,955,000	
ISSUE TOTAL						$3,820,000
Office Building		ISSUE ID: 3998		ISSUE TYPE: Bond		
Public Corporation	07-01-1979	$1,800,000	5.0000	01-2004/2009	$614,000	
ISSUE TOTAL						$614,000
Hospital		ISSUE ID: 5537		ISSUE TYPE: Bond		
Revenue	06-02-1998	$1,500,000	6.3000	01-2004/2009	$1,009,877	
ISSUE TOTAL						$1,009,877
Pollution Control		ISSUE ID: 5004		ISSUE TYPE: Bond		
Revenue	06-30-1983	$58,800,000	.0000	06-2004/2013	$58,800,000	
ISSUE TOTAL						$58,800,000
Solid Waste		ISSUE ID: 12532		ISSUE TYPE: Bond		
Revenue	09-26-2003	$1,450,000	.0000	09-2033/2033	$1,450,000	
ISSUE TOTAL						$1,450,000
Pollution Control		ISSUE ID: 11822		ISSUE TYPE: Bond		
Refunding Revenue	08-01-2001	$83,300,000	.0000	10-2022/2022	$83,300,000	
ISSUE TOTAL						$83,300,000
Ambulance		ISSUE ID: 11867		ISSUE TYPE: Lease		
Renewable	07-30-2002	$42,234	.0000	08-2005/2005	$30,912	
ISSUE TOTAL						$30,912
Ambulance		ISSUE ID: 12169		ISSUE TYPE: Lease		
Renewable	07-21-2003	$43,625	.0000	08-2006/2006	$43,625	
ISSUE TOTAL						$43,625
Road Equipment		ISSUE ID: 12157		ISSUE TYPE: Lease		
Renewable	06-30-2003	$345,227	.0000	07-2006/2006	$345,227	
ISSUE TOTAL						$345,227
Ambulance		ISSUE ID: 11114		ISSUE TYPE: Lease		
Renewable	11-20-2000	$102,590	.0000	11-2003/2003	$15,088	
ISSUE TOTAL						$15,088
Vehicles		ISSUE ID: 11762		ISSUE TYPE: Lease		
Renewable	05-17-2002	$9,100	.0000	06-2006/2006	$6,935	
ISSUE TOTAL						$6,935
Voting Machines		ISSUE ID: 11735		ISSUE TYPE: Lease		
Renewable	04-30-2002	$10,080	2.5000	01-2004/2004	$5,110	
ISSUE TOTAL						$5,110
Court Facility		ISSUE ID: 11250		ISSUE TYPE: Lease		
Renewable	05-16-2000	$250,000	.0000	05-2010/2010	$184,506	
ISSUE TOTAL						$184,506
Equipment		ISSUE ID: 11240		ISSUE TYPE: Lease		
Renewable	03-20-2001	$135,519	.0000	01-2006/2006	$84,519	
ISSUE TOTAL						$84,519
Court Facility		ISSUE ID: 11127		ISSUE TYPE: Lease		
Renewable	05-16-2000	$250,000	.0000	05-2010/2010	$186,342	
ISSUE TOTAL						$186,342
County Road Garage		ISSUE ID: 9936		ISSUE TYPE: Lease		
Renewable	07-12-1996	$106,000	.0000	04-2006/2006	$77,948	
ISSUE TOTAL						$77,948
TOTAL Ohio County						$149,974,089
TOTAL INDUSTRIAL REVENUE FOR Ohio County						$0
City of Beaver Dam						
Water and Sewer		ISSUE ID: 693		ISSUE TYPE: Bond		
Revenue	04-01-1968	$357,000	4.1250	10-2003/2005	$50,000	
ISSUE TOTAL						$50,000
Fire Vehicles		ISSUE ID: 10303		ISSUE TYPE: Lease		

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Ohio						
City of Beaver Dam						
Renewable	01-25-1998	$110,000				
			5.4500	01-2004/2008	$62,319	
ISSUE TOTAL						$62,319
Fire Vehicles		ISSUE ID: 12232		ISSUE TYPE: Lease		
N/A	10-23-2003	$165,000	.0000	01-2013/2013	$165,000	
ISSUE TOTAL						$165,000
TOTAL City of Beaver Dam						$277,319
TOTAL INDUSTRIAL REVENUE FOR City of Beaver Dam						$0
City of Centertown						
Water and Sewer		ISSUE ID: 6062		ISSUE TYPE: Bond		
Revenue	12-12-1986	$381,000	5.0000	10-2003/2025	$303,000	
ISSUE TOTAL						$303,000
TOTAL City of Centertown						$303,000
TOTAL INDUSTRIAL REVENUE FOR City of Centertown						$0
City of Fordsville						
Water and Sewer		ISSUE ID: 5909		ISSUE TYPE: Bond		
Revenue	02-20-1985	$168,000	5.0000	07-2003/2021	$121,000	
ISSUE TOTAL						$121,000
TOTAL City of Fordsville						$121,000
TOTAL INDUSTRIAL REVENUE FOR City of Fordsville						$0
City of Hartford						
Water		ISSUE ID: 12367		ISSUE TYPE: Bond		
Revenue	06-25-2004	$500,000	4.3750	01-2006/2043	$500,000	
ISSUE TOTAL						$500,000
Water and Sewer		ISSUE ID: 10501		ISSUE TYPE: Bond		
Revenue	07-01-1998	$1,655,000	4.4000	07-2003/2005	$360,000	
			4.5000	07-2006/2008	$415,000	
			4.6000	07-2009/2011	$470,000	
ISSUE TOTAL						$1,245,000
TOTAL City of Hartford						$1,745,000
TOTAL INDUSTRIAL REVENUE FOR City of Hartford						$0
City of Rockport						
Water		ISSUE ID: 10499		ISSUE TYPE: Lease		
Renewable	10-01-1998	$315,000	6.0000	09-2003/2028	$295,000	
ISSUE TOTAL						$295,000
TOTAL City of Rockport						$295,000
TOTAL INDUSTRIAL REVENUE FOR City of Rockport						$0
Ohio County Water District						
Ky Infrastructure Authority Loan		ISSUE ID: 8586		ISSUE TYPE: Bond		
Public Corporation	01-01-1990	$3,514,177	7.8500	01-2004/2008	$208,652	
			7.9100	01-2009/2015	$2,924,826	
ISSUE TOTAL						$3,133,478
Water		ISSUE ID: 12267		ISSUE TYPE: Bond		
Revenue	11-01-2003	$1,865,000	2.3750	08-2004/2006	$225,000	
			2.5000	08-2007/2007	$70,000	
			2.7500	08-2008/2008	$75,000	
			3.0000	08-2009/2009	$75,000	
			3.2500	08-2010/2010	$80,000	
			3.5000	08-2011/2011	$80,000	
			3.7500	08-2012/2012	$85,000	
			3.8000	08-2013/2014	$175,000	
			3.9000	08-2015/2015	$95,000	
			4.0000	08-2016/2016	$100,000	
			4.1000	08-2017/2017	$100,000	
			4.2000	08-2018/2018	$105,000	
			4.3000	08-2019/2019	$110,000	
			4.4000	08-2020/2020	$115,000	
			4.6500	08-2023/2023	$375,000	
ISSUE TOTAL						$1,865,000
Water		ISSUE ID: 10500		ISSUE TYPE: Bond		
Revenue	08-01-1998	$4,000,000	4.8000	08-2003/2017	$1,600,000	
			4.8500	08-2018/2028	$2,130,000	
ISSUE TOTAL						$3,730,000

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Ohio						
Ohio County Water District						
Water		ISSUE ID: 690		ISSUE TYPE: Bond		
Revenue	04-01-1966	$940,000	3.7500	01-2004/2005	$90,000	
ISSUE TOTAL						$90,000
Water		ISSUE ID: 2281		ISSUE TYPE: Bond		
Revenue	07-01-1971	$50,000	5.0000	01-2004/2011	$40,500	
ISSUE TOTAL						$40,500
Water		ISSUE ID: 11403		ISSUE TYPE: Bond		
Revenue	08-01-2000	$4,035,000	.0000	08-2029/2029	$3,925,000	
ISSUE TOTAL						$3,925,000
TOTAL Ohio County Water District						$12,783,978
TOTAL INDUSTRIAL REVENUE FOR Ohio County Water District						$0
OHIO	TOTAL OUTSTANGING EXCLUDING INDUSTRIAL REVENUE					$165,499,386
	INDUSTRIAL REVENUE TOTAL					$0

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
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GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Oldham						
Oldham County						
Court Facility Project		ISSUE ID: 11801		ISSUE TYPE: Bond		
General Obligation	06-01-2002	$3,170,000	2.2500	06-2005/2005	$345,000	
			3.0000	06-2006/2006	$120,000	
			3.2500	06-2007/2007	$125,000	
			3.5000	06-2008/2008	$130,000	
			3.7000	06-2009/2009	$130,000	
			3.8500	06-2010/2010	$135,000	
			3.9500	06-2011/2011	$145,000	
			4.0500	06-2012/2012	$150,000	
			4.1250	06-2013/2013	$155,000	
			4.2500	06-2014/2014	$160,000	
			4.3500	06-2015/2015	$165,000	
			4.4500	06-2016/2016	$175,000	
			4.5500	06-2017/2017	$185,000	
			4.6000	06-2018/2018	$190,000	
			4.6250	06-2019/2019	$200,000	
			4.6500	06-2020/2020	$210,000	
			4.7000	06-2021/2022	$450,000	
ISSUE TOTAL						$3,170,000
Recreational Facilities		ISSUE ID: 10151		ISSUE TYPE: Bond		
Public Corporation	06-01-1997	$3,070,000	4.5000	06-2004/2004	$125,000	
			4.6000	06-2005/2005	$130,000	
			4.7000	06-2006/2006	$135,000	
			4.8000	06-2007/2007	$145,000	
			4.9000	06-2008/2008	$150,000	
			5.0000	06-2009/2009	$155,000	
			5.1000	06-2010/2010	$165,000	
			5.1500	06-2011/2012	$360,000	
			5.2500	06-2013/2017	$1,060,000	
ISSUE TOTAL						$2,425,000
Court Facility		ISSUE ID: 9190		ISSUE TYPE: Bond		
Public Corporation	08-01-1994	$2,500,000	5.7000	08-2003/2011	$1,290,000	
			5.7500	08-2012/2014	$495,000	
ISSUE TOTAL						$1,785,000
Public Project		ISSUE ID: 11404		ISSUE TYPE: Bond		
Special Assesment	04-01-2000	$1,340,000	4.8500	04-2004/2004	$95,000	
			4.9000	04-2005/2005	$100,000	
			5.2500	04-2006/2012	$880,000	
ISSUE TOTAL						$1,075,000
Recreational Facilities		ISSUE ID: 10588		ISSUE TYPE: Bond		
Revenue	11-20-1998	$4,000,000	.0000	12-2010/2010	$4,000,000	
ISSUE TOTAL						$4,000,000
Manufacturing Facility		ISSUE ID: 12027		ISSUE TYPE: Bond		
Industrial Revenue	12-27-2002	$33,719,511	7.0000	12-2027/2027	$33,719,511	
ISSUE TOTAL						$33,719,511
Industrial Facility		ISSUE ID: 11409		ISSUE TYPE: Bond		
Industrial Revenue	11-01-2000	$1,000,000	7.0000	12-2025/2025	$1,000,000	
ISSUE TOTAL						$1,000,000
Utilities		ISSUE ID: 11692		ISSUE TYPE: Bond		
Industrial Revenue	12-27-2001	$157,498,252	7.0000	12-2026/2026	$157,498,252	
ISSUE TOTAL						$157,498,252
Sewer		ISSUE ID: 11443		ISSUE TYPE: Lease		
General Obligation	06-14-2001	$4,000,000	5.7570	01-2004/2031	$3,875,000	
ISSUE TOTAL						$3,875,000
Refinancing		ISSUE ID: 11306		ISSUE TYPE: Lease		
Renewable	05-07-2001	$945,000	4.8810	01-2004/2012	$802,000	
ISSUE TOTAL						$802,000
Vehicles		ISSUE ID: 11459		ISSUE TYPE: Lease		
Renewable	06-20-2001	$130,000	3.2500	01-2004/2004	$45,000	
ISSUE TOTAL						$45,000
TOTAL Oldham County						$17,177,000
TOTAL INDUSTRIAL REVENUE FOR Oldham County						$192,217,763
City of Crestwood						

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Oldham						
City of Crestwood						
Ky Infrastructure Authority Loan		ISSUE ID: 10434		ISSUE TYPE: Bond		
Public Corporation	05-08-1998	$5,605,118	3.8000	12-2003/2019	$5,008,445	
ISSUE TOTAL						$5,008,445
Recreational Facilities		ISSUE ID: 11475		ISSUE TYPE: Bond		
Revenue	05-01-2001	$2,100,000	7.2500	07-2003/2012	$1,283,370	
ISSUE TOTAL						$1,283,370
TOTAL City of Crestwood						$6,291,815
TOTAL INDUSTRIAL REVENUE FOR City of Crestwood						$0
City of LaGrange						
Ky Infrastructure Authority Loan		ISSUE ID: 10824		ISSUE TYPE: Bond		
Public Corporation	12-01-1996	$832,777	2.6000	06-2004/2016	$570,035	
ISSUE TOTAL						$570,035
City Hall		ISSUE ID: 6692		ISSUE TYPE: Bond		
Public Corporation	07-01-1983	$434,000	5.0000	01-2004/2012	$209,000	
ISSUE TOTAL						$209,000
Industrial Facility		ISSUE ID: 5901		ISSUE TYPE: Bond		
Industrial Revenue	12-01-1985	$2,800,000	.0000	06-2011/2011	$1,650,000	
ISSUE TOTAL						$1,650,000
Wastewater		ISSUE ID: 12361		ISSUE TYPE: Lease		
General Obligation	04-01-2004	$400,000	2.2300	05-2004/2024	$400,000	
ISSUE TOTAL						$400,000
Roads		ISSUE ID: 11062		ISSUE TYPE: Lease		
Renewable	08-25-1999	$3,000,000	.0000	03-2020/2020	$2,625,000	
ISSUE TOTAL						$2,625,000
TOTAL City of LaGrange						$3,804,035
TOTAL INDUSTRIAL REVENUE FOR City of LaGrange						$1,650,000
City of Park Lake						
Ky Infrastructure Authority Loan		ISSUE ID: 8723		ISSUE TYPE: Bond		
Public Corporation	06-01-1988	$186,477	7.8000	06-2004/2008	$74,030	
ISSUE TOTAL						$74,030
TOTAL City of Park Lake						$74,030
TOTAL INDUSTRIAL REVENUE FOR City of Park Lake						$0
Ballardsville Fire Protection District						
Fire Vehicles		ISSUE ID: 11479		ISSUE TYPE: Lease		
General Obligation	07-01-2001	$130,000	4.9700	01-2005/2004	$66,663	
ISSUE TOTAL						$66,663
Fire Equipment		ISSUE ID: 10948		ISSUE TYPE: Lease		
Renewable	12-01-1999	$175,000	5.4900	12-2003/2006	$107,814	
ISSUE TOTAL						$107,814
TOTAL Ballardsville Fire Protection District						$174,477
TOTAL INDUSTRIAL REVENUE FOR Ballardsville Fire Protection District						$0
Muhlenberg County Water District						
Ky Infrastructure Authority Loan		ISSUE ID: 8629		ISSUE TYPE: Bond		
Public Corporation	04-07-1993	$3,991,568	5.2000	07-2003/2003	$121,402	
			5.2500	07-2004/2004	$128,011	
			5.3750	07-2005/2005	$133,932	
			5.4000	07-2006/2006	$149,125	
			5.5000	07-2007/2007	$136,259	
			5.6250	07-2008/2008	$143,670	
			5.7500	07-2009/2018	$2,133,556	
ISSUE TOTAL						$2,945,955
Ky Infrastructure Authority Loan		ISSUE ID: 8587		ISSUE TYPE: Bond		
Public Corporation	12-01-1989	$1,503,783	7.7000	06-2004/2008	$620,870	
ISSUE TOTAL						$620,870
Water		ISSUE ID: 4936		ISSUE TYPE: Bond		
Revenue	02-23-1982	$3,520,000	5.0000	01-2004/2021	$2,439,000	
ISSUE TOTAL						$2,439,000
Water		ISSUE ID: 9662		ISSUE TYPE: Bond		
Revenue	06-20-1985	$537,000	9.1250	01-2004/2024	$469,000	
ISSUE TOTAL						$469,000
TOTAL Muhlenberg County Water District						$6,474,825
TOTAL INDUSTRIAL REVENUE FOR Muhlenberg County Water District						$0

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Oldham						
North Oldham Fire Protection District						
Fire Station		ISSUE ID: 12256		ISSUE TYPE: Bond		
General Obligation	08-01-2003	$2,845,000	1.2500	02-2004/2004	$5,000	
			1.7500	02-2005/2005	$5,000	
			2.2500	02-2006/2006	$5,000	
			2.7500	02-2007/2007	$5,000	
			3.0000	02-2008/2008	$5,000	
			3.1500	02-2009/2009	$65,000	
			3.4500	02-2010/2010	$65,000	
			3.7000	01-2011/2011	$70,000	
			3.9000	02-2012/2012	$70,000	
			4.0000	02-2013/2013	$75,000	
			4.1500	02-2014/2014	$75,000	
			4.2500	02-2015/2015	$80,000	
			4.3500	02-2016/2016	$85,000	
			4.4500	02-2017/2017	$85,000	
			4.5500	02-2018/2018	$90,000	
			4.6500	02-2019/2019	$95,000	
			4.7500	02-2020/2020	$100,000	
			4.8500	02-2021/2021	$105,000	
			4.9000	02-2022/2022	$110,000	
			4.9500	02-2023/2023	$115,000	
			5.0000	08-2028/2033	$1,535,000	
ISSUE TOTAL						$2,845,000
Lease Purchase		ISSUE ID: 10396		ISSUE TYPE: Lease		
Renewable	04-20-1998	$235,397	5.1000	05-2004/2007	$103,380	
ISSUE TOTAL						$103,380
Fire Equipment		ISSUE ID: 11071		ISSUE TYPE: Lease		
Renewable	11-20-1999	$73,449	5.4900	11-2003/2004	$31,708	
ISSUE TOTAL						$31,708
TOTAL North Oldham Fire Protection District						$2,980,088
TOTAL INDUSTRIAL REVENUE FOR North Oldham Fire Protection District						$0
Oldham County Ambulance Taxing District						
Equipment		ISSUE ID: 11148		ISSUE TYPE: Bond		
General Obligation	03-01-2000	$405,000	5.0500	09-2003/2005	$155,000	
*ISSUE FOOTNOTES						
Bond purpose is also for vehicles & equipment.						
ISSUE TOTAL						$155,000
Miscellaneous Equipment		ISSUE ID: 11195		ISSUE TYPE: Bond		
General Obligation	12-11-2000	$228,600	5.4000	12-2003/2003	$40,622	
*ISSUE FOOTNOTES						
The purpose for this bond is for the purchase of an ambulance also.						
ISSUE TOTAL						$40,622
TOTAL Oldham County Ambulance Taxing District						$195,622
TOTAL INDUSTRIAL REVENUE FOR Oldham County Ambulance Taxing District						$0
Oldham County Public Health Taxing District						
Building		ISSUE ID: 12230		ISSUE TYPE: Lease		
Renewable	10-09-2003	$700,000	2.1750	11-2003/2028	$700,000	
ISSUE TOTAL						$700,000
TOTAL Oldham County Public Health Taxing District						$700,000
TOTAL INDUSTRIAL REVENUE FOR Oldham County Public Health Taxing District						$0
OLDHAM	TOTAL OUTSTANGING EXCLUDING INDUSTRIAL REVENUE					$37,871,892
	INDUSTRIAL REVENUE TOTAL					$193,867,763

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2004

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Owen						
Owen County						
Courthouse/Administration Building		ISSUE ID: 11513		ISSUE TYPE: Bond		
General Obligation	03-21-2001	$240,000	6.0000	01-2004/2021	$225,000	
ISSUE TOTAL						$225,000
Vehicles		ISSUE ID: 11855		ISSUE TYPE: Lease		
General Obligation	07-15-2002	$75,888	4.4900	07-2003/2005	$55,648	
ISSUE TOTAL						$55,648
Roads		ISSUE ID: 12123		ISSUE TYPE: Lease		
Renewable	05-09-2003	$125,942	.0000	06-2009/2009	$125,944	
ISSUE TOTAL						$125,944
TOTAL Owen County						$406,593
TOTAL INDUSTRIAL REVENUE FOR Owen County						$0
City of Owenton						
Water		ISSUE ID: 3349		ISSUE TYPE: Bond		
Revenue	06-12-1978	$310,000	5.0000	10-2003/2017	$192,000	
ISSUE TOTAL						$192,000
Water		ISSUE ID: 6725		ISSUE TYPE: Bond		
Revenue	10-31-1989	$287,000	5.0000	10-2003/2027	$239,000	
ISSUE TOTAL						$239,000
Sewer		ISSUE ID: 6734		ISSUE TYPE: Bond		
Revenue	10-31-1989	$1,474,000	5.0000	10-2003/2027	$1,233,000	
ISSUE TOTAL						$1,233,000
Water		ISSUE ID: 1908		ISSUE TYPE: Bond		
Revenue	07-01-1969	$204,000	5.0000	10-2003/2008	$54,000	
ISSUE TOTAL						$54,000
Water		ISSUE ID: 9459		ISSUE TYPE: Bond		
Revenue	08-03-1995	$950,000	4.5000	10-2003/2034	$890,000	
ISSUE TOTAL						$890,000
Water		ISSUE ID: 9460		ISSUE TYPE: Bond		
Revenue	08-03-1995	$248,000	4.5000	10-2003/2034	$231,000	
ISSUE TOTAL						$231,000
TOTAL City of Owenton						$2,839,000
TOTAL INDUSTRIAL REVENUE FOR City of Owenton						$0
Tri-village Water District						
Water		ISSUE ID: 8937		ISSUE TYPE: Bond		
Revenue	04-19-1994	$249,000	5.0000	01-2004/2033	$226,500	
ISSUE TOTAL						$226,500
Water		ISSUE ID: 11147		ISSUE TYPE: Bond		
Revenue	03-09-2000	$232,000	4.7500	01-2014/2026	$224,800	
*ISSUE FOOTNOTES						
This water district serves Owen, Gallatin, and Grant counties, but the bond issue is listed under Owen county only.						
ISSUE TOTAL						$224,800
Water		ISSUE ID: 10111		ISSUE TYPE: Bond		
Revenue	08-08-1996	$829,000	4.8750	01-2004/2035	$779,000	
ISSUE TOTAL						$779,000
Water		ISSUE ID: 6279		ISSUE TYPE: Bond		
Revenue	12-17-1987	$87,000	5.0000	01-2004/2027	$70,500	
ISSUE TOTAL						$70,500
Water		ISSUE ID: 5958		ISSUE TYPE: Bond		
Revenue	07-02-1986	$318,000	5.0000	01-2004/2025	$289,000	
ISSUE TOTAL						$289,000
TOTAL Tri-village Water District						$1,589,800
TOTAL INDUSTRIAL REVENUE FOR Tri-village Water District						$0
OWEN	TOTAL OUTSTANGING EXCLUDING INDUSTRIAL REVENUE					$4,835,393
	INDUSTRIAL REVENUE TOTAL					$0

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2004

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Owsley						
Owsley County						
Health Department/Center		ISSUE ID: 10454		ISSUE TYPE: Bond		
Revenue	08-25-1997	$600,000	4.5000	03-2027/2027	$600,000	
ISSUE TOTAL						$600,000
Industrial Facility		ISSUE ID: 8337		ISSUE TYPE: Bond		
Industrial Revenue	04-01-1993	$1,705,000	6.2000	06-2004/2004	$175,000	
			6.3000	06-2005/2005	$240,000	
ISSUE TOTAL						$415,000
Equipment		ISSUE ID: 12152		ISSUE TYPE: Lease		
Renewable	06-24-2003	$50,400	1.6700	01-2004/2006	$50,400	
ISSUE TOTAL						$50,400
Miscellaneous Equipment		ISSUE ID: 12383		ISSUE TYPE: Lease		
Renewable	06-25-2004	$169,193	2.1750	01-2005/2009	$169,193	
ISSUE TOTAL						$169,193
Voting Machines		ISSUE ID: 11132		ISSUE TYPE: Lease		
Renewable	03-20-2000	$85,000	5.7500	05-2004/2005	$40,000	
*ISSUE FOOTNOTES						
Lease is also to finance an ambulance.						
ISSUE TOTAL						$40,000
Lease Purchase		ISSUE ID: 10657		ISSUE TYPE: Lease		
Renewable	11-04-1998	$45,000	5.1000	11-2003/2005	$22,000	
ISSUE TOTAL						$22,000
TOTAL Owsley County						$881,593
TOTAL INDUSTRIAL REVENUE FOR Owsley County						$415,000
City of Booneville						
Water and Sewer		ISSUE ID: 8193		ISSUE TYPE: Bond		
Revenue	05-05-1992	$101,000	5.0000	04-2004/2031	$89,400	
ISSUE TOTAL						$89,400
Water and Sewer		ISSUE ID: 6278		ISSUE TYPE: Bond		
Revenue	01-06-1988	$400,000	5.0000	04-2004/2027	$326,000	
ISSUE TOTAL						$326,000
Water and Sewer		ISSUE ID: 3489		ISSUE TYPE: Bond		
Revenue	12-17-1979	$133,000	5.0000	04-2004/2019	$86,000	
ISSUE TOTAL						$86,000
Water and Sewer		ISSUE ID: 10502		ISSUE TYPE: Bond		
Revenue	08-31-1998	$471,000	4.5000	04-2013/2038	$455,600	
ISSUE TOTAL						$455,600
Water and Sewer		ISSUE ID: 672		ISSUE TYPE: Bond		
Revenue	04-01-1968	$193,000	3.7500	04-2004/2008	$49,000	
ISSUE TOTAL						$49,000
Water and Sewer		ISSUE ID: 11048		ISSUE TYPE: Bond		
Revenue	08-24-1999	$520,000	4.5000	04-2020/2038	$503,000	
ISSUE TOTAL						$503,000
TOTAL City of Booneville						$1,509,000
TOTAL INDUSTRIAL REVENUE FOR City of Booneville						$0
OWSLEY	TOTAL OUTSTANGING EXCLUDING INDUSTRIAL REVENUE					$2,390,593
	INDUSTRIAL REVENUE TOTAL					$415,000

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2004

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Pendleton						
Pendleton County						
Industrial Facility		ISSUE ID: 6548		ISSUE TYPE: Bond		
Industrial Revenue	05-01-1989	$1,500,000	.0000	05-2004/2004	$160,000	
ISSUE TOTAL						$160,000
Building		ISSUE ID: 12583		ISSUE TYPE: Lease		
General Obligation	03-12-2003	$122,000	.0000	07-2003/2012	$122,000	
ISSUE TOTAL						$122,000
Lease Purchase		ISSUE ID: 9935		ISSUE TYPE: Lease		
Renewable	04-03-1997	$110,000	5.3500	01-2004/2017	$89,000	
ISSUE TOTAL						$89,000
Lease Purchase		ISSUE ID: 8887		ISSUE TYPE: Lease		
Renewable	01-01-1994	$2,305,000	5.3000	02-2004/2004	$105,000	
			5.4500	02-2005/2005	$110,000	
			5.5500	02-2006/2006	$120,000	
			5.7000	02-2007/2007	$125,000	
			5.8500	02-2008/2008	$130,000	
			6.0000	02-2009/2009	$140,000	
			6.2500	02-2010/2014	$825,000	
ISSUE TOTAL						$1,555,000
Water		ISSUE ID: 12185		ISSUE TYPE: Lease		
N/A	07-31-2003	$1,328,448	3.8000	12-2003/2013	$1,328,448	
ISSUE TOTAL						$1,328,448
TOTAL Pendleton County						$3,094,448
TOTAL INDUSTRIAL REVENUE FOR Pendleton County						$160,000
City of Butler						
Refinancing		ISSUE ID: 12067		ISSUE TYPE: Bond		
Revenue	03-25-2003	$213,000	4.1200	01-2004/2017	$176,000	
			4.2450	01-2018/2018	$18,000	
			4.3700	01-2019/2019	$19,000	
ISSUE TOTAL						$213,000
Water and Sewer		ISSUE ID: 6133		ISSUE TYPE: Bond		
Revenue	05-21-1987	$286,000	7.6250	01-2004/2026	$259,000	
ISSUE TOTAL						$259,000
Medical Center		ISSUE ID: 5348		ISSUE TYPE: Bond		
Revenue	06-01-1984	$175,000	10.0000	06-2004/2004	$10,000	
ISSUE TOTAL						$10,000
Water and Sewer		ISSUE ID: 1989		ISSUE TYPE: Bond		
Revenue	12-01-1969	$140,000	5.0000	01-2004/2009	$43,000	
ISSUE TOTAL						$43,000
TOTAL City of Butler						$525,000
TOTAL INDUSTRIAL REVENUE FOR City of Butler						$0
City of Falmouth						
Water		ISSUE ID: 12098		ISSUE TYPE: Lease		
General Obligation	04-10-2003	$534,610	3.9500	07-2003/2006	$534,610	
ISSUE TOTAL						$534,610
Fire Vehicles		ISSUE ID: 9702		ISSUE TYPE: Lease		
Renewable	03-15-1996	$135,000	4.9800	06-2004/2005	$48,277	
ISSUE TOTAL						$48,277
Lease Purchase		ISSUE ID: 8113		ISSUE TYPE: Lease		
Renewable	04-07-1992	$1,200,000	6.7500	05-2004/2004	$60,000	
			7.1250	05-2012/2012	$660,000	
ISSUE TOTAL						$720,000
TOTAL City of Falmouth						$1,302,887
TOTAL INDUSTRIAL REVENUE FOR City of Falmouth						$0
East Pendleton Water District						
Ky Infrastructure Authority Loan		ISSUE ID: 10616		ISSUE TYPE: Bond		
Public Corporation	04-08-1998	$244,590	4.3000	06-2004/2004	$9,894	
			4.3750	06-2005/2005	$10,443	
			4.4000	06-2006/2006	$10,993	
			4.5000	06-2007/2007	$11,542	
			4.6000	06-2008/2008	$12,092	
			4.7000	06-2009/2009	$12,642	

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Pendleton						
East Pendleton Water District						
			4.7500	06-2010/2011	$26,932	
			4.8750	06-2012/2012	$13,191	
			5.0000	06-2013/2017	$82,995	
ISSUE TOTAL						$190,724
Water		ISSUE ID: 2490		ISSUE TYPE: Bond		
Revenue	03-22-1973	$418,000	5.0000	01-2004/2012	$188,000	
ISSUE TOTAL						$188,000
Water		ISSUE ID: 11705		ISSUE TYPE: Bond		
Revenue	04-10-2002	$479,000	4.7500	01-2004/2041	$479,000	
ISSUE TOTAL						$479,000
Water		ISSUE ID: 10503		ISSUE TYPE: Bond		
Revenue	08-01-1998	$1,015,000	4.5000	01-2004/2004	$25,000	
			4.8000	01-2005/2008	$110,000	
			5.0000	01-2009/2012	$130,000	
			5.1000	01-2013/2015	$115,000	
			5.2000	01-2016/2021	$295,000	
			5.3000	01-2022/2025	$250,000	
ISSUE TOTAL						$925,000
TOTAL East Pendleton Water District						$1,782,724
TOTAL INDUSTRIAL REVENUE FOR East Pendleton Water District						$0
Pendleton County Health Taxing District						
Public Project		ISSUE ID: 10951		ISSUE TYPE: Lease		
Renewable	08-12-1999	$150,000	.0000	08-2014/2014	$119,220	
ISSUE TOTAL						$119,220
TOTAL Pendleton County Health Taxing District						$119,220
TOTAL INDUSTRIAL REVENUE FOR Pendleton County Health Taxing District						$0
Pendleton County Water District						
Water		ISSUE ID: 3350		ISSUE TYPE: Bond		
Revenue	05-26-1978	$263,000	5.0000	12-2003/2017	$162,000	
ISSUE TOTAL						$162,000
Water		ISSUE ID: 6697		ISSUE TYPE: Bond		
Revenue	02-25-1998	$273,000	6.5000	12-2003/2026	$250,000	
ISSUE TOTAL						$250,000
Water		ISSUE ID: 10344		ISSUE TYPE: Bond		
Revenue	04-02-1998	$747,000	5.2500	12-2003/2037	$733,500	
ISSUE TOTAL						$733,500
Water		ISSUE ID: 11500		ISSUE TYPE: Bond		
Revenue	06-27-2001	$374,000	.0000	01-2024/2024	$351,000	
ISSUE TOTAL						$351,000
TOTAL Pendleton County Water District						$1,496,500
TOTAL INDUSTRIAL REVENUE FOR Pendleton County Water District						$0
PENDLETON	TOTAL OUTSTANGING EXCLUDING INDUSTRIAL REVENUE					$8,320,779
	INDUSTRIAL REVENUE TOTAL					$160,000

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2004

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Perry						
Perry County						
Detention Facility		ISSUE ID: 11230		ISSUE TYPE: Bond		
General Obligation	06-15-2000	$6,050,000	6.5000	05-2004/2006	$4,050,000	
ISSUE TOTAL						$4,050,000
Public Project		ISSUE ID: 8885		ISSUE TYPE: Bond		
Public Corporation	09-01-1993	$3,520,000	5.6250	03-2004/2004	$410,000	
ISSUE TOTAL						$410,000
Health Department/Center		ISSUE ID: 5602		ISSUE TYPE: Bond		
Revenue	08-21-1984	$26,100,000	.0000	08-2006/2006	$18,620,000	
ISSUE TOTAL						$18,620,000
Justice Center		ISSUE ID: 11717		ISSUE TYPE: Bond		
Revenue	04-04-2002	$6,240,000	1.9000	10-2003/2003	$215,000	
			2.6000	10-2004/2004	$220,000	
			3.1000	10-2005/2005	$225,000	
			3.4000	10-2006/2006	$235,000	
			3.7000	10-2007/2007	$240,000	
			3.9000	10-2008/2008	$250,000	
			4.1000	10-2009/2009	$260,000	
			4.2500	10-2010/2010	$270,000	
			4.3500	10-2011/2011	$280,000	
			4.4500	10-2012/2012	$290,000	
			4.5500	10-2013/2013	$305,000	
			4.6000	10-2014/2016	$995,000	
			4.7000	10-2017/2017	$365,000	
			4.8000	10-2018/2022	$2,090,000	
ISSUE TOTAL						$6,240,000
Solid Waste		ISSUE ID: 10504		ISSUE TYPE: Bond		
Revenue	09-22-1998	$6,712,000	.0000	09-2028/2028	$6,712,000	
ISSUE TOTAL						$6,712,000
Solid Waste		ISSUE ID: 10005		ISSUE TYPE: Bond		
Revenue	05-14-1997	$11,650,000	6.5500	04-2027/2027	$11,650,000	
ISSUE TOTAL						$11,650,000
Health Department/Center		ISSUE ID: 10096		ISSUE TYPE: Bond		
Revenue	06-01-1996	$3,155,000	6.2500	06-2004/2010	$1,065,000	
			6.3750	06-2011/2016	$1,375,000	
ISSUE TOTAL						$2,440,000
Solid Waste		ISSUE ID: 9608		ISSUE TYPE: Bond		
Revenue	06-29-1994	$43,500,000	7.0000	06-2024/2024	$43,500,000	
ISSUE TOTAL						$43,500,000
Justice Center		ISSUE ID: 11893		ISSUE TYPE: Bond		
Lease Revenue	01-04-2001	$2,250,000	5.6000	06-2004/2022	$2,180,000	
ISSUE TOTAL						$2,180,000
Industrial Facility		ISSUE ID: 5131		ISSUE TYPE: Bond		
Industrial Revenue	09-01-1983	$1,000,000	.0000	05-2013/2013	$1,000,000	
ISSUE TOTAL						$1,000,000
Industrial Facility		ISSUE ID: 9620		ISSUE TYPE: Bond		
Industrial Revenue	12-15-1993	$103,000,000	6.5000	12-2018/2018	$103,000,000	
ISSUE TOTAL						$103,000,000
Vehicles		ISSUE ID: 11358		ISSUE TYPE: Lease		
Renewable	06-13-2000	$78,166	.0000	06-2004/2004	$20,952	
ISSUE TOTAL						$20,952
Ambulance		ISSUE ID: 11359		ISSUE TYPE: Lease		
Renewable	11-07-2000	$47,500	.0000	11-2003/2003	$7,008	
ISSUE TOTAL						$7,008
Lease Purchase		ISSUE ID: 10452		ISSUE TYPE: Lease		
Renewable	05-03-1998	$1,930,000	5.1500	06-2004/2008	$400,000	
			5.5000	06-2009/2013	$525,000	
			5.7500	06-2014/2018	$685,000	
ISSUE TOTAL						$1,610,000
Voting Machines		ISSUE ID: 9294		ISSUE TYPE: Lease		
Renewable	12-22-1994	$205,000	5.9800	01-2004/2004	$27,000	
ISSUE TOTAL						$27,000

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Perry						
Perry County						
TOTAL Perry County						$97,466,960
TOTAL INDUSTRIAL REVENUE FOR Perry County						$104,000,000
City of Buckhorn						
Health Care Facility		ISSUE ID: 11401		ISSUE TYPE: Bond		
Revenue	06-01-2000	$1,805,000	.0000	06-2020/2020	$1,645,000	
ISSUE TOTAL						$1,645,000
TOTAL City of Buckhorn						$1,645,000
TOTAL INDUSTRIAL REVENUE FOR City of Buckhorn						$0
City of Hazard						
Ky Infrastructure Authority Loan		ISSUE ID: 10825		ISSUE TYPE: Bond		
Public Corporation	12-01-1997	$6,511,067	.6000	06-2004/2017	$4,478,677	
ISSUE TOTAL						$4,478,677
Sewer		ISSUE ID: 12155		ISSUE TYPE: Bond		
Revenue	07-09-2003	$450,000	4.5000	01-2006/2043	$450,000	
ISSUE TOTAL						$450,000
Water		ISSUE ID: 11611		ISSUE TYPE: Bond		
Revenue	12-10-2001	$1,248,000	4.5000	01-2021/2039	$1,221,500	
ISSUE TOTAL						$1,221,500
Water		ISSUE ID: 11612		ISSUE TYPE: Bond		
Revenue	12-10-2001	$752,000	4.5000	01-2021/2039	$736,000	
ISSUE TOTAL						$736,000
Water and Sewer		ISSUE ID: 2118		ISSUE TYPE: Bond		
Revenue	05-01-1969	$420,000	3.7500	05-2004/2009	$157,000	
ISSUE TOTAL						$157,000
Fire Vehicles		ISSUE ID: 12246		ISSUE TYPE: Lease		
General Obligation	10-27-2003	$647,625	4.7500	10-2005/2004	$647,625	
ISSUE TOTAL						$647,625
Vehicles		ISSUE ID: 11859		ISSUE TYPE: Lease		
General Obligation	08-02-2002	$85,000	3.9000	05-2004/2004	$15,000	
			4.0000	05-2005/2005	$15,000	
			4.1000	05-2006/2006	$20,000	
			4.2000	05-2007/2007	$20,000	
ISSUE TOTAL						$70,000
Equipment		ISSUE ID: 12323		ISSUE TYPE: Lease		
General Obligation	02-23-2004	$275,000	3.4700	03-2004/2009	$275,000	
ISSUE TOTAL						$275,000
TOTAL City of Hazard						$8,035,802
TOTAL INDUSTRIAL REVENUE FOR City of Hazard						$0
PERRY	TOTAL OUTSTANGING EXCLUDING INDUSTRIAL REVENUE					$107,147,762
	INDUSTRIAL REVENUE TOTAL					$104,000,000

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2004

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Pike						
Pike County						
County Jail		ISSUE ID: 10155		ISSUE TYPE: Bond		
Public Corporation	02-01-1997	$5,875,000	4.9500	09-2003/2003	$215,000	
			5.0500	09-2004/2004	$225,000	
			5.1500	09-2005/2005	$235,000	
			5.2500	09-2006/2007	$510,000	
			5.3500	09-2008/2008	$275,000	
			5.4500	09-2009/2009	$290,000	
			5.5500	09-2010/2010	$305,000	
			5.6500	09-2011/2011	$325,000	
			5.7500	09-2012/2012	$345,000	
			5.8000	09-2013/2013	$365,000	
			6.0000	09-2014/2018	$1,660,000	
ISSUE TOTAL						$4,750,000
Nursing Home		ISSUE ID: 10289		ISSUE TYPE: Bond		
Revenue	09-01-1997	$3,435,000	5.3500	03-2004/2012	$705,000	
			5.6500	03-2013/2027	$2,420,000	
ISSUE TOTAL						$3,125,000
Industrial Facility		ISSUE ID: 5997		ISSUE TYPE: Bond		
Industrial Revenue	12-01-1985	$5,000,000	.0000	12-2015/2015	$3,776,908	
ISSUE TOTAL						$3,776,908
Floodwall/Flood Control		ISSUE ID: 12035		ISSUE TYPE: Lease		
General Obligation	01-17-2003	$4,250,000	.0000	02-2006/2006	$3,797,954	
ISSUE TOTAL						$3,797,954
Landfill		ISSUE ID: 12036		ISSUE TYPE: Lease		
General Obligation	01-17-2003	$625,000	4.4200	01-2004/2007	$625,000	
ISSUE TOTAL						$625,000
Landfill		ISSUE ID: 11678		ISSUE TYPE: Lease		
General Obligation	01-11-2002	$3,775,724	3.5800	01-2004/2008	$3,209,772	
ISSUE TOTAL						$3,209,772
Landfill		ISSUE ID: 11131		ISSUE TYPE: Lease		
Renewable	04-14-2000	$315,625	.0000	04-2005/2005	$122,642	
ISSUE TOTAL						$122,642
Equipment		ISSUE ID: 11666		ISSUE TYPE: Lease		
Renewable	02-22-2002	$8,500	.0000	03-2004/2004	$3,252	
ISSUE TOTAL						$3,252
Vehicles		ISSUE ID: 11640		ISSUE TYPE: Lease		
Renewable	01-16-2002	$180,000	2.9200	01-2004/2006	$135,000	
ISSUE TOTAL						$135,000
Road Equipment		ISSUE ID: 11248		ISSUE TYPE: Lease		
Renewable	03-08-2001	$1,028,500	.0000	01-2006/2006	$641,500	
ISSUE TOTAL						$641,500
911 Equipment		ISSUE ID: 12055		ISSUE TYPE: Lease		
Renewable	01-17-2003	$75,000	.0000	01-2008/2008	$75,000	
ISSUE TOTAL						$75,000
Road/Street Paving		ISSUE ID: 12555		ISSUE TYPE: Lease		
Renewable	01-17-2003	$4,250,000	3.2500	07-2003/2006	$3,797,954	
ISSUE TOTAL						$3,797,954
Equipment		ISSUE ID: 11004		ISSUE TYPE: Lease		
Renewable	12-14-1999	$925,000	.0000	12-2004/2004	$295,898	
ISSUE TOTAL						$295,898
Equipment		ISSUE ID: 10525		ISSUE TYPE: Lease		
Renewable	12-18-1998	$1,000,000	4.9300	01-2004/2004	$216,000	
ISSUE TOTAL						$216,000
Lease Purchase		ISSUE ID: 10533		ISSUE TYPE: Lease		
Renewable	12-30-1998	$499,000	4.9300	01-2004/2004	$107,000	
ISSUE TOTAL						$107,000
Courthouse/Administration Building		ISSUE ID: 8018		ISSUE TYPE: Lease		
Renewable	06-17-1991	$5,000,000	5.9500	06-2004/2016	$3,574,729	
ISSUE TOTAL						$3,574,729
Courthouse/Administration Building		ISSUE ID: 8718		ISSUE TYPE: Lease		
Renewable	06-29-1993	$600,000	4.4800	06-2004/2018	$432,935	
ISSUE TOTAL						$432,935

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Pike						
Pike County						
TOTAL Pike County						$24,909,636
TOTAL INDUSTRIAL REVENUE FOR Pike County						$3,776,908
City of Elkhorn City						
Health Department/Center		ISSUE ID: 3228		ISSUE TYPE: Bond		
Revenue	03-01-1979	$2,035,000	9.2500	03-2004/2009	$935,000	
ISSUE TOTAL						$935,000
Water and Sewer		ISSUE ID: 658		ISSUE TYPE: Bond		
Revenue	01-01-1964	$462,000	4.7500	07-2003/2004	$49,000	
ISSUE TOTAL						$49,000
Fire Vehicles		ISSUE ID: 11104		ISSUE TYPE: Lease		
Renewable	01-15-2000	$11,500	6.1500	07-2003/2005	$5,051	
ISSUE TOTAL						$5,051
TOTAL City of Elkhorn City						$989,051
TOTAL INDUSTRIAL REVENUE FOR City of Elkhorn City						$0
City of Pikeville						
Recreational Facilities		ISSUE ID: 12156		ISSUE TYPE: Bond		
General Obligation	06-11-2003	$1,440,000	3.1000	06-2004/2018	$1,440,000	
ISSUE TOTAL						$1,440,000
Ky Infrastructure Authority Loan		ISSUE ID: 8653		ISSUE TYPE: Bond		
Public Corporation	12-01-1992	$3,061,787	2.3000	06-2004/2012	$1,551,671	
ISSUE TOTAL						$1,551,671
Ky Infrastructure Authority Loan		ISSUE ID: 8639		ISSUE TYPE: Bond		
Public Corporation	04-07-1993	$471,966	5.2500	06-2004/2004	$22,643	
			5.3750	06-2005/2005	$23,878	
			5.4000	06-2006/2006	$25,113	
			5.5000	06-2007/2007	$26,760	
			5.6250	06-2008/2008	$27,994	
			5.7500	06-2009/2013	$165,909	
ISSUE TOTAL						$292,297
Ky Infrastructure Authority Loan		ISSUE ID: 8595		ISSUE TYPE: Bond		
Public Corporation	06-01-1988	$234,208	7.8000	06-2004/2008	$92,979	
ISSUE TOTAL						$92,979
Ky Infrastructure Authority Loan		ISSUE ID: 8594		ISSUE TYPE: Bond		
Public Corporation	06-01-1988	$1,251,660	7.8000	06-2004/2008	$496,902	
ISSUE TOTAL						$496,902
Multi-Family Housing		ISSUE ID: 5996		ISSUE TYPE: Bond		
Revenue	07-01-1985	$1,500,000	.0000	07-2015/2015	$1,200,000	
ISSUE TOTAL						$1,200,000
Water and Sewer		ISSUE ID: 6098		ISSUE TYPE: Bond		
Revenue	01-29-1987	$3,354,000	5.0000	02-2004/2025	$2,616,000	
ISSUE TOTAL						$2,616,000
Water and Sewer		ISSUE ID: 10593		ISSUE TYPE: Bond		
Revenue	07-01-1998	$2,285,000	4.2000	02-2004/2004	$65,000	
			4.3000	02-2005/2006	$145,000	
			4.4500	02-2007/2008	$160,000	
			4.5500	02-2009/2010	$175,000	
			4.6500	02-2011/2012	$200,000	
			4.7000	02-2013/2013	$110,000	
			4.7500	02-2014/2014	$115,000	
			4.8000	02-2015/2015	$125,000	
			4.8500	02-2016/2018	$420,000	
			4.9000	02-2019/2021	$505,000	
ISSUE TOTAL						$2,020,000
Hospital		ISSUE ID: 8900		ISSUE TYPE: Bond		
Revenue	10-22-1993	$4,669,000	5.7600	10-2003/2008	$2,133,470	
ISSUE TOTAL						$2,133,470
Hospital		ISSUE ID: 2224		ISSUE TYPE: Bond		
Revenue	07-01-1969	$1,000,000	4.7500	07-2003/2009	$360,000	
ISSUE TOTAL						$360,000
Hospital		ISSUE ID: 2226		ISSUE TYPE: Bond		
Revenue	07-01-1969	$492,000	3.6250	07-2003/2004	$51,000	
ISSUE TOTAL						$51,000
Hospital		ISSUE ID: 2225		ISSUE TYPE: Bond		
Revenue	07-01-1969	$1,500,000	4.7500	07-2003/2009	$525,000	
ISSUE TOTAL						$525,000

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Pike						
City of Pikeville						
Water and Sewer		ISSUE ID: 11212		ISSUE TYPE: Bond		
Revenue	02-01-2001	$668,000	4.5000	02-2016/2028	$661,000	
ISSUE TOTAL						$661,000
Educational Development		ISSUE ID: 11399		ISSUE TYPE: Bond		
Revenue	06-29-2000	$2,500,000	.0000	06-2030/2030	$2,500,000	
ISSUE TOTAL						$2,500,000
Water and Sewer		ISSUE ID: 12325		ISSUE TYPE: Bond		
Refunding Revenue	03-24-2004	$2,639,000	.0000	07-2023/2023	$2,639,000	
ISSUE TOTAL						$2,639,000
Industrial Facility		ISSUE ID: 5851		ISSUE TYPE: Bond		
Industrial Revenue	11-01-1985	$1,000,000	.0000	11-2015/2015	$1,000,000	
ISSUE TOTAL						$1,000,000
Industrial Facility		ISSUE ID: 5853		ISSUE TYPE: Bond		
Industrial Revenue	11-01-1985	$1,000,000	.0000	11-2015/2015	$1,000,000	
ISSUE TOTAL						$1,000,000
Industrial Facility		ISSUE ID: 5855		ISSUE TYPE: Bond		
Industrial Revenue	11-01-1985	$1,000,000	.0000	11-2015/2015	$1,000,000	
ISSUE TOTAL						$1,000,000
Industrial Facility		ISSUE ID: 5857		ISSUE TYPE: Bond		
Industrial Revenue	11-01-1985	$1,000,000	.0000	11-2015/2015	$1,000,000	
ISSUE TOTAL						$1,000,000
Industrial Facility		ISSUE ID: 5856		ISSUE TYPE: Bond		
Industrial Revenue	11-01-1985	$1,000,000	.0000	11-2015/2015	$1,000,000	
ISSUE TOTAL						$1,000,000
Industrial Facility		ISSUE ID: 5854		ISSUE TYPE: Bond		
Industrial Revenue	11-01-1985	$1,000,000	.0000	11-2015/2015	$1,000,000	
ISSUE TOTAL						$1,000,000
Industrial Facility		ISSUE ID: 5852		ISSUE TYPE: Bond		
Industrial Revenue	11-01-1985	$1,000,000	.0000	11-2015/2015	$1,000,000	
ISSUE TOTAL						$1,000,000
Industrial Facility		ISSUE ID: 5850		ISSUE TYPE: Bond		
Industrial Revenue	11-01-1985	$1,000,000	.0000	11-2015/2015	$1,000,000	
ISSUE TOTAL						$1,000,000
Fire Vehicles		ISSUE ID: 11006		ISSUE TYPE: Lease		
Renewable	09-01-1999	$340,000	.0000	09-2003/2003	$23,366	
ISSUE TOTAL						$23,366
Public Project		ISSUE ID: 11007		ISSUE TYPE: Lease		
Renewable	08-02-1999	$190,000	5.0200	08-2003/2004	$62,022	
*ISSUE FOOTNOTES						
Drainage Improvements						
ISSUE TOTAL						$62,022
TOTAL City of Pikeville						$18,664,707
TOTAL INDUSTRIAL REVENUE FOR City of Pikeville						$8,000,000
Mountain Water District						
Ky Infrastructure Authority Loan		ISSUE ID: 8655		ISSUE TYPE: Bond		
Public Corporation	06-01-1992	$186,711	3.3000	06-2004/2012	$94,398	
ISSUE TOTAL						$94,398
Water		ISSUE ID: 8190		ISSUE TYPE: Bond		
Revenue	03-08-1985	$713,000	9.5000	01-2004/2024	$624,000	
ISSUE TOTAL						$624,000
Water		ISSUE ID: 8055		ISSUE TYPE: Bond		
Revenue	12-03-1991	$1,488,000	5.0000	01-2004/2030	$1,294,000	
ISSUE TOTAL						$1,294,000
Water		ISSUE ID: 4937		ISSUE TYPE: Bond		
Revenue	02-09-1982	$548,000	5.0000	01-2004/2021	$380,000	
ISSUE TOTAL						$380,000
Water		ISSUE ID: 6318		ISSUE TYPE: Bond		
Revenue	03-17-1988	$500,000	5.0000	01-2004/2027	$408,000	
ISSUE TOTAL						$408,000
Water and Sewer		ISSUE ID: 10590		ISSUE TYPE: Bond		
Revenue	01-12-1999	$2,540,000	4.5000	01-2004/2039	$2,438,500	
ISSUE TOTAL						$2,438,500
Water		ISSUE ID: 11852		ISSUE TYPE: Bond		
Revenue	07-26-2002	$800,000	3.2500	01-2005/2042	$800,000	
ISSUE TOTAL						$800,000

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Pike						
Mountain Water District						
Equipment		ISSUE ID: 12334		ISSUE TYPE: Bond		
Revenue	05-20-2004	$1,760,000	4.3750	01-2006/2020	$1,760,000	
ISSUE TOTAL						$1,760,000
Sewer		ISSUE ID: 12223		ISSUE TYPE: Bond		
Revenue	10-23-2003	$426,000	4.5000	01-2006/2043	$426,000	
ISSUE TOTAL						$426,000
Water		ISSUE ID: 9454		ISSUE TYPE: Bond		
Revenue	08-10-1995	$1,334,000	4.5000	01-2004/2035	$1,241,000	
ISSUE TOTAL						$1,241,000
Water		ISSUE ID: 8993		ISSUE TYPE: Bond		
Revenue	06-07-1994	$662,000	4.5000	01-2004/2032	$593,000	
ISSUE TOTAL						$593,000
Water		ISSUE ID: 2660		ISSUE TYPE: Bond		
Revenue	12-01-1973	$270,000	4.7500	12-2003/2012	$116,000	
ISSUE TOTAL						$116,000
Water and Sewer		ISSUE ID: 10286		ISSUE TYPE: Bond		
Revenue	10-02-1997	$176,000	4.5000	01-2004/2037	$168,200	
ISSUE TOTAL						$168,200
TOTAL Mountain Water District						$10,343,098
TOTAL INDUSTRIAL REVENUE FOR Mountain Water District						$0

PIKE	TOTAL OUTSTANGING EXCLUDING INDUSTRIAL REVENUE	$54,906,492
	INDUSTRIAL REVENUE TOTAL	$11,776,908

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2004

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Powell						
Powell County						
Roads		ISSUE ID: 11626		ISSUE TYPE: Bond		
General Obligation	08-01-2001	$780,000	4.0000	08-2003/2005	$210,000	
			4.0500	08-2006/2006	$75,000	
			4.1250	08-2007/2007	$80,000	
			4.2500	08-2008/2008	$80,000	
			4.3750	08-2009/2009	$85,000	
			4.5000	08-2010/2011	$185,000	
ISSUE TOTAL						$715,000
County Jail		ISSUE ID: 6571		ISSUE TYPE: Bond		
Revenue	02-15-1987	$262,451	7.4000	10-2003/2005	$30,857	
			7.0000	10-2006/2014	$139,874	
ISSUE TOTAL						$170,731
Detention Facility		ISSUE ID: 12537		ISSUE TYPE: Lease		
General Obligation	07-03-2003	$475,000	5.1500	08-2004/2023	$475,000	
ISSUE TOTAL						$475,000
TOTAL Powell County						$1,360,731
TOTAL INDUSTRIAL REVENUE FOR Powell County						$0
City of Clay City						
Water		ISSUE ID: 4895		ISSUE TYPE: Bond		
Revenue	04-11-1983	$292,000	5.0000	07-2003/2022	$216,000	
ISSUE TOTAL						$216,000
Sewer		ISSUE ID: 8798		ISSUE TYPE: Bond		
Revenue	08-27-1993	$95,000	5.0000	07-2003/2032	$88,000	
ISSUE TOTAL						$88,000
Sewer		ISSUE ID: 6926		ISSUE TYPE: Bond		
Revenue	01-15-1991	$117,000	5.0000	07-2003/2029	$101,500	
ISSUE TOTAL						$101,500
Sewer		ISSUE ID: 8801		ISSUE TYPE: Bond		
Revenue	08-27-1993	$17,000	5.0000	07-2003/2032	$15,600	
ISSUE TOTAL						$15,600
Sewer		ISSUE ID: 11088		ISSUE TYPE: Bond		
Revenue	04-26-2000	$160,000	4.5000	07-2015/2027	$158,300	
ISSUE TOTAL						$158,300
Sewer		ISSUE ID: 2218		ISSUE TYPE: Bond		
Revenue	07-01-1970	$92,000	4.1250	07-2003/2010	$38,000	
ISSUE TOTAL						$38,000
Water		ISSUE ID: 9589		ISSUE TYPE: Bond		
Revenue	03-08-1996	$102,000	4.5000	01-2004/2035	$94,800	
ISSUE TOTAL						$94,800
TOTAL City of Clay City						$712,200
TOTAL INDUSTRIAL REVENUE FOR City of Clay City						$0
City of Stanton						
Water and Sewer		ISSUE ID: 3159		ISSUE TYPE: Bond		
Revenue	11-28-1977	$730,000	5.0000	04-2004/2016	$651,000	
ISSUE TOTAL						$651,000
Water and Sewer		ISSUE ID: 2506		ISSUE TYPE: Bond		
Revenue	04-01-1970	$220,000	4.1250	04-2004/2006	$74,000	
ISSUE TOTAL						$74,000
Water and Sewer		ISSUE ID: 11414		ISSUE TYPE: Bond		
Revenue	10-25-2000	$256,000	4.5000	04-2004/2040	$253,500	
ISSUE TOTAL						$253,500
Water and Sewer		ISSUE ID: 4949		ISSUE TYPE: Bond		
Revenue	03-23-1982	$178,000	5.0000	04-2004/2015	$99,000	
ISSUE TOTAL						$99,000
Water and Sewer		ISSUE ID: 3654		ISSUE TYPE: Bond		
Revenue	04-23-1981	$568,000	5.0000	04-2004/2020	$381,000	
ISSUE TOTAL						$381,000
Water and Sewer		ISSUE ID: 6466		ISSUE TYPE: Bond		
Revenue	10-27-1988	$544,000	5.0000	04-2004/2027	$457,000	
ISSUE TOTAL						$457,000
Water and Sewer		ISSUE ID: 6467		ISSUE TYPE: Bond		

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Powell						
City of Stanton						
Revenue	10-27-1988	$551,000				
			5.0000	04-2004/2027	$504,000	
ISSUE TOTAL						$504,000
Water and Sewer		ISSUE ID: 10719		ISSUE TYPE: Bond		
Revenue	05-05-1999	$266,000	4.5000	04-2004/2038	$257,200	
ISSUE TOTAL						$257,200
TOTAL City of Stanton						$2,676,700
TOTAL INDUSTRIAL REVENUE FOR City of Stanton						$0
Powell's Valley Water District						
Water and Sewer		ISSUE ID: 11979		ISSUE TYPE: Bond		
Revenue	11-01-2002	$300,000	4.5000	01-2005/2042	$300,000	
*ISSUE FOOTNOTES						
$300,000 debt is shared equally with Estill Co.						
ISSUE TOTAL						$300,000
Water		ISSUE ID: 6266		ISSUE TYPE: Bond		
Revenue	01-12-1988	$239,000	5.0000	01-2004/2027	$196,000	
ISSUE TOTAL						$196,000
Water		ISSUE ID: 8499		ISSUE TYPE: Bond		
Revenue	07-09-1992	$194,000	5.0000	01-2004/2031	$170,000	
ISSUE TOTAL						$170,000
Water		ISSUE ID: 2163		ISSUE TYPE: Bond		
Revenue	07-01-1970	$278,000	5.0000	01-2004/2010	$110,000	
ISSUE TOTAL						$110,000
Water		ISSUE ID: 9195		ISSUE TYPE: Bond		
Revenue	01-06-1995	$631,000	4.5000	01-2004/2033	$575,000	
ISSUE TOTAL						$575,000
Water		ISSUE ID: 9196		ISSUE TYPE: Bond		
Revenue	01-06-1995	$460,000	4.5000	01-2004/2033	$415,500	
ISSUE TOTAL						$415,500
TOTAL Powell's Valley Water District						$1,766,500
TOTAL INDUSTRIAL REVENUE FOR Powell's Valley Water District						$0
Beech Fork Water Commission						
Water		ISSUE ID: 11400		ISSUE TYPE: Bond		
Revenue	04-18-2001	$346,000	4.5000	01-2016/2028	$342,500	
ISSUE TOTAL						$342,500
Water		ISSUE ID: 11413		ISSUE TYPE: Bond		
Revenue	10-01-2000	$346,000	4.5000	01-2004/2040	$342,500	
ISSUE TOTAL						$342,500
TOTAL Beech Fork Water Commission						$685,000
TOTAL INDUSTRIAL REVENUE FOR Beech Fork Water Commission						$0
POWELL	TOTAL OUTSTANGING EXCLUDING INDUSTRIAL REVENUE					$7,201,131
	INDUSTRIAL REVENUE TOTAL					$0

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2004

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Pulaski						
Pulaski County						
Judgement Settlement		ISSUE ID: 10993		ISSUE TYPE: Bond		
General Obligation	03-01-2000	$935,000	.0000	03-2004/2004	$255,000	
ISSUE TOTAL						$255,000
Detention Facility		ISSUE ID: 10139		ISSUE TYPE: Bond		
Public Corporation	10-01-1996	$1,415,000	4.9000	07-2003/2008	$790,000	
ISSUE TOTAL						$790,000
Utilities		ISSUE ID: 8901		ISSUE TYPE: Bond		
Revenue	12-15-1993	$11,800,000	.0000	08-2023/2023	$11,800,000	
ISSUE TOTAL						$11,800,000
Road Equipment		ISSUE ID: 11009		ISSUE TYPE: Lease		
Renewable	09-07-1999	$330,000	.0000	09-2004/2004	$88,331	
ISSUE TOTAL						$88,331
Vehicles		ISSUE ID: 11780		ISSUE TYPE: Lease		
Renewable	04-26-2002	$56,000	.0000	05-2005/2005	$36,404	
ISSUE TOTAL						$36,404
Fire Protection		ISSUE ID: 11235		ISSUE TYPE: Lease		
Renewable	11-29-2000	$1,100,000	.0000	11-2010/2010	$861,310	
ISSUE TOTAL						$861,310
Vehicles		ISSUE ID: 11930		ISSUE TYPE: Lease		
Renewable	09-19-2002	$428,920	2.4300	01-2004/2005	$325,950	
ISSUE TOTAL						$325,950
Road Equipment		ISSUE ID: 12010		ISSUE TYPE: Lease		
Renewable	12-05-2002	$400,000	2.7400	01-2004/2007	$325,000	
ISSUE TOTAL						$325,000
Improvement Project		ISSUE ID: 12151		ISSUE TYPE: Lease		
Renewable	06-24-2003	$160,000	2.0500	01-2004/2008	$160,000	
ISSUE TOTAL						$160,000
Building		ISSUE ID: 12242		ISSUE TYPE: Lease		
Renewable	10-22-2003	$499,999	3.4600	01-2004/2008	$499,999	
ISSUE TOTAL						$499,999
Roads		ISSUE ID: 12296		ISSUE TYPE: Lease		
Renewable	01-13-2004	$4,500,000	3.3800	09-2004/2013	$4,500,000	
ISSUE TOTAL						$4,500,000
Roads		ISSUE ID: 12349		ISSUE TYPE: Lease		
Renewable	03-26-2004	$500,000	3.1500	01-2005/2014	$500,000	
ISSUE TOTAL						$500,000
TOTAL Pulaski County						$20,141,994
TOTAL INDUSTRIAL REVENUE FOR Pulaski County						$0
City of Burnside						
Water		ISSUE ID: 8485		ISSUE TYPE: Bond		
Revenue	05-29-1998	$671,000	4.5000	07-2003/2037	$649,000	
ISSUE TOTAL						$649,000
Water		ISSUE ID: 8962		ISSUE TYPE: Bond		
Revenue	05-05-1994	$199,000	4.5000	07-2003/2032	$181,300	
ISSUE TOTAL						$181,300
TOTAL City of Burnside						$830,300
TOTAL INDUSTRIAL REVENUE FOR City of Burnside						$0
City of Eubank						
Water		ISSUE ID: 9523		ISSUE TYPE: Bond		
Revenue	11-30-1995	$681,000	4.5000	01-2004/2034	$629,500	
ISSUE TOTAL						$629,500
Water		ISSUE ID: 2307		ISSUE TYPE: Bond		
Revenue	07-01-1971	$446,000	5.0000	01-2004/2011	$198,000	
ISSUE TOTAL						$198,000
Water		ISSUE ID: 6747		ISSUE TYPE: Bond		
Revenue	04-17-1990	$754,000	5.0000	01-2004/2029	$643,000	
ISSUE TOTAL						$643,000
Water		ISSUE ID: 6411		ISSUE TYPE: Bond		
Revenue	10-19-1988	$545,000	5.0000	01-2004/2028	$456,000	
ISSUE TOTAL						$456,000
Water		ISSUE ID: 10594		ISSUE TYPE: Bond		

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Pulaski						
City of Eubank						
Revenue	09-25-1998	$217,000				
			4.5000	01-2004/2038	$209,900	
ISSUE TOTAL						$209,900
TOTAL City of Eubank						$2,136,400
TOTAL INDUSTRIAL REVENUE FOR City of Eubank						$0
City of Ferguson						
Sewer		ISSUE ID: 6711		ISSUE TYPE: Bond		
Revenue	04-11-1990	$184,000	5.0000	01-2004/2029	$156,000	
ISSUE TOTAL						$156,000
TOTAL City of Ferguson						$156,000
TOTAL INDUSTRIAL REVENUE FOR City of Ferguson						$0
City of Science Hill						
Fire Protection		ISSUE ID: 10399		ISSUE TYPE: Bond		
Public Corporation	05-06-1998	$188,500	4.7500	01-2004/2013	$140,500	
ISSUE TOTAL						$140,500
Water and Sewer		ISSUE ID: 9706		ISSUE TYPE: Bond		
Revenue	05-21-1996	$136,500	4.5000	05-2004/2036	$129,500	
ISSUE TOTAL						$129,500
Water		ISSUE ID: 9681		ISSUE TYPE: Bond		
Revenue	04-10-1991	$178,000	5.0000	05-2004/2030	$154,000	
ISSUE TOTAL						$154,000
Sewer		ISSUE ID: 9288		ISSUE TYPE: Bond		
Revenue	02-21-1995	$134,000	5.1250	01-2004/2035	$125,800	
ISSUE TOTAL						$125,800
Sewer		ISSUE ID: 8510		ISSUE TYPE: Bond		
Revenue	03-22-1993	$572,000	5.0000	01-2004/2031	$505,200	
ISSUE TOTAL						$505,200
TOTAL City of Science Hill						$1,055,000
TOTAL INDUSTRIAL REVENUE FOR City of Science Hill						$0
City of Somerset						
Ky Infrastructure Authority Loan		ISSUE ID: 8600		ISSUE TYPE: Bond		
Public Corporation	06-01-1990	$1,500,000	3.7000	06-2004/2010	$612,053	
ISSUE TOTAL						$612,053
Water		ISSUE ID: 10591		ISSUE TYPE: Bond		
Revenue	12-01-1998	$5,010,000	3.8000	12-2003/2005	$1,990,000	
			3.8500	12-2006/2006	$725,000	
ISSUE TOTAL						$2,715,000
Water		ISSUE ID: 10592		ISSUE TYPE: Bond		
Revenue	12-01-1998	$3,990,000	3.9500	12-2003/2007	$275,000	
			4.0000	12-2008/2008	$270,000	
			4.1000	12-2009/2010	$570,000	
			4.1250	12-2011/2011	$305,000	
			4.2000	12-2012/2012	$320,000	
			4.2500	12-2013/2013	$330,000	
			4.3000	12-2014/2014	$345,000	
			4.3750	12-2015/2018	$1,555,000	
ISSUE TOTAL						$3,970,000
Sewer		ISSUE ID: 644		ISSUE TYPE: Bond		
Revenue	09-01-1972	$96,000	4.1250	03-2004/2008	$91,000	
ISSUE TOTAL						$91,000
YMCA		ISSUE ID: 10992		ISSUE TYPE: Bond		
Revenue	04-13-2000	$3,600,000	.0000	04-2015/2015	$3,400,000	
ISSUE TOTAL						$3,400,000
Industrial Facility		ISSUE ID: 11094		ISSUE TYPE: Bond		
Industrial Revenue	05-01-2000	$7,920,000	.0000	05-2025/2025	$7,920,000	
ISSUE TOTAL						$7,920,000
Industrial Facility		ISSUE ID: 9645		ISSUE TYPE: Bond		
Industrial Revenue	04-11-1996	$3,000,000	.0000	04-2006/2006	$1,020,000	
ISSUE TOTAL						$1,020,000
Industrial Facility		ISSUE ID: 6864		ISSUE TYPE: Bond		
Industrial Revenue	09-01-1990	$995,000	8.7500	09-2003/2010	$610,000	
ISSUE TOTAL						$610,000
Industrial Facility		ISSUE ID: 6752		ISSUE TYPE: Bond		
Industrial Revenue	09-28-1989	$10,000,000	.0000	08-2009/2009	$10,000,000	

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Pulaski						
City of Somerset						
ISSUE TOTAL						$10,000,000
Industrial Facility		ISSUE ID: 5593		ISSUE TYPE: Bond		
Industrial Revenue	12-28-1983	$1,400,000	.0000	01-2005/2005	$356,720	
ISSUE TOTAL						$356,720
Garbage Disposal Facility		ISSUE ID: 11679		ISSUE TYPE: Lease		
General Obligation	12-12-2001	$1,250,000	3.2500	11-2003/2004	$845,000	
ISSUE TOTAL						$845,000
TOTAL City of Somerset						$11,633,053
TOTAL INDUSTRIAL REVENUE FOR City of Somerset						$19,906,720
Pulaski County Library Taxing District						
Library		ISSUE ID: 11733		ISSUE TYPE: Lease		
General Obligation	03-26-2002	$275,000	.0000	04-2017/2017	$258,078	
ISSUE TOTAL						$258,078
TOTAL Pulaski County Library Taxing District						$258,078
TOTAL INDUSTRIAL REVENUE FOR Pulaski County Library Taxing District						$0
Western Pulaski County Water District						
Water		ISSUE ID: 9863		ISSUE TYPE: Bond		
Revenue	03-04-1997	$1,234,000	4.5000	01-2004/2035	$1,148,000	
ISSUE TOTAL						$1,148,000
Water		ISSUE ID: 9661		ISSUE TYPE: Bond		
Revenue	06-25-1993	$632,000	5.0000	01-2004/2032	$567,000	
ISSUE TOTAL						$567,000
Water		ISSUE ID: 645		ISSUE TYPE: Bond		
Revenue	06-01-1967	$180,000	5.5000	06-2004/2004	$10,000	
ISSUE TOTAL						$10,000
Water		ISSUE ID: 2845		ISSUE TYPE: Bond		
Revenue	05-20-1975	$217,000	5.0000	01-2004/2014	$116,000	
ISSUE TOTAL						$116,000
Water		ISSUE ID: 2016		ISSUE TYPE: Bond		
Revenue	12-12-1969	$76,000	5.0000	01-2004/2008	$19,000	
ISSUE TOTAL						$19,000
Water		ISSUE ID: 6251		ISSUE TYPE: Bond		
Revenue	09-29-1987	$1,122,000	5.0000	01-2004/2026	$897,000	
ISSUE TOTAL						$897,000
Water		ISSUE ID: 11820		ISSUE TYPE: Bond		
Revenue	01-17-2002	$1,616,000	5.0000	01-2004/2025	$1,577,000	
ISSUE TOTAL						$1,577,000
Water		ISSUE ID: 11821		ISSUE TYPE: Bond		
Revenue	01-17-2002	$1,164,000	4.5000	01-2004/2019	$1,148,000	
ISSUE TOTAL						$1,148,000
Water		ISSUE ID: 12053		ISSUE TYPE: Bond		
Revenue	02-07-2003	$550,000	4.5000	01-2005/2042	$550,000	
ISSUE TOTAL						$550,000
Water		ISSUE ID: 12052		ISSUE TYPE: Bond		
Revenue	02-07-2003	$900,000	4.5000	01-2005/2042	$900,000	
ISSUE TOTAL						$900,000
TOTAL Western Pulaski County Water District						$6,932,000
TOTAL INDUSTRIAL REVENUE FOR Western Pulaski County Water District						$0
PULASKI	TOTAL OUTSTANGING EXCLUDING INDUSTRIAL REVENUE					$43,142,826
	INDUSTRIAL REVENUE TOTAL					$19,906,720

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2004

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Robertson						
Robertson County						
Industrial Facility		ISSUE ID: 8769		ISSUE TYPE: Bond		
Industrial Revenue	12-01-1993	$540,000	6.0000	05-2004/2004	$25,000	
			6.1000	05-2005/2006	$60,000	
			6.2000	05-2007/2007	$30,000	
			6.2500	05-2008/2008	$35,000	
			6.4000	05-2009/2013	$195,000	
ISSUE TOTAL						$345,000
TOTAL Robertson County						$0
TOTAL INDUSTRIAL REVENUE FOR Robertson County						$345,000
Roberston County Library Taxing District						
Library		ISSUE ID: 11677		ISSUE TYPE: Lease		
General Obligation	01-31-2002	$635,000	3.2500	11-2003/2004	$40,000	
			3.9000	11-2005/2006	$50,000	
			4.3000	11-2007/2008	$50,000	
			4.6000	11-2009/2009	$25,000	
			6.0000	11-2010/2010	$30,000	
			4.6500	11-2011/2011	$30,000	
			4.7500	11-2012/2012	$30,000	
			5.0000	11-2013/2014	$65,000	
			5.4000	11-2015/2021	$295,000	
ISSUE TOTAL						$615,000
TOTAL Roberston County Library Taxing District						$615,000
TOTAL INDUSTRIAL REVENUE FOR Roberston County Library Taxing District						$0

ROBERTSON	TOTAL OUTSTANGING EXCLUDING INDUSTRIAL REVENUE	$615,000
	INDUSTRIAL REVENUE TOTAL	$345,000

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2004

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Rockcastle						
Rockcastle County						
Court Facility		ISSUE ID: 10394		ISSUE TYPE: Bond		
Public Corporation	09-01-1997	$1,830,000	4.6000	09-2003/2004	$205,000	
			4.7000	09-2005/2005	$110,000	
			4.7500	09-2006/2006	$115,000	
			4.8000	09-2007/2007	$125,000	
			4.9000	09-2008/2008	$130,000	
			5.0000	09-2009/2010	$280,000	
			5.1000	09-2011/2012	$415,000	
ISSUE TOTAL						$1,380,000
Hospital		ISSUE ID: 3483		ISSUE TYPE: Bond		
Public Corporation	04-17-1980	$1,750,000	5.0000	11-2003/2008	$597,000	
ISSUE TOTAL						$597,000
Hospital		ISSUE ID: 3484		ISSUE TYPE: Bond		
Public Corporation	04-17-1980	$543,000	5.0000	11-2003/2009	$211,000	
ISSUE TOTAL						$211,000
Water and Sewer		ISSUE ID: 6832		ISSUE TYPE: Bond		
Revenue	08-07-1990	$130,000	5.0000	01-2004/2029	$111,800	
ISSUE TOTAL						$111,800
Roads		ISSUE ID: 11832		ISSUE TYPE: Lease		
General Obligation	11-19-1998	$755,000	4.7500	11-2003/2003	$70,000	
			4.9000	11-2004/2004	$75,000	
			5.1000	11-2005/2006	$165,000	
			5.2500	11-2007/2008	$185,000	
ISSUE TOTAL						$495,000
Fire Vehicles		ISSUE ID: 11729		ISSUE TYPE: Lease		
General Obligation	03-22-2002	$47,500	.0000	04-2009/2009	$40,313	
ISSUE TOTAL						$40,313
County Road Garage		ISSUE ID: 11025		ISSUE TYPE: Lease		
Renewable	07-13-1999	$90,000	.0000	07-2006/2006	$42,537	
ISSUE TOTAL						$42,537
County Jail		ISSUE ID: 11461		ISSUE TYPE: Lease		
Renewable	06-22-2001	$100,000	4.0000	07-2003/2006	$64,007	
ISSUE TOTAL						$64,007
Real Property		ISSUE ID: 11737		ISSUE TYPE: Lease		
Renewable	04-05-2002	$108,000	.0000	04-2013/2013	$98,286	
ISSUE TOTAL						$98,286
Bridges and Sidewalks		ISSUE ID: 11778		ISSUE TYPE: Lease		
Renewable	04-24-2002	$480,000	.0000	05-2009/2009	$412,657	
ISSUE TOTAL						$412,657
Equipment		ISSUE ID: 11105		ISSUE TYPE: Lease		
Renewable	03-27-2000	$208,040	.0000	04-2010/2010	$150,311	
ISSUE TOTAL						$150,311
Building		ISSUE ID: 12109		ISSUE TYPE: Lease		
Renewable	01-23-2003	$55,000	3.9600	01-2004/2018	$55,000	
ISSUE TOTAL						$55,000
TOTAL Rockcastle County						$3,657,911
TOTAL INDUSTRIAL REVENUE FOR Rockcastle County						$0
City of Brodhead						
Ky Infrastructure Authority Loan		ISSUE ID: 10826		ISSUE TYPE: Bond		
Public Corporation	12-01-1996	$502,650	1.2000	06-2004/2016	$328,510	
ISSUE TOTAL						$328,510
Nursing Home		ISSUE ID: 4490		ISSUE TYPE: Bond		
Revenue	08-01-1982	$1,400,000	11.7500	08-2003/2005	$360,000	
ISSUE TOTAL						$360,000
Water and Sewer		ISSUE ID: 2409		ISSUE TYPE: Bond		
Revenue	01-01-1971	$301,000	5.7500	01-2004/2010	$100,000	
ISSUE TOTAL						$100,000
Health Care Facility		ISSUE ID: 11635		ISSUE TYPE: Bond		
Revenue	01-02-2002	$1,500,000	4.5000	01-2004/2022	$1,425,000	
ISSUE TOTAL						$1,425,000

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE		TOTAL
Rockcastle							
City of Brodhead							
TOTAL City of Brodhead							$2,213,510
TOTAL INDUSTRIAL REVENUE FOR City of Brodhead							$0
City of Livingston							
Water		ISSUE ID: 9663		ISSUE TYPE: Bond			
Revenue	01-23-1992	$280,000	5.0000	01-2004/2030	$242,000		
ISSUE TOTAL						$242,000	
TOTAL City of Livingston							$242,000
TOTAL INDUSTRIAL REVENUE FOR City of Livingston							$0
City of Mount Vernon							
Ky Infrastructure Authority Loan		ISSUE ID: 8581		ISSUE TYPE: Bond			
Public Corporation	06-01-1988	$619,125	7.8000	06-2004/2008	$245,789		
ISSUE TOTAL						$245,789	
Ky Infrastructure Authority Loan		ISSUE ID: 8582		ISSUE TYPE: Bond			
Public Corporation	06-01-1992	$456,480	3.4500	06-2004/2012	$232,446		
ISSUE TOTAL						$232,446	
Water and Sewer		ISSUE ID: 10789		ISSUE TYPE: Bond			
Revenue	06-04-1999	$1,700,000	4.5000	01-2004/2038	$1,644,000		
ISSUE TOTAL						$1,644,000	
Water and Sewer		ISSUE ID: 1910		ISSUE TYPE: Bond			
Revenue	01-01-1969	$474,000	4.1250	01-2004/2009	$129,000		
ISSUE TOTAL						$129,000	
Water and Sewer		ISSUE ID: 2059		ISSUE TYPE: Bond			
Revenue	05-01-1998	$3,355,000	5.0000	01-2004/2016	$1,205,000		
			5.1250	01-2028/2028	$1,980,000		
ISSUE TOTAL						$3,185,000	
Water and Sewer		ISSUE ID: 1911		ISSUE TYPE: Bond			
Revenue	01-01-1969	$150,000	4.7500	01-2004/2009	$43,000		
ISSUE TOTAL						$43,000	
TOTAL City of Mount Vernon							$5,479,235
TOTAL INDUSTRIAL REVENUE FOR City of Mount Vernon							$0
ROCKCASTLE	TOTAL OUTSTANGING EXCLUDING INDUSTRIAL REVENUE						$11,592,656
	INDUSTRIAL REVENUE TOTAL						$0

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2004

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Rowan						
Rowan County						
Road, Bridge and Street		ISSUE ID: 10814		ISSUE TYPE: Bond		
General Obligation	05-01-1999	$2,035,000	4.2500	05-2004/2004	$195,000	
			4.3000	05-2005/2005	$205,000	
			4.4000	05-2006/2006	$215,000	
			4.5000	05-2007/2007	$225,000	
			4.6000	05-2008/2008	$235,000	
			4.7000	05-2009/2009	$245,000	
ISSUE TOTAL						$1,320,000
Detention Facility		ISSUE ID: 10391		ISSUE TYPE: Bond		
Public Corporation	09-01-1997	$1,285,000	5.0000	03-2004/2007	$350,000	
			5.0500	03-2009/2012	$530,000	
ISSUE TOTAL						$880,000
Fire Vehicles		ISSUE ID: 11581		ISSUE TYPE: Lease		
General Obligation	10-18-2001	$170,000	3.6000	05-2004/2005	$30,000	
			4.2000	05-2006/2011	$110,000	
ISSUE TOTAL						$140,000
Land Acquisition		ISSUE ID: 11237		ISSUE TYPE: Lease		
Renewable	10-19-2000	$1,500,000	.0000	06-2010/2010	$1,125,000	
ISSUE TOTAL						$1,125,000
TOTAL Rowan County						$3,465,000
TOTAL INDUSTRIAL REVENUE FOR Rowan County						$0
City of Morehead						
Ky Infrastructure Authority Loan		ISSUE ID: 8580		ISSUE TYPE: Bond		
Public Corporation	01-01-1989	$2,134,874	7.4500	07-2003/2003	$59,718	
			7.7500	07-2004/2008	$377,792	
			7.8500	07-2009/2017	$1,171,001	
ISSUE TOTAL						$1,608,511
Utilities		ISSUE ID: 12248		ISSUE TYPE: Bond		
Refunding	10-29-2003	$2,341,100	2.0300	01-2004/2005	$126,200	
			2.2800	01-2006/2006	$116,100	
			2.5300	01-2007/2007	$119,100	
			2.7800	01-2008/2008	$122,200	
			3.1550	01-2009/2009	$125,500	
			3.4050	01-2010/2010	$129,100	
			3.5300	01-2011/2011	$133,800	
			3.6550	01-2012/2012	$138,600	
			3.7800	01-2013/2013	$143,400	
			3.9050	01-2014/2014	$148,300	
			4.0300	01-2015/2015	$154,200	
			4.1550	01-2016/2016	$160,300	
			4.2800	01-2017/2017	$167,400	
			4.4050	01-2018/2018	$174,600	
			5.0300	01-2020/2025	$382,300	
ISSUE TOTAL						$2,341,100
Sewer		ISSUE ID: 10595		ISSUE TYPE: Bond		
Revenue	07-02-1998	$1,493,000	4.5000	01-2004/2037	$1,431,500	
ISSUE TOTAL						$1,431,500
Utilities		ISSUE ID: 3880		ISSUE TYPE: Bond		
Revenue	12-29-1981	$3,392,000	5.0000	12-2003/2020	$2,349,000	
ISSUE TOTAL						$2,349,000
Utilities		ISSUE ID: 3445		ISSUE TYPE: Bond		
Revenue	11-30-1979	$2,450,000	5.0000	12-2003/2017	$1,507,000	
ISSUE TOTAL						$1,507,000
Utilities		ISSUE ID: 3444		ISSUE TYPE: Bond		
Revenue	11-30-1979	$600,000	5.0000	12-2003/2017	$369,000	
ISSUE TOTAL						$369,000
Utilities		ISSUE ID: 5865		ISSUE TYPE: Bond		
Revenue	01-22-1986	$1,000,000	5.0000	12-2003/2022	$741,000	
ISSUE TOTAL						$741,000
Water		ISSUE ID: 1868		ISSUE TYPE: Bond		
Revenue	12-01-1966	$1,715,000	5.0000	12-2003/2004	$185,000	
			4.3750	12-2005/2006	$205,000	
ISSUE TOTAL						$390,000

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Rowan						
City of Morehead						
Water		ISSUE ID: 11707		ISSUE TYPE: Bond		
Revenue	03-28-2002	$4,500,000	.0000	12-2041/2041	$4,500,000	
ISSUE TOTAL						$4,500,000
Water		ISSUE ID: 11708		ISSUE TYPE: Bond		
Revenue	03-28-2002	$500,000	.0000	12-2041/2041	$500,000	
ISSUE TOTAL						$500,000
Refinancing		ISSUE ID: 12338		ISSUE TYPE: Bond		
Refunding Revenue	03-24-2004	$741,000	2.0000	01-2005/2007	$104,000	
			2.2500	01-2008/2009	$73,000	
			2.5000	01-2010/2010	$38,000	
			2.7000	01-2011/2011	$39,000	
			3.0000	01-2012/2012	$40,000	
			3.1250	01-2013/2013	$41,000	
			3.3750	01-2014/2014	$42,000	
			3.5000	01-2015/2015	$44,000	
			3.6250	01-2016/2016	$45,000	
			3.7500	01-2017/2017	$47,000	
			3.8750	01-2018/2018	$49,000	
			4.0000	01-2019/2020	$102,000	
			4.1250	01-2021/2021	$54,000	
			4.2500	01-2022/2022	$23,000	
ISSUE TOTAL						$741,000
Property Acquisition/Improvement		ISSUE ID: 12132		ISSUE TYPE: Lease		
General Obligation	06-03-2003	$410,000	2.1900	07-2003/2003	$1,247	
			.0000	06-2023/2023	$408,754	
ISSUE TOTAL						$410,000
Convention/Arts Center		ISSUE ID: 12451		ISSUE TYPE: Lease		
General Obligation	06-19-2003	$4,970,000	.0000	12-2017/2017	$4,970,000	
ISSUE TOTAL						$4,970,000
Convention/Arts Center		ISSUE ID: 12452		ISSUE TYPE: Lease		
General Obligation	06-19-2003	$1,520,000	.0000	02-2030/2030	$1,520,000	
ISSUE TOTAL						$1,520,000
Fire Station		ISSUE ID: 11365		ISSUE TYPE: Lease		
General Obligation	03-26-2001	$325,000	.0000	06-2017/2017	$280,000	
ISSUE TOTAL						$280,000
Fire Equipment		ISSUE ID: 11718		ISSUE TYPE: Lease		
General Obligation	03-15-2002	$111,100	5.1400	07-2009/2009	$111,100	
ISSUE TOTAL						$111,100
Land Acquisition		ISSUE ID: 11364		ISSUE TYPE: Lease		
Renewable	03-26-2001	$1,300,000	.0000	03-2021/2021	$1,210,000	
ISSUE TOTAL						$1,210,000
Multiple Purposes		ISSUE ID: 10081		ISSUE TYPE: Lease		
Renewable	12-09-1996	$1,880,000	.0000	11-2017/2017	$1,505,000	
ISSUE TOTAL						$1,505,000
Property Acquisition/Improvement		ISSUE ID: 8155		ISSUE TYPE: Lease		
Renewable	02-14-1992	$510,000	6.7500	03-2004/2004	$30,000	
			7.1250	03-2005/2012	$310,000	
ISSUE TOTAL						$340,000
TOTAL City of Morehead						$26,824,211
TOTAL INDUSTRIAL REVENUE FOR City of Morehead						$0
Rowan-Morehead-MSU Community Recycling Board						
Recycling Center		ISSUE ID: 11102		ISSUE TYPE: Lease		
Renewable	04-13-2000	$150,000	5.7500	06-2004/2010	$115,000	
ISSUE TOTAL						$115,000
TOTAL Rowan-Morehead-MSU Community Recycling Board						$115,000
TOTAL INDUSTRIAL REVENUE FOR Rowan-Morehead-MSU Community Recycling Board						$0
ROWAN	TOTAL OUTSTANGING EXCLUDING INDUSTRIAL REVENUE					$30,404,211
	INDUSTRIAL REVENUE TOTAL					$0

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2004

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Russell						
Russell County						
Road, Bridge and Street		ISSUE ID: 8333		ISSUE TYPE: Bond		
Public Corporation	10-01-1992	$585,000	6.5000	04-2004/2004	$115,000	
ISSUE TOTAL						$115,000
Vehicles		ISSUE ID: 12072		ISSUE TYPE: Lease		
Renewable	03-19-2003	$85,170	.0000	01-2008/2008	$85,170	
ISSUE TOTAL						$85,170
Vehicles		ISSUE ID: 11419		ISSUE TYPE: Lease		
Renewable	05-07-2001	$75,000	.0000	01-2006/2006	$61,744	
ISSUE TOTAL						$61,744
Road/Street Paving		ISSUE ID: 3421		ISSUE TYPE: Lease		
Renewable	05-12-1998	$400,000	5.5000	01-2004/2008	$221,000	
ISSUE TOTAL						$221,000
TOTAL Russell County						$482,914
TOTAL INDUSTRIAL REVENUE FOR Russell County						$0
City of Jamestown						
Water and Sewer		ISSUE ID: 10685		ISSUE TYPE: Bond		
Revenue	03-25-1999	$269,000	4.7500	03-2004/2038	$261,000	
ISSUE TOTAL						$261,000
Refinancing		ISSUE ID: 12438		ISSUE TYPE: Bond		
Revenue	04-27-2004	$1,377,000	2.2800	07-2005/2005	$52,000	
			2.4000	07-2006/2006	$50,000	
			2.4050	07-2007/2007	$52,000	
			2.5300	07-2008/2008	$52,000	
			2.7800	07-2009/2009	$54,000	
			3.1550	07-2010/2010	$56,000	
			3.3300	07-2011/2011	$58,000	
			3.5300	07-2012/2012	$60,000	
			4.0300	07-2013/2018	$410,000	
			4.1550	07-2019/2020	$158,000	
			4.2800	07-2021/2022	$126,000	
			4.4050	07-2023/2028	$249,000	
ISSUE TOTAL						$1,377,000
Water and Sewer		ISSUE ID: 8442		ISSUE TYPE: Bond		
Revenue	10-28-1992	$673,000	5.0000	03-2004/2031	$594,000	
ISSUE TOTAL						$594,000
Water and Sewer		ISSUE ID: 6434		ISSUE TYPE: Bond		
Revenue	09-23-1988	$270,000	5.0000	03-2004/2028	$224,000	
ISSUE TOTAL						$224,000
Water and Sewer		ISSUE ID: 4941		ISSUE TYPE: Bond		
Revenue	10-29-1982	$800,000	5.0000	03-2004/2021	$555,000	
ISSUE TOTAL						$555,000
Water and Sewer		ISSUE ID: 8972		ISSUE TYPE: Bond		
Revenue	06-24-1994	$462,000	4.5000	03-2004/2033	$421,500	
ISSUE TOTAL						$421,500
Water and Sewer		ISSUE ID: 2718		ISSUE TYPE: Bond		
Revenue	03-01-1974	$242,000	4.1250	03-2004/2006	$63,000	
ISSUE TOTAL						$63,000
Industrial Facility		ISSUE ID: 8123		ISSUE TYPE: Bond		
Industrial Revenue	12-01-1983	$10,000,000	.0000	12-2010/2010	$10,000,000	
ISSUE TOTAL						$10,000,000
Equipment		ISSUE ID: 12305		ISSUE TYPE: Lease		
General Obligation	02-06-2004	$45,000	2.0000	04-2005/2005	$15,000	
			2.2500	04-2006/2006	$15,000	
			2.5000	04-2007/2007	$15,000	
ISSUE TOTAL						$45,000
TOTAL City of Jamestown						$3,540,500
TOTAL INDUSTRIAL REVENUE FOR City of Jamestown						$10,000,000
City of Russell Springs						
Water and Sewer		ISSUE ID: 4901		ISSUE TYPE: Bond		
Revenue	11-09-1981	$430,000	5.0000	10-2003/2020	$297,000	
ISSUE TOTAL						$297,000
Water and Sewer		ISSUE ID: 6052		ISSUE TYPE: Bond		

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Russell						
City of Russell Springs						
Revenue	10-17-1986	$298,000				
			5.0000	10-2003/2025	$237,000	
ISSUE TOTAL						$237,000
Water and Sewer		ISSUE ID: 2732		ISSUE TYPE: Bond		
Revenue	10-01-1974	$239,500	4.7500	10-2003/2014	$121,000	
ISSUE TOTAL						$121,000
Sewer		ISSUE ID: 11796		ISSUE TYPE: Bond		
Revenue	06-21-2002	$304,000	4.5000	10-2004/2041	$304,000	
ISSUE TOTAL						$304,000
Water and Sewer		ISSUE ID: 9915		ISSUE TYPE: Bond		
Revenue	04-15-1997	$1,300,000	4.5000	10-2003/2035	$1,233,000	
ISSUE TOTAL						$1,233,000
Water and Sewer		ISSUE ID: 9477		ISSUE TYPE: Bond		
Revenue	01-25-1996	$605,000	4.5000	10-2003/2034	$566,000	
ISSUE TOTAL						$566,000
TOTAL City of Russell Springs						$2,758,000
TOTAL INDUSTRIAL REVENUE FOR City of Russell Springs						$0
Russell County Public Health Taxing District						
Health Department/Center		ISSUE ID: 3513		ISSUE TYPE: Bond		
Public Corporation	05-08-1979	$158,000	5.0000	01-2004/2018	$96,000	
ISSUE TOTAL						$96,000
TOTAL Russell County Public Health Taxing District						$96,000
TOTAL INDUSTRIAL REVENUE FOR Russell County Public Health Taxing District						$0

RUSSELL	TOTAL OUTSTANGING EXCLUDING INDUSTRIAL REVENUE	$6,877,414
	INDUSTRIAL REVENUE TOTAL	$10,000,000

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2004

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Scott						
Scott County						
County Jail		ISSUE ID: 10263		ISSUE TYPE: Bond		
Public Corporation	07-01-1997	$3,415,000	.0000	01-2010/2010	$2,660,000	
ISSUE TOTAL						$2,660,000
Industrial Facility		ISSUE ID: 10431		ISSUE TYPE: Bond		
Industrial Revenue	06-25-1998	$460,000	5.5000	07-2003/2004	$5,804	
			6.0000	04-2004/2029	$423,618	
ISSUE TOTAL						$429,422
Industrial Facility		ISSUE ID: 9611		ISSUE TYPE: Bond		
Industrial Revenue	05-12-1994	$5,525,000	.0000	05-2014/2014	$5,525,000	
ISSUE TOTAL						$5,525,000
Industrial Facility		ISSUE ID: 9561		ISSUE TYPE: Bond		
Industrial Revenue	12-29-1995	$22,000,000	.0000	03-2006/2006	$22,000,000	
ISSUE TOTAL						$22,000,000
Industrial Facility		ISSUE ID: 6863		ISSUE TYPE: Bond		
Industrial Revenue	09-25-1990	$2,000,000	.0000	09-2005/2005	$600,000	
ISSUE TOTAL						$600,000
TOTAL Scott County						$2,660,000
TOTAL INDUSTRIAL REVENUE FOR Scott County						$28,554,422
City of Georgetown						
Ky Infrastructure Authority Loan		ISSUE ID: 10622		ISSUE TYPE: Bond		
Public Corporation	06-01-1994	$6,119,705	4.0000	12-2003/2013	$3,950,287	
ISSUE TOTAL						$3,950,287
Water and Sewer		ISSUE ID: 12091		ISSUE TYPE: Bond		
Revenue	04-10-2003	$4,785,000	2.0000	11-2004/2006	$515,000	
			2.2500	11-2007/2007	$190,000	
			3.0000	11-2008/2009	$395,000	
			3.2500	11-2010/2010	$205,000	
			3.5000	11-2011/2013	$665,000	
			3.6000	11-2014/2014	$235,000	
			3.7000	11-2015/2015	$245,000	
			3.8000	11-2016/2016	$255,000	
			4.0000	11-2020/2020	$1,120,000	
			4.1250	11-2021/2023	$960,000	
ISSUE TOTAL						$4,785,000
Water and Sewer		ISSUE ID: 6681		ISSUE TYPE: Bond		
Revenue	09-01-1989	$1,680,000	7.0500	05-2004/2004	$115,000	
			7.1000	05-2005/2008	$620,000	
ISSUE TOTAL						$735,000
Public Project		ISSUE ID: 6083		ISSUE TYPE: Bond		
Revenue	12-24-1986	$7,200,000	.0000	06-2006/2006	$1,700,000	
ISSUE TOTAL						$1,700,000
Public Project		ISSUE ID: 6082		ISSUE TYPE: Bond		
Revenue	12-24-1986	$7,300,000	.0000	12-2006/2006	$2,300,000	
ISSUE TOTAL						$2,300,000
Water and Sewer		ISSUE ID: 8825		ISSUE TYPE: Bond		
Revenue	12-01-1993	$3,850,000	4.6000	05-2004/2004	$145,000	
			4.8000	05-2005/2005	$150,000	
			4.9000	05-2006/2006	$160,000	
			5.0000	05-2007/2007	$165,000	
			5.1500	05-2008/2008	$175,000	
			5.2000	05-2009/2014	$2,235,000	
ISSUE TOTAL						$3,030,000
College Project		ISSUE ID: 8229		ISSUE TYPE: Bond		
Revenue	06-25-1992	$5,000,000	.0000	06-2004/2004	$5,000,000	
ISSUE TOTAL						$5,000,000
College Project		ISSUE ID: 10189		ISSUE TYPE: Bond		
Revenue	12-11-1997	$12,000,000	.0000	06-2017/2017	$12,000,000	
ISSUE TOTAL						$12,000,000
College Project		ISSUE ID: 9971		ISSUE TYPE: Bond		
Revenue	06-12-1996	$2,000,000	.0000	06-2011/2011	$2,000,000	
ISSUE TOTAL						$2,000,000
Water and Sewer		ISSUE ID: 2943		ISSUE TYPE: Bond		
Revenue	05-01-1976	$754,000	5.0000	05-2004/2010	$256,000	

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Scott						
City of Georgetown						
ISSUE TOTAL						$256,000
Water and Sewer		ISSUE ID: 2638		ISSUE TYPE: Bond		
Revenue	11-01-1973	$1,800,000	5.9000	11-2003/2007	$670,000	
ISSUE TOTAL						$670,000
College Project		ISSUE ID: 10998		ISSUE TYPE: Bond		
Revenue	04-01-2000	$30,845,000	.0000	11-2029/2029	$30,815,000	
ISSUE TOTAL						$30,815,000
College Project		ISSUE ID: 11871		ISSUE TYPE: Bond		
Refunding Revenue	08-20-2002	$9,165,000	4.0000	11-2009/2009	$285,000	
			4.2500	11-2010/2010	$315,000	
			4.3500	11-2011/2011	$330,000	
			4.4500	11-2012/2012	$345,000	
			4.5500	11-2013/2013	$360,000	
			4.6500	11-2014/2014	$375,000	
			5.0000	11-2015/2017	$1,245,000	
			5.3000	11-2018/2022	$2,565,000	
			5.4000	11-2023/2027	$3,345,000	
ISSUE TOTAL						$9,165,000
College Project		ISSUE ID: 11872		ISSUE TYPE: Bond		
Refunding Revenue	08-20-2002	$1,625,000	2.0000	11-2003/2003	$250,000	
			2.3000	11-2004/2004	$255,000	
			2.7500	11-2005/2005	$265,000	
			3.1500	11-2006/2006	$270,000	
			3.4000	11-2007/2007	$280,000	
			3.7500	11-2008/2008	$290,000	
			4.0000	11-2009/2009	$15,000	
ISSUE TOTAL						$1,625,000
Water and Sewer		ISSUE ID: 12092		ISSUE TYPE: Bond		
Refunding Revenue	04-10-2003	$3,935,000	2.0000	11-2004/2005	$630,000	
			2.1000	11-2006/2006	$340,000	
			2.1250	11-2007/2007	$345,000	
			2.3500	11-2008/2008	$430,000	
			2.7500	11-2009/2009	$335,000	
			3.0000	11-2010/2010	$350,000	
			3.2500	11-2011/2011	$360,000	
			3.3750	11-2012/2012	$370,000	
			3.5000	11-2014/2014	$775,000	
ISSUE TOTAL						$3,935,000
Industrial Facility		ISSUE ID: 8386		ISSUE TYPE: Bond		
Industrial Revenue	12-15-1992	$400,000,000	.0000	11-2012/2012	$400,000,000	
ISSUE TOTAL						$400,000,000
Industrial Facility		ISSUE ID: 6428		ISSUE TYPE: Bond		
Industrial Revenue	11-18-1988	$100,000,000	.0000	11-2008/2008	$100,000,000	
ISSUE TOTAL						$100,000,000
Industrial Facility		ISSUE ID: 9526		ISSUE TYPE: Bond		
Industrial Revenue	12-15-1995	$31,000,000	8.0000	12-2005/2005	$31,000,000	
ISSUE TOTAL						$31,000,000
Fire Station		ISSUE ID: 12180		ISSUE TYPE: Lease		
General Obligation	08-20-2003	$2,740,000	.0000	09-2023/2023	$2,740,000	
ISSUE TOTAL						$2,740,000
Refinancing		ISSUE ID: 11800		ISSUE TYPE: Lease		
General Obligation	06-28-2002	$5,310,000	.0000	06-2015/2015	$4,990,000	
ISSUE TOTAL						$4,990,000
Improvement Project		ISSUE ID: 12081		ISSUE TYPE: Lease		
General Obligation	03-20-2003	$4,260,000	.0000	04-2023/2023	$4,240,850	
ISSUE TOTAL						$4,240,850
Housing Facilities		ISSUE ID: 11506		ISSUE TYPE: Lease		
General Obligation	08-06-2001	$3,055,000	.0000	08-2011/2011	$2,600,000	
ISSUE TOTAL						$2,600,000
Lease Purchase		ISSUE ID: 10596		ISSUE TYPE: Lease		
Renewable	12-15-1998	$5,000,000	.0000	06-2018/2018	$4,255,000	
ISSUE TOTAL						$4,255,000
Lease Purchase		ISSUE ID: 10025		ISSUE TYPE: Lease		
Renewable	05-27-1997	$1,250,000	.0000	07-2012/2012	$890,000	
ISSUE TOTAL						$890,000
Lease Purchase		ISSUE ID: 8935		ISSUE TYPE: Lease		

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Scott						
City of Georgetown						
Renewable	08-01-1993	$220,000				
			.0000	08-2008/2008	$94,110	
ISSUE TOTAL						$94,110
Lease Purchase		ISSUE ID: 9327		ISSUE TYPE: Lease		
Renewable	06-22-1995	$2,690,000	.0000	07-2014/2014	$1,966,000	
ISSUE TOTAL						$1,966,000
TOTAL City of Georgetown						$103,742,247
TOTAL INDUSTRIAL REVENUE FOR City of Georgetown						$531,000,000
City of Sadieville						
Sewer		ISSUE ID: 5626		ISSUE TYPE: Bond		
Revenue	06-06-1985	$34,000	11.3750	01-2004/2025	$31,300	
ISSUE TOTAL						$31,300
TOTAL City of Sadieville						$31,300
TOTAL INDUSTRIAL REVENUE FOR City of Sadieville						$0
City of Stamping Ground						
Fire Vehicles		ISSUE ID: 11210		ISSUE TYPE: Bond		
General Obligation	01-25-2001	$70,000	5.8750	01-2009/2015	$63,000	
ISSUE TOTAL						$63,000
Library		ISSUE ID: 10693		ISSUE TYPE: Bond		
Public Corporation	03-01-1999	$3,000,000	3.9000	03-2004/2005	$235,000	
			4.0000	03-2006/2007	$255,000	
			4.1000	03-2008/2008	$135,000	
			4.1500	03-2009/2009	$140,000	
			4.2500	03-2010/2010	$150,000	
			4.3000	03-2011/2011	$155,000	
			4.4000	03-2012/2012	$160,000	
			4.5000	03-2013/2014	$340,000	
			4.6000	03-2015/2017	$575,000	
			4.6250	03-2018/2019	$430,000	
ISSUE TOTAL						$2,575,000
Sewer		ISSUE ID: 11369		ISSUE TYPE: Bond		
Revenue	08-01-2000	$250,000	4.7500	01-2004/2039	$245,000	
ISSUE TOTAL						$245,000
Sewer		ISSUE ID: 11370		ISSUE TYPE: Bond		
Revenue	08-01-2000	$65,000	4.3750	01-2037/2036	$63,600	
ISSUE TOTAL						$63,600
TOTAL City of Stamping Ground						$2,946,600
TOTAL INDUSTRIAL REVENUE FOR City of Stamping Ground						$0
Scott County Public Health Taxing District						
Building		ISSUE ID: 11637		ISSUE TYPE: Lease		
General Obligation	11-19-2001	$1,010,000	4.2500	10-2003/2004	$175,000	
			4.4000	10-2005/2006	$195,000	
			4.5000	10-2007/2008	$205,000	
			4.6000	10-2009/2009	$110,000	
			4.7000	10-2010/2010	$115,000	
			4.8000	10-2011/2011	$125,000	
ISSUE TOTAL						$925,000
TOTAL Scott County Public Health Taxing District						$925,000
TOTAL INDUSTRIAL REVENUE FOR Scott County Public Health Taxing District						$0
SCOTT	TOTAL OUTSTANGING EXCLUDING INDUSTRIAL REVENUE					$110,305,147
	INDUSTRIAL REVENUE TOTAL					$559,554,422

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2004

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Shelby						
Shelby County						
Recreational Facilities		ISSUE ID: 10505		ISSUE TYPE: Bond		
General Obligation	04-01-1999	$2,500,000	4.0000	08-2003/2003	$100,000	
			4.1000	08-2004/2004	$100,000	
			4.2000	08-2005/2005	$105,000	
			4.3000	08-2006/2006	$110,000	
			4.3500	08-2007/2007	$115,000	
			4.4000	08-2008/2008	$120,000	
			4.4500	08-2009/2009	$125,000	
			5.5500	08-2010/2010	$130,000	
			4.6500	08-2011/2011	$135,000	
			4.7500	08-2012/2012	$145,000	
			4.8500	08-2013/2013	$150,000	
			5.1000	08-2014/2018	$865,000	
ISSUE TOTAL						$2,200,000
Industrial Facility		ISSUE ID: 10416		ISSUE TYPE: Bond		
Industrial Revenue	06-22-1998	$3,500,000	.0000	06-2018/2018	$3,500,000	
ISSUE TOTAL						$3,500,000
Industrial Facility		ISSUE ID: 9709		ISSUE TYPE: Bond		
Industrial Revenue	04-01-1996	$2,500,000	5.7000	04-2004/2004	$165,000	
			5.8000	04-2005/2005	$175,000	
			5.9000	04-2006/2006	$190,000	
			6.4000	04-2007/2011	$1,180,000	
ISSUE TOTAL						$1,710,000
Industrial Facility		ISSUE ID: 9657		ISSUE TYPE: Bond		
Industrial Revenue	04-23-1996	$2,000,000	.0000	04-2016/2016	$2,000,000	
ISSUE TOTAL						$2,000,000
Industrial Facility		ISSUE ID: 10790		ISSUE TYPE: Bond		
Industrial Revenue	06-01-1999	$3,000,000	.0000	04-2009/2009	$3,000,000	
ISSUE TOTAL						$3,000,000
Industrial Facility		ISSUE ID: 10597		ISSUE TYPE: Bond		
Industrial Revenue	07-28-1998	$1,400,000	.0000	07-2015/2015	$1,400,000	
ISSUE TOTAL						$1,400,000
Industrial Facility		ISSUE ID: 10703		ISSUE TYPE: Bond		
Industrial Revenue	04-07-1999	$3,000,000	.0000	04-2009/2009	$3,000,000	
ISSUE TOTAL						$3,000,000
Industrial Facility		ISSUE ID: 12552		ISSUE TYPE: Bond		
Industrial Revenue	05-21-2003	$1,200,000	.0000	06-2018/2018	$1,200,000	
ISSUE TOTAL						$1,200,000
Industrial Facility		ISSUE ID: 5286		ISSUE TYPE: Bond		
Industrial Revenue	12-01-1983	$1,200,000	.0000	03-2004/2004	$223,000	
ISSUE TOTAL						$223,000
Fire Protection		ISSUE ID: 11374		ISSUE TYPE: Lease		
Renewable	09-11-2000	$98,000	5.4200	07-2003/2025	$94,000	
ISSUE TOTAL						$94,000
Sewer		ISSUE ID: 11682		ISSUE TYPE: Lease		
Renewable	06-21-2001	$625,000	3.9200	01-2004/2011	$520,000	
ISSUE TOTAL						$520,000
Lease Purchase		ISSUE ID: 9940		ISSUE TYPE: Lease		
Renewable	08-07-1996	$82,000	6.5240	01-2004/2016	$63,000	
ISSUE TOTAL						$63,000
Sewer		ISSUE ID: 8341		ISSUE TYPE: Lease		
Renewable	09-01-1992	$560,000	5.3000	01-2004/2017	$398,000	
ISSUE TOTAL						$398,000
Lease Purchase		ISSUE ID: 8873		ISSUE TYPE: Lease		
Renewable	11-01-1993	$237,000	4.4800	01-2004/2013	$148,000	
ISSUE TOTAL						$148,000
TOTAL Shelby County						$3,423,000
TOTAL INDUSTRIAL REVENUE FOR Shelby County						$16,033,000
City of Shelbyville						
Recreational Facilities		ISSUE ID: 10797		ISSUE TYPE: Bond		
General Obligation	04-01-1999	$500,000	4.0000	08-2003/2003	$20,000	
			4.1000	08-2004/2004	$20,000	
			4.2000	08-2005/2005	$20,000	

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Shelby						
City of Shelbyville						
			4.3000	08-2006/2006	$20,000	
			4.3500	08-2007/2007	$25,000	
			4.4000	08-2008/2008	$25,000	
			4.4500	08-2009/2009	$25,000	
			4.5500	08-2010/2010	$25,000	
			4.6500	08-2011/2011	$25,000	
			4.7500	08-2012/2012	$30,000	
			4.8500	08-2013/2013	$30,000	
			5.1000	08-2014/2018	$175,000	
ISSUE TOTAL						$440,000
Public Project		ISSUE ID: 10621		ISSUE TYPE: Bond		
General Obligation	03-01-1999	$1,780,000	3.8000	09-2003/2004	$180,000	
			3.9000	09-2005/2007	$295,000	
			4.0000	09-2008/2009	$215,000	
			4.1000	09-2010/2011	$235,000	
			4.2000	09-2012/2012	$125,000	
			4.3000	09-2013/2015	$410,000	
ISSUE TOTAL						$1,460,000
Recreational Facilities		ISSUE ID: 8512		ISSUE TYPE: Bond		
Public Corporation	10-01-1992	$3,200,000	5.9000	10-2003/2012	$2,205,000	
ISSUE TOTAL						$2,205,000
Improvement Project		ISSUE ID: 8511		ISSUE TYPE: Bond		
Special Assesment	03-01-1993	$1,060,000	5.3000	03-2004/2004	$35,000	
			5.4000	03-2005/2005	$35,000	
			5.5000	03-2006/2006	$40,000	
			5.6000	03-2007/2007	$40,000	
			5.7000	03-2008/2008	$45,000	
			5.7500	03-2009/2009	$45,000	
			5.8000	03-2010/2010	$50,000	
			5.8500	03-2011/2011	$50,000	
			6.0000	03-2012/2018	$470,000	
ISSUE TOTAL						$810,000
Water and Sewer		ISSUE ID: 6126		ISSUE TYPE: Bond		
Revenue	04-01-1987	$1,820,000	6.5000	07-2003/2003	$110,000	
			6.5500	07-2004/2004	$115,000	
			6.6000	07-2005/2008	$525,000	
ISSUE TOTAL						$750,000
Water and Sewer		ISSUE ID: 5965		ISSUE TYPE: Bond		
Revenue	08-01-1986	$2,000,000	7.7000	07-2003/2004	$330,000	
			7.7500	07-2005/2006	$410,000	
ISSUE TOTAL						$740,000
Water and Sewer		ISSUE ID: 3305		ISSUE TYPE: Bond		
Revenue	04-01-1978	$200,000	6.6000	07-2003/2003	$30,000	
			6.7000	07-2004/2005	$60,000	
ISSUE TOTAL						$90,000
Water and Sewer		ISSUE ID: 604		ISSUE TYPE: Bond		
Revenue	01-01-1969	$750,000	6.0000	07-2003/2008	$545,000	
ISSUE TOTAL						$545,000
Industrial Facility		ISSUE ID: 6499		ISSUE TYPE: Bond		
Industrial Revenue	08-01-1986	$400,000	.0000	11-2004/2004	$85,000	
ISSUE TOTAL						$85,000
Industrial Facility		ISSUE ID: 5879		ISSUE TYPE: Bond		
Industrial Revenue	09-01-1984	$1,200,000	.0000	10-2004/2004	$267,600	
ISSUE TOTAL						$267,600
Industrial Facility		ISSUE ID: 5467		ISSUE TYPE: Bond		
Industrial Revenue	11-01-1984	$600,000	.0000	11-2004/2004	$60,000	
ISSUE TOTAL						$60,000
Industrial Facility		ISSUE ID: 5189		ISSUE TYPE: Bond		
Industrial Revenue	09-01-1983	$700,000	.0000	09-2003/2003	$700,000	
ISSUE TOTAL						$700,000
Refinancing		ISSUE ID: 11956		ISSUE TYPE: Lease		
General Obligation	10-10-2002	$2,390,000	1.7000	07-2003/2003	$240,000	
			1.9500	07-2004/2004	$245,000	
			2.0500	07-2005/2005	$250,000	
			2.4000	07-2006/2006	$255,000	
			2.7500	07-2007/2007	$260,000	

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Shelby						
City of Shelbyville						
			3.0500	07-2008/2008	$270,000	
			3.2500	07-2009/2009	$280,000	
			3.5500	07-2010/2010	$290,000	
			3.7000	07-2011/2011	$300,000	
ISSUE TOTAL						$2,390,000
Real Property		ISSUE ID: 12082		ISSUE TYPE: Lease		
General Obligation	01-08-2003	$1,130,750	.0000	01-2013/2013	$1,130,750	
ISSUE TOTAL						$1,130,750
Police Building/Equipment		ISSUE ID: 12062		ISSUE TYPE: Lease		
General Obligation	10-30-2002	$1,020,000	2.2000	10-2003/2005	$105,000	
			3.1250	10-2006/2008	$115,000	
			4.0000	10-2009/2012	$175,000	
			5.0000	10-2013/2022	$625,000	
ISSUE TOTAL						$1,020,000
Lease Purchase		ISSUE ID: 10631		ISSUE TYPE: Lease		
Renewable	11-15-1998	$190,000	5.2500	11-2003/2006	$104,917	
ISSUE TOTAL						$104,917
Lease Purchase		ISSUE ID: 2508		ISSUE TYPE: Lease		
Renewable	05-01-1998	$3,880,000	4.9000	10-2003/2007	$810,000	
			5.3500	10-2008/2013	$1,295,000	
			5.4500	10-2014/2017	$1,130,000	
ISSUE TOTAL						$3,235,000
Lease Purchase		ISSUE ID: 7035		ISSUE TYPE: Lease		
Renewable	03-28-1991	$2,591,116	.0000	01-2011/2011	$1,462,116	
ISSUE TOTAL						$1,462,116
Lease Purchase		ISSUE ID: 10441		ISSUE TYPE: Lease		
Renewable	06-01-1998	$9,540,000	4.3000	07-2003/2003	$255,000	
			4.4000	07-2004/2004	$265,000	
			4.5000	07-2005/2005	$275,000	
			4.5500	07-2006/2006	$290,000	
			4.6000	07-2007/2007	$300,000	
			4.6500	07-2008/2008	$315,000	
			4.7000	07-2009/2009	$330,000	
			4.8000	07-2010/2010	$345,000	
			5.0000	07-2011/2012	$1,080,000	
			5.1500	07-2013/2018	$5,165,000	
ISSUE TOTAL						$8,620,000
Lease Purchase		ISSUE ID: 10450		ISSUE TYPE: Lease		
Renewable	11-25-1991	$7,995,000	6.2500	07-2003/2003	$185,000	
			6.3500	07-2004/2004	$195,000	
			6.4500	07-2005/2005	$210,000	
			6.5500	07-2006/2006	$225,000	
			6.7000	07-2007/2011	$1,380,000	
ISSUE TOTAL						$2,195,000
Water and Sewer		ISSUE ID: 11375		ISSUE TYPE: Lease		
Renewable	07-14-2000	$715,000	.0000	07-2020/2020	$660,000	
ISSUE TOTAL						$660,000
TOTAL City of Shelbyville						$27,857,783
TOTAL INDUSTRIAL REVENUE FOR City of Shelbyville						$1,112,600
City of Simpsonville						
Refinancing		ISSUE ID: 11024		ISSUE TYPE: Bond		
Revenue	11-01-1999	$2,000,000	.0000	12-2009/2009	$2,000,000	
ISSUE TOTAL						$2,000,000
Sewer		ISSUE ID: 4645		ISSUE TYPE: Bond		
Revenue	12-07-1982	$703,000	5.0000	01-2004/2021	$492,000	
ISSUE TOTAL						$492,000
Industrial Facility		ISSUE ID: 8784		ISSUE TYPE: Bond		
Industrial Revenue	12-01-1993	$1,500,000	5.3000	12-2003/2003	$200,000	
ISSUE TOTAL						$200,000
TOTAL City of Simpsonville						$2,492,000
TOTAL INDUSTRIAL REVENUE FOR City of Simpsonville						$200,000
Shelby County Extension Taxing District						
Building		ISSUE ID: 12376		ISSUE TYPE: Lease		
Renewable	06-10-2004	$1,200,000	2.1750	12-2004/2028	$1,200,000	

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Shelby						
Shelby County Extension Taxing District						
ISSUE TOTAL					$1,200,000	
TOTAL Shelby County Extension Taxing District						$1,200,000
TOTAL INDUSTRIAL REVENUE FOR Shelby County Extension Taxing District						$0
Shelby County Suburban Fire District						
Fire Protection		ISSUE ID: 11372		ISSUE TYPE: Bond		
General Obligation	07-01-2000	$1,231,000	5.1250	01-2004/2029	$1,188,000	
ISSUE TOTAL					$1,188,000	
Fire Protection		ISSUE ID: 11373		ISSUE TYPE: Bond		
General Obligation	07-01-2000	$750,000	5.0000	01-2010/2029	$723,500	
ISSUE TOTAL					$723,500	
TOTAL Shelby County Suburban Fire District						$1,911,500
TOTAL INDUSTRIAL REVENUE FOR Shelby County Suburban Fire District						$0
U.S. 60 Water District						
Ky Infrastructure Authority Loan		ISSUE ID: 8605		ISSUE TYPE: Bond		
Public Corporation	12-01-1991	$227,564	6.9100	06-2004/2011	$127,815	
ISSUE TOTAL					$127,815	
Water		ISSUE ID: 8517		ISSUE TYPE: Bond		
Revenue	11-30-1992	$294,000	6.1250	02-2004/2032	$272,500	
ISSUE TOTAL					$272,500	
Water		ISSUE ID: 5957		ISSUE TYPE: Bond		
Revenue	07-17-1986	$350,000	7.1250	02-2004/2025	$314,000	
ISSUE TOTAL					$314,000	
Water		ISSUE ID: 10598		ISSUE TYPE: Bond		
Revenue	09-24-1998	$460,700	4.5000	02-2004/2038	$445,700	
ISSUE TOTAL					$445,700	
TOTAL U.S. 60 Water District						$1,160,015
TOTAL INDUSTRIAL REVENUE FOR U.S. 60 Water District						$0
West Shelby Water District						
Water		ISSUE ID: 11376		ISSUE TYPE: Bond		
Revenue	01-11-2001	$835,000	5.0000	01-2004/2039	$819,000	
ISSUE TOTAL					$819,000	
Water		ISSUE ID: 11502		ISSUE TYPE: Bond		
Revenue	06-27-2001	$626,000	.0000	01-2023/2023	$595,000	
ISSUE TOTAL					$595,000	
TOTAL West Shelby Water District						$1,414,000
TOTAL INDUSTRIAL REVENUE FOR West Shelby Water District						$0
Shelbyville-Shelby County Parks and Recreation						
Recreational Facilities		ISSUE ID: 10798		ISSUE TYPE: Bond		
General Obligation	04-01-1999	$2,200,000	4.0000	08-2003/2003	$75,000	
			4.1000	08-2004/2004	$80,000	
			4.2000	08-2005/2005	$85,000	
			4.3000	08-2006/2006	$85,000	
			4.3500	08-2007/2007	$90,000	
			4.4000	08-2008/2008	$95,000	
			4.4500	08-2009/2009	$100,000	
			4.5500	08-2010/2010	$105,000	
			4.6500	08-2011/2011	$105,000	
			4.7500	08-2012/2012	$110,000	
			4.8500	08-2013/2013	$115,000	
			5.1000	08-2014/2020	$1,110,000	
ISSUE TOTAL					$2,155,000	
TOTAL Shelbyville-Shelby County Parks and Recreation						$2,155,000
TOTAL INDUSTRIAL REVENUE FOR Shelbyville-Shelby County Parks and Recreation						$0
SHELBY	TOTAL OUTSTANGING EXCLUDING INDUSTRIAL REVENUE					$41,613,298
	INDUSTRIAL REVENUE TOTAL					$17,345,600

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2004

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Simpson						
Simpson County						
Detention Facility		ISSUE ID: 11238		ISSUE TYPE: Bond		
General Obligation	09-01-2000	$4,760,000	.0000	09-2026/2026	$4,665,000	
ISSUE TOTAL						$4,665,000
Judicial Facility		ISSUE ID: 11512		ISSUE TYPE: Bond		
Revenue	04-01-2002	$7,260,000	4.0000	03-2004/2008	$1,275,000	
			4.5000	03-2009/2013	$1,555,000	
			4.7500	03-2014/2018	$1,950,000	
			5.0000	03-2019/2023	$2,480,000	
ISSUE TOTAL						$7,260,000
Court Facility		ISSUE ID: 11803		ISSUE TYPE: Bond		
Revenue	07-10-2002	$7,460,000	2.1000	03-2004/2004	$245,000	
			2.5500	03-2005/2005	$255,000	
			2.8000	03-2006/2006	$260,000	
			3.1200	03-2007/2007	$270,000	
			3.3700	03-2008/2008	$280,000	
			3.6000	03-2009/2009	$295,000	
			3.8000	03-2010/2010	$305,000	
			3.9000	03-2011/2011	$320,000	
			4.0000	03-2012/2012	$335,000	
			4.1200	03-2013/2013	$345,000	
			4.2000	03-2014/2014	$365,000	
			4.3500	03-2015/2015	$380,000	
			4.4500	03-2016/2016	$400,000	
			4.5500	03-2017/2017	$420,000	
			4.6500	03-2018/2018	$440,000	
			4.7500	03-2019/2019	$460,000	
			4.8000	03-2020/2021	$990,000	
			4.8700	03-2022/2023	$1,095,000	
ISSUE TOTAL						$7,460,000
Water		ISSUE ID: 8976		ISSUE TYPE: Bond		
Revenue	06-16-1994	$1,998,000	5.0000	01-2004/2033	$1,821,000	
ISSUE TOTAL						$1,821,000
County Jail		ISSUE ID: 6572		ISSUE TYPE: Bond		
Revenue	02-15-1987	$401,740	7.4000	10-2003/2005	$47,335	
			7.0000	10-2006/2014	$209,868	
ISSUE TOTAL						$257,203
Industrial Facility		ISSUE ID: 10996		ISSUE TYPE: Bond		
Industrial Revenue	05-01-2000	$7,200,000	.0000	05-2030/2030	$7,200,000	
ISSUE TOTAL						$7,200,000
Fire Station		ISSUE ID: 11605		ISSUE TYPE: Lease		
General Obligation	11-02-2001	$250,000	3.2500	07-2003/2016	$228,975	
ISSUE TOTAL						$228,975
Detention Facility		ISSUE ID: 11749		ISSUE TYPE: Lease		
General Obligation	04-18-2002	$500,000	3.5000	05-2004/2004	$15,000	
			3.7500	05-2005/2005	$15,000	
			4.2500	05-2006/2007	$35,000	
			4.4000	05-2008/2008	$20,000	
			4.5000	05-2009/2009	$20,000	
			4.7000	05-2010/2010	$20,000	
			4.8000	05-2011/2011	$20,000	
			4.9000	05-2012/2012	$20,000	
			5.2500	05-2013/2016	$100,000	
			5.5000	05-2017/2023	$235,000	
ISSUE TOTAL						$500,000
Computer Hardware and Software		ISSUE ID: 12278		ISSUE TYPE: Lease		
Renewable	11-26-2003	$50,000	2.7000	01-2004/2008	$50,000	
ISSUE TOTAL						$50,000
Voting Machines		ISSUE ID: 9202		ISSUE TYPE: Lease		
Renewable	11-22-1994	$66,000	6.9140	01-2004/2004	$9,000	
ISSUE TOTAL						$9,000
Lease Purchase		ISSUE ID: 8390		ISSUE TYPE: Lease		
Renewable	08-20-1992	$1,628,000	6.1930	01-2004/2017	$1,159,000	
ISSUE TOTAL						$1,159,000

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Simpson						
Simpson County						
TOTAL Simpson County						$23,410,178
TOTAL INDUSTRIAL REVENUE FOR Simpson County						$7,200,000
City of Franklin						
Water and Sewer		ISSUE ID: 11939		ISSUE TYPE: Bond		
Revenue	10-10-2002	$4,885,000	.0000	12-2011/2011	$4,550,000	
ISSUE TOTAL						$4,550,000
Water and Sewer		ISSUE ID: 5258		ISSUE TYPE: Bond		
Revenue	01-10-1984	$750,000	5.0000	12-2003/2021	$539,000	
ISSUE TOTAL						$539,000
Water and Sewer		ISSUE ID: 2883		ISSUE TYPE: Bond		
Revenue	12-01-1975	$725,000	7.5000	12-2003/2003	$65,000	
ISSUE TOTAL						$65,000
Water and Sewer		ISSUE ID: 602		ISSUE TYPE: Bond		
Revenue	05-01-1968	$300,000	5.8750	12-2003/2003	$50,000	
ISSUE TOTAL						$50,000
Water and Sewer		ISSUE ID: 2313		ISSUE TYPE: Bond		
Revenue	06-01-1971	$200,000	6.4000	12-2003/2003	$50,000	
ISSUE TOTAL						$50,000
Industrial Facility		ISSUE ID: 8097		ISSUE TYPE: Bond		
Industrial Revenue	12-01-1989	$1,700,000	8.0000	12-2003/2004	$575,000	
ISSUE TOTAL						$575,000
Building		ISSUE ID: 12315		ISSUE TYPE: Lease		
General Obligation	01-23-2004	$683,000	2.2300	03-2004/2010	$683,000	
ISSUE TOTAL						$683,000
Street Improvement		ISSUE ID: 11609		ISSUE TYPE: Lease		
General Obligation	12-14-2001	$510,000	.0000	12-2016/2016	$480,000	
ISSUE TOTAL						$480,000
Sewer		ISSUE ID: 11166		ISSUE TYPE: Lease		
Renewable	06-30-2000	$125,000	.0000	07-2005/2005	$75,000	
ISSUE TOTAL						$75,000
Water and Sewer		ISSUE ID: 11167		ISSUE TYPE: Lease		
Renewable	10-20-2000	$1,570,000	.0000	11-2010/2010	$1,315,000	
ISSUE TOTAL						$1,315,000
Water and Sewer		ISSUE ID: 10791		ISSUE TYPE: Lease		
Renewable	05-01-1999	$1,360,000	4.2000	12-2003/2003	$185,000	
			4.7000	12-2004/2007	$100,000	
			5.0000	12-2008/2016	$320,000	
			5.1000	12-2017/2018	$90,000	
ISSUE TOTAL						$695,000
Lease Purchase		ISSUE ID: 10792		ISSUE TYPE: Lease		
Renewable	05-27-1999	$350,000	5.2500	07-2003/2018	$315,120	
ISSUE TOTAL						$315,120
Lease Purchase		ISSUE ID: 10316		ISSUE TYPE: Lease		
Renewable	03-08-1998	$550,000	.0000	06-2018/2018	$441,500	
ISSUE TOTAL						$441,500
TOTAL City of Franklin						$9,258,620
TOTAL INDUSTRIAL REVENUE FOR City of Franklin						$575,000
City of Lawrenceburg						
Water and Sewer		ISSUE ID: 12557		ISSUE TYPE: Bond		
Revenue	05-01-2003	$90,000	5.5000	10-2003/2032	$90,000	
ISSUE TOTAL						$90,000
Water and Sewer		ISSUE ID: 12558		ISSUE TYPE: Bond		
Revenue	05-01-2003	$941,000	5.3750	10-2003/2036	$941,000	
ISSUE TOTAL						$941,000
Water and Sewer		ISSUE ID: 12559		ISSUE TYPE: Bond		
Revenue	05-01-2003	$427,930	5.1250	10-2003/2038	$427,930	
ISSUE TOTAL						$427,930
Water and Sewer		ISSUE ID: 12560		ISSUE TYPE: Bond		
Revenue	05-01-2003	$320,000	4.7500	10-2003/2040	$320,000	
ISSUE TOTAL						$320,000
TOTAL City of Lawrenceburg						$1,778,930
TOTAL INDUSTRIAL REVENUE FOR City of Lawrenceburg						$0
Franklin-Simpson County Industrial Authority						
Infrastructure		ISSUE ID: 12015		ISSUE TYPE: Lease		

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Simpson						
Franklin-Simpson County Industrial Authority						
N/A	02-21-2002	$1,200,000				
			2.5000	11-2003/2003	$40,000	
			3.5000	11-2004/2005	$80,000	
			4.1000	11-2006/2007	$85,000	
			4.3000	11-2008/2009	$95,000	
			4.5000	11-2010/2011	$105,000	
			4.8000	11-2012/2013	$115,000	
			4.9000	11-2014/2016	$190,000	
			5.4000	11-2017/2022	$490,000	
ISSUE TOTAL						$1,200,000
TOTAL Franklin-Simpson County Industrial Authority						$1,200,000
TOTAL INDUSTRIAL REVENUE FOR Franklin-Simpson County Industrial Authority						$0
Simpson County Water District						
Refinancing		ISSUE ID: 12250		ISSUE TYPE: Bond		
Revenue	10-29-2003	$913,300	2.0600	01-2004/2005	$78,700	
			2.3100	01-2006/2006	$60,100	
			2.5600	01-2007/2007	$61,000	
			2.8100	01-2008/2008	$61,100	
			3.1850	01-2009/2009	$62,100	
			3.4350	01-2010/2010	$63,200	
			3.5600	01-2011/2011	$65,700	
			3.6850	01-2012/2012	$67,100	
			3.8100	01-2013/2013	$55,200	
			3.9350	01-2014/2014	$58,800	
			4.0600	01-2015/2015	$60,400	
			4.1850	01-2016/2016	$52,400	
			4.3100	01-2017/2017	$47,100	
			4.4350	01-2018/2018	$41,300	
			5.0600	01-2020/2020	$79,100	
ISSUE TOTAL						$913,300
Water		ISSUE ID: 4644		ISSUE TYPE: Bond		
Revenue	02-17-1983	$793,000	5.0000	01-2004/2021	$549,000	
ISSUE TOTAL						$549,000
Water		ISSUE ID: 3400		ISSUE TYPE: Bond		
Revenue	07-19-1979	$250,000	5.0000	01-2004/2018	$143,000	
ISSUE TOTAL						$143,000
Water		ISSUE ID: 3063		ISSUE TYPE: Bond		
Revenue	05-12-1977	$215,000	5.0000	01-2004/2016	$117,000	
ISSUE TOTAL						$117,000
Water		ISSUE ID: 600		ISSUE TYPE: Bond		
Revenue	01-01-1967	$500,000	3.7500	01-2004/2007	$100,000	
ISSUE TOTAL						$100,000
Water		ISSUE ID: 2509		ISSUE TYPE: Bond		
Revenue	03-29-1973	$250,000	5.0000	01-2004/2012	$108,000	
ISSUE TOTAL						$108,000
Water		ISSUE ID: 10106		ISSUE TYPE: Bond		
Revenue	06-11-1996	$1,060,000	4.8750	01-2004/2034	$984,000	
ISSUE TOTAL						$984,000
TOTAL Simpson County Water District						$2,914,300
TOTAL INDUSTRIAL REVENUE FOR Simpson County Water District						$0

SIMPSON	TOTAL OUTSTANGING EXCLUDING INDUSTRIAL REVENUE	$38,562,028
	INDUSTRIAL REVENUE TOTAL	$7,775,000

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2004

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Spencer						
Spencer County						
Public Project		ISSUE ID: 9204		ISSUE TYPE: Bond		
Public Corporation	07-01-1994	$840,000	6.0000	07-2003/2004	$195,000	
ISSUE TOTAL						$195,000
Equipment		ISSUE ID: 11108		ISSUE TYPE: Lease		
Renewable	01-30-2000	$59,000	.0000	01-2005/2005	$19,881	
ISSUE TOTAL						$19,881
Ambulance		ISSUE ID: 11456		ISSUE TYPE: Lease		
Renewable	01-16-2001	$30,000	.0000	01-2005/2005	$12,523	
ISSUE TOTAL						$12,523
Courthouse Improvement/Renovation		ISSUE ID: 11559		ISSUE TYPE: Lease		
Renewable	09-05-2001	$900,625	5.0100	01-2004/2011	$753,625	
ISSUE TOTAL						$753,625
Equipment		ISSUE ID: 11562		ISSUE TYPE: Lease		
Renewable	04-18-2001	$52,000	4.0000	07-2003/2006	$30,735	
ISSUE TOTAL						$30,735
Vehicles		ISSUE ID: 11935		ISSUE TYPE: Lease		
Renewable	09-24-2002	$48,000	.0000	08-2005/2005	$42,041	
ISSUE TOTAL						$42,041
Ambulance		ISSUE ID: 12154		ISSUE TYPE: Lease		
Renewable	06-24-2003	$55,000	2.1750	08-2003/2008	$55,000	
ISSUE TOTAL						$55,000
Equipment		ISSUE ID: 12153		ISSUE TYPE: Lease		
Renewable	06-24-2003	$65,000	2.1750	08-2003/2008	$65,000	
ISSUE TOTAL						$65,000
TOTAL Spencer County						$1,173,805
TOTAL INDUSTRIAL REVENUE FOR Spencer County						$0
City of Taylorsville						
Airport		ISSUE ID: 6328		ISSUE TYPE: Bond		
Public Corporation	03-31-1988	$164,000	6.6250	01-2004/2027	$142,000	
ISSUE TOTAL						$142,000
Ky Infrastructure Authority Loan		ISSUE ID: 8631		ISSUE TYPE: Bond		
Public Corporation	04-07-1993	$1,181,076	5.2000	07-2003/2003	$49,435	
			5.2500	07-2004/2004	$54,462	
			5.3750	07-2005/2005	$54,259	
			5.4000	07-2006/2006	$54,147	
			5.5000	07-2007/2007	$54,164	
			5.6250	07-2008/2008	$58,362	
			5.7500	07-2009/2018	$331,522	
ISSUE TOTAL						$656,351
Water and Sewer		ISSUE ID: 6742		ISSUE TYPE: Bond		
Revenue	10-13-1989	$300,000	7.0000	01-2004/2028	$269,000	
ISSUE TOTAL						$269,000
Water and Sewer		ISSUE ID: 9682		ISSUE TYPE: Bond		
Revenue	10-01-1994	$666,000	5.0000	10-2003/2034	$623,000	
ISSUE TOTAL						$623,000
Water and Sewer		ISSUE ID: 9683		ISSUE TYPE: Bond		
Revenue	10-01-1994	$435,000	4.5000	10-2003/2034	$405,000	
ISSUE TOTAL						$405,000
Water and Sewer		ISSUE ID: 11022		ISSUE TYPE: Bond		
Revenue	08-27-1999	$1,844,000	4.5000	01-2033/2010	$1,805,000	
ISSUE TOTAL						$1,805,000
Water and Sewer		ISSUE ID: 11480		ISSUE TYPE: Bond		
Revenue	08-10-2001	$690,000	4.5000	01-2004/2031	$690,000	
ISSUE TOTAL						$690,000
Fire Equipment		ISSUE ID: 11023		ISSUE TYPE: Lease		
Renewable	12-01-1999	$126,000	5.7800	07-2003/2010	$96,102	
ISSUE TOTAL						$96,102
TOTAL City of Taylorsville						$4,686,453
TOTAL INDUSTRIAL REVENUE FOR City of Taylorsville						$0
Spencer County Fire District						
Refinancing		ISSUE ID: 11722		ISSUE TYPE: Lease		

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Spencer						
Spencer County Fire District						
General Obligation	03-22-2002	$300,000				
			.0000	04-2006/2006	$220,800	
ISSUE TOTAL						$220,800
Fire Protection		ISSUE ID: 11103		ISSUE TYPE: Lease		
Renewable	05-15-2000	$210,000	5.8300	03-2004/2010	$172,873	
ISSUE TOTAL						$172,873
Lease Purchase		ISSUE ID: 10793		ISSUE TYPE: Lease		
Renewable	05-19-1999	$81,574	5.0800	12-2003/2003	$17,623	
ISSUE TOTAL						$17,623
TOTAL Spencer County Fire District						$411,295
TOTAL INDUSTRIAL REVENUE FOR Spencer County Fire District						$0
SPENCER	TOTAL OUTSTANGING EXCLUDING INDUSTRIAL REVENUE					$6,271,553
	INDUSTRIAL REVENUE TOTAL					$0

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2004

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Taylor						
Taylor County						
Hospital		ISSUE ID: 11972		ISSUE TYPE: Bond		
Revenue	11-15-2002	$10,000,000	.0000	11-2022/2022	$10,000,000	
ISSUE TOTAL						$10,000,000
Vehicles		ISSUE ID: 11989		ISSUE TYPE: Lease		
Renewable	11-01-2002	$19,949	2.5300	01-2004/2007	$16,203	
ISSUE TOTAL						$16,203
Equipment		ISSUE ID: 12017		ISSUE TYPE: Lease		
Renewable	12-06-2002	$71,183	2.8100	01-2004/2007	$57,909	
ISSUE TOTAL						$57,909
Improvement Project		ISSUE ID: 12356		ISSUE TYPE: Lease		
Renewable	03-23-2004	$61,949	2.2450	05-2004/2019	$61,949	
ISSUE TOTAL						$61,949
Vehicles		ISSUE ID: 12227		ISSUE TYPE: Lease		
Renewable	10-09-2003	$67,917	2.9700	01-2004/2008	$67,917	
ISSUE TOTAL						$67,917
Land Acquisition		ISSUE ID: 12146		ISSUE TYPE: Lease		
Renewable	06-16-2003	$175,000	3.0800	01-2004/2013	$175,000	
ISSUE TOTAL						$175,000
Equipment		ISSUE ID: 12024		ISSUE TYPE: Lease		
Renewable	12-13-2002	$51,957	2.7000	01-2004/2007	$42,122	
ISSUE TOTAL						$42,122
Vehicles		ISSUE ID: 11018		ISSUE TYPE: Lease		
Renewable	08-02-1999	$92,580	.0000	08-2004/2004	$23,164	
ISSUE TOTAL						$23,164
911 Equipment		ISSUE ID: 11388		ISSUE TYPE: Lease		
Renewable	04-04-2001	$81,000	3.7400	01-2004/2006	$50,000	
ISSUE TOTAL						$50,000
911 Equipment		ISSUE ID: 11021		ISSUE TYPE: Lease		
Renewable	10-14-1999	$300,000	.0000	10-2004/2004	$85,523	
ISSUE TOTAL						$85,523
Fire Vehicles		ISSUE ID: 11389		ISSUE TYPE: Lease		
Renewable	04-04-2001	$215,138	4.2100	01-2004/2011	$179,138	
ISSUE TOTAL						$179,138
Police/Sheriff Vehicles		ISSUE ID: 11787		ISSUE TYPE: Lease		
Renewable	04-29-2002	$24,000	2.8500	01-2004/2005	$16,000	
ISSUE TOTAL						$16,000
Vehicles		ISSUE ID: 10812		ISSUE TYPE: Lease		
Renewable	06-07-1999	$59,952	.0000	06-2004/2004	$12,897	
ISSUE TOTAL						$12,897
TOTAL Taylor County						$10,787,823
TOTAL INDUSTRIAL REVENUE FOR Taylor County						$0
City of Campbellsville						
Ky Infrastructure Authority Loan		ISSUE ID: 8622		ISSUE TYPE: Bond		
Public Corporation	04-07-1993	$988,365	5.2000	07-2003/2003	$27,508	
			5.2500	07-2004/2004	$29,305	
			5.3750	07-2005/2005	$30,517	
			5.4000	07-2006/2006	$32,097	
			5.5000	07-2007/2007	$34,765	
			5.6250	07-2008/2008	$36,138	
			5.7500	07-2009/2018	$563,027	
ISSUE TOTAL						$753,357
Ky Infrastructure Authority Loan		ISSUE ID: 8539		ISSUE TYPE: Bond		
Public Corporation	12-01-1989	$2,825,598	7.7000	06-2004/2008	$1,166,612	
ISSUE TOTAL						$1,166,612
Educational Development		ISSUE ID: 12294		ISSUE TYPE: Bond		
Refunding	01-20-2004	$16,910,000	1.5000	03-2004/2004	$305,000	
			1.9000	03-2005/2005	$310,000	
			2.1000	03-2006/2006	$315,000	
			2.7000	03-2007/2007	$320,000	
			3.0000	03-2008/2008	$325,000	
			3.2500	03-2009/2009	$335,000	
			3.5000	03-2010/2010	$350,000	

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Taylor						
City of Campbellsville						
			3.7500	03-2011/2011	$360,000	
			3.9000	03-2012/2012	$375,000	
			4.0000	03-2013/2013	$390,000	
			4.2000	03-2014/2014	$405,000	
			4.5000	03-2015/2015	$420,000	
			5.3000	03-2020/2020	$535,000	
			5.0000	03-2019/2019	$1,890,000	
			5.4000	03-2025/2025	$3,130,000	
			5.5000	03-2028/2028	$2,325,000	
			5.7500	03-2033/2033	$4,820,000	
ISSUE TOTAL						$16,910,000
Water and Sewer		ISSUE ID: 5758		ISSUE TYPE: Bond		
Revenue	10-24-1985	$913,000	7.1250	07-2003/2025	$785,000	
ISSUE TOTAL						$785,000
Industrial Facility		ISSUE ID: 10692		ISSUE TYPE: Bond		
Industrial Revenue	04-01-1999	$5,860,000	3.9000	03-2004/2004	$70,000	
			4.0000	03-2005/2005	$70,000	
			4.1000	03-2006/2006	$100,000	
			4.1500	03-2007/2007	$100,000	
			4.2000	03-2008/2008	$100,000	
			4.3000	03-2009/2009	$100,000	
			5.5000	03-2010/2029	$5,085,000	
ISSUE TOTAL						$5,625,000
Industrial Facility		ISSUE ID: 9874		ISSUE TYPE: Bond		
Industrial Revenue	03-20-1997	$5,375,000	5.0500	03-2004/2004	$210,000	
			5.1500	03-2005/2005	$225,000	
			5.2500	03-2006/2006	$235,000	
			5.3500	03-2007/2007	$245,000	
			5.4500	03-2008/2008	$260,000	
			5.5500	03-2009/2009	$275,000	
			5.6500	03-2010/2010	$290,000	
			5.7500	03-2011/2011	$305,000	
			5.8500	03-2012/2012	$325,000	
			6.0000	03-2017/2017	$1,920,000	
ISSUE TOTAL						$4,290,000
Industrial Facility		ISSUE ID: 9146		ISSUE TYPE: Bond		
Industrial Revenue	03-02-1995	$3,050,000	6.1000	03-2004/2004	$130,000	
			6.2500	03-2005/2005	$140,000	
			6.4000	03-2006/2006	$145,000	
			6.5000	03-2007/2007	$155,000	
			6.6000	03-2008/2008	$165,000	
			6.7000	03-2009/2009	$175,000	
			6.7500	03-2010/2010	$190,000	
			6.9500	03-2011/2015	$1,150,000	
ISSUE TOTAL						$2,250,000
Rescue Equipment		ISSUE ID: 11777		ISSUE TYPE: Lease		
General Obligation	04-10-2002	$116,150	4.9700	07-2003/2007	$94,421	
ISSUE TOTAL						$94,421
Vehicles		ISSUE ID: 11390		ISSUE TYPE: Lease		
General Obligation	11-15-2000	$155,000	.0000	08-2005/2005	$90,000	
ISSUE TOTAL						$90,000
Wastewater		ISSUE ID: 11897		ISSUE TYPE: Lease		
General Obligation	06-12-2002	$2,305,000	.0000	12-2029/2029	$2,245,000	
ISSUE TOTAL						$2,245,000
Water and Sewer		ISSUE ID: 12423		ISSUE TYPE: Lease		
General Obligation	04-08-2004	$3,350,000	.0000	06-2012/2012	$3,350,000	
ISSUE TOTAL						$3,350,000
Fire Vehicles		ISSUE ID: 12039		ISSUE TYPE: Lease		
General Obligation	12-30-2002	$305,000	.0000	01-2013/2013	$294,668	
ISSUE TOTAL						$294,668
Emergency Services Building & Assets		ISSUE ID: 10910		ISSUE TYPE: Lease		
General Obligation	07-05-2000	$460,000	.0000	07-2015/2015	$405,000	
ISSUE TOTAL						$405,000
Water and Sewer		ISSUE ID: 10198		ISSUE TYPE: Lease		
Renewable	08-08-1997	$4,175,000	.0000	08-2019/2019	$3,545,000	
ISSUE TOTAL						$3,545,000

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Taylor						
City of Campbellsville						
Refinancing		ISSUE ID: 9153		ISSUE TYPE: Lease		
Renewable	07-07-1994	$5,000,000	5.5000	06-2004/2004	$270,000	
			6.1500	06-2005/2012	$2,835,000	
ISSUE TOTAL						$3,105,000
TOTAL City of Campbellsville						$32,744,058
TOTAL INDUSTRIAL REVENUE FOR City of Campbellsville						$12,165,000
City of Danville						
Refinancing		ISSUE ID: 11617		ISSUE TYPE: Bond		
Lease Revenue	07-12-1994	$5,000,000	5.3750	07-2003/2003	$255,000	
			5.5000	07-2004/2004	$270,000	
			.0000	07-2012/2012	$2,835,000	
ISSUE TOTAL						$3,360,000
TOTAL City of Danville						$3,360,000
TOTAL INDUSTRIAL REVENUE FOR City of Danville						$0
Campbellsville-Taylor County Industrial Development Authority						
Industrial Facility		ISSUE ID: 11001		ISSUE TYPE: Bond		
Industrial Revenue	05-11-2000	$3,000,000	.0000	05-2015/2015	$3,000,000	
ISSUE TOTAL						$3,000,000
Industrial Facility		ISSUE ID: 11395		ISSUE TYPE: Bond		
Industrial Revenue	05-23-2001	$8,000,000	.0000	05-2031/2031	$8,000,000	
ISSUE TOTAL						$8,000,000
TOTAL Campbellsville-Taylor County Industrial Development Authority						$0
TOTAL INDUSTRIAL REVENUE FOR Campbellsville-Taylor County Industrial Development Authority						$11,000,000
TAYLOR	TOTAL OUTSTANGING EXCLUDING INDUSTRIAL REVENUE					$46,891,880
	INDUSTRIAL REVENUE TOTAL					$23,165,000

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2004

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Todd						
Todd County						
Water		ISSUE ID: 10110		ISSUE TYPE: Bond		
Revenue	09-28-1996	$528,000	4.8750	01-2004/2036	$502,500	
ISSUE TOTAL						$502,500
Industrial Facility		ISSUE ID: 8968		ISSUE TYPE: Bond		
Industrial Revenue	05-25-1994	$2,900,000	.0000	05-2024/2024	$2,900,000	
ISSUE TOTAL						$2,900,000
Industrial Facility		ISSUE ID: 8178		ISSUE TYPE: Bond		
Industrial Revenue	09-01-1991	$2,000,000	7.6250	09-2006/2006	$980,000	
ISSUE TOTAL						$980,000
Industrial Facility		ISSUE ID: 8179		ISSUE TYPE: Bond		
Industrial Revenue	09-01-1991	$1,000,000	.0000	10-2005/2005	$263,884	
ISSUE TOTAL						$263,884
Computer Hardware and Software		ISSUE ID: 12114		ISSUE TYPE: Lease		
Renewable	05-02-2003	$15,000	.0000	06-2006/2006	$15,000	
ISSUE TOTAL						$15,000
Refinancing		ISSUE ID: 11393		ISSUE TYPE: Lease		
Renewable	05-07-2001	$90,000	4.8310	01-2004/2011	$74,000	
ISSUE TOTAL						$74,000
TOTAL Todd County						$591,500
TOTAL INDUSTRIAL REVENUE FOR Todd County						$4,143,884
City of Elkton						
Water		ISSUE ID: 575		ISSUE TYPE: Bond		
Revenue	07-01-1964	$92,000	4.2000	07-2003/2004	$35,000	
ISSUE TOTAL						$35,000
Sewer		ISSUE ID: 2326		ISSUE TYPE: Bond		
Revenue	01-01-1964	$330,000	3.6250	01-2004/2004	$19,000	
ISSUE TOTAL						$19,000
Sewer		ISSUE ID: 6850		ISSUE TYPE: Bond		
Revenue	10-11-1990	$706,000	5.0000	01-2004/2028	$589,000	
ISSUE TOTAL						$589,000
Sewer		ISSUE ID: 6851		ISSUE TYPE: Bond		
Revenue	10-11-1990	$328,000	5.0000	01-2004/2028	$276,000	
ISSUE TOTAL						$276,000
Water		ISSUE ID: 11386		ISSUE TYPE: Lease		
General Obligation	03-15-2000	$225,000	5.7500	09-2003/2007	$131,786	
ISSUE TOTAL						$131,786
Land Acquisition		ISSUE ID: 11392		ISSUE TYPE: Lease		
Renewable	03-06-1999	$90,034	5.0000	03-2004/2005	$36,014	
ISSUE TOTAL						$36,014
TOTAL City of Elkton						$1,086,799
TOTAL INDUSTRIAL REVENUE FOR City of Elkton						$0
City of Guthrie						
Refinancing		ISSUE ID: 11396		ISSUE TYPE: Bond		
Refunding	12-01-2000	$390,000	.0000	08-2020/2020	$365,000	
ISSUE TOTAL						$365,000
Water		ISSUE ID: 576		ISSUE TYPE: Bond		
Revenue	02-01-1964	$195,000	4.7500	02-2004/2004	$11,000	
ISSUE TOTAL						$11,000
Water and Sewer		ISSUE ID: 3650		ISSUE TYPE: Bond		
Revenue	05-28-1981	$394,000	5.0000	02-2004/2020	$267,000	
ISSUE TOTAL						$267,000
Police/Sheriff Vehicles		ISSUE ID: 12104		ISSUE TYPE: Lease		
General Obligation	04-24-2003	$30,000	2.5000	04-2004/2004	$10,000	
			3.0000	04-2005/2005	$10,000	
			3.5000	04-2006/2006	$10,000	
ISSUE TOTAL						$30,000
Fire Vehicles		ISSUE ID: 11538		ISSUE TYPE: Lease		
General Obligation	09-27-2001	$45,000	4.2500	10-2003/2006	$20,000	
			4.6000	10-2007/2009	$15,000	
			5.0000	10-2010/2011	$10,000	
ISSUE TOTAL						$45,000

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE		TOTAL
Todd							
City of Guthrie							
TOTAL City of Guthrie							$718,000
TOTAL INDUSTRIAL REVENUE FOR City of Guthrie							$0
City of Trenton							
Water and Sewer		ISSUE ID: 578		ISSUE TYPE: Bond			
Revenue	08-02-1968	$261,000	3.7500	01-2004/2008	$78,000		
ISSUE TOTAL						$78,000	
Water and Sewer		ISSUE ID: 2074		ISSUE TYPE: Bond			
Revenue	07-01-1970	$27,000	5.0000	01-2004/2009	$6,800		
ISSUE TOTAL						$6,800	
TOTAL City of Trenton							$84,800
TOTAL INDUSTRIAL REVENUE FOR City of Trenton							$0
Todd County Water District							
Water		ISSUE ID: 3500		ISSUE TYPE: Bond			
Revenue	02-28-1980	$1,984,000	5.0000	01-2004/2019	$1,289,000		
ISSUE TOTAL						$1,289,000	
Water		ISSUE ID: 11542		ISSUE TYPE: Bond			
Revenue	10-04-2001	$800,000	4.7500	01-2022/2040	$792,000		
ISSUE TOTAL						$792,000	
Water		ISSUE ID: 9684		ISSUE TYPE: Bond			
Revenue	06-14-1988	$647,000	5.0000	01-2004/2027	$530,000		
ISSUE TOTAL						$530,000	
Water		ISSUE ID: 9685		ISSUE TYPE: Bond			
Revenue	03-02-1993	$209,000	5.0000	01-2004/2032	$187,600		
ISSUE TOTAL						$187,600	
Water		ISSUE ID: 8516		ISSUE TYPE: Bond			
Revenue	08-13-1992	$645,000	5.0000	01-2004/2030	$560,000		
ISSUE TOTAL						$560,000	
TOTAL Todd County Water District							$3,358,600
TOTAL INDUSTRIAL REVENUE FOR Todd County Water District							$0
TODD	TOTAL OUTSTANGING EXCLUDING INDUSTRIAL REVENUE						$5,839,699
	INDUSTRIAL REVENUE TOTAL						$4,143,884

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2004

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE		TOTAL
Trigg							
Trigg County							
Hospital		ISSUE ID: 2176		ISSUE TYPE: Bond			
Public Corporation	12-01-1966	$343,000	4.0000	12-2003/2006	$62,000		
ISSUE TOTAL						$62,000	
Pool Funding		ISSUE ID: 6287		ISSUE TYPE: Lease			
Renewable	07-23-1997	$100,000	6.2200	11-2003/2004	$19,800		
ISSUE TOTAL						$19,800	
TOTAL Trigg County							$81,800
TOTAL INDUSTRIAL REVENUE FOR Trigg County							$0
City of Cadiz							
Water and Sewer		ISSUE ID: 2988		ISSUE TYPE: Bond			
Revenue	12-09-1975	$170,000	5.0000	05-2004/2014	$81,000		
ISSUE TOTAL						$81,000	
Water		ISSUE ID: 10959		ISSUE TYPE: Bond			
Revenue	07-26-2000	$559,000	4.8750	05-2004/2039	$548,000		
ISSUE TOTAL						$548,000	
TOTAL City of Cadiz							$629,000
TOTAL INDUSTRIAL REVENUE FOR City of Cadiz							$0
Barkley Lake Water District							
Water		ISSUE ID: 3033		ISSUE TYPE: Bond			
Revenue	12-09-1976	$364,000	5.0000	11-2003/2015	$209,000		
ISSUE TOTAL						$209,000	
Water		ISSUE ID: 1838		ISSUE TYPE: Bond			
Revenue	11-01-1968	$559,000	4.1250	11-2003/2007	$126,000		
ISSUE TOTAL						$126,000	
Water		ISSUE ID: 10374		ISSUE TYPE: Bond			
Revenue	02-01-1998	$2,150,000	.0000	11-2027/2027	$1,965,000		
ISSUE TOTAL						$1,965,000	
Water		ISSUE ID: 8985		ISSUE TYPE: Bond			
Revenue	07-11-1994	$1,764,000	4.5000	11-2003/2033	$1,631,000		
ISSUE TOTAL						$1,631,000	
TOTAL Barkley Lake Water District							$3,931,000
TOTAL INDUSTRIAL REVENUE FOR Barkley Lake Water District							$0
Cadiz-Trigg County Medical Center Incorporated							
Medical Center		ISSUE ID: 3610		ISSUE TYPE: Bond			
Public Corporation	12-11-1980	$405,000	5.0000	01-2004/2010	$157,000		
ISSUE TOTAL						$157,000	
TOTAL Cadiz-Trigg County Medical Center Incorporated							$157,000
TOTAL INDUSTRIAL REVENUE FOR Cadiz-Trigg County Medical Center Incorporated							$0
Trigg County Public Hospital Corporation							
Hospital		ISSUE ID: 11017		ISSUE TYPE: Bond			
Public Corporation	07-30-1999	$1,800,000	4.7500	12-2013/2024	$1,714,000		
ISSUE TOTAL						$1,714,000	
TOTAL Trigg County Public Hospital Corporation							$1,714,000
TOTAL INDUSTRIAL REVENUE FOR Trigg County Public Hospital Corporation							$0
TRIGG	TOTAL OUTSTANGING EXCLUDING INDUSTRIAL REVENUE						$6,512,800
	INDUSTRIAL REVENUE TOTAL						$0

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2004

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Trimble						
Trimble County						
Industrial Facility		ISSUE ID: 11397		ISSUE TYPE: Bond		
Revenue	08-01-2000	$2,500,000	.0000	07-2008/2008	$1,880,000	
ISSUE TOTAL						$1,880,000
Pollution Control		ISSUE ID: 11398		ISSUE TYPE: Bond		
Revenue	08-09-2000	$83,335,000	.0000	08-2030/2030	$83,335,000	
ISSUE TOTAL						$83,335,000
Pollution Abatement		ISSUE ID: 10274		ISSUE TYPE: Bond		
Revenue	11-13-1997	$35,000,000	.0000	11-2003/2027	$35,000,000	
ISSUE TOTAL						$35,000,000
Pollution Control		ISSUE ID: 6984		ISSUE TYPE: Bond		
Revenue	11-01-1990	$100,000,000	7.6250	11-2020/2020	$100,000,000	
ISSUE TOTAL						$100,000,000
Pollution Control		ISSUE ID: 8721		ISSUE TYPE: Bond		
Revenue	09-17-1992	$60,000,000	.0000	09-2003/2017	$60,000,000	
ISSUE TOTAL						$60,000,000
Pollution Control		ISSUE ID: 11816		ISSUE TYPE: Bond		
Refunding Revenue	03-06-2002	$27,500,000	.0000	09-2026/2026	$27,500,000	
ISSUE TOTAL						$27,500,000
Pollution Control		ISSUE ID: 11975		ISSUE TYPE: Bond		
Refunding Revenue	10-23-2002	$41,665,000	.0000	10-2032/2032	$41,665,000	
ISSUE TOTAL						$41,665,000
Pollution Control		ISSUE ID: 11710		ISSUE TYPE: Bond		
Refunding Revenue	03-22-2002	$35,000,000	.0000	11-2027/2027	$35,000,000	
ISSUE TOTAL						$35,000,000
Courthouse Improvement/Renovation		ISSUE ID: 11770		ISSUE TYPE: Lease		
General Obligation	05-22-2002	$650,000	.0000	06-2012/2012	$594,086	
ISSUE TOTAL						$594,086
Fire Equipment		ISSUE ID: 12283		ISSUE TYPE: Lease		
General Obligation	11-12-2003	$97,000	1.0000	11-2003/2003	$9,000	
			1.7500	05-2004/2004	$8,000	
			2.0000	11-2004/2004	$8,000	
			2.5000	05-2005/2005	$17,000	
			2.7500	05-2006/2006	$17,000	
			3.0000	05-2007/2007	$17,000	
			3.3000	05-2008/2008	$18,000	
			3.8000	05-2009/2009	$3,000	
ISSUE TOTAL						$97,000
Fire Vehicles		ISSUE ID: 10531		ISSUE TYPE: Lease		
Renewable	01-13-1999	$148,000	4.9600	11-2003/2009	$92,800	
ISSUE TOTAL						$92,800
TOTAL Trimble County						$385,163,886
TOTAL INDUSTRIAL REVENUE FOR Trimble County						$0
City of Bedford						
Sewer		ISSUE ID: 4479		ISSUE TYPE: Bond		
Revenue	12-10-1982	$525,000	5.0000	01-2004/2021	$368,000	
ISSUE TOTAL						$368,000
TOTAL City of Bedford						$368,000
TOTAL INDUSTRIAL REVENUE FOR City of Bedford						$0
City of Milton						
Water and Sewer		ISSUE ID: 6248		ISSUE TYPE: Bond		
Revenue	11-17-1987	$305,000	7.6250	01-2004/2026	$247,000	
ISSUE TOTAL						$247,000
Water and Sewer		ISSUE ID: 6249		ISSUE TYPE: Bond		
Revenue	11-17-1987	$292,000	7.6250	01-2004/2026	$254,000	
ISSUE TOTAL						$254,000
TOTAL City of Milton						$501,000
TOTAL INDUSTRIAL REVENUE FOR City of Milton						$0
Trimble County Water District #1						
Ky Infrastructure Authority Loan		ISSUE ID: 8638		ISSUE TYPE: Bond		
Public Corporation	04-07-1993	$369,462	5.2500	06-2004/2004	$17,725	
			5.3750	06-2005/2005	$18,692	

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Trimble						
Trimble County Water District #1						
			5.4000	06-2006/2006	$19,659	
			5.5000	06-2007/2007	$20,948	
			5.6250	06-2008/2008	$21,915	
			5.7500	06-2009/2013	$103,772	
ISSUE TOTAL						$202,711
Water		ISSUE ID: 8356		ISSUE TYPE: Bond		
Revenue	05-13-1993	$425,000	5.6250	01-2004/2030	$390,870	
ISSUE TOTAL						$390,870
Water		ISSUE ID: 6479		ISSUE TYPE: Bond		
Revenue	07-08-1988	$360,000	.0000	07-2008/2008	$141,680	
ISSUE TOTAL						$141,680
Water		ISSUE ID: 5998		ISSUE TYPE: Bond		
Revenue	07-11-1986	$147,000	9.1250	01-2004/2024	$124,000	
ISSUE TOTAL						$124,000
Water		ISSUE ID: 3648		ISSUE TYPE: Bond		
Revenue	06-13-1981	$379,000	5.0000	01-2004/2020	$256,000	
ISSUE TOTAL						$256,000
Water		ISSUE ID: 11215		ISSUE TYPE: Bond		
Revenue	02-01-2001	$550,000	5.0000	07-2003/2040	$550,000	
ISSUE TOTAL						$550,000
Water		ISSUE ID: 10270		ISSUE TYPE: Bond		
Revenue	08-11-1997	$60,000	5.0000	01-2004/2037	$57,700	
ISSUE TOTAL						$57,700
TOTAL Trimble County Water District #1						$1,722,961
TOTAL INDUSTRIAL REVENUE FOR Trimble County Water District #1						$0
TRIMBLE	TOTAL OUTSTANGING EXCLUDING INDUSTRIAL REVENUE					$387,755,847
	INDUSTRIAL REVENUE TOTAL					$0

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2004

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Union						
Union County						
Justice Center		ISSUE ID: 12095		ISSUE TYPE: Bond		
General Obligation	03-01-2003	$1,610,000	1.5800	09-2003/2003	$105,000	
			1.9300	09-2004/2004	$105,000	
			2.3900	09-2005/2005	$110,000	
			2.8000	09-2006/2006	$115,000	
			3.1800	09-2007/2007	$120,000	
			3.4800	09-2008/2008	$125,000	
			3.7600	09-2009/2009	$130,000	
			4.0300	09-2010/2010	$135,000	
			4.2200	09-2011/2011	$145,000	
			4.3200	09-2012/2012	$150,000	
			4.4500	09-2013/2013	$155,000	
			4.5500	09-2014/2014	$155,000	
			4.6500	09-2015/2015	$60,000	
ISSUE TOTAL						$1,610,000
Court Facility		ISSUE ID: 9240		ISSUE TYPE: Bond		
Public Corporation	03-01-1995	$2,040,000	5.6250	09-2003/2010	$815,000	
			6.1250	09-2011/2015	$765,000	
ISSUE TOTAL						$1,580,000
Courthouse Improvement/Renovation		ISSUE ID: 11906		ISSUE TYPE: Lease		
General Obligation	08-05-2001	$1,335,000	4.0000	01-2004/2006	$766,500	
ISSUE TOTAL						$766,500
Fire Equipment		ISSUE ID: 12442		ISSUE TYPE: Lease		
Renewable	04-30-2004	$80,000	2.2450	06-2004/2005	$80,000	
ISSUE TOTAL						$80,000
Health Department/Center		ISSUE ID: 5858		ISSUE TYPE: Lease		
Renewable	11-18-1997	$160,000	.0000	01-2006/2006	$67,000	
ISSUE TOTAL						$67,000
TOTAL Union County						$4,103,500
TOTAL INDUSTRIAL REVENUE FOR Union County						$0
City of Morganfield						
Gas		ISSUE ID: 10600		ISSUE TYPE: Bond		
Revenue	12-01-1998	$1,665,000	4.1000	12-2003/2003	$95,000	
			4.1500	12-2004/2004	$100,000	
			4.2000	12-2005/2005	$105,000	
			4.3000	12-2006/2006	$110,000	
			4.3500	12-2007/2007	$110,000	
			4.4500	12-2008/2008	$120,000	
			4.6000	12-2009/2009	$125,000	
			4.6500	12-2010/2011	$265,000	
			4.7000	12-2012/2013	$290,000	
ISSUE TOTAL						$1,320,000
Sewer & Water Advance Refunding		ISSUE ID: 10407		ISSUE TYPE: Bond		
Revenue	05-01-1998	$1,430,000	4.3500	08-2003/2003	$165,000	
			4.3750	08-2004/2006	$550,000	
ISSUE TOTAL						$715,000
TOTAL City of Morganfield						$2,035,000
TOTAL INDUSTRIAL REVENUE FOR City of Morganfield						$0
City of Sturgis						
Water and Sewer		ISSUE ID: 8984		ISSUE TYPE: Bond		
Revenue	06-01-1994	$500,000	7.0000	06-2004/2024	$438,581	
ISSUE TOTAL						$438,581
Water and Sewer		ISSUE ID: 3353		ISSUE TYPE: Bond		
Revenue	07-31-1978	$1,578,000	5.0000	10-2003/2017	$970,000	
ISSUE TOTAL						$970,000
TOTAL City of Sturgis						$1,408,581
TOTAL INDUSTRIAL REVENUE FOR City of Sturgis						$0
City of Uniontown						
Water and Sewer		ISSUE ID: 4939		ISSUE TYPE: Bond		
Revenue	06-09-1982	$245,000	5.0000	01-2004/2021	$170,000	
ISSUE TOTAL						$170,000

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Union						
City of Uniontown						
Water and Sewer		ISSUE ID: 2525		ISSUE TYPE: Bond		
Revenue	06-21-1973	$476,000	5.0000	01-2004/2012	$201,000	
ISSUE TOTAL						$201,000
Equipment		ISSUE ID: 11427		ISSUE TYPE: Lease		
Renewable	06-05-2001	$25,124	6.1500	07-2003/2008	$19,041	
ISSUE TOTAL						$19,041
TOTAL City of Uniontown						$390,041
TOTAL INDUSTRIAL REVENUE FOR City of Uniontown						$0
City of Waverly						
Sewer		ISSUE ID: 4945		ISSUE TYPE: Bond		
Revenue	09-23-1982	$153,000	5.0000	01-2004/2022	$110,000	
ISSUE TOTAL						$110,000
TOTAL City of Waverly						$110,000
TOTAL INDUSTRIAL REVENUE FOR City of Waverly						$0
Union County Water District						
Ky Infrastructure Authority Loan		ISSUE ID: 8632		ISSUE TYPE: Bond		
Public Corporation	04-07-1993	$858,004	5.2000	07-2003/2003	$34,319	
			5.2500	07-2004/2004	$36,762	
			5.3750	07-2005/2005	$38,576	
			5.4000	07-2006/2006	$40,854	
			5.5000	07-2007/2007	$44,281	
			5.6250	07-2008/2008	$46,354	
			5.7500	07-2009/2013	$343,149	
ISSUE TOTAL						$584,295
Water		ISSUE ID: 6117		ISSUE TYPE: Bond		
Revenue	03-26-1987	$929,000	9.1250	01-2004/2026	$837,000	
ISSUE TOTAL						$837,000
Water		ISSUE ID: 11089		ISSUE TYPE: Bond		
Revenue	03-10-2000	$1,090,000	5.1250	01-2014/2026	$1,059,000	
ISSUE TOTAL						$1,059,000
Refinancing		ISSUE ID: 11384		ISSUE TYPE: Lease		
Renewable	05-07-2001	$278,000	4.8310	01-2004/2011	$231,000	
ISSUE TOTAL						$231,000
TOTAL Union County Water District						$2,711,295
TOTAL INDUSTRIAL REVENUE FOR Union County Water District						$0
UNION	TOTAL OUTSTANGING EXCLUDING INDUSTRIAL REVENUE					$10,758,417
	INDUSTRIAL REVENUE TOTAL					$0

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2004

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Warren						
Warren County						
Detention Facility		ISSUE ID: 10827		ISSUE TYPE: Bond		
General Obligation	05-11-1999	$6,505,000	.0000	03-2020/2020	$5,795,000	
ISSUE TOTAL						$5,795,000
Judicial Facility		ISSUE ID: 11895		ISSUE TYPE: Bond		
General Obligation	11-01-2000	$9,540,000	5.4000	09-2003/2030	$9,540,000	
ISSUE TOTAL						$9,540,000
Courthouse Improvement/Renovation		ISSUE ID: 12037		ISSUE TYPE: Bond		
General Obligation	12-01-2002	$5,585,000	2.1300	02-2004/2004	$95,000	
			2.4500	02-2005/2005	$140,000	
			2.7500	02-2006/2006	$145,000	
			3.0700	02-2007/2007	$150,000	
			3.3700	02-2008/2008	$155,000	
			3.6000	02-2009/2009	$160,000	
			3.7900	02-2010/2010	$165,000	
			3.9000	02-2011/2011	$170,000	
			4.0000	02-2012/2012	$175,000	
			4.1100	02-2013/2013	$185,000	
			4.2600	02-2014/2014	$190,000	
			4.3600	02-2015/2015	$200,000	
			4.4800	02-2016/2016	$210,000	
			4.5800	02-2017/2017	$220,000	
			4.6700	02-2018/2018	$230,000	
			4.7700	02-2019/2019	$240,000	
			4.8700	02-2020/2020	$250,000	
			4.9600	02-2021/2021	$260,000	
			5.0400	02-2022/2022	$275,000	
			5.0800	02-2023/2023	$290,000	
			5.1000	02-2024/2024	$305,000	
			5.1100	02-2025/2025	$320,000	
			5.1500	02-2026/2028	$1,055,000	
ISSUE TOTAL						$5,585,000
Courthouse Improvement/Renovation		ISSUE ID: 12568		ISSUE TYPE: Bond		
General Obligation	03-01-2004	$1,600,000	.0000	03-2024/2024	$1,600,000	
ISSUE TOTAL						$1,600,000
Public Project		ISSUE ID: 8171		ISSUE TYPE: Bond		
Public Corporation	02-12-1992	$2,230,000	5.5000	07-2003/2005	$485,000	
ISSUE TOTAL						$485,000
Court Facility		ISSUE ID: 10273		ISSUE TYPE: Bond		
Public Corporation	06-01-1998	$3,725,000	.0000	09-2029/2029	$3,565,000	
ISSUE TOTAL						$3,565,000
Court Facility		ISSUE ID: 10079		ISSUE TYPE: Bond		
Public Corporation	06-01-1997	$22,750,000	4.8000	09-2003/2003	$395,000	
			4.9000	09-2004/2004	$400,000	
			5.0000	09-2005/2005	$410,000	
			5.1000	09-2006/2006	$420,000	
			5.1500	09-2007/2007	$445,000	
			5.2000	09-2008/2008	$465,000	
			5.2500	09-2009/2009	$490,000	
			5.3000	09-2010/2010	$520,000	
			5.4000	09-2011/2011	$545,000	
			5.5000	09-2012/2012	$575,000	
			5.6000	09-2013/2013	$605,000	
			5.7000	09-2014/2014	$640,000	
			5.8000	09-2015/2015	$675,000	
			5.9000	09-2016/2018	$2,280,000	
			6.0000	09-2019/2023	$4,790,000	
			6.1000	09-2024/2029	$7,950,000	
ISSUE TOTAL						$21,605,000
County Jail		ISSUE ID: 10080		ISSUE TYPE: Bond		
Public Corporation	12-01-1997	$3,235,000	5.0000	12-2003/2003	$130,000	
			5.1000	12-2004/2004	$140,000	
			5.2000	12-2005/2005	$145,000	
			5.3000	12-2006/2006	$155,000	
			5.4000	12-2007/2007	$160,000	
			5.5000	12-2008/2008	$170,000	

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Warren						
Warren County						
			5.6000	12-2009/2009	$180,000	
			5.6500	12-2010/2010	$190,000	
			5.7000	12-2011/2011	$200,000	
			5.7500	12-2012/2012	$210,000	
			5.8000	12-2013/2013	$225,000	
			5.8500	12-2014/2014	$235,000	
			5.9000	12-2015/2015	$250,000	
			6.0000	12-2016/2016	$270,000	
ISSUE TOTAL						$2,660,000
Hospital		ISSUE ID: 10363		ISSUE TYPE: Bond		
Revenue	01-15-1998	$56,640,000	4.1500	04-2004/2004	$1,190,000	
			5.0000	04-2005/2010	$8,440,000	
			4.6000	04-2011/2011	$1,665,000	
			4.6250	04-2012/2012	$1,740,000	
			4.7500	04-2013/2015	$5,720,000	
			5.0000	04-2016/2017	$4,290,000	
			4.8750	04-2027/2027	$28,835,000	
ISSUE TOTAL						$51,880,000
College Project		ISSUE ID: 11091		ISSUE TYPE: Bond		
Revenue	05-25-2000	$75,000,000	.0000	05-2030/2030	$75,000,000	
ISSUE TOTAL						$75,000,000
Home Mortgage		ISSUE ID: 11622		ISSUE TYPE: Bond		
Revenue	06-12-2002	$50,000,000	.0000	03-2036/2036	$50,000,000	
ISSUE TOTAL						$50,000,000
Hospital		ISSUE ID: 11507		ISSUE TYPE: Bond		
Revenue	08-02-2001	$30,000,000	.0000	08-2023/2023	$30,000,000	
ISSUE TOTAL						$30,000,000
Multi-Family Housing		ISSUE ID: 5662		ISSUE TYPE: Bond		
Revenue	06-01-1985	$4,350,000	.0000	06-2005/2005	$4,350,000	
ISSUE TOTAL						$4,350,000
Water		ISSUE ID: 4643		ISSUE TYPE: Bond		
Revenue	02-17-1983	$947,000	5.0000	01-2004/2021	$649,000	
ISSUE TOTAL						$649,000
Water		ISSUE ID: 5325		ISSUE TYPE: Bond		
Revenue	07-10-1985	$1,705,000	9.1250	01-2004/2024	$1,487,000	
ISSUE TOTAL						$1,487,000
Governmental Project		ISSUE ID: 12308		ISSUE TYPE: Bond		
Revenue	02-01-2004	$8,395,000	2.0000	02-2007/2007	$300,000	
			2.5000	02-2008/2008	$305,000	
			3.0000	02-2009/2009	$315,000	
			3.2500	02-2010/2011	$655,000	
			3.5000	02-2012/2013	$695,000	
			3.6250	02-2014/2014	$365,000	
			3.7000	02-2015/2015	$380,000	
			3.8500	02-2016/2016	$395,000	
			3.9000	02-2017/2017	$410,000	
			4.0000	02-2018/2018	$425,000	
			4.1000	02-2019/2019	$445,000	
			4.2000	02-2020/2020	$465,000	
			4.3000	02-2021/2022	$990,000	
			4.4000	02-2023/2023	$525,000	
			4.5000	02-2024/2026	$1,725,000	
ISSUE TOTAL						$8,395,000
Industrial Facility		ISSUE ID: 10688		ISSUE TYPE: Bond		
Industrial Revenue	01-01-1998	$5,800,000	.0000	02-2023/2023	$5,250,000	
ISSUE TOTAL						$5,250,000
Industrial Facility		ISSUE ID: 6285		ISSUE TYPE: Bond		
Industrial Revenue	12-11-1987	$7,650,000	.0000	12-2010/2010	$7,650,000	
ISSUE TOTAL						$7,650,000
Industrial Facility		ISSUE ID: 8820		ISSUE TYPE: Bond		
Industrial Revenue	03-15-1994	$4,300,000	4.9000	07-2003/2003	$210,000	
			5.0000	07-2004/2004	$220,000	
			5.1000	07-2005/2005	$235,000	
			5.2000	07-2006/2006	$245,000	
			5.3000	07-2007/2007	$260,000	
			5.4000	07-2008/2008	$275,000	

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Warren						
Warren County						
			5.5000	07-2009/2009	$290,000	
			5.7000	07-2010/2013	$1,330,000	
ISSUE TOTAL						$3,065,000
Industrial Facility		ISSUE ID: 10119		ISSUE TYPE: Bond		
Industrial Revenue	10-01-1996	$7,400,000	7.1000	12-2016/2016	$7,400,000	
ISSUE TOTAL						$7,400,000
Industrial Facility		ISSUE ID: 8895		ISSUE TYPE: Bond		
Industrial Revenue	12-29-1993	$5,000,000	6.0000	12-2023/2023	$5,000,000	
ISSUE TOTAL						$5,000,000
Industrial Facility		ISSUE ID: 8896		ISSUE TYPE: Bond		
Industrial Revenue	12-29-1993	$14,000,000	6.0000	12-2023/2023	$14,000,000	
ISSUE TOTAL						$14,000,000
Vehicles		ISSUE ID: 10909		ISSUE TYPE: Lease		
General Obligation	06-15-2000	$1,315,000	.0000	06-2007/2007	$805,000	
ISSUE TOTAL						$805,000
Fire Vehicles		ISSUE ID: 9546		ISSUE TYPE: Lease		
Renewable	12-22-1995	$619,885	5.5700	06-2004/2006	$188,423	
ISSUE TOTAL						$188,423
Vehicles		ISSUE ID: 11619		ISSUE TYPE: Lease		
Renewable	07-02-2002	$30,327	2.8100	01-2004/2006	$23,105	
ISSUE TOTAL						$23,105
Health Department/Center		ISSUE ID: 9223		ISSUE TYPE: Lease		
Renewable	12-19-1994	$580,000	6.9460	01-2004/2009	$306,000	
ISSUE TOTAL						$306,000
TOTAL Warren County						$273,918,528
TOTAL INDUSTRIAL REVENUE FOR Warren County						$42,365,000
City of Bowling Green						
Fire Station Improvements		ISSUE ID: 10603		ISSUE TYPE: Bond		
General Obligation	09-01-1998	$2,180,000	4.1250	10-2003/2018	$1,875,000	
ISSUE TOTAL						$1,875,000
Municipal Improvements		ISSUE ID: 10604		ISSUE TYPE: Bond		
General Obligation	09-01-1998	$3,420,000	3.7500	10-2003/2009	$2,320,000	
ISSUE TOTAL						$2,320,000
Refinancing		ISSUE ID: 12292		ISSUE TYPE: Bond		
General Obligation	12-23-2003	$8,585,000	2.0000	06-2004/2007	$1,615,000	
			2.3500	06-2008/2008	$480,000	
			2.6000	06-2009/2009	$470,000	
			2.7500	06-2010/2010	$560,000	
			3.0000	06-2011/2011	$550,000	
			3.3000	06-2012/2012	$640,000	
			3.3500	06-2013/2013	$630,000	
			3.5000	06-2014/2014	$720,000	
			3.6250	06-2015/2016	$1,405,000	
			3.7000	06-2017/2018	$1,515,000	
ISSUE TOTAL						$8,585,000
Public Project		ISSUE ID: 11118		ISSUE TYPE: Bond		
General Obligation	06-15-2000	$17,250,000	.0000	12-2020/2020	$17,085,000	
ISSUE TOTAL						$17,085,000
Public Project		ISSUE ID: 11624		ISSUE TYPE: Bond		
General Obligation	06-01-2002	$1,800,000	5.8750	06-2007/2018	$630,000	
			6.5000	06-2019/2026	$1,170,000	
ISSUE TOTAL						$1,800,000
Public Project		ISSUE ID: 11623		ISSUE TYPE: Bond		
General Obligation	06-01-2002	$30,115,000	3.5000	06-2007/2007	$120,000	
			3.7500	06-2008/2008	$275,000	
			4.0000	06-2009/2011	$1,770,000	
			4.2500	06-2012/2015	$4,475,000	
			4.3750	06-2016/2016	$1,450,000	
			4.5000	06-2017/2017	$1,600,000	
			4.6000	06-2018/2018	$1,750,000	
			5.0000	06-2019/2026	$18,675,000	
ISSUE TOTAL						$30,115,000
Land Acquisition		ISSUE ID: 11621		ISSUE TYPE: Bond		
General Obligation	05-01-2002	$6,430,000	3.0000	12-2003/2004	$665,000	
			3.1000	12-2005/2005	$350,000	

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Warren						
City of Bowling Green						
			3.3000	12-2006/2006	$360,000	
			3.6500	12-2007/2007	$375,000	
			4.0000	12-2008/2010	$1,205,000	
			4.1000	12-2011/2011	$435,000	
			4.2000	12-2012/2012	$455,000	
			4.3000	12-2013/2013	$475,000	
			4.3750	12-2014/2014	$495,000	
			4.5000	12-2015/2015	$425,000	
			4.6000	12-2016/2016	$445,000	
			4.7000	12-2017/2017	$465,000	
ISSUE TOTAL						$6,150,000
Public Project		ISSUE ID: 9478		ISSUE TYPE: Bond		
Public Corporation	11-01-1995	$2,365,000	4.6000	11-2003/2003	$100,000	
			4.7000	11-2004/2004	$105,000	
			4.8000	11-2005/2005	$110,000	
			4.9000	11-2006/2006	$115,000	
			5.0000	11-2007/2007	$120,000	
			5.1000	11-2008/2009	$260,000	
			5.2000	11-2010/2010	$140,000	
			5.3000	11-2011/2012	$305,000	
			5.7000	11-2015/2015	$525,000	
ISSUE TOTAL						$1,780,000
Municipal Improvements		ISSUE ID: 9216		ISSUE TYPE: Bond		
Public Corporation	12-01-1994	$6,440,000	5.9000	12-2003/2003	$285,000	
			6.0000	12-2004/2005	$620,000	
			6.1000	12-2006/2006	$340,000	
			6.2000	12-2007/2007	$365,000	
			6.3000	12-2008/2008	$385,000	
			6.4000	12-2009/2009	$410,000	
			6.6500	12-2010/2010	$435,000	
			6.5000	12-2011/2014	$2,060,000	
ISSUE TOTAL						$4,900,000
Public Project		ISSUE ID: 8781		ISSUE TYPE: Bond		
Public Corporation	12-01-1993	$8,660,000	5.2500	12-2003/2007	$1,400,000	
			4.0000	12-2008/2008	$400,000	
			5.3000	12-2009/2015	$4,700,000	
			5.3500	12-2016/2016	$1,560,000	
ISSUE TOTAL						$8,060,000
Public Project		ISSUE ID: 12197		ISSUE TYPE: Bond		
Special Assesment	09-22-2003	$380,000	4.0000	02-2005/2033	$380,000	
ISSUE TOTAL						$380,000
Residential		ISSUE ID: 10794		ISSUE TYPE: Bond		
Special Assesment	06-01-1999	$301,000	5.7500	02-2004/2029	$288,000	
ISSUE TOTAL						$288,000
Public Project		ISSUE ID: 10601		ISSUE TYPE: Bond		
Special Assesment	09-01-1998	$245,000	6.2500	08-2003/2028	$242,000	
ISSUE TOTAL						$242,000
Public Project		ISSUE ID: 9419		ISSUE TYPE: Bond		
Special Assesment	09-01-1995	$325,000	6.7500	02-2004/2024	$290,000	
ISSUE TOTAL						$290,000
Public Project		ISSUE ID: 11092		ISSUE TYPE: Bond		
Special Assesment	04-01-2000	$358,000	6.0000	02-2017/2016	$348,000	
ISSUE TOTAL						$348,000
Improvement Project		ISSUE ID: 10008		ISSUE TYPE: Bond		
Special Assesment	05-01-1997	$300,000	6.5000	12-2003/2026	$270,000	
ISSUE TOTAL						$270,000
Electric		ISSUE ID: 10170		ISSUE TYPE: Bond		
Revenue	10-01-1997	$5,730,000	4.4000	04-2004/2005	$1,050,000	
			4.5000	04-2006/2007	$1,155,000	
			5.1500	04-2012/2012	$280,000	
			5.2500	04-2015/2015	$205,000	
			5.3500	04-2018/2018	$240,000	
ISSUE TOTAL						$2,930,000
Public Project		ISSUE ID: 9986		ISSUE TYPE: Bond		
Revenue	06-15-1997	$1,560,000	4.5000	06-2004/2004	$165,000	
			4.6000	06-2005/2005	$170,000	

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Warren						
City of Bowling Green						
			4.7000	06-2006/2007	$370,000	
ISSUE TOTAL						$705,000
Housing Facilities		ISSUE ID: 11697		ISSUE TYPE: Bond		
Revenue	02-15-2002	$1,370,867	4.5500	03-2004/2007	$1,370,867	
ISSUE TOTAL						$1,370,867
Hospital		ISSUE ID: 2050		ISSUE TYPE: Bond		
Revenue	06-01-1968	$1,000,000	4.5000	06-2004/2008	$245,000	
ISSUE TOTAL						$245,000
Water and Sewer		ISSUE ID: 2192		ISSUE TYPE: Bond		
Revenue	05-01-1970	$270,000	5.3750	05-2004/2004	$60,000	
ISSUE TOTAL						$60,000
Municipal Improvements		ISSUE ID: 9902		ISSUE TYPE: Bond		
Revenue	08-15-1996	$840,000	4.6000	10-2003/2003	$35,000	
			4.7000	10-2004/2004	$35,000	
			4.8000	10-2005/2005	$35,000	
			4.9000	10-2006/2006	$40,000	
			5.0000	10-2007/2008	$85,000	
			5.1000	10-2009/2009	$45,000	
			5.2000	10-2010/2010	$50,000	
			5.3000	10-2011/2011	$50,000	
			5.4000	10-2012/2012	$55,000	
			5.5000	10-2013/2016	$240,000	
ISSUE TOTAL						$670,000
Municipal Improvements		ISSUE ID: 9903		ISSUE TYPE: Bond		
Revenue	08-15-1996	$1,115,000	4.6000	10-2003/2003	$120,000	
			4.7000	10-2004/2004	$125,000	
			4.8000	10-2005/2005	$130,000	
			4.9000	10-2006/2006	$130,000	
ISSUE TOTAL						$505,000
Refinancing		ISSUE ID: 12453		ISSUE TYPE: Bond		
Revenue	03-01-2004	$4,890,000	2.0000	04-2005/2008	$1,105,000	
			2.2500	04-2009/2009	$725,000	
			2.5000	04-2010/2010	$735,000	
			2.6000	04-2011/2011	$755,000	
			3.0000	04-2012/2013	$1,570,000	
ISSUE TOTAL						$4,890,000
Electric		ISSUE ID: 8780		ISSUE TYPE: Bond		
Revenue	11-01-1993	$5,000,000	4.5000	04-2004/2007	$305,000	
			5.0000	04-2008/2013	$4,515,000	
ISSUE TOTAL						$4,820,000
Electric		ISSUE ID: 6663		ISSUE TYPE: Bond		
Revenue	02-01-1990	$1,000,036	7.0000	04-2004/2007	$766,707	
ISSUE TOTAL						$766,707
Industrial Facility		ISSUE ID: 6295		ISSUE TYPE: Bond		
Industrial Revenue	12-15-1987	$8,000,000	.0000	12-2007/2007	$8,000,000	
ISSUE TOTAL						$8,000,000
Industrial Facility		ISSUE ID: 6329		ISSUE TYPE: Bond		
Industrial Revenue	03-30-1988	$9,000,000	.0000	03-2008/2008	$9,000,000	
ISSUE TOTAL						$9,000,000
Industrial Facility		ISSUE ID: 4233		ISSUE TYPE: Bond		
Industrial Revenue	05-26-1982	$159,000,000	14.0000	05-2004/2012	$57,240,000	
ISSUE TOTAL						$57,240,000
Industrial Facility		ISSUE ID: 3461		ISSUE TYPE: Bond		
Industrial Revenue	04-01-1979	$3,500,000	7.2500	04-2004/2004	$700,000	
ISSUE TOTAL						$700,000
Industrial Facility		ISSUE ID: 8362		ISSUE TYPE: Bond		
Industrial Revenue	12-01-1992	$26,000,000	10.0000	12-2017/2017	$26,000,000	
ISSUE TOTAL						$26,000,000
Manufacturing Facility		ISSUE ID: 12034		ISSUE TYPE: Bond		
Industrial Revenue	12-20-2002	$40,000,000	7.0000	05-2023/2023	$40,000,000	
ISSUE TOTAL						$40,000,000
Industrial Facility		ISSUE ID: 9218		ISSUE TYPE: Bond		
Industrial Revenue	03-30-1995	$6,900,000	.0000	03-2025/2025	$6,900,000	
ISSUE TOTAL						$6,900,000
Industrial Facility		ISSUE ID: 9191		ISSUE TYPE: Bond		

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Warren						
City of Bowling Green						
Industrial Revenue	07-01-1994	$1,000,000				
			6.6500	06-2006/2006	$1,000,000	
ISSUE TOTAL						$1,000,000
Vehicles		ISSUE ID: 12425		ISSUE TYPE: Lease		
General Obligation	04-28-2004	$149,000	2.3500	04-2005/2008	$149,000	
ISSUE TOTAL						$149,000
Street Improvement		ISSUE ID: 12385		ISSUE TYPE: Lease		
General Obligation	06-28-2004	$212,000	4.6900	06-2005/2014	$351,513	
ISSUE TOTAL						$351,513
Refinancing		ISSUE ID: 11620		ISSUE TYPE: Lease		
General Obligation	07-08-2002	$3,560,000	3.1900	07-2003/2007	$2,330,000	
			3.1900	01-2008/2010	$1,230,000	
ISSUE TOTAL						$3,560,000
Train Depot		ISSUE ID: 11200		ISSUE TYPE: Lease		
Renewable	02-21-2001	$1,000,000	5.6490	06-2004/2021	$900,000	
ISSUE TOTAL						$900,000
Equipment		ISSUE ID: 11380		ISSUE TYPE: Lease		
Renewable	08-21-2000	$305,000	.0000	07-2010/2010	$240,000	
ISSUE TOTAL						$240,000
Roads		ISSUE ID: 11449		ISSUE TYPE: Lease		
Renewable	06-28-2001	$1,110,000	.0000	01-2011/2011	$925,000	
ISSUE TOTAL						$925,000
Lease Purchase		ISSUE ID: 10011		ISSUE TYPE: Lease		
Renewable	06-30-1997	$750,000	.0000	07-2012/2012	$583,000	
ISSUE TOTAL						$583,000
TOTAL City of Bowling Green						$108,159,087
TOTAL INDUSTRIAL REVENUE FOR City of Bowling Green						$148,840,000
City of Smiths Grove						
Water		ISSUE ID: 554		ISSUE TYPE: Bond		
Revenue	08-01-1965	$348,000	3.7500	08-2003/2005	$55,000	
ISSUE TOTAL						$55,000
Municipal Building		ISSUE ID: 11618		ISSUE TYPE: Lease		
General Obligation	06-03-2002	$300,000	.0000	06-2012/2012	$280,000	
ISSUE TOTAL						$280,000
TOTAL City of Smiths Grove						$335,000
TOTAL INDUSTRIAL REVENUE FOR City of Smiths Grove						$0
Warren County Water District						
Ky Infrastructure Authority Loan		ISSUE ID: 10405		ISSUE TYPE: Bond		
Public Corporation	03-08-1998	$265,000	3.8000	06-2004/2019	$221,445	
ISSUE TOTAL						$221,445
Ky Infrastructure Authority Loan		ISSUE ID: 10617		ISSUE TYPE: Bond		
Public Corporation	10-21-1998	$980,781	3.8000	12-2003/2018	$838,870	
ISSUE TOTAL						$838,870
Ky Infrastructure Authority Loan		ISSUE ID: 8612		ISSUE TYPE: Bond		
Public Corporation	06-01-1992	$229,035	5.3000	06-2004/2012	$126,724	
ISSUE TOTAL						$126,724
Water and Sewer		ISSUE ID: 12247		ISSUE TYPE: Bond		
Refunding	10-29-2003	$499,600	2.0600	01-2004/2005	$38,000	
			2.3100	01-2006/2006	$15,300	
			2.5600	01-2007/2007	$15,300	
			2.8100	01-2008/2008	$19,800	
			3.1850	01-2009/2009	$14,100	
			3.4350	01-2010/2010	$20,100	
			3.5600	01-2011/2011	$20,500	
			3.6850	01-2012/2012	$17,800	
			3.8100	01-2013/2013	$20,900	
			3.9350	01-2014/2014	$19,700	
			4.0600	01-2015/2015	$22,100	
			4.1850	01-2016/2016	$23,800	
			4.3100	01-2017/2017	$20,700	
			4.4350	01-2018/2018	$25,700	
			5.0600	01-2020/2025	$205,800	
ISSUE TOTAL						$499,600
Refinancing		ISSUE ID: 12307		ISSUE TYPE: Bond		
Refunding	02-26-2004	$2,025,000	2.0000	01-2005/2008	$265,000	

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Warren						
Warren County Water District						
			2.3000	01-2009/2009	$80,000	
			2.5000	01-2010/2010	$75,000	
			2.8000	01-2011/2011	$80,000	
			3.1000	01-2012/2012	$85,000	
			3.2500	01-2013/2013	$85,000	
			3.3000	01-2014/2014	$90,000	
			3.5000	01-2015/2015	$100,000	
			3.7000	01-2016/2016	$100,000	
			3.8000	01-2017/2017	$100,000	
			4.0000	01-2019/2019	$200,000	
			4.1000	01-2021/2021	$235,000	
			4.3000	01-2023/2023	$250,000	
			4.5000	01-2025/2025	$280,000	
ISSUE TOTAL						$2,025,000
Water		ISSUE ID: 3476		ISSUE TYPE: Bond		
Revenue	02-01-1980	$301,000	3.7500	01-2004/2006	$55,000	
ISSUE TOTAL						$55,000
Water		ISSUE ID: 10362		ISSUE TYPE: Bond		
Revenue	01-15-1998	$5,645,000	4.2000	01-2004/2004	$370,000	
			4.3000	01-2005/2005	$385,000	
			4.3500	01-2006/2006	$395,000	
			4.4000	01-2007/2007	$350,000	
			4.5000	01-2008/2014	$2,520,000	
ISSUE TOTAL						$4,020,000
Sewer		ISSUE ID: 2099		ISSUE TYPE: Bond		
Revenue	01-01-1970	$718,000	4.7500	01-2004/2009	$215,000	
ISSUE TOTAL						$215,000
Water		ISSUE ID: 2726		ISSUE TYPE: Bond		
Revenue	01-01-1974	$151,000	4.7500	01-2004/2008	$85,000	
ISSUE TOTAL						$85,000
Water		ISSUE ID: 11002		ISSUE TYPE: Bond		
Revenue	09-01-1999	$3,650,000	.0000	01-2030/2030	$3,480,000	
ISSUE TOTAL						$3,480,000
Water		ISSUE ID: 11379		ISSUE TYPE: Bond		
Revenue	09-01-1999	$2,000,000	5.1250	01-2021/2039	$1,963,000	
ISSUE TOTAL						$1,963,000
Water		ISSUE ID: 9585		ISSUE TYPE: Bond		
Revenue	02-26-1996	$2,633,000	5.5000	01-2004/2030	$2,401,000	
ISSUE TOTAL						$2,401,000
Sewer		ISSUE ID: 9206		ISSUE TYPE: Bond		
Revenue	11-23-1994	$761,000	4.5000	01-2004/2033	$693,500	
ISSUE TOTAL						$693,500
Water		ISSUE ID: 9465		ISSUE TYPE: Bond		
Revenue	08-01-1995	$2,180,000	5.2500	01-2004/2006	$140,000	
			5.3000	01-2007/2007	$50,000	
			5.4500	01-2008/2008	$55,000	
			5.6000	01-2009/2009	$60,000	
			5.7000	01-2010/2010	$60,000	
			5.7500	01-2011/2012	$135,000	
			5.8750	01-2013/2017	$425,000	
			5.9000	01-2018/2021	$440,000	
			6.0000	01-2022/2025	$560,000	
ISSUE TOTAL						$1,925,000
Refinancing		ISSUE ID: 12070		ISSUE TYPE: Bond		
Refunding Revenue	03-25-2003	$2,458,000	4.0600	01-2004/2017	$1,109,000	
			4.1850	01-2018/2018	$105,000	
			4.3100	01-2019/2019	$110,000	
			4.4350	01-2020/2021	$235,000	
			4.6850	01-2022/2024	$395,000	
			4.8100	01-2025/2028	$504,000	
ISSUE TOTAL						$2,458,000
TOTAL Warren County Water District						$21,007,139
TOTAL INDUSTRIAL REVENUE FOR Warren County Water District						$0
Kentucky Rural Water Finance Corportation						
Public Project		ISSUE ID: 12585		ISSUE TYPE: Bond		

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Warren						
Kentucky Rural Water Finance Corportation						
Revenue	10-10-2003	$10,000,000				
			.0000	10-2006/2006	$10,000,000	
ISSUE TOTAL						$10,000,000
Public Project		ISSUE ID: 12586		ISSUE TYPE: Bond		
Refunding Revenue	03-15-2003	$8,805,000	4.0000	02-2004/2009	$2,620,000	
			4.1250	02-2018/2018	$320,000	
			4.0000	02-2010/2010	$230,000	
			4.2500	02-2019/2019	$335,000	
			4.0000	02-2011/2011	$240,000	
			4.3700	02-2020/2020	$335,000	
			4.0000	02-2012/2012	$255,000	
			4.3700	02-2021/2021	$350,000	
			4.6200	02-2024/2024	$1,095,000	
			4.7500	02-2028/2037	$3,025,000	
ISSUE TOTAL						$8,805,000
Water and Sewer		ISSUE ID: 12591		ISSUE TYPE: Bond		
Refunding Revenue	04-27-2004	$20,975,000	2.2500	02-2005/2005	$670,000	
			4.0000	02-2015/2015	$755,000	
			2.3700	02-2006/2006	$660,000	
			4.0000	02-2016/2016	$790,000	
			2.3700	02-2007/2007	$675,000	
			4.0000	02-2017/2017	$820,000	
			2.5000	02-2008/2008	$700,000	
			4.0000	02-2018/2018	$835,000	
			2.7500	02-2009/2009	$720,000	
			3.1200	02-2010/2010	$740,000	
			4.3700	02-2023/2023	$970,000	
			3.3000	02-2011/2011	$770,000	
			4.3700	02-2024/2024	$985,000	
			3.5000	02-2012/2012	$695,000	
			4.3700	02-2025/2025	$1,020,000	
			4.0000	02-2013/2013	$720,000	
			4.3700	02-2026/2026	$1,050,000	
			4.0000	02-2014/2014	$725,000	
			4.1200	02-2020/2020	$1,780,000	
			4.2500	02-2022/2022	$1,900,000	
			4.3700	02-2034/2034	$2,995,000	
ISSUE TOTAL						$20,975,000
Public Project		ISSUE ID: 12588		ISSUE TYPE: Bond		
Refunding Revenue	10-01-2003	$7,920,000	2.0000	02-2004/2004	$115,000	
			3.6200	02-2012/2012	$575,000	
			2.0000	02-2005/2005	$385,000	
			3.7500	02-2013/2013	$585,000	
			2.2500	02-2006/2006	$430,000	
			3.8700	02-2014/2014	$610,000	
			2.2500	02-2007/2007	$440,000	
			4.0000	02-2015/2015	$645,000	
			2.7500	02-2008/2008	$455,000	
			4.1200	02-2016/2016	$550,000	
			3.1200	02-2009/2009	$460,000	
			4.2500	02-2017/2017	$480,000	
			3.3700	02-2010/2010	$485,000	
			4.3700	02-2018/2018	$405,000	
			3.5000	02-2011/2011	$500,000	
			5.0000	02-2020/2025	$800,000	
ISSUE TOTAL						$7,920,000
Refinancing		ISSUE ID: 12589		ISSUE TYPE: Bond		
Refunding Revenue	10-15-2002	$1,375,000	2.5000	08-2003/2003	$105,000	
			2.7500	08-2004/2004	$100,000	
			3.0000	08-2005/2006	$205,000	
			3.2500	08-2007/2007	$110,000	
			3.5000	08-2008/2008	$110,000	
			3.7500	08-2009/2009	$115,000	
			4.0000	08-2010/2012	$365,000	
			4.1200	08-2013/2013	$130,000	
			4.2500	08-2014/2014	$135,000	
ISSUE TOTAL						$1,375,000
Public Project		ISSUE ID: 12590		ISSUE TYPE: Bond		

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Warren						
Kentucky Rural Water Finance Corportation						
Bond Anticipation Notes	01-28-2004	$8,500,000	.0000	10-2006/2006	$8,500,000	
ISSUE TOTAL						$8,500,000
TOTAL Kentucky Rural Water Finance Corportation						$57,575,000
TOTAL INDUSTRIAL REVENUE FOR Kentucky Rural Water Finance Corportation						$0
Warren County Justice Center Expansion Corporation						
Justice Center		ISSUE ID: 11031		ISSUE TYPE: Bond		
Revenue	07-01-1999	$3,595,000	.0000	09-2029/2029	$3,310,000	
ISSUE TOTAL						$3,310,000
TOTAL Warren County Justice Center Expansion Corporation						$3,310,000
TOTAL INDUSTRIAL REVENUE FOR Warren County Justice Center Expansion Corporation						$0

WARREN	TOTAL OUTSTANGING EXCLUDING INDUSTRIAL REVENUE	$464,304,754
	INDUSTRIAL REVENUE TOTAL	$191,205,000

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2004

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE		TOTAL
Washington							
Washington County							
Equipment		ISSUE ID: 11716		ISSUE TYPE: Bond			
Industrial Revenue	03-28-2002	$18,753,000	4.6450	03-2009/2009	$18,753,000		
ISSUE TOTAL						$18,753,000	
Manufacturing Facility		ISSUE ID: 11996		ISSUE TYPE: Bond			
Industrial Revenue	11-15-2002	$10,250,000	.0000	09-2017/2017	$10,250,000		
ISSUE TOTAL						$10,250,000	
Fire Equipment		ISSUE ID: 12279		ISSUE TYPE: Lease			
General Obligation	11-12-2003	$72,000	1.0000	11-2003/2003	$4,000		
			1.7500	05-2004/2004	$2,000		
			2.0000	11-2004/2004	$6,000		
			2.5000	11-2005/2005	$5,000		
			2.7500	11-2006/2006	$6,000		
			3.0000	11-2007/2007	$6,000		
			3.3000	05-2008/2008	$43,000		
ISSUE TOTAL						$72,000	
Rescue Equipment		ISSUE ID: 12145		ISSUE TYPE: Lease			
Renewable	06-11-2003	$25,000	.0000	06-2006/2006	$24,294		
ISSUE TOTAL						$24,294	
Vehicles		ISSUE ID: 11016		ISSUE TYPE: Lease			
Renewable	12-21-1999	$51,981	.0000	12-2004/2004	$16,620		
ISSUE TOTAL						$16,620	
Fire Vehicles		ISSUE ID: 10250		ISSUE TYPE: Lease			
Renewable	12-03-1997	$75,000	6.2400	11-2003/2008	$68,000		
ISSUE TOTAL						$68,000	
Fire Vehicles		ISSUE ID: 9550		ISSUE TYPE: Lease			
Renewable	08-25-1995	$42,000	.0000	09-2005/2005	$11,189		
ISSUE TOTAL						$11,189	
TOTAL Washington County							$192,103
TOTAL INDUSTRIAL REVENUE FOR Washington County							$29,003,000
City of Springfield							
Water and Sewer		ISSUE ID: 11634		ISSUE TYPE: Bond			
Refunding	12-01-2001	$1,000,000	4.1250	01-2004/2012	$920,000		
ISSUE TOTAL						$920,000	
Water and Sewer		ISSUE ID: 11649		ISSUE TYPE: Bond			
Refunding	12-01-2001	$1,000,000	4.1250	01-2004/2012	$920,000		
ISSUE TOTAL						$920,000	
Water and Sewer		ISSUE ID: 11489		ISSUE TYPE: Bond			
Revenue	01-01-2003	$2,000,000	4.7500	01-2022/2040	$1,980,000		
ISSUE TOTAL						$1,980,000	
Educational Development		ISSUE ID: 11014		ISSUE TYPE: Bond			
Revenue	11-01-1999	$4,850,000	.0000	11-2020/2020	$4,710,000		
ISSUE TOTAL						$4,710,000	
Water and Sewer		ISSUE ID: 10425		ISSUE TYPE: Bond			
Revenue	06-30-1998	$900,000	4.7500	01-2004/2037	$864,000		
ISSUE TOTAL						$864,000	
Water and Sewer		ISSUE ID: 10271		ISSUE TYPE: Bond			
Revenue	04-01-1997	$1,405,000	.0000	01-2017/2017	$1,120,000		
ISSUE TOTAL						$1,120,000	
Water		ISSUE ID: 12368		ISSUE TYPE: Bond			
Revenue	06-18-2004	$1,484,000	4.3750	01-2006/2043	$1,484,000		
ISSUE TOTAL						$1,484,000	
Refinancing		ISSUE ID: 12440		ISSUE TYPE: Bond			
Revenue	04-27-2004	$1,137,000	2.2500	07-2005/2005	$28,000		
			2.3700	07-2006/2006	$28,000		
			2.3750	07-2007/2007	$30,000		
			2.5000	07-2008/2008	$28,000		
			2.7500	07-2009/2009	$30,000		
			3.1250	07-2010/2010	$32,000		
			3.3000	07-2011/2011	$32,000		
			3.5000	07-2012/2012	$34,000		
			4.0000	07-2013/2018	$232,000		
			4.1250	07-2019/2020	$90,000		
			4.2500	07-2021/2022	$98,000		

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Washington						
City of Springfield						
			4.3750	07-2023/2030	$475,000	
ISSUE TOTAL						$1,137,000
Water and Sewer		ISSUE ID: 8515		ISSUE TYPE: Bond		
Revenue	10-01-1992	$1,435,000	5.8000	01-2004/2004	$75,000	
			5.9000	01-2005/2005	$80,000	
			6.0000	01-2006/2006	$85,000	
			6.1000	01-2007/2007	$90,000	
			6.2000	01-2008/2008	$95,000	
			6.2500	01-2009/2012	$445,000	
ISSUE TOTAL						$870,000
Fire Vehicles		ISSUE ID: 11654		ISSUE TYPE: Lease		
General Obligation	02-01-2002	$357,500	4.6400	08-2003/2012	$328,669	
ISSUE TOTAL						$328,669
Water		ISSUE ID: 11763		ISSUE TYPE: Lease		
General Obligation	04-18-2002	$250,000	3.5000	05-2004/2004	$10,000	
			3.7500	05-2005/2005	$10,000	
			4.2500	05-2006/2007	$20,000	
			4.4000	05-2008/2008	$10,000	
			4.5000	05-2009/2009	$10,000	
			4.7000	05-2010/2010	$10,000	
			4.8000	05-2011/2011	$10,000	
			4.9000	05-2012/2012	$10,000	
			5.2500	05-2013/2016	$50,000	
			5.5000	05-2017/2023	$100,000	
ISSUE TOTAL						$240,000
TOTAL City of Springfield						$14,573,669
TOTAL INDUSTRIAL REVENUE FOR City of Springfield						$0

WASHINGTON	TOTAL OUTSTANGING EXCLUDING INDUSTRIAL REVENUE	$14,765,772
	INDUSTRIAL REVENUE TOTAL	$29,003,000

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2004

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Wayne						
Wayne County						
Judicial Facility		ISSUE ID: 11627		ISSUE TYPE: Bond		
Revenue	03-01-2002	$7,395,000	4.7100	09-2003/2022	$7,395,000	
ISSUE TOTAL						$7,395,000
Justice Center		ISSUE ID: 12041		ISSUE TYPE: Bond		
Revenue	01-01-2003	$7,395,000	3.5000	09-2004/2005	$510,000	
			3.7500	09-2006/2007	$540,000	
			4.0000	09-2008/2014	$2,280,000	
			4.0500	09-2015/2015	$380,000	
			4.1000	09-2016/2016	$395,000	
			4.2000	09-2017/2017	$415,000	
			4.2500	09-2018/2023	$2,875,000	
ISSUE TOTAL						$7,395,000
Ambulance		ISSUE ID: 12295		ISSUE TYPE: Lease		
General Obligation	12-22-2003	$150,900	4.2900	03-2004/2008	$150,900	
ISSUE TOTAL						$150,900
Fire Equipment		ISSUE ID: 12418		ISSUE TYPE: Lease		
Renewable	04-05-2004	$163,000	2.5800	05-2004/2009	$163,000	
ISSUE TOTAL						$163,000
Voting Machines		ISSUE ID: 9931		ISSUE TYPE: Lease		
Renewable	06-27-1997	$100,000	5.9800	01-2004/2007	$46,000	
ISSUE TOTAL						$46,000
TOTAL Wayne County						$15,149,900
TOTAL INDUSTRIAL REVENUE FOR Wayne County						$0
City of Monticello						
Utilities		ISSUE ID: 10605		ISSUE TYPE: Bond		
Revenue	02-24-1999	$700,000	4.5000	06-2004/2038	$677,000	
ISSUE TOTAL						$677,000
Water Sewer Garbage Disposal		ISSUE ID: 11849		ISSUE TYPE: Bond		
Revenue	01-01-2003	$1,100,000	3.2500	06-2005/2042	$1,100,000	
ISSUE TOTAL						$1,100,000
Water and Sewer		ISSUE ID: 12044		ISSUE TYPE: Bond		
Revenue	01-23-2003	$1,100,000	3.2500	06-2005/2042	$1,100,000	
ISSUE TOTAL						$1,100,000
Water Sewer Garbage Disposal		ISSUE ID: 11850		ISSUE TYPE: Bond		
Revenue	01-01-2003	$300,000	4.5000	06-2006/2042	$300,000	
ISSUE TOTAL						$300,000
Water and Sewer		ISSUE ID: 12045		ISSUE TYPE: Bond		
Revenue	01-23-2003	$300,000	4.5000	06-2006/2042	$300,000	
ISSUE TOTAL						$300,000
Utilities		ISSUE ID: 6143		ISSUE TYPE: Bond		
Revenue	06-24-1987	$860,000	5.0000	06-2004/2025	$671,000	
ISSUE TOTAL						$671,000
Utilities		ISSUE ID: 6049		ISSUE TYPE: Bond		
Revenue	10-02-1986	$322,000	5.0000	06-2004/2024	$268,000	
ISSUE TOTAL						$268,000
Utilities		ISSUE ID: 6050		ISSUE TYPE: Bond		
Revenue	10-02-1986	$1,035,000	5.0000	06-2004/2024	$855,000	
ISSUE TOTAL						$855,000
Utilities		ISSUE ID: 11032		ISSUE TYPE: Bond		
Revenue	07-08-1999	$704,000	4.5000	06-2004/2038	$681,000	
ISSUE TOTAL						$681,000
Utilities		ISSUE ID: 10285		ISSUE TYPE: Bond		
Revenue	11-07-1997	$900,000	4.5000	06-2004/2036	$849,000	
ISSUE TOTAL						$849,000
Utilities		ISSUE ID: 10075		ISSUE TYPE: Bond		
Revenue	10-30-1996	$700,000	4.5000	06-2004/2035	$651,000	
ISSUE TOTAL						$651,000
Refinancing		ISSUE ID: 11731		ISSUE TYPE: Lease		
Renewable	04-05-2002	$138,064	5.0807	07-2003/2012	$122,865	
ISSUE TOTAL						$122,865
Fire Vehicles		ISSUE ID: 11987		ISSUE TYPE: Lease		
Renewable	11-15-2002	$171,932	4.3800	08-2003/2012	$164,998	

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Wayne						
City of Monticello						
ISSUE TOTAL						$164,998
Fire Vehicles		ISSUE ID: 9276		ISSUE TYPE: Lease		
Renewable	01-20-1995	$131,000	.0000	01-2010/2010	$79,000	
ISSUE TOTAL						$79,000
Fire Vehicles		ISSUE ID: 9277		ISSUE TYPE: Lease		
Renewable	01-20-1995	$129,000	.0000	07-2009/2009	$78,000	
ISSUE TOTAL						$78,000
TOTAL City of Monticello						$7,896,863
TOTAL INDUSTRIAL REVENUE FOR City of Monticello						$0
Wayne County Public Properties Corporation						
Detention Facility		ISSUE ID: 11013		ISSUE TYPE: Bond		
Public Corporation	11-01-1999	$4,665,000	.0000	11-2026/2026	$4,565,000	
ISSUE TOTAL						$4,565,000
TOTAL Wayne County Public Properties Corporation						$4,565,000
TOTAL INDUSTRIAL REVENUE FOR Wayne County Public Properties Corporation						$0
WAYNE	TOTAL OUTSTANGING EXCLUDING INDUSTRIAL REVENUE					$27,611,763
	INDUSTRIAL REVENUE TOTAL					$0

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
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GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Webster						
Webster County						
Ky Infrastructure Authority Loan		ISSUE ID: 10795		ISSUE TYPE: Bond		
Public Corporation	06-01-1997	$2,378,237	1.7000	06-2004/2017	$1,692,303	
ISSUE TOTAL						$1,692,303
Justice Center		ISSUE ID: 11843		ISSUE TYPE: Bond		
Revenue	07-01-2002	$2,835,000	2.1500	02-2004/2004	$75,000	
			2.5500	02-2005/2005	$80,000	
			2.8500	02-2006/2006	$80,000	
			3.1500	02-2007/2007	$85,000	
			3.4000	02-2008/2008	$90,000	
			3.6500	02-2009/2009	$90,000	
			3.8000	02-2010/2010	$95,000	
			3.8500	02-2011/2011	$100,000	
			3.9500	02-2012/2012	$105,000	
			4.0500	02-2013/2013	$105,000	
			4.1500	02-2014/2014	$110,000	
			4.2500	02-2015/2015	$115,000	
			4.3500	02-2016/2016	$120,000	
			4.4500	02-2017/2017	$125,000	
			4.5500	02-2018/2018	$135,000	
			4.6500	02-2019/2019	$140,000	
			4.7500	02-2020/2020	$145,000	
			4.8000	02-2021/2021	$155,000	
			4.8700	02-2022/2023	$330,000	
			5.0000	02-2024/2026	$555,000	
ISSUE TOTAL						$2,835,000
Industrial Facility		ISSUE ID: 10121		ISSUE TYPE: Bond		
Industrial Revenue	11-21-1996	$18,000,000	9.5000	02-2020/2020	$18,000,000	
ISSUE TOTAL						$18,000,000
Equipment		ISSUE ID: 12054		ISSUE TYPE: Lease		
Renewable	01-30-2003	$144,326	.0000	01-2008/2008	$144,326	
ISSUE TOTAL						$144,326
Vehicles		ISSUE ID: 12138		ISSUE TYPE: Lease		
Renewable	01-23-2003	$70,000	.0000	01-2006/2006	$70,000	
ISSUE TOTAL						$70,000
Vehicles		ISSUE ID: 12265		ISSUE TYPE: Lease		
Renewable	11-26-2003	$75,000	.0000	12-2006/2006	$75,000	
ISSUE TOTAL						$75,000
Lease Purchase		ISSUE ID: 5942		ISSUE TYPE: Lease		
Renewable	10-01-1997	$500,000	.0000	01-2007/2007	$248,000	
ISSUE TOTAL						$248,000
TOTAL Webster County						$5,064,629
TOTAL INDUSTRIAL REVENUE FOR Webster County						$18,000,000
City of Clay						
Water		ISSUE ID: 3568		ISSUE TYPE: Bond		
Revenue	12-04-1980	$560,000	5.0000	01-2004/2020	$376,000	
ISSUE TOTAL						$376,000
Sewer		ISSUE ID: 2843		ISSUE TYPE: Bond		
Revenue	11-07-1975	$130,000	5.0000	01-2004/2014	$63,000	
ISSUE TOTAL						$63,000
TOTAL City of Clay						$439,000
TOTAL INDUSTRIAL REVENUE FOR City of Clay						$0
City of Dixon						
Water		ISSUE ID: 11445		ISSUE TYPE: Lease		
Renewable	05-31-2001	$60,000	4.7600	05-2004/2011	$50,000	
ISSUE TOTAL						$50,000
TOTAL City of Dixon						$50,000
TOTAL INDUSTRIAL REVENUE FOR City of Dixon						$0
City of Providence						
Governmental Project		ISSUE ID: 9316		ISSUE TYPE: Bond		
Funding	07-01-1994	$1,093,294	6.9100	02-2004/2018	$840,295	
ISSUE TOTAL						$840,295

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE		TOTAL
Webster							
City of Providence							
TOTAL City of Providence							$840,295
TOTAL INDUSTRIAL REVENUE FOR City of Providence							$0
City of Sebree							
Sewer		ISSUE ID: 521		ISSUE TYPE: Bond			
Revenue	06-01-1964	$145,000	3.5000	01-2004/2004	$7,000		
ISSUE TOTAL						$7,000	
TOTAL City of Sebree							$7,000
TOTAL INDUSTRIAL REVENUE FOR City of Sebree							$0
Webster County Extension Taxing District							
Building		ISSUE ID: 11914		ISSUE TYPE: Lease			
Renewable	08-20-2002	$400,000	.0000	10-2005/2005	$388,837		
ISSUE TOTAL						$388,837	
TOTAL Webster County Extension Taxing District							$388,837
TOTAL INDUSTRIAL REVENUE FOR Webster County Extension Taxing District							$0
Webster County Water District							
Ky Infrastructure Authority Loan		ISSUE ID: 8634		ISSUE TYPE: Bond			
Public Corporation	04-07-1993	$502,345	5.2000	07-2003/2003	$20,154		
			5.2500	07-2004/2004	$21,569		
			5.3750	07-2005/2005	$22,605		
			5.4000	07-2006/2006	$23,899		
			5.5000	07-2007/2007	$25,293		
			5.6250	07-2008/2008	$26,450		
			5.7500	07-2009/2013	$192,042		
ISSUE TOTAL						$332,012	
Water		ISSUE ID: 11986		ISSUE TYPE: Bond			
Revenue	10-30-2002	$1,375,000	2.6200	08-2003/2003	$105,000		
			2.8700	08-2004/2004	$100,000		
			3.1200	08-2005/2006	$205,000		
			3.3700	08-2007/2007	$110,000		
			3.6200	08-2008/2008	$110,000		
			3.8700	08-2009/2009	$115,000		
			4.1200	08-2010/2012	$365,000		
			4.2400	08-2013/2013	$130,000		
			4.3700	08-2014/2014	$135,000		
ISSUE TOTAL						$1,375,000	
Water		ISSUE ID: 3556		ISSUE TYPE: Bond			
Revenue	07-11-1980	$703,000	5.0000	01-2004/2020	$468,000		
ISSUE TOTAL						$468,000	
Water		ISSUE ID: 8947		ISSUE TYPE: Bond			
Revenue	05-25-1994	$1,895,000	6.0000	05-2004/2004	$85,000		
			6.4000	05-2005/2009	$515,000		
			6.7000	05-2010/2014	$705,000		
ISSUE TOTAL						$1,305,000	
TOTAL Webster County Water District							$3,480,012
TOTAL INDUSTRIAL REVENUE FOR Webster County Water District							$0
WEBSTER	TOTAL OUTSTANGING EXCLUDING INDUSTRIAL REVENUE						$10,269,773
	INDUSTRIAL REVENUE TOTAL						$18,000,000

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2004

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Whitley						
Whitley County						
Detention Facility		ISSUE ID: 11786		ISSUE TYPE: Bond		
General Obligation	04-01-2002	$7,800,000	5.0000	04-2005/2019	$2,520,000	
			5.0500	04-2020/2022	$770,000	
			5.1250	04-2023/2027	$1,555,000	
			5.2000	04-2028/2034	$2,955,000	
ISSUE TOTAL						$7,800,000
Road, Bridge and Street		ISSUE ID: 10268		ISSUE TYPE: Bond		
Public Corporation	11-01-1997	$495,000	5.0000	11-2003/2004	$90,000	
			5.2500	11-2005/2005	$50,000	
			5.3000	11-2006/2006	$50,000	
			5.3500	11-2007/2007	$55,000	
			5.4000	11-2008/2008	$55,000	
ISSUE TOTAL						$300,000
Public Project		ISSUE ID: 9548		ISSUE TYPE: Bond		
Public Corporation	09-01-1995	$3,105,000	5.4000	05-2004/2004	$245,000	
			5.5000	05-2005/2005	$255,000	
			5.6000	05-2006/2006	$275,000	
			5.7500	05-2007/2007	$600,000	
ISSUE TOTAL						$1,375,000
Roads		ISSUE ID: 12133		ISSUE TYPE: Lease		
General Obligation	06-04-2003	$310,000	.0000	04-2008/2008	$310,000	
ISSUE TOTAL						$310,000
Courthouse Improvement/Renovation		ISSUE ID: 12134		ISSUE TYPE: Lease		
General Obligation	06-04-2003	$440,000	.0000	04-2008/2008	$440,000	
ISSUE TOTAL						$440,000
Land Acquisition		ISSUE ID: 11764		ISSUE TYPE: Lease		
General Obligation	04-18-2002	$765,000	3.5000	05-2004/2004	$65,000	
			3.7500	05-2005/2005	$70,000	
			4.2500	05-2006/2007	$145,000	
			4.4000	05-2008/2008	$75,000	
			4.5000	05-2009/2009	$80,000	
			4.7000	05-2010/2010	$85,000	
			4.8000	05-2011/2011	$90,000	
			4.9000	05-2012/2012	$95,000	
ISSUE TOTAL						$705,000
Ambulance		ISSUE ID: 11109		ISSUE TYPE: Lease		
Renewable	02-28-2000	$39,900	.0000	12-2003/2003	$5,069	
ISSUE TOTAL						$5,069
Ambulance		ISSUE ID: 11201		ISSUE TYPE: Lease		
Renewable	02-02-2001	$77,096	.0000	02-2005/2005	$33,626	
ISSUE TOTAL						$33,626
Roads		ISSUE ID: 11592		ISSUE TYPE: Lease		
Renewable	10-24-2001	$495,000	3.0500	01-2004/2006	$310,000	
ISSUE TOTAL						$310,000
Voting Machines		ISSUE ID: 11861		ISSUE TYPE: Lease		
Renewable	07-25-2002	$172,300	3.2400	01-2004/2010	$153,500	
ISSUE TOTAL						$153,500
Ambulance		ISSUE ID: 12245		ISSUE TYPE: Lease		
Renewable	10-23-2003	$48,000	2.3200	12-2003/2006	$48,000	
ISSUE TOTAL						$48,000
Land Acquisition		ISSUE ID: 12336		ISSUE TYPE: Lease		
Renewable	03-23-2004	$180,800	2.2450	11-2004/2006	$180,800	
ISSUE TOTAL						$180,800
Lease Purchase		ISSUE ID: 10269		ISSUE TYPE: Lease		
Renewable	09-01-1997	$309,374	7.2400	09-2003/2004	$87,876	
ISSUE TOTAL						$87,876
TOTAL Whitley County						$11,748,870
TOTAL INDUSTRIAL REVENUE FOR Whitley County						$0
City of Corbin						
City Hall		ISSUE ID: 10969		ISSUE TYPE: Bond		
General Obligation	09-01-2000	$1,755,000	5.0500	09-2014/2014	$100,000	
			4.4500	09-2005/2005	$65,000	
			5.1000	09-2015/2015	$105,000	

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Whitley						
City of Corbin						
			4.5000	09-2006/2006	$70,000	
			5.1250	09-2016/2016	$110,000	
			4.5500	09-2007/2007	$70,000	
			5.1250	09-2017/2017	$115,000	
			4.6000	09-2008/2008	$75,000	
			5.1500	09-2018/2018	$120,000	
			4.6500	09-2009/2009	$80,000	
			5.2000	09-2019/2019	$130,000	
			4.7500	09-2010/2010	$80,000	
			5.2000	09-2020/2020	$135,000	
			4.8000	09-2011/2011	$85,000	
			4.8750	09-2012/2012	$90,000	
			4.3500	09-2003/2003	$60,000	
			4.9500	09-2013/2013	$95,000	
			4.4000	09-2004/2004	$60,000	
ISSUE TOTAL						$1,645,000
Ky Infrastructure Authority Loan		ISSUE ID: 10608		ISSUE TYPE: Bond		
Public Corporation	12-01-1998	$299,999	2.0000	06-2004/2018	$229,017	
ISSUE TOTAL						$229,017
Utilities		ISSUE ID: 9156		ISSUE TYPE: Bond		
Revenue	10-27-1994	$371,000	4.5000	06-2004/2034	$343,000	
ISSUE TOTAL						$343,000
Police Building/Equipment		ISSUE ID: 11470		ISSUE TYPE: Lease		
General Obligation	07-05-2001	$162,000	3.8400	06-2004/2004	$56,000	
ISSUE TOTAL						$56,000
Equipment		ISSUE ID: 12141		ISSUE TYPE: Lease		
Renewable	06-19-2003	$100,000	1.6000	05-2004/2006	$100,000	
ISSUE TOTAL						$100,000
Lease Purchase		ISSUE ID: 10529		ISSUE TYPE: Lease		
Renewable	01-13-1999	$220,000	4.2400	05-2004/2004	$8,000	
ISSUE TOTAL						$8,000
TOTAL City of Corbin						$2,381,017
TOTAL INDUSTRIAL REVENUE FOR City of Corbin						$0
City of Williamsburg						
Water and Sewer		ISSUE ID: 6868		ISSUE TYPE: Bond		
Revenue	09-11-1990	$1,018,000	5.0000	04-2004/2028	$852,000	
ISSUE TOTAL						$852,000
Water and Sewer		ISSUE ID: 3354		ISSUE TYPE: Bond		
Revenue	03-14-1979	$1,833,000	5.0000	04-2004/2017	$1,075,000	
ISSUE TOTAL						$1,075,000
Water and Sewer		ISSUE ID: 12129		ISSUE TYPE: Bond		
Revenue	06-05-2003	$1,866,000	4.5000	04-2005/2042	$1,866,000	
ISSUE TOTAL						$1,866,000
Building		ISSUE ID: 12018		ISSUE TYPE: Bond		
Refunding Revenue	12-20-2002	$26,500,000	.0000	09-2032/2032	$26,500,000	
ISSUE TOTAL						$26,500,000
Community Center		ISSUE ID: 11211		ISSUE TYPE: Lease		
Renewable	02-01-2001	$5,000,000	.0000	02-2021/2021	$4,630,000	
ISSUE TOTAL						$4,630,000
TOTAL City of Williamsburg						$34,923,000
TOTAL INDUSTRIAL REVENUE FOR City of Williamsburg						$0
Cumberland Falls Highway Water District						
Water		ISSUE ID: 6135		ISSUE TYPE: Bond		
Revenue	06-27-1986	$298,000	4.7500	01-2004/2009	$110,000	
ISSUE TOTAL						$110,000
Water		ISSUE ID: 6136		ISSUE TYPE: Bond		
Revenue	05-20-1987	$403,000	5.0000	01-2004/2026	$347,000	
ISSUE TOTAL						$347,000
Water		ISSUE ID: 11693		ISSUE TYPE: Bond		
Revenue	01-16-2002	$502,000	4.5000	01-2004/2041	$502,000	
ISSUE TOTAL						$502,000
Water		ISSUE ID: 10204		ISSUE TYPE: Bond		
Revenue	07-30-1997	$766,000	4.5000	01-2004/2035	$712,500	
ISSUE TOTAL						$712,500

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE		TOTAL
Whitley							
Cumberland Falls Highway Water District							
TOTAL Cumberland Falls Highway Water District							$1,671,500
TOTAL INDUSTRIAL REVENUE FOR Cumberland Falls Highway Water District							$0
Whitley County Water District #1							
Water		ISSUE ID: 11243		ISSUE TYPE: Bond			
Revenue	03-21-2001	$377,000	4.5000	01-2022/2040	$373,000		
ISSUE TOTAL						$373,000	
Water		ISSUE ID: 12222		ISSUE TYPE: Bond			
Revenue	10-17-2003	$1,860,000	4.5000	01-2005/2042	$1,860,000		
ISSUE TOTAL						$1,860,000	
Water		ISSUE ID: 9290		ISSUE TYPE: Bond			
Revenue	12-20-1994	$750,000	4.5000	01-2004/2033	$683,500		
ISSUE TOTAL						$683,500	
Water		ISSUE ID: 10606		ISSUE TYPE: Bond			
Revenue	11-17-1998	$600,000	4.5000	01-2004/2038	$580,000		
ISSUE TOTAL						$580,000	
TOTAL Whitley County Water District #1							$3,496,500
TOTAL INDUSTRIAL REVENUE FOR Whitley County Water District #1							$0
WHITLEY	TOTAL OUTSTANGING EXCLUDING INDUSTRIAL REVENUE						$54,220,887
	INDUSTRIAL REVENUE TOTAL						$0

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2004

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Wolfe						
Wolfe County						
Senior Citizens Housing		ISSUE ID: 12287		ISSUE TYPE: Lease		
General Obligation	11-12-2003	$48,000	1.0000	11-2003/2003	$6,000	
			1.7500	05-2004/2004	$6,000	
			2.0000	11-2004/2004	$6,000	
			2.5000	05-2005/2005	$12,000	
			2.7500	05-2006/2006	$12,000	
			3.0000	05-2007/2007	$6,000	
ISSUE TOTAL						$48,000
Vehicles		ISSUE ID: 12304		ISSUE TYPE: Lease		
General Obligation	02-06-2004	$90,000	2.0000	04-2005/2005	$90,000	
ISSUE TOTAL						$90,000
Vehicles		ISSUE ID: 11015		ISSUE TYPE: Lease		
Renewable	10-13-1999	$22,000	5.3000	11-2003/2004	$7,000	
ISSUE TOTAL						$7,000
Lease Purchase		ISSUE ID: 10652		ISSUE TYPE: Lease		
Renewable	04-09-1997	$97,000	6.2400	05-2004/2007	$40,300	
ISSUE TOTAL						$40,300
TOTAL Wolfe County						$185,300
TOTAL INDUSTRIAL REVENUE FOR Wolfe County						$0
City of Campton						
Ky Infrastructure Authority Loan		ISSUE ID: 8651		ISSUE TYPE: Bond		
Public Corporation	12-01-1992	$359,213	2.3000	06-2004/2012	$182,044	
ISSUE TOTAL						$182,044
Water and Sewer		ISSUE ID: 6774		ISSUE TYPE: Bond		
Revenue	05-29-1990	$160,000	5.0000	01-2004/2029	$136,400	
ISSUE TOTAL						$136,400
Water and Sewer		ISSUE ID: 4932		ISSUE TYPE: Bond		
Revenue	02-04-1983	$274,000	5.0000	01-2004/2020	$184,000	
ISSUE TOTAL						$184,000
Water and Sewer		ISSUE ID: 2990		ISSUE TYPE: Bond		
Revenue	08-15-1975	$50,000	5.0000	01-2004/2015	$31,500	
ISSUE TOTAL						$31,500
Water and Sewer		ISSUE ID: 11012		ISSUE TYPE: Bond		
Revenue	12-03-1999	$593,000	3.2500	01-2005/2023	$580,000	
ISSUE TOTAL						$580,000
Water and Sewer		ISSUE ID: 9774		ISSUE TYPE: Bond		
Revenue	06-06-1996	$271,000	4.5000	01-2004/2035	$254,000	
ISSUE TOTAL						$254,000
Water and Sewer		ISSUE ID: 9775		ISSUE TYPE: Bond		
Revenue	06-06-1996	$60,000	4.5000	01-2004/2035	$55,700	
ISSUE TOTAL						$55,700
TOTAL City of Campton						$1,423,644
TOTAL INDUSTRIAL REVENUE FOR City of Campton						$0
Wolfe County Library Taxing District						
Library		ISSUE ID: 12160		ISSUE TYPE: Bond		
General Obligation	07-23-2003	$750,000	4.3750	01-2004/2023	$750,000	
ISSUE TOTAL						$750,000
TOTAL Wolfe County Library Taxing District						$750,000
TOTAL INDUSTRIAL REVENUE FOR Wolfe County Library Taxing District						$0

WOLFE	TOTAL OUTSTANGING EXCLUDING INDUSTRIAL REVENUE	$2,358,944
	INDUSTRIAL REVENUE TOTAL	$0

SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE
JUNE 30, 2004

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Woodford						
Woodford County						
Refinancing		ISSUE ID: 12567		ISSUE TYPE: Bond		
General Obligation	10-30-2003	$2,115,000	1.8000	11-2004/2005	$285,000	
			2.5000	11-2009/2009	$155,000	
			2.8500	11-2010/2010	$160,000	
			3.1000	11-2011/2011	$170,000	
			3.3000	11-2012/2012	$175,000	
			3.4500	11-2013/2013	$175,000	
			3.5000	11-2014/2014	$185,000	
			3.6000	11-2015/2015	$190,000	
			3.7000	11-2016/2016	$170,000	
			1.8000	11-2008/2008	$450,000	
ISSUE TOTAL						$2,115,000
Recreational Facilities		ISSUE ID: 11093		ISSUE TYPE: Bond		
General Obligation	02-01-2000	$5,490,000	.0000	02-2020/2020	$4,535,000	
ISSUE TOTAL						$4,535,000
Public Project		ISSUE ID: 8884		ISSUE TYPE: Bond		
Public Corporation	07-01-1993	$2,660,000	4.8500	11-2003/2003	$90,000	
			5.0000	11-2004/2004	$95,000	
			5.1000	11-2005/2005	$105,000	
			5.2500	11-2006/2006	$105,000	
			5.4000	11-2007/2007	$115,000	
			5.5000	11-2008/2011	$525,000	
ISSUE TOTAL						$1,035,000
Court Facility		ISSUE ID: 501		ISSUE TYPE: Bond		
Public Corporation	07-01-1968	$1,100,000	5.2500	07-2003/2004	$130,000	
ISSUE TOTAL						$130,000
Court Facility		ISSUE ID: 6508		ISSUE TYPE: Bond		
Public Corporation	11-01-1997	$3,635,000	4.3500	02-2004/2004	$65,000	
			4.4500	02-2005/2005	$70,000	
			4.9000	02-2006/2010	$405,000	
			4.9500	02-2011/2011	$95,000	
			5.0000	02-2012/2012	$95,000	
			5.0500	02-2013/2013	$100,000	
			5.1000	02-2014/2014	$105,000	
			5.1250	02-2015/2020	$775,000	
			5.2000	02-2021/2029	$1,685,000	
ISSUE TOTAL						$3,395,000
Building		ISSUE ID: 9238		ISSUE TYPE: Lease		
Renewable	12-08-1994	$387,000	7.0000	01-2004/2019	$305,000	
ISSUE TOTAL						$305,000
TOTAL Woodford County						$11,515,000
TOTAL INDUSTRIAL REVENUE FOR Woodford County						$0
City of Midway						
Ky Infrastructure Authority Loan		ISSUE ID: 8627		ISSUE TYPE: Bond		
Public Corporation	04-07-1993	$648,538	5.2000	07-2003/2003	$17,679	
			5.2500	07-2004/2004	$19,007	
			5.3750	07-2005/2005	$19,009	
			5.4000	07-2006/2006	$20,199	
			5.5000	07-2007/2007	$21,506	
			5.6250	07-2008/2008	$24,489	
			5.7500	07-2009/2018	$381,574	
ISSUE TOTAL						$503,463
Sewer		ISSUE ID: 5950		ISSUE TYPE: Bond		
Revenue	06-26-1986	$660,000	5.0000	01-2004/2024	$504,000	
ISSUE TOTAL						$504,000
Sewer		ISSUE ID: 5951		ISSUE TYPE: Bond		
Revenue	06-26-1986	$140,000	7.1250	01-2004/2024	$122,000	
ISSUE TOTAL						$122,000
Industrial Facility		ISSUE ID: 10602		ISSUE TYPE: Bond		
Industrial Revenue	12-23-1998	$2,230,000	5.3000	07-2003/2008	$1,475,000	
ISSUE TOTAL						$1,475,000
Refinancing		ISSUE ID: 11946		ISSUE TYPE: Bond		
Industrial Revenue	10-02-2002	$6,000,000	.0000	10-2022/2022	$6,000,000	

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Woodford						
City of Midway						
ISSUE TOTAL						$6,000,000
Water and Sewer		ISSUE ID: 11959		ISSUE TYPE: Bond		
Bond Anticipation Notes	12-27-2001	$360,000	3.6500	12-2006/2006	$360,000	
ISSUE TOTAL						$360,000
TOTAL City of Midway						$1,489,463
TOTAL INDUSTRIAL REVENUE FOR City of Midway						$7,475,000
City of Versailles						
Water and Sewer		ISSUE ID: 11596		ISSUE TYPE: Bond		
Revenue	09-15-2001	$9,800,000	4.1500	12-2012/2012	$480,000	
			3.5000	12-2003/2003	$340,000	
			4.2500	12-2013/2013	$500,000	
			3.5000	12-2004/2004	$350,000	
			4.2500	12-2014/2014	$525,000	
			3.5000	12-2005/2005	$365,000	
			4.3500	12-2015/2015	$545,000	
			4.0000	12-2006/2006	$380,000	
			4.4500	12-2016/2016	$570,000	
			4.0000	12-2007/2007	$395,000	
			4.5500	12-2017/2017	$595,000	
			4.0000	12-2008/2008	$410,000	
			4.6500	12-2018/2018	$625,000	
			4.0000	12-2009/2009	$425,000	
			4.7000	12-2019/2019	$655,000	
			4.0000	12-2010/2010	$445,000	
			4.7500	12-2020/2020	$685,000	
			4.0500	12-2011/2011	$460,000	
			4.8000	12-2021/2021	$720,000	
ISSUE TOTAL						$9,470,000
Water and Sewer		ISSUE ID: 10117		ISSUE TYPE: Bond		
Revenue	10-01-1996	$710,000	4.6000	12-2003/2003	$150,000	
			4.7000	12-2004/2004	$155,000	
			4.8000	12-2005/2005	$160,000	
ISSUE TOTAL						$465,000
Water and Sewer		ISSUE ID: 8172		ISSUE TYPE: Bond		
Revenue	10-01-1991	$2,490,000	6.1000	12-2003/2003	$80,000	
			6.2000	12-2004/2004	$90,000	
			6.2500	12-2005/2005	$95,000	
			6.3000	12-2006/2009	$1,190,000	
			6.5000	12-2010/2010	$350,000	
ISSUE TOTAL						$1,805,000
Building		ISSUE ID: 12064		ISSUE TYPE: Lease		
General Obligation	03-25-2003	$6,330,000	1.2500	11-2004/2004	$230,000	
			1.5000	11-2005/2005	$235,000	
			1.9000	11-2006/2006	$240,000	
			2.2500	11-2007/2007	$245,000	
			2.7000	11-2008/2008	$250,000	
			3.0000	11-2009/2009	$255,000	
			3.2500	11-2010/2010	$265,000	
			3.3500	11-2011/2011	$275,000	
			3.5500	11-2012/2012	$285,000	
			3.7000	11-2013/2013	$295,000	
			3.8500	11-2014/2014	$305,000	
			4.1000	11-2015/2015	$320,000	
			4.2000	11-2016/2016	$335,000	
			4.3000	11-2017/2017	$345,000	
			4.4000	11-2018/2018	$360,000	
			4.7000	11-2019/2023	$2,090,000	
ISSUE TOTAL						$6,330,000
Water and Sewer		ISSUE ID: 11383		ISSUE TYPE: Lease		
General Obligation	12-21-2000	$1,567,325	.0000	06-2005/2005	$741,823	
ISSUE TOTAL						$741,823
Computer Hardware and Software		ISSUE ID: 11510		ISSUE TYPE: Lease		
General Obligation	08-15-2001	$200,000	4.1800	08-2003/2005	$130,000	
ISSUE TOTAL						$130,000

GOVERNMENTAL UNIT	DATE	ORIGINAL ISSUE	RATE OF INTEREST	MATURITY DATES	PRINCIPLE OUTSTANDING EACH RATE	TOTAL
Woodford						
City of Versailles						
TOTAL City of Versailles						$18,941,823
TOTAL INDUSTRIAL REVENUE FOR City of Versailles						$0
South Woodford Water District						
Water		ISSUE ID: 11010		ISSUE TYPE: Bond		
Revenue	10-28-1999	$293,000	4.3750	01-2015/2027	$287,500	
ISSUE TOTAL					$287,500	
Water		ISSUE ID: 11011		ISSUE TYPE: Bond		
Revenue	10-28-1999	$53,000	4.3750	01-2015/2027	$51,900	
ISSUE TOTAL					$51,900	
Water		ISSUE ID: 11499		ISSUE TYPE: Bond		
Revenue	06-27-2001	$408,000	.0000	01-2020/2020	$381,000	
ISSUE TOTAL					$381,000	
TOTAL South Woodford Water District						$720,400
TOTAL INDUSTRIAL REVENUE FOR South Woodford Water District						$0
Woodford County Soil and Water Conservation District						
Building		ISSUE ID: 12219		ISSUE TYPE: Lease		
Renewable	10-01-2003	$331,197	4.1100	01-2005/2023	$331,197	
ISSUE TOTAL					$331,197	
TOTAL Woodford County Soil and Water Conservation District						$331,197
TOTAL INDUSTRIAL REVENUE FOR Woodford County Soil and Water Conservation District						$0
WOODFORD	TOTAL OUTSTANGING EXCLUDING INDUSTRIAL REVENUE					$32,997,883
	INDUSTRIAL REVENUE TOTAL					$7,475,000